

<oXygen/> XML Editor 11.2 User Manual

SyncRO Soft Ltd.

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<oXygen/> XML Editor User Manual

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Table of Contents

1. Introduction	1
Key Features and Benefits	1
About the <oXygen/> User Manual	2
2. Installation	4
Installation Requirements	4
Platform Requirements	4
Operating System, Tools and Environment Requirements	4
Operating System	4
Tools	4
Environment Prerequisites	4
Installation Instructions	5
Unattended installation	7
Setting a parameter in the startup script	8
Starting the application	9
Obtaining and registering a license key	9
Named User license registration	9
How floating (concurrent) licenses work	10
How to install the <oXygen/> license server as a Windows service	12
How to release a floating license	13
License registration with a registration code	13
Unregistering the license key	13
Upgrading the <oXygen/> application	13
Checking for new versions	14
Uninstalling the application	14
Unattended uninstall	14
Performance problems	14
Large documents	14
External processes	15
Display problems on Linux/Solaris	15
3. Getting started	16
Supported types of documents	16
Getting help	16
Perspectives	16
Editor perspective	17
XSLT Debugger Perspective	18
XQuery Debugger Perspective	20
Database perspective	21
Tree Editor perspective	22
Dockable views and editors	24
4. Editing documents	26
Working with Unicode	26
Opening and saving Unicode documents	26
The Unicode toolbar	27
Opening and closing documents	28
Creating new documents	28
The New dialog	28
Creating Documents based on Templates	33
Saving documents	34
Opening existing documents	34
Opening and Saving Remote Documents via FTP/SFTP/WebDAV	35
Changing file permissions on a remote FTP server	38

WebDAV over HTTPS	38
Opening the current document in a Web browser	39
Closing documents	40
Viewing file properties	40
Editing XML documents	40
Associate a schema to a document	40
Setting a schema for the Content Completion	40
Setting a default schema	40
Adding a Processing Instruction	41
Associating a schema with the namespace of the root element	42
Learning document structure	42
Streamline with Content Completion	42
Code templates	47
Content Completion helper panels	47
The Model panel	47
The Element Structure panel	48
The Annotation panel	48
The Attributes panel	48
The Elements view	49
The Entities View	49
Validating XML documents	50
Checking XML well-formedness	50
Validating XML documents against a schema	52
Marking Validation Errors	52
Validation Example	53
Caching the Schema Used for Validation	54
Validate As You Type	54
Custom validation of XML documents	54
Linked output messages of an external engine	56
Validation Scenario	56
Sharing the Validation Scenarios. Project Level Scenarios	59
Validation Actions in the User Interface	59
References to XML Schema specification	60
Resolving references to remote schemas with an XML Catalog	61
Document navigation	61
Quick document browsing using bookmarks	61
Folding of the XML elements	62
Outline View	63
XML Document Overview	63
Outliner filters	63
Modification Follow-up	64
Document Structure Change	64
The popup menu of the Outline tree	65
Document Tag Selection	65
Navigation buttons	66
Using the Go To dialog	66
Grouping documents in XML projects	66
Large Documents	66
Creating an included part	67
Using the Project view	68
Team Collaboration - Subversion	70
Project Level Settings	70
Including document parts with XInclude	70
Working with XML Catalogs	72

Converting between schema languages	73
Editing XML tree nodes	76
Formatting and indenting documents (pretty print)	76
Viewing status information	78
Image preview	79
Making a persistent copy of results	79
Locking and unlocking XML markup	80
Adjusting the transparency of XML markup	80
XML editor specific actions	80
Split actions	81
Edit actions	81
Select actions	81
Source actions	81
XML document actions	82
XML Refactoring actions	83
Smart editing	84
Syntax highlight depending on namespace prefix	84
Editing XML Schemas	85
XML Schema Text Editor	85
Special content completion features	85
References to XML Schema specification	85
XML Schema actions	86
XML Schema editor specific actions	86
Flatten an XML Schema	86
XML Schema Diagram Editor	93
Introduction	93
Navigation in the schema diagram	94
Schema validation	95
Schema editing actions	96
The Schema Outline View	103
The Attributes view	105
The Facets view	106
Editing patterns	107
Edit Schema Namespaces	107
Schema Components	108
<i>xs:schema</i>	108
<i>xs:element</i>	108
<i>xs:attribute</i>	111
<i>xs:complexType</i>	112
<i>xs:simpleType</i>	114
<i>xs:group</i>	117
<i>xs:attributeGroup</i>	117
<i>xs:include</i>	117
<i>xs:import</i>	118
<i>xs:redefine</i>	118
<i>xs:notation</i>	118
<i>xs:sequence, xs:choice, xs:all</i>	119
<i>xs:any</i>	120
<i>xs:anyAttribute</i>	120
<i>xs:unique</i>	121
<i>xs:key</i>	121
<i>xs:keyRef</i>	122
<i>xs:selector</i>	122
<i>xs:field</i>	123

Constructs used to group schema components	123
<i>Attributes</i>	123
<i>Constraints</i>	123
<i>Substitutions</i>	124
Create an XML Schema from a relational database table	124
XML Schema Instance Generator	124
Running the XML instance generator from command line	129
XML Schema regular expressions builder	130
Generating documentation for an XML Schema	132
Generate documentation in HTML format	135
Generate documentation in PDF, DocBook or a custom format	138
Generating documentation from the command line	138
Searching and refactoring actions	141
Resource Hierarchy/Dependencies View	144
Component Dependencies View	147
Linking between development and authoring	148
Editing Relax NG schemas	148
Relax NG schema diagram	148
Introduction	148
Full model view	148
The symbols used in the schema diagram	149
Logical model view	150
Actions available in the diagram view	151
Relax NG Outline view	152
Relax NG editor specific actions	152
Searching and refactoring actions	152
Resource Hierarchy/Dependencies View	153
Component Dependencies View	155
Configuring a custom datatype library for a RELAX NG Schema	156
Linking between development and authoring	156
Editing NVDL schemas	156
NVDL schema diagram	157
Introduction	157
Full model view	157
Actions available in the diagram view	158
NVDL Outline view	158
NVDL editor specific actions	158
Searching and refactoring actions	158
Component Dependencies View	159
Linking between development and authoring	160
Editing XSLT stylesheets	160
Validating XSLT stylesheets	160
Custom validation of XSLT stylesheets	160
Associate a validation scenario	161
Content Completion in XSLT stylesheets	161
Content Completion in XPath expressions	162
Tooltip Helper for the XPath Functions Arguments	165
Code templates	166
The XSLT/XQuery Input View	166
The XSLT Input View	166
The XSLT Outline View	168
XSLT Stylesheet documentation support	169
Generating documentation for an XSLT Stylesheet	170
Generate documentation in HTML format	173

Generate documentation in a custom format	176
Generating documentation from the command line	177
Finding XSLT references and declarations	179
XSLT refactoring actions	180
Resource Hierarchy/Dependencies View	181
Component Dependencies View	184
Linking between development and authoring	185
Editing XQuery documents	185
Folding in XQuery documents	185
Generating HTML Documentation for an XQuery Document	185
Editing CSS stylesheets	186
Validating CSS stylesheets	186
Content Completion in CSS stylesheets	187
CSS Outline View	187
Folding in CSS stylesheets	188
Formatting and indenting CSS stylesheets (pretty print)	188
Other CSS editing actions	188
Editing XProc Scripts	188
SVG documents	189
The Standalone SVG Viewer	190
The Preview Result Pane	190
Integrating external tools	191
Integrating the Ant tool	191
Editing very large documents	192
Insufficient memory	192
Editing documents with long lines	192
Large file viewer	193
Hex Viewer	194
Scratch Buffer	195
Changing the user interface language	195
Handling read-only files	195
5. Authoring in the tagless editor	197
Authoring XML documents without the XML tags	197
General Author Presentation	198
Author views	199
Outline view	199
XML Document Overview	200
Modification Follow-up	200
Document Structure Change	200
The popup menu of the Outline tree	200
Elements view	201
Attributes view	201
Entities view	203
The Author editor	203
Navigating the document content	204
Displaying the markup	205
Bookmarks	205
Position information tooltip	205
Displaying referred content	207
Finding and replacing text	208
Contextual menu	208
Editing XML in <oXygen/> Author	210
Editing the XML markup	210
Editing the XML content	211

Table layout and resizing	212
DocBook	212
XHTML	213
DITA	213
Editing MathML notations	213
Refreshing the content	215
Validation and error presenting	215
Whitespace handling	216
Minimize differences between versions saved on different computers	217
Change Tracking	218
Managing changes	219
6. Author for DITA	221
Creating DITA maps and topics	221
Editing DITA Maps	221
Creating a map	222
Create a topic and add it to a map	223
Organize topics in a map	223
Create a bookmap	223
Create relationships between topics	224
Create an index entry	224
Editing actions	224
Advanced operations	227
Inserting a Topic Reference	227
Inserting a Topic Heading	228
Inserting a Topic Group	229
Edit properties	229
Transforming DITA Maps	230
Available Output Formats	230
Configuring a DITA transformation	231
Customizing the DITA scenario	231
The <i>Parameters</i> tab	231
The <i>Filters</i> tab	232
The <i>Advanced</i> tab	233
The <i>Output</i> tab	235
The <i>FO Processor</i> tab	236
Set a font for PDF output generated with Apache FOP	237
Running a DITA Map ANT transformation	237
DITA OT customization support	237
Support for transformation customizations	237
Using your own DITA OT toolkit from <oXygen/>	237
Using your custom build file	238
Customizing the <oXygen/> Ant tool	238
Upgrading to a new version of DITA OT	238
Increasing the memory for the Ant process	238
Resolving topic references through an XML catalog	238
DITA specializations support	239
Integration of a DITA specialization	239
Editing DITA Map specializations	239
Editing DITA Topic specializations	239
Use a new DITA Open Toolkit in <oXygen/>	240
Reusing content	240
Working with content references	240
Reusable component	241
Insert a direct content reference	242

7. Predefined document types	243
The DocBook V4 document type	243
Association rules	243
Schema	244
Author extensions	244
Templates	247
Catalogs	247
Transformation Scenarios	248
The DocBook V5 document type	248
Association rules	248
Schema	248
Author extensions	248
Templates	248
Catalogs	248
Transformation Scenarios	248
The DocBook Targetset document type	249
Association rules	249
Schema	249
Author extensions	249
Templates	249
The DITA Topics document type	249
Association rules	249
Schema	249
Author extensions	250
Templates	256
Catalogs	256
Transformation Scenarios	256
The DITA MAP document type	256
Association rules	257
Schema	257
Author extensions	257
Templates	258
Catalogs	258
Transformation Scenarios	258
The XHTML document type	258
Association rules	258
Schema	258
CSS	258
Author extensions	258
Templates	260
Catalogs	260
Transformation Scenarios	261
The TEI P4 document type	261
Association rules	261
Schema	261
Author extensions	261
Templates	263
Catalogs	263
Transformation Scenarios	263
The TEI P5 document type	263
Association rules	264
Schema	264
Author extensions	264
Templates	264

Catalogs	264
Transformation Scenarios	264
The MathML document type	264
Association rules	265
Schema	265
Templates	265
The Microsoft Office OOXML document type	265
Association rules	265
Schema	266
Templates	266
The Open Office ODF document type	266
Association rules	267
Schema	267
Templates	267
The OASIS XML Catalog document type	267
Association rules	268
Schema	268
Templates	268
The XML Schema document type	268
Association rules	268
Author extensions	268
The RelaxNG document type	268
Association rules	269
Author extensions	269
The NVDL document type	269
Association rules	269
Author extensions	269
The Schematron document type	269
Association rules	269
Author extensions	269
The Schematron 1.5 document type	270
Association rules	270
Author extensions	270
The XSLT document type	270
Association rules	270
Author extensions	270
The XMLSpec document type	270
Association rules	270
Schema	270
Author extensions	271
Templates	271
Catalogs	271
Transformation Scenarios	271
The FO document type	271
Association rules	271
Schema	271
Author extensions	271
Transformation Scenarios	271
The EAD document type	272
Association rules	272
Schema	272
Author extensions	272
Templates	272
Catalogs	272

8. Author Developer Guide	273
Introduction	273
Simple Customization Tutorial	274
XML Schema	274
Writing the CSS	275
The XML Instance Template	278
Advanced Customization Tutorial - Document Type Associations	279
Creating the Basic Association	279
First step. XML Schema.	279
Second step. The CSS.	281
Defining the General Layout.	282
Styling the section Element.	282
Styling the table Element.	284
Styling the Inline Elements.	286
Styling Elements from other Namespace	286
Styling images	287
Marking elements as foldable	288
Marking elements as links	289
Third Step. The Association.	289
Organizing the Framework Files	290
Association Rules	291
Java API: Rules implemented in Java	292
Deciding the initial page	294
Schema Settings	294
Author CSS Settings	294
Testing the Document Type Association	295
Packaging and Deploying	296
Author Settings	296
Configuring Actions, Menus and Toolbars	297
The Insert Section Action	297
The Insert Table Action	300
Configuring the Toolbars	301
Configuring the Main Menu	302
Configuring the Contextual Menu	303
Author Default Operations	303
The arguments of InsertFragmentOperation	304
The arguments of SurroundWithFragmentOperation	306
Java API - Extending Author Functionality through Java	306
Example 1. Step by Step Example. Simple Use of a Dialog from an Author Operation.	307
Example 2. Operations with Arguments. Report from Database Operation.	310
Configuring New File Templates	315
Configuring XML Catalogs	317
Configuring Transformation Scenarios	318
Configuring Extensions	320
Configuring an Extensions Bundle	320
Implementing an Author Extension State Listener	324
Implementing an Author Schema Aware Editing Handler	325
Configuring a Content completion handler	326
Configuring a Link target element finder	328
The DefaultElementLocatorProvider implementation	328
The XPointerElementLocator implementation	329
The IDElementLocator implementation	332

Creating a customized link target reference finder	332
Configuring a custom Drag and Drop listener	333
Configuring a References Resolver	333
Configuring CSS Styles Filter	336
Configuring a Table Column Width Provider	337
Configuring a Table Cell Span Provider	341
Configuring an Unique Attributes Recognizer	344
Customizing the default CSS of a document type	345
Document type sharing	346
CSS support in <oxygen/> Author	346
CSS 2.1 features	346
Supported selectors	346
Unsupported selectors	347
Properties Support Table	348
<oxygen/> CSS Extensions	351
Media Type oxygen	351
Supported Features from CSS Level 3	352
Namespace Selectors	352
The attr() function: Properties Values Collected from the Edited Document.	353
Additional Custom Selectors	355
Additional Properties	357
Folding elements: foldable and not-foldable-child properties	357
Link elements	358
Display Tag Markers	359
<oxygen/> Custom CSS functions	360
The local-name() function	360
The name() function	360
The url() function	360
The base-uri() function	361
The parent-url() function	361
The capitalize() function	361
The uppercase() function	361
The lowercase() function	361
The concat() function	361
The replace() function	362
The unparsed-entity-uri() function	362
The attributes() function	363
Example Files Listings	363
The Simple Documentation Framework Files	363
XML Schema files	363
sdf.xsd	363
abs.xsd	365
CSS Files	365
sdf.css	365
XML Files	367
sdf_sample.xml	367
XSL Files	369
sdf.xsl	369
Java Files	371
InsertImageOperation.java	371
QueryDatabaseOperation.java	375
SDFExtensionsBundle.java	378
SDFSchemaManagerFilter.java	381

SDFSchemaAwareEditingHandler.java	382
TableCellSpanProvider.java	389
TableColumnWidthProvider.java	391
ReferencesResolver.java	395
CustomRule.java	399
DefaultElementLocatorProvider.java	399
XPointerElementLocator.java	400
IDElementLocator.java	404
9. Grid Editor	406
Introduction	406
Layouts: Grid and Tree	407
Navigating the grid	407
Expand All Action	408
Collapse All Action	408
Expand Children Action	408
Collapse Children Action	408
Collapse Others	408
Specific Grid Actions	408
Sorting a Table Column	409
Inserting a row in a table	409
Inserting a column in a table	409
Clearing the content of a column	409
Adding nodes	409
Duplicating nodes	409
Refresh layout	410
Start editing a cell value	410
Stop editing a cell value	410
Drag and Drop(DnD) in the Grid Editor	410
Copy and Paste in the Grid Editor	410
Bidirectional Text Support in the Grid Editor	412
10. Transforming documents	414
XSLT Transformations	414
Output formats	414
Transformation scenario	415
Batch transformation	416
Built-in transformation scenarios	416
Defining a new transformation scenario	416
XSLT Stylesheet Parameters	424
Additional XSLT Stylesheets	426
XSLT/XQuery Extensions	426
Creating a Transformation Scenario	426
Sharing the Transformation Scenarios. Project Level Scenarios.	427
Transformation Scenarios view	427
XSL-FO processors	428
Add a font to the built-in FOP	429
Locate font	429
Generate font metrics file	429
Register font to FOP configuration	430
Set FOP configuration file in Oxygen	431
Add new font to FO output	432
DocBook Stylesheets	432
TEI Stylesheets	432
DITA-OT Stylesheets	432

Common transformations	433
PDF Output	433
PS Output	434
TXT Output	434
HTML Output	435
HTML Help Output	435
Java Help Output	436
XHTML Output	436
Supported XSLT processors	436
Configuring custom XSLT processors	439
Configuring the XSLT processor extensions paths	439
XProc Transformations	440
XProc transformation scenario	440
Integration of an external XProc engine - the XProc API	440
11. Querying documents	442
Running XPath expressions	442
What is XPath	442
<oXygen/>'s XPath console	442
The XPath Builder View	446
Working with XQuery	447
What is XQuery	447
Syntax Highlight and Content Completion	447
XQuery Outline View	448
The Query Input View	450
XQuery Validation	451
Other XQuery editing actions	452
Transforming XML Documents Using XQuery	452
XQJ transformer support	453
How to configure an XQJ Data source	453
How to Configure an XQJ Connection	453
Display result in Sequence view	453
Advanced Saxon HE/PE/EE transform options	454
Updating XML documents using XQuery	455
12. Debugging XSLT stylesheets and XQuery documents	456
Overview	456
Layout	456
Control Toolbar	458
Information views	460
Multiple output documents in XSLT 2.0	460
Working with the XSLT/XQuery Debugger	461
Steps in a typical debug process	461
Using breakpoints	461
Inserting breakpoints	461
Removing breakpoints	462
Viewing processing information	462
Context node view	462
XPath watch view	463
Breakpoints View	464
Break conditions view	464
Messages View	465
Stack View	466
Trace history view	467
Templates view	468
Node set view	469

Variables View	469
Determining what XSL/XQuery expression generated particular output	470
13. Profiling XSLT stylesheets and XQuery documents	473
Overview	473
Viewing profiling information	473
Invocation tree view	473
Hotspots View	474
Working with XSLT/XQuery profiler	475
14. Comparing and merging documents	477
Directories Comparison	477
The directories comparison user interface	478
The Operations Menu	478
Compare Toolbar	479
Directories Selector	479
The comparison result	479
Compare images	480
Files Comparison	480
The Main Menu	481
Edit Menu	481
Find Menu	481
Source Menu	481
The Target Menu	481
Operations Menu	481
Option Menu	482
Help Menu	482
Compare Toolbar	482
Files Selector	484
File contents panel	484
Word Level Comparison	484
Character Level Comparison	485
15. Working with Archives	486
Using files directly from archives	486
Browsing and modifying archives' structure	486
Editing files from archives	487
16. Working with Databases	488
Relational Database Support	488
Configuring Database Data Sources	488
How to configure an IBM DB2 Data Source	488
How to configure a Generic JDBC Data Source	489
How to configure a Microsoft SQL Server Data Source	489
How to configure a MySQL Data Source	489
How to configure an Oracle 11g Data Source	490
How to configure a PostgreSQL 8.3 Data Source	490
Configuring Database Connections	490
How to Configure an IBM DB2 Connection	491
How to Configure a JDBC-ODBC Connection	491
How to Configure a Microsoft SQL Server Connection	491
How to Configure a MySQL Connection	492
How to Configure an Oracle 11g Connection	492
How to Configure a PostgreSQL 8.3 Connection	493
Resource Management	493
Data Source Explorer View	493
Actions available at connection level	495
Actions available at catalog level	495

Actions available at schema level	495
Actions available at table level	495
XML Schema Repository level	495
Oracle's XML Schema Repository Level	495
IBM DB2's XML Schema Repository Level	495
Microsoft SQL Server's XML Schema Repository Level	496
Table Explorer View	496
SQL Execution Support	499
Drag and Drop from Data Source Explorer	499
SQL Validation	500
Executing SQL Statements	500
Importing from Databases	500
Creating XML Schema from Databases	500
Native XML Database (NXD) Support	501
Configuring Database Data Sources	501
How to configure a Berkeley DB XML datasource	501
How to configure an eXist datasource	501
How to configure a MarkLogic datasource	502
How to configure a Software AG Tamino datasource	502
How to configure a Raining Data TigerLogic datasource	502
How to configure a Documentum xDb (X-Hive/DB) datasource	503
Configuring Database Connections	503
How to configure a Berkeley DB XML Connection	503
How to configure an eXist Connection	504
How to configure a MarkLogic Connection	504
How to configure a Software AG Tamino Connection	505
How to configure a Raining Data TigerLogic Connection	505
How to configure an Documentum xDb (X-Hive/DB) Connection	506
Resource Management	506
Data Source Explorer View	506
Oracle XML DB Browser	507
Actions available at XML Repository level	508
Actions available at container level	508
Actions available at resource level	508
PostgreSQL connection	509
Actions available at container level	509
Actions available at resource level	509
Berkeley DB XML Connection	509
Actions available at connection level	509
Actions available at container level	510
Actions available at resource level	512
eXist Connection	512
Actions available at connection level	512
Actions available at container level	512
Actions available at resource level	513
MarkLogic Connection	513
Software AG Tamino Connection	513
Actions available at connection level	513
Actions available at collection level	513
Actions available at schema level	514
Actions available at resource level	514
Raining Data TigerLogic Connection	515
Documentum xDb (X-Hive/DB) Connection	515
Actions available at connection level	515

Actions available at catalog level	515
Actions available at schema resource level	515
Actions available at library level	516
Actions available at resource level	516
Documentum xDb (X-Hive/DB) parser configuration for adding XML in- stances	517
XQuery and Databases	517
Drag and Drop from Data Source Explorer	518
XQuery validation	518
XQuery transformation	518
XQuery database debugging	519
Debugging with MarkLogic	519
Debugging with Berkeley DB XML	520
WebDAV Connection	520
How to Configure a WebDAV Connection	520
WebDAV connection actions	521
Actions available at connection level	521
Actions available at folder level	521
Actions available at file level	521
17. Importing data	523
Introduction	523
Import from database	523
Import table content as XML document	523
Convert table structure to XML Schema	526
Import from MS Excel files	527
Import from HTML files	527
Import from text files	527
18. Content Management System (CMS) Integration	529
Documentum (CMS) Support	529
How to configure Documentum (CMS) support	529
How to configure a Documentum (CMS) data source	529
How to configure a Documentum (CMS) connection	530
Documentum (CMS) actions	530
Actions available on connection	531
Actions available on cabinets/folders	531
Actions available on resources	532
DITA transformations on DITA content from Documentum	534
19. Composing Web Service calls	535
Overview	535
Composing a SOAP request	535
Testing remote WSDL files	538
The UDDI Registry browser	538
Generate WSDL documentation	539
20. Digital signature	541
Overview	541
Canonicalizing files	542
Certificates	543
Signing files	544
Verifying the signature	545
21. The Syncro SVN Client	546
Introduction	546
What is Syncro SVN Client	546
Quick start guide and reference	546
Main window	547

Starting Syncro SVN Client	547
Views	548
Main menu	548
Main toolbar	554
Getting started	555
Define a repository location	555
Add / Edit / Remove repository locations	555
Authentication	556
Defining a working copy	557
Check out a working copy	558
Depth	558
Revision	559
Use an existing working copy	560
Manage working copy resources	560
Edit files	560
Add resources to version control	560
Ignore resources not under version control	561
Delete resources	561
Copy / Move / Rename resources	561
Lock / Unlock resources	562
Scanning for locks	563
Locked items	563
Locking a file	563
Unlocking a file	564
Synchronize with the repository	564
Presentation modes	564
View differences	567
Resolve conflicts	568
Real conflicts vs mergeable conflicts	569
Content conflicts vs Property conflicts	569
Edit real content conflicts	570
Revert your changes	571
Merge conflicted resources	572
Drop incoming modifications	572
Tree conflicts	573
Update the working copy	573
Send your changes to the repository	574
Integration with Bug Tracking Tools	576
Obtain information for a resource	577
Request status information for a resource	577
Request history for a resource	577
Using the resource history view	578
History actions available in the popup menu displayed by a right click in the view when a single resource is selected:	578
History actions available on the popup menu for double selection:	579
Directory Change Set View	579
Management of SVN properties	580
Add / Edit / Remove SVN properties	581
Creation and management of Branches/Tags	581
Create a Branch/Tag	582
Merging	583
Merge revisions	583
Reintegrate a branch	585
Merge two different trees	585

Merge Options	586
Resolve merge conflicts	587
Switch the Repository Location	588
Relocate a Working Copy	588
Create Patches	588
Create a patch from working copy	589
Include unversioned files in the patch	591
Create patch from repository revision	592
Working with repositories	594
Import / Export resources	594
Importing resources into a repository	594
Exporting resources from a repository	594
Copy / Move / Delete resources from the repository	594
Sparse checkouts	595
Repository View	595
General description	595
Toolbar	595
Contextual menu actions	596
Working Copy View	598
General description	598
Working Copy format	598
Refresh a Working Copy	599
Toolbar	599
Contextual menu actions	599
Drag and drop operations	603
Icons	603
Synchronize View	604
General description	604
Synchronize trees	605
Toolbar	605
Contextual menu actions	605
Icons	607
Compare View	607
Description	607
Toolbar	608
Compare images view	609
Editor	609
Description	609
Image preview	610
Description	610
History View	610
Description	610
History Filters	611
The History filter dialog	611
The History filter field	612
Features	612
Annotations View	613
Description	613
Properties View	614
Description	614
The <i>svn:externals</i> property	615
Toolbar / Contextual menu	616
Console View	616
Description	616

Help View	616
Description	616
The Revision Graph of a SVN Resource	616
Syncro SVN Client Preferences	620
Command line interface cross reference	620
Actions commands reference	620
Checkout	620
Update	621
Commit	621
Diff	621
Show History	621
Refresh	621
Synchronize	621
Import	622
Export	622
Information	622
Add	622
Add to svn:ignore	622
Delete	622
Copy	623
Move / Rename	623
Mark resolved	623
Revert	623
Cleanup	623
Show / Refresh Properties	623
Branch / Tag	623
Merge	624
Scan for locks	624
Lock	624
Unlock	624
Mark as merged	624
Override and update	624
Override and commit	625
Add / Edit property	625
Remove property	625
Revert changes from this revision	625
Revert changes from these revisions	625
22. How to develop an <oXygen/> plugin	626
Introduction	626
Requirements	626
Implementing plugins	626
General plugins	627
Selection plugins	628
Document plugins	628
Custom protocol plugins	628
Resource locking custom protocol plugins	629
Components Validation plugins	629
Workspace access plugin	630
Open redirect plugin	630
Example - UppercasePlugin	631
Example - a custom protocol plugin	632
Installing the plugin	633
23. Text editor specific actions	634
Undoing and redoing user actions	634

Copying and pasting text	634
Finding and replacing text in the current file	634
The Find/Replace dialog	634
The Find All Elements/Attributes dialog	637
The Quick Find toolbar	639
Keyboard shortcuts for finding the next and previous match	639
Finding and replacing text in multiple files	639
Using Check Spelling	642
Adding a spell dictionary	644
Adding a Hunspell dictionary	644
Adding an AZ Check dictionary	644
Learning words	645
Ignoring words	645
Spell checking as you type	645
Check Spelling in Files	645
Changing the font size	646
VI editor actions	647
Dragging and dropping the selected text	647
Inserting a file at caret position	647
Opening the file at caret in system application	647
Opening the file at caret position	647
Switching between opened tabs	647
Printing a file	647
Exiting the application	648
24. Configuring the application	649
Importing/Exporting Global Options	649
Preferences	649
Global	650
Fonts	652
Document Type Association	653
Perspectives Layout	655
Encoding	657
Editor	658
Pages	659
Text	659
Text/Diagram	660
Grid	661
Author	663
Schema aware	665
Track Changes	669
MathML	670
Messages	671
Schema Design	672
Properties	672
Format	673
XML	674
Whitespaces	677
CSS	677
JavaScript	678
Content Completion	678
Annotations	681
XSL	681
XPath	682
XSD	683

Colors	683
Syntax Highlight / Elements/Attributes by Prefix	685
Open/Save	686
Code Templates	687
Document Templates	688
Spell Check	689
Document Checking	691
Custom Validation	692
CSS Validator	694
XML	694
XML Catalog	694
XML Parser	696
Saxon EE Validation	697
XML Instances Generator	698
XProc Engines	699
XSLT/FO/XQuery	700
XSLT	700
Saxon6	701
Saxon HE/PE/EE	702
Saxon HE/PE/EE Advanced options	703
XSLTProc	703
MSXML	705
MSXML.NET	706
XQuery	708
Saxon HE/PE/EE	708
Saxon HE/PE/EE Advanced options	710
Debugger	710
Profiler	711
FO Processors	712
XPath	714
Custom Engines	716
Import	718
Date/Time format	719
Date/Time Patterns	719
Data Sources	720
Configuration of Data Sources	720
Download links for database drivers	724
Table Filters	725
SVN	725
Working Copy	727
SVN Diff	728
Diff	728
Diff Appearance	731
Archive	731
Plugins	733
External Tools	733
Menu Shortcut Keys	735
File Types	736
SVN File Editors	737
Custom Editor Variables	739
HTTP(S) / (S)FTP / Proxy Configuration	740
Advanced HTTP Settings	741
(S)FTP	742
Certificates	743

XML Structure Outline	743
View	744
Messages	744
SVN Messages	746
Tree Editor	747
Sharing Preferences	747
Automatically importing the preferences from the other distribution	748
Reset Global Options	748
Scenarios Management	748
Editor variables	748
Custom editor variables	749
Configure toolbars	750
25. Common problems	751
Index	757

Chapter 1. Introduction

Welcome to the User Manual of <oXygen/> XML Editor 11.2 ! This book explains how to use the 11.2 version of the <oXygen/> XML Editor effectively to develop complex XML applications quickly and easily. Please note that this manual assumes that you are familiar with the basic concepts of XML and its related technologies.

The <oXygen/> XML Editor is a cross-platform application for document development using structured mark-up languages such as XML , XSD, Relax NG, XSL, DTD.

<oXygen/> offers developers and authors a powerful Integrated Development Environment. Based on proven Java technology the intuitive Graphical User Interface of the <oXygen/> XML Editor is easy-to-use and provides robust functionality for editing, project management and validation of structured mark-up sources. Coupled with XSLT and FOP transformation technologies, <oXygen/> supports output to multiple target formats, including: PDF, PS, TXT, HTML and XML.

<oXygen/> is the XML Editor of choice for developers, authors and integrators that demand high-quality output with a flexible and robust, single-source, structured mark-up environment.

Key Features and Benefits

The <oXygen/> XML Editor offers the following key features and benefits.

Multiplatform availability: Windows, Mac OS X, Linux, Solaris	Multilanguage support: English, German, French, Italian and Japanese
Visual WYSIWYG XML editing mode based on W3C CSS stylesheets.	Visual DITA Map editor
Closely integrate with the DITA Open Toolkit for generating DITA output	Support for latest versions of document frameworks: DocBook and TEI.
Can be used as standalone desktop application, run through Java Web Start or as an Eclipse plugin	Non blocking operations, you can perform validation and transformation operations in background
Support for XML, XML Schema, Relax NG , Schematron, DTD, NRL schemas, NVDL schemas, XSLT, XSL:FO, WSDL, XQuery, HTML, CSS	
Validate XML Schema schemas, Relax NG schemas, DTDs, Schematron schemas, NRL schemas, NVDL schemas, WSDL, XQuery, HTML and CSS	Manual and automatic validation of XML documents against XML Schema schemas, Relax NG schemas, DTDs, Schematron, NRL and NVDL schemas
Multiple built-in validation engines (Xerces, libxml, Saxon SA, MSXML 4.0, MSXML.NET) and support for custom validation engines (XSV, SQC).	Multiple built-in XSLT transformers (Saxon 6.5, Saxon B, Saxon SA, Saxon.NET, Xalan, libxslt, MSXML 3.0 / 4.0, Microsoft .NET 1.0, Microsoft .NET 2.0), support for custom JAXP transformers.
Support for latest versions of document frameworks: DocBook and TEI.	Compare and merge files and directories
Ready to use FOP support to generate PDF or PS documents	XInclude support
Support for editing remote files over FTP, SFTP, HTTP/WebDAV and HTTPS/WebDAV	Easy error tracking - locate the error source by clicking on it
Visual schema editor with full and logical model views	Generate HTML documentation from XML Schemas

New XML document wizards to easily create documents specifying a schema or a DTD	Context sensitive content assistant driven by XML Schema, Relax NG, DTD, NVDL or by the edited document structure enhanced with schema annotation presenter
XML Catalog support	Unicode support
Conversions from DTD, Relax NG schema or a set of documents to XML Schema, DTD or Relax NG schema	Syntax coloring for XML, DTD, Relax NG compact syntax, Java, C++, C, PHP, Perl, etc
Pretty-printing of XML files	Easy configuration for external FO Processors
Apply XSLT and FOP transformations	XPath search and evaluation support
Preview transformation results as XHTML or XML or in your browser	Support for document templates to easily create and share documents
Import data from a database, Excel, HTML or text file	Convert database structure to XML Schema
Canonicalize and sign documents	XML project manager
Batch validate selected files in project	Fully-fledged client for the Subversion (SVN) versioning system with support for SVN 1.3, SVN 1.4, SVN 1.5 and SVN 1.6 repositories.
Generate large sets of sample XML instances from XML Schema	Tree view/edit support for XML documents
Configurable external tools	Configurable actions key bindings
Multi-line find and replace support allows regular expressions, is XML aware, is incremental, handles multiple files	Special viewer for very large files (up to 2 GB file size).
Associate extensions on Windows	Bookmark support
Mac OS X ready	Print documents
XSLT Debugger with Backmapping support	XSLT Profiler
XQuery Debugger with Backmapping support	XQuery Profiler
Model View	Attributes View
Multidocument environment	SVG Viewer
XQuery 1.0 support	WSDL analysis and SOAP requests support
XSLT 2.0 full support	XPath 2.0 execution and debugging support
Dockable views and editors	Document folding
XSLT refactoring actions	Text transparency levels adjuster
Spell checking supporting English, German and French including locals	Custom protocol plugin support
All the usual editor capabilities (cut, copy, paste, find, replace, windows management)	Drag&drop support
Support for editing, modifying and using files directly from ZIP-type archives	Outline view in sync with a non well-formed document

About the <oxygen/> User Manual

This User Manual gives a complete overview of the <oxygen/> XML Editor and describes the basic process of authoring, management, validation of structured mark-up documents and their transformation to multiple target outputs. In this manual it is assumed that you are familiar with the use of your operating system and the concepts related to structured mark-up.

The <oXygen/> XML Editor User Manual is comprised of the following parts:

- Chapter 1, *Introduction*: you are reading it.
- Chapter 2, *Installation*: defines the platform and environment requirements of <oXygen/> and instructions for application installation, license installation, starting <oXygen/>, upgrade and uninstall.
- Chapter 3, *Getting started*: provides general orientation and an overview of the <oXygen/>'s editing perspectives.
- Chapter 4, *Editing documents*: explains how to obtain maximum benefit from the editor, project and validation features.
- Chapter 10, *Transforming documents*: explains the considerations for transformation of structured sources to multiple target format and how to obtain maximum benefit.
- Chapter 11, *Querying documents*: explains the support offered by <oXygen/> for querying XML documents.
- Chapter 12, *Debugging XSLT stylesheets and XQuery documents*: explains how to debug XSLT stylesheets or XQuery documents.
- Chapter 13, *Profiling XSLT stylesheets and XQuery documents*: explains how to profile the execution of XSLT stylesheets or XQuery documents.
- Chapter 14, *Comparing and merging documents*: explains how to find differences and merge files and directories.
- Chapter 17, *Importing data*: explains how to import data from a database, an Excel sheet or text file.
- Chapter 19, *Composing Web Service calls*: explains the facilities offered by <oXygen/> for composing and testing WSDL SOAP messages.
- Chapter 20, *Digital signature*: explains how to canonicalize, sign and verify the signature of documents.
- Chapter 21, *The Syncro SVN Client*: explains how to configure and use the Subversion client of <oXygen/>.
- Chapter 22, *How to develop an <oXygen/> plugin*: explains how to develop plugins for the <oXygen/> standalone application.
- Chapter 23, *Text editor specific actions*: explains the actions of <oXygen/> that are specific for any text editor.
- Chapter 24, *Configuring the application*: explains how to configure preferences of the application.
- Chapter 25, *Common problems*: a list of frequent errors and their possible causes and solutions.

Feedback and input to the <oXygen/> User Manual is welcomed.

Chapter 2. Installation

This section explains platform requirements and installation procedures. It also provides instructions on how to obtain and register a license key, how to perform upgrades and uninstall the application if required.

If you need help at any point during these procedures please send email to <support@oxygenxml.com>

Caution

If you want to run <oXygen/> with Java Web Start directly from <oXygen/> Java Web Start page [<http://www.oxygenxml.com/javawebstart/>] or from your intranet server please configure your Java Web Start not to ask for desktop integration (File -> Preferences, Shortcuts). If you don't, the application will freeze because it will show up a dialog in the same time with the <oXygen/> license registration dialog.

Installation Requirements

Platform Requirements

Minimum run-time requirements are listed below.

- Pentium Class Platform
- 256 MB of RAM
- 300 MB free disk space

Operating System, Tools and Environment Requirements

Operating System

Windows	Windows 98 or later.
Mac OS	minimum Mac OS X 10.4
UNIX/Linux	All versions/flavors

Tools

Installation packages are supplied in compressed archives. Ensure you have installed a suitable archive extraction utility with which to extract the archive. The MD5 sum is available on the Download page [<http://www.oxygenxml.com/download.html>] for every archive. You should check the MD5 sum of the downloaded archive with a MD5 checking tool available on your platform.

Environment Prerequisites

Prior to installation ensure that your Operating System environment complies with the following:

- <oXygen/> XML Editor supports only official and stable Java virtual machine versions 1.5.0 and later from Sun Microsystems (available at <http://java.sun.com>) and from Apple Computer (pre-installed on Mac OS X). For Mac OS X, Java VM updates are available at <http://www.apple.com/macosx/features/java/>. <oXygen/> XML Editor may work very well with JVM implementations from other vendors but the eventual incompatibilities will not be solved

in further <oxygen/> XML Editor releases. <oxygen/> XML Editor does not work with the GNU libgcj Java virtual machine [<http://www.oxygenxml.com/forum/ftopic1887.html>].

- The PATH environment variable is set to the most current Java VM installation.
- References to older Java VM installations are removed from the PATH.

Installation Instructions

Prior to proceeding with the following instructions, please ensure that your system complies with the prerequisites detailed in the installation requirements.

Note

The following instructions assume that a Java Runtime Environment (JRE) is installed. If you have downloaded an installation package that contains the JRE, please note that the package will automatically install a JRE prior to execution of the application but this JRE will be used on your computer only for running <oxygen/> , it will be invisible to other applications.

Note

The installation kits and the executable files packaged inside the installation kits were checked before publication with an antivirus program to make sure they are not infected with viruses, trojan horses or other malicious software.

Procedure 2.1. Windows Installation

1. Download the `oxygen.exe` installation kit and run it.
2. Follow the instructions presented in the installation program. The user preferences are stored in the subfolder `com.oxygenxml` of the folder that is the value of the APPDATA Windows variable for the user that starts the application.

Note

In order to specify another Java virtual machine to be used by <oxygen/> you have to set the home folder of the desired JVM in the Windows variable JAVA_HOME or in the Windows variable JDK_HOME. If JAVA_HOME and JDK_HOME are not set the application launcher will try to detect a JVM installed in a standard location on the computer and use it for running the application. If you installed the kit which includes a Java virtual machine you have to rename or remove the *jre* subfolder of the install folder in order for the variable JAVA_HOME or JDK_HOME to have an effect.

Procedure 2.2. Mac OS X Installation

1. Create a folder called `oxygen` on your local disk.
2. Within the `oxygen` folder, create child folder named in accordance with the version number of the application. The directory structure looks as follows: `./oxygen/11.2/`
3. Download the Mac OS X Installation package (`oxygen.tar.gz`) to this folder.
4. Extract the archive to the same folder.
5. Execute the file named `oxygen`

 **Note**

<oXygen/> uses the first JVM from the list of preferred JVM versions set on your Mac computer that has the version number not less than 1.5.0. To change the version of the Java virtual machine that runs the application you must move your desired JVM version up in the preferred list by dragging it with the mouse on the first position in the list of JVMs available from Applications -> Utilities -> Java -> Java Preferences.

Procedure 2.3. Linux Installation

1. Download the `oxygen.sh` installation kit and run it.
2. Follow the instructions presented in the installation program.

 **Note**

In order to specify another Java virtual machine to be used by <oXygen/> you have to set the home folder of the desired JVM in the environment variable `JAVA_HOME` or in the environment variable `JDK_HOME`. If `JAVA_HOME` and `JDK_HOME` are not set the application launcher will try to detect a JVM installed in a standard location on the computer and use it for running the application.

Procedure 2.4. All Platforms Installation

1. Create a folder called `oxygen` on your local disk.
2. Within the `oxygen` folder, create child folder named in accordance with the application version number. The directory structure looks as follows: `./oxygen/11.2/`
3. Download the All Platforms Installation package (`oxygen.tar.gz`) to this folder.
4. Extract the archive to the same folder.
5. Run from a command line the script `oxygen.bat` on Windows, `oxygenMac.sh` on Mac OS X, `oxygen.sh` on Unix/Linux.

 **Note**

To change the version of the Java virtual machine that runs the application you have to specify the full path to the java executable of the desired JVM version in the Java command at the end of the script file, for example:

```
"C:\Program Files\Java\jre1.5.0_13\bin\java" -Xmx256m  
-Dsun.java2d.noddraw=true ...
```

on Windows,

```
/System/Library/Frameworks/JavaVM.framework/Versions/  
1.5.0/Home/bin/java "-Xdock:name=Oxygen" ...
```

on Mac OS X.

Procedure 2.5. Windows NT Terminal Server

1. Install the application on the server, making its shortcuts available to all users.
2. Edit the `oxygen.vmoptions` file located in the install folder, adding the parameter `-Dcom.oxygenxml.MultipleInstances=true` so that the file content looks like:

```
-Xmx256m  
-Dcom.oxygenxml.MultipleInstances=true
```

The "-Xmx" value represents the maximum memory for each application instance. Please make sure you tune them in a way that the multiple editor instances won't use all the available physical memory.

Procedure 2.6. Unix/Linux Server

1. Install the editor on the server, making sure the `oxygen.sh` script is executable and the installation directory is in the PATH of the users that need to use the editor.
2. Create a file called `oxygen.vmoptions` in the `<Oxygen/>` install folder where the `oxygen11.2` file is located. The content of the file must be:

```
-Xmx256m -Dcom.oxygenxml.MultipleInstances=true
```

The "-Xmx" value represents the maximum memory for each editor instance. Please make sure you tune it in a way that the multiple editor instances won't use all the available physical memory.

3. Make sure the X server processes located on the workstations allow connections from the server host. For this use the `xhost` command.
4. Telnet (or ssh) on the server host.
5. Start an xterm process, with display on the workstation. Ex: **xterm -display workstationip:0.0**
6. Start the application by typing **oxygen.sh**

Unattended installation

Unattended installation is possible only on Windows and Linux by running the installer executable from command line and passing the `-q` parameter. The installer executable is called `oxygen.exe` on Windows and `oxygen.sh` on Linux

In unattended mode the installer does not overwrite files with the same name if a previous version of the application is installed in the same folder. The `-overwrite` parameter added after `-q` forces overwriting these files.

If the installer is executed in silent (unattended) mode and `-console` is passed as a second parameter after `-q` a console will be allocated on Windows that displays the output of the installer. The command for running the installer is in this case:

```
start /wait oxygen.exe -q -console
```

By default an unattended installation applies the default settings of the installer. If you want to install the application on a large number of computers but you need to change the default values of some settings (like the install folder on disk, whether a desktop icon or a quick launch shortcut are created, the file associations created in the operating system, the name of the program group on the Start menu, etc.) then you should use a special settings file which specifies the new values for these settings. To generate the settings file you have to run the installer in normal attended mode once

on a test computer and specify the exact options that you want for the unattended installation. When the installation is completed a file called `response.varfile` and containing your selected options is created in the `.install4j` subfolder of the installation folder, by default `C:\Program Files\Oxygen XML Editor 11\.install4j` on Windows. This is a one time process. After that for applying these options on all the computers where an unattended installation is performed you have to specify this file in the command line, for example copy the file in the same location as the installer program and use the command:

- on Windows: `oxygen.exe -q -varfile response.varfile`

- on Linux: `oxygen.sh -q -varfile response.varfile`

Setting a parameter in the startup script

On the Windows platform if you start the application by double-clicking on the Start menu shortcut/Desktop shortcut in order to set a startup parameter you have to add a line with the parameter to the file `oxygen.vmoptions` located in the installation directory together with the launcher file called `oxygen.exe`. If the file `oxygen.vmoptions` does not exist yet in the folder of the launcher file you have to create it there. For example for setting the maximum amount of Java memory to 600 MB the content of the file `oxygen.vmoptions` must be:

```
-Xmx600m
```

If you start the application with the script `oxygen.bat` you have to add or modify the parameter to the `java` command at the end of the script. For example for setting the maximum amount of Java memory to 600 MB the `java` command should start with:

```
java -Xmx600m -Dsun.java2d.noddraw=true ...
```

On the Mac OS X platform to add or modify a startup parameter you have to Ctrl-click on the `<oxygen/>` application icon in Finder, in the pop-up menu select *Show Package Contents*, then in the *Contents* directory you edit the file `Info.plist`: in the key `VMOptions` you modify the parameter if it already exists in that key or you add it after the model of the existing parameters inside that key.

On the Linux platform you have to create a file called `oxygen.vmoptions` if it does not exist already and specify the parameter exactly as in the case of the `.vmoptions` file on the Windows platform.

If you use the *All platforms* distribution you have to add or modify the startup parameter that you want to set in the `java` command line at the end of the startup script `oxygen.bat` on Windows, `oxygenMac.sh` on Mac OS X and `oxygen.sh` on Linux. All these files are located in the installation directory. For example for setting the maximum amount of Java memory to 600 MB on Windows the `-Xmx` parameter must be modified in the `java` command at the end of `oxygen.bat` like this:

```
java -Xmx600m -Dsun.java2d.noddraw=true ...
```

on Mac OS X the `java` command at the end of `oxygenMac.sh` should look like:

```
java "-Xdock:name=Oxygen"\  
-Dcom.oxygenxml.editor.plugins.dir="$OXYGEN_HOME/plugins"\  
-Xmx600m\  

```

and on Linux the `java` command at the end of `oxygen.sh` should look like:

```
java -Xmx600m\  
"-Dcom.oxygenxml.editor.plugins.dir=$OXYGEN_HOME/plugins"\  

```

Starting the application

As a Java based application, the <oxygen/> XML Editor can run on all Operating Systems that support the Java Runtime Environment (JRE version 1.5.0 or later). The following instructions assume that JRE and the appropriate <oxygen/> distribution package for your Operating System are installed.

To start the application follow the instructions for the installed package:

Procedure 2.7. Windows

- From the Windows Explorer double-click `oxygen.exe` .

Procedure 2.8. Linux

- At the prompt type: `sh oxygen.sh` .

Procedure 2.9. Mac OS X

- Double-click the oxygen icon.

Procedure 2.10. All Platforms

- On Windows run `oxygen.bat` . On Mac OS X run `oxygenMac.sh` . On Linux/Unix run `oxygen.sh`

Obtaining and registering a license key

The <oxygen/> XML Editor is not free software and requires a license in order to enable the application.

For demonstration and evaluation purposes a time limited license is available upon request from the <oxygen/> [<http://www.oxygenxml.com/register.html>] web site. This license is supplied at no cost for a period of 30 days from date of issue. During this period the <oxygen/> XML Editor is fully functional enabling you to test all aspects of the application. Thereafter, the application is disabled and a permanent license must be purchased in order to use the application. For special circumstances, if a trial period of greater than 30 days is required, please contact <support@oxygenxml.com> . All licenses are obtained from the <oxygen/> web site [<http://www.oxygenxml.com>]

For definitions and legal details of the license types available for <oxygen/> you should consult the End User License Agreement received with the license key and available also on the <oxygen/> website at <http://www.oxygenxml.com/eula.html>

Note

Starting with version 10.0 <oxygen/> accepts a license key for a newer version in the license registration dialog, e.g. version 10.0 accepts a license key for version 11 or a license key for version 12.

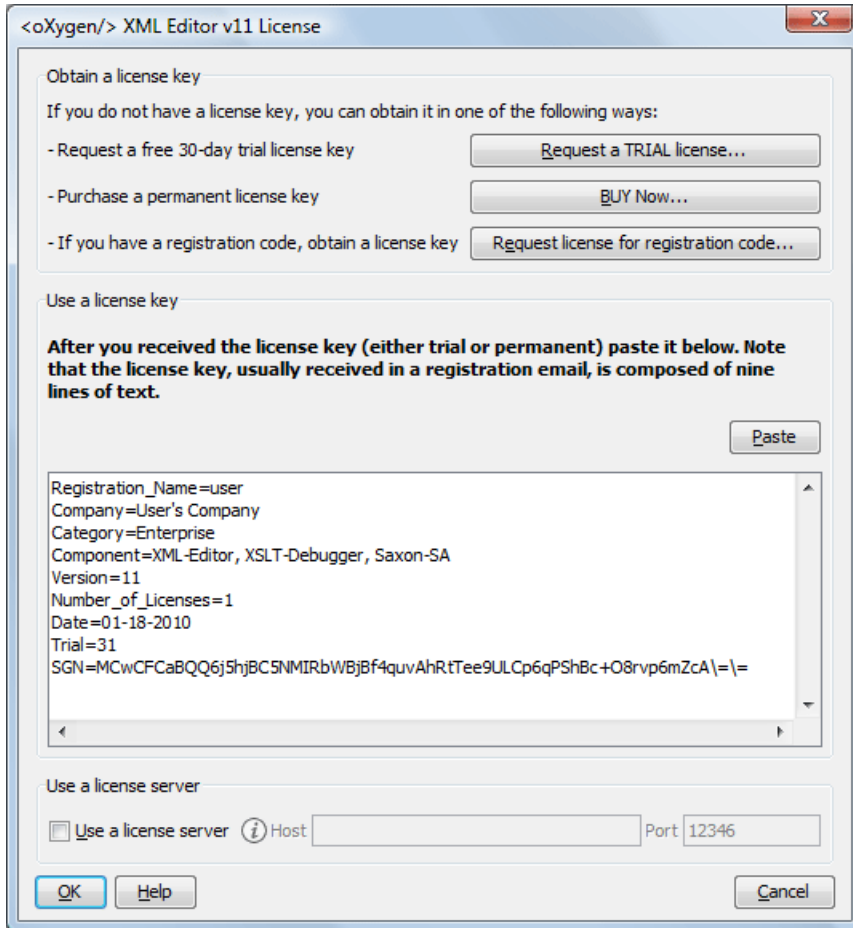
Once you have obtained a license key the installation procedure is described below.

Named User license registration

1. Save a backup copy of the message containing the new license key.
2. Start the application.

3. Copy to the clipboard the license text as explained in the message.
4. If this is a new install of the application then it will display automatically the registration dialog when it is started. In the case you already used the application and obtained a new license, use the menu option Help/Register to make the registration dialog appear.

Figure 2.1. Registration Dialog



5. Paste the license text in the registration dialog, and press OK.

You have the following alternative for the procedure of license install:

1. Save the license key in a file named `licensekey.txt`.
2. Copy the file in the `lib` subfolder of the application folder. In that way the license will not be asked when the application will start.
3. Start the `<oXygen/>` application.

How floating (concurrent) licenses work

If all the floating licenses are used in the same local network the installation procedure of floating licenses is the same as for the Named User licenses. Within the same network the license management is done by communication between

the instances of <oXygen/> that are connected to the same local network and that run at the same time. Any new instance of <oXygen/> that is started after the number of running instances is equal with the number of purchased licenses will display a warning message and will disable the open file action.

If the floating licenses are used on machines connected to different local networks a separate license server must be started and the licenses deployed on it.

Procedure 2.11. Floating license server setup

1. Download the license server from one of the download URLs included in the registration email message with your floating license key.
2. Run the downloaded Windows 32 bit installer or Windows 64 bit installer or unzip the all platforms zip archive kit on your server machine. The Windows installer installs the license server as a Windows service, it provides the option to start the Windows service automatically at Windows startup and it creates shortcuts in the Start menu group for starting and stopping the Windows service manually. If you use the zip archive on Windows you have to run the scripts provided in the archive for installing, starting, stopping and uninstalling the server as a Windows service.
3. If you start the server with the script `licenseServer.bat / licenseServer.sh` you can leave the default values for the parameters for the licenses folder and server port or you can set these two parameters to other values. The default folder for the floating license file is `[license-server-install-dir]/license` and the default TCP/IP server port is 12346.

To change the default values of the license server the following parameters have to be used:

- **-licenseDir** followed by the path of the directory where the license files will be placed;
- **-port** followed by the port number used to communicate with <oXygen/> instances.

Important

The license folder must contain a text file called `license.txt` which must contain a single floating license key corresponding to the set of purchased floating licenses. If you have more than one floating license key for the same <oXygen/> version obtained from different purchases please contact us at support@oxygenxml.com to merge your license keys into a single one.

After the floating license server is set up the <oXygen/> application can be started and configured to request a license from it:

Procedure 2.12. Request a floating license from the license server

1. Start the application.
2. Go to *Help -> Register...* . The license dialog is displayed.
3. Check the *Use a license server* checkbox.
4. Fill-in the *Host* text field with the host name or IP address of the license server.
5. Fill-in the *Port* text field with the port number used for communicating with the license server. Default is 12346.
6. Click the *OK* button. If the maximum number of available licenses was not exceeded a license key is received from the floating license server and registered in <oXygen/> . The license details are displayed in the About dialog opened from menu Help. If the maximum number of licenses was exceeded a warning dialog will pop up letting

the user know about the problem. The message contains information about the users who requested and successfully received the floating licenses before exceeding the maximum number of licenses.

How to install the <oXygen/> license server as a Windows service

In order to install the <oXygen/> license server as a Windows service you should run the Windows installer downloaded from the URL provided in the registration email message containing your floating license key.

If you want to install, start and uninstall yourself the server as a Windows service you can run the scripts created in the install folder from a command line console with the install folder of the license server as the current folder (on Windows Vista you have to run the console as Administrator). For installing the Windows service:

```
installWindowsService.bat
```

After installing the server as a Windows service, use the following two commands to start and stop the license server:

```
startWindowsService.bat
```

```
stopWindowsService.bat
```

Uninstalling the Windows service requires the following command:

```
uninstallWindowsService.bat
```

The `installWindowsService.bat` script installs the <oXygen/> license server as a Windows service with the name "oXygenLicenseServer" and accepts two parameters: the path of the folder containing the floating license key files and the local port number on which the server accepts connections from instances of the <oXygen/> XML Editor. The parameters are optional. The default values are:

license for the license file folder

12555 for the local port number

The `JAVA_HOME` variable must point to the home folder of a Java runtime environment installed on your Windows system.

The `startService.bat` script starts the Windows service so that the license server can accept connections from <oXygen/> clients.

The `stopService.bat` script stops the Windows service. The license server is shut down and it cannot accept connections from <oXygen/> clients.

The `uninstallService.bat` script uninstalls the Windows service created by the `installService.bat` script.

When the license server is used as a Windows service the output messages and the error messages cannot be viewed as for a command line script so that they are redirected automatically to the following log files created in the directory where the license server is installed:

outLicenseServer.log the standard output stream of the server

errLicenseServer.log the standard error stream of the server

On Windows Vista if you want to start or stop the Windows service with the Start menu shortcut called *Start Windows service / Stop Windows service* you have to run the shortcut as Administrator. This is a standard option for running Start menu shortcuts on Windows Vista and is necessary for giving the required permission to the command that starts / stops the Windows service.

How to release a floating license

The floating license key registered for the current <oXygen/> instance will be released automatically when the <oXygen/> instance is closed. If you do not have Internet access to connect to the floating license server and you own also an individual license which you want to use in this case instead of the floating license, you have to open the license registration dialog again by going to Help -> Register, uncheck the *Use a license server* checkbox, press the *Paste* button to paste the individual license and press OK to switch from the floating license to the pasted individual license.

License registration with a registration code

If you have only a registration code and you want to register the associated license key you must request this license key by filling the registration code and other details associated with your license in a request form on the <oXygen/> website. The button **Request license for registration code** in the registration dialog available from menu Help → Register opens this request form in the default Web browser on your computer.

Unregistering the license key

Sometimes you need to unregister your license key, for example to release a floating license to be used by other user and still use the current <oXygen/> instance with an individual, Named User license, or to transfer your license key to other computer before other user starts using your current computer. This is done by going to Help → Register to display the license registration dialog, making sure the text area for the license key is empty and the checkbox *Use a license server* is unchecked, and pressing the OK button of the dialog. This brings up a confirmation dialog in which you select between falling back to the license key entered previously (for the case of releasing a floating license and reverting to the individual license entered previously in the *Register* dialog) and removing your license key from your user account of the computer.

Upgrading the <oXygen/> application

From time to time, upgrade and patch versions of <oXygen/> are released to provide enhancements that rectify problems, improve functionality and the general efficiency of the application.

This section explains the procedure for upgrading <oXygen/> while preserving any personal configuration settings and customizations.

Unless otherwise stated by instructions supplied with a patch or upgrade kit, the following procedure is recommended:

Procedure 2.13. Upgrade Procedure

1. Create a new folder under `../oxygen` e.g. `../oxygen/11.2`
2. Download and extract the upgrade to the new folder.
3. If you have defined <oXygen/> in the system PATH, modify it to the new installation folder.
4. Start <oXygen/> to ensure that the application can start and that your license is recognized by the upgrade installation.
5. If you are upgrading to a major version, for example from 8.3 to 9.0, then you will need to enter the new license text into the registration dialog that is shown when the application is started.
6. Select Help → About to determine the version number. If the previous version was 8.3, the About dialog should now show version 9.0.

Checking for new versions

<oXygen/> offers the option of checking for new versions at the <http://www.oxygenxml.com> site when the application is started. If this option is enabled a message dialog will notify the user when new versions are released.

You can check for new versions manually at any time by going to menu Help → Check for New Versions

Uninstalling the application

Caution

The following procedure will remove <oXygen/> from your system. *Please ensure that all valuable data is saved to another location prior to performing this procedure.*

Procedure 2.14. Uninstall Procedure

1. Backup all valuable data from the <oXygen/> installation folder.
2. On Windows use the appropriate uninstaller shortcut provided with your OS.

On Mac OS X and Unix manually delete the installation folder and all its contents.
3. If you wish to completely remove the application directory and any work saved in it, you will have to delete this directory manually. To remove the application configuration and any personal customizations remove the %APPDATA%\com.oxygenxml directory on Windows (usually %APPDATA% has the value [user-home-dir]\Application Data) / .com.oxygenxml on Linux / Library/Preferences/com.oxygenxml on Mac OS X from the user home directory.

Unattended uninstall

If you want to run an unattended uninstall this is possible only on Windows and Linux by running the uninstaller executable from command line and passing the -q parameter. The uninstaller executable is called `uninstall.exe` on Windows and `uninstall` on Linux and is located in the install folder of the application.

Performance problems

Large documents

When started from the icon created on the Start menu or the Desktop on Windows and from the shortcut created on the Linux desktop the maximum memory available to <oXygen/> is set by default to 40% of the amount of physical RAM but not more than 700 MB. When started from the command line scripts the maximum memory is 256 MB. If large documents are edited in <oXygen/> and you see that performance slows down considerably after some time then a possible cause is that it needs more memory in order to run properly. You can increase the maximum amount of memory available to <oXygen/> by setting the -Xmx parameter in a configuration file specific to the platform that runs the application.

Warning

The maximum amount of memory should not be equal to the physical amount of memory available on the machine because in that case the operating system and other applications will have no memory available.

 **Note**

You can use the Large File Viewer to view huge XML files which otherwise might be impossible to open in the editor.

When installed on a multi-user environment such as Windows Terminal Server or Unix/Linux, to each instance of <Oxygen/> will be allocated the amount stipulated in the memory value. To avoid depreciating the general performance of the host system, please ensure that the amount of memory available is optimally apportioned for each of the expected instances.

External processes

The amount of memory allocated for generating PDF output with the built-in Apache FOP processor is controlled by a different setting available in <Oxygen/> Preferences: Memory available to the built-in FOP. In case of Out Of memory errors this is the setting that must be modified for allowing more memory for the built-in FOP.

For external XSL-FO processors configured in Preferences -> XML -> XSLT/FO/XQuery -> FO Processors and for external XSLT processors configured in Preferences -> XML -> XSLT/FO/XQuery -> Custom Engines and for external tools configured in Preferences -> External Tools the maximum memory must be set in the command line of the tool with a parameter -Xmx set to the Java virtual machine.

Display problems on Linux/Solaris

Display problems like screen freeze or momentary menu pop-ups during mouse movements over screen on Linux or Solaris can be solved by specifying the parameter

```
-Dsun.java2d.pmosffscreen=false
```

for the Java virtual machine. This parameter disables off-screen pixmap support and must be added to the Java command line which starts the Java virtual machine at the end of the file *oxygen11.2* located in the install directory.

Chapter 3. Getting started

Supported types of documents

The <oXygen/> XML Editor provides a rich set of features for working with:

- XML documents and applications
- XSL stylesheets - transformations and debugging
- Schema languages: XML Schema, Relax NG (full and compact syntax), NRL, NVDL, Schematron, DTD
- Querying documents using XPath and XQuery
- Analyzing, composing and testing WSDL SOAP messages
- CSS documents

Getting help

Online help is available at any time while working in <oXygen/> by going to menu Help → Help ... which opens the Help dialog.

Context sensitive help is available from any dialog or view by pressing the F1 key which opens the same Help dialog directly on a relevant page for the current view or dialog which has the editing focus.

The Help dialog is modal so it does not allow other editing actions in the <oXygen/> editors, views and dialogs. The same help content is available in the view Perspective → Show View → Dynamic Help (also available from menu Help → Dynamic Help) which allows editing actions when it is visible on screen and which switches automatically to the relevant help page for the focused editor, view or dialog..

The name and version of the third-party libraries and frameworks used by <oXygen/> are listed in the About dialog box: Help → About ... Also you can see here the values of system properties like the version of the Java virtual machine, the location of the user home directory, the Java classpath, etc.

Perspectives

The <oXygen/> interface uses standard interface conventions and components to provide a familiar and intuitive editing environment across all operating systems.

In <oXygen/> you can work with documents in one of the perspectives:

Editor perspective	Editing of documents is supported by specialized and synchronized editors and views.
XSLT Debugger perspective	XSLT stylesheets can be debugged by tracing their execution step by step.
XQuery Debugger perspective	XQuery transforms can be debugged by tracing their execution step by step.
Database perspective	Multiple connections to both relational databases and native XML ones can be managed at the same time in this perspective: database browsing, SQL execution, XQuery execution and data export to XML.

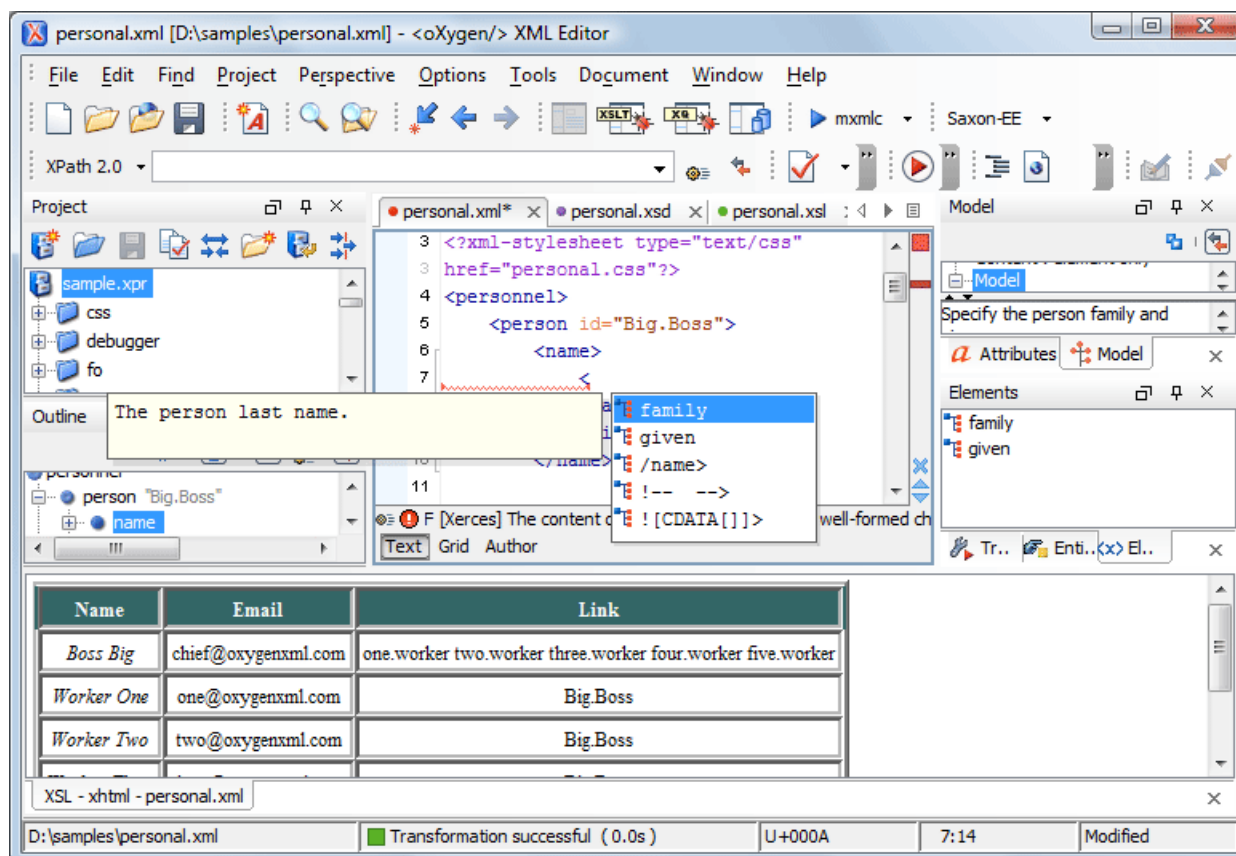
Tree Editor perspective

An XML document is viewed and edited as a tree of XML elements.

Editor perspective

The Editor perspective is used for editing the content of your documents. The space is organized in:

Figure 3.1. Editor perspective







When two or more panels are displayed, the application provides divider bars. By selecting a divider bar, it can be dragged to a new position, therefore increasing the space occupied by one panel while decreasing it for the other.

As majority of the work process centers around the Editor panel, other panels can be hidden from view using the expand and collapse controls located on the divider bars.

This perspective organizes the workspace in the following panels:

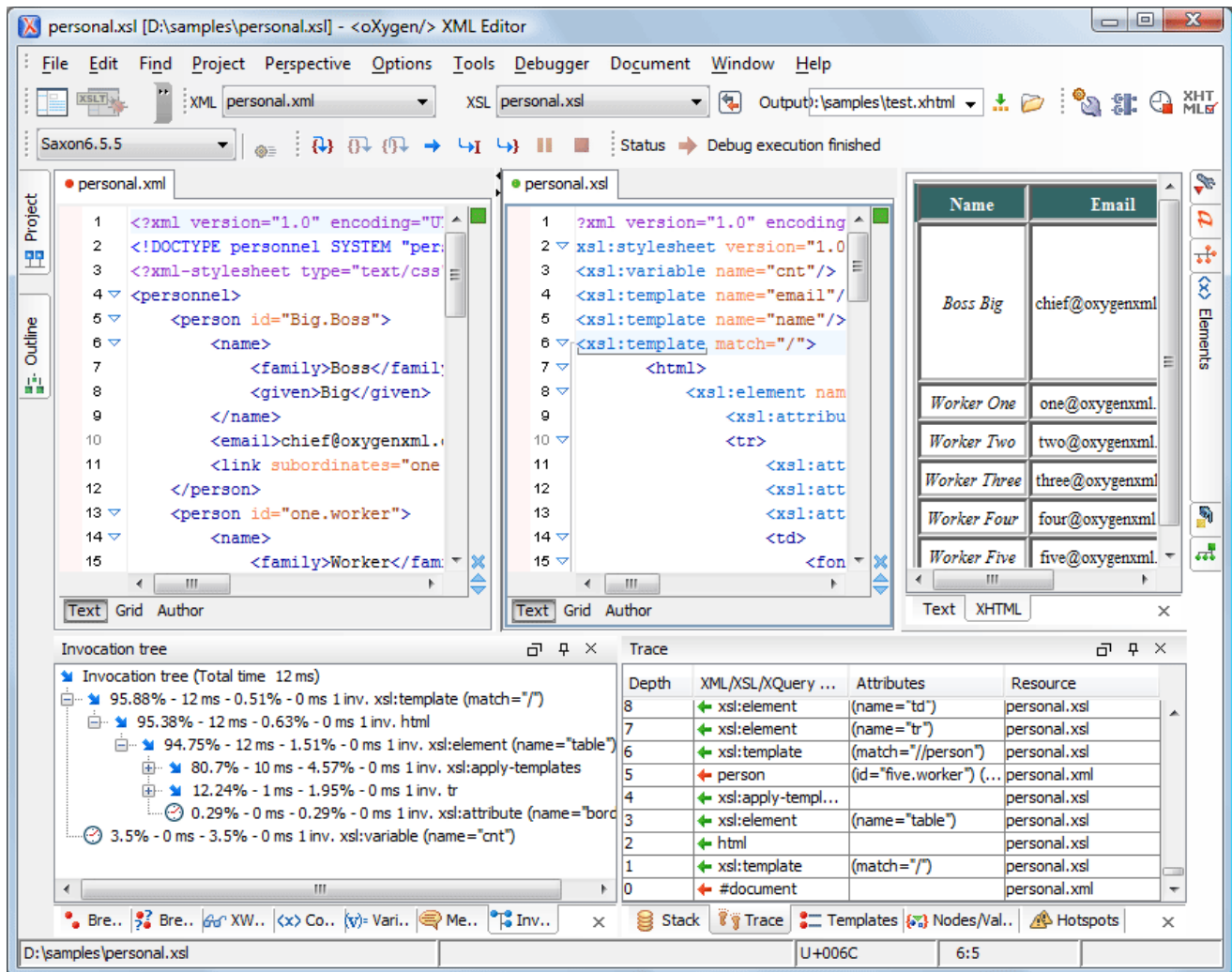
- | | |
|--------------|--|
| Main menu | Provides menu driven access to all the features and functions available within <oXygen/>. |
| Main toolbar | Provides easy access to common and frequently used functions. Each icon is a button that acts as a shortcut to a related function. |
| Editor panel | The place where you spend most of your time, reading, editing, applying markup and checking the validity and form of your documents. |
| Outline view | Provides the following functions: XML document overview, modification follow-up, document structure change, document tag selection. |

Model view panel	Presents the structure of the current edited tag and additional tag documentation.
Results panel	<p>Displays result messages returned from user operations. The following actions are available:</p> <ul style="list-style-type: none">• Hierarchical view  - that allows you to see the results in tree-like manner. Clicking on a tree leaf highlights the corresponding line in the document.• Flat view  - that will present the errors in a table-like manner. Clicking on a table row highlights the corresponding line in the document.• Remove selected  - removes the currently selected message from the list.• Remove all  - clears the message list. <p>Navigation to the previous and next message is possible from the contextual menu or by using the assigned shortcut keys. The default shortcut keys are Ctrl + Shift +] for navigating to the next and Ctrl + Shift + [for navigating to the previous message.</p>
Project view	Enables the definition of projects and logical management of the documents it contains.

XSLT Debugger Perspective

The XSLT Debugger perspective is used for detecting problems in an XSLT transformation process by executing the process step by step in a controlled environment and inspecting the information provided in different special views. The workspace is organized as an editing area supported by special helper views. The editing area contains editor panels and can be split horizontally or vertically in two stacks of editors: XML editor panels and XSLT editor panels.

Figure 3.2. XSLT Debugger perspective

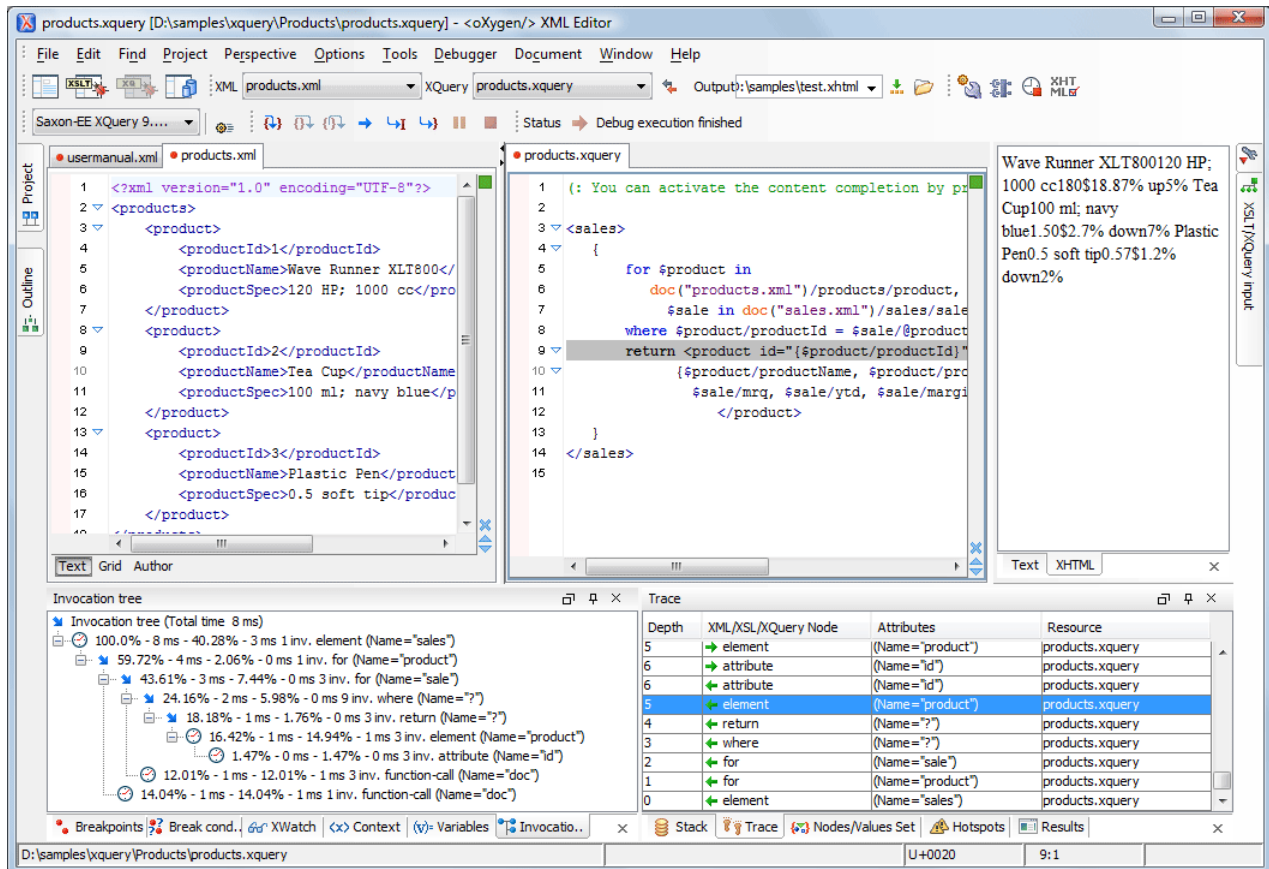


- Source document view - Displays and allows editing of data or document oriented XML files (documents).
- Stylesheet document view - Displays and allows editing of XSL files(stylesheets).
- Output document view - Displays the transformed output that results from the input of a selected document (XML) and selected stylesheet (XSL) to the transformer. The result of transformation is dynamically written as the transformation is processed. There are three types of views for the output: a text view (with XML syntax highlight), an XHTML view and one text view for each `xsl:result-document` element used in the stylesheet (if it is a XSLT 2.0 stylesheet).
- Control toolbar - Contains all actions needed in order to configure and control the debug process.
- Information views - Distributed in two panes that are used to display various types of information that can be used to understand the transformation process. For each information type there is a corresponding tab. While running a transformation, relevant events are displayed in the various information views. This enables the developer to obtain a clear view of the transformation progress.

XQuery Debugger Perspective

The XQuery Debugger perspective is similar to the XSLT Debugger perspective. It is used for detecting problems in an XQuery transformation process by executing the process step by step in a controlled environment and inspecting the information provided in different special views. The workspace is organized in:

Figure 3.3. XQuery Debugger perspective



- Source document view - Displays and allows editing of data or document oriented XML files (documents).
- XQuery document view - Displays and allows editing of XQuery files.
- Output document view - Displays the transformed output that results from the input of a selected document (XML) and selected XQuery document to the XQuery transformer. The result of transformation is dynamically written as the transformation is processed. There are two types of views for the output: a text view (with XML syntax highlight) and an XHTML view.
- Control toolbar - Contains all actions needed in order to configure and control the debug process.
- Information views - Distributed in two panes that are used to display various types of information that can be used to understand the transformation process. For each information type there is a corresponding tab. While running a transformation, relevant events are displayed in the various information views. This enables the developer to obtain a clear view of the transformation progress.

Database perspective

The Database perspective is similar to the Editor perspective. It allows you to manage a database, offering support for browsing multiple connections at the same time, both relational and native XML databases, SQL execution, XQuery execution and data export to XML.

This perspective offers database specific support for:

- Sleepycat Berkeley DB XML Database
- eXist XML Database
- IBM DB2 (Enterprise edition only)
- JDBC-ODBC Bridge (Enterprise edition only)
- MarkLogic (Enterprise edition only, XQuery support only)
- Microsoft SQL Server 2005 and Microsoft SQL Server 2008 (Enterprise edition only)
- MySQL (Enterprise edition only)
- Oracle 11g (Enterprise edition only)
- PostgreSQL 8.3 (Enterprise edition only)
- Software AG Tamino (Enterprise edition only)
- TigerLogic (Enterprise edition only, XQuery support only)
- Documentum xDb (X-Hive/DB) XML Database (Enterprise edition only)
- Documentum (CMS) 6.5 (Enterprise edition only)

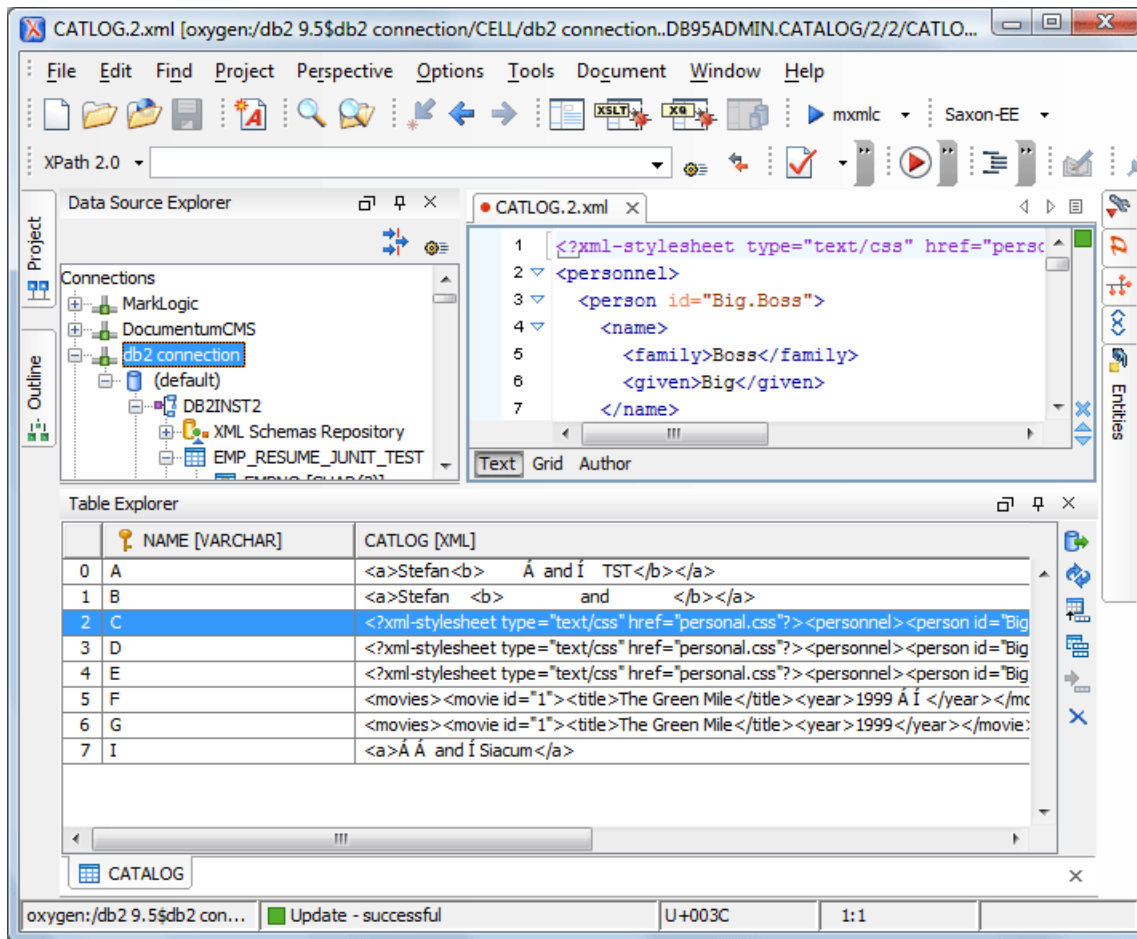
The XML capabilities of the databases marked in this list with "Enterprise edition only" are available only in the Enterprise edition of <oXygen/>. The non-XML capabilities of any database listed here are available also in the Academic and Professional editions of <oXygen/> by registering the database driver as a generic JDBC driver (the *Generic JDBC* type in the list of driver types) when defining the data source for accessing the database in <oXygen/>. The non-XML capabilities are browsing the structure of the database instance, opening a table in the *Table Explorer* view, handling the values from columns of type XML Type as String values. The XML capabilities are: displaying an XML Schema node in the tree of the database structure (for databases with such an XML specific structure) with actions for opening/editing/validating the schemas in an <oXygen/> editor panel, handling the values from columns of type XML Type as XML instance documents that can be opened and edited in an <oXygen/> editor panel, validating an XML instance document added to an XML Type column of a table, etc.

For a detailed feature matrix that compares the Academic, Professional and Enterprise editions of <oXygen/> please go to the <oXygen/> website [http://www.oxygenxml.com/feature_matrix.html].

Note

Only connections configured on relational data sources can be used to import to XML or to generate XML schemas.

Figure 3.4. Database perspective

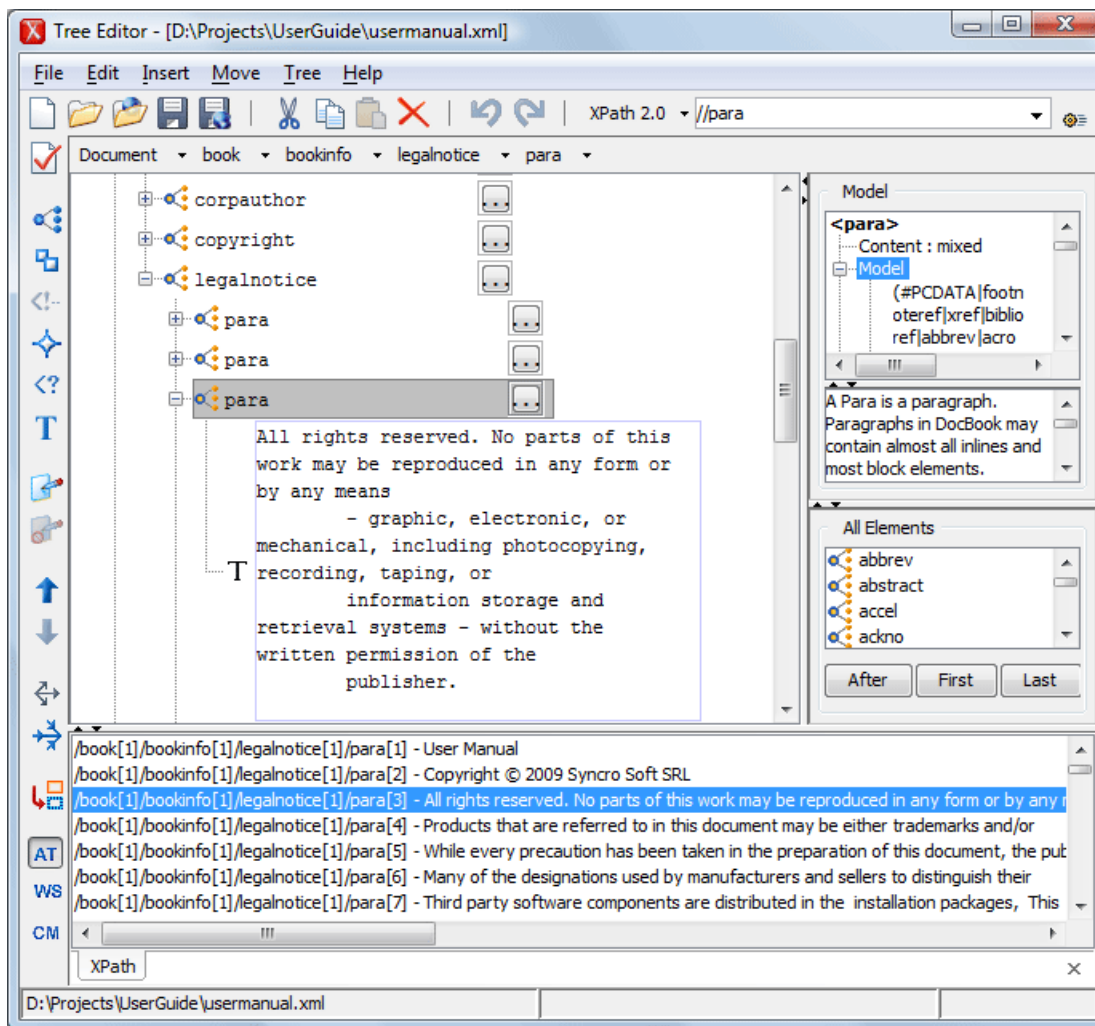


Main menu	Provides menu driven access to all the features and functions available within <Oxygen/>.
Main toolbar	Provides easy access to common and frequently used functions. Each icon is a button that acts as a shortcut to a related function.
Editor panel	The place where you spend most of your time, reading, editing, applying markup and checking the validity and form of your documents.
Data Source explorer	Provides browsing support for the configured connections.
Table explorer	Provides table content editing support: insert a new row, delete a table row, cell value editing, export to XML file.

Tree Editor perspective

The Tree Editor perspective is used for editing the content of a document viewed as a XML tree. The workspace is organized in:

Figure 3.5. Tree Editor perspective



- Main menu - provides menu driven access to all the features and functions available in <oxygen/> Tree Editor perspective.
- Toolbar - provides easy access to common and frequently used functions. Each icon is a button that acts as a shortcut to a related function.
- Editor panel - easy editing of structured mark-up documents. Each token has associated an icon for a easy visual identification of the tokens.
- Message panel - display messages returned from user operations.
- Model panel - show the detailed information about the attribute or element that you are working on.
- All Elements panel - present a list of all defined elements that you can insert within your document.

The tree editor does not offer entity support: entities are not presented with a special type of node in the tree and new entity nodes cannot be inserted in the document.

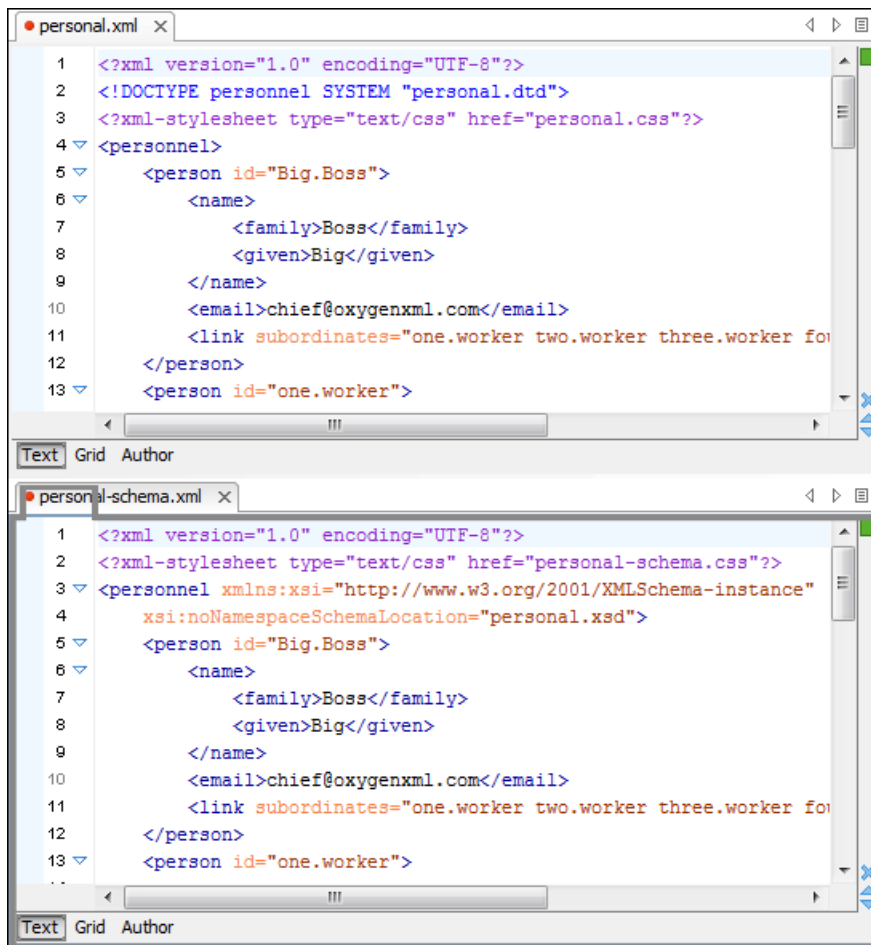
Dockable views and editors





All the <oXygen/> views available in the Editor Perspective, XSLT Debugger Perspective and XQuery Debugger Perspective are dockable. You can drag them to any margin of another view or editor inside the <oXygen/> window to form any desired layout. Also a view can be set to a floating state to enable it to hover over other views and editors.

For gaining more editing space in the <oXygen/> window you should set one or more views to the auto hide state: only the title will remain always visible, attached to one of the margins of the <oXygen/> window, the rest of the view will be restored only by the mouse pointer hovering over the title or clicking the title. The view will become hidden again when the mouse pointer goes out of the screen area covered by that view.




The editing area can be divided vertically in several editing panels by dragging the title of an editor inside the editing area and dropping it when the frame of the dragged editor is painted in the desired position. In the following figure you can see how to unsplit the editing area by dragging the title of the `personal.xml` editor panel over `personal-schema.xml` until the drop frame painted in dark grey covers all the `personal-schema.xml` editor panel and then dropping it.

Figure 3.6. Split the editing area by drag and drop of the editor title



All the opened editors can be tiled horizontally/vertically or stacked together using actions from Window menu :  Tile Editors Horizontally,  Tile Editors Vertically,  Stack Editors. When several tiled editors exist, and action 

Synchronously scrolling (from the same Window menu) is enabled, when scrolling inside one editor all other editors will also scroll.

Also the editing area can be divided vertically and horizontally with the split / unsplit actions available on the Split toolbar and the Window menu:  Split horizontally,  Split vertically,  Unsplit.

The editor can be maximized or restored (same action as double click on the editor tab) by using the Maximize/Restore Editor Area action from the Window menu.

The tab strip is scroll-wheel sensitive, I.e. when there are more documents open than fit in the tab strip, the scroll wheel could be used to scroll left/right as is currently accomplished with the two arrows at the right. However that is not necessary for switching to other edited file as the following shortcuts can be used for displaying a small popup window that cycles through all opened files: Ctrl-F6 (Meta-F6 on Mac OS X) and Ctrl-Shift-F6 (Meta-Shift-F6 on Mac OS X).

The default layout of any of the Editor Perspective, XSLT Debugger Perspective and XQuery Debugger Perspective can be restored at any time with the action *Restore Layout* of the *Perspective* menu.

Any <oxygen/> view or toolbar can be opened at any time from the menu items available in the menus Perspective → Show View and Perspective → Show Toolbar

Chapter 4. Editing documents

Working with Unicode

Unicode provides a unique number for every character, no matter what the platform, no matter what the program, no matter what the language. Unicode is an internationally recognized standard, adopted by industry leaders. The Unicode is required by modern standards such as XML, Java, ECMAScript (JavaScript), LDAP, CORBA 3.0, WML, etc., and is the official way to implement ISO/IEC 10646.

It is supported in many operating systems, all modern browsers, and many other products. The emergence of the Unicode Standard, and the availability of tools supporting it, are among the most significant recent global software technology trends. Incorporating Unicode into client-server or multi-tiered applications and websites offers significant cost savings over the use of legacy character sets.

As a modern XML Editor, <oXygen/> provides support for the Unicode standard enabling your XML application to be targeted across multiple platforms, languages and countries without re-engineering. Internally, the <oXygen/> XML Editor uses 16bit characters covering the Unicode Character set.

As a Java application <oXygen/> comes with a default Java input method for typing characters with Unicode codes. However the default input method does not cover all the Unicode codes, for example the codes for some accented characters or characters of East Asian languages. Such characters can be inserted in the editor panel of <oXygen/> either with the Character Map dialog available from menu Edit → Insert from Character Map or by installing a Java input method that supports the insertion of the needed characters. The installation of a Java input method [<http://java.sun.com/products/jfc/tsc/articles/InputMethod/inputmethod.html>] depends on the platform on which <oXygen/> runs (Windows, Mac OS X, Linux, etc) and is the same for any Java application.

Opening and saving Unicode documents

On loading documents of the type XML, XSL, XSD and DTD, <oXygen/> reads the document prolog to determine the specified encoding type. This is then used to instruct the Java Encoder to load support for and save using the code chart specified. In the event that the encoding type cannot be determined, <oXygen/> will prompt and display the Available Java Encodings dialog which will provide a list of all encodings supported by the Java platform.

If the opened document contains a character which cannot be represented with the encoding detected from the document prolog or selected from the Available Java Encodings dialog <oXygen/> applies the policy specified for handling such errors. If the policy is set to REPORT <oXygen/> displays an error dialog about the character not allowed by the encoding. If the policy is set to IGNORE the character is removed from the document displayed in the editor panel. If the policy is set to REPLACE the character will be replaced with a standard replacement character for that encoding.

While in most cases you will use UTF-8, simply changing the encoding name will cause the file to be saved using the new encoding.

On saving the edited document if it contains characters not included in the encoding declared in the document prolog <oXygen/> will detect the problem and will signal it to the user who is required to resolve the conflict before he is able to save the document.



To edit document written in Japanese or Chinese, you will need to change the font to one that supports the specific characters (a Unicode font). For the Windows platform, use of *Arial Unicode MS* or *MS Gothic* is recommended. Do not expect Wordpad or Notepad to handle these encodings. Use Internet Explorer or Word to eventually examine XML documents.


When a document with a UTF-16 encoding is edited and saved in <oxygen/>, the saved document will have a byte order mark (BOM) which will specify the byte order of the document's content. The default byte order is platform dependent. That means that a UTF-16 document created on a Windows platform (where the default byte order mark is *UnicodeLittle*) will have a different BOM than a UTF-16 document created on a Mac OS platform (where the byte order mark is *UnicodeBig*). The byte order and the BOM of an existing document will be preserved by <oxygen/> when the document is edited and saved. This behavior can be changed in <oxygen/> from the Encoding preferences panel.

 **Note**

The naming convention used under Java does not always correspond to the common names used by the Unicode standard. For instance, while in XML you will use encoding="UTF-8", in Java the same encoding has the name "UTF8".

The Unicode toolbar

The display of the Unicode toolbar is switched on and off from Perspective → Show Toolbar → Unicode and contains the actions  Change text orientation with the default shortcut **Ctrl + Shift + O** and  Insert from Character Map

The  Change text orientation action enables editing documents in languages with right to left writing (Hebrew, Arabic, etc.) by moving the caret to the left when new characters are inserted in the document. Please note that you may have to set an appropriate Unicode aware font for the editor panel, able to render the characters of the language of the edited file.


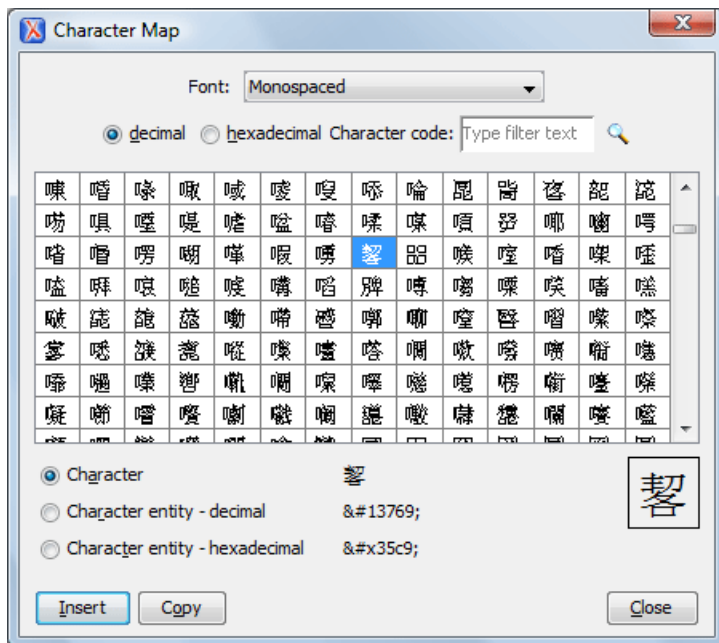
The  Insert from Character Map action opens a dialog in which you can select one character in the matrix of all characters available in a font and insert it in the edited document. The action is available also in the Edit menu.

Figure 4.1. The Character Map dialog



The character selected in the character table or an entity with the decimal code or the hexadecimal code of that character can be inserted in the current editor. You will see it in the editor if the font is able to render it. The *Insert* button inserts the selected character in the editor. The *Copy* button copies it to the clipboard without inserting it in the editor.

A character can be located very quickly in the map if you know the Unicode code: just type the code in the search field above the character map and the character is selected automatically in the map. If the code is hexadecimal the radio button for hexadecimal codes is selected automatically. Selecting a radio button with the mouse starts searching the code in the map.

The Character Map dialog cannot be used to insert Unicode characters in the grid version of a document editor. Accordingly the *Insert* button of the dialog will be disabled if the current document is edited in grid mode.

Opening and closing documents

As with most editing applications, <oXygen/> lets you open existing documents, save your changes and close them as required.

Creating new documents

The New dialog

<oXygen/> supports a large number of document types. This dialog presents the default associations between a file extension and the type of editor which opens the file for editing. You can override these default associations in the File Types user preferences panel.

The New dialog only creates a skeleton document containing the document prolog, a root element and possibly other child elements depending on the options specific for each schema type. If you need to generate full and valid XML instance documents based on an XML Schema schema you should use the XML instance generation tool instead.

Use the following procedure to create documents.

Procedure 4.1. Creating new documents


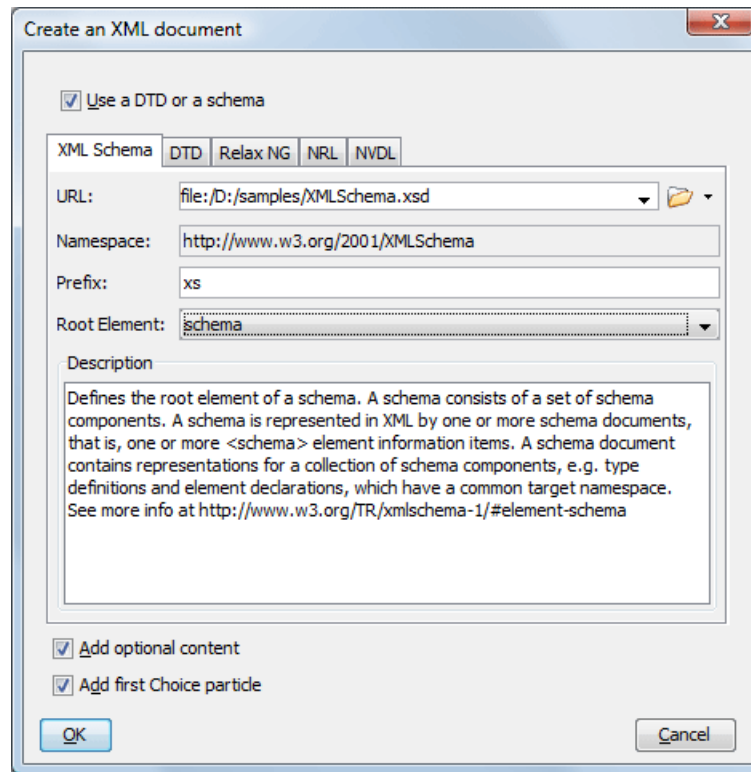
1. Select File → New (**Ctrl+N**) or press the  New toolbar button. The New dialog is displayed which contains the supported Document Types: XML, XSL, XML Schema, Document Type Definition, Relax NG Schema, XQuery, Web Services Definition Language, Schematron Schema, CSS File, Text File, PHP File, JavaScript File, Java File, C File, C++ File, Batch File, Shell File, Properties File, SQL File and PERL File.
2. Select a document type, then click OK. If XML was selected the "Create an XML Document" dialog is displayed otherwise a new document is opened in the Editor Panel.
3. The Create an XML Document dialog enables definition of a XML Document Prolog using the system identifier of a XML Schema, DTD, Relax NG (full or compact syntax) schema, NRL (Namespace Routing Language) or NVDL (Namespace-based Validation Dispatching Language) schema. As not all XML documents are required to have a Prolog, you may choose to skip this step by clicking OK. If the prolog is required complete the fields as the following.

Figure 4.2. The Create an XML Document Dialog - XML Schema Tab



Complete the dialog as follows:

- Use a DTD or a schema When checked enables selection between DTD, XML Schema, Relax NG schema, NRL or NVDL schema.
- URL Specifies the location of an XML Schema Document (XSD). >
You can also specify an URI if it is solved by the <oxygen/> catalog.

Example 4.1. DITA XSD URI

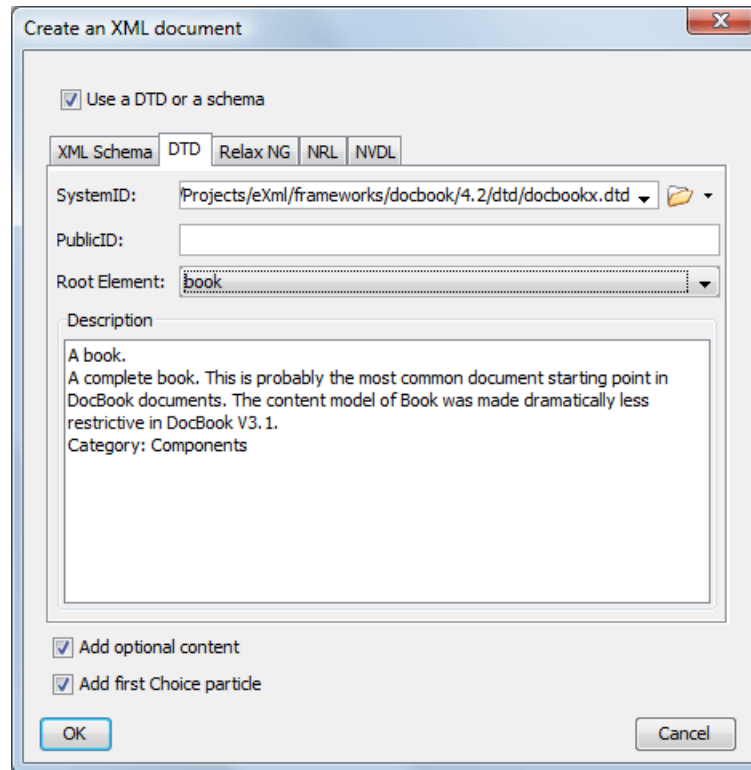
`urn:oasis:names:tc:dita:xsd:topic.xsd:1.1`

- Namespace Specifies the document namespace.
- Prefix Specifies the prefix for the namespace of the document root.
- Document Root Populated from the elements defined in the specified XSD, enables selection of the element to be used as document root.
- Description Shows a small definition for the currently selected element.
- Add optional content If it is selected the elements and attributes that are defined in the XML Schema as optional are generated in the skeleton XML document created in a new editor panel when the OK button is pressed.

Add first Choice particle

If it is selected the first element of an *xs:choice* schema element is generated in the skeleton XML document created in a new editor panel when the OK button is pressed.

Figure 4.3. The Create an XML Document Dialog - DTD Tab



Complete the dialog as follows:

Use a DTD or a schema

When checked enables selection between DTD, XML Schema, Relax NG schema, NRL or NVDL schema.

System ID

Specifies the location of a Document Type Definition (DTD).

Public ID

Specifies the PUBLIC identifier declared in the Prolog.

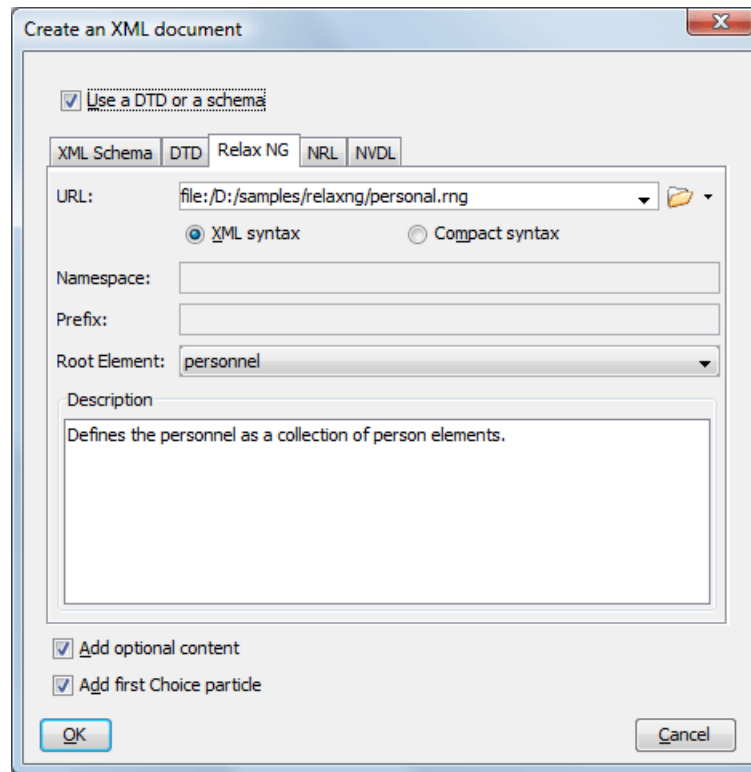
Document Root

Populated from the elements defined in the specified DTD, enables selection of the element to be used as document root.

Description

Shows a small definition for the currently selected element.

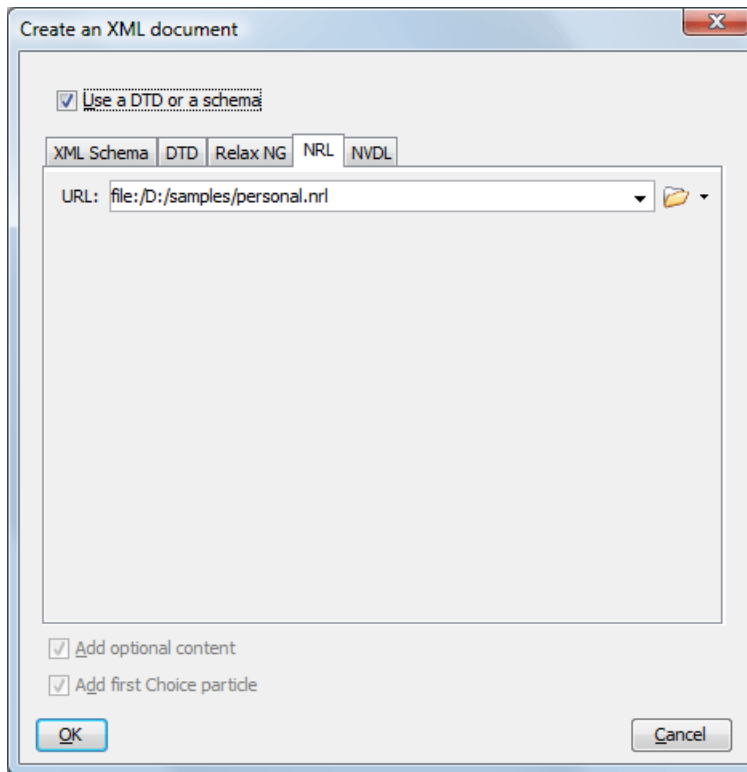
Figure 4.4. The Create an XML Document Dialog - Relax NG Tab



Complete the dialog as follows:

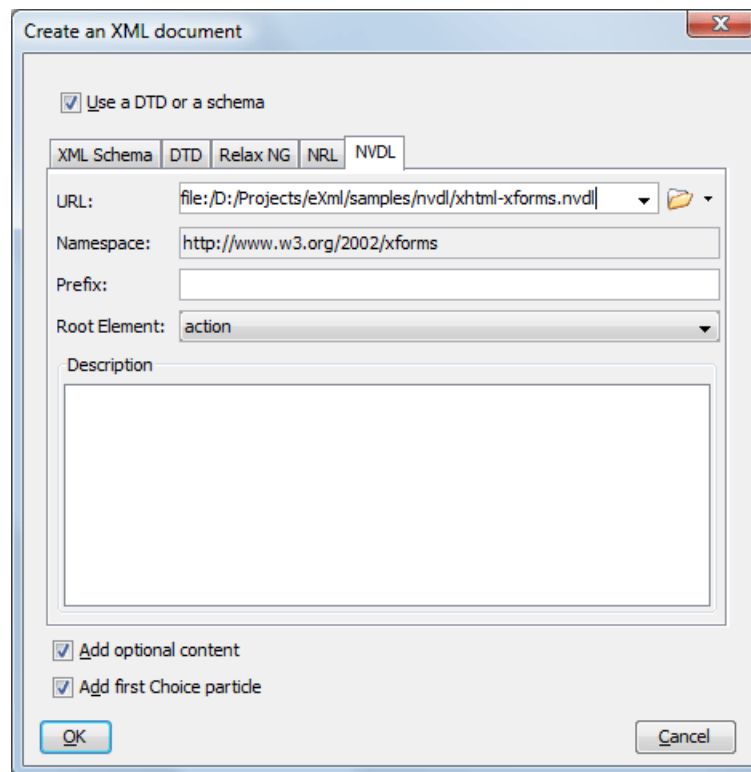
Use a DTD or a schema	When checked enables selection between DTD, XML Schema, Relax NG schema NRL or NVDL schema.
URL	Specifies the location of a Relax NG schema in XML or compact syntax (RNG/RNC).
XML syntax	When checked the specified URL refers to a Relax NG schema in XML syntax. It will be checked automatically if the user selects a document with the <i>.rng</i> extension.
Compact syntax	When checked the specified URL refers to a Relax NG schema in compact syntax. It will be checked automatically if the user selects a document with the <i>.rnc</i> extension.
Namespace	Specifies the document namespace.
Prefix	Specifies the prefix for the namespace of the document root.
Document Root	Populated from the elements defined in the specified RNG or RNC document, enables selection of the element to be used as document root.
Description	Shows a small definition for the currently selected element.

Figure 4.5. The Create an XML Document Dialog - NRL Tab



Complete the dialog as follows:

- | | |
|-----------------------|--|
| Use a DTD or a schema | When checked enables selection between DTD, XML Schema, Relax NG schema, NRL or NVDL schema. |
| URL | Specifies the location of a NRL schema (NRL). |

Figure 4.6. The Create an XML Document Dialog - NVDL Tab

Complete the dialog as follows:

Use a DTD or a schema	When checked enables selection between DTD, XML Schema, Relax NG schema, NRL or NVDL schema.
URL	Specifies the location of a Namespace-based Validation Dispatching Language schema (NVDL).
Namespace	Specifies the document namespace.
Prefix	Specifies the prefix for the namespace of the document root.
Document Root	Populated from the elements defined in the specified NVDL document, enables selection of the element to be used as document root.
Description	Shows a small definition for the currently selected element.

Creating Documents based on Templates

Templates are documents containing a predefined structure. They provide starting points on which one can rapidly build new documents that repeat the same basic characteristics. <oXygen/> installs a rich set of templates for a number of XML applications. You may also create your own templates and share them with other users.

You can also use editor variables in the template files' content and they will be expanded when the files are opened.

The Templates tab in New dialog enables you to select predefined templates or templates that have already been created in previous sessions or by other users. Open a template using the following options:

The list of templates presented in the dialog includes:


Document Types templates	Templates supplied with the defined document types.
User defined templates	The user can add template files in the <code>templates</code> folder of the <code><oXygen/></code> install directory. Also in the option page Options → Preferences+Editor / Templates / Document TemplatesWindow → Preferences+oXygen/Editor / Templates / Document Templates can be specified a custom templates folder to be scanned.

Procedure 4.2. Creating Documents based on Templates

1. Select File → New / From Templates. The Templates tab is displayed and is used to select and open a new document based on an existing template document. Template documents act as starting points that have predefined properties such as file type, prolog, root element, containers and even existing content.
2. Scroll the Templates list and select the required Template Type.
3. Click OK. A new document is opened that already contains structure and content provided in the template starting point.



Saving documents

The edited document can be saved with one of the actions:

- File → Save (**Ctrl+S**)  or press the Save toolbar button to save the current document. If the document does not have a file, displays the Save As dialog.
- File → Save As: Displays the Save As dialog, used to name and save an open document to a file; or save an existing file with a new name.
- File → Save To URL to display the Save to URL dialog, used to name and save an open document to a file; or saves an existing file with a new name, using FTP/SFTP/WebDAV.
- File → Save All: Saves all open documents. If any document does not have a file, displays the Save As dialog.

Opening existing documents

Documents can be opened using one of the actions:

- File → Open (**Ctrl+O**) or press the  Open toolbar button to display the Open dialog used to discover, select and open one or more files. The start folder of the Open dialog can be either the last folder visited by the Open dialog the last time it was used in `<oXygen/>` or the folder of the currently edited file. This can be configured in the user preferences.
- File → Open URL ... or press the  Open URL ... toolbar button to display the Open URL dialog used to open a document using FTP/SFTP/WebDAV.
- File → Revert: Loads the last saved file content. All unsaved modifications are lost.
- File → Reopen: Displays a list of recently opened document files. Select a file to open.
- Project view contextual menu → Open : Opens the selected file from the Project view.

- From the command line when the <oxygen/> application is launched. If launched from the command line with the startup script installed by the installation wizard you can specify local file names as optional parameters:

- multiple XML files to be opened automatically at startup in separate editor panels:

```
scriptName [pathToXMLFile1] [pathToXMLFile2] ...
```

where *scriptName* is the name of the startup script for your platform (oxygen.bat on Windows, oxygen.sh on Unix/Linux, oxygenMac.sh on Mac OS) and *pathToXMLFileN* is the name of a local XML file

- an XML file and a schema file to be associated automatically to the file and used for validation and content completion:

```
scriptName -instance pathToXMLFile -schema pathToSchemaFile
          -schemaType XML_SCHEMA|DTD_SCHEMA|RNG_SCHEMA|RNC_SCHEMA
          -dtName documentTypeName
```

where *scriptName* is the name of the startup script for your platform (oxygen.bat on Windows, oxygen.sh on Unix/Linux, oxygenMac.sh on Mac OS), *pathToXMLFile* is the name of a local XML file, *pathToSchemaFile* is the name of the schema which you want to associate to the XML file, the four constants (XML_SCHEMA, DTD_SCHEMA, RNG_SCHEMA, RNC_SCHEMA) are the possible schema types (W3C XML Schema, DTD, Relax NG schema in full syntax, Relax NG schema in compact syntax). The next parameter, *documentTypeName*, specifies the name of the *Document Type* for which the schema is defined. If the Document Type is already present in options its schema and type will be updated.

The two possibilities of opening files at startup by specifying them in the command line are explained also if the startup script receives one of the *-h* or *--help* parameters.

Note

When more files are opened you can change the tab order by clicking and dragging a tab in the desired position.

In addition <oxygen/> supports direct opening of files from the command prompt. Use the following command syntax:

- On Windows:

```
oxygen.bat FileToOpen.xml
```

- On Unix/Linux:

```
sh ./oxygen.sh FileToOpen.xml
```

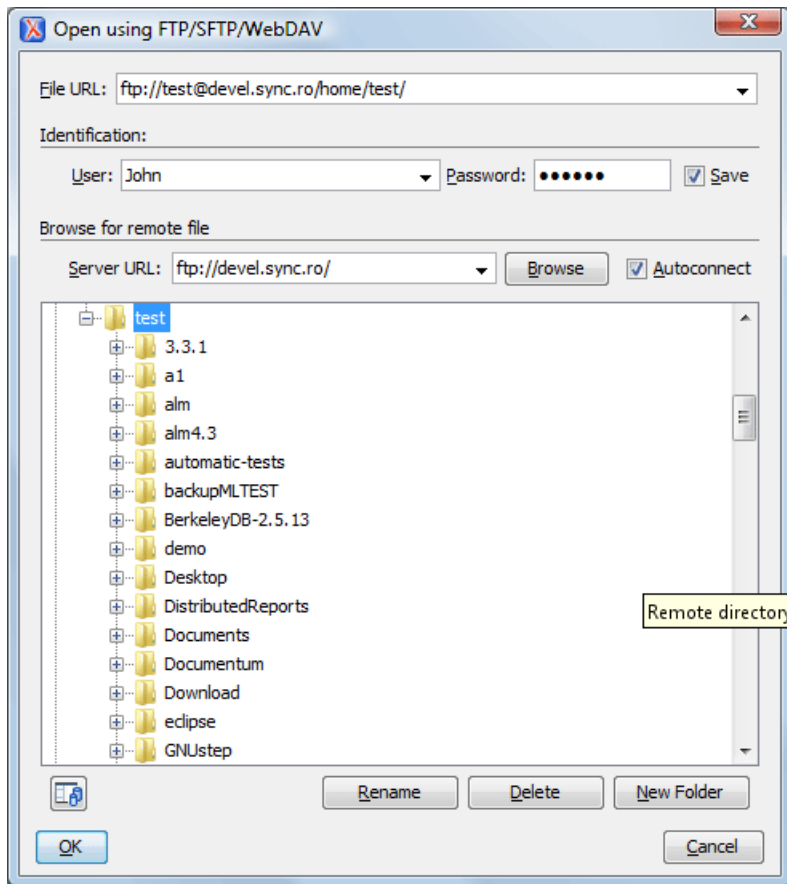
- On Mac OS X:

```
sh ./oxygenMac.sh FileToOpen.xml
```

Also when the Tree Editor perspective is activated the current document in the Editor perspective will be opened and displayed as a tree of XML elements.

Opening and Saving Remote Documents via FTP/SFTP/WebDAV

<oxygen/> supports editing remote files, using the FTP, SFTP and WebDAV protocols. The remote opened files can be edited exactly as the local ones. They can be added to the project, and can be subject to XSL and FO transformations.

Figure 4.7. Open URL dialog

Note

The FTP part is using passive access to the FTP servers. Make sure the server you are trying to connect to is supporting passive connections. Also the UTF-8 encoding is supported and can be configured for communication with the FTP server if the server supports it.

Files can be opened through the Secure FTP (SFTP) protocol using the regular user/password mechanism or using a private key file and a passphrase. The user/password mechanism has precedence so for using the private key and passphrase you have to remove the password from the dialog used to browse the server repository and leave only the user name. The private key file and the passphrase must be set in the SFTP user preferences.

The WebDAV access is implemented using the Slide package of the Apache Software Foundation.

The HTTP/WebDAV capabilities have been extensively tested with various servers running on Windows (IIS), Mac OS X and Linux (Apache).

Note

If you have set a proxy server to be used by <oxygen/>, make sure it supports the WebDAV protocol. If it does not, make sure your connections do not pass through this server, otherwise you will not be able to connect to a WebDAV server. If the server requires NTLM authentication <oxygen/> will display an authentication dialog where the user and password for passing through the NTLM server must be entered. If the user is from a domain you can specify the user as **DOMAIN\user**.

To open the remote files, choose from the main menu File → Open URL ... The displayed dialog is composed of several parts:

- The editable combo box, in which it can be specified directly the URL to be opened or saved.

URLs that can be directly opened

You can type in here an URL like `http://some.site/test.xml`, in case the file is accessible through normal HTTP protocol, or `ftp://anonymous@some.site/home/test.xml` if the file is accessible through anonymous FTP.

This combo box is also displaying the current selection when the user changes selection by browsing the tree of folders and files on the server.

- The *Identification* section contains the access credentials. If you want to browse for a file on a server, you have to specify the user and password. This information is bound to the selected URL displayed in the "File URL" combo box, and used further in opening/saving the file. If the check box "Save" is selected, then the user and password are saved between editing sessions. The password is kept encrypted into the options file.

Note

Your password is well protected. In the case the options file is used on other machine by a user with a different username the password will become unreadable, since the encryption is username dependent. This is also true if you add URLs having user and password to your project.

- The *Browse for remote file* section contains the server combo and the "Autoconnect" check box. Into the server combo it may be specified the protocol (HTTP, HTTPS or FTP), the name or IP of the server and, in case of WebDAV, the path to the WebDAV directory.

Server URLs

When accessing a FTP server, you need to specify only the protocol and the host, like: `ftp://server.com`, `ftp://ftp.apache.org`, or if using a nonstandard port: `ftp://server.com:7800/` etc.

When accessing a WebDAV server, along with the protocol and the host, it must be specified also the directory of the WebDAV repository.

Important

Make sure that the repository directory ends in a slash "/".

Ex: `https://www.some-webdav-server.com:443/webdav-repository/`, `http://devel:9090/webdav/`


By pressing the "Browse" button the directory listing will be shown in the component below. When "Autoconnect" is selected then at every time the dialog is shown, the browse action will be performed.

- The tree view of the documents stored on the server. You can browse the directories, and make multiple selections. Additionally, you may use the "Rename", "Delete", and "New Folder" to manage the file repository.

The file names are sorted in a case-insensitive way.

A WebDAV resource can be locked when it is opened in <oXygen/><oXygen/> XML Author by checking the option Lock WebDAV files on open to protect it from concurrent modifications on the server by other users. If other user tries to edit the same resource he will receive an error message and the name of the lock owner. The lock is released automatically when the editor for that resource is closed in <oXygen/><oXygen/> XML Author .

GZIP compression is handled correctly for the content received/sent from/to a HTTP server or a WebDAV server. The built-in client of <oXygen/><oXygen/> XML Author notifies the server when the connection is established that GZIP compression is supported.

The current WebDAV Connection details can be saved using the  button and then used in the *Data Source Explorer* view.

Changing file permissions on a remote FTP server

Some FTP servers allow the modification of file permissions on the file system for the files that they serve over the FTP protocol. This feature of the protocol is accessible directly in the FTP/WebDAV file browser dialog by right-clicking on a tree node and selecting the *Change permissions* menu item.

The usual Unix file permissions *Read*, *Write* and *Execute* are granted or denied in this dialog for the owner of the file, the group of the owner and the rest of the users. The aggregate number of the current state of the permissions is updated in the *Permissions* text field when a permission is modified with one of the check boxes.

WebDAV over HTTPS

If you want to access a WebDAV repository across an insecure network <oXygen/> allows you to load and save the documents over the HTTPS protocol (if the server understands this protocol) so that any data exchange with the WebDAV server is encrypted.

When a WebDAV repository is first accessed over HTTPS the server hosting the repository will present a security certificate as part of the HTTPS protocol, without any user intervention. <oXygen/> will use this certificate to decrypt any data stream received from the server. For the authentication to succeed you should make sure the security certificate of the server hosting the repository can be read by <oXygen/>. This means that <oXygen/> can find the certificate in the key store of the Java Runtime Environment in which it runs. You know the server certificate is not in the JRE's key store if you get the error "No trusted certificate found" when trying to access the WebDAV repository:

You can add a certificate to the key store by exporting it to a local file using any HTTPS-capable Web browser (for example Internet Explorer) and then importing this file into the JRE using the keytool executable bundled with the JRE. The steps are the following using Internet Explorer (if you use other browser the procedure is similar):

Procedure 4.3. Import a HTTPS server certificate

1. Export the certificate into a local file
 - a. Point your HTTPS-aware Web browser to the repository URL. If this is your first visit to the repository it will be displayed a security alert stating that the security certificate presented by the server is not trusted.

Figure 4.8. Security alert - untrusted certificate

- b. Press the button "View Certificate".
 - c. Select the "Details" tab.
 - d. Press the button "Copy to file ...". This will start the Certificate Export Wizard on Windows
 - e. Follow the indications of the wizard to save the certificate to a local file, for example `server.cer`.
2. Import the local file into the JRE running `<oXygen/>`
 - a. Open a text-mode console.
 - b. Go to the `lib/security` subdirectory of your JRE directory, that is of the directory where it is installed the JRE running `<oXygen/>`, for example on Windows `C:\Program Files\Java\jre1.5.0_09\lib\security`
 - c. Run the following command: `..\bin\keytool.exe -import -trustcacerts -file local-file.cer -keystore cacerts` where `local-file.cer` is the file containing the server certificate, created during the previous step. `keytool` requires a password before adding the certificate to the JRE keystore. The default password is "changeit". If somebody changed the default password then he is the only one who can perform the import. As a workaround you can delete the `cacerts` file, re-type the command and enter as password any combination of at least 6 characters. This will set the password for future operations with the key store.
3. Restart `<oXygen/>`

Opening the current document in a Web browser

To open the current document in the default Web browser installed on the computer use the action *Open in browser* available on menu Document → File and also on the *Document* toolbar. It is useful for seeing the effect of applying an XSLT stylesheet or a CSS stylesheet on a document which specifies the stylesheet using an *xml-stylesheet* processing instruction.

Closing documents

To close documents use one of the following methods:

- File → Close (**Ctrl+W**) : Closes only the selected tab. All other tab instances remain.
- File → Close All: Closes all opened documents. If a document is modified or has no file, a prompt to save, not to save, or cancel the save operation is displayed.
- Close - accessed by right-clicking on an editor tab: Closes the selected editor.
- Close Other Files - accessed by right-clicking on an editor tab: Closes the other files except the selected tab.
- Close All - accessed by right-clicking on an editor tab: Closes all open editors within the panel.

Viewing file properties

In the Properties view you can quickly access information about the current edited document like the character encoding, full path on the file system, schema used for content completion and document validation, document type name and path, associated transformation scenario, if the file is read-only, if bidirectional text (left to right and right to left) is enabled, document's total number of characters, line width, if indent with tabs is enabled and the indent size. The view can be accessed by going to Perspective+Show View → Properties

To copy a value from the *Properties View* in the clipboard, for example the full file path, use the *Copy* action available on the right-click menu of the view.

Editing XML documents

Associate a schema to a document

Setting a schema for the Content Completion

In case you are editing document fragments, for instance the chapters from a book each one in a separate file, you can activate the Content Completion for these fragments in two ways:

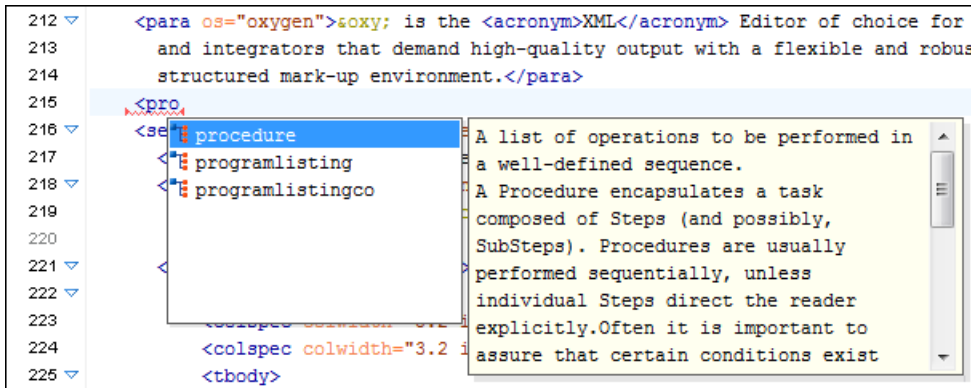
Setting a default schema

The list of document types available at Options → Preferences -> Document Type Association contains a set of rules for associating a schema with the current document when no schema is specified within the document. The schema is one of the types: XML Schema, XML Schema with embedded Schematron rules, Relax NG (XML syntax or compact syntax), Relax NG (XML syntax) with embedded Schematron rules, Schematron, DTD, NRL, NVDL.

The rules are applied in the order they appear in the table and take into account the local name of the root element, the default namespace and the file name of the document.

Important


The editor is creating the Content Completion lists by analysing the specified schema and the current context (the position in the editor). If you change the schema you can observe that the list of tags to be inserted is changing.

Figure 4.9. Content completion driven by DocBook DTD

Adding a Processing Instruction

The same effect is obtained by configuring a processing instruction that specifies the schema to be used. The advantage of this method is that you can configure the Content Completion for each file. The processing instruction must be added at the beginning of the document, just after the XML prologue:

```
<?oxygen RNGSchema="file:/C:/work/relaxng/personal.rng" type="xml" ?>
```

Select menu Document+Schema → Associate schema... or click the toolbar button  Associate schema to open a dialog for selecting a schema used for Content Completion and document validation. The schema is one of the types: XML Schema (with or without embedded Schematron rules), DTD, Relax NG - XML syntax (with or without embedded Schematron rules), Relax NG - compact syntax, NRL, NVDL, Schematron.

This is a dialog helping the user to easily associate a schema file with the edited document. Enables definition of a XML Document Prolog using the system identifier of a XML Schema, DTD, Relax NG (full or compact syntax) schema, NRL (Namespace Routing Language) schema, NVDL (Namespace-based Validation Dispatching Language) schema or Schematron schema. If you associate an XML Schema with embedded Schematron rules or a Relax NG schema (XML syntax) with embedded Schematron rules you have to check the *Embedded Schematron rules* checkbox available for these two types of schemas. Embedded Schematron rules are not supported in Relax NG schema with compact syntax.

When associating a XML Schema to the edited document if the root element of the document defines a default namespace URI with a "xmlns" attribute the "Associate schema" action adds a xsi:schemaLocation attribute. Otherwise it adds a xsi:noNamespaceSchemaLocation attribute.

The URL combo box contains a predefined set of schemas that are used more often and it also keeps a history of the last used schemas.

<oxygen/> logs the URL of the detected schema in the Information view.

The *oxygen* processing instruction has the following attributes:

- | | |
|-----------|---|
| RNGSchema | specifies the path to the Relax NG schema associated with the current document |
| type | specifies the type of Relax NG schema, is used together with the RNGSchema attribute and can have the value "xml" or "compact". |
| NRLSchema | specifies the path to the NRL schema associated with the current document |

NVDLSchema specifies the path to the NVDL schema associated with the current document

SCHSchema specifies the path to the SCH schema associated with the current document

Associating a schema with the namespace of the root element

The namespace of the root element of an XML document can be associated with an XML Schema using an XML catalog. If there is no *xsi:schemaLocation* attribute on the root element and the XML document is not matched with a document type the namespace of the root element is searched in the XML catalogs set in Preferences. If there is an element *uri* or *rewriteUri* or *delegateUri* in the XML catalog that associates the namespace with a schema that schema will be associated with the XML document.

Learning document structure

When working with documents that do not specify a schema, or for which the schema is not known or does not exist, <oXygen/> is able to learn and translate it to a DTD, which in turn can be saved to a file in order to provide a DTD for Content Completion and document validation. In addition to being useful for quick creation of a DTD that will be capable of providing an initialization source for the Content Completion assistant. This feature can also be used to produce DTDs for documents containing personal or custom element types.

When it is opened a document that does not specify a schema <oXygen/> automatically learns the document structure and uses it for Content Completion. To disable this feature uncheck the checkbox Learn on open document from Preferences.

Procedure 4.4. To create a DTD:

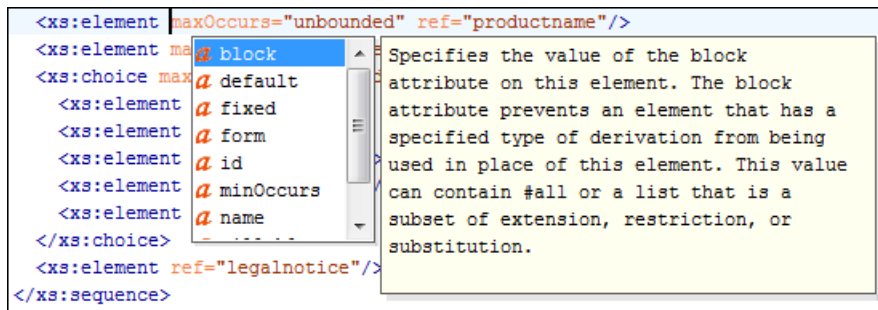
1. Open the structured document from which a DTD will be created.
2. Select menu Document+XML Document → Learn Structure (**Ctrl+Shift+L**) to read the mark-up structure of the current document so that it can be saved as a DTD using the Save Structure option. <oXygen/> will learn the document structure, when finished displaying words Learn Complete in the Message Pane of the Editor Status bar.
3. Select menu Document+XML Document → Save Structure (**Ctrl+Shift+S**) to display the Save Structure dialog, used to name and create DTD documents learnt by the Learn Structure function.

Note

The resulting DTD is only valid for documents containing the elements and structures defined by the document used as the input for creating the DTD. If new element types or structures are defined in a document, they must be added to the DTD in order for successful validation.

Streamline with Content Completion

<oXygen/>'s intelligent Content Completion feature is a content assistant that enables rapid, in-line identification and insertion of structured language elements, attributes and in some cases their parameter options.

Figure 4.10. Content Completion Assistant

If the Content Completion assistant is enabled in user preferences (the option *Use Content Completion*) it is automatically displayed after a configurable delay from the last key press of the < character that is entered into a document or from **CTRL+Space** on a partial element or attribute name. Moving the focus to highlight an element and pressing the **Enter** key or the **Tab** key, inserts both the start and end tags of the highlighted element into the document. The delay is configurable in *Preferences* as a number of milliseconds from last key press.

The DTD, XML Schema, Relax NG, NRL or NVDL schema used to populate the Content Completion assistant is specified in the following methods, in order of precedence:

- The schema specified explicitly in the document. In this case <oXygen/> reads the beginning of the document and resolves the location of the DTD, XML Schema, Relax NG schema, NRL or NVDL schema.

Note

Limitation: In case of XML Schema the content completion takes into account only the schema declarations from the root element of the document. If a schema declaration is attached to other element of the XML document it is ignored.

- The default schema rule declared in the Document Type Association preferences panel which matches the edited document.
- For XSLT stylesheets the schema specified in the <oXygen/> Content Completion options.<oXygen/> will read the Content Completion settings when the prolog fails to provide or resolve the location of a DTD, XML Schema, Relax NG or NVDL schema.
- For XML Schemas the schema specified in the <oXygen/> Content Completion options.<oXygen/> will read the Content Completion settings and the specified schema will enhance the content completion inside the *xs:annotation/xs:appinfo* elements of the XML Schema.

After inserting, the cursor is positioned directly before the > character of the start tag, if the element has attributes, in order to enable rapid insertion of any attributed supported by the element, or after the > char of the start tag if the element has no attributes. Pressing the space bar, directly after element insertion will again display the assistant. In this instance the attributes supported by that element will be displayed. If an attribute supports a fix set of parameters, the assistant will display the list of valid parameter. If the parameter setting is user defined and therefore variable, the assistant will be closed to enable manual insertion. The values of the attributes can be learned from the same elements in the current document.

If you press **CTRL + Enter** instead of **Enter** or **Tab** after inserting the start and end tags in the document <oXygen/> will insert an empty line between the start and end tag and the cursor will be positioned between on the empty line on an indented position with regard to the start tag.

If the feature Add Element Content of Content Completion is enabled all the elements that the new element must contain, as specified in the DTD or XML Schema or RELAX NG schema, are inserted automatically in the document. The Content Completion assistant can also add optional content and first choice particle, as specified in the DTD or XML Schema or RELAX NG schema, for the element if the two options are enabled.

The content assistant can be started at any time by pressing **CTRL+Space** Also it can be started with the action *Start Content Completion* (default shortcut is CTRL + Slash) which can be configured in Preferences → Menu Shortcut Keys : category *Content Completion*, description *Start Content Completion*. The effect is that the context-sensitive list of proposals will be shown in the current position of the caret in the edited document if element, attribute or attribute value insertion makes sense. Such positions are: anywhere within a tag name or at the beginning of a tag name in an XML document, XML Schema, DTD or Relax NG (full or compact syntax) schema, anywhere within an attribute name or at the beginning of an attribute name in any XML document with an associated schema, and within attribute values or at the beginning of attribute values in XML documents where lists of possible values have been defined for that element in the schema associated with the document.

The content of the Content Completion assistant is dependent on the element structure specified in the DTD, XML Schema, Relax NG (full or compact syntax) schema or NRL, NVDL schema associated to the edited document.

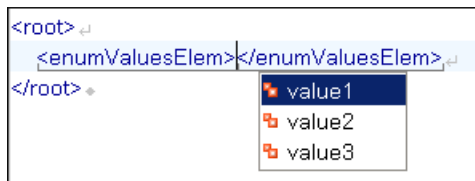
The number and type of elements displayed by the assistant is dependent on the current position of the cursor in the structured document . The child elements displayed within a given element are defined by the structure of the specified DTD, XML Schema, Relax NG (full or compact syntax) schema or NRL, NVDL schema. All elements that can't be child elements of the current element according to the specified schema are not displayed.

Inside Relax NG documents the Content Completion assistant is able to present element values if such values are specified in the Relax NG schema. Also in Relax NG documents the Content Completion assistant presents additional values of type ID for an *anyURI* data type. It presents also pattern names defined in the Relax NG schema as possible values for pattern references. For example if the schema defines an *enumValuesElem* element

```
<element name="enumValuesElem">
  <choice>
    <value>value1</value>
    <value>value2</value>
    <value>value3</value>
  </choice>
</element>
```

in documents based on the schema the Content Completion assistant offers the list of values:

Figure 4.11. Content Completion assistant - element values in Relax NG documents



If the schema for the edited document defines attributes of type ID and IDREF the content assistant will display for IDREF attributes a list of all the ID values already present in the document for an easy insertion of a valid ID value at the cursor position in the document. This is available for documents that use DTD, XML Schema and Relax NG schema.

Also values of all the *xml:id* attributes are treated as ID attributes and collected and displayed by the content completion assistant as possible values for *anyURI* attributes defined in the schema of the edited document. This works only for XML Schema and Relax NG schemas.

For documents that use an XML Schema or Relax NG schema the content assistant offers proposals for attributes and elements values that have as type an enumeration of tokens. Also if a default value or a fixed value is defined in the XML Schema used in validation for an attribute or element then that value is offered in the content completion window.

If the edited document is not associated with a schema explicitly using the usual mechanisms for associating a DTD or XML Schema with a document or using a processing instruction introduced by the *Associate schema* action the content assistant will extract the elements presented in the pop-up window from the default schema.

If the schema for the document is of type XML Schema, Relax NG (full syntax), NVDL or DTD and it contains element, attributes or attributes values annotations, these will be presented when the content completion window is displayed, if the option *Show annotations* is enabled. Also the annotation is presented in a small tooltip window displayed automatically when the mouse hovers over an element or attribute annotated in the associated schema of the edited document. The tooltip window can be invoked at any time using the **F2** shortcut.

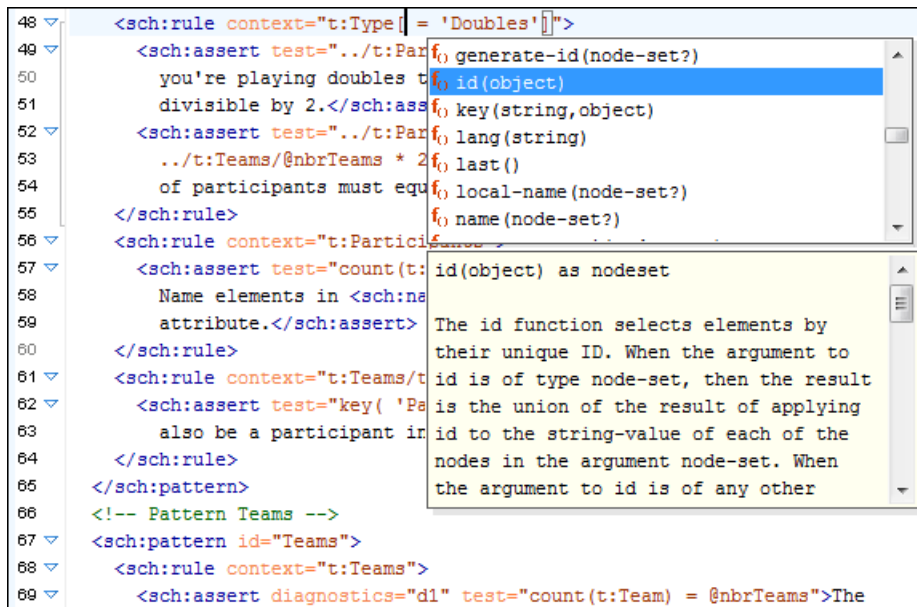
In an XML Schema annotations are put in an `<xs:annotation>` element:

```
<xs:annotation>
  <xs:documentation>
    Description of the element.
  </xs:documentation>
</xs:annotation>
```

If the current element / attribute in the edited document does not have an annotation in the schema and that schema is of the type XML Schema `<oxygen>` seeks an annotation in the type definition of the element / attribute or, if no annotation is found there, in the parent type definition of that definition, etc.

When editing a Schematron schema the content completion assistant displays XSLT 1.0 functions and optionally XSLT 2.0 functions in the attributes *path*, *select*, *context*, *subject*, *test* depending on the Schematron options that are set in Preferences. If the Saxon 6.5 namespace (`xmlns:saxon="http://icl.com/saxon"`) or the Saxon 9 namespace is declared in the Schematron schema (`xmlns:saxon="http://saxon.sf.net/"`) the content completion displays also the XSLT Saxon extension functions as in the following figure:

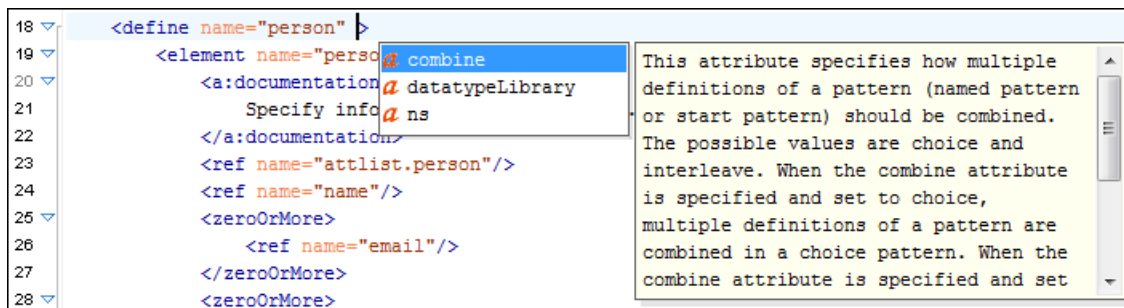
Figure 4.12. XSLT extension functions in Schematron schemas documents



In a Relax NG schema any element outside the Relax NG namespace (<http://relaxng.org/ns/structure/1.0>) is handled as annotation and the text content is displayed in the annotation window together with the content completion window:

For NVDL schemas annotations for the elements / attributes in the referred schemas (XML Schema, RNG, etc) are presented

Figure 4.13. Schema annotations displayed at Content Completion



The following HTML tags are recognized inside the text content of an XML Schema annotation: *p*, *br*, *ul*, *li*. They are rendered as in an HTML document loaded in a web browser: *p* begins a new paragraph, *br* breaks the current line, *ul* encloses a list of items, *li* encloses an item of the list.

For DTD `<oXygen/>` defines a custom mechanism for annotation using comments enabled from the option *Use DTD comments as annotations*. The text of a comment with the following format will be presented on content completion:

```
<!--doc:Description of the element. -->
```

The operation of the Content Completion assistant is configured by the options available in the options group called Content Completion.

Code templates

You can define short names for predefined blocks of code called code templates. The short names are displayed in the content completion window if the word at cursor position is a prefix of such a short name. <oxygen/> comes with a lot of predefined code templates but you can define your own code templates for any type of editor. For more details see the example for XSLT editor code templates.

To obtain the template list you can use the Content Completion on request shortcut key (usually CTRL-SPACE) or the Code Templates on request shortcut key (CTRL-SHIFT-SPACE). The first shortcut displays the code templates in the same content completion list with elements from the schema of the document. The second shortcut displays only the code templates and is the default shortcut of the action Document → Content Completion → Show Code Templates

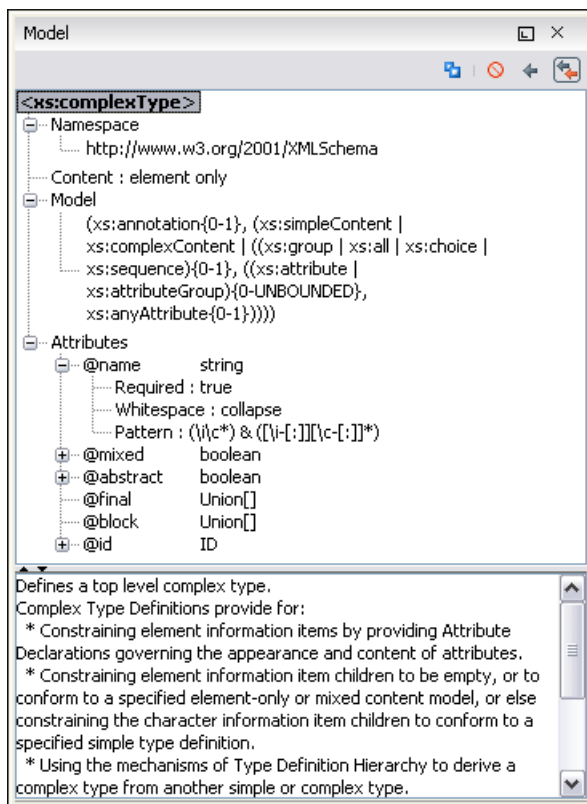
Content Completion helper panels

Information about the current element being edited are also available in the Model panel and Attributes panel, located on the left-hand side of the main window. The Model panel and the Attributes panel combined with the powerful Outline view provide spacial and insight information on the edited document.

The Model panel

The Model panel presents the structure of the current edited tag and tag documentation defined as annotation in the schema of the current document.

Figure 4.14. The Model View



The Model panel is comprised of:

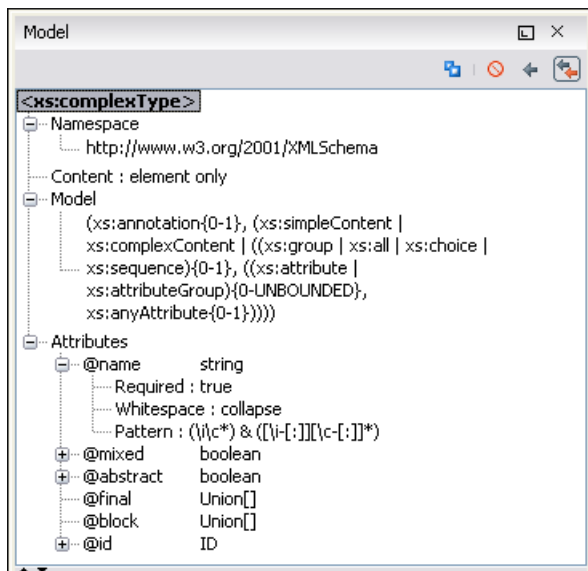
- An element structure panel.
- An annotation panel.

The Element Structure panel

The element structure panel shows the structure of the current edited or selected tag in a Tree format.

The information includes the name, model and attributes the currently edited tag may have. The allowed attributes are shown along with any restrictions they might possess.

Figure 4.15. The Element Structure panel

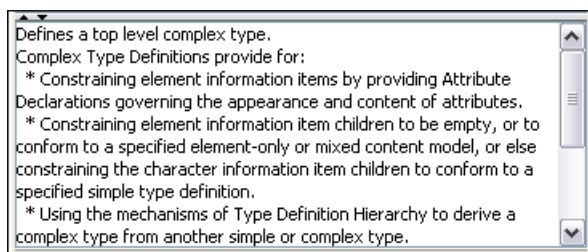


The Annotation panel

The Annotation panel shows the annotations that are present in the used schema for the currently edited or selected tag.

This information can be very useful to persons learning XML because it has small available definitions for each used tag.

Figure 4.16. The Annotation panel

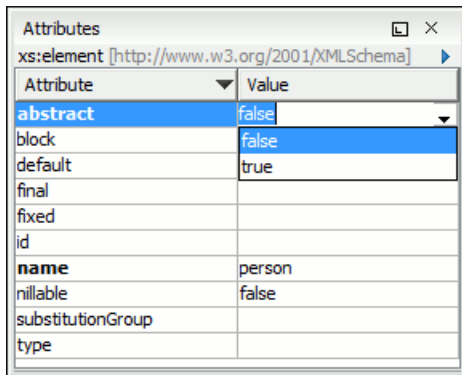


The Attributes panel

The Attributes panel presents all the possible attributes of the current element and allows to insert attributes in the current element or change the value of the attributes already used in the element. The attributes already present in the

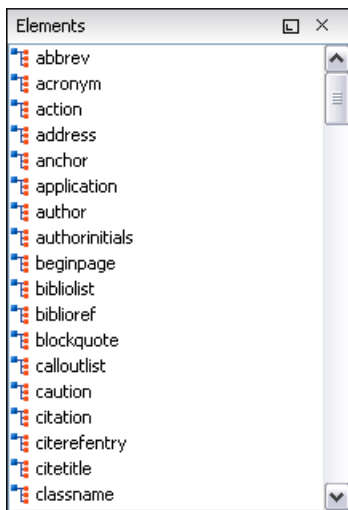
document are painted with a bold font. Clicking on the Value column of a table row will start editing the value of the attribute from the selected row. If the possible values of the attribute are specified as list in the schema associated with the edited document the Value column works as a combo box where you can select one of the possible values to be inserted in the document. The attributes table is sortable, 3 sorting orders being available by clicking on the columns' names. Thus the table's contents can be sorted in ascending order, in descending order or in a custom order, where the used attributes are placed at the beginning of the table as they appear in the element followed by the rest of the allowed elements as they are declared in the associated schema.

Figure 4.17. The Attributes panel



The Elements view

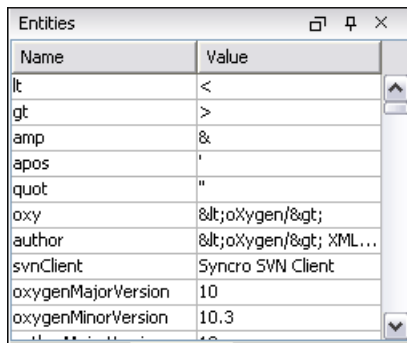
Figure 4.18. The Elements View



Presents a list of all defined elements that you can insert at the current caret position according to the schema used for content completion. Double-clicking any of the listed elements will insert that element in the edited document. All elements from a sequence are presented but the invalid proposals (which cannot be inserted in the current context) are grayed-out.

The Entities View

This view displays a list with all entities declared in the current document as well as built-in ones. Double clicking one of the entities will insert it at the current cursor position. You can also sort entities by name and value.

Figure 4.19. The Entities View


Name	Value
lt	<
gt	>
amp	&
apos	'
quot	"
oxy	<oxygen/>
author	<oxygen/> XML...
svnClient	Syncro SVN Client
oxygenMajorVersion	10
oxygenMinorVersion	10.3

Validating XML documents

The W3C XML specification states that a program should not continue to process an XML document if it finds a validation error. The reason is that XML software should be easy to write, and that all XML documents should be compatible. With HTML it was possible to create documents with lots of errors (like when you forget an end tag). One of the main reasons that HTML browsers are so big and incompatible, is that they have their own ways to figure out what a document should look like when they encounter an HTML error. With XML this should not be possible.

However, when creating an XML document, errors are very easily introduced. When working with large projects or many files, the probability that errors will occur is even greater. Determining that your project is error free can be time consuming and even frustrating. For this reason `<oxygen/>` provides functions that enable easy error identification and rapid error location.

Checking XML well-formedness

A *Well-Formed XML* document is a document that conforms to the XML syntax rules.

A *Namespace Well-Formed XML* document is a document that is Well-Formed XML and is also namespace-wellformed and namespace-valid.

The XML Syntax rules for Well-Formed XML are:


- All XML elements must have a closing tag.
- XML tags are case sensitive.
- All XML elements must be properly nested.
- All XML documents must have a root element.
- Attribute values must always be quoted.
- With XML, white space is preserved.

The namespace-wellformed rules are:

- All element and attribute names contain either zero or one colon
- No entity names, processing instruction targets, or notation names contain any colons.

The namespace-valid rules are:

- The prefix `xml` is by definition bound to the namespace name `http://www.w3.org/XML/1998/namespace`. It MAY, but need not, be declared, and MUST NOT be undeclared or bound to any other namespace name. Other prefixes MUST NOT be bound to this namespace name.
- The prefix `xmlns` is used only to declare namespace bindings and is by definition bound to the namespace name `http://www.w3.org/2000/xmlns/`. It MUST NOT be declared or undeclared. Other prefixes MUST NOT be bound to this namespace name.
- All other prefixes beginning with the three-letter sequence `x, m, l`, in any case combination, are reserved. This means that users SHOULD NOT use them except as defined by later specifications and processors MUST NOT treat them as fatal errors.
- The namespace prefix, unless it is `xml` or `xmlns`, MUST have been declared in a namespace declaration attribute in either the start-tag of the element where the prefix is used or in an ancestor element (i.e. an element in whose content the prefixed markup occurs). Furthermore, the attribute value in the innermost such declaration MUST NOT be an empty string.

If you select menu Document+Validate → Check Document Form (**Ctrl+Shift+W**) or click the toolbar button  Check Document Form `<oxygen/>` checks if your document is *Namespace Well-Formed XML*. If any error is found the result is returned to the Message Panel. Each error is one record in the Result List and is accompanied by an error message. Clicking the record will open the document containing the error and highlight the approximate location.

Example 4.2. Document which is not Well-Formed XML

```
<root><tag></root>
```

When "Check document form" is performed the following error is raised:

The element type "tag" must be terminated by the matching end-tag "</tag>"

To resolve the error, click in the result list record which will locate and highlight the errors approximate position. Identify which start tag is missing an end tag and insert `</tag>`.

Example 4.3. Document which is not namespace-wellformed

```
<x:y></x:y>
```

When "Check document form" is performed the following error is raised:


Element or attribute do not match QName production: `QName ::= (NCName ':')? NCName`.

Example 4.4. Document which is not namespace-valid

```
<x:y></x:y>
```

When "Check document form" is performed the following error is raised:


The prefix "x" for element "x:y" is not bound.

Also the files contained in the current project and selected with the mouse in the Project view can be checked for well-formedness with one action available on the popup menu of the Project view :  Check well form

Validating XML documents against a schema

A *Valid XML* document is a *Well Formed XML* document, which also conforms to the rules of a schema which defines the legal elements of an XML document. The schema type can be: XML Schema, Relax NG (full or compact syntax), Schematron, Document Type Definition (DTD), Namespace Routing Language (NRL) or Namespace-based Validation Dispatching Language (NVDL).

The purpose of the schema is to define the legal building blocks of an XML document. It defines the document structure with a list of legal elements.

The `<oXygen/>`  Validate document function ensures that your document is compliant with the rules defined by an associated DTD, XML Schema, Relax NG or Schematron schema. XML Schema or Relax NG Schema can embed Schematron rules. For Schematron it is possible to select the validation phase.

Note

Validation of an XML document against a W3C XML Schema containing a type definition with a *minOccurs* or *maxOccurs* attribute having a value larger than 256 limits the value to 256 and issues a warning about this restriction in the Message panel at the bottom of the `<oXygen/>` window. Otherwise for large values of the *minOccurs* and *maxOccurs* attributes the validator fails with an OutOfMemory error which practically makes `<oXygen/>` unusable without a restart of the entire application.

Note

Validation of an XML document against a deeply recursive Relax NG schema may fail with a stack overflow error. It happens very rarely and the cause is the unusual depth of the Relax NG pattern recursion needed to match an element of the document against the schema and the depth exceeds the default stack size allocated by the Java virtual machine. The error can be overcome by simply setting a larger stack size to the JVM at startup using the `-Xss` parameter, for example `-Xss1m`.

Note

Validation of an XML document against a W3C XML Schema or Relax NG Schema (XML syntax) with embedded ISO Schematron rules allows XPath 2.0 in the expressions of the ISO Schematron rules. This ensures that both XPath 1.0 and XPath 2.0 expressions are accepted in the embedded ISO Schematron rules and are enforced by the validation operation. For embedded Schematron 1.5 rules the version of XPath is set with a user preference.

Note

Validation of an XML document against a Relax NG schema that declares a custom datatype library requires adding the library files to the `<oXygen/>` classpath.

Marking Validation Errors

A line with a validation error or warning will be marked in the editor panel by underlining the error region with a red color. Also a red sign will mark the position in the document of that line on the right side ruler of the editor panel. The same will happen for a validation warning, only the color will be yellow instead of red.

The ruler on the right of the document is designed to display the errors found during the validation process and also to help the user to locate them more easily. The ruler contains the following areas:

- top area containing a success validation indicator that will turn green in case the validation succeeded or red otherwise.


A more detailed report of the errors is displayed in the tool tip. In case there are errors, only the first three of them will be presented in the tool tip;

- middle area where the errors markers are depicted in red (with a darker color tone for the current selected one). The number of markers shown can be limited by modifying the setting Options → Preferences+Editor / Document checking+Limit error markers to

Clicking on a marker will highlight the corresponding text area in the editor. The error message is displayed both in the tool tip and in the error area on the bottom of the editor panel.

The Document checking user preferences are easily accessible from the button displayed at the beginning of the error message on the bottom of the editor panel.

- bottom area containing two navigation arrows that will go to the next or to the previous error and a button for clearing all the error markers from the ruler. The same actions can be triggered from Document → Validate as you type (**Ctrl + .**)-> Next error and Document → Validate as you type (**Ctrl + ,**)-> Previous error.

The validation status area is the line at the bottom of the editor panel that presents the message of the current validation error. Clicking on  opens the document checking page in <Oxygen/> user preferences.

Status messages from every validation action are logged into the Information view.

Validation Example

Example 4.5. Validation error messages


In this example you will use the case where a DocBook *listitem* element does not match the rules of the docbookx.dtd. In this case running *Validate Document* will return the following error:

```
E The content of element type "listitem" must
match" (calloutlist|glosslist|itemizedlist|orderedlist|segmentedlist|
simplelist|variablelist| caution|important|note|tip|warning|
literallayout|programlisting|programlistingco|screen|
screenco|screenshot|synopsis|cmdsynopsis|
funcsynopsis|classsynopsis|fieldsynopsis| constructorsynopsis|
destructorsynopsis|methodsynopsis| formalpara|para| simpara|
address|blockquote|graphic|graphicco|mediaobject|
mediaobjectco|informalequation| informalexample|
informalfigure|informaltable|equation|example|
figure|table|msgset|procedure| sidebar| qandaset| anchor|
bridgehead|remark|highlights|abstract| authorblurb| epigraph|
indexterm|beginpage)+".
```

As you can see, this error message is a little more difficult to understand, so understanding of the syntax or processing rules for the DocBook XML DTD's "listitem" element is required. However, the error message does give us a clue as to the source of the problem, but indicating that "The content of element type "listitem" must match".

Luckily most standards based DTD's, XML Schema's and Relax NG schemas are supplied with reference documentation. This enables us to lookup the element and read about it. In this case you should learn about the child elements of *listitem* and their nesting rules. Once you have correctly inserted the required child element and nested it in accordance with the XML rules, the document will become valid on the next validation test.

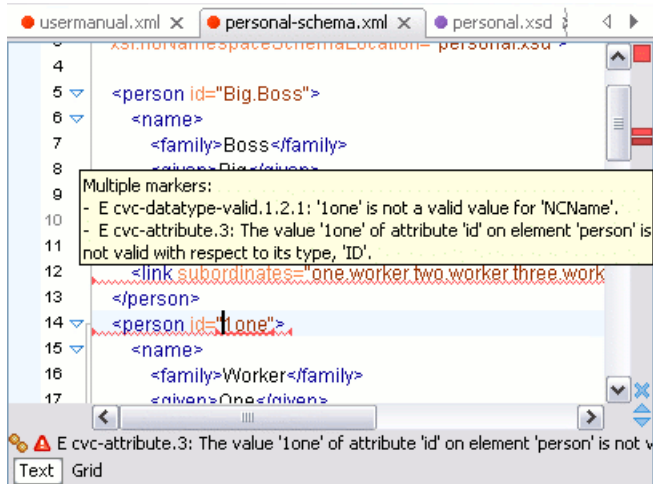
Caching the Schema Used for Validation

If you don't change the active editor and you don't switch to other application the schema associated to the current document is parsed and cached at the first validate action and is reused by the next *Validate document* actions without re parsing it. This increases the speed of the validate action starting with the second execution if the schema is large or is located on a remote server on the Web. To reset the cache and re parse the schema you have to use the  Reset cache and validate action. This action will also re parse the catalogs and reset the schema used for content completion.

Validate As You Type

<oXygen/> can be configured to mark validation errors in the edited document as you modify it using the keyboard. If you enable the *Validate as you type* option any validation errors and warnings will be highlighted automatically in the editor panel after the configured delay from the last key typed, with underline markers in the editor panel and small rectangles on the right side ruler of the editor panel, in the same way as for manual validation invoked by the user.

Figure 4.20. Validate as you type on the edited document



If the error message is long and it is not displayed completely in the error line at the bottom of the editing area double-clicking on the error icon at the left of the error line or on the error line displays an information dialog with the full error message. The arrow buttons of the dialog enable the navigation to other errors issued by the validation as you type feature.

Custom validation of XML documents

If you need to validate the edited document with other validation engine than the built-in one you have the possibility to configure external validators as custom validation engines in <oXygen/>. After such a custom validator is properly configured it can be applied on the current document with just one click on the Custom Validation Engines toolbar. The document is validated against the schema declared in the document.

Some validators are configured by default but they are third party processors which do not support the output message format for linked messages described above:

LIBXML

included in <oXygen/> (Windows edition), associated to XML Editor, able to validate the edited document against XML Schema, Relax NG schema full syntax, internal DTD (included in the XML document) or a custom schema type. XML catalogs support(--catalogs) and XInclude processing(--xinclud) are enabled by default in the preconfigured LIBXML validator. The --postvalid

flag is set as default allowing LIBXML to validate correctly the main document even if the XInclude fragments contain IDREFS to ID's located in other fragments.

For validation against an external DTD specified by URI in the XML document the parameter `--dtdvalid {ds}` must be added manually to the DTD validation command line. `{ds}` represents the detected DTD declaration in the XML document.

 **Note**

Known problem: file paths containing spaces are not handled correctly in the LIBXML processor. For example the built-in XML catalog files of the predefined document types (DocBook, TEI, DITA, etc) are not handled by LIBXML if <oxyen/> is installed in the default location on Windows (C:\Program Files) because the built-in XML catalog files are stored in the *frameworks* subdirectory of the installation directory which in this case contains at least a space character.

 **Note**

On Mac OS X if the full path to the LIBXML executable file is not specified in the *Executable path* text field some errors may occur on validation against a W3C XML Schema like:

```
Unimplemented block at ... xmlschema.c
```

These errors can be avoided by specifying the full path to the LIBXML executable file.

Saxon SA	included in <oxyen/>. It is associated to XML Editor and XSD Editor. It is able to validate XML Schema schemas and XML documents against XML Schema schemas. The validation is done according to the W3C XML Schema 1.0 specification or according to the W3C XML Schema 1.1 one. This can be configured in Preferences.
MSXML 4.0	included in <oxyen/> (Windows edition). It is associated to XML Editor, XSD Editor and XSL Editor. It is able to validate the edited document against XML Schema, internal DTD (included in the XML document), external DTD or a custom schema type.
MSXML.NET	included in <oxyen/> (Windows edition). It is associated to XML Editor, XSD Editor and XSL Editor. It is able to validate the edited document against XML Schema, internal DTD (included in the XML document), external DTD or a custom schema type.
XSV	not included in <oxyen/>. A Windows distribution of XSV can be downloaded from: ftp://ftp.cogsci.ed.ac.uk/pub/XSV/XSV31.EXE [ftp://ftp.cogsci.ed.ac.uk/pub/XSV/XSV31.EXE] A Linux distribution can be downloaded from ftp://ftp.cogsci.ed.ac.uk/pub/XSV/XSV-3.1-1.noarch.rpm [ftp://ftp.cogsci.ed.ac.uk/pub/XSV/XSV-3.1-1.noarch.rpm] The executable path is configured already in <oxyen/> for the installation directory [<code>oxyen-install-dir</code>]/xsv. If it is installed in a different directory the predefined executable path must be corrected in Preferences. It is associated to XML Editor

and XSD Editor. It is able to validate the edited document against XML Schema or a custom schema type.

SQC (Schema Quality Checker from IBM) not included in <oXygen/>. It can be downloaded from here [<http://www.alphaworks.ibm.com/tech/xmlsqc?open&l=xml-dev,t=grx,p=shecheck>] (it comes as a .zip file, at the time of this writing SQC2.2.1.zip is about 3 megabytes). The executable path and working directory are configured already for the SQC installation directory [`<oXygen-install-dir>/sqc`]. If it is installed in a different directory the predefined executable path and working directory must be corrected in Preferences. It is associated to XSD Editor.

A custom validator cannot be applied on files loaded through an <oXygen/> custom protocol plugin developed independently and added to <oXygen/> after installation.

Linked output messages of an external engine

Validation engines display messages in an output view at the bottom of the <oXygen/> window. If such an output message (warning, error, fatal error, etc) spans between three to five lines of text and has the following format then the message is linked to a location in the validated document so that a click on the message in the output view highlights the location of the message in an editor panel containing the file referred in the message. This behavior is similar to the linked messages generated by the default built-in validator. The format for linked messages is:

- Type:[F|E|W] (the string "Type:" followed by a letter for the type of the message: fatal error, error, warning - this line is optional in a linked message)
- SystemID: a system ID of a file (the string "SystemID:" followed by the system ID of the file that will be opened for highlighting when the message is clicked in the output message - usually the validated file, the schema file or an included file)
- Line: a line number (the string "Line:" followed by the number of the line that will be highlighted)
- Column: a column number (the string "Column:" followed by the number of the column where the highlight will start on the highlighted line - this line is optional in a linked message)
- Description: message content (the string "Description:" followed by the content of the message that will be displayed in the output view)

Validation Scenario

A complex XML document is usually split in smaller interrelated modules which do not make much sense individually and which cannot be validated in isolation due to interdependencies with the other modules. A mechanism is needed to set the main module of the document which in fact must be validated when an imported module needs to be checked for errors.

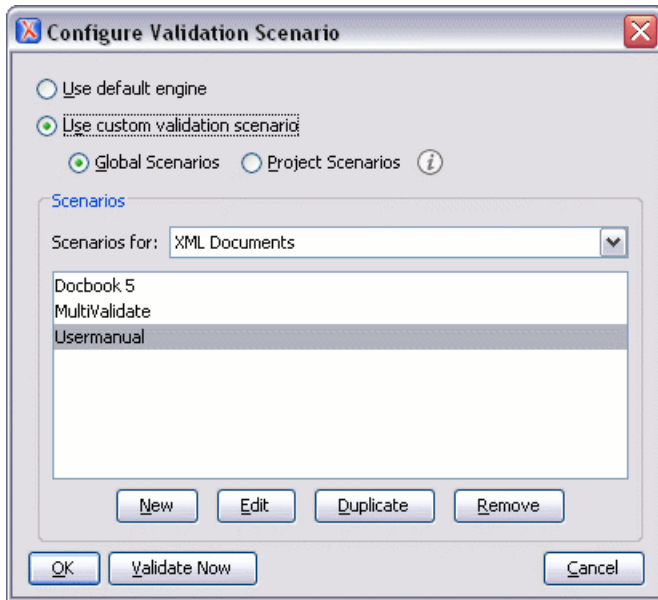
A typical example is the chunking DocBook XSL stylesheet which has `chunk.xsl` as the main module and which imports a stylesheet module called `param.xsl` which only defines XSLT parameters and other modules called `chunk-common.xsl` and `chunk-code.xsl`. The module `chunk-common.xsl` defines a named XSLT template with the name "chunk" which is called by `chunk-code.xsl`. The parameters defined in `param.xsl` are used in the other modules without being redefined.

Validation of `chunk-code.xsl` as an individual XSLT stylesheet issues a lot of misleading errors referring to parameters and templates used but undefined which are only caused by ignoring the context in which this module is used in real XSLT transformations and in which it should be validated. To validate such a module properly a validation scenario must be defined which sets the main module of the stylesheet and also the validation engine used to find the

errors. Usually this is the engine which applies the transformation in order to detect by validation the same errors that would be issued by transformation.

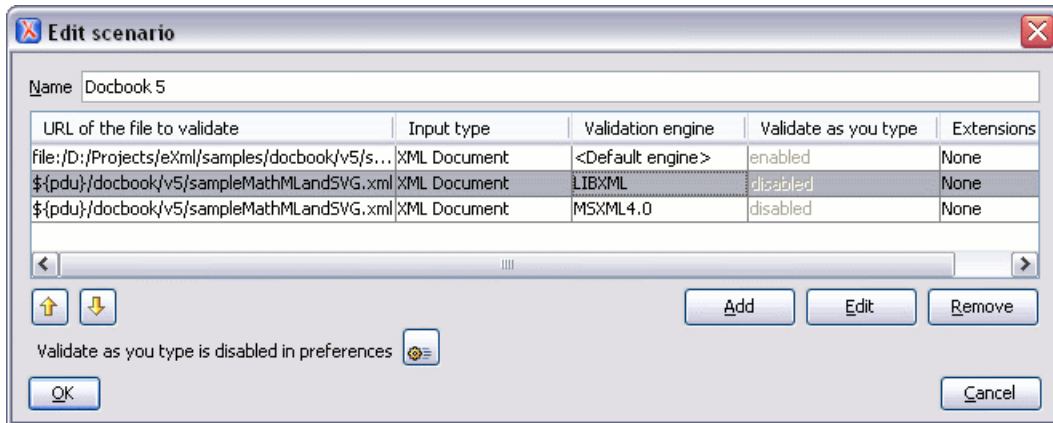
To define a validation scenario first open the *Configure Validation Scenario* dialog. You do this with the *Configure Validation Scenario* action available on the menu Document → Validate and on the *Validate* toolbar. You can use the default engine set in **Preferences**, or use a custom validation scenario. The list of reusable scenarios for documents of the same type as the current document is displayed.

Figure 4.21. Configure Validation Scenarios



A validation scenario is created or edited in a special dialog opened with the *New* button or with the *Edit* one.

Figure 4.22. Edit a Validation Scenario



The table columns are:

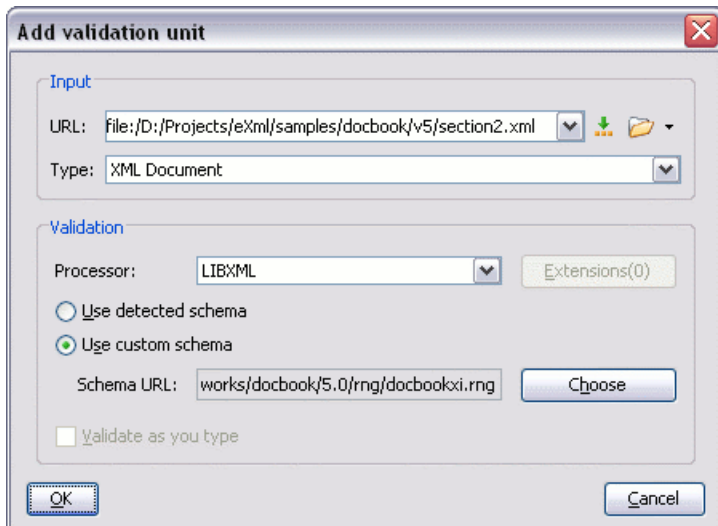
URL of the file to validate

The URL of the main module which includes the current module and which is the entry module of the validation process when the current module is validated.

Input type	The type of the document that is validated in the current validation unit: XML document, XSLT document, XQuery document, etc.
Validation engine	One of the engines available in <oXygen/> for validation of the type of document to which the current module belongs.
Validate as you type	If this option is checked then the validation operation defined by this row of the table is applied also by the Validate as you type feature. If the <i>Validate as you type</i> feature is disabled in Preferences then this option does not take effect as the Preference setting has higher priority.
Extensions	A list of Java jar files or classes which implement extensions of the language of the current module. For example when the current module is an XSLT stylesheet an extension jar contains the implementation of the XSLT extension functions or the XSLT extension elements used in the stylesheet which includes the current module.

A row of the table is created or edited in the following dialog:

Figure 4.23. Edit a Validation Unit





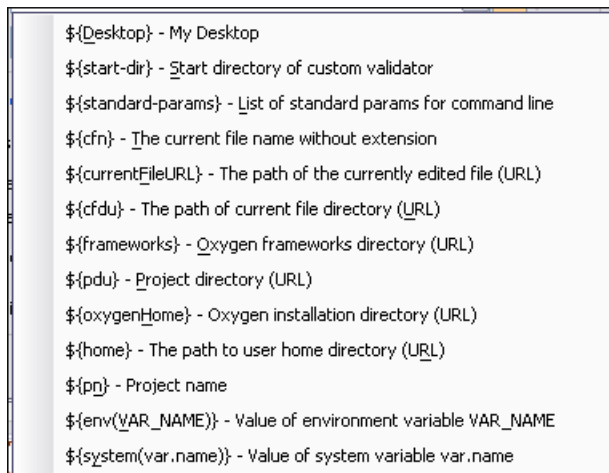
The components of the dialog are the same as the columns of the table displayed in the scenario edit dialog. The URL of the main module can be specified with the help of a file browser for the local file system (the  button), with the help of the Open FTP / SFTP / WebDAV dialog opened by the  button or by inserting an editor variable or a custom editor variable from the following pop-up menu:

Figure 4.24. Insert an editor variable

A second benefit of a validation scenario is that the stylesheet can be validated with several engines to make sure that it can be used in different environments with the same results. For example an XSLT stylesheet needs to be applied with Saxon 6.5, Xalan and MSXML 4.0 in different production systems.

Other examples of documents which can benefit of a validation scenario are a complex XQuery with a main module which imports modules developed independently but validated in the context of the main module of the query and an XML document in which the master file includes smaller fragment files using XML entity references. In an XQuery validation scenario the default validator of <oxygen/> (Saxon 9) or any connection to a database that supports validation (Berkeley DB XML Database, eXist XML Database, Software AG Tamino, Documentum xDb (X-Hive/DB) XML Database) can be set as validation engine.

Sharing the Validation Scenarios. Project Level Scenarios

In the upper part of the dialog showing the list of scenarios you will find two radio buttons controlling where the scenarios are stored.



Selecting "Global Scenarios" ensures that the scenarios are saved in the user home directory.

After changing the selection to "Project Scenarios", the scenario list will be stored in the project file. If your project is saved on a source versioning/sharing system (CVS, SVN, Source Safe, etc..) then your team can use the scenarios you defined.



Other preferences can also be stored at the project level. For more information, see the Preference Sharing section.


Validation Actions in the User Interface

Use one of the actions for validating the current document:

- Select menu Document+Validate → Validate Document (**Ctrl+Shift+V**) or click the button  Validate Document available in the Validate toolbar to return an error result-list in the Message panel. Mark-up of current document is checked to conform with the specified DTD, XML Schema or Relax NG schema rules. It caches the schema and the next execution of the action uses the cached schema.
- Select menu Document+Validate → Reset Cache and Validate or click the button  Reset Cache and Validate available in the Validate toolbar to reset the cache with the schema and validate the document. This action will also re parse the catalogs and reset the schema used for content completion. It returns an error result-list in the Message

panel. Mark-up of current document is checked to conform with the specified DTD, XML Schema or Relax NG schema rules.

- Select menu Document+Validate → Validate with or click the button  Validate with available in the Validate toolbar. This can be used to validate the current document using a selectable schema (XML Schema, DTD, Relax NG, NRL, NVDL, Schematron schema). Returns an error result-list in the Message panel. Mark-up of current document is checked to conform with the specified schema rules. The Validate with action does not work for files loaded through an <oXygen/> custom protocol plugin developed independently and added to <oXygen/> after installation.
- Select menu Document+Schema → Open External Schema or click the button  Open External Schema available in the Document toolbar to open the schema used for validating the current document in a new editor.
- Select contextual menu of Project Panel, Validate Selection to validate all selected files with their declared schemas.
- Select contextual menu of Project Panel, Validate Selection with Schema ... to select a schema and validate all selected files with that schema.
- Select contextual menu of Project panel, Configure Validation Scenario ... to configure and apply a validation scenario in one action to all the selected files in the Project panel, .

The button  Validation options available on the *Validate* toolbar allows quick access to the validation options of the built-in validator in the <oXygen/> user preferences.

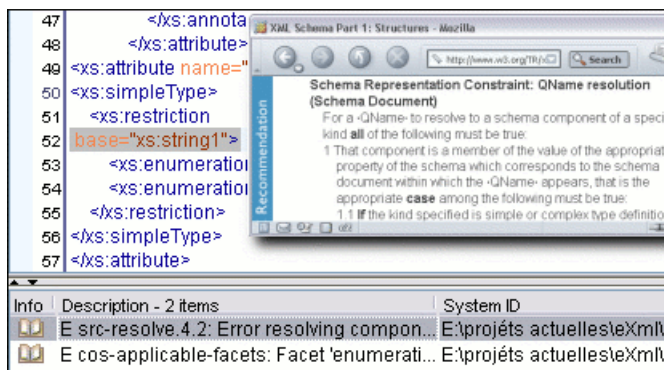
Also you can select several files in the Project panel and validate them with one click by selecting the action Validate selection, the action Validate selection with Schema ... or the action Configure Validation Scenario ... available from the contextual menu of the Project view.

If there are too many validation errors and the validation process is long you can limit the maximum number of reported errors.

References to XML Schema specification

If validation is done against XML Schema <oXygen/> indicates a specification reference relevant for each validation error. The error messages contain an Info field that when clicked will open the browser on the "XML Schema Part 1:Structures" specification at exactly the point where the error is described thus allowing you to understand the reason for that error.

Figure 4.25. Link to specification for XML Schema errors



Resolving references to remote schemas with an XML Catalog

When a reference to a remote schema must be used in the validated XML document for interoperability purposes but a local copy of the schema should be actually used for validation for performance reasons the reference can be resolved to the local copy of the schema with an XML catalog. For example if the XML document contains a reference to a remote schema *docbook.rng*

```
<?oxygen RNGSchema="http://www.oasis-open.org/docbook/xml/5.0/rng/docbook.rng"
  type="xml" ?>
```

it can be resolved to a local copy with a catalog entry:

```
<system systemId="http://www.oasis-open.org/docbook/xml/5.0/rng/docbook.rng"
  uri="rng/docbook.rng" />
```

An XML catalog can be used also to map a W3C XML Schema specified with an URN in the `xsi:schemaLocation` attribute of an XML document to a local copy of the schema. For example if the XML document specifies the schema with:

```
<topic xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:noNamespaceSchemaLocation="urn:oasis:names:tc:dita:xsd:topic.xsd:1.1">
```

the URN can be resolved to a local schema file with a catalog entry like:

```
<system systemId="urn:oasis:names:tc:dita:xsd:topic.xsd:1.1"
  uri="topic.xsd" />
```

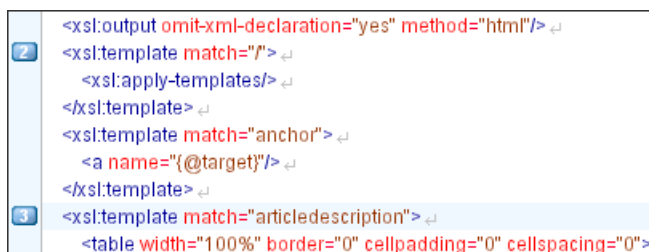
Document navigation

Navigating between XML elements located in various parts of the currently edited document is easy due to several powerful features.


Quick document browsing using bookmarks

The concept of bookmark is the same as in other IDEs: the user can mark a position in one edited document so that he can quickly return after further editing and browsing through one or more documents opened at the same time. Up to nine distinct bookmarks can be placed in any opened document. Configurable shortcut key strokes are available for placing bookmarks and for quick return to any of the marked positions.

Figure 4.26. Editor Bookmarks



The key strokes can be configured from Options → Preferences->Menu shortcut keys.

A bookmark can be placed from Edit → Bookmarks->Create, from Edit → Bookmarks → Bookmarks Quick Creation (F9), by clicking the toolbar button  Bookmarks Quick Creation and by clicking in the margin of the editing area, to the left of the line number area, reserved for bookmarks.

Quickly switching to a position marked by a bookmark can be done by Edit → Bookmarks->Go to.

Folding of the XML elements

XML documents are organized as a tree of elements. When working on a large document you can collapse some elements leaving in the focus only the ones you need to edit. Expanding and collapsing works on individual elements: expanding an element leaves the child elements unchanged.






Figure 4.27. Folding of the XML Elements



An unique feature of `<oxyen>` is the fact that the folds are persistent: the next time you will open the document the folds are restored to the last state so you won't have to collapse the uninteresting parts again.

To toggle the folded state of an element click on the special mark displayed in the left part of the document editor next to the start tag of that element or click on the action Toggle fold available from the context menu or from the menu Document+Folding → Toggle fold The element extent is marked with a grey line displayed in the left part of the edited document. The grey line covers always the lines of text comprised between the start tag and end tag of the element where it is positioned the cursor.

Other menu actions related to folding of XML elements are available from the context menu of the current editor or from the menu Document → Folding:

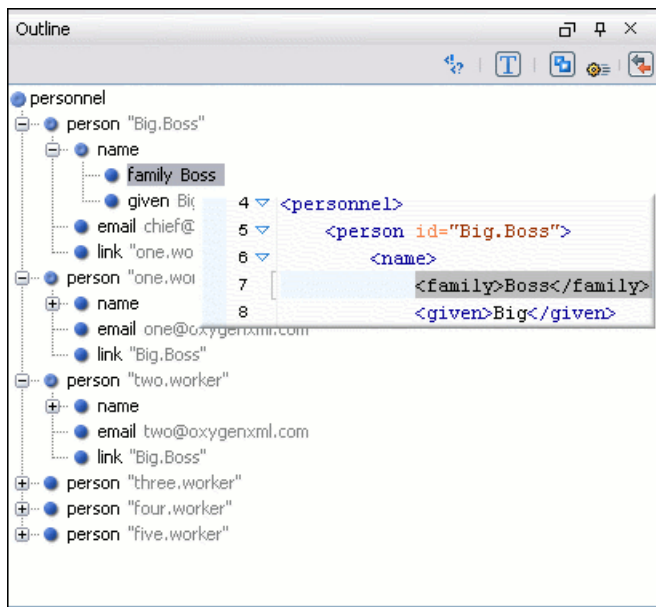
- Document+Folding+  → Close Other Folds (**Ctrl+NumPad+/-**) Fold all the sections except the current element.
- Document+Folding+  → Collapse Child Folds (**Ctrl+Decimal**): Fold the sections indented with one level inside the current element.
- Document+Folding+  → Expand Child Folds (**Ctrl+Equals**): Unfold the sections indented with one level inside the current element.
- Document+Folding+  → Expand All (**Ctrl+NumPad+***): Unfold all the sections inside the current element.
- Document+Folding+  → Toggle Fold: Toggles the state of the current fold.

Outline View

The Outline view has the following available functions:

- the section called “XML Document Overview”
- the section called “Outliner filters”
- the section called “Modification Follow-up”
- the section called “Document Structure Change”
- the section called “Document Tag Selection”

Figure 4.28. The Outline View



XML Document Overview

The Outline view displays a general tag overview of the current edited XML Document. It also shows the correct hierarchical dependencies between the tag elements, making it easier for the user to be aware of the document's structure and the way tags are nested.

The *Expand more* and *Collapse all* items of the popup menu available on the outline tree enlarge or reduce the set of nodes of the edited document currently visible in the view. The tree expansion action is a faster alternative to mouse clicks on the plus signs of the tree when one wants to access quickly a node deeply nested in the hierarchy of document nodes. When a large number of nodes become expanded and the document structure is not clear any more the collapsing action clears the view quickly by reducing the depth of the expanded nodes to only one child of the currently selected node.

Outliner filters

Show comments/Processing Instructions Show/Hide Comments and Processing instructions in the outliner.

Show text Show/Hide additional text content for the displayed elements.

Show attributes

Show/Hide attribute values for the displayed elements.

The displayed attribute values can be changed from the Outline preferences panel.

The content of the Outline view can also be filtered with patterns typed in the text field of the view. The patterns can include the wildcard characters * and ?. If more than one pattern is used they must be separated by comma. Any pattern is a prefix filter, that is a * is appended automatically at the end of every pattern.

Modification Follow-up

When editing, the Outline view dynamically follows the modifications introduced by the user, showing in the middle of the panel the node which is currently being modified. This gives the user better insight on location where in the document one is positioned and how the structure of the document is affected by one's modifications.

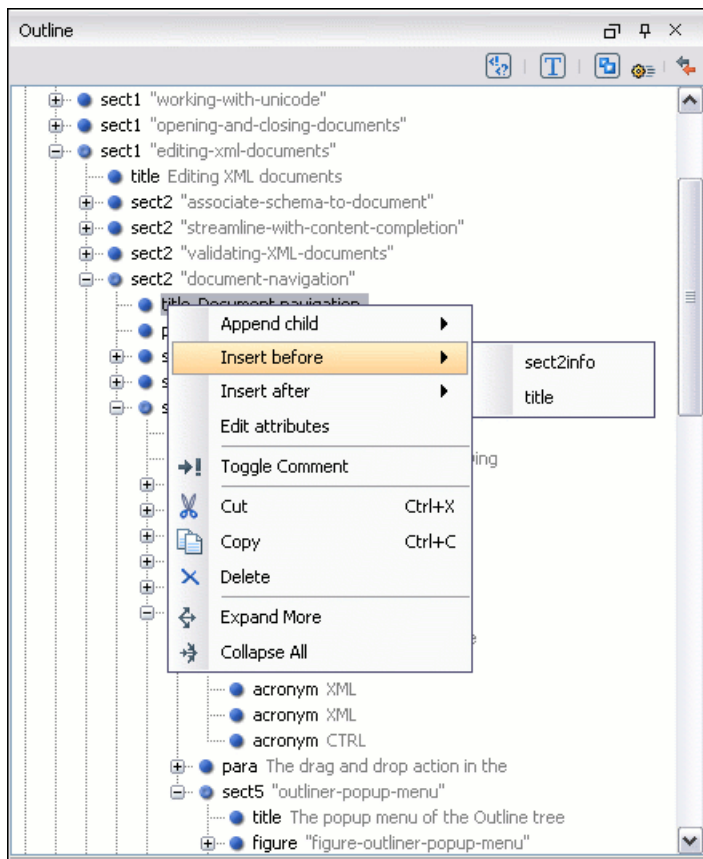
Document Structure Change

Entire XML elements can be moved or copied in the edited document using only the mouse in the Outline view in drag-and-drop operations. If you drag an XML element in the Outline view and drop it on another one in the same panel then the dragged element will be moved after the drop target element. If you hold the mouse pointer over the drop target for a short time before the drop then the drop target element will be expanded first and the dragged element will be moved inside the drop target element after its opening tag. You can also drop an element before or after another element if you hold the mouse pointer towards the upper or lower part of the targeted element. A marker will indicate whether the drop will be performed before or after the target element. If you hold down the CTRL key the performed operation will be copy instead of move.

The drag and drop action in the Outline view can be disabled and enabled from the Preferences dialog.

The popup menu of the Outline tree

Figure 4.29. Popup menu of the Outline tree



The *Append Child*, *Insert Before* and *Insert After* submenus of the outline tree popup menu allow to quickly insert new tags in the document at the place of the element currently selected in the Outline tree. The *Append Child* submenu lists the names of all the elements which are allowed by the schema associated with the current document as child of the current element. The *Insert Before* and *Insert After* submenus of the Outline tree popup menu list the elements which are allowed by the schema associated with the current document as siblings of the current element inserted immediately before respectively after the current element.

Edit attributes for the selected node. A dialog is presented allowing the user to see and edit the attributes of the selected node. See here for more details about editing attributes.

The *Toggle comment* item of the outline tree popup menu is the same item as in the editor popup menu with the same name. It encloses the currently selected element of the outline tree in an XML comment, if the element is not commented, or uncomments it if it is commented.

The *Cut*, *Copy* and *Delete* items of the popup menu execute the same actions as the Edit menu items with the same name on the elements currently selected in the outline tree.

Document Tag Selection

The Outline view can also be used to search for a specific tag's location and contents in the edited document. Intuitively, by selecting with the left mouse button the desired tag in the Outline view, the document is scrolled to the position of the selected tag. Moreover, the tag's contents are selected in the document, making it easy to notice the part of the




document contained by that specific tag and furthermore to easily copy and paste the tag's contents in other parts of the document or in other documents.

You can double click the tag in the Outliner tree to move focus to the editor.

You can also use key search to look for a particular tag name in the Outliner tree.

Navigation buttons

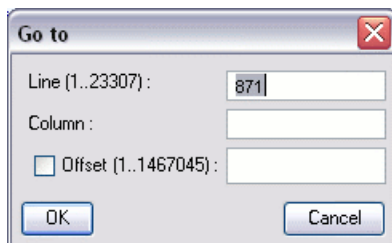
These buttons are available in editor's main toolbar:

-  Go to last modification : Moves the caret to the last modification in any opened document.
-  Back : Moves the caret to the previous position.
-  Forward : Moves the caret to the next position. Enabled after at least one press of "Back" button.

Using the Go To dialog

The *Go to* dialog available from Find → Go to ... (**Ctrl+L (Cmd+L on Mac)**) enables you to go to a precise location in the current edited file specified by line and column or by offset relative to the beginning of the file.

Figure 4.30. Go to



Complete the dialog as follows:

Line The destination line in the current document.

Column The destination column in the current document.

Offset The destination offset relative to the beginning of document.

Grouping documents in XML projects

Large Documents

Let's consider the case of documenting a large project. It is likely to be several people involved. The resulting document can be few megabytes in size. How to deal with this amount of data in such a way the work parallelism would not be affected ?

Fortunately, XML provides a solution for this. It can be created a master document, with references to the other document parts, containing the document sections. The users can edit individually the sections, then apply FOP or XSLT over the master and obtain the result files, let say PDF or HTML.

Two conditions must be fulfilled:

- The master should declare the DTD to be used and the external entities - the sections. A sample document is:

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE book SYSTEM "../xml/docbookx.dtd" [
<!ENTITY testing SYSTEM "testing.xml" > ]
>
<book>
<chapter> ...
```

At a certain point in the master document there can be inserted the section "testing.xml" entity:

... &testing; ...

- The document containing the section must not define again the DTD.

```
<section> ... here comes the section content ... </section>
```

Note

The indicated DTD and the element names ("section", "chapter") are used here only for illustrating the inclusion mechanism. You can use any DTD and element names you need.

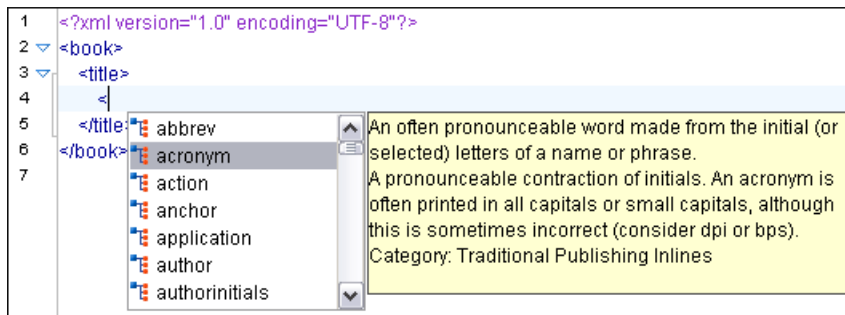
When splitting a large document and including the separate parts in the master file using external entities, only the master file will contain the Document Type Definition (the DTD) or other type of schema. The included sections can't define again the schema because the main document will not be valid. If you want to validate the parts separately you have to use XInclude for assembling the parts together with the master file.

Creating an included part

Open a new document of type XML, with no associated schema.

You can type in the edited document the root element of your section. For example, if you are using DocBook it can be "<chapter></chapter>" or "<section></section>". Now if you are moving the cursor between the tags and press "<", you will see the list of element names that can be inserted.

Figure 4.31. Content Completion list over a document with no schema



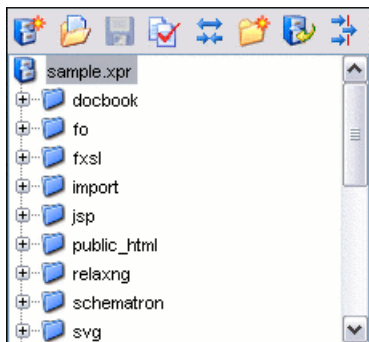
Note

The validation will work on an included file that has no DTD set only if you associate the file with a validation scenario that specifies the master file as the start point of validation. Without a validation scenario you can only check the included file to be well-formed.

Using the Project view


The Project view, located on the left-hand side of the main window, is designed to assist the user in organizing and managing related files grouped in the same XML project. The actions available on the context menu and toolbar associated to this panel enable the creation of XML projects and shortcuts to various operations on the project documents. On Windows the context menu can be displayed with the mouse on a right click or with the keyboard by pressing the special context menu key available on Windows keyboards.


Figure 4.32. The Project View



The default layout initialized by the Perspective → Reset Layout menu item arranges the Project view on the left side of the <oXygen/> window, above the Outline view. If you closed the view at some time to get more editing space you can reopen it quickly at any time with the Project → Show Project View menu item.


To create a new project select File → New Project or click the toolbar button  New Project

To open an existing project select File → Open Project ... (**Ctrl+F2**) or click the toolbar button  Open Project or select File → Reopen Project (displays a list of recently opened project files, select a project file to open). You can also drop an <oXygen/> XPR project file from the file explorer in the Project panel.

To save a project on disk select File → Save Project (**Ctrl+F3**) or click the toolbar button  Save Project


The files are organized in a XML project usually as a collection of folders. There are two types of folders:

- Logical folders - they are marked with a blue icon and do not have any connection with folders on the disk, creating and deleting them in <oXygen/> does not affect the file system on disk.
- Linked folders - they are marked with a yellow icon and their name and content mirror a real folder existing in the file system on disk.

To create a new logical or physical folder (depending on the selected resource) select in the contextual menu New Folder or Import Folders or Import Remote Folders or click the Project view toolbar button  New Folder

You can create linked folders by dragging and dropping a folder from the Windows Explorer / Mac OS X Finder over the project tree or by selecting in the contextual menu *Link to External Folders*. Also the structure of the project tree can be changed with drag and drop operations on the files and folders of the tree.

To create a new linked folder inside another linked folder, or inside one of its children, right click on the linked folder where you want to create it and select *New Folder* from the contextual menu.

To add one or more files to a folder, right click on it, and choose *Add files* or *Add Edited File* or click the toolbar button  *Add Edited File* or right-click on the title of an opened editor and select from the pop-up menu *Add to project* or *Add all to project*.

The default target when adding files to a project is the project root. Selecting a folder changes the target to the selected folder. Files may have multiple instances, within the folder system but cannot appear twice within the same folder.

To remove one or more files and/or folders select them with the mouse in the project tree, right-click to invoke the contextual menu and select the *Remove* action or press the **DELETE** key.

To create a new file inside a linked folder choose the *New File* action from the contextual menu.

A child (folder or file) of a linked folder can be renamed by right-clicking on it and accessing the *Rename* action from the contextual menu. The file or folder will be renamed both in the <oxygen/> Project view and on the local disk.

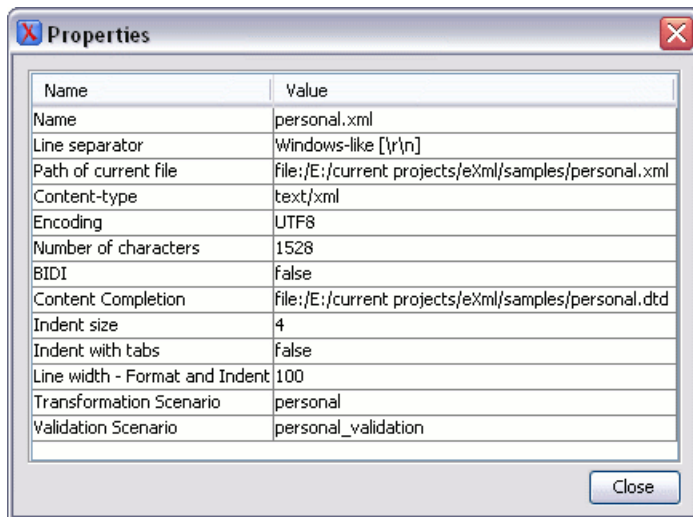
If a project folder contains many documents a certain document can be quickly located in the project tree if the user selects with the mouse the folder containing the desired document (or some arbitrary document in this folder) and types the first characters of the document name. The desired document will be automatically selected as soon as the typed characters uniquely identify its name in the folder. The selected document can be opened by pressing the **ENTER** key, by double-clicking on it and with one of the *Open* actions from the popup menu. For opening a file of known type with other editor than the default use the *Open as* action. Also the selected document can be deleted by pressing the **DELETE** key or by choosing *Remove* from the context menu.


The currently selected files in the Project view can be validated against a schema of type Schematron, XML Schema, Relax NG, NRL, NVDL, or a combination of the later with Schematron with one of the actions *Validate Selection* and *Validate Selection with ...* available on the right-click menu of the Project view. This together with the logical folder support of the project allows you to group your files and validate them very easily.


The currently selected files in the Project view can be transformed in one action with one of the actions *Apply Transformation Scenario*, *Configure Transformation Scenario ...* and *Transform with...* available on the right-click menu of the Project view. This together with the logical folder support of the project allows you to group your files and transform them very easily.

If the resources from a linked folder in the project have been changed outside the view you can refresh the content of the folder by using the *Refresh* action from the contextual menu. The action is also performed when selecting the linked resource and pressing **F5** key

A list of useful file properties similar to the ones available in the Properties view can be obtained with the *Properties* action of the popup menu invoked on a file node of the Project view tree, in a dialog like below:

Figure 4.33. The Properties dialog

The full path to the project files is hidden by default. Click the toolbar button  Show/Hide Path to toggle the file path on or off.

The files and folders that appear as visible in the Project view can be filtered. Click the toolbar button  Filters to set filter patterns for the files you want or do NOT want to show.

In the dialog you can introduce filter patterns for the files that will be shown, files that will be hidden and filter patterns for the linked directories of the Project view that will be hidden.

Right-clicking any object in the tree-view displays the Project menu with functions that can be performed on, or from the selected object. Options available from the Project menu are specific to the object type selected in the tree-view.

You can also use drag and drop to arrange the files in logical folders (but not in linked folders). Also, dragging and dropping files from the project tree to the editor area results in the files being opened.

Team Collaboration - Subversion

There is a SVN (Subversion) Client application embedded in <oxygen>. You may start it from the Tools menu and use it for synchronizing your working copy with a central repository.

Another way of starting it is by using the contextual menu of the project tree: Team → Open in SVN Client. This action displays the Syncro SVN Client and shows the selected project file in the working copy view.

Project Level Settings

You can store into the project not only lists of files and directories, but also transformation scenarios and other settings. For more information see the Preference Sharing and Sharing the Transformation Scenarios sections.

Including document parts with XInclude

XInclude is a standard for assembling XML instances into another XML document through inclusion. It enables larger documents to be dynamically created from smaller XML documents without having to physically duplicate the content of the smaller files in the main file. XInclude is targeted as the replacement for External Entities. The advantage of using XInclude is that, unlike the entities method, each of the assembled documents is permitted to contain a Document

Type Declaration (DOCTYPE Decl.). This means that each file is a valid XML instance and can be independently validated. It also means that the main document to which smaller instances are included can be validated without having to remove or comment the DOCTYPE Decl. as is the case with External Entities. This makes XInclude a more convenient and effective method for managing XML instances that need to be stand-alone documents and part of a much larger work.

The main application for XInclude is in the document orientated content frameworks such as manuals and Web pages. Employing XInclude enables authors and content managers to manage content in a modular fashion that is akin to Object Orientated methods used in languages such as Java, C++ or C#.

The advantages of modular documentation include: reusable content units, smaller file units that are easier to edited, better version control and distributed authoring.

An example: create a chapter file and an article file in the `samples` folder of the `<Oxygen/>` install folder and include the chapter file in the article file using XInclude.

Chapter file `introduction.xml`:

```
<?xml version="1.0"?>
<!DOCTYPE chapter PUBLIC "-//OASIS//DTD DocBook XML V4.3//EN"
"http://www.oasis-open.org/docbook/xml/4.3/docbookx.dtd">
<chapter>
  <title>Getting started</title>
  <section>
    <title>Section title</title>
    <para>Para text</para>
  </section>
</chapter>
```

Main article file:

```
<?xml version="1.0"?>
<!DOCTYPE article PUBLIC "-//OASIS//DTD DocBook XML V4.3//EN"
"http://www.docbook.org/xml/4.3/docbookx.dtd"
[ <!ENTITY % xinclude SYSTEM "../frameworks/docbook/dtd/xinclude.mod">
%xinclude;
]>
<article>
  <title>Install guide</title>
  <para>This is the install guide.</para>
  <xi:include xmlns:xi="http://www.w3.org/2001/XInclude"
             href="introduction.xml">
    <xi:fallback>
      <para>
        <emphasis>FIXME: MISSING XINCLUDE CONTENT</emphasis>
      </para>
    </xi:fallback>
  </xi:include>
</article>
```

In this example the following is of note:

- The DOCTYPE Decl. defines an entity that references a file containing the information to add the xi namespace to certain elements defined by the DocBook DTD.
- The href attribute of the xi:include element specifies that the introduction.xml file will replace the xi:include element when the document is parsed.
- If the introduction.xml file cannot be found the parse will use the value of the xi:fallback element - a message to FIXME.

If you want to include only a fragment of other file in the master file the fragment must be contained in a tag having an *xml:id* attribute and you must use an XPointer expression pointing to the *xml:id* value. For example if the master file is:

```
<?xml version="1.0" encoding="UTF-8"?>
<?oxygen RNGSchema="test.rng" type="xml"?>
<test>
  <xi:include href="a.xml" xpointer="a1"
    xmlns:xi="http://www.w3.org/2001/XInclude"/>
</test>
```

and the a.xml file is:

```
<?xml version="1.0" encoding="UTF-8"?>
<test>
  <a xml:id="a1">test</a>
</test>
```

after resolving the XPointer reference the document is:

```
<?xml version="1.0" encoding="UTF-8"?>
<?oxygen RNGSchema="test.rng" type="xml"?>
<test>
  <a xml:id="a1" xml:base="a.xml">test</a>
</test>
```

The XInclude support in <oXygen/> is turned on by default. You can toggle it by going to the entry Enable XInclude processing in the menu Options → Preferences ...+XML / XML Parser When enabled <oXygen/> will be able to validate and transform documents comprised of parts added using XInclude.

Working with XML Catalogs

When Internet access is not available or the Internet connection is slow the OASIS XML catalogs [<http://www.oasis-open.org/committees/entity/spec.html>] present in the list maintained in the XML Catalog Preferences panel will be scanned trying to map a remote system ID (at document validation) or a URI reference (at document transformation) pointing to a resource on a remote Web server to a local copy of the same resource. If a match is found then <oXygen/> will use the local copy of the resource instead of the remote one. This enables the XML author to work on his XML project without Internet access or when the connection is slow and waiting until the remote resource is accessed and fetched becomes unacceptable. Also XML catalogs make documents machine independent so that they can be shared by many developers by modifying only the XML catalog mappings related to the shared documents.

<oXygen/> supports any XML catalog file that conforms to one of:

- the OASIS XML Catalogs Committee Specification v1.1 [http://www.oasis-open.org/committees/download.php/14809/xml-catalogs.html]
- the OASIS Technical Resolution 9401:1997 [http://www.oasis-open.org/specs/a401.htm] including the plain-text flavor described in that resolution

The version 1.1 of the OASIS XML Catalog specification introduces the possibility to map a system ID, a public ID or a URI to a local copy using only a suffix of the ID or URI used in the actual document. This is done using the new `catalog` elements `systemSuffix` [http://www.oasis-open.org/committees/download.php/14809/xml-catalogs.html#s.systemsuffix] and `uriSuffix` [http://www.oasis-open.org/committees/download.php/14809/xml-catalogs.html#s.urisuffix].

An XML catalog can be used also to map a W3C XML Schema specified with an URN in the `xsi:schemaLocation` attribute of an XML document to a local copy of the schema. For example if the XML document specifies the schema with:

```
<topic xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
        xsi:noNamespaceSchemaLocation="urn:oasis:names:tc:dita:xsd:topic.xsd:1.1">
```

Inside an XML Schema if an `xs:import` statement specifies only the `namespace` attribute, without the `schemaLocation` attribute, <oXygen/> will try to resolve the specified namespace URI through one of the XML catalogs configured in Preferences.

the URN can be resolved to a local schema file with a catalog entry like:


```
<system systemId="urn:oasis:names:tc:dita:xsd:topic.xsd:1.1"
        uri="topic.xsd" />
```

An XML Catalog file can be created quickly in <oXygen/> starting from the two XML Catalog document templates called *OASIS XML Catalog 1.0* and *OASIS XML Catalog 1.1* and available in the document templates dialog.

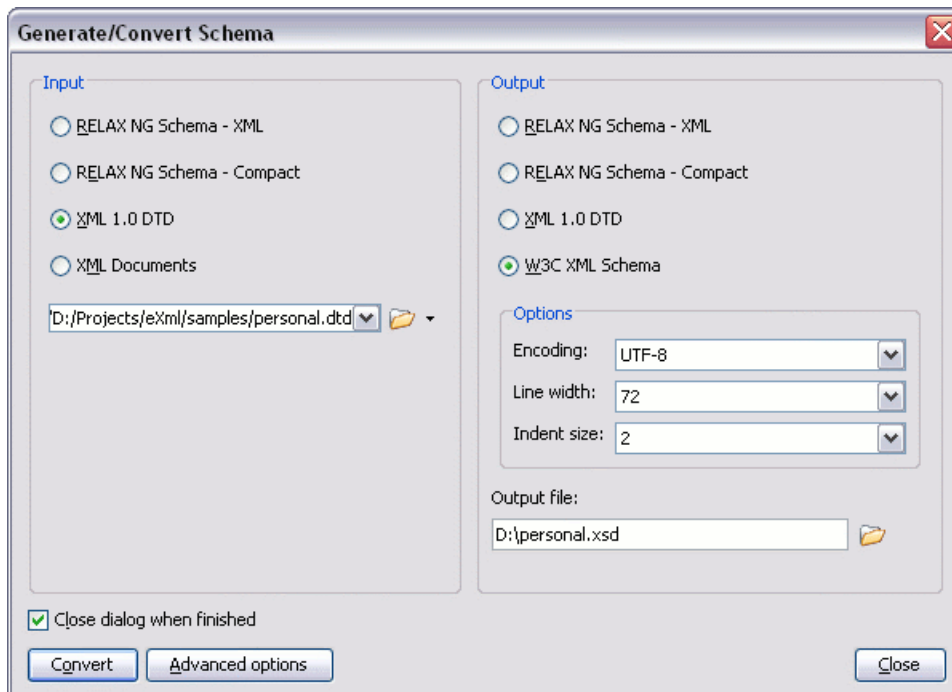
User preferences related to XML Catalogs can be configured from Options → Preferences ... +XML / XML Catalog

Converting between schema languages

The Generate/Convert Schema allows you to convert a DTD or Relax NG (full or compact syntax) schema or a set of XML files to an equivalent XML Schema, DTD or Relax NG (full or compact syntax) schema. Where perfect equivalence is not possible due to limitations of the target language <oXygen/> will generate an approximation of the source schema.

The conversion functionality is available from Tools → Generate/Convert Schema... (**Ctrl+Alt+T**) from the Project view contextual menu - the action Open with → Generate/Convert Schema and from the toolbar button  Generate/Convert Schema...

A schema being edited can be converted with just one click on a toolbar button if that schema can be the subject of a supported conversion.

Figure 4.34. Convert a schema to other schema language

The language of the source schema is specified with one of the four radio buttons of the Input panel. If the XML Documents button is selected more than one file selection is allowed in the list below the group of radio buttons in case the conversion is based on a set of XML files instead of a single file.

The language of the target schema is specified with one of the four radio buttons of the Output panel. The encoding, the maximum line width and the number of spaces for one level of indentation can be also specified in this panel.

The conversion can be further fine-tuned by specifying more advanced options available from the Advanced options button. For example if the input is a DTD and the output is an XML Schema the advanced options are:

Figure 4.35. Convert a schema to other schema language - advanced options

Generate/Convert Schema - Options

XML 1.0 DTD - Input

xmlns: attlis-define:

colon-replacement: any-name:

element-define: annotation-prefix:

inline-attlist: strict-any:

generate-start:

xmlns mappings

Prefix	URI

W3C XML Schema - Output

disable-abstract-elements:

any-process-context:

any-attribute-process-context:

For the Input panel:

xmlns field	specifies the default namespace, that is the namespace used for unqualified element names.
xmlns table	Each row specifies in the prefix used for a namespace in the input schema.
colon-replacement	Replaces colons in element names by the specified chars when constructing the names of definitions used to represent the element declarations and attribute list declarations in the DTD.
element-define	Specifies how to construct the name of the definition representing an element declaration from the name of the element. The specified value must contain exactly one percent character. This percent character is replaced by the name of element (after colon replacement) and the result is used as the name of the definition.
inline-attlist	Specifies not to generate definitions for attribute list declarations and instead move attributes declared in attribute list declarations into the definitions generated for element declarations. This is the default behavior when the output language is XSD.
attlist-define	This specifies how to construct the name of the definition representing an attribute list declaration from the name of the element. The specified value must contain exactly one percent character. This percent character is replaced by the name of element (after colon replacement) and the result is used as the name of the definition.
any-name	Specifies the name of the definition generated for the content of elements declared in the DTD as having a content model of ANY.

strict-any	Preserves the exact semantics of ANY content models by using an explicit choice of references to all declared elements. By default, Trang uses a wildcard that allows any element.
generate-start	Specifies whether Trang should generate a start element. DTDs do not indicate what elements are allowed as document elements. Trang assumes that all elements that are defined but never referenced are allowed as document elements.
annotation-prefix	Default values are represented using an annotation attribute <i>prefix:defaultValue</i> where prefix is the specified value and is bound to http://relaxng.org/ns/compatibility/annotations/1.0 as defined by the RELAX NG DTD Compatibility Committee Specification. By default, Trang will use a for prefix unless that conflicts with a prefix used in the DTD.
For the Output panel:	
disable-abstract-elements	Disables the use of abstract elements and substitution groups in the generated XML Schema. This can also be controlled using an annotation attribute.
any-process-contents	One of the values: strict, lax, skip. Specifies the value for the processContents attribute of any elements. The default is skip (corresponding to RELAX NG semantics) unless the input format is dtd, in which case the default is strict (corresponding to DTD semantics).
any-attribute-process-contents	Specifies the value for the processContents attribute of anyAttribute elements. The default is skip (corresponding to RELAX NG semantics).

Editing XML tree nodes

A Well-Formed XML document can be viewed and edited in <oxygen/> also as a tree of XML elements. This is possible in the Tree Editor perspective available from Tools → Tree Editor (**Ctrl+T**) that provides specially designed views and toolbars and an editable tree allowing you to execute common actions for nodes of a tree like create and delete nodes, edit node names, move nodes with drag and drop.

If you want to be able to edit XML documents that are not well-formed all the time and still have a tree view of the document you should use the Outline view in the Editor perspective.

Formatting and indenting documents (pretty print)


In structured markup languages, the whitespace between elements that is created by use of the **Space bar**, **Tab** or multiple line breaks insertion from use of the **Enter**, is not recognized by the parsing tools. Often this means that when structured markup documents are opened, they are arranged as one long, unbroken line, what seems to be a single paragraph.

While this is perfectly acceptable practice, it makes editing difficult and increases the likelihood of errors being introduced. It also makes the identification of exact error positions difficult. Formatting and Indenting, also called Pretty Print, enables such documents to be neatly arranged, in a manner that is consistent and promotes easier reading on screen and in print output.

Pretty print is in no way associated with the layout or formatting that will be used in the transformed document. This layout and formatting is supplied by the XSL stylesheet specified at the time of transformation.

Procedure 4.5. To format and indent a document:

1. Open or focus on the document that is to be formatted and indented.

2. Select menu Document → XML Document → Format and Indent (**Ctrl+Shift+P (Cmd+Shift+F on Mac OS)**) or click the toolbar button  Format and indent . While in progress the Status Panel will indicate Pretty print in progress. On completion, this will change to Pretty print successful and the document will be arranged.

Note

Pretty Print can format empty elements as an auto-closing markup tag (ex. `<a/>`) or as a regular tag (ex. `<a>`). It can preserve the order or attributes or order them alphabetically. Also the user may specify a list of elements for which white spaces are preserved exactly as before Pretty print and one with elements for which white space is stripped. These can be configured from Options → Preferences+Editor / Format.

Pretty Print requires that the structured document is *Well-Formed XML*. If the document is not *Well-Formed XML* an error message is displayed. The message will usually indicate that a problem has been found in the form and will hint to the problem type. It will not highlight the general position of the error, to do this run the *well formed* action by selecting Document → Check document form (**Ctrl+Shift+W**).

Important

In XHTML files (XML files which either have the XHTML namespace or the `<html>` root tag) the JavaScript `<script>` sections will be formatted according to the JavaScript Format and Indent options and the CSS `<style>` sections will be formatted according to the CSS Format and Indent options.

Note

If the document is not well-formed because some XML elements contain code in a specific language, for example JavaScript:

```
<script language="JavaScript" type="text/javascript">
  var javawsInstalled = 0;
  var javaws12Installed = 0;
  var javaws142Installed=0;
  isIE = "false";

  if (navigator.mimeTypes && navigator.mimeTypes.length) {
    x = navigator.mimeTypes[ 'application/x-java-jnlp-file' ];
    if (x) {
      javawsInstalled = 1;
      javaws12Installed=1;
      javaws142Installed=1;
    }
  } else {
    isIE = "true";
  }
</script>
```

this code can be enclosed in an XML comment to make the document well-formed before applying the *Format and Indent* action:

```
<script language="JavaScript" type="text/javascript">
  <!--
    var javawsInstalled = 0;
```



```

var javaws12Installed = 0;
var javaws142Installed=0;
isIE = "false";

if (navigator.mimeTypes && navigator.mimeTypes.length) {
    x = navigator.mimeTypes['application/x-java-jnlp-file'];
    if (x) {
        javawsInstalled = 1;
        javaws12Installed=1;
        javaws142Installed=1;
    }
} else {
    isIE = "true";
}
-->
</script>

```

To change the formatting of just one XML element see the action `Pretty print element`. To change the indenting of the current selected text see the action `Indent selection`.

For user preferences related to formatting and indenting like `Detect indent on open` and `Indent on paste` see the corresponding `Preferences` panel.

XML elements can be excepted from the reformatting performed by the pretty-print operation by including them in the *Preserve space elements (XPath)* list. That means that when the *Format and Indent* (pretty-print) action encounters in the document an element with the name contained in this list the whitespace is preserved inside that element. This is useful when most of the elements must be reformatted with the exception of a few ones which are listed here.

For the situation when whitespace should be preserved in most elements with the exception of a few elements, the names of these elements must be added to the *Strip space elements (XPath)* list.

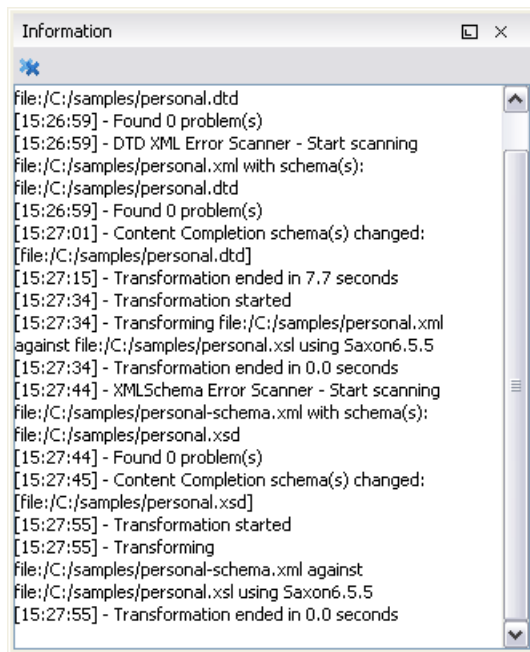
In addition to simple element names both the *Preserve space elements (XPath)* list and the *Strip space elements (XPath)* one accept a restricted set of XPath expressions for covering a pattern of XML elements with only one expression. The allowed types of expressions are:

<code>//xs:documentation</code>	the XPath descendant axis can be used only at the beginning of the expression; the namespace prefix can be attached to any namespace, no namespace binding check is performed when applying the pretty-print operation
<code>/chapter/abstract/title</code>	note the use of the XPath child axis
<code>//section/title</code>	the descendant axis can be followed by the child axis

The value of an `xml:space` attribute present in the XML document on which the pretty-print operation is applied always takes precedence over the *Preserve space elements (XPath)* and the *Strip space elements (XPath)* lists.

Viewing status information

Status information generated by the Schema Detection, Validation, Validate as you type and Transformation threads are fed into the Information view allowing the user to monitor how the operation is being executed.

Figure 4.36. Information view messages

Messages contain a timestamp, the name of the thread that generated it and the actual status information. The number of displayed messages can be controlled from the options panel.

In order to make the view visible go to Perspective+Show View → Information

Image preview

Images and SVG files from the Project view can be previewed in a separate panel.

To preview an image you have to either double click the image name or click the Preview action from the Project's tree contextual menu. Supported image types are GIF, JPEG/JPG, PNG, BMP. Once the image is displayed in the Preview panel using the actions from the contextual menu one can scale the image at its original size (1:1 action) or scale it down to fit in the view's available area (Scale to fit action).

To preview a SVG file click the Preview action from the Project's tree contextual menu. Once the SVG is displayed in the Preview panel the following actions are available on the contextual menu: Zoom in, Zoom out, Rotate and Refresh.

Making a persistent copy of results


To make a persistent copy of the results displayed in the Results panel from operations like document validation, checking the form of documents, XSLT or FO transformation, find all occurrences of a string, applying an XPath expression to the current document use one of the actions:

- File → Save Results - displays the Save Results dialog, used to save the result-list of the current message tab. The action is also available on the right click menu of the Results panel.
- File → Print Results - displays the Page Setup dialog used to define the page size and orientation properties for printing the result-list of the current Results panel. The action is also available on the right click menu of the Results panel.

- Save Results as XML on the right click menu - saves the content of the Results panel in an XML file with the format:

```
<Report>
  <Incident>
    <engine>The engine who provide the error.</engine>
    <severity>The severity level</severity>
    <Description>Description of output message.</Description>
    <SystemID>The location of the file linked to the message.</SystemID>
    <Location>
      <start>
        <line>Start line number in file.</line>
        <column>Start column number in file</column>
      </start>
      <end>
        <line>End line number in file.</line>
        <column>End column number in file</column>
      </start>
    </Location>
  </Incident>
</Report>
```


Locking and unlocking XML markup

For documents with fixed markup such as forms in which the XML tags are not allowed to be modified but only their text content, editing of the XML tag names can be disabled and re-enabled with an action available from Document+Source → Locks/Unlocks the XML Tags or from the toolbar button  Locks/Unlocks the XML tags

There is a default lock state for all opened editors in the Preferences XML Editor Format page.

Adjusting the transparency of XML markup

Most of the time you want the content of a document displayed on screen with zero transparency. When you want to focus your attention only on editing text content inside XML tags <oXygen/> offers the option of reducing the visibility of the tags by increasing their transparency when they are displayed. There are two levels of tag transparency: semi-transparent markup and transparent markup. For the opposite case, when you want to focus on the tag names, the text transparency can be set to one of two levels: semi-transparent text and transparent text. To change the level of transparency:




- Click the toolbar button  Adjust contrast available on the Edit toolbar to adjust the contrast of markup in Editor perspective. If the Edit toolbar is not visible right-click in the toolbar area and select Edit from the popup menu.

On Windows XP and Windows Vista, depending on antialiasing settings and JVM used, this functionality could have no effect.

XML editor specific actions

<oXygen/> offers groups of actions for working on single XML elements. They are available from the Document menu and the context menu of the main editor panel. On Windows the context menu can be displayed with the mouse on a right click or with the keyboard by pressing the special context menu key available on Windows keyboards.

Split actions

Also the editing area can be divided vertically and horizontally with the split / unsplit actions available on the Split toolbar, the Document → Split menu and the popup menu of the editor panel for XML files:  Split horizontally,  Split vertically,  Unsplit.

Edit actions




- Document+Edit → Toggle Line Wrap (**Ctrl + Shift + Y**): Turns on line wrapping in the editor panel if it was off and vice versa. It has the same effect as the Line wrap preference.
- Document+Edit → Toggle comment (**Ctrl + Shift + ,**): Comment the current selection of the current editor. If the selection already contains a comment the action removes the comment from around the selection. If there is no selection in the current editor and the cursor is not positioned inside a comment the current line is commented. If the cursor is positioned inside a comment then the commented text is uncommented. The action is also available on the popup menu of the editor panel.






Select actions

The Select actions are enabled when the caret is positioned inside a tag name.

- Document+Select → Element: Selects the entire current element;
- Document+Select → Content: Selects the content of the current element, excluding the start tag and end tag. If it is applied repeatedly starts with selecting the XML element from the cursor position and extends the selection to the ancestor XML elements. Each execution of the action extends the current selection to the surrounding element;
- Document+Select → Attributes: Selects all the attributes of the current element;
- Document+Select → Parent: Selects the parent element of the current element;
- Triple click on an element or processing instruction - If the triple click is done before the start tag of an element or after the end tag of an element then all the element is selected by the triple click action. If it is done after the start tag or before the end tag then only the element content without the start tag and end tag is selected.
- Double click after the opening quote or before the closing quote of an attribute value - select the whole attribute value.


Source actions


- Document+Source+Locks / Unlocks the XML Tags  : Disable / Enable editing of XML tags
- Document+Source → To lower case: Converts the selection's content to lower case characters.
- Document+Source → To upper case: Converts the selection's content to upper case characters.
- Document+Source → Capitalize lines: Converts to upper case the first character of every selected line.
- Document+Source+Shift Right  (**Tab**): Shifts the selected block to the right;
- Document+Source+Shift Left  (**Shift+Tab**): Shifts the selected block to the left;

- Document+Source+Escape Selection ...  : Escapes a range of characters by replacing them with the corresponding character entities.
- Document+Source+Unescape Selection ...  : Replaces the character entities with the corresponding characters;
- Document+Source+Indent selection  (**Ctrl + I**):Corrects the indentation of the selected block of lines.
- Document+Source+Format and Indent Element  (**Ctrl + I**): Pretty prints the element that surrounds the caret position;
- Document+Source+Import entities list  : Shows a dialog that allows you to select a list of files as sources for external entities. The DOCTYPE section of your document will be updated with the chosen entities. For instance, if choosing the file chapter1.xml, and chapter2.xml, the following section is inserted in the DOCTYPE:


```
<!ENTITY chapter1 SYSTEM "chapter1.xml ">
<!ENTITY chapter2 SYSTEM "chapter2.xml ">
```
- Document+Source → To Lower Case : The action works on the selection converting all upper case letters to lower case.
- Document+Source → To Upper Case : The action works on the selection converting all lower case letters to upper case.
- Document+Source → Capitalize lines: It capitalizes the first letter found on every new line that is selected. Only the first letter is affected, the rest of the line remains the same. If the first character on the new line is not a letter then no changes are made.
- Document+Source → Join and normalize: The action works on the selection. It joins the lines by replacing the *line separator* with a single space character. It also normalizes the whitespaces by replacing a sequence of such characters with a single space.
- Document+Source → Insert new line after: This useful action has the same result with moving the caret to the end of the current line and pressing *ENTER*.

XML document actions





- Document+Schema → Show Definition (also available on the contextual menu of the editor panel) : move the cursor to the definition of the current element in the schema associated with the edited XML document (DTD, XML Schema, Relax NG schema, NRL schema).
- Document+XML Document → Copy XPath (**Ctrl+Alt+.**): Copy XPath expression of current element or attribute from current editor to clipboard.
- Document+XML Document+Go to the matching tag  (**Ctrl+Shift+G**): Moves the cursor to the end tag that matches the start tag, or vice versa.
- Document+XML Document → Go after Next Tag (**Ctrl+Close Bracket**): Moves the cursor to the end of the next tag.
- Document+XML Document → Go after Previous Tag (**Ctrl+Open Bracket**): Moves the cursor to the end of the previous tag.

- Document+XML Document+Associate XSLT/CSS Stylesheet  : Inserts an *xml-stylesheet* processing instruction at the beginning of the document referencing either an XSLT or a CSS file depending on the user selection. Either reference is useful for rendering the document in a Web browser when the action *Open in browser* is executed. Referencing the XSLT file is also useful for automatic detection of the transformation stylesheet when there is no scenario associated with the current document

When associating the CSS, the user can also specify the title and if the stylesheet is an alternate one. Setting a **Title** for the CSS makes it the author's preferred stylesheet. Checking the **Alternate** checkbox makes the CSS an alternate stylesheet.

oXygen Author fully implements the W3C recommendation regarding "Associating Style Sheets with XML documents". For more information see: <http://www.w3.org/TR/xml-stylesheet/http://www.w3.org/TR/REC-html40/present/stylesheet.html#h-14.3.2>

XML Refactoring actions



- Document+XML Refactoring+Surround with tag...  (**Ctrl+E**): Selected Text in the editor is marked with the specified start and end tags.
- Document+XML Refactoring+Surround with last <tag>  (**Ctrl+/**): Selected Text in the editor is marked with start and end tags of the last 'Surround in' action.
- Document+XML Refactoring+Rename element  (**Alt+Shift+R**): The element from the caret position and the elements that have the same name as the current element can be renamed according with the options from the Rename dialog.
- Document+XML Refactoring+Rename prefix  (**Alt+Shift+P**): The prefix of the element from the caret position and the elements that have the same prefix as the current element can be renamed according with the options from the Rename dialog.

Selecting the *Rename current element prefix* option the application will recursively traverse the current element and all its children.

For example, to change the `xmlns:p1="ns1"` association existing in the current element to `xmlns:p5="ns1"` just select this option and press OK. If the association `xmlns:p1="ns1"` is applied on the parent of the current element, then `<oXygen/>` will introduce a new declaration `xmlns:p5="ns1"` in the current element and will change the prefix from p1 to p5. If p5 is already associated in the current element with another namespace, let's say ns5, then a dialog showing the conflict will be displayed. Pressing the OK button, the prefix will be modified from p1 to p5 without inserting a new declaration `xmlns:p5="ns1"`. On Cancel no modification is made.

Selecting the "Rename current prefix in all document" option the application will apply the change on the entire document.

To apply the action also inside attribute values one must check the *Rename also attribute values that start with the same prefix* checkbox.

- Document+XML Refactoring+Split element  (**Ctrl+Alt+D**): Split the element from the caret position in two identical elements. The caret must be inside the element
- Document+XML Refactoring+Join elements  (**Ctrl+Alt+J**): Joins the left and the right elements relative to the current caret position. The elements must have the same name, attributes and attributes values.

- Document+XML Refactoring+Delete element tags  (Ctrl+Alt+X): Deletes the start tag and end tag of the current element.

Smart editing

Closing tag auto-expansion	If you want to insert content into an auto closing tag like <tag/> deleting the / character saves some keystrokes by inserting a separate closing tag automatically and placing the cursor between the start and end tags: <tag></tag>
Auto-rename matching tag	When you edit the name of the start tag, <oXygen/> will mirror-edit the name of the matching end tag. This feature can be controlled from the <i>Content Completion</i> option page.
Auto-breaking the edited line	The <i>Hard line wrap</i> option breaks the edited line automatically when its length exceeds the maximum line length defined for the pretty-print operation.
Indent on Enter	The <i>Indent on Enter</i> option indents the new line inserted when Enter is pressed.
Smart Enter	The <i>Smart Enter</i> option inserts an empty line between the start and end tags and places the cursor in an indented position on the empty line automatically when the cursor is between the start and end tag and Enter is pressed.
Triple click	<p>A triple click with the left mouse button selects a different region of text of the current document depending on the position of the click in the document:</p> <ul style="list-style-type: none"> • if the click position is inside a start tag or an end tag then the entire element enclosed by that tag is selected • if the click position is immediately after a start tag or immediately before an end tag then the entire content of the element enclosed by that tag is selected, including all the child elements but excluding the start tag and the end tag of the element • otherwise the triple click selects the entire current line of text

Syntax highlight depending on namespace prefix

The syntax highlight scheme of an XML file type allows the configuration of a color per each type of token which can appear in an XML file. Distinguishing between the XML tag tokens based on the namespace prefix brings additional visual help in editing some XML file types. For example in XSLT stylesheets elements from different namespaces like XSLT, XHTML, XSL:FO or XForms are inserted in the same document and the editor panel can become cluttered. Marking tags with different colors based on the namespace prefix allows easier identification of the tags.

Figure 4.37. Example of coloring XML tags by prefix

```

3 <xsl:template match="name">
4   <fo:list-item>
5     <fo:list-item-label end-indent="label-end0">
6       <fo:block text-align="end" font-weight="bold">Full Name</fo:block>
7     </fo:list-item-label>
8     <fo:list-item-body start-indent="body-start0">
9       <xsl:apply-templates select="*" />
10    </fo:list-item-body>
11  </fo:list-item>
12 </xsl:template>

```

Editing XML Schemas

An XML Schema describes the structure of an XML document and is used to validate XML document instances against it in order to check that the XML instance conforms to the specified requirements. If the XML instance conforms to the schema then it is said to be valid, otherwise it is invalid.

<oXygen/> has two pages dedicated to editing XML Schema: the usual Text page and the visual Design editor page.

XML Schema Text Editor

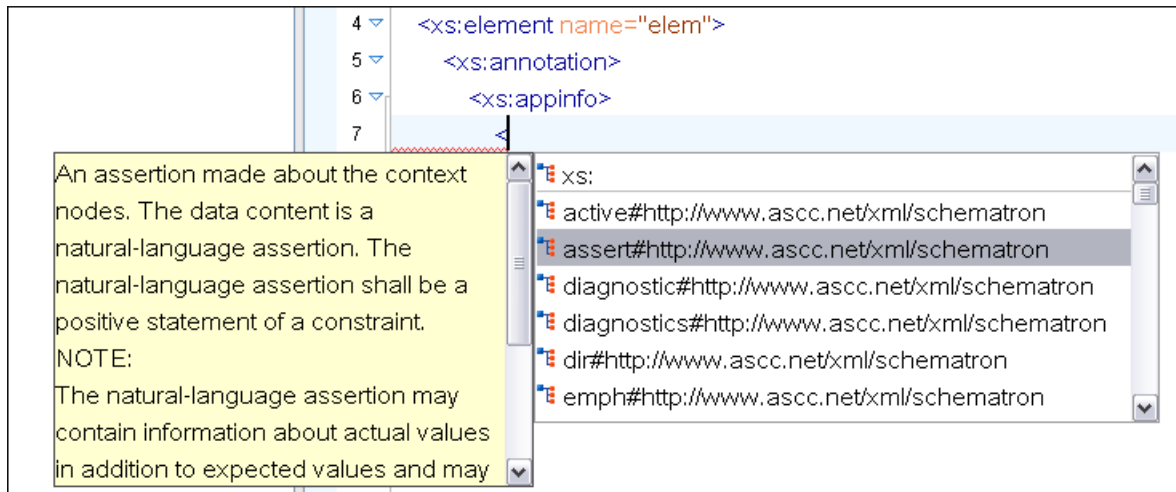
This page presents the usual text view of an XML document synchronized in real time with an outline view. The outline view has two display modes: the standard outline mode and the components mode. To activate a side by side source and diagram presentation you have to enable the *Show XML Schema Diagram* checkbox from the Diagram preferences page.

Special content completion features

The editor enhances the content completion of the XML editor inside the *xs:annotation/xs:appinfo* elements of an XML Schema with special support for the elements and attributes from a custom schema (by default ISO Schematron). This content completion enhancement can be configured from the XSD Content Completion preferences page.

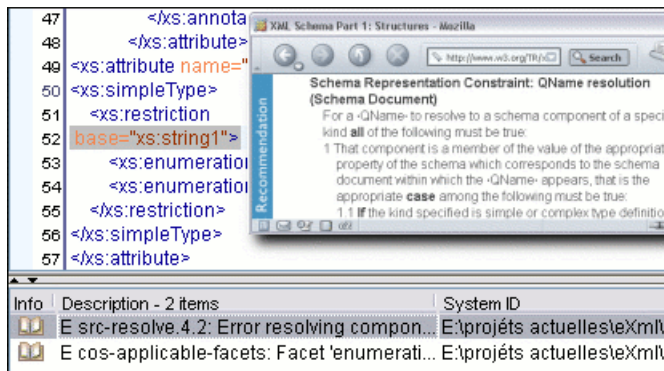
If the current XML Schema schema imports or includes other XML Schema schemas then the global types and elements defined in the imported / included schemas are available in the content completion window together with the ones defined in the current file.

Figure 4.38. Schematron support in XML Schema content completion



References to XML Schema specification

The same as in editing XML documents, the message of an error obtained by validation of an XML Schema document includes a specification reference to the W3C specification for XML Schema. An error message contains an Info field that when clicked will open the browser on the "XML Schema Part 1:Structures" specification at exactly the point where the error is described thus allowing you to understand the reason for that error.

Figure 4.39. Link to specification for XML Schema errors

Validation of an XML Schema containing a type definition with a *minOccurs* or *maxOccurs* attribute having a value larger than 256 limits the value to 256 and issues a warning about this restriction in the Message panel at the bottom of the <oXygen/> window. Otherwise for large values of the *minOccurs* and *maxOccurs* attributes the validator fails with an OutOfMemory error which practically makes <oXygen/> unusable without a restart of the entire application.

! Important

If the schema imports using only the namespace and without specifying the schema location and a catalog is set-up mapping the namespace to a certain location both validation and the schema components outline will correctly identify the imported schema.

XML Schema actions

- Document+Schema → Show definition (**Ctrl + Shift + ENTER**): Move the cursor to the definition of the referenced XML Schema item - element, group, simple or complex type. The same action is executed on a double click on a component name in the Schema Outline view. You can define a scope for this action in the same manner you define for Search Declarations

Note

The actions are available when the current editor is of XML Schema type.

XML Schema editor specific actions

The list of actions specific for the XML Schema editor of <oXygen/> is:

- Document+Schema → Show Definition (also available on the contextual menu of the editor panel) : move the cursor to the definition of the current element in this XSD schema.

Flatten an XML Schema

If an XML Schema is organized on several levels linked by *xs:include* statements sometimes it is more convenient to work on the schema as a single flat file. To flatten schema <oXygen/> recursively adds included files to the master one. That means <oXygen/> replaces the *xs:include* elements with the ones coming from the included files.

This action works at file level not at schema document level so it is available only in Text mode of XML Schema editor. It can be accessed from the XML Schema text editor's contextual menu -> Refactoring -> Flatten Schema. Alternatively you can select one or more schemas in the Project view and invoke the action from the view's contextual menu. In this last case the feedback of the action will be presented in the Information view.

Schema flattening can also be accessed from the command line by running a command line the script, `flattenSchema.bat` on Windows or `flattenSchema.sh` on Mac OS X, Unix/Linux with the input file as the first argument and the output file as the second argument.

In the following example *master.xsd* includes *slave.xsd*. This, in turn, includes *slave1.xsd* which includes both *slave2.xsd* and *slave3.xsd*.

Listing of master.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="tns" xmlns:tns="tns"
  xmlns:b="b" >
  <!-- included elements from slave.xsd -->
  <xs:include schemaLocation="slave.xsd"></xs:include>
  <!-- master.xsd -->
  <xs:element name="element1">
    <xs:complexType>
      <xs:sequence>
        <xs:element ref="tns:element2" />
      </xs:sequence>
    </xs:complexType>
  </xs:element>
</xs:schema>
```

Listing of slave.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="tns" xmlns:a="a" xmlns:b="b"
  xmlns:c="c">
  <!-- included elements from slave1.xsd -->
  <xs:include schemaLocation="slave1.xsd"></xs:include>
  <!-- slave -->
  <xs:element name="element2" xmlns:c="x"/>
</xs:schema>
```

Listing of slave1.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="tns" xmlns:tns="tns"
  blockDefault="restriction">
  <!-- included elements from slave2.xsd -->
  <xs:include schemaLocation="slave2.xsd"></xs:include>
  <!-- included elements from slave3.xsd -->
  <xs:include schemaLocation="slave3.xsd"></xs:include>
  <!-- slave1 -->
  <xs:element name="element0"/>
  <xs:element name="element7"/>
```

```

<xs:element name="element7Substitute"
  substitutionGroup="tns:element7"
  block="extension" />
<xs:element name="element6">
  <xs:complexType>
    <xs:sequence>
      <xs:element ref="tns:element7" />
    </xs:sequence>
  </xs:complexType>
</xs:element>
<xs:complexType name="type1">
  <xs:sequence>
    <xs:element ref="tns:element0" />
  </xs:sequence>
</xs:complexType>
</xs:schema>

```

Listing of slave2.xsd

```

<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="tns"
  xmlns:tns="tns"
  elementFormDefault="qualified"
  attributeFormDefault="qualified">
  <!-- slave2 -->
  <xs:element name="a"></xs:element>
  <a:element name="element9"
    xmlns:a="http://www.w3.org/2001/XMLSchema">
    <xs:complexType>
      <xs:sequence>
        <!-- This element is from the target namespace -->
        <xs:element name="element3"
          xmlns:b="http://www.w3.org/2001/XMLSchema" />
        <!-- Element from no namespace -->
        <xs:element name="element4" form="unqualified" />
        <a:element ref="tns:a"></a:element>
      </xs:sequence>
      <!-- Attribute from the target namespace -->
      <b:attribute name="attr1" type="xs:string"
        xmlns:b="http://www.w3.org/2001/XMLSchema" />
      <!-- Attribute from the no namespace -->
      <xs:attribute name="attr2" type="xs:string"
        form="unqualified" />
    </xs:complexType>
  </a:element>
</xs:schema>

```

Listing of slave3.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="tns" finalDefault="restriction"
  xmlns:tns="tns">
  <!-- slave3 -->
  <xs:complexType name="ct1"/>
  <xs:complexType name="ct2" final="extension">
    <xs:complexContent>
      <xs:extension base="tns:ct1"/>
    </xs:complexContent>
  </xs:complexType>
  <xs:simpleType name="st1" final="union">
    <xs:restriction base="xs:integer"/>
  </xs:simpleType>
  <xs:simpleType name="st2" final="union">
    <xs:restriction base="tns:st1">
      <xs:enumeration value="1"/>
      <xs:enumeration value="2"/>
    </xs:restriction>
  </xs:simpleType>
  <xs:element name="e1" type="tns:c1" final="restriction"/>
  <xs:element name="e2ext" type="tns:c2"
    substitutionGroup="tns:e1"></xs:element>
  <xs:complexType name="c1">
    <xs:sequence>
      <xs:element ref="tns:e1"/>
    </xs:sequence>
  </xs:complexType>
  <xs:complexType name="c2">
    <xs:complexContent>
      <xs:extension base="tns:c1">
        <xs:sequence>
          <xs:element ref="tns:e1"/>
        </xs:sequence>
      </xs:extension>
    </xs:complexContent>
  </xs:complexType>
</xs:schema>
```

Listing of master.xsd after it has been flattened

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema targetNamespace="tns" xmlns:a="a"
  xmlns:b="b" xmlns:c="c" xmlns:tns="tns"
  xmlns:xs="http://www.w3.org/2001/XMLSchema">
  <!-- included elements from slave.xsd -->
  <!-- included elements from slave1.xsd -->
  <!-- included elements from slave2.xsd -->
  <!-- slave2 -->
  <xs:element block="restriction" name="a"/>
  <a:element block="restriction" name="element9"
```

```

    xmlns:a="http://www.w3.org/2001/XMLSchema">
<xs:complexType>
  <xs:sequence>
    <!-- This element is from the target namespace -->
    <xs:element block="restriction" form="qualified" name="element3"
      xmlns:b="http://www.w3.org/2001/XMLSchema"/>
    <!-- Element from no namespace -->
    <xs:element block="restriction" form="unqualified"
      name="element4"/>
    <a:element ref="tns:a"/>
  </xs:sequence>
  <!-- Attribute from the target namespace -->
  <b:attribute form="qualified" name="attr1" type="xs:string"
    xmlns:b="http://www.w3.org/2001/XMLSchema"/>
  <!-- Attribute from the no namespace -->
  <xs:attribute form="unqualified" name="attr2" type="xs:string"/>
</xs:complexType>
</a:element>
<!-- included elements from slave3.xsd -->
<!-- slave3 -->
<xs:complexType block="restriction" final="restriction" name="ct1"/>
<xs:complexType block="restriction" final="extension" name="ct2">
  <xs:complexContent>
    <xs:extension base="tns:ct1"/>
  </xs:complexContent>
</xs:complexType>
<xs:simpleType final="union" name="st1">
  <xs:restriction base="xs:integer"/>
</xs:simpleType>
<xs:simpleType final="union" name="st2">
  <xs:restriction base="tns:st1">
    <xs:enumeration value="1"/>
    <xs:enumeration value="2"/>
  </xs:restriction>
</xs:simpleType>
<xs:element block="restriction" final="restriction" name="e1"
  type="tns:c1"/>
<xs:element block="restriction" final="restriction" name="e2ext"
  substitutionGroup="tns:e1"
  type="tns:c2"/>
<xs:complexType block="restriction" final="restriction"
  name="c1">
  <xs:sequence>
    <xs:element ref="tns:e1"/>
  </xs:sequence>
</xs:complexType>
<xs:complexType block="restriction" final="restriction"
  name="c2">
  <xs:complexContent>
    <xs:extension base="tns:c1">
      <xs:sequence>
        <xs:element ref="tns:e1"/>
      </xs:sequence>
    </xs:extension>
  </xs:complexContent>
</xs:complexType>

```

```

    </xs:complexContent>
</xs:complexType>
<!-- slavel -->
<xs:element block="restriction" name="element0"/>
<xs:element block="restriction" name="element7"/>
<xs:element block="extension" name="element7Substitute"
    substitutionGroup="tns:element7"/>
<xs:element block="restriction" name="element6">
    <xs:complexType>
        <xs:sequence>
            <xs:element ref="tns:element7"/>
        </xs:sequence>
    </xs:complexType>
</xs:element>
<xs:complexType block="restriction" name="type1">
    <xs:sequence>
        <xs:element ref="tns:element0"/>
    </xs:sequence>
</xs:complexType>
<!-- slave -->
<xs:element name="element2" xmlns:c="x"/>
<!-- master.xsd -->
<xs:element name="element1">
    <xs:complexType>
        <xs:sequence>
            <xs:element ref="tns:element2"/>
        </xs:sequence>
    </xs:complexType>
</xs:element>
</xs:schema>

```

The case of XML Schema redefinitions is also handled as the example below shows.

Listing of master.xsd

```

<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema">
    <xs:redefine schemaLocation="slavel.xsd">
        <xs:complexType name="tp">
            <xs:complexContent>
                <xs:extension base="tp">
                    <xs:choice>
                        <xs:element name="el2" type="xs:NCName"/>
                        <xs:element name="el3" type="xs:string"/>
                    </xs:choice>
                </xs:extension>
            </xs:complexContent>
        </xs:complexType>
    </xs:redefine>
    <xs:element name="el" type="tp"/>
</xs:schema>

```

Listing of slave1.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema">
  <xs:redefine schemaLocation="slave2.xsd">
    <xs:complexType name="tp">
      <xs:complexContent>
        <xs:extension base="tp">
          <xs:attribute name="a"/>
        </xs:extension>
      </xs:complexContent>
    </xs:complexType>
  </xs:redefine>
</xs:schema>
```

Listing of slave2.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema">
  <xs:complexType name="tp">
    <xs:sequence>
      <xs:element name="el" type="xs:string"/>
    </xs:sequence>
  </xs:complexType>
</xs:schema>
```

Listing of master.xsd after it has been flattened

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema">
  <xs:complexType name="tp">
    <xs:complexContent>
      <xs:extension base="tp_Redefined1">
        <xs:choice>
          <xs:element name="el2" type="xs:NCName"/>
          <xs:element name="el3" type="xs:string"/>
        </xs:choice>
      </xs:extension>
    </xs:complexContent>
  </xs:complexType>
  <xs:complexType name="tp_Redefined1">
    <xs:complexContent>
      <xs:extension base="tp_Redefined0">
        <xs:attribute name="a"/>
      </xs:extension>
    </xs:complexContent>
  </xs:complexType>
  <xs:complexType name="tp_Redefined0">
    <xs:sequence>
```

```
<xs:element name="el" type="xs:string"/>
</xs:sequence>
</xs:complexType>
<xs:element name="el" type="tp"/>
</xs:schema>
```

The references to the included schema files can be resolved through an XML Catalog.

XML Schema Diagram Editor

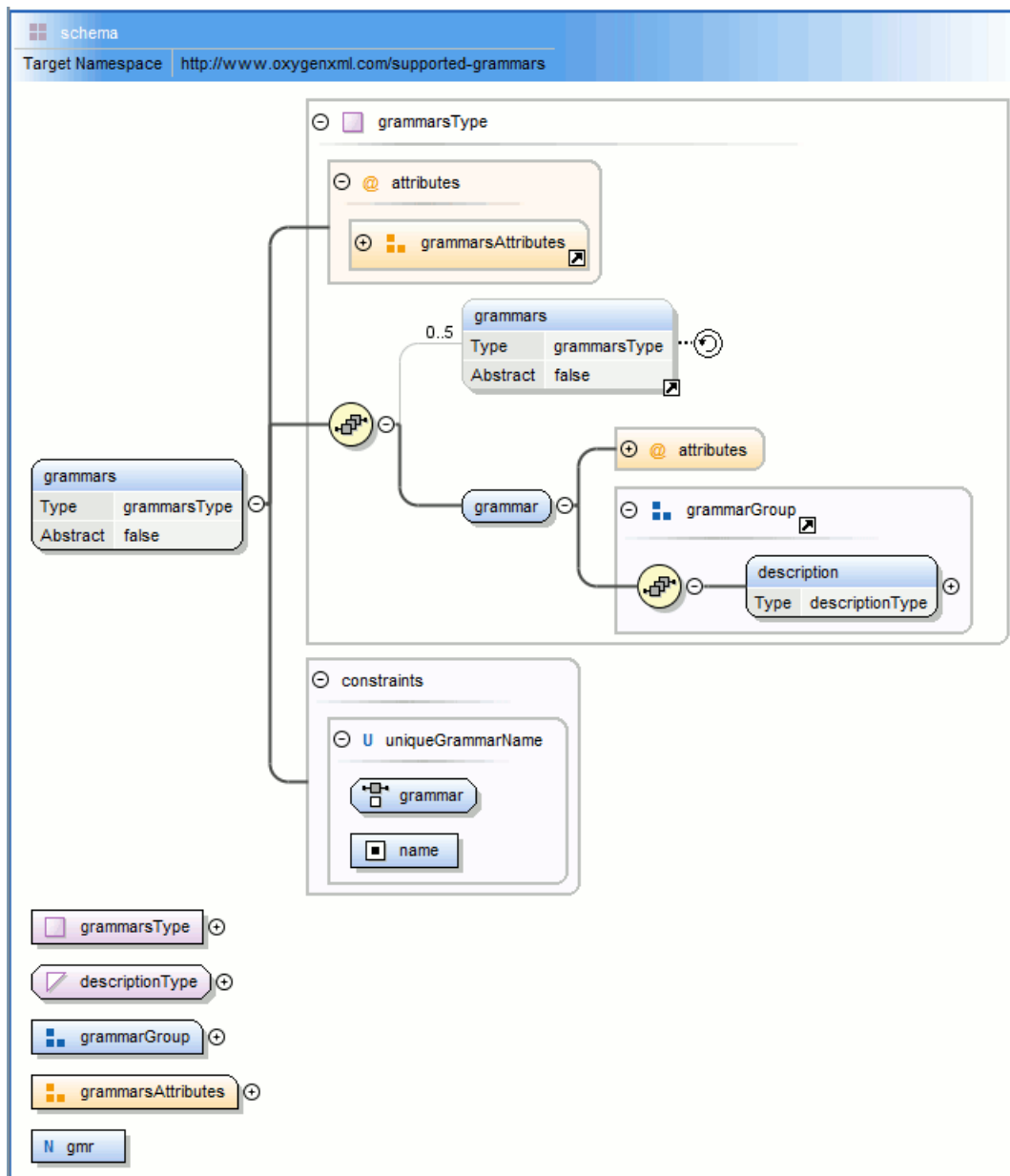
Introduction

XML Schemas enable document designers to specify the allowed structure and content of an XML document and to check if an XML document is valid.

<oXygen/> provides a simple and expressive Schema Diagram Page for editing XML Schemas. The schema diagram helps both the content authors who want to understand a schema and schema designers who develop complex schemas.

The diagram font can be increased using the usual <oXygen/>Ctrl+, , Ctrl-- , Ctrl-0 or Ctrl-mouse wheel. The whole diagram can also be zoomed with one of the predefined factors available in the Schema preferences panel. The same zoom factor is applied for the print and save actions.




Figure 4.40. XML Schema Diagram



Navigation in the schema diagram

The following editing and navigation features work for all types of schema components:

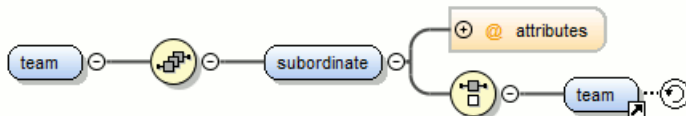
- Move/refer components in the diagram using drag-and-drop;
- Select consecutive components on the diagram (components from the same level) using the **Shift** key to . You can also make discontinuous selections in the schema diagram using the **Ctrl** key.
- Use **Home/End** to navigate to the first/last component from the same level. Use **Ctrl-Home** to go to the diagram root and **Ctrl-End** to go to the last child of the selected component.

- You can easily go back to a previously visited component while moving from left to right. The path will be preserved only if you use the Left Arrow or Right Arrow. For example, if you are on the second attribute from an attribute group and navigate to the attribute group using the Left Arrow, when press the Right Arrow the second attribute will be selected.
- Go back and forward between components viewed or edited in the diagram by selecting them in the *Outline* view:  Back (go to previous schema component),  Forward (go to next schema component) and  Go to Last Modification (go to last modified schema component); the buttons are available on the *Navigation* toolbar.
- Copy, refer or move global components, attributes, and identity constraints to a different position and from one schema to another using the cut/copy and paste/paste as reference actions;
- Go to the definition of an element or attribute with the action *Show Definition*.
- Search in the diagram using the Find/Replace dialog or the Quick find toolbar. You can find/replace components only in the current file scope.
- You can expand and see the contents of the imports/includes/redefines in the diagram but in order to edit components from other schemas the schema for each component will be opened as a separate file in <oXygen/>.

 **Tip**

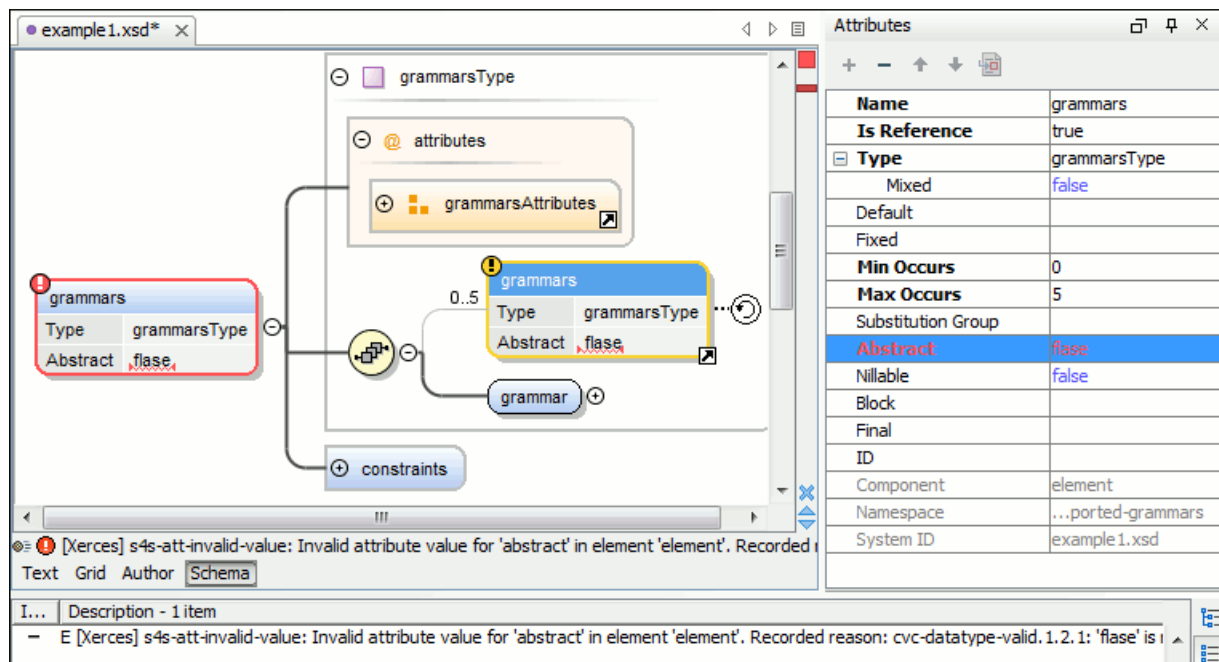
If an XML Schema referenced by the current opened schema was modified on disk, the change will be detected and you will be asked to refresh the current schema contents.

- When a recursive reference is encountered the diagram signals this with a special recurse symbol. Clicking this symbol you can navigate between the diagram components which recurse.



Schema validation

Validation for the Schema Diagram Page is seamlessly integrated in the <oXygen/> validation framework.

Figure 4.41. XML Schema Validation

Errors are presented by highlighting invalid component properties in the Attributes View and also directly in the diagram if the property is presented. Invalid facets for a component are highlighted in the Facets View.

Components with invalid properties are rendered by default with a red border. You can customize the error colors from the Document checking user preferences. When hovering an invalid component the tooltip will present the validation errors for that component.

When editing a value which is supposed to be a qualified or unqualified XML name you also have as you type validation of the entered value which is very useful to avoid setting not valid XML names for the given property.

If you validate the entire schema using Document → Validate document (**Ctrl+Shift+V**) or the action available on the *Validate* toolbar, all validation errors will be presented. To resolve an error just click (or double click for errors from other schemas) and the corresponding schema component will be display as the diagram root so that you can easily correct the error.

! Important

If the schema imports using only the namespace and without specifying the schema location and a catalog is set-up mapping the namespace to a certain location both validation and diagram will correctly identify the imported schema.

i Tip

If there are unresolved references in your schema a hint will be presented suggesting the use of validation scenarios if the current edited schema is a module.

Schema editing actions

The schema can be edited using drag and drop operations or contextual menu actions.



Drag and drop provides the easiest way to move the existing components to other locations in the schema. For example an element reference can be quickly inserted in the diagram with a drag and drop from the *Outline* view to a compositor in the diagram. Also the components order in an *xs:sequence* can be easily changed using drag and drop. You can easily set the an attribute/element type if this property has not been set by dragging a simple or complex type from the diagram over it. Also you can set the type property for a simple or complex type if the property is not already set by dragging a simple or complex type over it. The type of the mouse pointer will indicate the action which will be performed after drag and drop. Depending on the drop context, the dragged element will be either moved as a child of the drop parent or referred from the parent. If *Ctrl* is pressed, the component will be copied to the destination.

You can edit some schema components directly in the diagram. For these components you can edit the name and the additional properties presented in the diagram. To do this just double click on the value you want to edit. If you want to edit the name of a selected component you can also press Enter. The list of properties which can be displayed for each component can be customized here. When editing references, you can choose from a list of available components. Components from an imported schema for which the target namespace does not have an associated prefix will be displayed as *componentName#targetNamespace* in the list. If the reference is from a target namespace which was not yet mapped you will be prompted to add prefix mappings for the inserted component namespace in the current edited schema.

You can also change the compositor by double-click on it and choose the compositor you want from the proposals list.

There are some components that cannot be edited directly in the diagram: imports, includes, redefines. The editing action can be performed if you double-click or press Enter on an import/include/define component. An edit dialog will appear allowing you to customize the directives.

The contextual menu of the Design page offers the following edit actions:

-  Show Definition (Ctrl-Shift-Enter) Shows the definition for the current selected component. For references this action is available by clicking on the arrow displayed in its bottom right corner.
-  Open Schema (Ctrl-Shift-Enter) Open the selected schema. This action is available for imports, includes and redefines. If the file you try to open does not exist, a warning message will be displayed and you have the possibility to create the file.
- Edit Attributes... (**Alt+Enter**) Allows you to edit the attributes of the selected component in a dialog that presents the same attributes as in the Attributes View and in the Facets View. The actions that can be performed on attributes in this dialog are the same actions presented in the two views.
- Append child Offers a list of valid components to append depending on the context. For example to a complex type you can append a compositor, a group, attributes, identity constraints (unique, key, keyref). After a named component was added in the diagram you can set a name for it.
- Insert before Inserts before the selected component in the schema. The components to be inserted depend on the context. For example, before an import you can insert an import, an include or a redefine. After a named component was added in the diagram you can set a name for it.
- Insert after Inserts a component after the selected component on the schema. The components to be inserted depend on the context. After a named component was added in the diagram you can set a name for it.
- New global Inserts a global component in the schema diagram. This action does not depend on the current context.

If you choose to insert an import you have to specify the url of the imported file, the target namespace and the import id. The same information, excluding the target namespace, is requested for an include or redefine. See the Edit Import dialog for more details

 **Note**

If the imported file has declared a target namespace, the field *Namespace* will be filled automatically.





Edit Namespaces...

When performed on the schema root allows you to edit the schema Target namespace and namespace mappings. You can also invoke the action by double-clicking the target namespace property from Attributes View for the schema or by double-clicking the schema component. For details see the Edit Schema Namespaces dialog .

Edit Annotations...

Allows you to edit the annotation for the selected schema component in the *Edit Annotations* dialog.

You can perform the following operations in the dialog:

- **Edit all appinfo/documentation items for a specific annotation.** All appinfo/documentation items for a specific annotation are presented in a table and can be easily edited. Information about an annotation item includes: type(documentation/appinfo), content, source(optional, specify the source of the documentation/appinfo element) and xml:lang. The content of a documentation/appinfo item can be edited in the Content area below the table.
- **Insert/Insert before/Remove documentation/appinfo.** + allows you to insert a new annotation item (documentation/appinfo). You can add a new item before the item selected in table by press the  button. Also you can delete the selected item using the  button.
- **Move items up/down** To do this use the  and  buttons.
- **Insert/Insert before/Remove annotation.** Available for components that allow multiple annotations like schemas or redefines.
- **Specify an ID for the component annotation.** The ID is optional.

 **Note**

For imported/included components which do not belong to the current edited schema the dialog presents the annotation as read-only and you will have to open the schema where the component is defined in order to edit its annotation.

 **Note**

Annotations are by default rendered under the component's graphical representation. When you have a reference to a component with annotations, these annotations will be presented in the diagram also below the reference component. The *Edit Annotations* action invoked from the con-

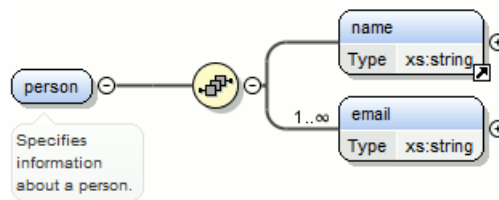
textual menu will edit the annotations for the reference. If the reference component does not have annotations you can edit the annotations of the referred component by double-clicking on the annotations area. Otherwise you can edit the referred component annotations only if you go to the definition of the component.

Extract Global Element

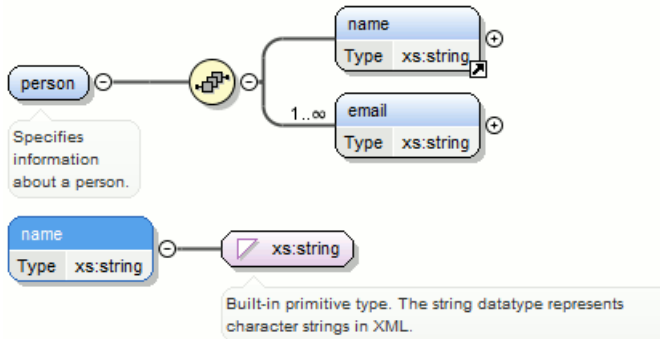
Action available for local elements. A local element is made global and will be replaced with a reference to the global element.

The local element properties that are also valid for the global element declaration are kept.

Example 4.6. Extracting a global element



If you execute **Extract Global Element** on element *name*, the result will be:

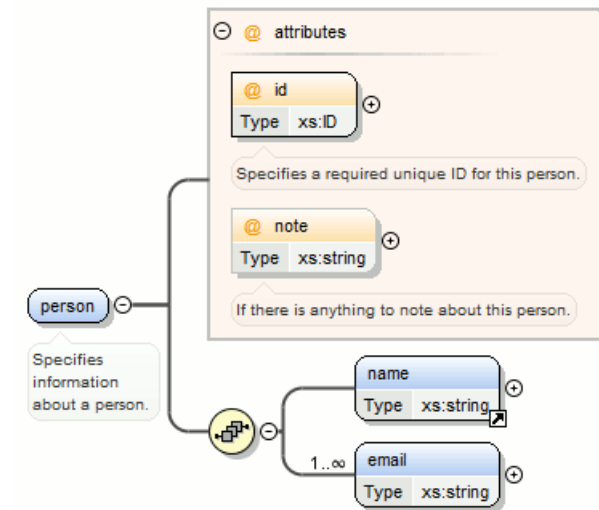


Extract Global Attribute

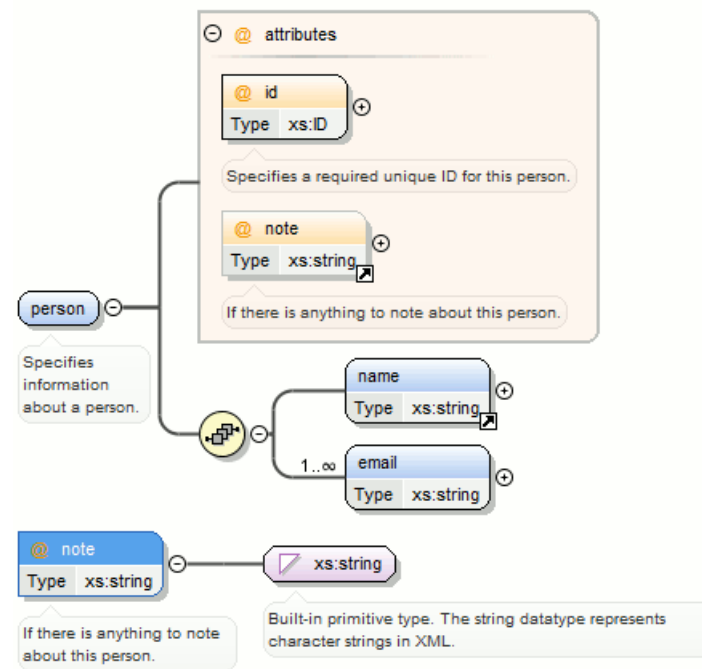
Action available for local attributes. A local attribute is made global and replaced with a reference to the global attribute.

The properties of local attribute that are also valid in the global attribute declaration are kept.

Example 4.7. Extracting a global attribute



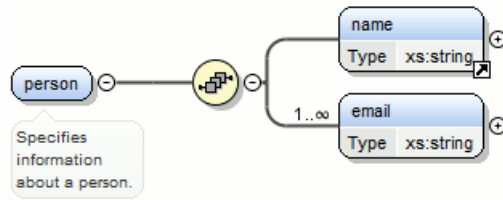
If you execute **Extract Global Attribute** on attribute *note*, the result will be:



Extract Global Group

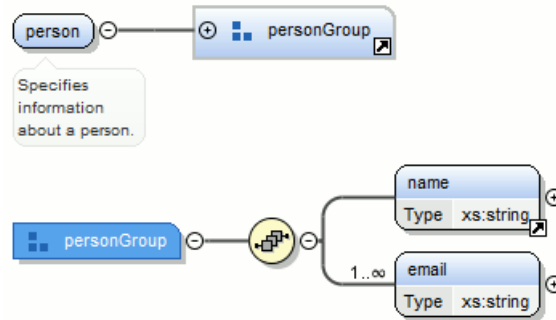
Action available for compositors (sequence, choice, all). This action extracts a global group and makes a reference to it. The action is enabled only if the compositor's parent is not a group.

Example 4.8. Extracting a global group



If you execute **Extract Global Group** on the sequence, the *Extract Global component* dialog is shown and you can choose a name for the group.

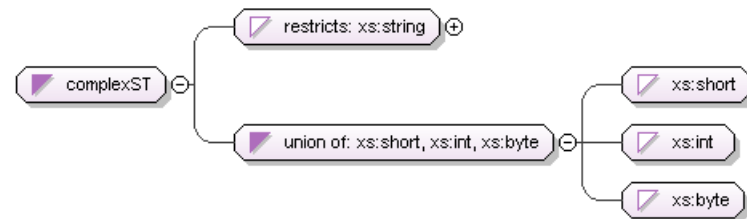
If you type `personGroup`, the result will be:



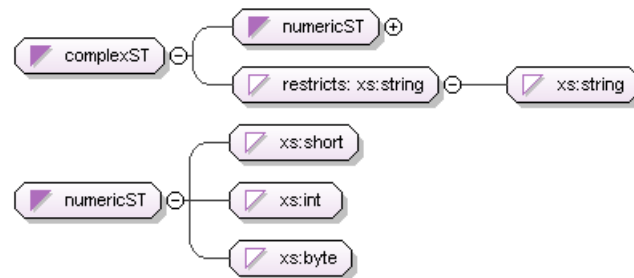
Extract Global Type

Action used to extract an anonymous simple type or an anonymous complex type as global. For anonymous complex types the action is available on the parent element.

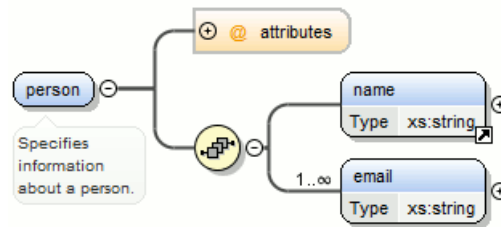
Example 4.9. Extracting a global simple type



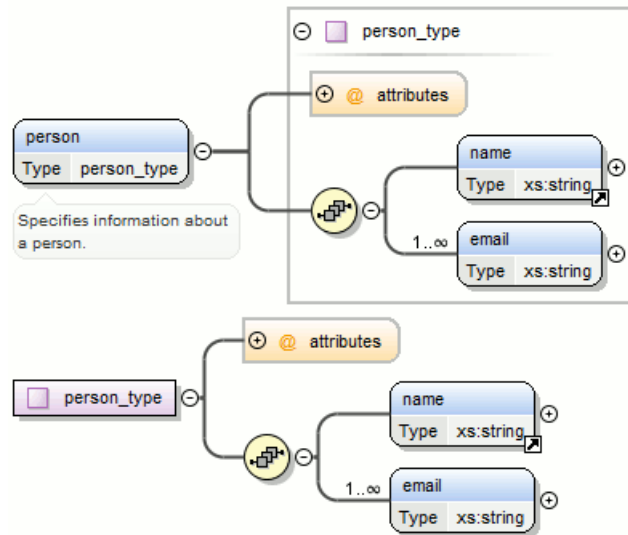
If you use the action on the union and choose `numericST` for the new global simple type name, the result will be:



Example 4.10. Extracting a global complex type




If you execute the action on element *person*, and choose *person_type* for the new complex type name, the result will be:




Rename Component


Rename the selected component. Click here for more details.

 Cut (Ctrl-X)

Cut the selected component(s).

 Copy (Ctrl-C)

Copy the selected components(s).

 Paste (Ctrl-V)

Paste the component(s) from the clipboard as children of the selected component.

Paste as Reference

Create references to the copied component(s). If not possible a warning message will be displayed.

Remove (**Delete**)



Remove the selected component(s).

Optional

Can be performed on element/attribute/group references, local attributes, elements, compositors and element wildcards. The *minOccurs* property is set to 0 and the *use* property for attributes is set to *optional*.

Unbounded

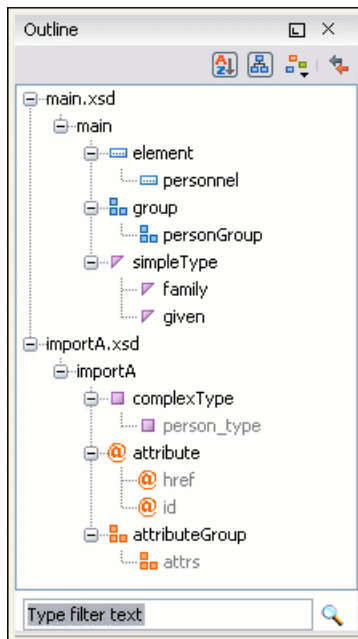
Can be performed on element/attribute/group references, local attributes, elements, compositors and element wildcards. The *maxOccurs* property is set to *unbounded* and the *use* property for attributes is set to *required*.

Search	Can be performed on local elements or attributes. This action makes a reference to a global element or attribute.
 Search References	Searches all references of the item found at current cursor position in the defined scope if any. Click here for more details.
Search References in...	Searches all references of the item found at current cursor position in the specified scope. Click here for more details.
Search Occurrences in File	Searches all occurrences of the item found at current cursor position in the current file. Click here for more details.
 Component Dependencies	Allows you to easily see the dependencies for the current selected component. Click here for more details.
Resource Hierarchy	Allows you to easily see the hierarchy for the current selected resource. Click here for more details.
Resource Dependencies	Allows you to easily see the dependencies for the current selected resource. Click here for more details.
Save as Image...	Save the diagram as image.
Generate Sample XML Files	Generate XML files using the current opened schema. The selected component will be the XML document root. See more on Generate Sample XML Files section.
Options...	Show the Schema preferences panel.





The Schema Outline View

The Schema Outline View presents all the global components grouped by their location, namespace or type. If hidden, you can open it from Perspective → Show View → Outline .



Figure 4.42. The Outline View for XML Schema



The Outline View provides the following options:

-  Sort Allows you to sort alphabetically the schema components.
-  Show imported/included Show also the components from imported/included schemas.
-  Grouping Options Allows you to group the components by location, namespace or type. When grouping by namespace, the main schema target namespace is the first presented in the Outline view.
-  Selection update on caret move Allows a synchronization between Outline View and schema diagram. The selected view from the diagram will be also selected in the Outline View.

The following contextual menu actions are available:

- Remove (**Delete**) Remove the selected item from the diagram.
-  Search References Searches all references of the item found at current cursor position in the defined scope if any. Click here for more details.
(**Ctrl+Shift+R**)
- Search References in... Searches all references of the item found at current cursor position in the specified scope. Click here for more details.
-  Component Dependencies Allows you to easily see the dependencies for the current selected component. Click here for more details.
- Rename Component Rename the selected component. Click here for more details.

If you know the component name, you can search for it by typing its name in the filter text field located in the bottom of the view or directly on the tree structure.

Tip


The search filter is case insensitive. The following wildcards are accepted:

- * - any string
- ? - any character
- , -patterns separator

If no wildcards are specified, the string to search will be searched as a partial match (similar to ***textToFind***).

Note

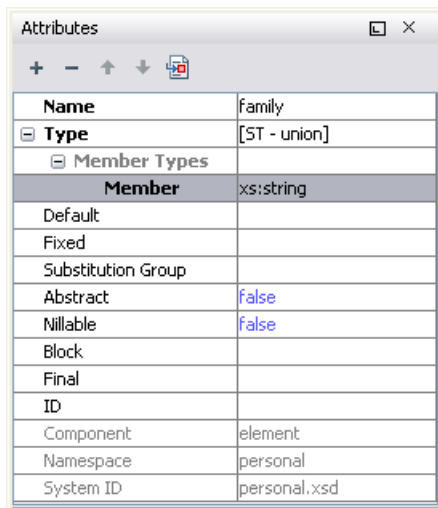
In the Text page the Outline has contextual actions like: Edit Attributes, Cut, Copy, Delete.

In the Text page you can switch between the current outline and the standard Outline View by pressing the  button. Your decision will be applied to all new schema editors opened after this operation.

The Attributes view

The Attributes View presents the properties for the selected component in the schema diagram. For details about available properties for each schema component see the properties of schema components. If hidden, you can open it from Perspective → Show View → Attributes .

Figure 4.43. The Attributes view



Attributes	
Name	family
Type	[ST - union]
Member Types	
Member	xs:string
Default	
Fixed	
Substitution Group	
Abstract	false
Nullable	false
Block	
Final	
ID	
Component	element
Namespace	personal
System ID	personal.xsd

The default value of a property is presented in the Attributes View with blue foreground. The properties that can't be edited are rendered with gray foreground. A non-editable category which contains at least one child is rendered with bold. Bold properties are properties with values set explicitly to them.

Properties for components which do not belong to the current edited schema are read-only but if you double-click them you can choose to open the corresponding schema and edit them.



You can edit a property by double-clicking on by pressing Enter. For most properties you can choose valid values from a list or you can specify another value. If a property has an invalid value or a warning, it will be highlighted in the table

with the corresponding foreground color. By default properties with errors are presented with red and the properties with warnings with yellow. You can customize the error colors from the Document checking user preferences.

For imports, includes and redefines properties are not edited directly in the Attributes View. A dialog will be shown allowing you to specify properties for them.

The schema namespace mappings are not presented in Attributes View. You can view/edit these by choosing **Edit Namespaces** from the contextual menu on the schema root. See more in the Edit schema namespaces section.

The Attributes View has five actions available on the toolbar and also on the contextual menu:

- + Add** Allows you to add a new member type to an union's member types category.
- Remove** Allows you to remove the value of a property.
- ↑ Move Up** Allows you to move up the current member to an union's member types category.
- ↓ Move Down** Allows you to move down the current member to an union's member types category.
-  **Copy** Copy the attribute value.
-  **Show Definition** Show the definition for the selected type.
- Edit Facets** Allows you to edit the facets for a simple type.

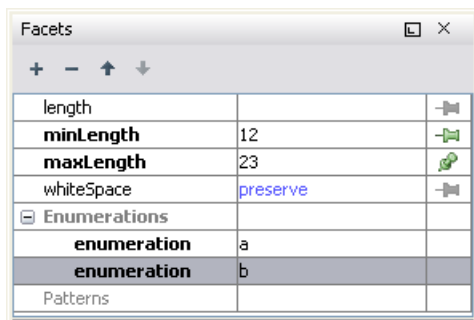
 **Note**

If the selected component is a reference to a component defined in another schema, most properties will be read-only and the actions will be disabled.

The Facets view

The Facets View presents the facets for the selected component if available. If hidden, you can open it from Perspective → Show View → Facets .

Figure 4.44. The Facets view



The default value of a facet is presented in the Facets View with blue. The facets that can't be edited are rendered with gray. The grouping categories (eg: *Enumerations* and *Patterns*) are not editable. If these categories contain at least one child they are rendered with bold. Bold facets are facets with values set explicitly to them.






Important


Usually inherited facets are presented as default in the Facets view but if patterns are inherited from a base type and also specified in the current simple type only the current specified patterns will be presented. You can see the effective pattern value obtained by combining the inherited and the specified patterns as a tooltip on the Patterns category.

Facets for components which do not belong to the current edited schema are read-only but if you double-click them you can choose to open the corresponding schema and edit them.

You can edit a facet by double-clicking or by pressing Enter. For some facets you can choose valid values from a list or you can specify another value. If a facet has an invalid value or a warning, it will be highlighted in the table with the corresponding foreground color. By default facets with errors are presented with red and the facets with warnings with yellow. You can customize the error colors from the Document checking user preferences.

The Facets View has four toolbar actions available also on the contextual menu:

 Add	Allows you to add a new enumeration or a new pattern.
 Remove	Allows you to remove the value of a facet.
 Move Up	Allows you to move up the current enumeration/pattern in Enumerations/Patterns category.
 Move Down	Allows you to move down the current enumeration/pattern in Enumerations/Patterns category.
 Copy	Copy the attribute value.
Open in XML Schema Regular Expressions Builder	Allows you to open the pattern in the XML Schema Regular Expressions Builder

Facets can be fixed to prevent a derivation from modifying its value. To fix a facet value just press the  pin button.

Note

If the selected component is a reference to a component defined in another schema, the facets will be read-only and the actions will be disabled.

Editing patterns

You can edit regular expressions either by hand or you can right click, choose *Open in XML Schema Regular Expression Builder* and have a full-fledged XML Schema Regular Expression builder to guide you in testing and constructing the pattern.

Edit Schema Namespaces

You can use the dialog *XML Schema Namespaces* to easily set a Target namespace and define namespace mappings for a newly created XML Schema. In the Design page these namespaces can be modified anytime by choosing **Edit Namespaces** from the contextual menu. Also you can do that by double-clicking on the schema root in the diagram.

The *XML Schema Namespaces* dialog allows you to edit the following information:

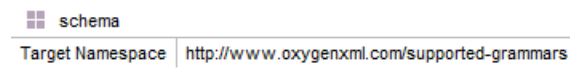
- **Target namespace** The Target namespace of the schema.

- **Prefixes** The dialog shows a table with namespaces and the mapped prefixes. You can add a new prefix mapping or remove an already existing one.

Schema Components

Definitions for all XML Schema components are presented together with the symbols used to represent them in the diagram and tables with information about the displayed properties.

xs:schema



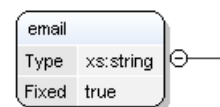
Defines the root element of a schema. A schema document contains representations for a collection of schema components, e.g. type definitions and element declarations, which have a common target namespace. See more info at <http://www.w3.org/TR/xmlschema-1/#element-schema>.

Schema by default displays the *targetNamespace* property when rendered.

Table 4.1. xs:schema properties

Property Name	Description	Possible Values
Target Namespace	The schema target namespace.	Any URI
Element Form Default	Determining whether local element declarations will be namespace-qualified by default.	qualified, unqualified, [Empty] Default value is unqualified.
Attribute Form Default	Determining whether local attribute declarations will be namespace-qualified by default.	qualified, unqualified, [Empty] Default value is unqualified.
Block Default	Default value of the 'block' attribute of xs:element and xs:complexType.	#all, extension, restriction, substitution, restriction extension, restriction substitution, extension substitution, restriction extension substitution, [Empty]
Final Default	Default value of the 'final' attribute of xs:element and xs:complexType.	#all, restriction, extension, restriction extension, [Empty]
Version	Schema version	Any token
ID	The schema id	Any ID
Component	The edited component name.	Not editable property.
SystemID	The schema system id	Not editable property.

xs:element



Defines an element. An element declaration is an association of a name with a type definition, either simple or complex, an (optional) default value and a (possibly empty) set of identity-constraint definitions. See more info at <http://www.w3.org/TR/xmlschema-1/#element-element>.

An element by default displays the following properties when rendered in the diagram: *default*, *fixed*, *abstract* and *type*. When referenced or declared locally, the element graphical representation also contains the value for the

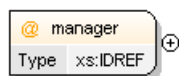
minOccurs and *maxOccurs* properties (for 0..1 and 1..1 occurs the values are implied by the connector style) and the connectors to the element are drawn using dotted lines if the element is optional.

Table 4.2. xs:element properties

Property Name	Description	Possible Values	Mentions
Name	The element name. Always required.	Any NCName for global or local elements, any QName for element references.	If missing, will be displayed as '[element]' in diagram.
Is Reference	When set, the local element is a reference to a global element.	true/false	Appears only for local elements.
Type	The element type.	All declared or built-in types. In addition, the following anonymous types are available: [ST-restriction], [ST-union], [ST-list], [CT-anonymous], [CT-extension SC], [CT-restriction SC], [CT-restriction CC], [CT-extension CC].	For all elements. For references, the value is set in the referred element.
Base Type	The extended/restricted base type.	All declared or built-in types	For elements with complex type, with simple or complex content.
Mixed	Defines if the complex type content model will be mixed.	true/false	For elements with complex type.
Content	The content of the complex type.	simple/complex	For elements with complex type which extends/restricts a base type. It is automatically detected.
Content Mixed	Defines if the complex content model will be mixed.	true/false	For elements with complex type which has a complex content.
Default	Default value of the element. A default value is automatically assigned to the element when no other value is specified.	Any string	The fixed and default attributes are mutually exclusive.
Fixed	A simple content element may be fixed to a specific value using this attribute. A fixed value is also automatically assigned to the element and you cannot specify another value.	Any string	The fixed and default attributes are mutually exclusive.
Min Occurs	Minimum number of occurrences of the element.	A numeric positive value. Default value is 1	Only for references/local elements
Max Occurs	Maximum number of occurrences of the element.	A numeric positive value. Default value is 1	Only for references/local elements
Substitution Group	Qualified name of the head of the substitution group to which this element belongs.	All declared elements	For global and reference elements

Property Name	Description	Possible Values	Mentions
Abstract	Controls whether the element may be used directly in instance XML documents. When set to true, the element may still be used to define content models, but it must be substituted through a substitution group in the instance document.	true/false	For global elements and element references
Form	Defines if the element is "qualified" (i.e., belongs to the target namespace) or "unqualified" (i.e., doesn't belong to any namespace).	unqualified/qualified	Only for local elements
Nilable	When this attribute is set to true, the element can be declared as nil using an xsi:nil attribute in the instance documents.	true/false	For global elements and element references
Block	Controls whether the element can be subject to a type or substitution group substitution. '#all' blocks any substitution, 'substitution' blocks any substitution through substitution groups and 'extension'/'restriction' block any substitution (both through xsi:type and substitution groups) by elements or types, derived respectively by extension or restriction from the type of the element. Its default value is defined by the 'blockDefault' attribute of the parent xs:schema.	#all, restriction, extension, substitution, extension restriction, extension substitution, restriction substitution, restriction extension substitution	For global elements and element references
Final	Controls whether the element can be used as the head of a substitution group for elements whose types are derived by extension or restriction from the type of the element. Its default value is defined by the 'finalDefault' attribute of the parent xs:schema.	#all, restriction, extension, restriction extension, [Empty]	For global elements and element references
ID	The component id.	Any id	For all elements.
Component	The edited component name.	Not editable property.	For all elements.
Namespace	The component namespace.	Not editable property.	For all elements.
System ID	The component system id.	Not editable property.	For all elements.

xs:attribute



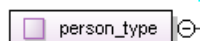
The manager ID.

Defines an attribute. See more info at <http://www.w3.org/TR/xmlschema-1/#element-attribute>.

An attribute by default displays the following properties when rendered in the diagram: *default*, *fixed*, *use* and *type*. Connectors to the attribute are drawn using dotted lines if the attribute use is optional. The attribute name is stroked out if prohibited.

Table 4.3. xs:attribute properties

Property Name	Description	Possible Value	Mentions
Name	Attribute name. Always required.	Any NCName for global/local attributes, all declared attributes' QName for references.	For all local or global attributes. If missing, will be displayed as '[attribute]' in the diagram.
Is Reference	When set, the local attribute is a reference.	true/false	For local attributes.
Type	Qualified name of a simple type.	All global simple types and built-in simple types. In addition another 3 proposals are present: [anonymous restriction], [anonymous list], [anonymous union] for creating anonymous simple types more easily.	For all attributes. For references, the type is set to the referred attribute.
Default	Default value. When specified, an attribute is added by the schema processor (if it is missing from the instance XML document) and it is given this value. The default and fixed attributes are mutually exclusive.	Any string	For all local or global attributes. For references the value is from the referred attribute.
Fixed	When specified, the value of the attribute is fixed and must be equal to this value. The default and fixed attributes are mutually exclusive.	Any string	For all local or global attributes. For references the value is from the referred attribute.
Use	Possible usage of the attribute. Marking an attribute "prohibited" is useful to exclude attributes during derivations by restriction.	optional, required, prohibited	For local attributes
Form	Specifies if the attribute is qualified (i.e., must have a namespace prefix in the instance XML document) or not. The default value for this attribute is specified by the 'attributeFormDefault' attribute of the xs:schema document element.	unqualified/qualified	For local attributes.
ID	The component id.	Any id	For all attributes.
Component	The edited component name.	Not editable property.	For all attributes.
Namespace	The component namespace.	Not editable property.	For all attributes.
System ID	The component system id.	Not editable property.	For all attributes.

xs:complexType

Defines a top level complex type.

Complex Type Definitions provide for:

- Constraining element information items by providing Attribute Declarations governing the appearance and content of attributes.
- Constraining element information item children to be empty, or to conform to a specified element-only or mixed content model, or else constraining the character information item children to conform to a specified simple type definition.
- Using the mechanisms of Type Definition Hierarchy to derive a complex type from another simple or complex type.
- Specifying post-schema-validation info set contributions for elements.
- Limiting the ability to derive additional types from a given complex type.
- Controlling the permission to substitute, in an instance, elements of a derived type for elements declared in a content model to be of a given complex type.

See more info at <http://www.w3.org/TR/xmlschema-1/#element-complexType>.



Tip

A complex type which is a base type to another type will be rendered with yellow background.

Table 4.4. xs:complexType properties

Property Name	Description	Possible Values	Mentions
Name	The name of the complex type. Always required.	Any NCName	Only for global complex types. If missing, will be displayed as '[complexType]' in diagram.
Base Type Definition	The name of the extended/restricted types.	Any from the declared simple or complex types.	For complex types with simple or complex content.
Derivation Method	The derivation method.	restriction/ extension	Only when base type is set. If the base type is a simple type, the derivation method is always extension.
Content	The content of the complex type.	simple/ complex	For complex types which extend/restrict a base type. It is automatically detected.
Content Mixed	Specifies if the complex content model will be mixed.	true/false	For complex contents.
Mixed	Specifies if the complex type content model will be mixed.	true/false	For global and anonymous complex types.
Abstract	When set to 'true', this complex type cannot be used directly in the instance documents and needs to be substituted using an 'xsi:type' attribute.	true/false	For global and anonymous complex types.
Block	Controls whether a substitution (either through a 'xsi:type' or substitution groups) can be performed for a complex type, which is an extension or a restriction of the current complex type. This attribute can only block such substitutions (it cannot "unblock" them), which can also be blocked in the element definition. The default value is defined by the 'blockDefault' attribute of xs:schema.	all, extension, restriction, extension restriction, [Empty]	For global complex types.
Final	Controls whether the complex type can be further derived by extension or restriction to create new complex types.	all, extension, restriction, extension restriction, [Empty]	For global complex types.
ID	The component id.	Any id	For all complex types.
Component	The edited component name.	Not editable property.	For all complex types.
Namespace	The component namespace.	Not editable property.	For all complex types.
System ID	The component system id.	Not editable property.	For all complex types.

xs:simpleType

The person name.

Defines a simple type. A simple type definition is a set of constraints on strings and information about the values they encode, applicable to the normalized value of an attribute information item or of an element information item with no

element children. Informally, it applies to the values of attributes and the text-only content of elements. See more info at <http://www.w3.org/TR/xmlschema-1/#element-simpleType>.



Tip

A simple type which is a base type to another type will be rendered with yellow background.

Table 4.5. xs:simpleType properties

Name	Description	Possible Values	Scope
Name	Simple type name. Always required.	Any NCName.	Only for global simple types. If missing, will be displayed as '[simpleType]' in diagram.
Derivation	The simple type category: restriction, list or union.	restriction,list or union	For all simple types.
Base Type	A simple type definition component. Required if derivation method is set to restriction.	All global simple types and built-in simple types. In addition another 3 proposals are present: [anonymous restriction], [anonymous list], [anonymous union] for easily create anonymous simple types.	For global and anonymous simple types with the derivation method set to restriction.
Item Type	A simple type definition component. Required if derivation method is set to list.	All global simple types and built-in simple types(from schema for schema). In addition another 3 proposals are present: [anonymous restriction], [anonymous list], [anonymous union] for easily create anonymous simple types.	For global and anonymous simple types with the derivation method set to list. Derivation by list is the process of transforming a simple datatype (named the item type) into a whitespace-separated list of values from this datatype. The item type can be defined inline by adding a simpleType definition as a child element of the list element, or by reference, using the itemType attribute (it is an error to use both).
Member Types	Category for grouping union members.	Not editable property.	For global and anonymous simple types with the derivation method set to union.
Member	A simple type definition component. Required if derivation method is set to union.	All global simple types and built-in simple types(from schema for schema). In addition another 3 proposals are present: [anonymous restriction], [anonymous list], [anonymous union] for easily create anonymous simple types.	For global and anonymous simple types with the derivation method set to union. Deriving a simple datatype by union merges the lexical spaces of several simple datatypes (called member types) to create a new simple datatype. The member types can be defined either by reference (through the memberTypes attribute) or embedded as simple datatype local definitions in the xs:union element. Both styles can be mixed.
Final	Blocks any further derivations of this datatype (by list, union, derivation or all).	#all, list, restriction, union, list restriction, list union, restriction union. In addition, [Empty] proposal is present for set empty string as value.	Only for global simple types.
ID	The component id.	Any id.	For all simple types
Component	The name of the edited component.	Not editable property.	Only for global and local simple types
Namespace	The component namespace.	Not editable property.	For global simple types.
System ID	The component system id.	Not editable property.	Not present for built-in simple types..

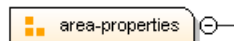
xs:group

Defines a group of elements to be used in complex type definitions. See more info at <http://www.w3.org/TR/xmlschema-1/#element-group>.

When referenced the graphical representation also contains the value for the *minOccurs* and *maxOccurs* properties (for 0..1 and 1..1 occurs the values are implied by the connector style) and the connectors to the group are drawn using dotted lines if the group is optional.

Table 4.6. xs:group properties

Property Name	Description	Possible Values	Mentions
Name	The group name. Always required.	Any NCName for global groups, all declared groups for reference.	If missing, will be displayed as '[group]' in diagram.
Min Occurs	Minimum number of occurrences of the group.	A numeric positive value. Default value is 1.	Appears only for reference groups.
Max Occurs	Maximum number of occurrences of the group.	A numeric positive value. Default value is 1.	Appears only for reference groups.
ID	The component id.	Any id	For all groups.
Component	The edited component name.	Not editable property.	For all groups.
Namespace	The component namespace.	Not editable property	For all groups.
System ID	The component system id.	Not editable property.	For all groups.

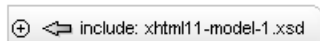
xs:attributeGroup

The properties of an area.

Defines an attribute group to be used in complex type definitions. See more info at <http://www.w3.org/TR/xmlschema-1/#element-attributeGroup>.

Table 4.7. xs:attributeGroup properties

Property Name	Description	Possible Values	Mentions
Name	Attribute group name. Always required.	Any NCName for global attribute groups, all declared attribute groups for reference.	For all global or referred attribute groups. If missing, will be displayed as '[attributeGroup]' in diagram.
ID	The component id.	Any id	For all attribute groups.
Component	The edited component name.	Not editable property.	For all attribute groups.
Namespace	The component namespace.	Not editable property.	For all attribute groups.
System ID	The component system id.	Not editable property.	For all attribute groups.

xs:include

Adds multiple schemas with the same target namespace to a document. See more info at <http://www.w3.org/TR/xmlschema-1/#element-include>.

Table 4.8. xs:include properties

Property Name	Description	Possible Values
Schema Location	Included schema location.	Any URI
ID	Include ID.	Any ID
Component	The component name.	Not editable property.

xs:import


 import: [http://www.renderx.com/XSL/Extensions \(rxxsd.xsd\)](http://www.renderx.com/XSL/Extensions (rxxsd.xsd))

Adds multiple schemas with different target namespace to a document. See more info at <http://www.w3.org/TR/xmlschema-1/#element-import>.

Table 4.9. xs:import properties

Property Name	Description	Possible Values
Schema Location	Imported schema location	Any URI
Namespace	Imported schema namespace	Any URI
ID	Import ID	Any ID
Component	The component name	Not editable property.

xs:redefine


 redefine: [../personal.xsd](#)

Redefines simple and complex types, groups, and attribute groups from an external schema. See more info at <http://www.w3.org/TR/xmlschema-1/#element-redefine>.

Table 4.10. xs:redefine properties

Property Name	Description	Possible Values
Schema Location	Redefine schema location.	Any URI
ID	Redefine ID	Any ID
Component	The component name.	Not editable property.

xs:notation

 memberImage

Describes the format of non-XML data within an XML document. See more info at <http://www.w3.org/TR/xmlschema-1/#element-notation>.

Table 4.11. xs:notation properties

Property Name	Description	Possible values	Mentions
Name	The notation name. Always required.	Any NCName.	If missing, will be displayed as '[notation]' in diagram.
System Identifier	The notation system identifier.	Any URI	Required if public identifier is absent, otherwise optional.
Public Identifier	The notation public identifier.	A Public ID value	Required if system identifier is absent, otherwise optional.
ID	The component id.	Any ID	For all notations.
Component	The edited component name.	Not editable property.	For all notations.
Namespace	The component namespace.	Not editable property.	For all notations.
System ID	The component system id.	Not editable property.	For all notations.

xs:sequence, xs:choice, xs:all**Figure 4.45. An *xs:sequence* in diagram**

xs:sequence specifies that the child elements must appear in a sequence. Each child element can occur from 0 to any number of times. See more info at <http://www.w3.org/TR/xmlschema-1/#element-sequence>.

Figure 4.46. An *xs:choice* in diagram

xs:choice allows only one of the elements contained in the declaration to be present within the containing element. See more info at <http://www.w3.org/TR/xmlschema-1/#element-choice>.

Figure 4.47. An *xs:all* in diagram

xs:all specifies that the child elements can appear in any order. Each child element can occur 0 or 1 time. See more info at <http://www.w3.org/TR/xmlschema-1/#element-all>.

The compositor graphical representation also contains the value for the *minOccurs* and *maxOccurs* properties (for 0..1 and 1..1 occurs the values are implied by the connector style) and the connectors to the compositor are drawn using dotted lines if the compositor is optional.

Table 4.12. xs:sequence, xs:choice, xs:all properties

Property Name	Description	Possible Values	Mentions
Compositor	Compositor type.	sequence, choice, all.	'all' is only available as a child of a group or complex type.
Min Occurs	Minimum occurrences of compositor.	A numeric positive value. Default is 1.	The property is not present if compositor is 'all' and is child of a group.
Max Occurs	Maximum occurrences of compositor.	A numeric positive value. Default is 1.	The property is not present if compositor is 'all' and is child of a group.
ID	The component id.	Any ID	For all compositors.
Component	The edited component name.	Not editable property.	For all compositors.
System ID	The component system id.	Not editable property.	For all compositors.

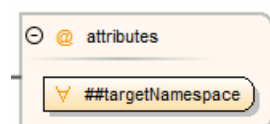
xs:any

Enables the author to extend the XML document with elements not specified by the schema. See more info at <http://www.w3.org/TR/xmlschema-1/#element-any>.

The graphical representation also contains the value for the *minOccurs* and *maxOccurs* properties (for 0..1 and 1..1 occurs the values are implied by the connector style) and the connectors to the wildcard are drawn using dotted lines if the wildcard is optional.

Table 4.13. xs:any properties

Property Name	Description	Possible Values
Namespace	The list of allowed namespaces. The namespace attribute expects a list of namespace URIs. In this list, two values have a specific meaning: '##targetNamespace' stands for the target namespace, and '##local' stands for local attributes (without namespaces).	##any, ##other, ##targetNamespace, ##local or anyURI
Process Contents	Type of validation required on the elements allowed for this wildcard.	skip, lax, strict
Min Occurs	Minimum occurrences of any	A numeric positive value. Default is 1.
Max Occurs	Maximum occurrences of any	A numeric positive value. Default is 1.
ID	The component id.	Any ID.
Component	The name of the edited component.	Not editable property.
System ID	The component system id.	Not editable property.

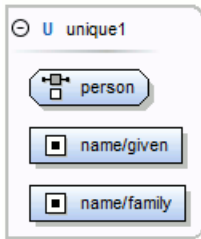
xs:anyAttribute

Enables the author to extend the XML document with attributes not specified by the schema. See more info at <http://www.w3.org/TR/xmlschema-1/#element-anyAttribute>.

Table 4.14. xs:anyAttribute properties

Property Name	Description	Possible Value
Namespace	The list of allowed namespaces. The namespace attribute expects a list of namespace URIs. In this list, two values have a specific meaning: '##targetNamespace' stands for the target namespace, and '##local' stands for local attributes (without namespaces).	##any, ##other, ##targetNamespace, ##local or anyURI
Process Contents	Type of validation required on the elements allowed for this wildcard.	skip, lax, strict
ID	The component id.	Any ID.
Component	The name of the edited component.	Not editable property.
System ID	The component system id.	Not editable property.

xs:unique

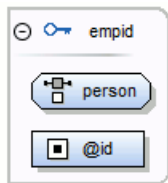


Defines that an element or an attribute value must be unique within the scope. See more info at <http://www.w3.org/TR/xmlschema-1/#element-unique>.

Table 4.15. xs:unique properties

Property Name	Description	Possible Values
Name	The unique name. Always required.	Any NCName.
ID	The component id.	Any ID.
Component	The edited component name.	Not editable property.
Namespace	The component namespace.	Not editable property.
System ID	The component system id.	Not editable property.

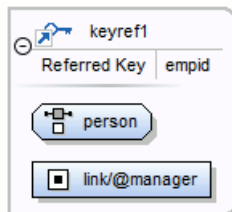
xs:key



Specifies an attribute or element value as a key (unique, non-nullable, and always present) within the containing element in an instance document. See more info at <http://www.w3.org/TR/xmlschema-1/#element-key>.

Table 4.16. xs:key properties

Property Name	Description	Possible Value
Name	The key name. Always required.	Any NCName.
ID	The component id.	Any ID.
Component	The edited component name.	Not editable property.
Namespace	The component namespace.	Not editable property.
System ID	The component system id.	Not editable property.

xs:keyRef

Specifies that an attribute or element value correspond to those of the specified key or unique element. See more info at <http://www.w3.org/TR/xmlschema-1/#element-keyref>.

A keyref by default displays the *Referenced Key* property when rendered.

Table 4.17. xs:keyRef properties

Property Name	Description	Possible Values
Name	The keyref name. Always required.	Any NCName.
Referred Key	The name of referred key	any declared element constraints.
ID	The component id.	Any ID.
Component	The edited component name.	Not editable property.
Namespace	The component namespace.	Not editable property.
System ID	The component system id.	Not editable property.

xs:selector

Specifies an XPath expression that selects a set of elements for an identity constraint. See more info at <http://www.w3.org/TR/xmlschema-1/#element-selector>.

Table 4.18. xs:selector properties

Property Name	Description	Possible Values
XPath	Relative XPath expression identifying the element on which the constraint applies.	An XPath expression.
ID	The component id.	Any ID.
Component	The edited component name.	Not editable property.
System ID	The component system id.	Not editable property.

xs:field



Specifies an XPath expression that specifies the value used to define an identity constraint. See more info at <http://www.w3.org/TR/xmlschema-1/#element-field>.

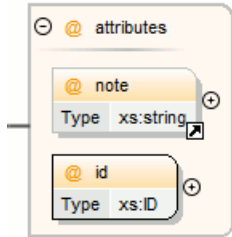
Table 4.19. xs:field properties

Property Name	Description	Possible Values
XPath	Relative XPath expression identifying the field(s) composing the key, key reference, or unique constraint.	An XPath expression.
ID	The component id.	Any ID.
Component	The edited component name.	Not editable property.
System ID	The component system id.	Not editable property.

Constructs used to group schema components

Some schema components are grouped in containers so that they can be more easily identified and classified.

Attributes

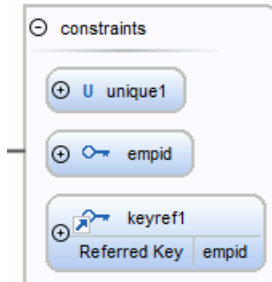


Groups all attributes and attribute groups belonging to a complex type.

Table 4.20. Attributes properties

Property Name	Description	Possible Values
Component	The element for which the attributes are displayed.	Not editable property.
System ID	The component system id.	Not editable property.

Constraints

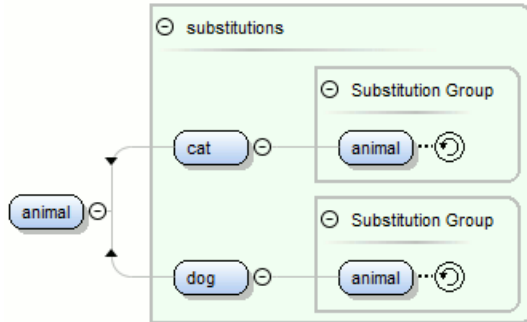


Groups all constraints (xs:key, xs:keyRef or xs:unique) belonging to an element.

Table 4.21. Attributes properties

Property Name	Description	Possible Values
Component	The element for which the constraints are displayed.	Not editable property.
System ID	The component system id.	Not editable property.

Substitutions



Groups all elements which can substitute the current element.

Table 4.22. Attributes properties

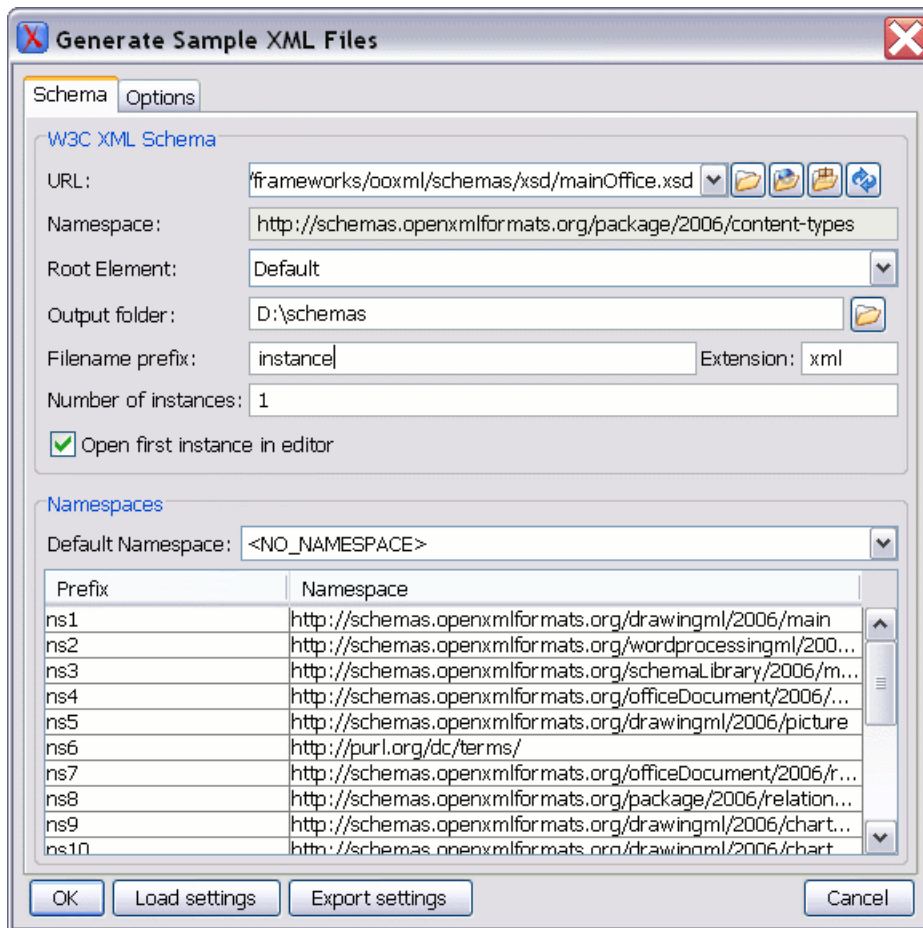
Property Name	Description	Possible Values
Component	The element for which the substitutions are displayed.	Not editable property.
System ID	The component system id.	Not editable property.

Create an XML Schema from a relational database table

To create an XML Schema from the structure of a relational database table use the special wizard available in the *Tools* menu.

XML Schema Instance Generator

To generate sample XML files from an XML Schema use the *Generate Sample XML Files...* dialog. It is opened with the action *Tools* → *Generate Sample XML Files....* The action is available also on the contextual menu from the schema Design page.

Figure 4.48. The Generate Sample XML Files dialog

Complete the dialog as follows:

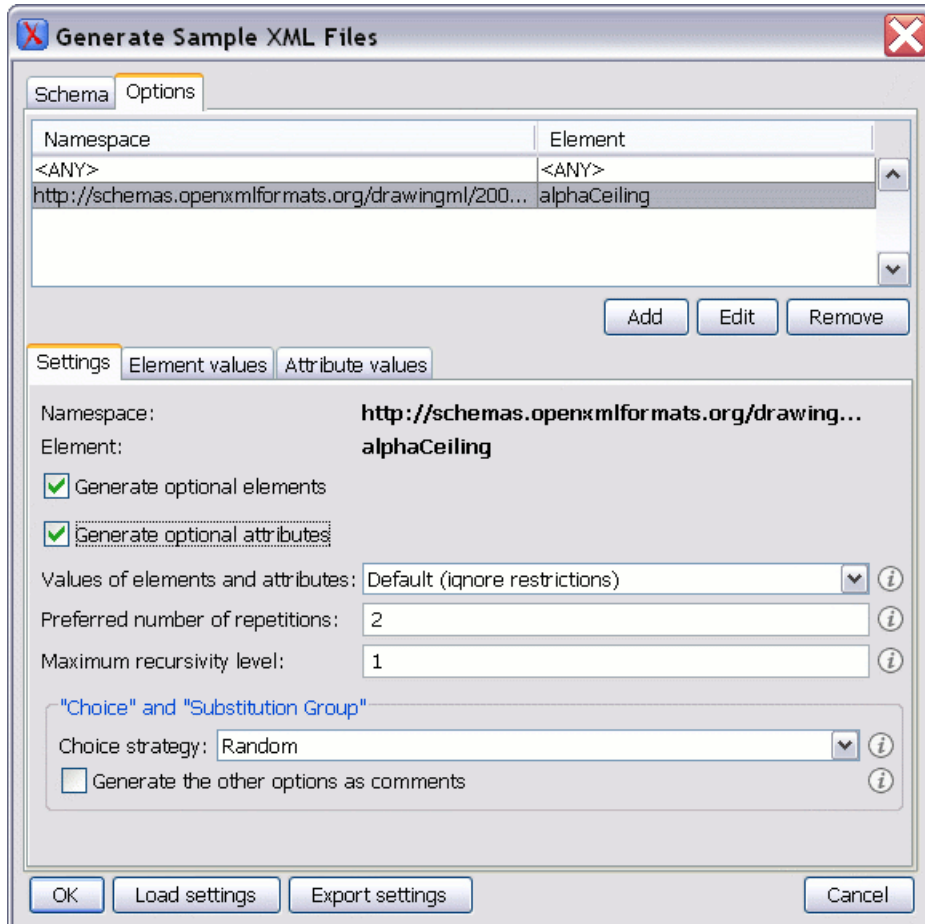
URL	Schema's URL. Last used URLs are displayed in the drop-down box.
Namespace	Displays the namespace of the selected schema.
Document root	After the list is selected, a list of elements is displayed in the combo box. The user should choose the root of the XML documents to be generated.
Output folder	Path to the folder where the generated XML instances will be saved.
Filename prefix and Extension	Generated files' names have the following format: <i>prefixN.extension</i> , where <i>prefix</i> and <i>extension</i> are specified by the user and <i>N</i> represents an incremental number from 0 up to <i>Number of instances - 1</i> .
Number of instances	The number of XML files to be generated.
Open first instance in editor	When checked, the first generated XML file will be opened in editor.
Namespaces	Here the user can specify the default namespace as well as the proxies (prefixes) for namespaces.

Load settings / Export settings

The current settings can be saved for further usage with the **Export settings** button, and reloaded when necessary with the **Load settings** button.

The *Options* tab becomes active only after the URL field is filled-in and a schema is detected. It allows the user to set specific options for different namespaces and elements.

Figure 4.49. The Generate Sample XML Files dialog



Namespace / Element table

Allows the user to define settings for:

- All elements from all namespaces. This is the default setting and it can also be accessed from Options -> Preferences -> XML / XML Instance Generator.
- All elements from a specific namespace.
- A specific element from a specific namespace.

Settings

Generate optional elements

When checked, all elements will be generated, including the optional ones (having the *minOccurs* attribute set to 0 in the schema).

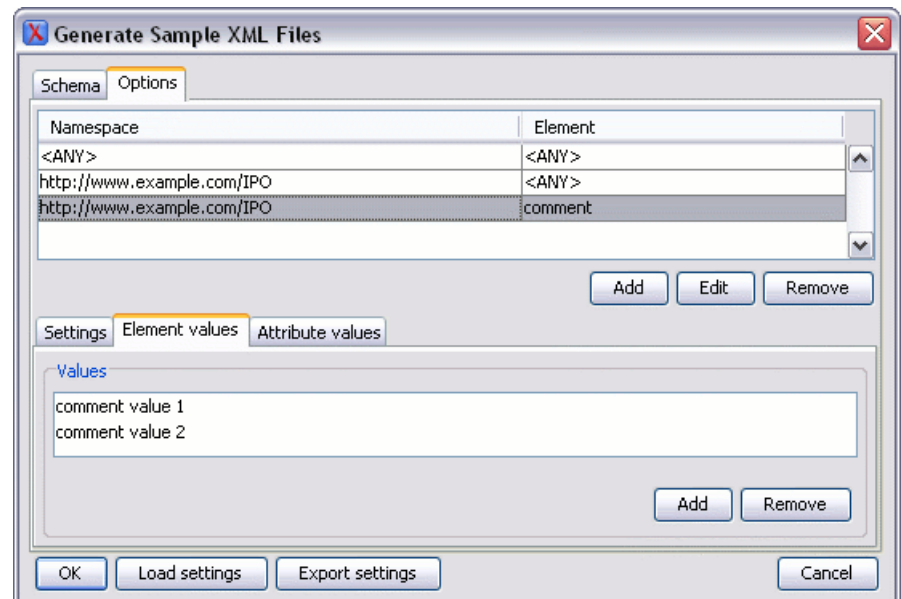
Generate optional attributes

When checked, all attributes will be generated, including the optional ones

	(having the <i>use</i> attribute set to <i>optional</i> in the schema.)
Values of elements and attributes	<p>Controls the content of generated attributes and elements. Several choices are available:</p> <ul style="list-style-type: none">• None - No content is inserted;• Default - Inserts a default value depending of data type descriptor of the respective element/attribute. The default value can be either the data type name or an incremental name of the attribute or element (according to the global option from the <i>XML instance generator</i> preferences page). Please note that type restrictions are ignored for this option for generating the values of elements and attributes. For example if an element is of a type that restricts an <i>xs:string</i> with the <i>xs:maxLength</i> facet in order to allow strings with a maximum length of 3 the XML instance generator tool may generate string element values longer than 3 characters. If you need to generate valid values please use the <i>Random</i> option.• Random - Inserts a random value depending of data type descriptor of the respective element/attribute.
Preferred number of repetitions	<p>Allows the user set the preferred number of repeating elements related with <i>minOccurs</i> and <i>maxOccurs</i> defined in XML Schema.</p> <ul style="list-style-type: none">• If the value set here is between <i>minOccurs</i> and <i>maxOccurs</i>, that value will be used;• If the value set here is less than <i>minOccurs</i>, the <i>minOccurs</i> value will be used;• If the value set here is greater than <i>maxOccurs</i>, that value will be used.
Maximum recursivity level	<p>Option to set the maximum allowed depth of the same element in case of recursivity.</p>

Choice strategy	<p>Option to be used in case of xs:choice or substitutionGroup. The possible strategies are:</p> <ul style="list-style-type: none"> • First - the first branch of xs:choice or the head element of substitutionGroup will be always used; • Random - a random branch of xs:choice or a substitute element or the head element of a substitutionGroup will be used.
Generate the other options as comments	<p>Option to generate the other possible choices or substitutions (for xs:choice and substitutionGroup). These alternatives will be generated inside comments groups so you can uncomment them and use later. Use this option with care (for example on a restricted namespace and element) as it may generate large result files.</p>
Load settings / Export settings	<p>The current settings can be saved for further usage with the Export settings button, and reloaded when necessary with the Load settings button.</p>
Element values	<p>The <i>Element values</i> tab allows you to add values that will be used to fill the content of elements. If there are more than one value, then the values will be used in a random order.</p>

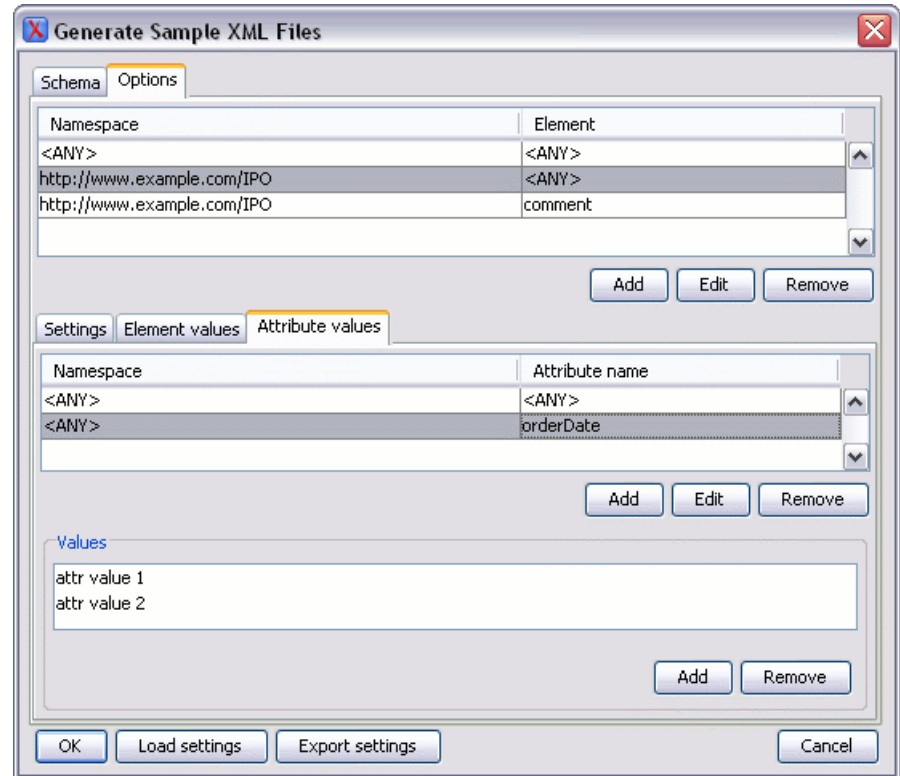
Figure 4.50. The Element values tab



Attribute values

The *Attribute values* tab allows you to add values that will be used to fill the attributes. If there are more than one value, then the values will be used in a random order.

Figure 4.51. The Attribute values tab



Running the XML instance generator from command line

The XML instance generator tool can be used also from command line by running the script called `xmlGenerator.bat` (on Windows) / `xmlGenerator.sh` (on Mac OS X / Unix / Linux) located in the `<Oxygen>` installation folder. The parameters can be set once in the dialog, exported to an XML file on disk with the button "Export settings" and reused from command line. With the exported settings file you can generate the same XML instances from the command line as from the dialog:

```
xmlGenerator.sh -cfgFile myConfigurationFile.xml
```

The script can be integrated in an external batch process launched from the command line. The command line parameter of the script is the relative path to the exported XML settings file. The files which are specified with relative paths in the exported XML settings will be made absolute relative to the directory from where the script is run.

Example 4.11. Example of an XML configuration file saved with *Export settings* button

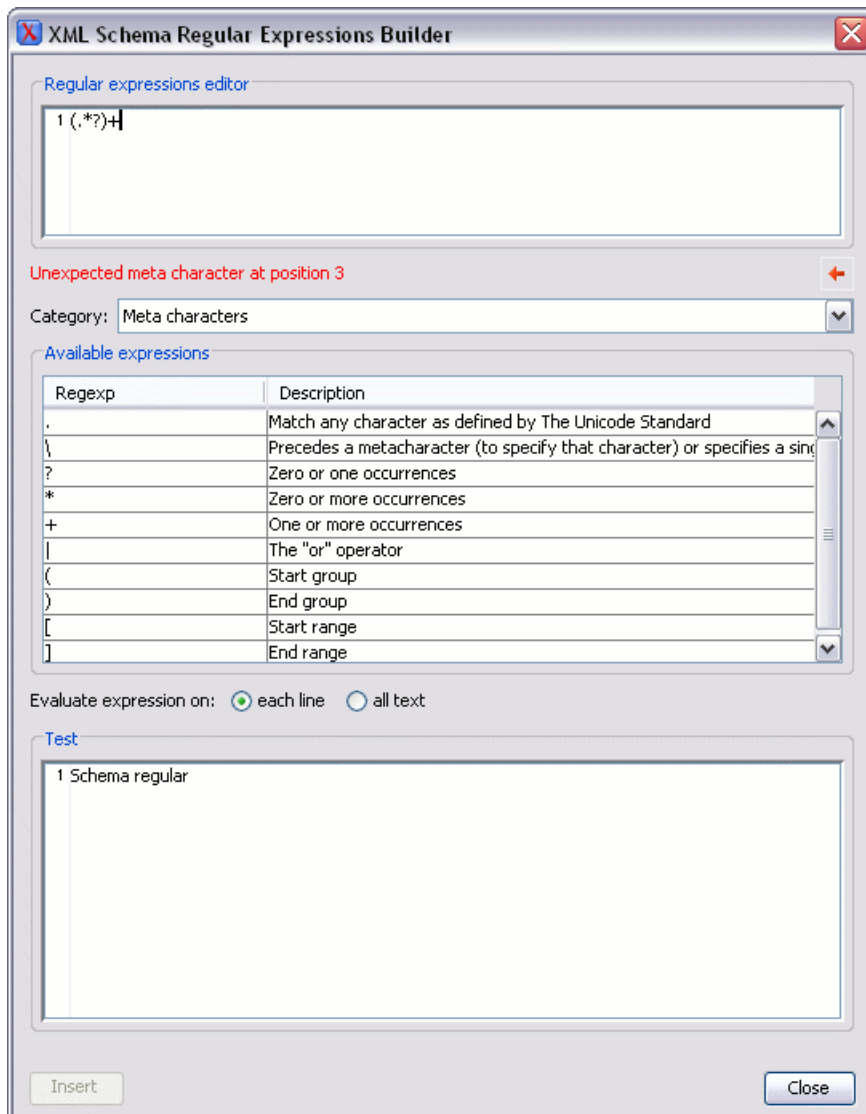
```

<settings>
  <schemaSystemId>http://www.w3.org/2001/XMLSchema.xsd</schemaSystemId>
  <documentRoot>schema</documentRoot>
  <outputFolder>D:\projects\output</outputFolder>
  <filenamePrefix>instance</filenamePrefix>
  <filenameExtension>xml</filenameExtension>
  <noOfInstances>1</noOfInstances>
  <openFirstInstance>true</openFirstInstance>
  <defaultNamespace>&lt;NO_NAMESPACE></defaultNamespace>
  <element namespace="&lt;ANY>" name="&lt;ANY>">
    <generateOptionalElements>false</generateOptionalElements>
    <generateOptionalAttributes>false</generateOptionalAttributes>
    <valuesForContentType>DEFAULT</valuesForContentType>
    <preferredNumberOfRepetitions>2</preferredNumberOfRepetitions>
    <maximumRecursivityLevel>1</maximumRecursivityLevel>
    <choicesAndSubstitutions strategy="RANDOM"
      generateOthersAsComments="false"/>
    <attribute namespace="&lt;ANY>"
      name="&lt;ANY>">
      <attributeValue>attrValue1</attributeValue>
      <attributeValue>attrValue2</attributeValue>
    </attribute>
  </element>
  <element namespace="&lt;NO_NAMESPACE>"
    name="&lt;ANY>">
    <generateOptionalElements>true</generateOptionalElements>
    <generateOptionalAttributes>true</generateOptionalAttributes>
    <valuesForContentType>DEFAULT</valuesForContentType>
    <preferredNumberOfRepetitions>2</preferredNumberOfRepetitions>
    <maximumRecursivityLevel>1</maximumRecursivityLevel>
    <choicesAndSubstitutions strategy="RANDOM"
      generateOthersAsComments="true"/>
    <elementValue>value1</elementValue>
    <elementValue>value2</elementValue>
    <attribute namespace="&lt;ANY>"
      name="&lt;ANY>">
      <attributeValue>attrValue1</attributeValue>
      <attributeValue>attrValue2</attributeValue>
    </attribute>
  </element>
</settings>


```

XML Schema regular expressions builder

To generate XML Schema regular expressions use the action Tools → XML Schema Regular Expressions Builder It will open a dialog which allows you to build and test regular expressions.

Figure 4.52. XML Schema regular expressions builder dialog

The dialog contains the following sections:

- *Regular expressions editor* - allows you edit the regular expression to be tested and used. Content completion is available and presents a list with all the predefined expressions. It is accessible by pressing **Ctrl + Space**.
- If the edited regular expression is not correct, an error message that contain the position where the error was detected, will be display. If you click on the error message or on the button , the error will be highlight inside the regular expression for easily correct them.
- *Category* combo box - here you can choose from several categories of predefined expressions. The selected category influences the displayed expressions in the *Available expressions* table.
- *Available expressions* table - it consists of two columns. The first one presents the regular expressions, the second displays a short description of the expressions. The set of expressions depend on the category selected in the previous combo box. You can add an expression in the *Regular expressions editor* by double-clicking on the expression row

in the table You will notice that in the case of *Character categories* and *Block names* the expressions are also listed in complementary format. For example: $\backslash p\{Lu}$ - Uppercase letters; $\backslash P\{Lu}$ - Complement of: Uppercase letters.

- *Evaluate expression on radio buttons* - there are available two options: *Evaluate expression on each line* and *Evaluate expression on all text* . If the first option is selected the edited expression will be applied on each line from the *Test* area. If the second option is selected the expression will be applied on the whole text.
- *Test area* - it is a text editor which allows you to enter a text sample on which the regular expression will be applied. The matches of the expression will be highlighted.

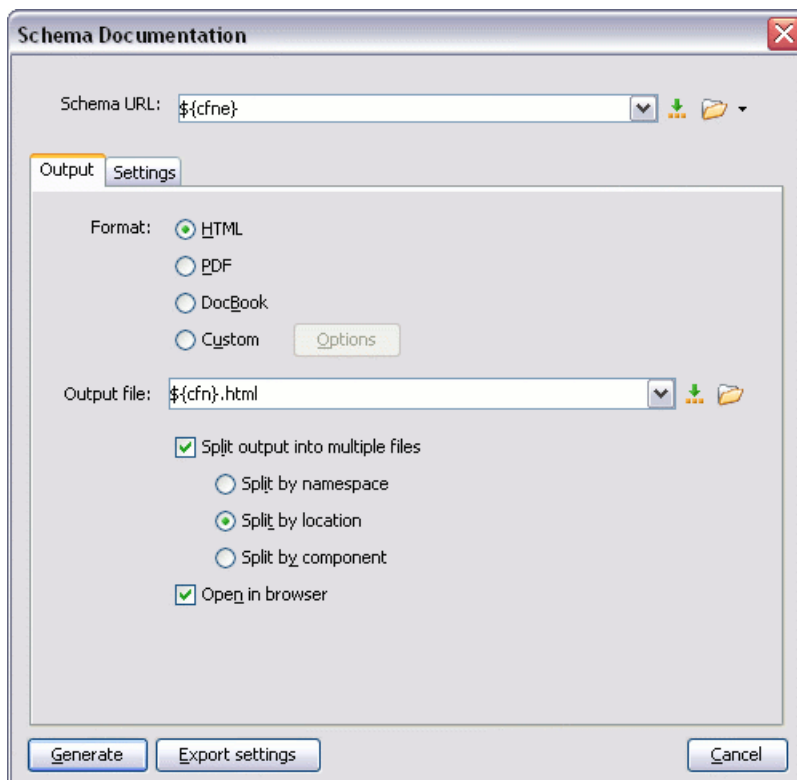
After editing and testing your regular expression you can insert it in the current editor. The *Insert* button will become active when an editor is opened in the background and there is an expression in the *Regular expressions editor*.

The regular expression builder cannot be used to insert regular expressions in the grid version or the schema version of a document editor. Accordingly the *Insert* button of the dialog will be disabled if the current document is edited in grid mode.

Generating documentation for an XML Schema

<oXygen/> can generate detailed documentation for the components of an XML Schema in HTML, PDF and DocBook XML formats similar with the Javadoc documentation for the components of a Java class. You can select the components and the level of detail. The components are hyperlinked in both HTML and DocBook documents.

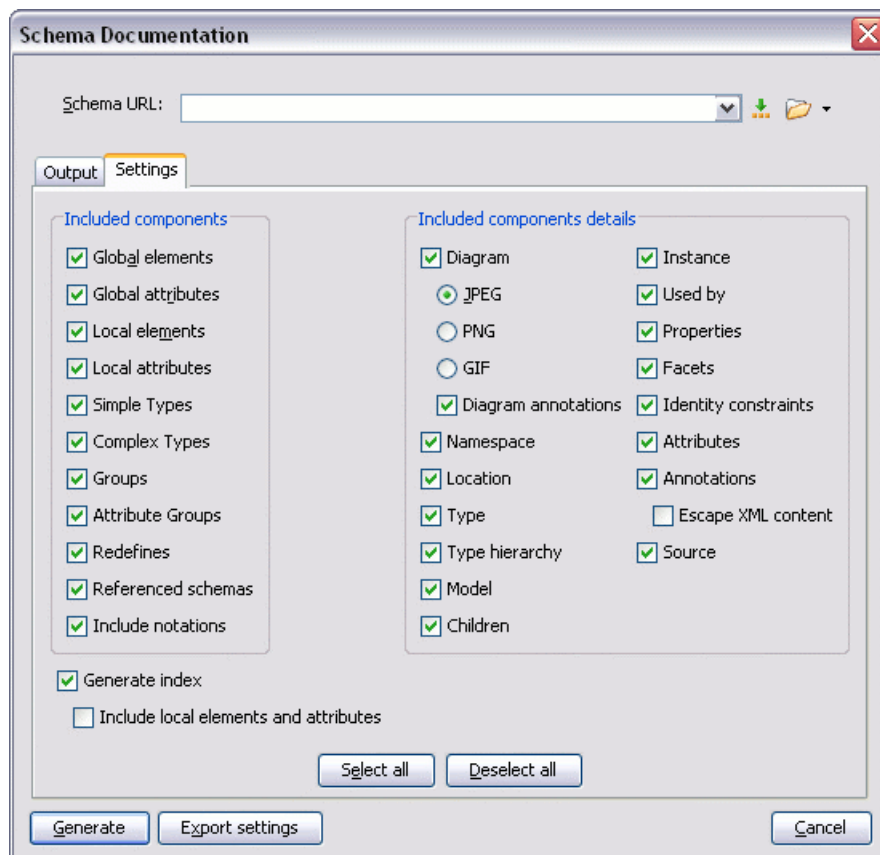
To generate documentation for an XML Schema document use the dialog *Schema Documentation*. It is opened with the action **Tools** → **Generate Documentation** → **Schema Documentation...** (**Ctrl+Alt+S**). It can be also opened from the *Project* view contextual menu: **Generate Documentation** → **Schema Documentation...** The dialog enables the user to configure a large set of parameters for the process of generating the documentation.

Figure 4.53. The Output panel of the Schema Documentation dialog

The *Schema URL* field of the dialog panel must contain the full path to the XML Schema (XSD) file you want to generate documentation for. The schema may be a local or a remote one. You can specify the path to the schema using the editor variables.

You can choose to split the output into multiple files by namespace, location or component.

You can export the settings of the Schema Documentation dialog to an XML file by pressing the "Export settings" button. With the exported settings file you can generate the same documentation from the command line

Figure 4.54. The Settings panel of the Schema Documentation dialog

When you generate documentation for a schema you can choose what components to include in the output (global elements, global attributes, local elements, local attributes, simple types, complex types, group, attribute groups, referenced schemas, redefines) and the details to be included in the documentation:

- **Diagram** Show the diagram for each component. You can choose the image format to use for the diagram section.
- **Diagram annotations** The option controls whether or not the annotations of the components presented in the diagram sections should be included.
- **Namespace** Show the namespace for each component.
- **Location** Show the schema location for each component.
- **Type** Show the type of the component if it is not an anonymous one.
- **Type hierarchy** Show the types hierarchy
- **Model** Show the model (sequence, choice, all) presented in BNF form. For *xs:all* the model the children are separated by space. For *xs:sequence* the children are separated by comma, for *xs:choice* by /. You can easily check if an element is required or optional.
- **Children** Show the list of all the children of the component
- **Instance** Show an XML instance generated based on each schema element.
- **Used by** Show the list of all the components that refer the component sorted by component type and name.

- **Properties** Show some properties for the component.
- **Facets** Show the facets for each simple type
- **Identity constraints** Show the identity constraints for each element. For each constraint there are presented the name, the type (unique, key, keyref), the refer attribute, the selector and field(s).
- **Attributes** Show the attributes for the component. For each attribute there are presented the name, the type, the fixed or default value, the use and annotation.
- **Annotations** Show the annotations for the component. If you choose **Escape XML Content**, the XML tags are present in the annotations.
- **Source** Show the text schema source for each component.
- **Generate index** Create an index with the components included in the documentation.
- **Include local elements and attributes** If checked, local elements and attributes are included in the documentation index.

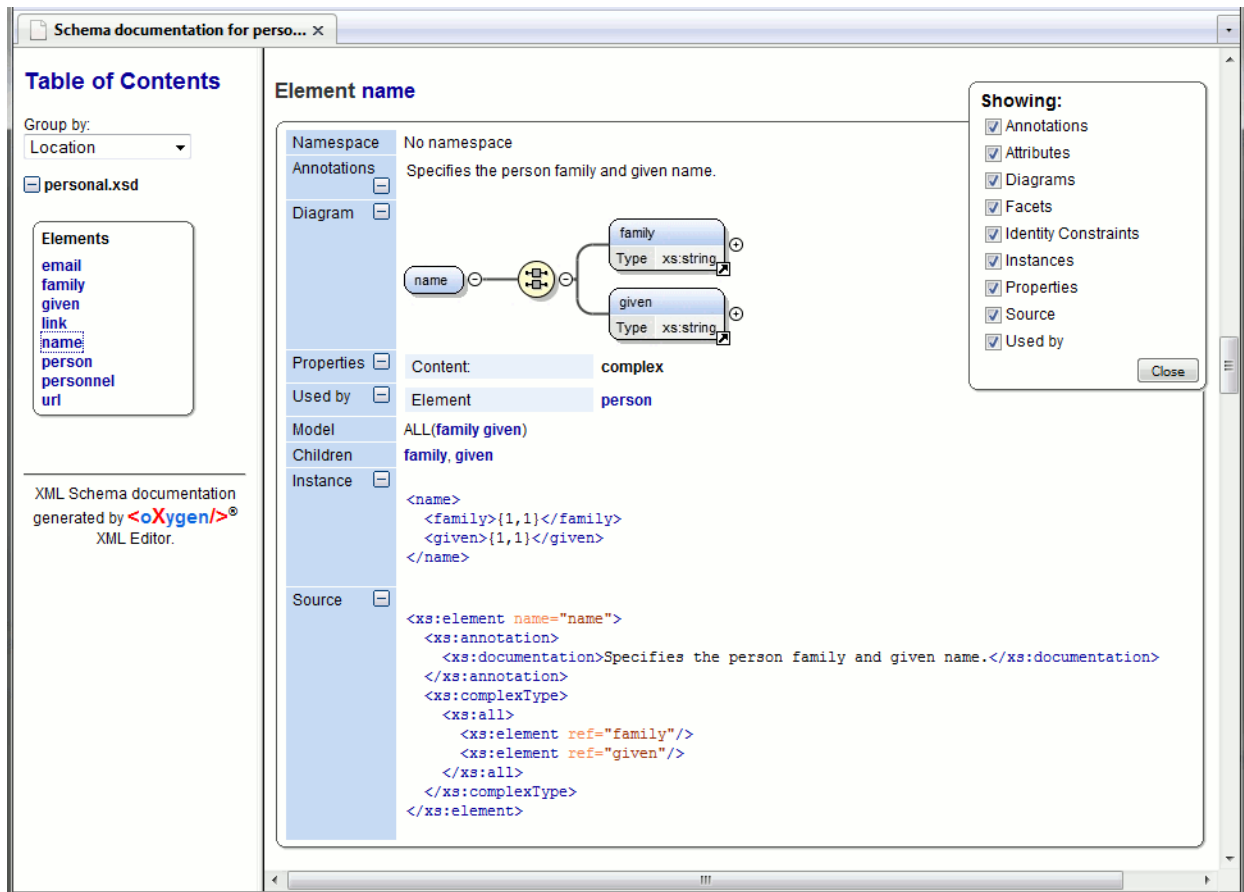
These options are persistent between sessions.

Generate documentation in HTML format

The HTML documentation contains images corresponding to the schema definitions as the ones displayed by the schema diagram editor. These images are divided in clickable areas which are linked to the definitions of the clicked names of types or elements. The documentation of a definition includes a *Used By* section with links to the other definitions which refer to it. If the **Escape XML Content** option is unchecked, the HTML or XHTML tags used inside the *xs:documentation* elements of the input XML Schema for formatting the documentation text (for example ``, `<i>`, `<u>`, ``, ``, etc.) are rendered in the generated HTML documentation.

The generated images format is PNG. The image of an XML Schema component contains the graphical representation of that component as it is rendered in the Schema Diagram panel of the `<oXygen/>`'s XSD editor panel.

Figure 4.55. Schema documentation example



The generated documentation include a table of contents. The contents can be grouped by namespace, location or component type. After the table of contents there is presented some information about the main schema, the imported, included and redefined schemas. This information consists in the schema target namespace, the schema properties (attribute form default, element form default, version) and the schema location.

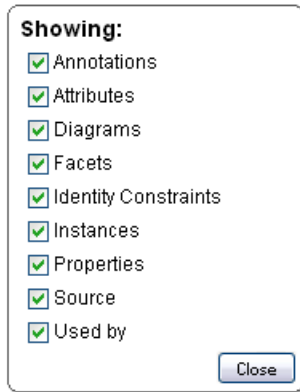
Figure 4.56. Information about a schema

Namespace	No namespace
Properties	Attribute Form Default: unqualified Element Form Default: unqualified
Schema location	file:/D:/personal.xsd

If you choose to split the output into multiple files, the table of contents will be displayed in the left frame. The contents will be grouped in the same mode. If you split the output by location, each file contains a schema description and the components that you have chosen to include. If you split the output by namespace, each file contains information about schemas from that namespace and the list with all included components. If you choose to split the output by component, each file will contain information about a schema component.

After the documentation is generated you can collapse details for some schema components. This can be done using the *Showing* view

Figure 4.57. The Showing view



For each component included in the documentation the section presents the component type follow by the component name. For local elements and attributes the name of the component is specified as *parent name/component name*. You can easily go to the parent documentation by clicking on the parent name.

Figure 4.58. Documentation for a schema component

Namespace	No namespace
Annotations	Specifies the person family and given name.
Diagram	
Properties	Content: complex
Used by	Element: person
Model	ALL(family given)
Children	family, given
Instance	<pre><name> <family>{1,1}</family> <given>{1,1}</given> </name></pre>
Source	<pre><xs:element name="name"> <xs:annotation> <xs:documentation>Specifies the person family and given name.</xs:documentation> </xs:annotation> <xs:complexType> <xs:all> <xs:element ref="family"/> <xs:element ref="given"/> </xs:all> </xs:complexType> </xs:element></pre>

Generate documentation in PDF, DocBook or a custom format

Schema documentation can be also generated in PDF, DocBook or a custom format. You can choose the format from the Schema Documentation Dialog. For the PDF and DocBook formats, the option to split the output in multiple files is disabled.

For PDF the documentation is generated in DocBook format and after that a transformation using the FOP processor is applied to obtain the PDF file. If there are errors during the transformation using the Apache FOP these are presented. To configure the FOP processor see the FO Processors preferences page.

If you generate the documentation in DocBook format you can apply a transformation scenario on the output file, for example one of the scenarios proposed by <oxygen/> (*DocBook PDF* or *DocBook HTML*) or configure your own scenario for it.

For the custom format you can specify your stylesheet to transform the intermediary XML generated in the documentation process. You have to write your stylesheet based on the schema `xsdDocSchema.xsd` from `{INSTALLATION_DIRECTORY}/frameworks/schema_documentation`. You can create a custom format starting from one of the stylesheets used in the predefined HTML, PDF and DocBook formats. These stylesheets are available in `{INSTALLATION_DIRECTORY}/frameworks/schema_documentation/xsl`.

When using a custom format you can also copy additional resources into the output folder or choose to keep the intermediate XML files created during the documentation process.

Generating documentation from the command line

You can export the settings of the Schema Documentation dialog to an XML file by pressing the "Export settings" button. With the exported settings file you can generate the same documentation from the command line by running the script `schemaDocumentation.bat` (on Windows) / `schemaDocumentation.sh` (on Mac OS X / Unix / Linux) located in the <oxygen/> installation folder. The script can be integrated in an external batch process launched from the command line.

The command line parameter of the script is the relative path to the exported XML settings file. The files which are specified with relative paths in the exported XML settings will be made absolute relative to the directory from where the script is run.

Example 4.12. Example of an XML configuration file

```

<serialized>
  <map>
    <entry>
      <String xml:space="preserve">xsd.documentation.options</String>
      <xsdDocumentationOptions>
        <field name="outputFile">
          <String xml:space="preserve">${cfn}.html</String>
        </field>
        <field name="splitMethod">
          <Integer xml:space="preserve">1</Integer>
        </field>
        <field name="openOutputInBrowser">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="format">
          <Integer xml:space="preserve">1</Integer>
        </field>
        <field name="customXSL">
          <null/>
        </field>
        <field name="deleteXMLFiles">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeIndex">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeGlobalElements">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeGlobalAttributes">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeLocalElements">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeLocalAttributes">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeSimpleTypes">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeComplexTypes">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeGroups">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeAttributesGroups">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeRedefines">

```

```

        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="includeReferencedSchemas">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsDiagram">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsNamespace">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsLocation">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsType">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsTypeHierarchy">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsModel">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsChildren">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsInstance">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsUsedby">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsProperties">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsFacets">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsAttributes">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsIdentityConstr">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsEscapeAnn">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsSource">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
    <field name="detailsAnnotations">
        <Boolean xml:space="preserve">true</Boolean>
    </field>
</xsdDocumentationOptions>

```

```

    </entry>
  </map>
</serialized>

```

Searching and refactoring actions

All the following actions can be applied on attribute, attributeGroup, element, group, key, unique, keyref, notation, simple or complex types:


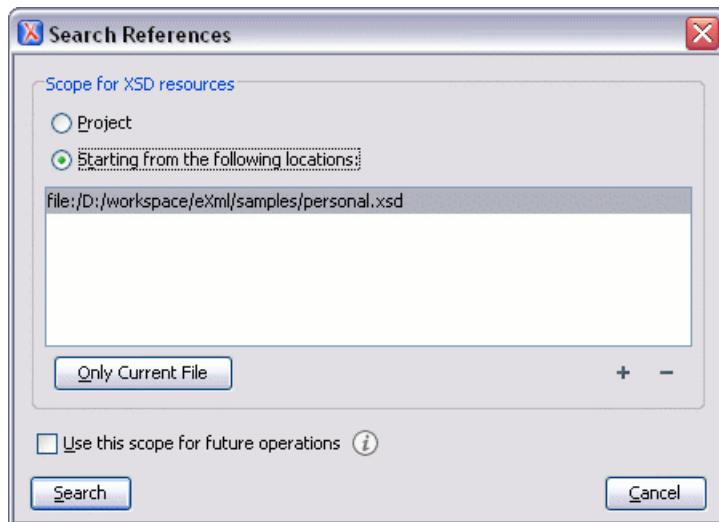
- Document+References+  → References (**Ctrl+Shift+R**): Searches all references of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. You can define the search references scope in the following dialog:

Figure 4.59. Search References dialog



A search scope may include the project or a collection of files and directories that you have to specify.

Note

This action and the following ones can also be accessed from XSD editor's *contextual menu* -> *Search*.

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.


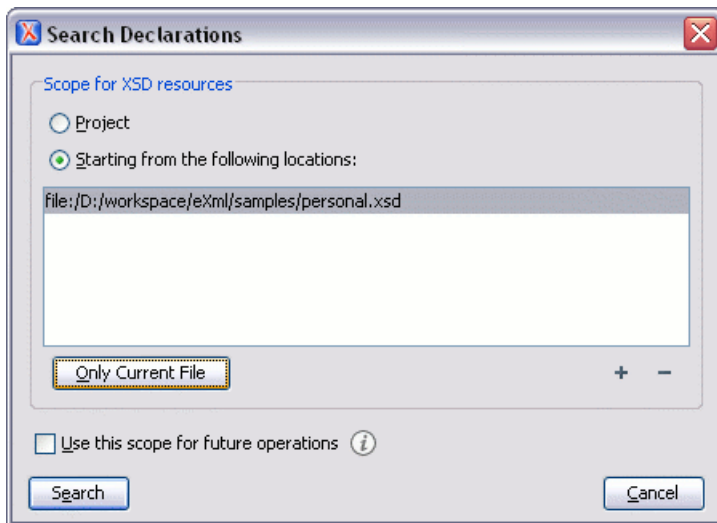
- Document+References → References in...: Searches all references of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.
- Document+References+  → Declarations (**Ctrl+Shift+D**): Searches all declarations of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. You can define the search declarations scope in the following dialog:

Figure 4.60. Search Declarations dialog

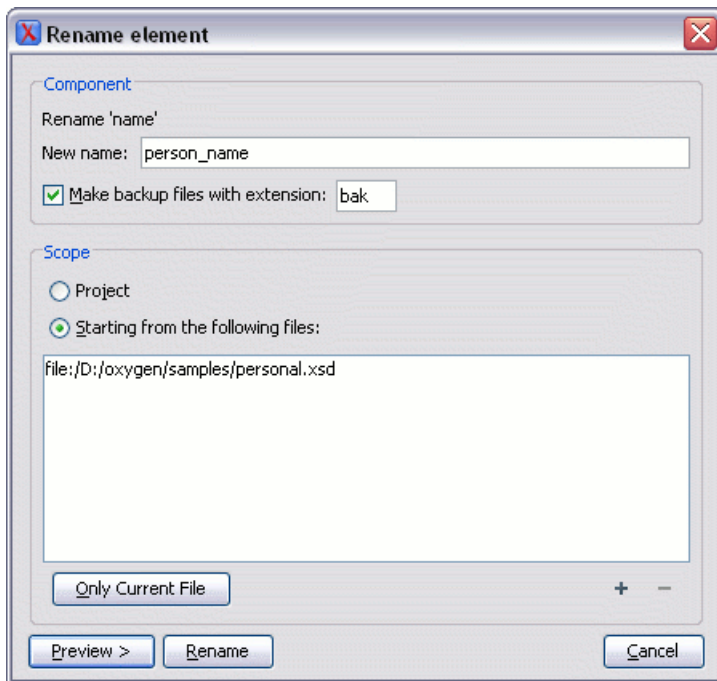
A search scope may include the project or a collection of files and directories that you have to specify.

Note

This action and the following ones can also be accessed from RNG editor's *contextual menu* -> *Search*.

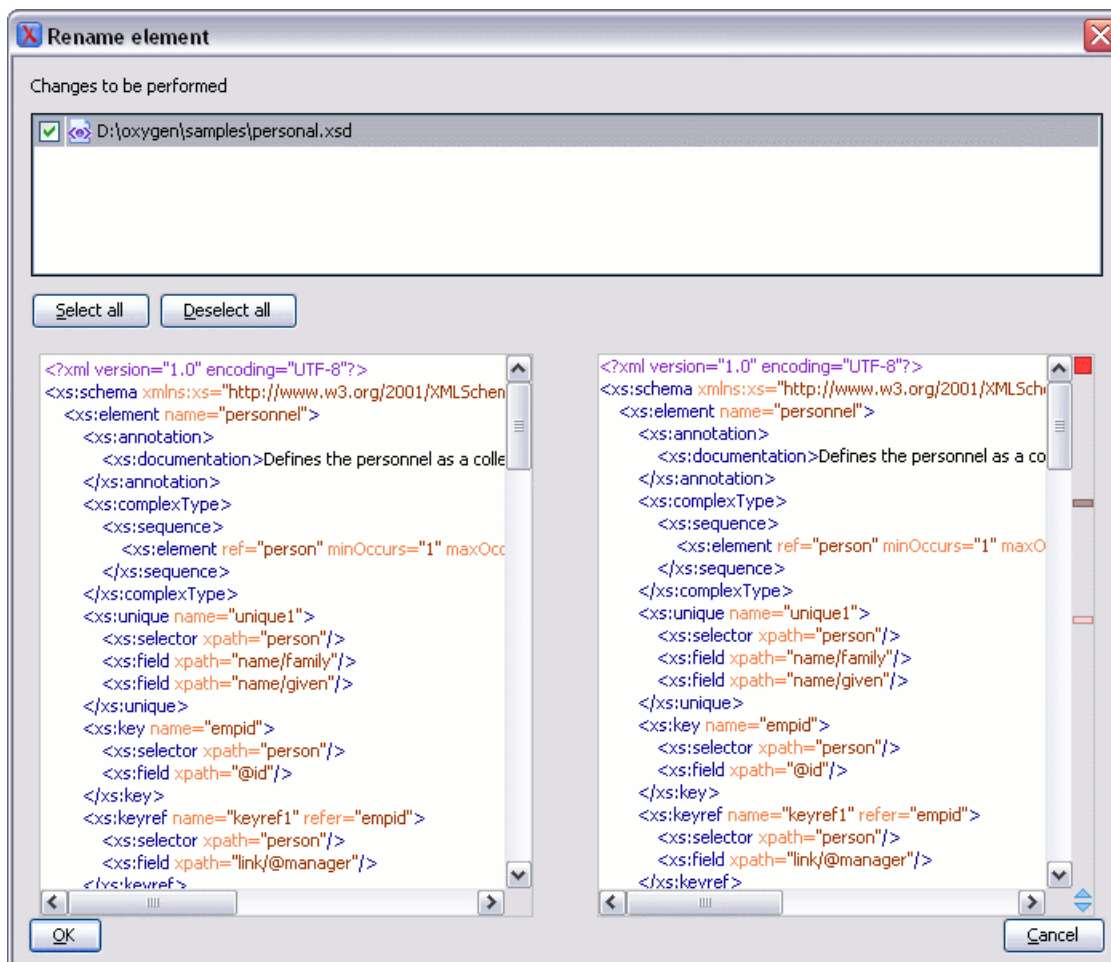
Action is not available in Design page.

- Document+References → Declarations in...: Searches all declarations of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above. Action is not available in Design page.
- Document+References → Occurrences in File (**Ctrl+Shift+U**): Searches all occurrences of the item at the caret position in the currently edited file.
- contextual menu of current editor+Rename Component...: Rename the selected component. You have to specify the new name for the component and the file(s) affected by the modification in the following dialog:

Figure 4.61. Rename component dialog

You have the possibility to view the files affected by the rename component action if click on preview button. The changes will be shown in the following preview dialog:

Figure 4.62. Preview dialog



Resource Hierarchy/Dependencies View

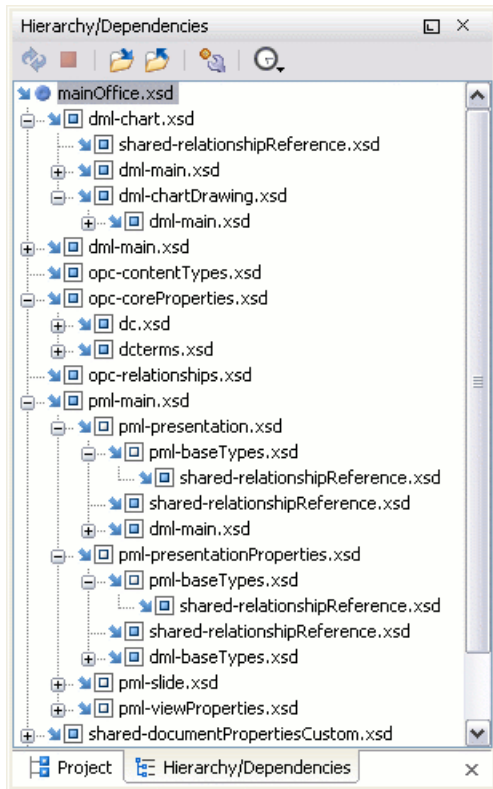
The Resource Hierarchy/Dependencies view allows you to easily see the hierarchy/dependencies for a schema. You can open the view from Perspective → Show View → Resource Hierarchy/Dependencies .

This view is useful for example when you want to start from an XML Schema (XSD) file and build and review the hierarchy of all the other XSD files that are imported, included or redefined in the given XSD file. Also the same view is able to build the inverse tree structure, that is the structure of all other XSD files that import, include or redefine the given XSD file. The scope of the search is configurable: the current Oxygen project, a set of local folders, etc.

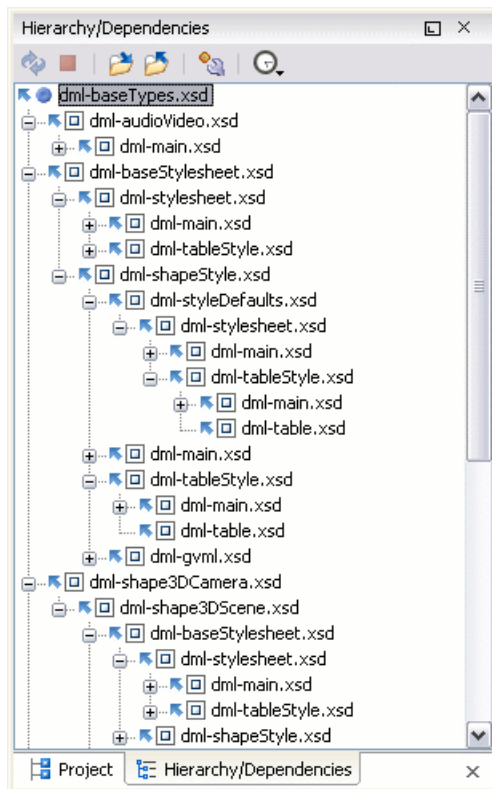
The view can build similar tree structures for a RELAX NG schema, a NVDL schema or an XSLT stylesheet.

The build process for the hierarchy view is started with the action **Resource Hierarchy** available on the contextual menu.

Figure 4.63. Resource Hierarchy/Dependencies view - hierarchy for mainOffice.xsd



The build process for the dependencies view is started with the action **Resource Dependencies** available on the contextual menu.

Figure 4.64. Resource Hierarchy/Dependencies view - dependencies for dml-baseTypes.xsd

In the Resource Hierarchy/Dependencies view you have several actions in the toolbar:


- 🔄 Refresh the hierarchy/dependencies structure.
- Allows you to stop the hierarchy/dependencies computing.
- 📁 Allows you to choose a schema to compute the hierarchy structure.
- 📁 Allows you to choose a schema to compute the dependencies structure.
- 🔍 Allows you to configure a scope to compute the dependencies structure. There is also an option for automatically using the defined scope for future operations.
- 🔄 Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Open** Open the schema. Also you can open the schema by a double-click on the hierarchy/dependencies structure.
- **Copy location** Copy the location of the schema.
- **Show Resource Hierarchy** Show the hierarchy for the selected schema.
- **Show Resource Dependencies** Show the dependencies for the selected schema.
- **Expand All** Expand all the children of the selected schema from the hierarchy/dependencies structure.

- **Collapse All** Collapse all the children of the selected schema from the hierarchy/dependencies structure.

Tip

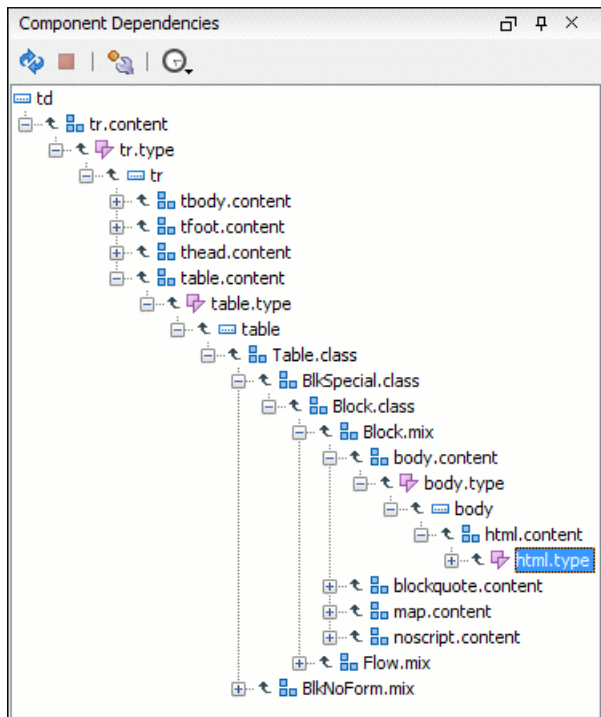
When a recursive reference is encountered in the Hierarchy view, the reference is marked with a special icon 

Component Dependencies View





The Component Dependencies view allows you to easily see the dependencies for a selected schema component. You can open the view from Perspective → Show View → Component Dependencies .

If you want to see the dependencies of a schema component just select the desired schema component in the editor and choose the **Component Dependencies** action from the contextual menu. The action is available for all named components (element, attribute, etc).

Figure 4.65. Component Dependencies view - hierarchy for xhtml11.xsd



In the Component Dependencies view you have several actions in the toolbar:

-  Refresh the dependencies structure.
-  Allows you to stop the dependencies computing.
-  Allows you to configure a search scope to compute the dependencies structure. There is also an option for automatically using the defined scope for future operations.
-  Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Go to First Reference** selects the first reference of the referred component from the current selected component in the dependencies tree.
- **Go to Component** Shows the definition of the current selected component in the dependencies tree.

Tip

If a component contains multiple references to another a small table is shown containing all references.

When a recursive reference is encountered it is marked with a special icon 

Linking between development and authoring

The Author page is available on the XML Schema editor allowing to edit the annotations visually and presenting a really nice and compact view of the XML Schema, with support for links on included/imported schemas. Embedded Schematron is supported only in Relax NG schemas with XML syntax. See more details [here](#).

Editing Relax NG schemas

<oXygen/> provides a special type of editor for Relax NG schemas. This editor presents the usual text view of an XML document synchronized in real time with an outline view. The outline view has two display modes: the standard outline mode and the components mode.

Relax NG schema diagram

Introduction

<oXygen/> provides a simple, expressive and easy to read Schema Diagram View for Relax NG schemas.

With this new feature you can easily develop complex schemas, print them on multiple pages or save them as JPEG, PNG and BMP images. It helps both schema authors in developing the schema and content authors that are using the schema to understand it.

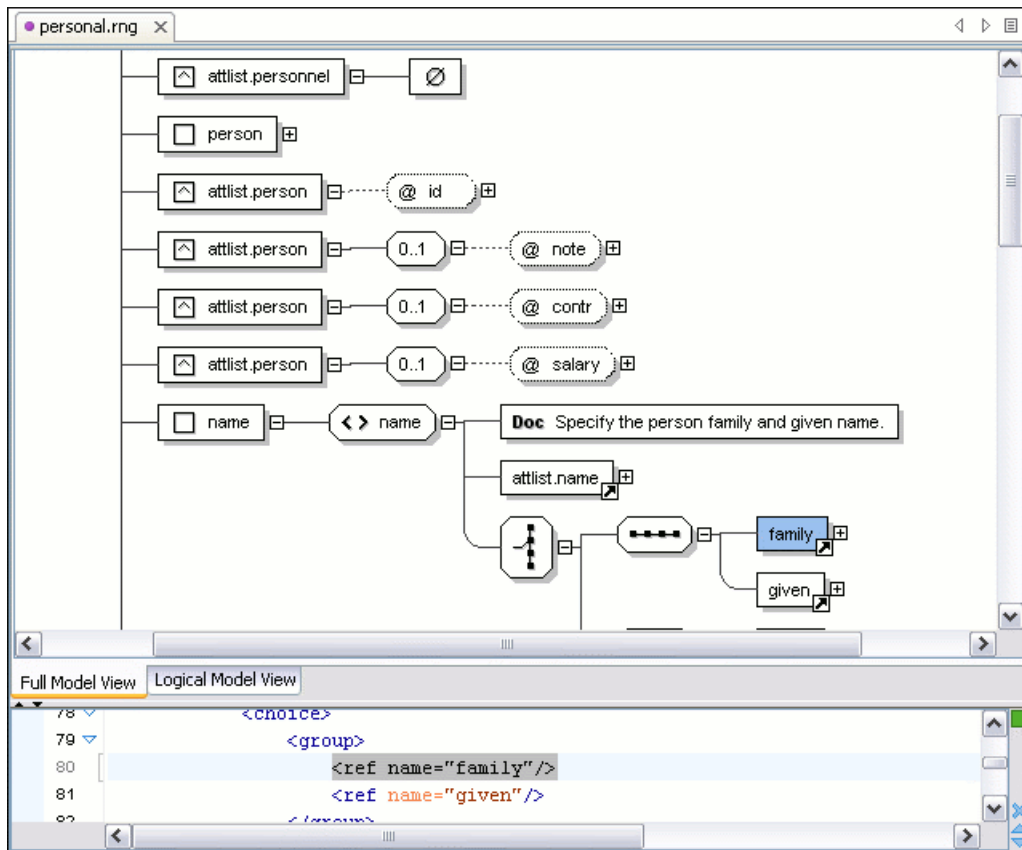
<oXygen/> is the only XML Editor to provide a side by side source and diagram presentation and have them synchronized in real-time:

- the changes you make in the Editor will immediately be visible in the Diagram (no background parsing).
- changing the selected element in the diagram will select the underlying code in the source editor.

Full model view

When you create a new schema document or open an existing one the Editor Panel is divided in two sections: one containing the Schema Diagram and the second the source code. The Diagram View has two tabbed panes offering a Full Model View and a Logical Model View.

Figure 4.66. Relax NG schema editor - full model view

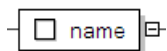


The following references can be expanded in place: patterns, includes and external references. This coupled with the synchronization support makes the schema navigation easy.

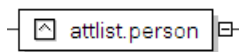
All the element and attribute names are editable: double-click on any name to start editing it.

The symbols used in the schema diagram

The Full Model View renders all the Relax NG Schema patterns with intuitive symbols:



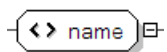
a *define* pattern with the *name* attribute having the value equal to the string from the rectangle



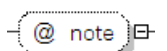
a *define* pattern with the *combine* attribute having the value *interleave* and the *name* attribute having the value equal to the string from the rectangle



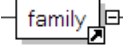
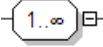
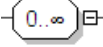




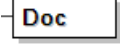


a *define* pattern with the *combine* attribute having the value *choice* and the *name* attribute having the value equal to the string from the rectangle



an *element* pattern with the *name* attribute having the value equal to the string from the rectangle

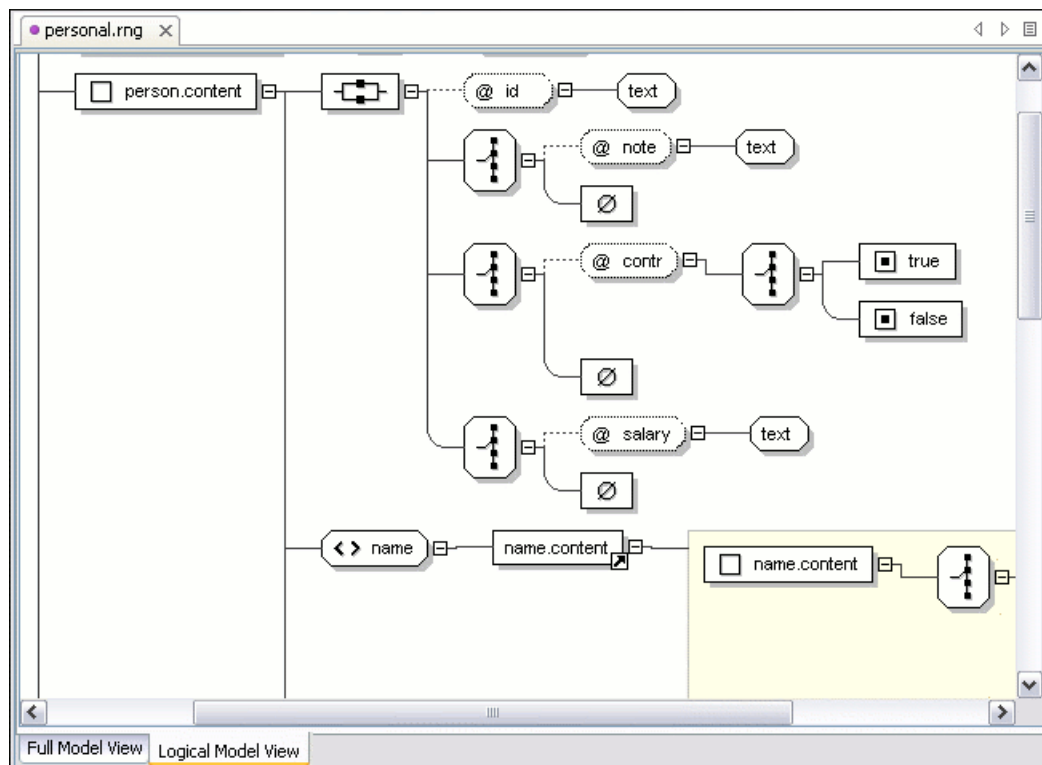


an *attribute* pattern with the *name* attribute having the value equal to the string from the rectangle

	a <i>ref</i> pattern with the <i>name</i> attribute having the value equal to the string from the rectangle
	a <i>oneOrMore</i> pattern
	a <i>zeroOrMore</i> pattern
	an <i>optional</i> pattern
	a <i>choice</i> pattern
	a <i>value</i> pattern, used for example inside a <i>choice</i> pattern
	a <i>group</i> pattern
	a pattern from the Relax NG Annotations namespace (http://relaxng.org/ns/compatibility/annotations/1.0) which is treated as a documentation element in a Relax NG schema
	a <i>text</i> pattern
	an <i>empty</i> pattern

Logical model view

The Logical Model View presents the compiled schema which is a single pattern. The patterns that form the element content are defined as a top level pattern with a generated name. The name is generated depending of the name class of the elements.

Figure 4.67. Logical Model View for a Relax NG schema

Actions available in the diagram view

The contextual menu offers some actions:

- **Append child** Append a child to the selected component.
 - **Insert Before** Insert a component before the selected component.
 - **Insert After** Insert a component after the selected component.
 - **Edit attributes** Edit the attributes of the selected component.
 - **Remove** Remove the selected component
 - **Show only the selected component** Depending on its state(selected/not selected), the selected component is the single component shown in the diagram or all the diagram components are shown.
 - **Show Annotations** Depending on its state (selected/not selected), the documentation nodes are shown or hidden.
 - **Auto expand to references** This option controls how the schema diagram is automatically expanded. For instance if you select it and then edit a top level element or you make a refresh, the diagram will be expanded until it reaches referred components. If this is left unchecked, only the first level of the diagram is expanded, showing the top level elements.
- For large schemas, the editor disables this option automatically.
- **Collapse Children** Collapse the children of the selected view

- **Expand Children** Expand the children of the selected view.
- **Print Selection...** Print the selected view.
- **Save Selection as Image...** Save the current selection as JPEG, BMP or PNG Image.
- **Refresh** Refreshes the Schema Diagram according to the changes in your code (changes in your imported documents or those that are not reflected automatically in the compiled schema).

If the schema is not valid you will see an error message in the Logical Model View instead of the diagram.

Relax NG Outline view


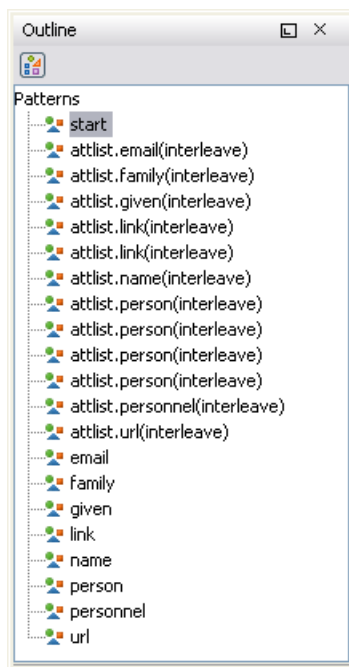
The Relax NG Outline View presents a list with the patterns that appear in the diagram in both the Full Model View and Logical Model View cases. It allows a quick access to a component by knowing its name. It can be opened from Perspective → Show View → Outline . You can switch to the standard outline by pressing the  button.

Figure 4.68. Outline view for Relax NG




Relax NG editor specific actions

The list of actions specific for the Relax NG (full syntax) editor of `<oXygen/>` is:

- Document+Show definition → Show Definition (also available on the contextual menu of the editor panel) : move the cursor to the definition of the current element in this Relax NG (full syntax) schema.

Searching and refactoring actions

All the following actions can be applied on *ref* and *parentRef* parameters only.

- Document+References+  → References (**Ctrl+Shift+R**): Searches all references of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.


 **Note**

This action and the following ones can also be accessed from RNG editor's *contextual menu* -> *Search*.

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.

- Document+References → References in...: Searches all references of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.

All the following actions can be applied on named *define* parameters only.

- Document+References+  → Declarations (**Ctrl+Shift+D**): Searches all declarations of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.

 **Note**

This action and the following ones can also be accessed from RNG editor's *contextual menu* -> *Search*.

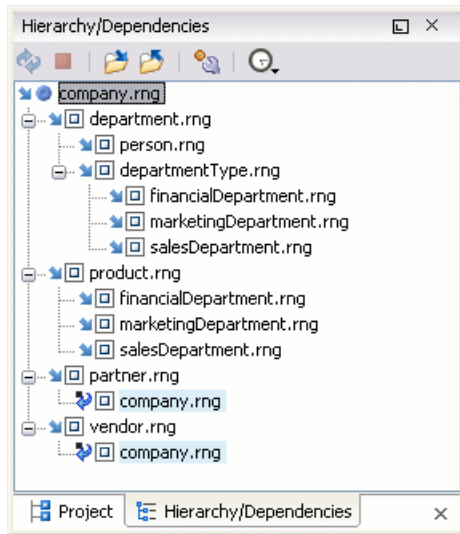
- Document+References → Declarations in...: Searches all declarations of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.
- Document+References → Occurrences in File (**Ctrl+Shift+U**): Searches all occurrences of the item at the caret position in the currently edited file.
- contextual menu of current editor+Refactoring+Rename Component...: Rename the selected component. You have to specify the new name for the component and the file(s) affected by the modification as described for XML Schema

Resource Hierarchy/Dependencies View

The Resource Hierarchy/Dependencies view allows you to easily see the hierarchy/dependencies for a schema. You can open the view from Perspective → Show View → Resource Hierarchy/Dependencies .

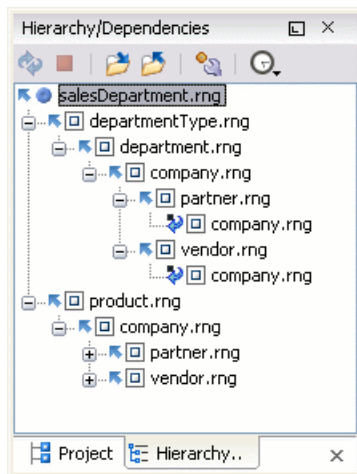
If you want to see the hierarchy of a schema just select the desired schema in the project view and choose **Resource Hierarchy** from the contextual menu.

Figure 4.69. Resource Hierarchy/Dependencies view - hierarchy for company.rng









If you want to see the dependencies of a schema just select the desired schema in the project view and choose **Resource Dependencies** from the contextual menu.

Figure 4.70. Resource Hierarchy/Dependencies view - dependencies for salesDepartment.rng



In the Resource Hierarchy/Dependencies view you have several actions in the toolbar:

-  Refresh the hierarchy/dependencies structure.
-  Allows you to stop the hierarchy/dependencies computing.
-  Allows you to choose a schema to compute the hierarchy structure.
-  Allows you to choose a schema to compute the dependencies structure.
-  Allows you to configure a scope to compute the dependencies structure.
-  Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Open** Open the schema. Also you can open the schema by a double-click on the hierarchy/dependencies structure.
- **Copy location** Copy the location of the schema.
- **Show Resource Hierarchy** Show the hierarchy for the selected schema.
- **Show Resource Dependencies** Show the dependencies for the selected schema.
- **Expand All** Expand all the children of the selected schema from the hierarchy/dependencies structure.
- **Collapse All** Collapse all the children of the selected schema from the hierarchy/dependencies structure.

 **Tip**

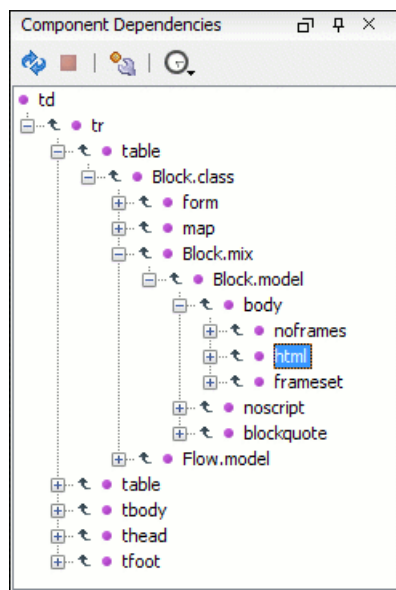
When a recursive reference is encountered in the Hierarchy view, the reference is marked with a special icon 

Component Dependencies View


The Component Dependencies view allows you to easily see the dependencies for a selected RelaxNG component. You can open the view from Perspective → Show View → Component Dependencies .


If you want to see the dependencies of a RelaxNG component just select the desired component in the editor and choose the **Component Dependencies** action from the contextual menu. The action is available for all named defines.


Figure 4.71. Component Dependencies view - hierarchy for xhtml.rng




In the Component Dependencies view you have several actions in the toolbar:

 Refresh the dependencies structure.

 Allows you to stop the dependencies computing.

 Allows you to configure a search scope to compute the dependencies structure in the following dialog:

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.

 Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Go to First Reference** selects the first reference of the referred component from the current selected component in the dependencies tree.
- **Go to Component** Shows the definition of the current selected component in the dependencies tree.

Tip

If a component contains multiple references to another a small table is shown containing all references.

When a recursive reference is encountered it is marked with a special icon 

Configuring a custom datatype library for a RELAX NG Schema

A RELAX NG schema can declare a custom datatype library for the values of elements in the instance XML documents. The datatype library must be implemented in Java and must implement the interface specified on the www.thaiopensource.com website. [<http://www.thaiopensource.com/relaxng/pluggable-datatypes.html>]

The jar file containing the custom library and any other dependent jar file must be added to the classpath of the application, that is the jar files must be added to the folder `[Oxygen-install-folder]/lib`.

The `<oXygen/>` application must be restarted for loading the custom library.

Linking between development and authoring

The Author page is available on the Relax NG schema presenting the schema very similar with the Relax NG compact syntax. It links to imported schemas and external references. Embedded Schematron is supported only in Relax NG schemas with XML syntax. See more details here.

Editing NVDL schemas

When a complex XML document is composed by combining elements and attributes from different namespaces and the schemas which define these namespaces are not even developed in the same schema language then it is difficult to specify in the document all the schemas which must be taken into account for validation of the XML document or for offering content completion when the document is edited. In this case a NVDL (Namespace Validation Definition Language) schema can be used which allows to combine and interleave multiple schemas of different types (W3C XML Schema, RELAX NG schema, Schematron schema) in the same XML document.

`<oXygen/>` provides a special type of editor for NVDL schemas. This editor presents the usual text view of an XML document synchronized in real time with an outline view. The outline view has two display modes: the standard outline mode and the components mode.

NVDL schema diagram

Introduction

<oXygen/> provides a simple, expressive and easy to read Schema Diagram View for NVDL schemas.

With this new feature you can easily develop complex schemas, print them on multiple pages or save them as JPEG, PNG and BMP images. It helps both schema authors in developing the schema and content authors that are using the schema to understand it.

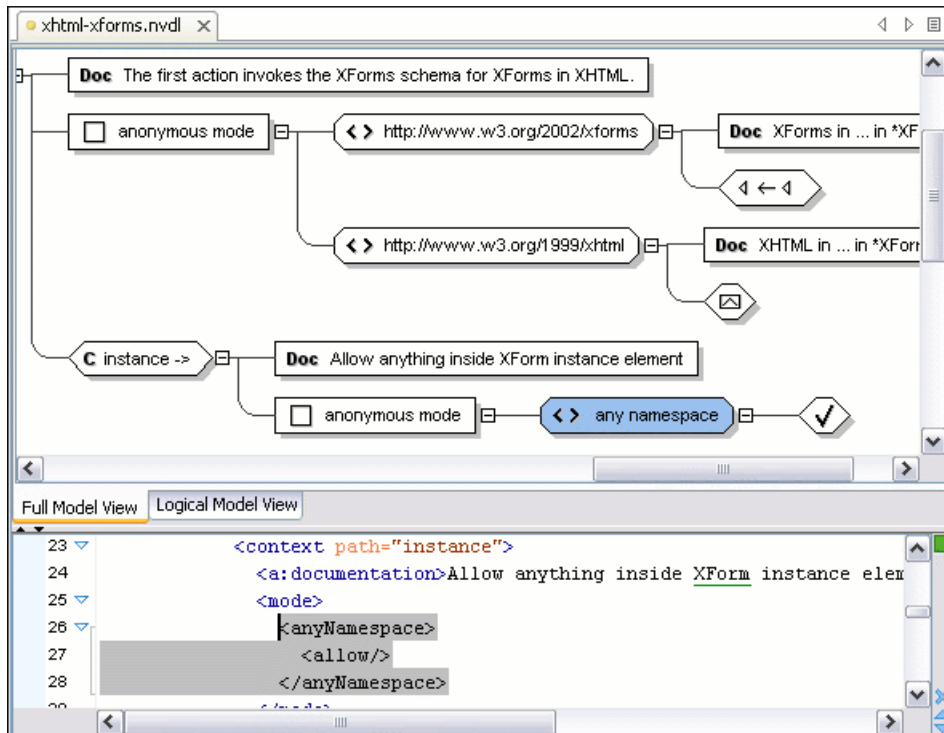
<oXygen/> is the only XML Editor to provide a side by side source and diagram presentation and have them synchronized in real-time:

- the changes you make in the Editor will immediately be visible in the Diagram (no background parsing).
- changing the selected element in the diagram will select the underlying code in the source editor.

Full model view

When you create a new schema document or open an existing one the Editor Panel is divided in two sections: one containing the Schema Diagram and the second the source code. The Diagram View has two tabbed panes offering a Full Model View and a Logical Model View. The Logical Model View is not available for NVDL.

Figure 4.72. NVDL schema editor - full model view



The Full Model View renders all the NVDL elements with intuitive icons. This coupled with the synchronization support makes the schema navigation easy.

Double click on any diagram component in order to edit its properties.

Actions available in the diagram view

The contextual menu offers some actions:

- **Show only the selected component** Depending on its state(selected/not selected), the selected component is the single component shown in the diagram or all the diagram components are shown.
- **Show Annotations** Depending on its state (selected/not selected), the documentation nodes are shown or hidden.
- **Auto expand to references** This option controls how the schema diagram is automatically expanded. For instance if you select it and then edit a top level element or you make a refresh, the diagram will be expanded until it reaches referred components. If this is left unchecked, only the first level of the diagram is expanded, showing the top level elements.

For large schemas, the editor disables this option automatically.

- **Collapse Children** Collapse the children of the selected view
- **Expand Children** Expand the children of the selected view.
- **Print Selection...** Print the selected view.
- **Save Selection as Image...** Save the current selection as JPEG Image.
- **Refresh** Refreshes the Schema Diagram according to the changes in your code (changes in your imported documents or those that are not reflected automatically in the compiled schema).

If the schema is not valid you will see an error message in the Logical Model View instead of the diagram.

NVDL Outline view

The NVDL Outline View presents a list with the named or anonymous rules that appear in the diagram. It allows a quick access to a rule by knowing its name. It can be opened from Perspective → Show View → Outline


NVDL editor specific actions

The list of actions specific for the NVDL editor of <oxygen/> is:

- Document+Schema → Show Definition (also available on the contextual menu of the editor panel) : move the cursor to its definition in the schema used by NVDL to validate it.

Searching and refactoring actions

All the following actions can be applied on mode *name*, *useMode* and *startMode* attributes only.

- Document+References+  → References (**Ctrl+Shift+R (Cmd+Alt+S R on Mac OS)**): Searches all references of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.


Note

This action and the following ones can also be accessed from NVDL editor's *contextual menu* -> *Search*.

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.

- Document+References → References in...: Searches all references of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.

All the following actions can be applied on named *define* parameters only.

- Document+References+  → Declarations (**Ctrl+Shift+D**): Searches all declarations of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.

Note

This action and the following ones can also be accessed from NVDL editor's *contextual menu* -> *Search*.

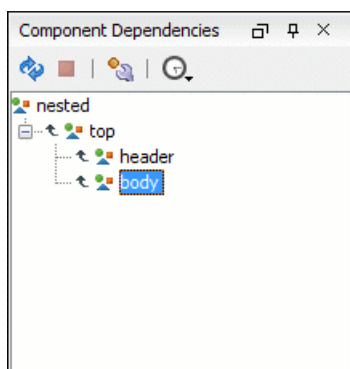
- Document+References → Declarations in...: Searches all declarations of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.
- Document+References → Occurrences in File (**Ctrl+Shift+U**): Searches all occurrences of the item at the caret position in the currently edited file.
- contextual menu of current editor+Refactoring+Rename Component...: Rename the selected component. You have to specify the new name for the component and the file(s) affected by the modification as described for XML Schema

Component Dependencies View



The Component Dependencies view allows you to easily see the dependencies for a selected NVDL named mode. You can open the view from Perspective → Show View → Component Dependencies .


If you want to see the dependencies of a NVDL mode just select the desired component in the editor and choose the **Component Dependencies** action from the contextual menu. The action is available for all named modes.

Figure 4.73. Component Dependencies view - hierarchy for test.nvdl




In the Component Dependencies view you have several actions in the toolbar:

-  Refresh the dependencies structure.
-  Allows you to stop the dependencies computing.

 Allows you to configure a search scope to compute the dependencies structure in the following dialog:

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.

 Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Go to First Reference** selects the first reference of the referred component from the current selected component in the dependencies tree.
- **Go to Component** Shows the definition of the current selected component in the dependencies tree.

Tip

If a component contains multiple references to another a small table is shown containing all references.

When a recursive reference is encountered it is marked with a special icon 

Linking between development and authoring


The Author page is available on the NVDL scripts editor presenting them in a compact and easy to understand representation. See more details here.

Editing XSLT stylesheets

<oXygen/> provides special support for developing XSLT 1.0 / 2.0 stylesheets.

Validating XSLT stylesheets

Validation of XSLT stylesheets documents is performed with the help of an XSLT processor configurable from user preferences according to the XSLT version: 1.0 or 2.0. For XSLT 1.0 the options are: Xalan, Saxon 6.5.5, Saxon 9 B, Saxon 9 SA, MSXML 4.0, MSXML.NET, a JAXP transformer specified by the main Java class. For XSLT 2.0 the options are: Saxon 9 B, Saxon 9 SA, a JAXP transformer specified by the main Java class.

The *Validate* toolbar provides a button  Validation options for quick access to the XSLT options in the <oXygen/> user preferences.

Custom validation of XSLT stylesheets

If you need to validate an XSLT stylesheet with other validation engine than the built-in ones you have the possibility to configure external engines as custom XSLT validation engines in <oXygen/>. After such a custom validator is properly configured in Preferences it can be applied on the current document with just one click on the Custom Validation Engines toolbar. The document is validated against the schema declared in the document.

There are two validators configured by default:

MSXML 4.0 included in <oXygen/> (Windows edition). It is associated to the XSL Editor type in Preferences.

MSXML.NET included in <oXygen/> (Windows edition). It is associated to the XSL Editor type in Preferences.

Associate a validation scenario

Validation of XSLT stylesheets documents can be also performed through a validation scenario. To define a validation scenario first open the *Configure Validation Scenario* dialog. You do this with the *Configure Validation Scenario* action available on the menu Document → Validate and on the *Validate* toolbar. .

You can validate a XSLT document using the engine from transformation scenario or a custom validation scenario. If you choose to validate using the engine from transformation scenario, and a transformation scenario is not associated with the current document or the engine has no validation support, the default engine set in Options → Preferences+XML+XSLT/FO/XQuery+XSLT will be used. The list of reusable scenarios for documents of the same type as the current document is displayed in case you choose to use a custom validation scenario, see more in Validation Scenario section.

Content Completion in XSLT stylesheets

The content completion assistant adds special features for editing XSLT stylesheets.

Inside XSLT templates of an XSLT stylesheet the content completion presents also all the elements allowed in any context by the schema associated to the result of applying the edited stylesheet. That schema is defined by the user in the Content Completion / XSL preferences and can be of type: XML Schema, DTD, RELAX NG schema, NVDL schema. There are presented all the elements because in a template there is no context defined for the result document so the user is allowed to insert any element defined by the schema of the result document.

The content completion window lists the template modes and the names of templates, variables and parameters defined in imported and included XSLT stylesheets together with the ones defined in the current stylesheet.

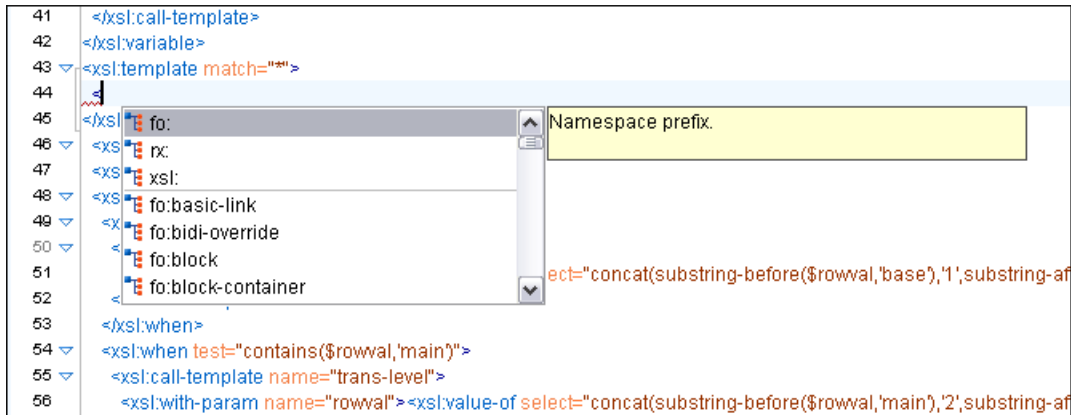
The extension functions built in to the Saxon product are presented in the content completion list if the Saxon namespace (<http://saxon.sf.net> [] for version 2.0 or <http://icl.com/saxon> for version 1.0) are mapped to a prefix and one of the following conditions are true:

- if the edited file has a transformation scenario that uses as transformation engine Saxon 6.5.5 (for version 1.0), Saxon 9.2.0.6 PE or Saxon 9.2.0.6 EE (for version 2.0)
- if the edited file has a validation scenario that uses as validation engine Saxon 6.5.5 (for version 1.0), Saxon 9.2.0.6 PE or Saxon 9.2.0.6 EE (for version 2.0)
- if the validation engine specified in Options is Saxon 6.5.5 (for version 1.0), Saxon 9.2.0.6 PE or Saxon 9.2.0.6 EE (for version 2.0)

Namespace prefixes in scope for the current context are presented at the top of the content completion window to speed the insertion of prefixed elements into the document.

For the common namespaces like XSL namespace (<http://www.w3.org/1999/XSL/Transform>), XML Schema namespace (<http://www.w3.org/2001/XMLSchema>) or Saxon namespace (<http://icl.com/saxon> for version 1.0, <http://saxon.sf.net/> for version 2.0) , <oxygen/> provides an easily mode to mapped them by propose a prefix for these namespaces.

Figure 4.74. Namespace prefixes in the content completion window



Content Completion in XPath expressions

In XSLT stylesheets the content completion assistant provides all the features available in the editor for XML documents and also adds some enhancements. In XPath expressions used in attributes of XSLT stylesheets elements like *match*, *select* and *test* it offers XPath functions, XSLT functions, XSLT axes and user defined functions. If a transformation scenario was defined and associated to the edited stylesheet the content completion assistant computes and presents elements and attributes based on the input XML document selected in the scenario and on the current context in the stylesheet. The associated document is displayed in the XSLT/XQuery input view.

Content Completion for XPath expressions is started:

- on XPath operators detected in one of the *match*, *select* and *test* attributes of XSLT elements: " , ' /, //, (, [, |, :, ::, \$
- for attribute value templates of non XSLT elements, that is the '{' character is detected as the first character of the attribute value
- on request if the combination CTRL + Space is pressed inside an edited XPath expression

The items presented in the content completion window are dependent on the context of the current XSLT element, the XML document associated with the edited stylesheet in the transformation scenario of the stylesheet and the XSLT version of the stylesheet (1.0 or 2.0). For example if the document associated with the edited stylesheet is:

```
<personnel>
  <person id="Big.Boss">
    <name>
      <family>Boss</family>
      <given>Big</given>
    </name>
    <email>chief@oxygenxml.com</email>
    <link subordinatates="one.worker"/>
  </person>
  <person id="one.worker">
    <name>
      <family>Worker</family>
      <given>One</given>
    </name>
    <email>one@oxygenxml.com</email>
  </person>
</personnel>
```

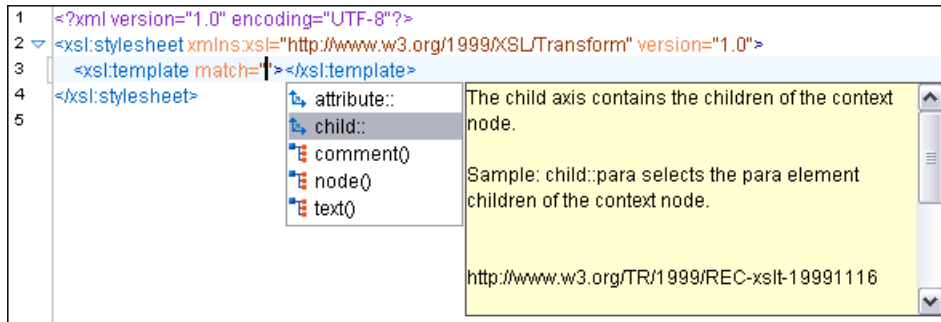
```

    <link manager="Big.Boss" />
  </person>
</personnel>

```

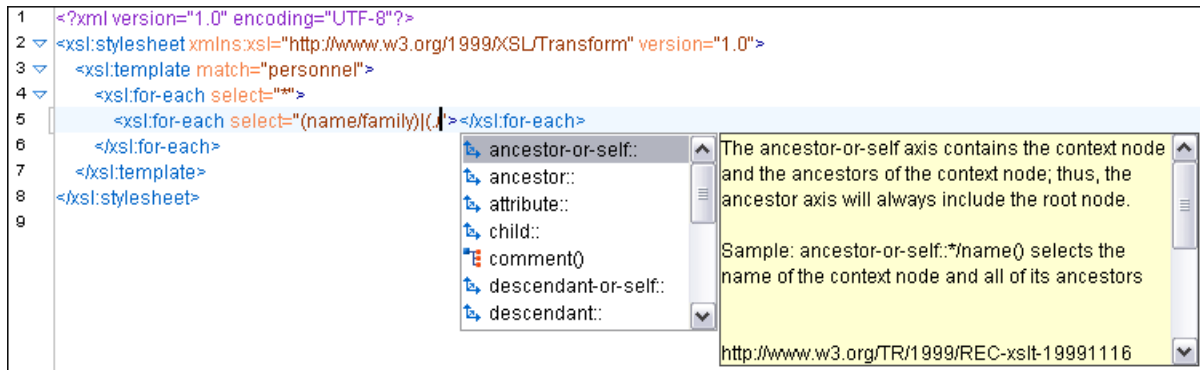
and you enter an element `xsl:template` using the content completion assistant the `match` attribute is inserted automatically, the cursor is placed between the quotes and the XPath content completion assistant automatically displays a popup window with all the XSLT axes, XPath functions and elements and attributes from the XML input document that can be inserted in the current context. The set of XPath functions depends on the XSLT version declared in the root element - `xsl:stylesheet` (1.0 or 2.0).

Figure 4.75. Content Completion in the `match` attribute



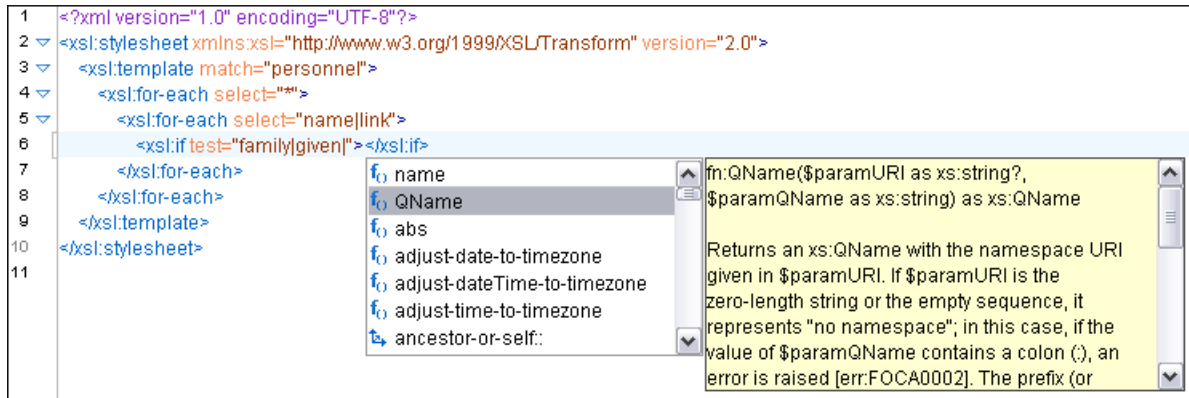
If the cursor is inside the `select` attribute of an `xsl:for-each`, `xsl:apply-templates`, `xsl:value-of` or `xsl:copy-of` element the content completion proposals are dependent of the path obtained by concatenating the XPath expressions of the parent XSLT elements `xsl:template` and `xsl:for-each` like the following figure shows:

Figure 4.76. Content Completion in the `select` attribute



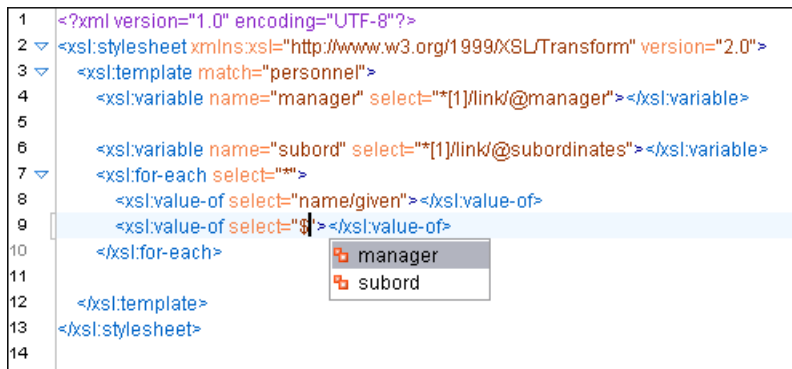
Also XPath expressions typed in the `test` attribute of an `xsl:if` or `xsl:choose` / `xsl:when` element benefit of the assistance of the content completion.

Figure 4.77. Content Completion in the *test* attribute



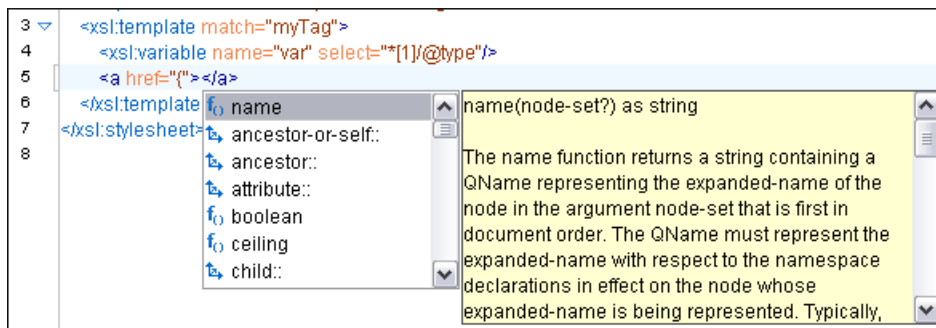
XSLT variable references are easier to insert in XPath expressions with the help of the content completion popup triggered by the \$ character which signals the start of such a reference in an XPath expression.

Figure 4.78. Content Completion in the *test* attribute



The same content completion assistant is available also in attribute value templates of non XSLT elements if the '{' character is the first one in the value of the attribute.

Figure 4.79. Content Completion in attribute value templates



The delay that is configured in Preferences for all content completion windows is applied also for the content completion window of XPath expressions.

Tooltip Helper for the XPath Functions Arguments

When editing the arguments of an XPath/XSLT function, <Oxygen/> keeps track of the current entered argument by displaying a tooltip above the function containing the function signature. The currently edited argument is displayed in bold.

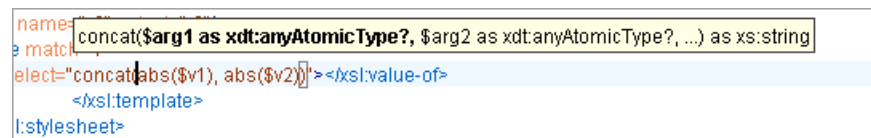
When moving the caret through the expression, the tooltip is updated to reflect the argument that is found at the caret position.

Let's consider the following example. We are concatenating the absolute value of two variables: v1 and v2.

```
<xsl:template match="/">
  <xsl:value-of select="concat(abs($v1), abs($v2))" /></xsl:value-of>
</xsl:template>
```

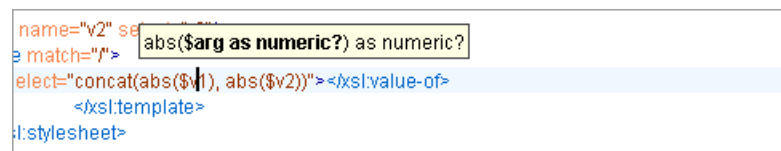
When moving the caret before the first "abs" function, the editor will identify that it represents the first argument of the "concat" function, and will show in bold that the first argument is named "\$arg1" and is of type "xdt:anyAtomicType" and it is optional. The function takes also other arguments, having the same type, and returns a "xs:string".

Figure 4.80. XPath Tooltip Helper - Identify the concat function first argument



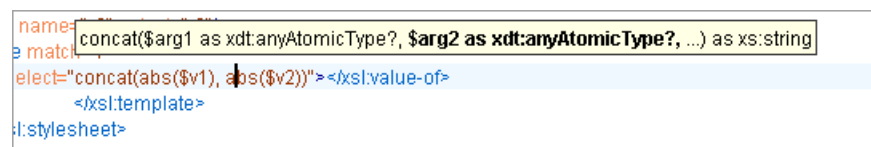
Moving the caret on the first variable "\$v1", the editor identifies the "abs" as context function and shows its signature:

Figure 4.81. XPath Tooltip Helper - Identify the abs function argument



Further, clicking on the second "abs" function name, the editor detects that it represents the second argument of the "concat function". It redisplayes the correct tooltip, displaying the second argument in bold.

Figure 4.82. XPath Tooltip Helper - Identify the concat function second argument



The tooltip helper is present also in the XPath Toolbar and the XPath Builder.

Code templates

When the content completion is invoked by pressing **CTRL+Space** it also presents a list of code templates specific to the type of the active editor. Such a code template provides a shortcut for inserting a small document fragment at the current caret position. <oxygen/> comes with a large set of ready-to use templates for XSL and XML Schema documents.

Example 4.13. The XSL code template called Template-Match-Mode

Typing **t** in an XSL document and selecting **tm** in the content assistant pop-up window will insert the following template at the caret position in the document:

```
<xsl:template match="" mode="">

</xsl:template>
```

Other templates can be easily defined by the user. Also the code templates can be shared with other users.

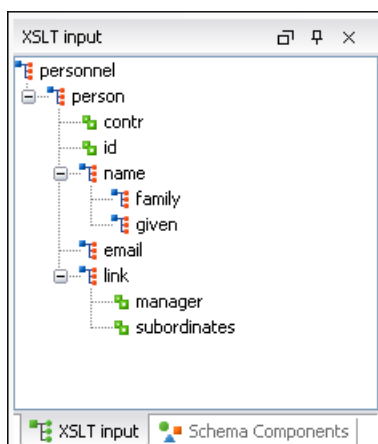
The XSLT/XQuery Input View

The structure of the XML document associated to the edited XSLT stylesheet, or of the source documents of the edited XQuery is displayed in a tree form in a view called *XSLT/XQuery Input*. The tree nodes represent the elements of the documents.

The XSLT Input View

If you click on a node, the corresponding template from the stylesheet will be highlighted. A node can be dragged and dropped in the editor area for quickly inserting *xsl:template*, *xsl:for-each* or other XSLT elements with the *match / select / test* attribute already filled with the correct XPath expression referring to the dragged tree node and based on the current editing context of the drop spot.

Figure 4.83. XSLT input view



For example for the following XML document

```
<personnel>
```

```

<person id="Big.Boss">
  <name>
    <family>Boss</family>
    <given>Big</given>
  </name>
  <email>chief@oxygenxml.com</email>
  <link subordinates="one.worker" />
</person>
<person id="one.worker">
  <name>
    <family>Worker</family>
    <given>One</given>
  </name>
  <email>one@oxygenxml.com</email>
  <link manager="Big.Boss" />
</person>
</personnel>

```

and the following XSLT stylesheet

```

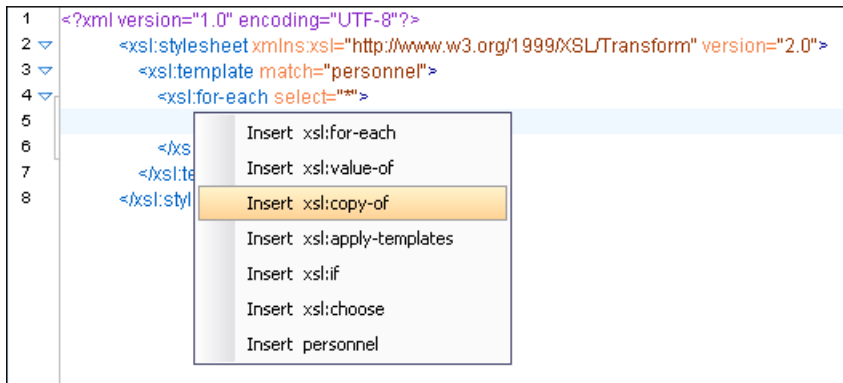
<?xml version="1.0" encoding="UTF-8"?>
<xsl:stylesheet xmlns:xsl="http://www.w3.org/1999/XSL/Transform"
  version="2.0">
  <xsl:template match="personnel">
    <xsl:for-each select="*">

    </xsl:for-each>
  </xsl:template>
</xsl:stylesheet>

```

if you drag the *given* element and drop it inside the *xsl:for-each* element a popup menu will be displayed.

Figure 4.84. XSLT Input drag and drop popup menu



Select for example *Insert xsl:value-of* and the result document will be:

Figure 4.85. XSLT Input drag and drop result

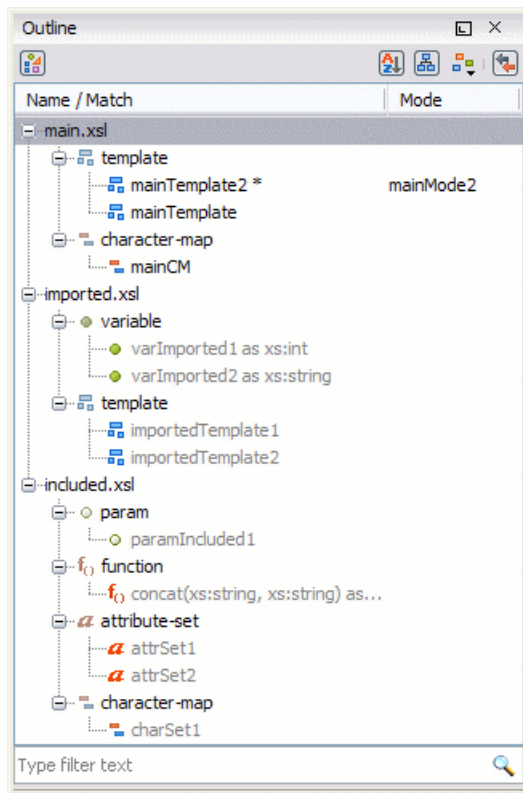
```

1 <?xml version="1.0" encoding="UTF-8"?>
2   <xsl:stylesheet xmlns:xsl="http://www.w3.org/1999/XSL/Transform" version="2.0">
3     <xsl:template match="personnel">
4       <xsl:for-each select="*">
5         <xsl:value-of select="name/given"/>
6       </xsl:for-each>
7     </xsl:template>
8   </xsl:stylesheet>




```


The XSLT Outline View


The XSLT Outline View present the list of all the components (templates, attribute-sets, character-maps, variables, functions) from both the edited stylesheet and its imports/includes. It can be opened from Perspective → Show View → Outline .

Figure 4.86. The XSLT Outline View



The XSLT Outline View provide some actions to easily navigate inside a stylesheet:

-  **Sort** Allows you to alphabetically sort the stylesheet components.
-  **Show imported/included** Allows you to show also the components from imported/included stylesheets.
-  **Grouping options** The stylesheet components can be grouped by location, type and mode.

 **Selection update on caret move** Allows a synchronization between Outline View and source document. The selection in the outline view can be synchronized with the caret's moves or the changes in the XSLT editor. Selecting one of the components from the outline view also selects the corresponding item in the source document.

 **Components mode** Allows you to switch between the current outline and the standard Outline View. Your preference for specific or standard outline will be applied to all new xslt editors opened after this operation.

The following contextual menu actions are available:

Remove (Delete)	Remove the selected item from the stylesheet.
 Search References (Ctrl+Shift+R)	Searches all references of the item found at current cursor position in the defined scope if any. Click here for more details.
Search References in...	Searches all references of the item found at current cursor position in the specified scope. Click here for more details.
 Component Dependencies	Allows you to easily see the dependencies for the current selected component. Click here for more details.
Rename Component	Rename the selected component. Click here for more details.

The stylesheet components information are presented in two columns: the first column present the *name* and *match* attributes, the second column the *mode* attribute. If you know the component name, match or mode, you can search it in the outline view by typing one of these information in the filter text field from the bottom of the view or directly on the tree structure. When you type the component name, match or mode in the filter text field you can switch to the tree structure using the arrow keys of the keyboard, Enter, Tab, Shift-Tab. To switch from tree structure to the filter text field you can use Tab, Shift-Tab.

Tip

The search filter is case insensitive. The following wildcards are accepted:

- * - any string
- ? - any character
- , -patterns separator

If no wildcards are specified, the string to search will be searched as a partial match (similar to ***textToFind***).

On the XSLT outline view you have some contextual actions like: Edit Attributes, Cut, Copy, Delete.

XSLT Stylesheet documentation support

<oXygen/> offers built in support for documenting XSLT stylesheets. The *xsl:stylesheet* element may contain any element not from the XSLT namespace, provided that the expanded QName of the element has a non-null namespace URI. Such elements are referred to as user-defined data elements. Such elements can contain the documentation for the stylesheet and its elements (top-level elements whose names are in the XSLT namespace). <oXygen/> offers its own XML schema that defines such documentation elements. The schema is named *stylesheet_documentation.xsd* and can be found in `{INSTALLATION_DIRECTORY}/frameworks/stylesheet_documentation`. The user can also specify its own schema in XSL Content Completion options.

When content completion is invoked inside an XSLT editor by pressing **CTRL+Space**, it will also offer elements from the XSLT documentation schema (either the built-in one or one specified by user). A contextual action for adding

documentation blocks is also available for the Text mode in the editor contextual menu `Source` → Add component documentation (**Ctrl+Alt+DMETA+ALT+Comma on Mac**) or for the Author contextual menu `Component documentation` → Add component documentation (**Ctrl+Alt+DMETA+ALT+Comma on Mac**). Other documentation actions available in the Author page from the `Component Documentation` contextual sub menu are:

- Paragraph - Insert a new documentation paragraph
- Bold - Make the selected documentation text bold
- Italic - Make the selected documentation text italic
- List - Insert a new list
- List Item - Insert a list item
- Reference - Insert a documentation reference

If you are with the caret inside the `xsl:stylesheet` element context, documentation blocks will be generated for all XSLT elements. If you are with the caret inside a specific XSLT element (like a template or a function) a documentation block will be generated for that element only.

Example 4.14. Example of a documentation block using `<oXygen/>` built-in schema

```
<xd:doc>
  <xd:desc>
    <xd:p>Search inside parameter <xd:i>string</xd:i> for the last occurrence of parameter
    <xd:i>searched</xd:i>. The substring starting from the 0 position to the identified la
    occurrence will be returned. <xd:ref name="f:substring-after-last" type="function" x
  </xd:desc>
  <xd:param name="string">
    <xd:p>String to be analyzed</xd:p>
  </xd:param>
  <xd:param name="searched">
    <xd:p>Marker string. Its last occurrence will be identified</xd:p>
  </xd:param>
  <xd:return>
    <xd:p>A substring starting from the beginning of <xd:i>string</xd:i> to the last
    occurrence of <xd:i>searched</xd:i>. If no occurrence is found an empty string will be
    returned.</xd:p>
  </xd:return>
</xd:doc>
```

The tool for XSLT documentation will recognize the documentation language and will include the documentation in the generated HTML files. More information about the XSLT documentation tool can be found [here](#).

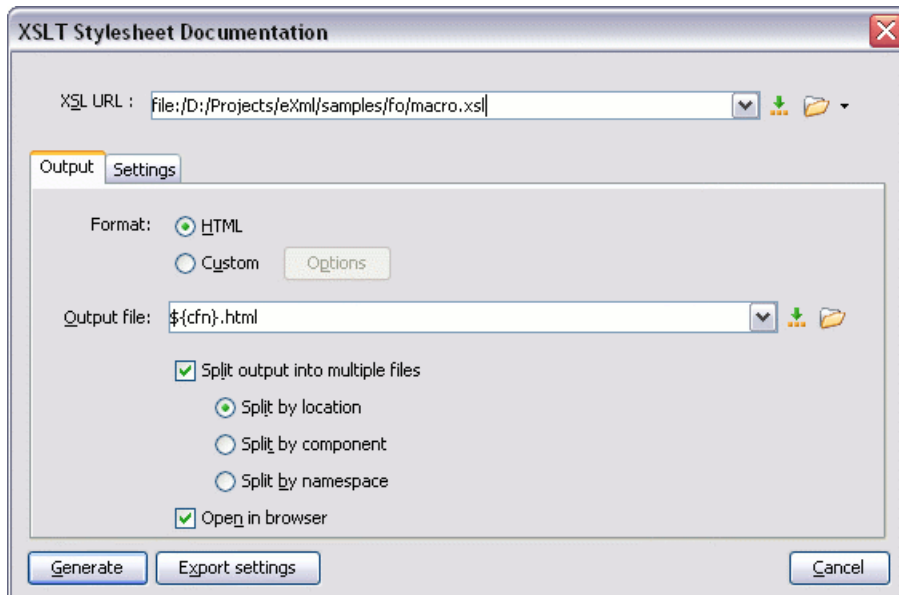
Generating documentation for an XSLT Stylesheet

`<oXygen/>` can generate detailed documentation for the elements (top-level elements whose names are in the XSLT namespace) of an XSLT stylesheet in HTML format similar with the Javadoc documentation for the components of a Java class. You can select the XSLT elements to be included and the level of detail to be presented for each. Also the elements are hyperlinked. The user can also use its own stylesheets to obtain a custom format.

To generate documentation for an XSLT stylesheet document use the dialog *XSLT Stylesheet Documentation*. It is opened with the action `Tools` → Generate Documentation → XSLT Stylesheet Documentation... (**Ctrl+Alt+X**). It can

be also opened from the *Project* view contextual menu: Generate Documentation → XSLT Stylesheet Documentation... The dialog enables the user to configure a large set of parameters for the process of generating the documentation.

Figure 4.87. The Output panel of the XSLT Stylesheet Documentation dialog



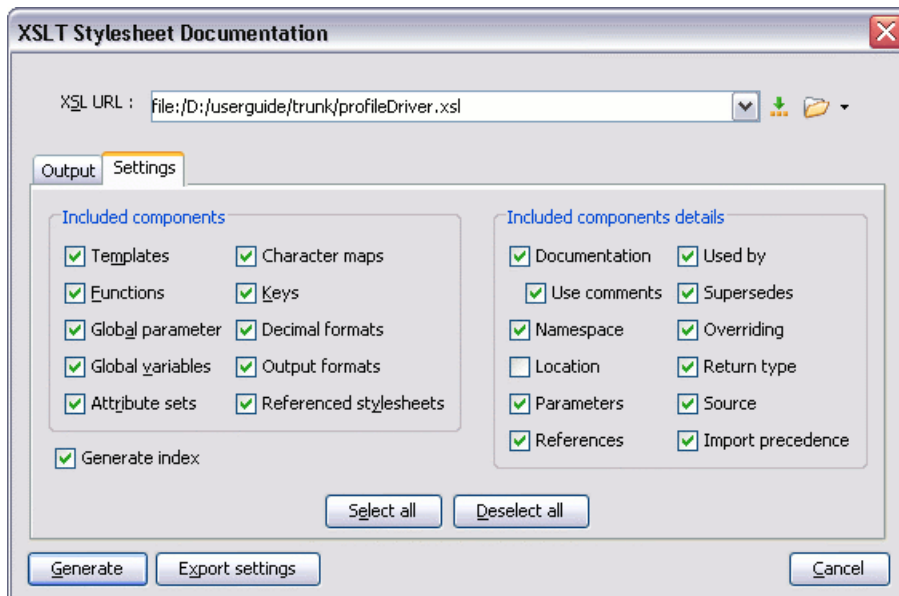
The *XSL URL* field of the dialog panel must contain the full path to the XSL Stylesheet file you want to generate documentation for. The stylesheet may be a local or a remote one. You can also specify the path to the stylesheet using editor variables.

You can choose to split the output into multiple files using different split criteria. For large XSLT stylesheets being documented, choosing a different split criterion may generate smaller output files providing a faster documentation browsing.

The available split criteria are:

- by location - each output file contains the XSLT elements from the same stylesheet.
- by namespace - each output file contains information about elements with the same namespace.
- by component - each output file will contain information about one stylesheet XSLT element.

You can export the settings of the XSLT Stylesheet Documentation dialog to an XML file by pressing the "Export settings" button. With the exported settings file you can generate the same documentation from the command line

Figure 4.88. The Settings panel of the XSLT Stylesheet Documentation dialog

When you generate documentation for an XSLT stylesheet you can choose what XSLT elements to include in the output (templates, functions, global parameters, global variables, attribute sets, character maps, keys, decimal formats, output formats, XSLT elements from referenced stylesheets) and the details to be included in the documentation:

- **Documentation** Show the documentation for each the XSLT element. For HTML format, the user-defined data elements that are recognized and transformed in documentation blocks of the XSLT elements they precede, are the ones from the following schemas:
 - <oxygen> built-in XSLT documentation schema. More detailed informations can be found here.
 - A subset of elements from Docbook 5. The recognized elements are: *section*, *sect1* to *sect5*, *emphasis*, *title*, *ulink*, *programlisting*, *para*, *orderedlist*, *itemizedlist*.
 - A subset of elements from DITA. The recognized elements are: *concept*, *topic*, *task*, *codeblock*, *p*, *b*, *i*, *ul*, *ol*, *pre*, *sl*, *sli*, *step*, *steps*, *li*, *title*, *xref*.
 - Full XHTML 1.0 support.
 - XSLStyle documentation environment. XSLStyle uses Docbook or DITA languages inside its own user-defined data elements. The supported Docbook and DITA elements are the ones mentioned above.
 - Doxsl documentation framework. Supported elements are : *codefrag*, *description*, *para*, *docContent*, *documentation*, *parameter*, *function*, *docSchema*, *link*, *list*, *listitem*, *module*, *parameter*, *template*, *attribute-set*.

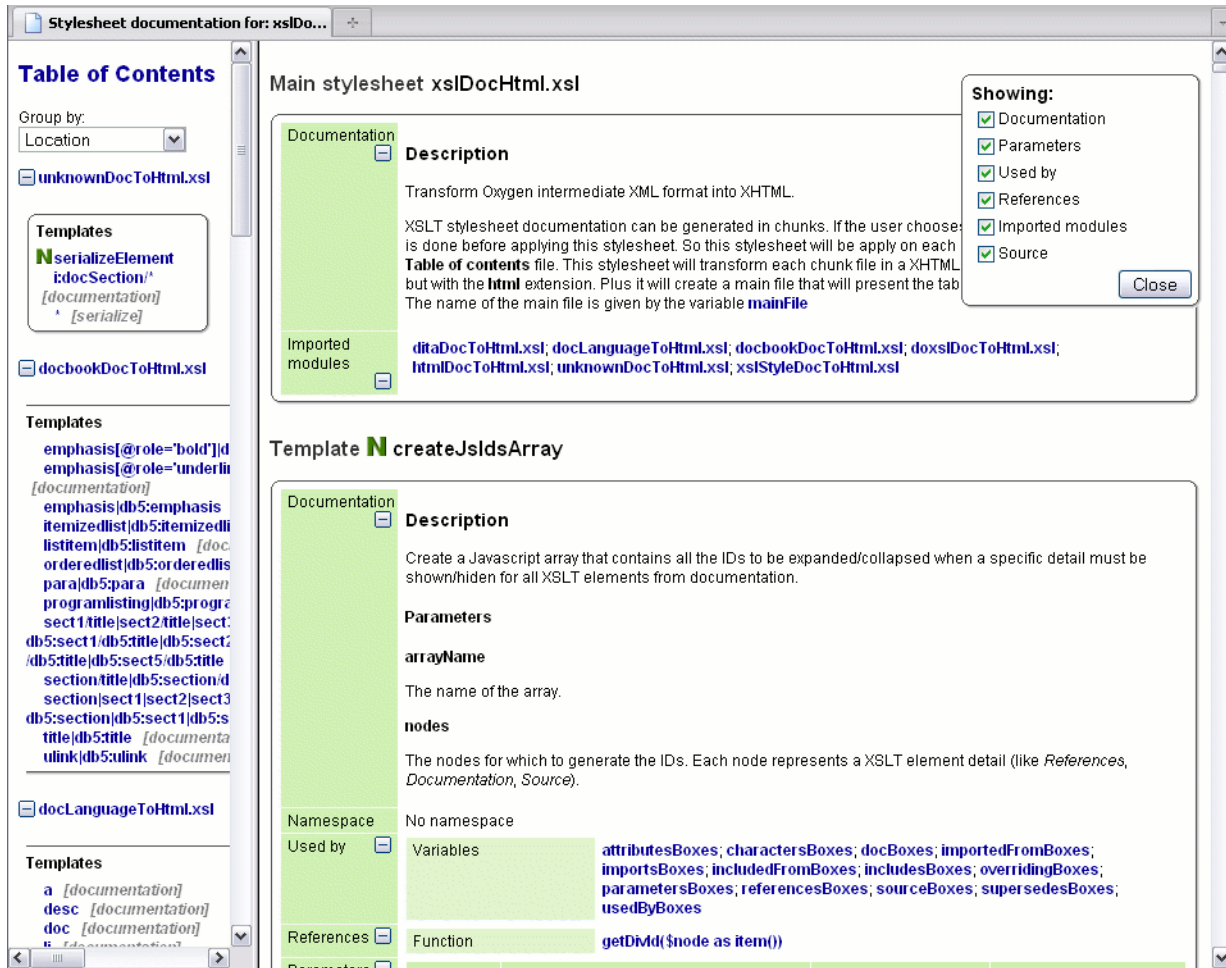
Other XSLT documentation blocks that are not recognized will just be serialized inside an HTML *pre* element. You can change this behaviour by using a custom format instead of the built-in HTML format and providing your own XSLT stylesheets.
- **Use comments** The option controls whether or not the comments that precede a XSLT element will be treated as documentation for the element they precede. Comments that precede or succeed the *xsl:stylesheet* element are treated as documentation for the whole stylesheet. Please note that comments that precede an import or include directive are not collected as documentation for the included/imported module. Also comments from within the body of the XSLT elements are not collected at all.

- **Namespace** Show the namespace for named XSLT elements.
- **Location** Show the stylesheet location for each XSLT element.
- **Parameters** Show parameters of templates and functions.
- **References** Show the named XSLT elements that are referred from within the element.
- **Used by** Show the list of all the XSLT elements that refer the current named element.
- **Supersedes** Show the list of all the XSLT elements that are superseded the current element.
- **Overriding** Show the list of all the XSLT elements that override the current element.
- **Return type** Show the return type for functions.
- **Source** Show the text stylesheet source for each XSLT element.
- **Import precedence** Show the computed import precedence as declared in XSL transformation specifications.
- **Generate index** Create an index with all the XSLT elements included in the documentation.

Generate documentation in HTML format

The generated documentation looks like the one from below:

Figure 4.89. XSLT stylesheet documentation example

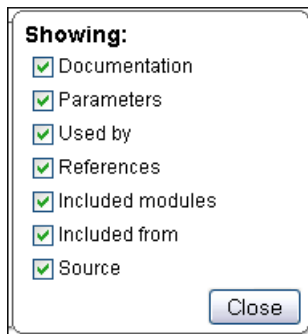


The generated documentation include a table of contents. The contents can be grouped by namespace, location or component type. The XSLT elements from each group are sorted alphabetically (for templates the named templates are presented first and the *match* ones second). After the table of contents there is presented some information about the main stylesheet, the imported and included stylesheets. This information consists in the XSLT modules that are included or imported by the current stylesheet, the XSLT stylesheets where the current stylesheet is imported or included and the stylesheet location.

Figure 4.90. Information about a XSLT stylesheet

If you choose to split the output into multiple files, the table of contents will be displayed in the left frame. The contents will be grouped using the same criteria as the split.

After the documentation is generated you can collapse details for some stylesheet XSLT elements. This can be done using the *Showing* view

Figure 4.91. The Showing view

For each element included in the documentation the section presents the element type follow by the element name (the value of the *name* attribute or *match* attribute for match templates).

Figure 4.92. Documentation for an XSLT element

Function func:substring-before-last

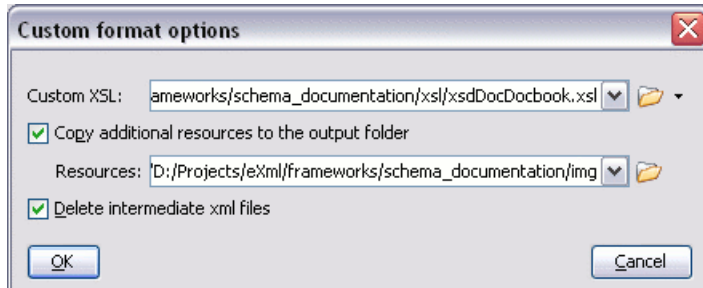
Documentation	<p>Description</p> <p>Get the substring before the last occurrence of the given substring</p> <p>Parameters</p> <p>string</p> <p>The string in which to search</p> <p>searched</p> <p>The string to search</p> <p>Return</p> <p>The substring starting from the start of the string to the index of the last occurrence of searched</p>							
Namespace	http://www.oxygenxml.com/doc/xslifunctions							
Type	xs:string							
Used by	<table border="1"> <tr> <td>Template</td> <td>Nindex</td> </tr> <tr> <td>Function</td> <td>func:substring-before-last(\$string as item(), \$searched as item())</td> </tr> <tr> <td>Variable</td> <td>indexFile</td> </tr> </table>	Template	Nindex	Function	func:substring-before-last(\$string as item(), \$searched as item())	Variable	indexFile	
Template	Nindex							
Function	func:substring-before-last(\$string as item(), \$searched as item())							
Variable	indexFile							
References	<table border="1"> <tr> <td>Function</td> <td>substring-before-last(\$string as item(), \$searched as item())</td> </tr> </table>	Function	substring-before-last(\$string as item(), \$searched as item())					
Function	substring-before-last(\$string as item(), \$searched as item())							
Parameters	<table border="1"> <thead> <tr> <th>QName</th> <th>Namespace</th> </tr> </thead> <tbody> <tr> <td>searched</td> <td>No namespace</td> </tr> <tr> <td>string</td> <td>No namespace</td> </tr> </tbody> </table>		QName	Namespace	searched	No namespace	string	No namespace
QName	Namespace							
searched	No namespace							
string	No namespace							
Import precedence	7							
Source	<pre><xsl:function as="xs:string" name="func:substring-before-last"> <xsl:param name="string"/> <xsl:param name="searched"/> <xsl:variable name="toReturn"> <xsl:choose> <xsl:when test="contains(\$string, \$searched)"> <xsl:variable name="before" select="substring-before(\$string, \$searched)"/> <xsl:variable name="rec" select="func:substring-before-last(substring-after(\$string, \$searched), \$searched)"/> <xsl:choose> <xsl:when test="string-length(\$rec) = 0"> <xsl:value-of select="\$before"/> </xsl:when> <xsl:otherwise> <xsl:value-of select="concat(\$before, \$searched, \$rec)"/> </xsl:otherwise> </xsl:choose> </xsl:when> <xsl:otherwise/> </xsl:choose> </xsl:variable> <xsl:value-of select="\$toReturn"/> </xsl:function></pre>							
Stylesheet location	xslDocHtml.xsl							

Generate documentation in a custom format

XSLT stylesheet documentation can be also generated in a custom format. You can choose the format from the XSLT Stylesheet Documentation Dialog. You must specify your own stylesheet to transform the intermediary XML generated

in the documentation process. You have to write your stylesheet based on the schema `xslDocSchema.xsd` from `{INSTALLATION_DIRECTORY}/frameworks/stylesheet_documentation`. You can create a custom format starting from one of the stylesheets used in the predefined HTML, PDF and DocBook formats. These stylesheets are available in `{INSTALLATION_DIRECTORY}/frameworks/stylesheet_documentation/xsl`.

Figure 4.93. The Custom format options dialog



When using a custom format you can also copy additional resources into the output folder or choose to keep the intermediate XML files created during the documentation process.

Generating documentation from the command line

You can export the settings of the XSLT Stylesheet Documentation dialog to an XML file by pressing the "Export settings" button. With the exported settings file you can generate the same documentation from the command line by running the script `stylesheetDocumentation.bat` (on Windows) / `stylesheetDocumentation.sh` (on Mac OS X / Unix / Linux) located in the `<oXygen/>` installation folder. The script can be integrated in an external batch process launched from the command line.

The command line parameter of the script is the relative path to the exported XML settings file. The files which are specified with relative paths in the exported XML settings will be made absolute relative to the directory from where the script is run.

Example 4.15. Example of an XML configuration file

```
<serialized version="11.0">
  <map>
    <entry>
      <String xml:space="preserve">xsl.documentation.options</String>
      <xslDocumentationOptions>
        <field name="includeTemplates">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeFunctions">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeVariables">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeGlobalParameters">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeAttributeSets">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeCharacterMaps">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeKeys">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeOutputs">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeDecimalFormats">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="includeImportedIncludedStylesheets">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="detailsNamespace">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="detailsLocation">
          <Boolean xml:space="preserve">>false</Boolean>
        </field>
        <field name="detailsParameters">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="detailsSource">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="detailsReferences">
          <Boolean xml:space="preserve">>true</Boolean>
        </field>
        <field name="detailsSupersedes">
```

```


    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsReturnType">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsOverriding">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsUsedBy">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsDocumentation">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsDocumentationUseComments">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="detailsImportPrecedence">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="unexpandedOutputFile">
    <String xml:space="preserve">${cfn}.html</String>
  </field>
  <field name="splitMethod">
    <Integer xml:space="preserve">3</Integer>
  </field>
  <field name="openOutputInBrowser">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="format">
    <Integer xml:space="preserve">1</Integer>
  </field>
  <field name="customXSL">
    <null></null>
  </field>
  <field name="deleteXMLFiles">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
  <field name="includeIndex">
    <Boolean xml:space="preserve">true</Boolean>
  </field>
</xslDocumentationOptions>
</entry>
</map>
</serialized>

```

Finding XSLT references and declarations

Note


All the following actions can be applied on named templates, attribute sets, functions, decimal formats, keys, variables or parameters only. In case they are applied on other items, a warning message will pop-up.

- Document+XSL References+  → References (**Ctrl+Shift+R**): Searches all references of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.

 **Note**

For faster access, a shortcut to this action is also added in the XSL References toolbar.

You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.


- Document+XSL References → References in...: Searches all references of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.
- Document+XSL References+  → Declarations (**Ctrl+Shift+D**): Searches all declarations of the item found at current cursor position in the defined scope if any. If a scope is defined but the current edited resource is not part of the range of resources determined by this a warning dialog will be shown and you have the possibility to define another scope, otherwise you have to define a search scope. A search scope may include the project or a collection of files and directories that you specify.

 **Note**

For faster access, a shortcut to this action is also added in the XSL References toolbar.

- Document+XSL References → Declarations in...: Searches all declarations of the item found at current cursor position in the file(s) that you specify when define a scope in the dialog above.
- Document+XSL References → Occurrences in file (**Ctrl+Shift+U** (**Cmd+Alt+S + O on Mac OS**)): Searches all occurrences of the item at the caret position in the currently edited file.
- Document+Schema → Show Definition (**Ctrl+Shift+Enter** (**Cmd+Shift+Enter on Mac OS**)): Moves the cursor to the location of the definition of the current item.

XSLT refactoring actions


- Document+XSL Refactoring+  → Create template from selection...: Opens a dialog that allows the user to specify the name of the new template to be created. The possible changes to be performed on the document can be previewed prior to altering the document. After pressing OK, the template is created and the selection is replaced by a

```
xsl:call-template
```

instruction referring the just created template.

 **Note**

The selection must contain well-formed elements only.

- Document+XSL Refactoring+  → Create stylesheet from selection...: Creates a separate stylesheet and replaces the selection with a

```
xsl:include
```

instruction referring the just created stylesheet.

Note

The selection must contain a well formed top level element.

- Document+XSL Refactoring → Extract attributes as xsl:attributes...: Extracts the attributes from the selected element and represents each of them with a

`xsl:attribute`

instruction.

For example from the following element

```
<person id="Big{test}Boss" />
```

you would obtain

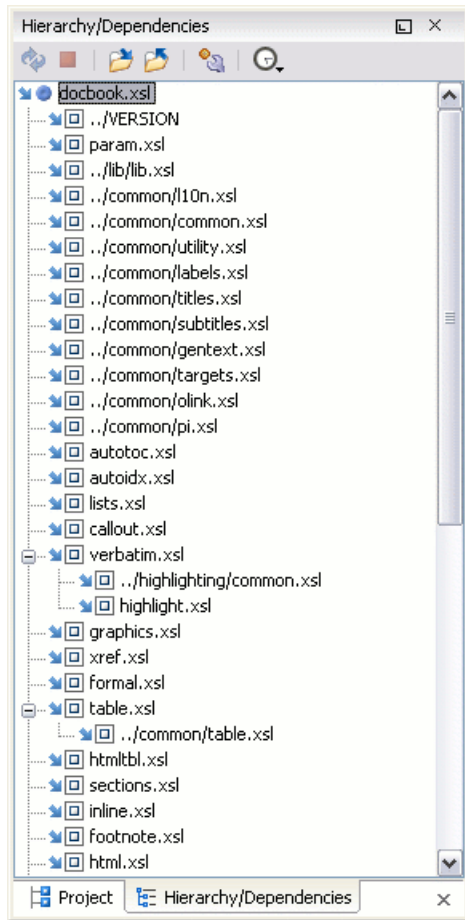
```
<person>
  <xsl:attribute name="id">
    <xsl:text>Big</xsl:text>
    <xsl:value-of select="test" />
    <xsl:text>Boss</xsl:text>
  </xsl:attribute>
</person>
```

- contextual menu of current editor+Refactoring+Rename Component...: Rename the selected component. You have to specify the new name for the component and the file(s) affected by the modification as described for XML Schema

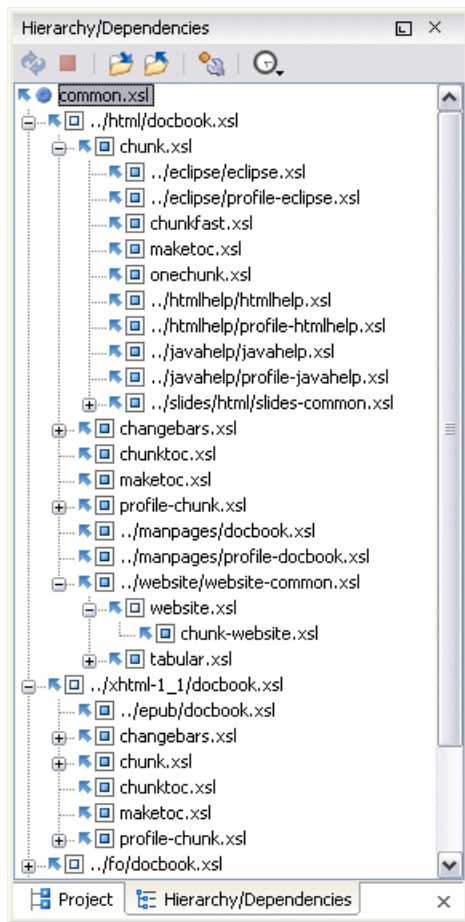
Resource Hierarchy/Dependencies View

The Resource Hierarchy/Dependencies view allows you to easily see the hierarchy/dependencies for a stylesheet. You can open the view from Perspective → Show View → Resource Hierarchy/Dependencies .







If you want to see the hierarchy of a stylesheet just select the desired stylesheet in the project view and choose **Resource Hierarchy** from the contextual menu.

Figure 4.94. Resource Hierarchy/Dependencies view - hierarchy for docbook.xsl

If you want to see the dependencies of a stylesheet just select the desired stylesheet in the project view and choose **Resource Dependencies** from the contextual menu.

Figure 4.95. Resource Hierarchy/Dependencies view - dependencies for common.xml

In the Resource Hierarchy/Dependencies view you have several actions in the toolbar:

-  Refresh the hierarchy/dependencies structure.
-  Allows you to stop the hierarchy/dependencies computing.
-  Allows you to choose a schema to compute the hierarchy structure.
-  Allows you to choose a schema to compute the dependencies structure.
-  Allows you to configure a scope to compute the dependencies structure.
-  Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Open** Open the schema. Also you can open the schema by a double-click on the hierarchy/dependencies structure.
- **Copy location** Copy the location of the schema.
- **Show Resource Hierarchy** Show the hierarchy for the selected schema.

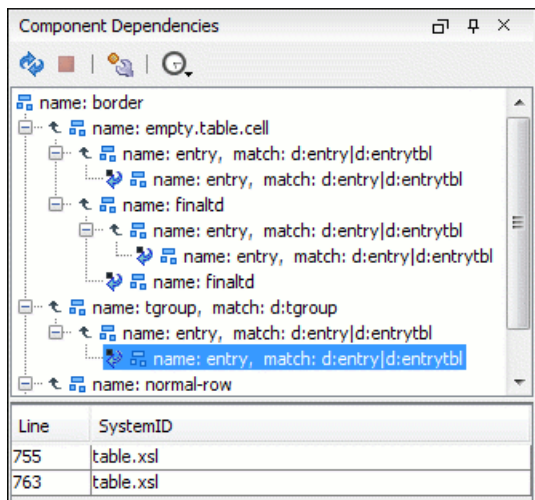
- **Show Resource Dependencies** Show the dependencies for the selected schema.
- **Expand All** Expand all the children of the selected schema from the hierarchy/dependencies structure.
- **Collapse All** Collapse all the children of the selected schema from the hierarchy/dependencies structure.

Component Dependencies View

The Component Dependencies view allows you to easily see the dependencies for a selected XSLT component. You can open the view from Perspective → Show View → Component Dependencies .

If you want to see the dependencies of an XSLT component just select the desired component in the editor and choose the **Component Dependencies** action from the contextual menu. The action is available for all named components (templates, variables, parameters, attribute sets, keys, etc).

Figure 4.96. Component Dependencies view - hierarchy for table.xsl



In the Component Dependencies view you have several actions in the toolbar:


- Refresh the dependencies structure.
- Allows you to stop the dependencies computing.
- Allows you to configure a search scope to compute the dependencies structure in the following dialog:
You can decide to automatically use the defined scope for future operations by checking the corresponding checkbox.
- Allows you to repeat a previous dependencies computation.

On the contextual menu you have also some actions like:

- **Go to First Reference** selects the first reference of the referred component from the current selected component in the dependencies tree.
- **Go to Component** Shows the definition of the current selected component in the dependencies tree.

Tip

If a component contains multiple references to another a small table is shown containing all references.

When a recursive reference is encountered it is marked with a special icon 

Linking between development and authoring

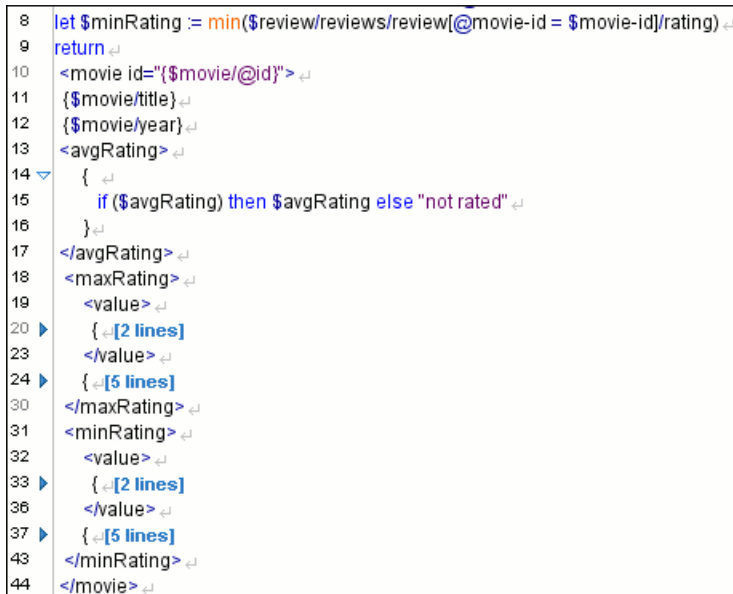
The Author page is available for the XSLT editor presenting the stylesheets in a nice visual rendering. See more details [here](#).

Editing XQuery documents

Folding in XQuery documents

In a large XQuery document the instructions enclosed in the '{' and '}' characters can be collapsed so that only the needed instructions remain in focus. The same folding features available for XML documents are also available in XQuery documents.

Figure 4.97. Folding in XQuery documents



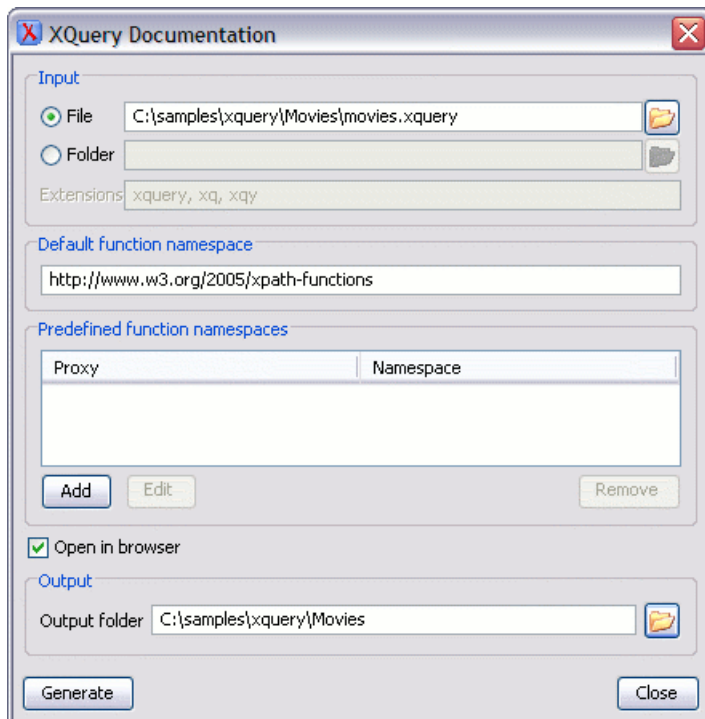
```

8 let $minRating := min($review/reviews/review[@movie-id = $movie-id]/rating)
9 return
10 <movie id="{ $movie/@id }">
11   { $movie/title }
12   { $movie/year }
13   <avgRating>
14     {
15       if ($avgRating) then $avgRating else "not rated"
16     }
17 </avgRating>
18 <maxRating>
19   <value>
20     { [2 lines]
21     }
22   </value>
23 </maxRating>
24 <minRating>
25   { [5 lines]
26   }
27 </minRating>
28 </movie>

```

Generating HTML Documentation for an XQuery Document

To generate HTML documentation for an XQuery document similar with the Javadoc documentation for Java classes use the dialog *XQuery Documentation*. It is opened with the action Tools → Generate Documentation → XQuery Documentation... (Ctrl+Alt+Q). It can be also opened from the Project Tree contextual menu: Generate Documentation → XQuery Documentation... . The dialog enables the user to configure a set of parameters of the process of generating the HTML documentation. The parameters are:

Figure 4.98. The XQuery Documentation dialog


Input	The <i>Input</i> panel allows the user to specify either the <i>File</i> or the <i>Folder</i> which contains the files for which to generate the documentation. One of the two text fields of the <i>Input</i> panel must contain the full path to the XQuery file. Extensions for the XQuery files contained in the specified directory can be added as comma separated values. Default there are offered xquery, xq, xqy.
Default function namespace	Optional URI for the default namespace for the submitted XQuery if it exists.
Predefined function namespaces	Optional engine dependent, predefined namespaces that the submitted XQuery refers to. They allow the conversion to generate annotation information to support the presentation component's hypertext linking if the predefined modules have been loaded into the local xqDoc XML repository.
Open in browser	When checked, the generated documentation will be opened in an external browser.
Output	Allows the user to specify where the generated documentation will be saved on disk.

Editing CSS stylesheets

<oXygen/> provides special support for developing CSS stylesheet documents.

Validating CSS stylesheets

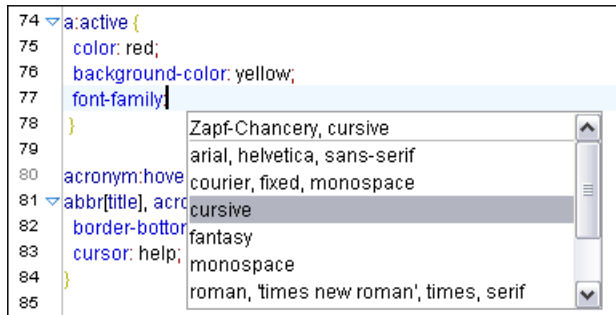
<oXygen/> includes a built-in CSS validator integrated with the general validation support. This brings the usual validation features to CSS stylesheets.

When the current editor is of CSS type the *Validate* toolbar provides a button  Validation options for quick access to the CSS validator options in the <code>Xygen</code> user preferences.

Content Completion in CSS stylesheets

A content completion assistant similar to the one of XML documents offers the CSS properties and the values available for each property. It is activated on the **CTRL + Space** shortcut and it is context sensitive when it is invoked for the value of a property.

Figure 4.99. Content Completion in CSS stylesheets

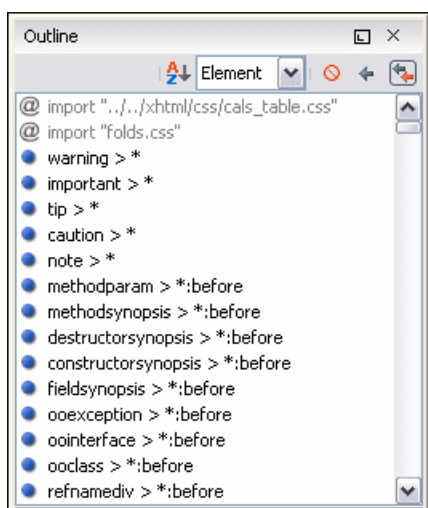


The properties and the values offered as proposals are dependent on the CSS Profile selected in the *Options → Preferences+CSS Validator* page, Profile combo box. The CSS 2.1 set of properties and property values is used for most of the profiles, excepting CSS 1 and CSS 3 for which specific proposal sets are used.

CSS Outline View

The *CSS Outline View* presents the import declarations of other stylesheet files and all the selectors defined in the current CSS document. The selector entries can be presented in the order they appear in the document or sorted by element name used in the selector or the entire selector string representation. The selection in the outline view can be synchronized with the caret moves or the changes made in the stylesheet document. When selecting an entry from the outline view the corresponding import or selector will be highlighted in the CSS editor.

Figure 4.100. CSS Outline View



The selectors presented in the *CSS Outline View* can be quickly found using *key search*. When you press a sequence of character keys while the focus is in the outline view the first selector that starts with that sequence will be selected.

Folding in CSS stylesheets

In a large CSS stylesheet document some styles may be collapsed so that only the needed styles remain in focus. The same folding features available for XML documents are also available in CSS stylesheets.

Formatting and indenting CSS stylesheets (pretty print)

If the edited CSS stylesheet becomes unreadable because of the bad alignment of the text lines the pretty-print operation available for XML documents is also available for CSS stylesheets. It works in the same way as for XML documents and is available as the same menu and toolbar action.

Other CSS editing actions

The CSS editor type offers a reduced version of the popup menu available in the XML editor type, that means only the split actions, the folding actions, the edit actions and a part of the source actions (only the actions *To lower case*, *To upper case*, *Capitalize lines*).

Editing XProc Scripts

An XProc script is edited as an XML document that is validated against a RELAX NG schema. If the script has an associated transformation scenario then the XProc engine from the scenario is invoked as validating engine. The default engine for XProc scenarios is the Calabash engine which comes with <oxygen/> version 11.2.

The content completion inside the element *input/inline* from the XProc namespace "http://www.w3.org/ns/xproc" offers elements from the following schemas depending on the *port* attribute of *input* and the parent of *input*:

When invoking the content completion inside the XProc element *inline*, depending on the attribute *port* of its parent *input* element and the parent of element *input*, elements from different schemas are offered inside the proposals list:

- If the value of the *port* attribute is *'stylesheet'* and element *'xslt'* is the parent of element *input*, the content completion offers XSLT elements.
- If the value of the *port* attribute is *'schema'* and element *'validate-with-relax-ng'* is the parent of element *input*, the content completion offers RELAX NG schema elements.
- If the value of the *port* attribute is *'schema'* and element *'validate-with-xml-schema'* is the parent of element *input*, the content completion offers XML Schema schema elements.
- If the value of the *port* attribute is *'schema'* and element *'validate-with-schematron'* is the parent of element *input*, the content completion offers either ISO Schematron elements or Schematron 1.5 schema elements.
- If the above cases do not apply then the content completion window offers elements from all the schemas from the above cases.

Figure 4.101. XProc Content Completion

SVG documents

SVG is a platform for two-dimensional graphics. It has two parts: an XML-based file format and a programming API for graphical applications. Just to enumerate some of the key features: shapes, text and embedded raster graphics with many painting styles, scripting through languages such as ECMAScript and support for animation.

SVG is a vendor-neutral open standard that has important industry support. Companies like Adobe, Apple, IBM and others have contributed to the W3C specification. Many documentation frameworks, including DocBook have support for SVG by means of defining the graphics directly in the document.

<oXygen/> XML Editor adds SVG support by using the Batik [<http://xml.apache.org/batik/>] package, an open source project developed by the Apache Software foundation. The SVG DTD is solved by <oXygen/>'s default XML catalog.

Tip

To render SVG images which use Java scripting you have to copy the "js.jar" library from the Batik distribution to the <oXygen/> "lib" directory and restart the application.

There are many navigation shortcuts which can be used for navigation in the SVG Viewer like:

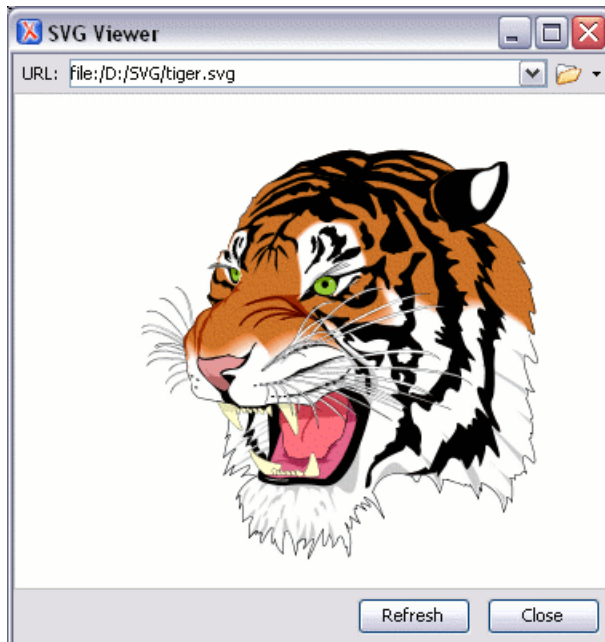
- The arrow keys or Shift and Click move the image
- Ctrl + Right Click rotates the image
- Ctrl + I and Ctrl + O or Ctrl and Click to Zoom in or out
- Ctrl + T to reset the transform

<oXygen/> can render SVG by two means:

The Standalone SVG Viewer.

You may use the action Tools → SVG Viewer ... to browse and open any SVG file having the extension .svg or .svgz. If the file is included in the current project then you can open it by right-clicking on it and selecting Open with → SVG Viewer

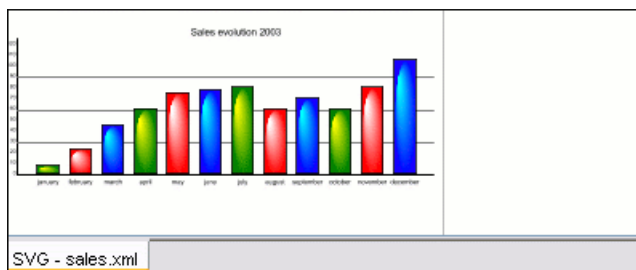
Figure 4.102. SVG Viewer



The Preview Result Pane.

This panel can render the result of an XSL transformation that generates SVG documents.

Figure 4.103. Integrated SVG Viewer



The basic use-case of <oXygen/> consists in the development of the XSL stylesheets capable of producing rich SVG graphics. For example when you have an XML document describing the evolution of a parameter over time and you need to create a graphic from it. You can start with a static SVG, written directly in <oXygen/> or exported from a graphics tool like the Adobe suite. Extract then the parts that are dependent of the data from the XML document and create the XSL templates.

Integrating external tools

When your XML project requires to run an external tool different than a FO processor and which can be launched from the command line <oXygen/> offers you the option of integrating the tool by specifying just the command line for starting the executable file of the tool and its working directory. To integrate such a tool go to Options → Preferences+External Tools

If the external tool is applied on one of the files opened in <oXygen/> you should enable the option for saving all edited files automatically when an external tool is applied.

External tools can be launched from the *External tools* toolbar or from the submenu Tools → External tools. While the action is running its icon is a stop icon: ■ . When the tool has finished running it will change the icon back to the original run icon: ▶ . Please note that even though you can stop the external tool by invoking the action again while it is running, that doesn't mean you can also stop the processes spawned by that external tool. This is especially a limiting factor when running a batch file as the batch will be stopped but without actually stopping the processes that the batch was running at the time.

Integrating the Ant tool

As example let us integrate the Ant build tool [<http://ant.apache.org/>] in <oXygen/>. The procedure for this purpose is:

1. Download [<http://ant.apache.org/bindownload.cgi>] and install [<http://ant.apache.org/manual/install.html>] Ant on your computer.
2. Test your Ant installation from the command line in the directory where you want to use Ant from <oXygen/>, for example run the clean target of your build.xml file C:\projects\XMLproject\build.xml: **ant clean**
3. Go to Options → Preferences+External Tools
4. Create a new external tool entry with the name Ant tool, the working directory C:\projects\XMLproject and the command line "C:\projects\XMLproject\ant.bat" clean obtained by browsing to the ant.bat file from directory C:\projects\XMLproject
5. Run the tool from Tools → External Tools → Ant tool. You can see the output in the Command results panel:

```
Started: "C:\projects\XMLproject\ant.bat" clean
Buildfile: build.xml

clean:
[echo] Delete output files.
[delete] Deleting 5 files from C:\projects\XMLproject

BUILD SUCCESSFUL
Total time: 1 second
```

Editing very large documents

For editing very large documents (file size up to 300 MB) a special memory optimization is implemented on loading such a file so that the total memory allocated for the application is not exceeded. The minimum file size that enables this large file optimization can be configured with the option Options → Preferences → Editor → Open/Save+Optimize loading in the Text page for files over (MB)

A temporary buffer file is created on disk so you should make sure that the available free disk space is at least double the size of the large file that you want to edit. For example <oXygen/> can load a 200 MB file using a minimum memory setting of 512 MB and at least 400 MB free disk space.

The increase of the maximum size of editable files comes with the following restrictions:

- A file with a size larger than the minimum size set with the above option is edited only in Text mode.
- The automatic validation is not available in a very large file.
- The XPath filter is disabled in the Find/Replace dialog.
- The bidirectional Unicode support (right-to-left writing) is disabled.
- The option *Format and indent the document on open* is disabled for non-XML documents. For XML documents it will be done optimizing the memory usage but without respecting the options set in the Oxygen 'Editor/Format' preferences page
- Less precise localizations for the results of an XPath expression.

Insufficient memory

If you get an out of memory error for very large files the total memory that is available to the JVM is not enough. You should apply one or more steps from the following list for avoiding the error:

- Set more memory for the application at startup using the -Xmx parameter.
- If you have other opened files make sure you close other files before opening the large file.
- The large file should be opened in Text editing mode because the needed memory is less than other editing modes. You can set the default editing mode in the Preferences dialog.
- If you want only to view the file you can open it in Large File Viewer.

Editing documents with long lines

The documents containing long lines can affect performance when opened in the text editor. If you choose to present the document with line wrap and is an XML document some of the features will be affected:

- The editor uses a Monospaced font.
- You cannot set font styles from Options → Preferences+Editor+Colors.
- Automatic validation is disabled.
- Automatic spell checking is disabled.

- XPath field is disabled in the Find/Replace dialog.
- Less precise localization for executed XPaths. The XPath executions use SAX sources for smaller memory footprint.

The last two restrictions are valid only for XML documents.

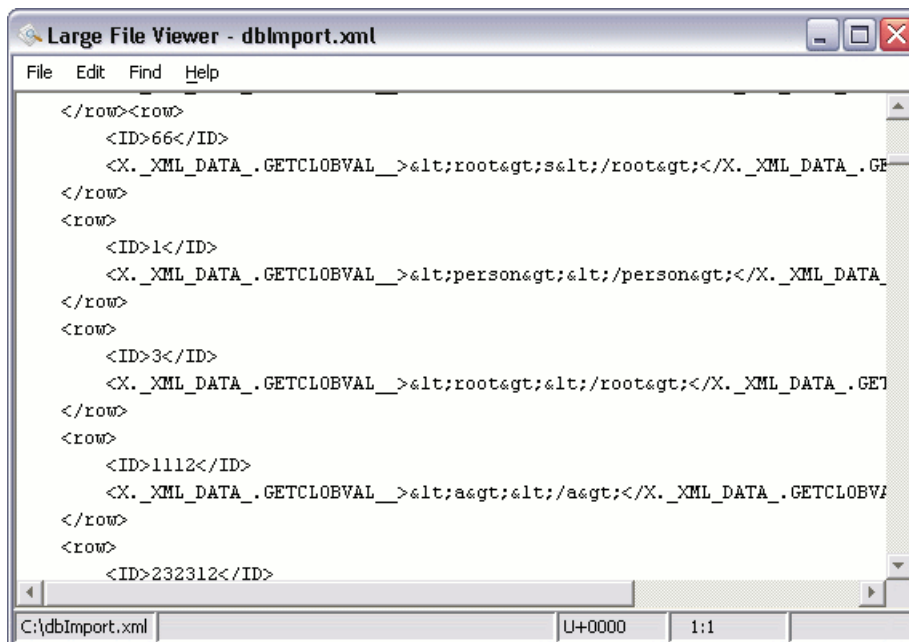
Large file viewer

XML files tend to become larger and larger mostly because they are frequently used as a format for database export or for porting between different database formats. Traditional XML text editors simply cannot handle opening these huge export files, some having sizes exceeding one gigabyte, because of the necessity that all the file content must be loaded in memory before the user can actually view it.

The best performance of the viewer is obtained for encodings that use a fixed number of bytes per character, like UTF-16 or ASCII. The performance for UTF-8 is very good for documents that use mostly characters of the European languages. For the same encoding the rendering performance is high for files consisting of long lines (up to few thousands characters) and may degrade for short lines. In fact the maximum size of a file that can be rendered in the Large File Viewer decreases when the total number of the text lines of the file increases. Trying to open a very large file, for example a file of 4 GB with a very high number of short lines (100 or 200 characters per line) may produce an OutOfMemory error which would require either increasing the Java heap memory with the `-Xmx` startup parameter or decreasing the total number of lines in the file.

The powerful *Large File Viewer* is available from the Tools menu or as a standalone application. You can also right click a file in your project and choose to open it with the viewer. It uses an efficient structure for indexing the opened document. No information from the file is stored in the main memory, just a list of indexes in the file. In this way the viewer is capable of opening very large files, up to 10 gigabytes. If the opened file is XML, the encoding used to display the text is detected from the XML prolog of the file. In case of other files, the encoding is taken from the `<oxygen/>` options. See Encoding for non XML files

Figure 4.104. The Large File Viewer



Large File Viewer components:

- The menu bar provides menu driven access to all the features and functions available in Large File Viewer.
 - File → Open provides access for opening files in the viewer (also available in the contextual pop-up menu).
 - File → Close provides access for closing the viewer.
 - Edit → Copy provides means to copy the selected text to clipboard (also available in the contextual pop-up menu).
 - Find → Find provides access to a reduced Find Dialog. The find dialog provides some basic search options like:

Case sensitive	When checked, operations are case sensitive.
Regular Expression	When checked allows using any regular expression in PERL syntax.
Wrap around	Continues the find from the start (end) of the document after reaching the end (start) if the search is in forward (backward) direction.
 - Help → Help provides access to this User Manual.
- The status bar provides information about the current opened file path, the unicode representation of the character at caret position and the line and column in the opened document where the caret is located.

Warning

For faster computation the Large File Viewer uses a fixed font (plain, monospace font of size 12) for displaying characters. The font is *not* configurable from the <oxygen/> Preferences.

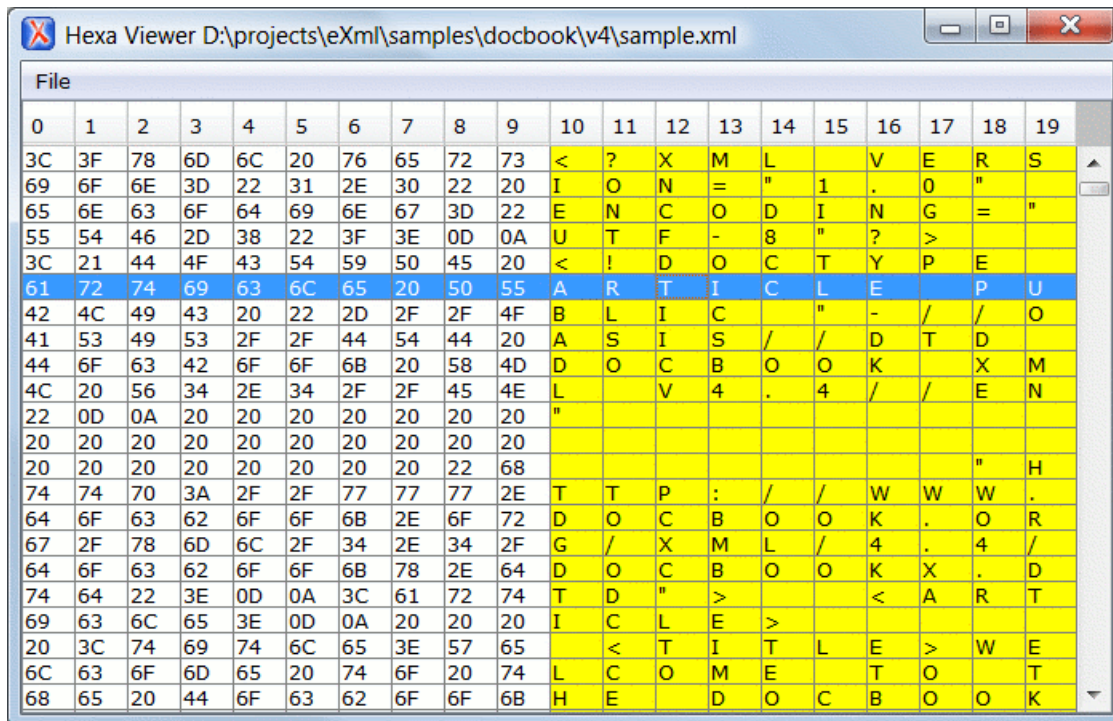
Tip

The best performance of the viewer is accomplished for encodings that use a fixed number of bytes per character, like UTF-16 or ASCII. The performance for UTF-8 is very good for documents that use mostly characters of the European languages. For the same encoding the rendering performance is high for files consisting of short lines (Up to a few thousand characters) and may degrade for long lines.

Hex Viewer

When the Unicode characters that are visible in a text viewer or editor are not enough and you need to see the byte values of each character of a document you should start the hex viewer that is available on the *Tools* menu. It has two panels: the characters are rendered in the right panel and the bytes of each character are displayed in the left panel. There is a 1:1 correspondence between the characters and the characters: the bytes of a character are displayed in the same matrix position of the left panel as the position of the character in the matrix of the right panel.

Figure 4.105. Hex Viewer



Scratch Buffer

A handy addition to the document editing is the *Scratch Buffer* view used for storing fragments of arbitrary text during the editing process. It can be used to drop bits of paragraphs (including arbitrary xml markup fragments) while rearranging and editing the document and also to drag and drop fragments of text from the scratch buffer to the editor panel. The Scratch Buffer is basically a text area offering XML syntax highlight. The view contextual menu contains basic edit actions: Cut, Copy, Paste a. o.

Changing the user interface language

<oXygen/> comes with the user interface translated in English, French, German, Italian, Japanese and Dutch. If you want to use <oXygen/> in other language you have to translate all the messages and labels available in the user interface (menu action names, button names, checkbox texts, view titles, error messages, status bar messages, etc.) and provide a text file with all the translated messages to <oXygen/> in the form of a Java properties file. Such a file contains pairs of the form message key - translated message displayed in the user interface. In order to install the new set of translated messages you must copy this file to the [oXygen-install-folder]/lib folder, restart <oXygen/> and set the new language in the <oXygen/> preferences. You can get the keys of all the messages that must be translated from the properties file containing the English translation used in <oXygen/>. To get this file contact us at support@oxygenxml.com.

Handling read-only files

If a file marked as read-only by the operating system is opened in <oXygen/> you will not be able to make modifications to it regardless of the page the file was opened in. You can check out the read-only state of the file by looking in the Properties view. If you modify the file's properties from the operating system and the file becomes writable you will be able to make modifications to it on the spot without having to reopen it.

The read-only state is also marked by a lock decoration which appears in the editor tab and specified in the tooltip for a certain tab.

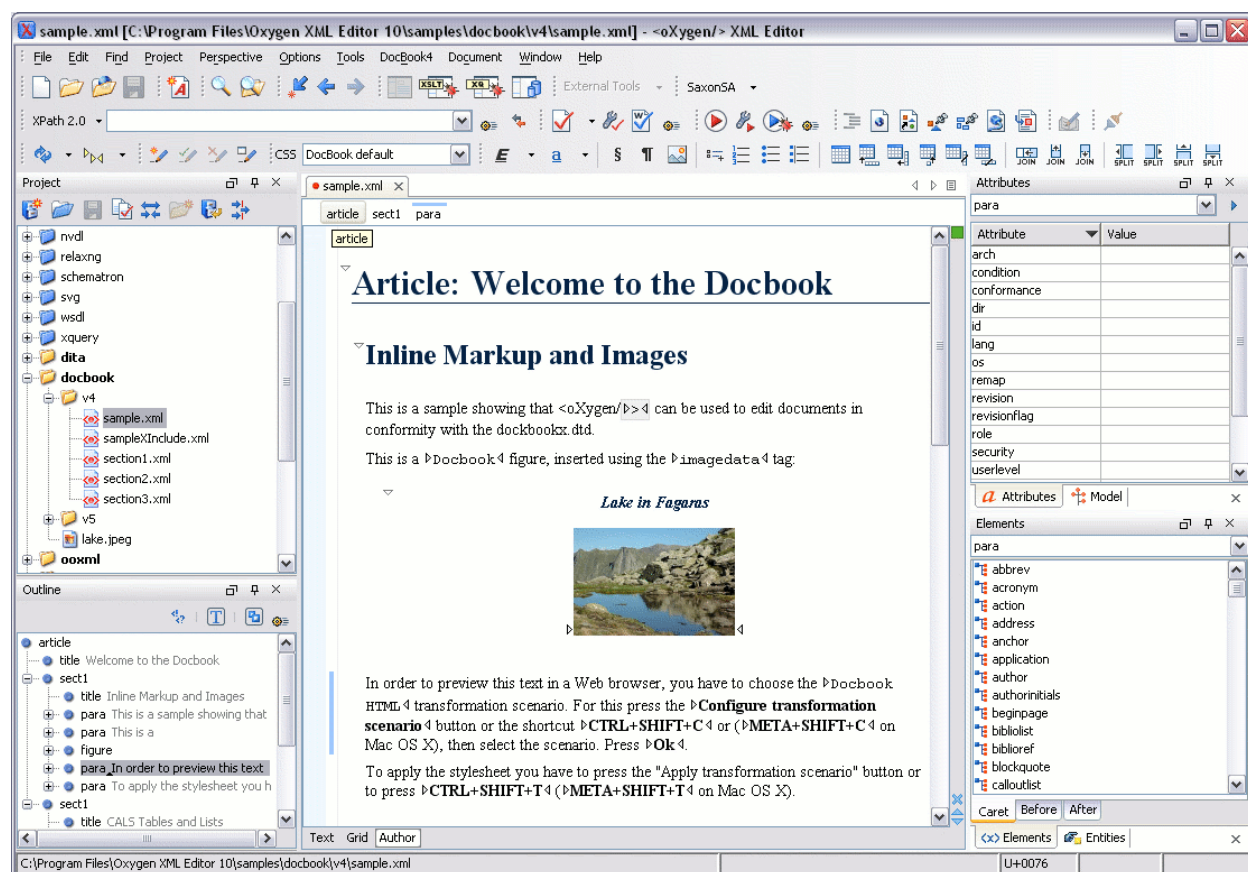
Chapter 5. Authoring in the tagless editor

Authoring XML documents without the XML tags

Once the structure of the XML document and the required restrictions on the elements and attributes are fixed with an XML schema the editing of the document is easier in a WYSIWYG (what-you-see-is-what-you-get) editor in which the XML markup is not visible.

This tagless editor is available as the Author mode of the XML editor. The Author mode is activated by pressing the Author button at the bottom of the editing area where the mode switches of the XML editor are available: Text, Grid and Author (see the following screenshot). The Author mode renders the content of the XML document visually based on a CSS stylesheet associated with the document. Many of the actions and features available in Text mode are also available in Author mode.

Figure 5.1. oXygen Author Editor



The tagless rendering of the XML document in the Author mode is driven by a CSS stylesheet which conforms to the version 2.1 of the CSS specification [http://www.w3.org/TR/CSS21/] from the W3C consortium. Also some CSS 3 features like namespaces and custom extensions of the CSS specification are supported.

The CSS specification is convenient for driving the tagless rendering of XML documents as it is an open standard maintained by the W3C consortium. A stylesheet conforming to this specification is very easy to develop and edit in <oXygen/> as it is a plain text file with a simple syntax.

The association of such a stylesheet with an XML document is also straightforward: an *xml-stylesheet* XML processing instruction with the attribute *type="text/css"* must be inserted at the beginning of the XML document. If it is an XHTML document, that is the root element is a **html** element, there is a second method for the association of a CSS stylesheet: an element **link** with the **href** and **type** attributes in the **head** child element of the **html** element as specified in the CSS specification [<http://www.w3.org/TR/REC-html40/present/styles.html#h-14.3.2>].


There are two main types of users of the Author mode: *developers* and *content authors*. A *developer* is a technical person with advanced XML knowledge who defines the framework for authoring XML documents in the tagless editor. Once the framework is created or edited by the developer it is distributed as a deliverable component ready to plug into the application to the content authors. A *content author* does not need to have advanced knowledge about XML tags or operations like validation of XML documents or applying an XPath expression to an XML document. He just plugs the framework set up by the developer into the application and starts editing the content of XML documents without editing the XML tags directly.

The framework set up by the developer is called *document type* and defines a type of XML documents by specifying all the details needed for editing the content of XML documents in tagless mode: the CSS stylesheet which drives the tagless visual rendering of the document, the rules for associating an XML schema with the document which is needed for content completion and validation of the document, transformation scenarios for the document, XML catalogs, custom actions available as buttons on the toolbar of the tagless editor.

The tagless editor comes with some ready to use predefined document types for XML frameworks largely used today like DocBook, DITA, TEI, XHTML.

General Author Presentation

A content author edits the content of XML documents in tagless mode disregarding the XML tags as they are not visible in the editor. If he edits documents conforming to one of the predefined types he does not need to configure anything as the predefined document types are already configured when the application is installed. Otherwise he must plug the configuration of the document type into the application. This is as easy as unzipping an archive directly in the *frameworks* subfolder of the application's install folder.

In case the edited XML document does not belong to one of the document types set up in Preferences you can specify the CSSs to be used by inserting an *xml-stylesheet* processing instructions. You can insert the processing instruction by editing the document or by using the  Associate XSLT/CSS stylesheet action.

The syntax of such a processing instruction is:

```
<?xml-stylesheet type="text/css" media="media type" title="title"
href="URL" alternate="yes|no"?>
```

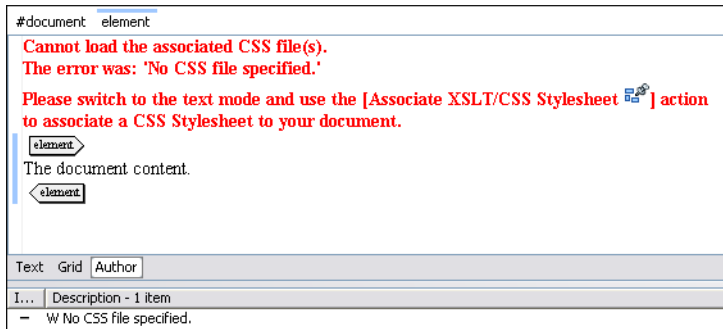
You can read more about associating a CSS to a document, the syntax and the use of the *xml-stylesheet* processing instruction in the section Author CSS Settings.

When the document has no CSS association or the referred stylesheet files cannot be loaded a default one will be used. A warning message will also be displayed at the beginning of the document presenting the reason why the CSS cannot be loaded.

Note

In general it is recommended to associate a CSS while in Text mode so that the whitespace normalization rules specified in the stylesheets will be properly applied when switching to Author mode.

Figure 5.2. Document with no CSS association default rendering



Author views

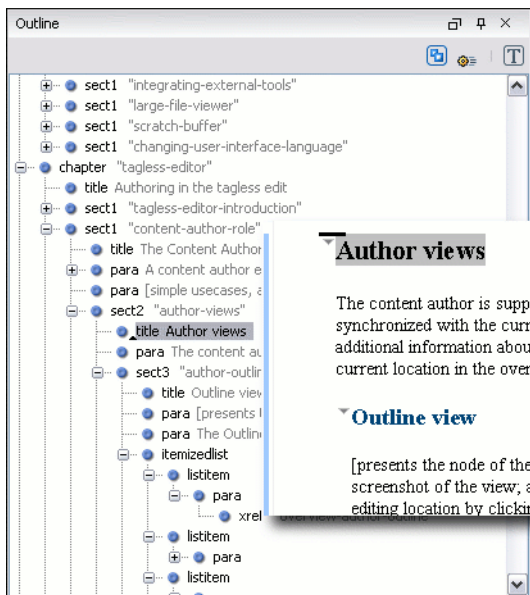
The content author is supported by special views which are automatically synchronized with the current editing context of the editor panel and which present additional information about this context thus helping the author to see quickly the current location in the overall document structure and the available editing options.

Outline view

The Outline view has the following available functions:

- the section called “XML Document Overview”
- the section called “Modification Follow-up”
- the section called “Document Structure Change”

Figure 5.3. The Outline View



XML Document Overview

The Outline view displays a general tag overview of the current edited XML Document. It also shows the correct hierarchical dependencies between the tag elements, making it easier for the user to be aware of the document's structure and the way tags are nested. It allows fast navigation of the document by displaying the start of the content of the child elements in the node of the parent element thus allowing to see quickly the content of an element without expanding it in the Outline tree. It also allows the user to insert or delete nodes using pop-up menu actions.

Modification Follow-up

When editing, the Outline view dynamically follows the modifications introduced by the user, showing in the middle of the panel the node which is currently being modified. This gives the user a better insight on location inside the document and how the structure of the document is affected by one's modifications.

Document Structure Change

Entire XML elements can be moved or copied in the edited document using only the mouse in the Outline view in drag-and-drop operations. If you drag an XML element in the Outline view and drop it on another one in the same panel then the dragged element will be moved after the drop target element. If you hold the mouse pointer over the drop target for a short time before the drop then the drop target element will be expanded first and the dragged element will be moved inside the drop target element after its opening tag. You can also drop an element before or after another element if you hold the mouse pointer towards the upper or lower part of the targeted element. A marker will indicate whether the drop will be performed before or after the target element. If you hold down the CTRL key after dragging, there will be performed a copy operation instead of a move one.

The drag and drop action in the Outline view can be disabled and enabled from the Preferences dialog.



Tip

You can select and drag multiple nodes in the Author Outliner tree.

The popup menu of the Outline tree

Edit attributes for the selected node. A dialog is presented allowing the user to see and edit the attributes of the selected node. See here for more details about editing attributes.

The *Append child*, *Insert before* and *Insert after* submenus of the outline tree popup menu allow to quickly insert new tags in the document at the place of the element correctly selected in the Outline tree. The *Append child* submenu lists the names of all the elements which are allowed by the schema associated with the current document as child of the current element. The effect is the same as typing the '<' character and selecting an element name from the popup menu offered by the content completion assistant. The *Insert before* and *Insert after* submenus of the Outline tree popup menu list the elements which are allowed by the schema associated with the current document as siblings of the current element inserted immediately before respectively after the current element.

The *Cut*, *Copy* and *Delete* items of the popup menu execute the same actions as the Edit menu items with the same name on the elements currently selected in the outline tree. You can insert a well-formed element before, after or as a child of the currently selected element by accessing the *Paste before*, *Paste after* or *Paste as Child* actions.

The *Toggle Comment* item of the outline tree popup menu encloses the currently selected element of the outline tree in an XML comment, if the element is not commented, or removes the comment if it is commented.

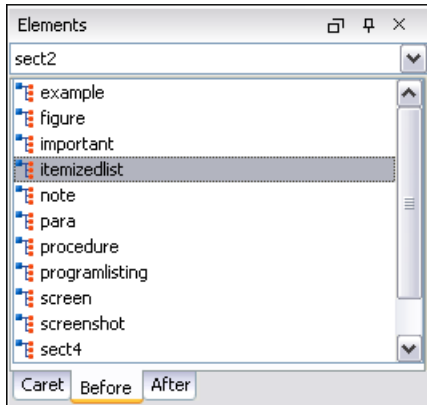
Using the *Rename Element* action the element from the caret position and the elements that have the same name as the current element can be renamed according with the options from the Rename dialog.

 **Tip**

You can Copy/Cut or Delete multiple nodes in the Outliner by using the contextual menu after selecting all the nodes in the tree.

Elements view

Figure 5.4. The Elements View



Presents a list of all defined elements that you can insert in your document. All elements from a sequence are presented but the invalid proposals (which cannot be inserted in the current context) are grayed-out. The upper part of the view features a combo box that contains the current element's ordered ancestors. Selecting a new element in this combo box will update the list of the allowed elements in *Before* and *After* tabs.

Three tabs present information relative to the caret location:

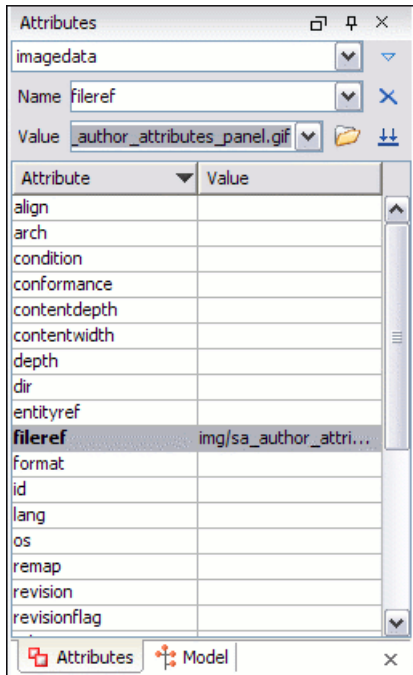
- *Caret* shows a list of all the elements allowed at the current caret location. Double-clicking any of the listed elements will insert that element at the caret position.
- *Before* shows a list of all elements that can be inserted before the element selected in the combo box. Double-clicking any of the listed elements will insert that element before the element at the caret position.
- *After* shows a list of all elements that can be inserted after the element selected in the combo box. Double-clicking any of the listed elements will insert that element after the element at the caret position.

Double clicking an element name in the list surrounds the current selection in the editor panel with the start tags and end tags of the element. If there is no selection just an empty element is inserted in the editor panel at the cursor position.

Attributes view

The Attributes panel presents all the possible attributes of the current element allowed by the schema of the document and allows to insert attributes in the current element or change the value of the attributes already used in the element. The attributes already present in the document are painted with a bold font. Default values are painted with grey color. Clicking on the Value column of a table row will start editing the value of the attribute from the selected row. If the possible values of the attribute are specified as list in the schema associated with the edited document the Value column works as a combo box where you can select one of the possible values to be inserted in the document. The attributes table is sortable by clicking on the column names. Thus the table's contents can be sorted in ascending order, in descending order or in a custom order, where the used attributes are placed at the beginning of the table as they appear in the element followed by the rest of the allowed elements as they are declared in the associated schema.

Figure 5.5. The Attributes View

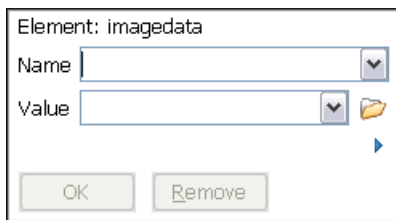


A combo box located in the upper part of the view allows you to edit the attributes of the ancestors of the current element.

The contextual menu of the view allows you to insert a new element (*Add* action) or delete an existing one (*Delete* action). Delete action can be invoked on a selected table entry by pressing *DEL* or *BACKSPACE*.

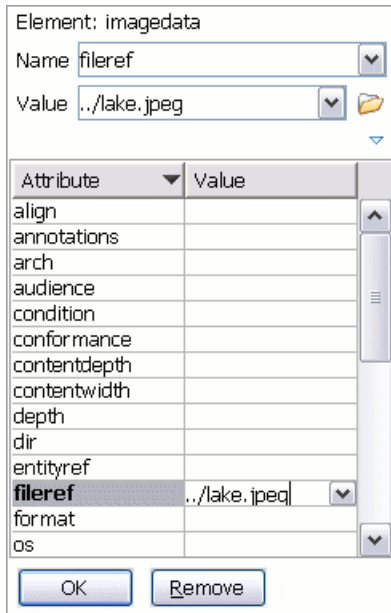
The attributes of an element can be edited also in place in the editor panel by pressing the shortcut *Alt + Enter* which pops up a small window with the same content of the Attributes view. In the initial form of the popup only the two text fields Name and Value are displayed, the list of all the possible attributes is collapsed.

Figure 5.6. Edit attributes in place



The small arrow button next to the Cancel button expands the list of possible attributes allowed by the schema of the document as in the Attributes panel.

Figure 5.7. Edit attributes in place - full version



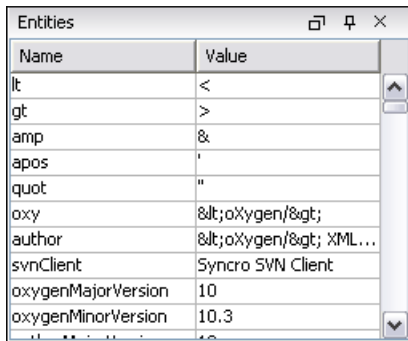
The Name field auto-completes the name of the attribute: the complete name of the attribute is suggested based on the prefix already typed in the field as the user types in the field.

Adding an attribute that is not in the list of all defined attributes that you can insert at the current caret position according to the associated schema is not possible when the Allow only insertion of valid elements and attributes schema aware option is enabled.

Entities view

This view displays a list with all entities declared in the current document as well as built-in ones. Double clicking one of the entities will insert it at the current cursor position.

Figure 5.8. The Entities View



The Author editor

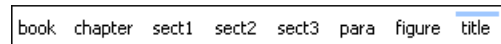
In order to view the XML file in Author view, the XML document must be associated with a CSS file that defines the way the XML file is rendered. The document can be edited as text, the XML markup being hidden by default.

Navigating the document content

Fast navigating the document content can be done using the **Tab/Shift + Tab** for advancing forward / backwards. The caret will be moved to the next/previous editable position. Entities and hidden elements will be skipped.



A left-hand side stripe paints a vertical thin light blue bar indicating the vertical span of the element found at caret position. Also a top stripe called *breadcrumb* indicates the path from document root to the current element.

Figure 5.9. Top stripe in Editor view



The last element is also highlighted by a thin light blue bar for easier identification. Clicking one element from the top stripe selects the entire element in the Editor view.

The tag names displayed in the breadcrumb can be customized with an Author extension class that implements `AuthorBreadcrumbCustomizer`. See the Author SDK [<http://www.oxygenxml.com/developer.html>] for details about using it.

The locations of selected text are stored in an internal list which allows navigating between them with the buttons `Ctrl+Alt+[`  Back and `Ctrl+Alt+]`  Forward that are available on the toolbar *Navigation*.


The *Append child*, *Insert before* and *Insert after* submenus of the top stripe pop-up menu allow to quickly insert new tags in the document at the place of the selected element. The *Append child* submenu lists the names of all the elements which are allowed by the schema associated with the current document as child of the current element. The effect is the same as typing the '`<`' character and selecting an element name from the popup menu offered by the content completion assistant. The *Insert before* and *Insert after* submenus list the elements which are allowed by the schema associated with the current document as siblings of the current element inserted immediately before respectively after the current element.

The *Cut*, *Copy*, *Paste* and *Delete* items of the popup menu execute the same actions as the Edit menu items with the same name on the elements currently selected in the stripe. The styles of the copied content is preserved by the *Cut* and *Copy* operations, for example the `display:block` property or the tabular format of the data from a set of table cells. The *Paste before*, *Paste after* and *Paste as Child* actions allow the user to insert an well-formed element before, after or as a child of the currently selected element.

The *Toggle Comment* item of the outline tree popup menu encloses the currently selected element of the top stripe in an XML comment, if the element is not commented, or removes the comment if it is commented.

Using the *Rename Element* action the selected element and the elements that have the same name as the current element can be renamed according with the options from the Rename dialog.







When working on a large document the **folding support** can be used to collapse some elements content leaving in focus only the ones you need to edit. Foldable elements are marked with a small triangle painted in the upper left corner. Hovering with the mouse pointer over that marker, the entire content of the element is highlighted by a dotted border for quick identification of the foldable area.

When working on a suite of documents that refer to one another (references, external entities, XInclude, DITA conref, etc), the **linking support** is useful for navigating between the documents. In the predefined customizations that are bundled with `<Oxygen/>` links are marked with an icon representing a chain link: . When hovering with the mouse pointer over the marker, the mouse pointer will change to indicate that the link can be followed and a tooltip will present the destination location. Clicking on a followable link will result in the referred resource being opened in an editor. The same effect can be obtained by using the action *Open file at caret* when the caret is in a followable link element.

To position the cursor at the beginning or at the end of the document you can use *Ctrl+Home* and *Ctrl+End*, respectively.

Displaying the markup

In Author view, the amount of displayed markup can be controlled using the following dedicated actions:

-  Full Tags with Attributes - displays full name tags with attributes for both block level as well as in-line level elements.
-  Full Tags - displays full name tags without attributes for both block level as well as in-line level elements.
-  Block Tags - displays full name tags for block level elements and simple tags without names for in-line level elements.
-  Inline Tags - displays full name tags for in-line level elements, while block level elements are not displayed.
-  Partial Tags - displays simple tags without names for in-line level elements, while block level elements are not displayed.
-  No Tags - none of the tags is displayed. This is the most compact mode.

The default tags display mode can be configured in the Author options page. However, if the document opened in Author editor does not have an associated CSS stylesheet, then the *Full Tags* mode will be used.

Block-level elements are those elements of the source document that are formatted visually as blocks (e.g., paragraphs), while the inline level elements are distributed in lines (e.g., emphasizing pieces of text within a paragraph, in-line images, etc). The graphical format of the elements is controlled from the CSS sources via the *display* property.

Bookmarks

A position in a document can be marked with a bookmark. Later the cursor can go quickly to the marked position with a keyboard shortcut or with a menu item. This is useful for easy navigation in a large document or for working on more than one document at a moment when the cursor must move between several marked positions.

A bookmark can be placed with one of the menu items available on the menu Edit → Bookmarks → Create or with the menu item Edit → Bookmarks → Bookmarks Quick Creation (**F9**) or with the keyboard shortcuts associated with these menu items and visible on the menu Edit → Bookmarks. A bookmark can be removed when a new bookmark is placed in the same position as an old one or with the action Edit → Bookmarks → Remove All. The cursor can go to a bookmark with one of the actions available on the menu Edit → Bookmarks → Go to.

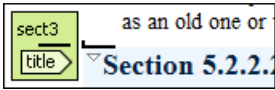
Position information tooltip

When the caret is positioned inside a new context, a tooltip will be shown for a couple of seconds displaying the position of the caret relative to the current element context.

Here are the common situations that can be encountered:

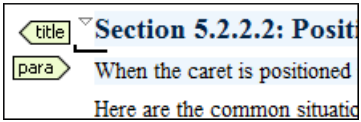
- The caret is positioned before the first block child of the current node.

Figure 5.10. Before first block



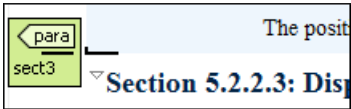
- The caret is positioned between two block elements.

Figure 5.11. Between two block elements



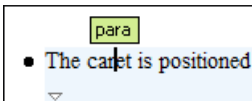
- The caret is positioned after the last block element child of the current node.

Figure 5.12. After last block



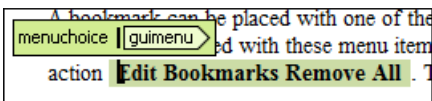
- The caret is positioned inside a node.

Figure 5.13. Inside a node



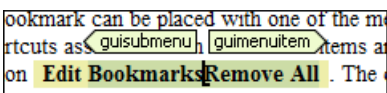
- The caret is positioned inside an element, before an inline child element.

Figure 5.14. Before an inline element



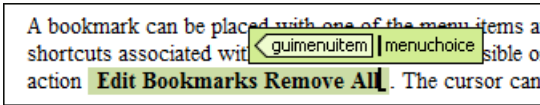
- The caret is positioned between two inline elements.

Figure 5.15. Between two inline elements



- The caret is positioned inside an element, after an inline child element.

Figure 5.16. After an inline element



The nodes in the previous cases are displayed in the tooltip window using their names.

You can deactivate this feature by unchecking Options → Preferences+Editor / Author+Show caret position tooltip checkbox. Even if this option is disabled, you can trigger the display of the position tooltip by pressing Shift+F2.

 **Note**

The position information tooltip is not displayed if one of the modes *Full Tags with Attributes* or *Full Tags* is selected.

Displaying referred content

The referred content (entities, XInclude, DITA conref, etc) will be resolved and displayed by default. You can control this behavior from the Author options page.

The referred resources are loaded and displayed inside the element or entity that refers them, however the displayed content cannot be modified directly.

Figure 5.17. XInclude reference

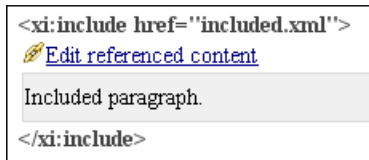
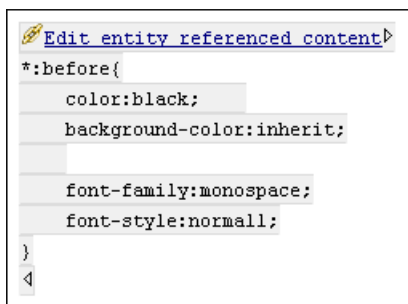



Figure 5.18. External entity reference



When the referred resource cannot be resolved, an error will be presented inside the element that refers them instead of the content.

If you want to make modifications to the referred content, you must open the referred resource in an editor. The referred resource can be opened quickly by clicking on the link (marked with the icon ) which is displayed before the referred content. The referred resource is resolved through the XML Catalog set in **Preferences**.

To update the displayed referred content so that it reflects the latest modifications of the referred resource, you can use the Refresh references action. Please note that the content of the expanded external entities can only be refreshed by using the Reload action.

Finding and replacing text

The Find/Replace dialog can be used in the Author page in the same way as in the Text page. However, there are some features which are disabled:

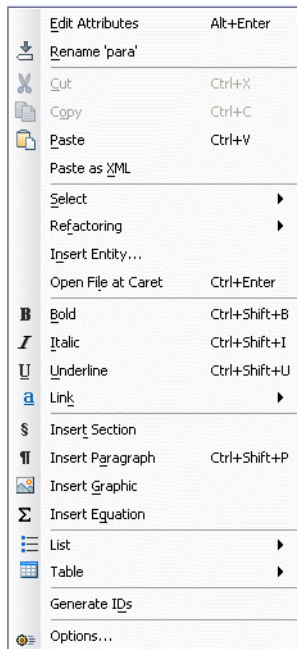
- search in XPath
- search in selection
- search in tags

These limitations can be compensated by using the Find All Elements dialog.

Contextual menu

More powerful support for editing the XML markup is offered via actions included in the contextual menu. Two types of actions are available: **generic actions**(actions that not depends on a specific document type) and **document type actions**(actions that are configured for a specific document type).

Figure 5.19. Contextual menu



The generic actions are:

- **Rename** - the element from the caret position can be renamed quickly using the content completion window. If the Allow only insertion of valid elements and attributes schema aware option is enabled only the proposals from the content completion list are allowed, otherwise a custom element name can also be provided.
- **Cut, Copy, Paste** - common edit actions with the same functionality as those found in the text editor.

- **Paste As XML** - similar to **Paste** operation, except that the clipboard's content is considered to be XML.
- **Select** - contains the following actions:
 - **Select -> Select Element** - selects the entire element at the current caret position.
 - **Select -> Select Content** - selects the entire content of the element at the current caret position, excluding the start and end tag. Performing this action repeatedly will result in the selection of the content of the ancestor of the currently selected element content.
 - **Select -> Select Parent** - selects the parent of the element at the current caret position.

Note

You can select an element by triple clicking inside its content. If the element is empty you can select it by double clicking it.

- **Refactoring** - contains a series of actions designed to alter the document's structure:
 - **Toggle Comment** - encloses the currently selected text in an XML comment, or removes the comment if it is commented;
 - **Split Element** - splits the content of the closest element that contains the caret's position. Thus, if the caret is positioned at the beginning or at the end of the element, the newly created sibling will be empty;
 - **Join Elements** - joins two adjacent elements that have the same name. The action is available only when the caret position is between the two adjacent elements. Also, joining two elements can be done by pressing the Delete or Backspace keys and the caret is positioned between the boundaries of these two elements.
 - **Surround with Tag...** - selected text in the editor is marked with the specified tag.
 - **Surround with '<Tag name>'** - selected text in the editor is marked with start and end tags of the last '**Surround with Tag...**' action.
 - **Rename Element** - the element from the caret position and the elements that have the same name as the current element can be renamed according with the options from the Rename dialog.
 - **Delete Element Tags** - deletes the tags of the closest element that contains the caret's position. This operation is also executed if the start or end tags of an element are deleted by pressing the *Delete* or *Backspace* keys.
- **Insert Entity** - allows the user to insert a predefined entity or a character entity. Surrogate character entities (range #x10000 to #x10FFFF) are also accepted.

Character entities can be entered in one of the following forms:

- `#<decimal value>` - e.g. #65
 - `&#<decimal value>;` - e.g. A
 - `#x<hexadecimal value>` - e.g. #x41
 - `&#x<hexadecimal value>;` - e.g. A
- **Open File at Cursor** - opens in a new editor panel the file with the name under the current position of the caret in the current document. If the file does not exist at the specified location the error dialog that is displayed contains a Create new file action which displays the **New** file dialog. This allows you to choose the type or the template for

the file. If the action succeeds, the file is created with the referred location and name and is opened in a new editor panel. This is useful when you decide first on the file name and after that you want to create it in the exact location specified at the current cursor position.

Document type actions are specific to some document type. Examples of such actions can be found in section Predefined document types.

Editing XML in <oXygen/> Author

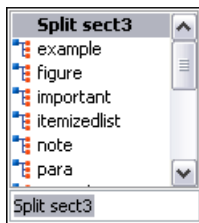
Editing the XML markup

One of the most useful feature in Author editor is the content completion support. The fastest way to invoke it is to press Ctrl + Space (on *Mac OS X* the shortcut is Meta + Space).

Content completion window offers the following types of actions:

- inserting allowed elements for the current context according to the associated schema, if any;
- inserting element values if such values are specified in the schema for the current context;
- inserting new undeclared elements by entering their name in the text field;
- inserting CDATA sections, comments, processing instructions.

Figure 5.20. Content completion window



If you press *Enter* the displayed content completion window will contain as first entries the *Split <Element name>* items. Usually you can only split the closest block element to the caret position but if it is inside a list item, the list item will also be proposed for split. Selecting *Split <Element name>* splits the content of the specified element around the caret position. Thus, if the caret is positioned at the beginning or at the end of the element, the newly created sibling will be empty.

If the caret is positioned inside a space preserve element the first choice in the content completion window is *Enter* which inserts a new line in the content of the element. If there is a selection in the editor and you invoke content completion, a *Surround with* operation can be performed. The tag used will be the selected item from the content completion window.

By default you are not allowed to insert element names which are not considered by the associated schema as valid proposals in the current context. This can be changed by unchecking the *Allow only insertion of valid elements and attributes* checkbox from the Schema aware preferences page.

Joining two elements. You can choose to join the content of two sibling elements with the same name by using the Join elements action from the editor contextual menu.

The same action can be triggered also in the next situations:

- The caret is located before the end position of the first element and *Delete* key is pressed.


- The caret is located after the end position of the first element and *Backspace* key is pressed.
- The caret is located before the start position of the second element and *Delete* key is pressed.
- The caret is located after the start position of the second element and *Backspace* key is pressed.

In either of the described cases, if the element has no sibling or the sibling element has a different name, *Unwrap* operation will be performed automatically.

Unwrapping the content of an element You can unwrap the content of an element by deleting its tags using the Delete element tags action from the editor contextual menu.

The same action can be triggered in the next situations:

- The caret is located before the start position of the element and *Delete* key is pressed.
- The caret is located after the start position of the element and *Backspace* key is pressed.
- The caret is located before the end position of the element and *Delete* key is pressed.
- The caret is located after the end position of the element and *Backspace* key is pressed.

Removing all the markup of an element You can remove the markup of the current element and keep only the text content with the action  Remove All Markup available on the submenu **Refactoring** of the contextual menu and on the toolbar **XML Refactoring**.

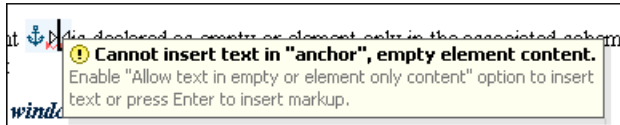
When you press *Delete* or *Backspace* in the presented cases the element is unwrapped or it is joined with its sibling. If the current element is empty, the element tags will be deleted.

When you click on a marker representing the start or end tag of an element, the entire element will be selected. The contextual menu displayed when you right-click on the marker representing the start or end tag of an element contains *Append child*, *Insert Before* and *Insert After* submenus as first entries.

Editing the XML content

By default you can type only in elements which accept text content. So if the element is declared as empty or element only in the associated schema you will not be allowed to insert text in it. This is also available if you try to insert *CDATA* inside an element. Instead a warning message will be shown:

Figure 5.21. Editing in empty element warning



You can disable this behavior by checking the *Allow Text in empty or element only content* checkbox in the Author preferences page.

Entire sections or chunks of data can be moved or copied by using the *Drag and Drop* support. The following situations can be encountered:

- when both the drag and drop sources are Author pages, an well-formed XML fragment is transferred. The section will be balanced before dropping it by adding matching tags when needed.

- when the drag source is the Author page but the drop target is a text based editor only the text inside the selection will be transferred as it is.
- the text dropped from another text editor or another application into the Author page will be inserted without changes.

The font size of the current WYSIWYG-like editor can be increased and decreased on the fly with the same actions as in the Text editor:

Ctrl-NumPad+ or Ctrl++ or Ctrl- mouse wheel increase font size

Ctrl-NumPad- or Ctrl-- or Ctrl- mouse wheel decrease font size

Ctrl-NumPad0 or Ctrl-0 restore font size to the size specified in Preferences


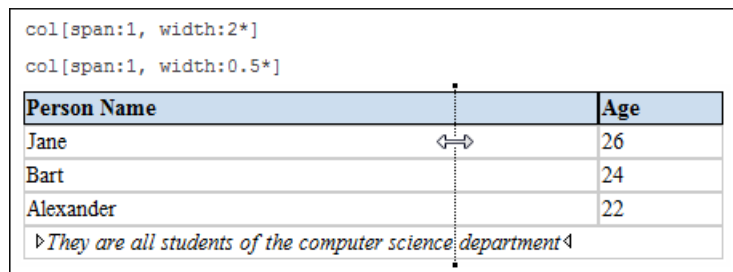
Removing the text content of the current element You can remove the text content of the current element and keep only the markup with the action  Remove Text available on the submenu **Refactoring** of the contextual menu and on the toolbar **XML Refactoring**. This is useful when the markup of an element must be preserved, for example a table structure but the text content must be replaced.

Table layout and resizing

The support for editing data in tabular form can manage table width and column width specifications from the source document. The specified widths will be considered when rendering the tables and when visually resizing them using mouse drag gestures. These specifications are supported both in fixed and proportional dimensions. The predefined frameworks (DITA, DocBook and XHTML) already implement support for this feature. The layout of the tables from these types of documents takes into account the table width and the column width specifications particular to them. The tables and columns widths can be visually adjusted by dragging with the mouse their edges and the modifications will be committed back into the source document.

Figure 5.22. Resizing a column in <oxygen/> Author editor



DocBook

The DocBook table layout supports two models: CALS and HTML.

In the CALS model column widths can be specified by using the `colwidth` attribute of the associated `colspec` element. The values can be fixed or proportional.

Figure 5.23. CALS table

▼ *Sample CALS Table with no specified width and proportional column widths*

```

colspec[colname:c1, colnum:1, colwidth:1*]
colspec[colname:c2, colnum:2, colwidth:1.5*]
colspec[colname:c3, colnum:3, colwidth:0.7*]
colspec[colname:c4, colnum:4, colwidth:0.5*]
colspec[colname:c5, colnum:5, colwidth:1.7*]
    
```

Horizontal Span		a3	a4	a5
f1	f2	f3	f4	f5
b1	b2	b3	b4	▷Vertical◁
c1	Spans ▷Both◁		c4	Span
d1	directions		d4	d5

XHTML

The HTML table model accepts both table and column widths by using the width attribute of the table element and the col element associated with each column. The values can be represented in fixed units, proportional units or percentages.

Figure 5.24. HTML table

Sample HTML Table with fixed width and proportional column widths

```

col[span:1, width:2.0*]
col[span:1, width:0.5*]
    
```

Person Name	Age
Jane	26
Bart	24
Alexander	22
▷They are all students of the computer science department◁	

DITA

The DITA table layout accepts CALS tables and simple tables.

The simple tables accept only relative column width specifications by using the relcolwidth attribute of the simptable element.

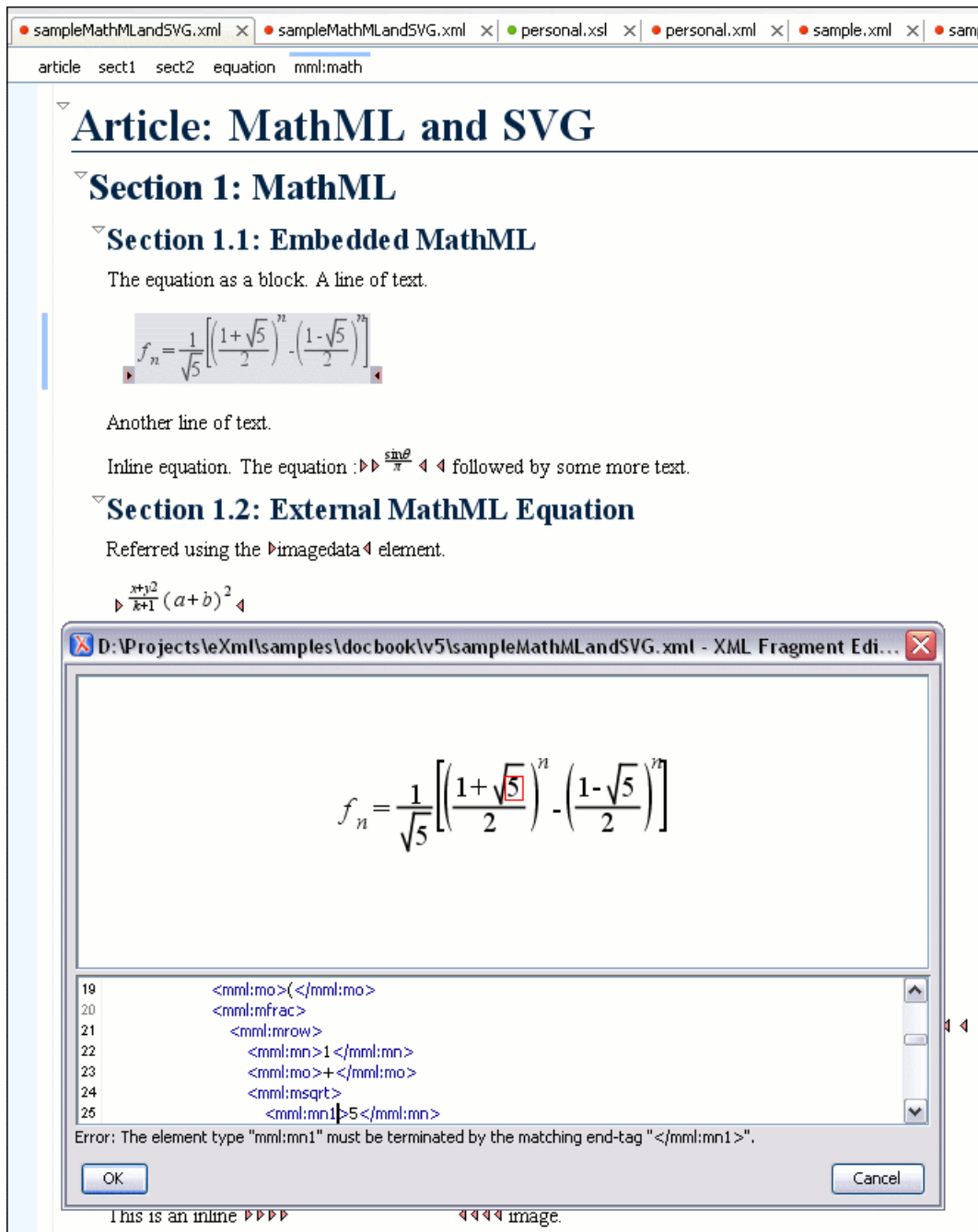
Figure 5.25. DITA simple table

Header 1	Header 2
Column 1	Column 2

Editing MathML notations

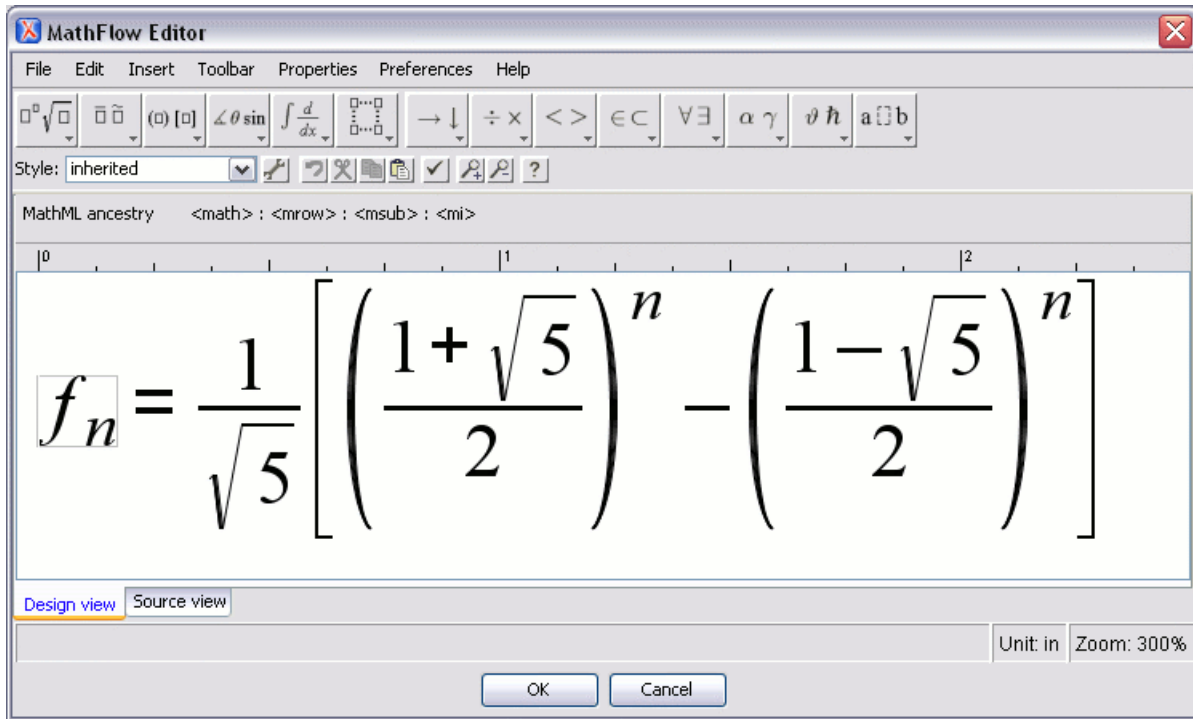
The Author editor includes a built-in editor for MathML notations. Double clicking inside a MathML notation starts the MathML editor in a new dialog where the mathematical symbols of the notation are edited.

Figure 5.26. The default MathML editor



The MathFlow Components (the MathFlow SDK) can replace the default MathML editor with a specialized MathML editor. You have to purchase a MathML component from Design Science [<http://www.dessci.com/en/products/mathflow/>] and configure it in `<oxygen>` with the following procedure:

Figure 5.27. The default MathML editor





1. Install MathFlow Components (the MathFlow SDK).
2. On Windows make sure there is a copy of the FLEX1m DLL, that is the file [MathFlow-install-folder]/resources/windows/lmgr10.dll, in a folder that is added to the PATH environment variable.
3. Set the path to the MathFlow install folder in the Preferences.
4. Set the path to the MathFlow license file in the Preferences.

The minimum font size for mathematical symbols and the MathFlow SDK configuration are set in the Preferences.

If a MathML file is included in the current project that is opened in the Project view it can be opened directly in the MathML editor with the action Open with → MathFlow editor that is available on the contextual menu of the Project view.

Refreshing the content

On occasion you may need to reload the content of the document from the disk or reapply the CSS. This can be performed by using the  **Reload** action.

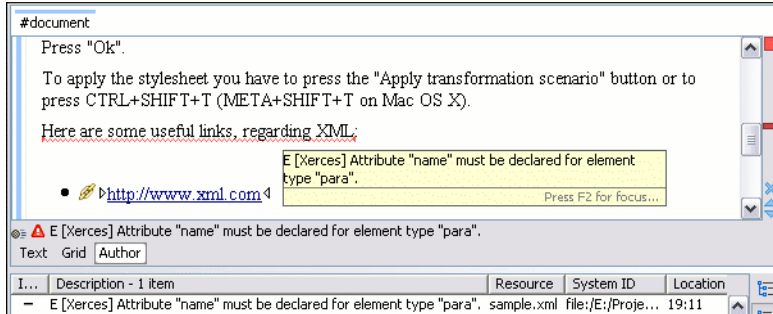
For refreshing the content of the referred resources you can use the action  **Refresh references**. This action affects the displayed referred content, such as: references, XInclude, DITA conref, etc. However, this action will not refresh the expanded external entities, to refresh those you will need to use the Reload action.

Validation and error presenting

You can validate or check the XML form of the documents while editing them in Author Editor. Validate as you type as well as validate on request operations are available. Author editor offers validation features and configuring possibilities similar to text editor. You can read more about checking the XML form of documents in section Checking XML

form. A detailed description of the document validation process and its configuration is described in section Validating Documents.

Figure 5.28. Error presenting in <oXygen/> Author editor



A fragment with a validation error or warning will be marked in the editor panel by underlining the error region with a red color. Also a red sign will mark the position in the document of that line on the right side ruler of the editor panel. The same will happen for a validation warning, only the color will be yellow instead of red.

The ruler on the right of the document is designed to display the errors found during the validation process and also to help the user to locate them more easily. The ruler contains the following areas:

- top area containing a success validation indicator that will turn green in case the validation succeeded or red otherwise.


A more detailed report of the errors is displayed in the tool tip. In case there are errors, only the first three of them will be presented in the tool tip;

- middle area where the errors markers are depicted in red (with a darker color tone for the current selected one). The number of markers shown can be limited by modifying the setting Options → Preferences+Editor / Document checking+Limit error markers to

Clicking on a marker will highlight the corresponding text area in the editor. The error message is displayed both in the tool tip and in the error area on the bottom of the editor panel.

The Document checking user preferences are easily accessible from the button displayed at the beginning of the error message on the bottom of the editor panel.

- bottom area containing two navigation arrows that will go to the next or to the previous error and a button for clearing all the error markers from the ruler. The same actions can be triggered from Document → Validate as you type (**Ctrl + ,**)> Next error and Document → Validate as you type (**Ctrl + ,**)> Previous error.

The validation status area is the line at the bottom of the editor panel that presents the message of the current validation error. Clicking on  opens the document checking page in <oXygen/> user preferences.

Status messages from every validation action are logged into the Information view.

Whitespace handling

There are several major aspects of white-space handling in the <oXygen/> Author editor when opening documents or switching to Author mode, saving documents or switching from Author mode to another one and editing documents.

Open documents

When deciding if the white-spaces from a text node are to be preserved, normalized or stripped, the following rules apply:

- If the text node is inside an element context where the *xml:space="preserve"* is set then the white-spaces are preserved.
- If the CSS property *white-space* is set to *"pre"* for the node style then the white-spaces are preserved.
- If the text node contains other non-white-space characters then the white-spaces are normalized.
- If the text node contains only white-spaces:
 - If the node has a parent element with the CSS *display* property set to *inline* then the white-spaces are normalized.
 - If the left or right sibling is an element with the CSS *display* property set to *inline* then the white-spaces are normalized.
 - If one of its ancestors is an element with the CSS *display* property set to *table* then the white-spaces are striped.
 - Otherwise the white-spaces are ignored.

Save documents

The Author editor will try to format and indent the document while following the white-space handling rules:

- If text nodes are inside an element context where the *xml:space="preserve"* is set then the white-spaces are written without modifications.
- If the CSS property *white-space* is set to *"pre"* for the node style then the white-spaces are written without any changes.
- In other cases the text nodes are wrapped.

Also, when formatting and indenting an element that is not in a *space-preserve* context, additional *Line Separators* and white-spaces are added as follows:

- Before a text node that starts with a white-space.
- After a text node that ends with a white-space.
- Before and after CSS *block* nodes.
- If the current node has an ancestor that is a CSS *table* element.

Editing documents

You can insert *space* characters in any text nodes. *Line breaks* are permitted only in *space-preserve* elements. Tabs are marked in the space-preserve elements with a little marker.

Note

CDATA sections, comments, processing instructions have by default the *white-space* CSS property set to *"pre"* unless overridden in the CSS file you are using. Also they are considered to be *block* nodes.

Minimize differences between versions saved on different computers

The number of differences between versions of the same file saved by different content authors on different computers can be minimized by imposing the same set of formatting options when saving the file, for all the content authors. An example for a procedure that minimizes the differences is:

1. Create an <oXygen/> project file that will be shared by all content authors.
2. Set your own preferences in the following panels of the Preferences dialog: Editor / Format and Editor / Format / XML.
3. Save the preferences of these two panels in the <oXygen/> project by selecting the button *Project Options* in these two panels.
4. Save the project and commit the project file to your versioning system so all the content authors can use it.
5. Make sure the project is opened in the *Project* view and open your XML files in the Author mode and save them.
6. Commit the saved XML files to your versioning system.

When other content authors will change the files only the changed lines will be displayed in your diff tool instead of one big change that does not allow to see the changes between two versions of the file.

Change Tracking

Track Changes is a way to keep track of the changes you make to a document. You can activate change tracking for the current document by choosing Edit+Track Changes or by clicking the Track Changes button located on the Author toolbar. When *Track Changes* is enabled your modifications will be highlighted using a distinctive color. The name of the author who is currently making changes and the colors can be customized from the Track Changes preferences page.

Figure 5.29. Change Tracking in <oXygen/> Author

Docbook 4 supports also the **XHTML** tables:

Sample XHTML Table with fixed width and proportional column widths

```
col[span:1, width:2.08*]
col[span:1, width:0.46*]
```

Person Name	Age
Jane	26
Bart	24
Alexander	22
John	25

They belongare all students of the computer science department

Inserted by John Doe
 Wed Apr 08 16:10:32 EEST 2009

This is a list of useful **XML** links:


When hovering a change the tooltip will display information about the author and modification time.

If the selection in the Author contains track changes and you Copy it the clipboard will contain the selection with all the changes *accepted*. This filtering will happen only if the selection is not entirely inside a tracked change.

 **Tip**

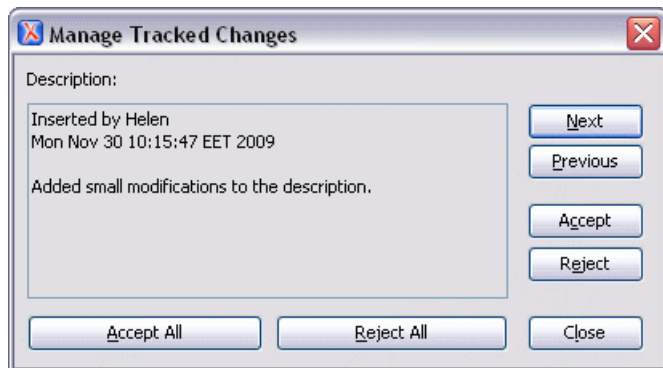
For each change the author name and the modification time are preserved. The changes are stored in the document as processing instructions and they do not interfere with validating and transforming it.

Managing changes

You can review the changes made by you or other authors and then accept or reject them using the Track Changes toolbar buttons  or the similar actions from the Edit menu.

Track Changes	Enable or disable track changes for the current document.
Accept Change(s)	Accept the change located at the caret position or if a selection is available accept changes in the entire selected range. For an insert change this means keeping the inserted text and for a delete change this means removing the content from the document. The action is also available in the Author page contextual menu.
Reject Change(s)	Reject the change located at the caret position or if a selection is available reject changes in the entire selected range. For an insert change this means removing the inserted text and for a delete change this preserving the original content from the document. The action is also available in the Author page contextual menu.
Comment Change	You can decide to add additional comments to an already existing change. The additional description will appear on the tooltip when hovering the change and in the <i>Manage Tracked Changes</i> dialog when navigating changes. The action is also available in the Author page contextual menu.
Manage Tracked Changes	This is a way to find and manage all changes in the current document.

Figure 5.30. Manage Tracked Changes



The dialog offers the following actions:

Next	Find the next change in the document.
Previous	Find the previous change in the document.
Accept	Accept the current change.
Reject	Reject the current change.

Accept All Accept all changes in the document.

Reject All Reject all changes in the document.

The dialog is not modal and it is reconfigured after switching between the dialog and one of the opened editors.

Chapter 6. Author for DITA

Creating DITA maps and topics

The basic building block for DITA information is the DITA topic. DITA provides the following topic types:

- *Concept*. For general, conceptual information such as a description of a product or feature.
- *Task*. For procedural information such as how to use a dialog.
- *Reference*. For reference information.

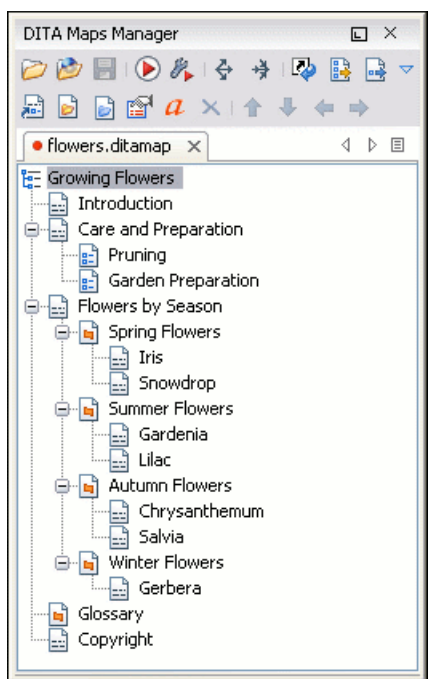
You can organize topics into a DITA map or bookmap. A map is a hierarchy of topics. A bookmap supports also book divisions such as chapters and book lists such as indexes. Maps do not contain the content of topics, but only references to them. These are known as topic references. Usually the maps and bookmaps are saved on disk or in a CMS with the extension '.ditamap'.

Maps can also contain relationship tables that establish relationships between the topics contained within the map. Relationship tables are also used to generate links in your published document.

You can use your map or bookmap to generate a deliverable using an output type such as XHTML, PDF, HTML Help or Eclipse Help.

Editing DITA Maps

<oXygen/> provides a special view for editing DITA maps. The *DITA Maps Manager* view presents a map in a simplified table-of-contents manner allowing the user to easily navigate the referred topics and maps, make changes and perform transformations to various output formats using the DITA-OT framework bundled with <oXygen/>.

Figure 6.1. The DITA Maps Manager view

The Maps Manager view supports opening multiple documents at the same time.

All files which have the extension `.ditamap` and are opened in the application will be opened in the *DITA Maps Manager* view. In addition you can right click the file in the *Project* view and select *Open with*. After the map is opened in the Manager you can open it in the main editor for further customization using the *Open map in editor* toolbar action.

Tip

If your map references other DITA Maps they will be shown expanded in the DITA Maps Tree and you will also be able to navigate their content. For editing you will have to open each referenced map in a separate editor. You can choose not to expand referenced maps in the *DITA Maps Manager* or referenced content in the opened editors by unchecking the `Display referred content` checkbox available in the Author preferences page.


Note

A map opened from WebDAV can be locked when it is opened in *DITA Maps Manager* by checking the option `Lock WebDAV files on open` to protect it from concurrent modifications on the server by other users. If other user tries to edit the same map he will receive an error message and the name of the lock owner. The lock is released automatically when the map is closed from `<oXygen/> DITA Maps Manager`.

Creating a map

The steps for creating a new DITA map are very simple:

1. Go to menu `File` → `New` or click on the  `New` toolbar button.

2. On the tab *From templates* of the *New* dialog select one of the *DITA Map* templates and click *OK*. A new tab is added in the *DITA Maps Manager* view.
3. Press the  Save button on the toolbar of the *DITA Maps Manager* view.
4. In the *Save As* dialog select a location and a file name for the map.


Create a topic and add it to a map

You add a new topic to a map with the following steps:

1. In the view *DITA Maps Manager* click on the action *Insert Topic Reference* that is available on the toolbar and on the contextual menu. The action is available both on the submenu *Append Child* when you want to insert a topic reference in a map as a child of the current topic reference and on the submenu *Insert After* when you want to insert it as a sibling of the current topic reference. The toolbar action is the same as the action from the submenu *Insert After*.
2. Select a topic file in the file system dialog called *Insert Topic Reference*.
3. Press the *Insert* button or the *Insert and close* button in the dialog. A reference to the selected topic is added to the current map in the *DITA Maps Manager* view. The button *Insert and Close* closes the dialog.
4. If you clicked the *Insert* button you can continue inserting new topic references using the *Insert* button repeatedly in same file system dialog or you can close the dialog using the *Close* button.



Organize topics in a map

You can understand better how to organize topics in a DITA map by working with a populated map. You should open the sample map called `flowers.ditamap` and located in the `samples/dita` folder.

1. Open the file `flowers.ditamap`.
2. Select the topic reference *Summer Flowers* and click the toolbar button with the *Down* arrow () to change the order of the topic references *Summer Flowers* and *Autumn Flowers*.
3. Make sure *Summer Flowers* is selected and press the *Demote* toolbar button. This topic reference and all the nested ones are moved as a unit inside the *Autumn Flowers* topic reference.
4. Close the map without saving.








Create a bookmap

The procedure for creating a bookmap is similar with that for creating a map.

1. Go to menu *File* → *New* or click on the  *New* toolbar button.
2. On the tab *From templates* of the *New* dialog select the *DITA Map - Bookmap* template and click *OK*. A new tab with the new bookmap is added in the *DITA Maps Manager* view.
3. Press the  Save button on the toolbar of the *DITA Maps Manager* view.
4. In the *Save As* dialog select a location and a file name for the map.

Create relationships between topics

The DITA map offers the possibility of grouping different types of links between topics in a relationship table instead of specifying the links of each topic in that topic.

1. Open the DITA map file where you want to create the relationship table. Use the action  Open that is available on the toolbar of the *DITA Maps Manager* view.
2. Place the cursor at the location of the relationship table.
3. Run the action  Insert a DITA reltable that is available on the Author toolbar, on the menu DITA → Table and on the Table submenu of the contextual menu of the DITA map editor.
4. In the Insert Relationship Table dialog that is displayed by this action you set some parameters of the relationship table that will be created: the number of rows, the number of columns, a table title (optional), a table header (optional).
5. After setting the table parameters press OK in the **Insert Table** dialog for inserting a table in the edited DITA map.
6. Set the type of the topics in the header of each column. The header of the table (the *relheader* element) already contains a *relcolspec* element for each table column. You should set the value of the attribute *type* of each *relcolspec* element to a value like *concept*, *task*, *reference*. When you click in the header cell of a column (that is a *relcolspec* element) you can see all the attributes of that *relcolspec* element including the *type* attribute in the *Attributes* view. You can edit the attribute type in this view.
7. To insert a topic reference in a table cell just place the cursor in that cell and run the action  Insert Topic Reference that is available on the Author toolbar, on the menu DITA → Insert and on the Insert submenu of the contextual menu.
8. Optionally for adding a new row to the table/removing an existing row you should run the action  Insert Row/
 Delete Row that is available on the Author toolbar, on the menu DITA → Table and on the Table submenu of the contextual menu.
9. Optionally for adding a new column to the table/removing an existing column you should run the action  Insert Column/
 Delete Column that is available on the Author toolbar, on the menu DITA → Table and on the Table submenu of the contextual menu.

Create an index entry

The index entries of are used for









Editing actions

Important

References can be made either by using the `href` attribute or by using the new `keyref` attribute to point to a key defined in the map. Oxygen tries to resolve both cases. `keyrefs` are solved relative to the current map.

In addition to being available on the toolbar and on the contextual menu, more navigation actions and all edit actions appear in the *DITA Maps* menu. The menu is only available when the view is active on screen.








The following general actions can be performed on an opened DITA Map:

-  **Open**
Allows opening the DITA Map in the DITA Maps Manager view. You can also open a DITA Map by dragging it in the DITA Maps Manager from the file system explorer.
-  **Open URL**
Allows opening remote DITA Maps in the DITA Maps Manager view. See Open URL for details.
-  **Save**
Allows saving the currently opened DITA Map.
-  **Apply Transformation Scenario**
Allows the user to start the DITA ANT Transformation scenario associated with the opened map. For more transformation details see [here](#).
-  **Configure Transformation Scenario**
Allows the user to configure a DITA ANT Transformation scenario for the opened map. For more transformation details see [here](#).
-  **Refresh References**
Sometimes after a topic was edited and its title changed the topic's title needs to be also updated in the DITA Maps manager view. You can use this action to refresh and update titles for all referred topics.
-  **Open map in editor**
For complex operations which cannot be performed in the simplified DITA Maps view (like editing a relationship table) you can open the map in the main editing area. See more about editing a map in the main edit area [here](#).
-  **Open map in editor with resolved topics**
Open the map in the main editing area with all the topic references expanded in the map content.

 **Tip**

The additional edit toolbar can be shown by clicking the "Show/Hide additional toolbar" expand button located on the general toolbar.

The following edit actions can be performed on an opened DITA Map:

-  **Insert Topic Reference**
Inserts a reference to a topic file. See more about this action [here](#).
-  **Insert Topic Heading**
Inserts a topic heading. See more about this action [here](#)
-  **Insert Topic Group**
Inserts a topic group. See more about this action [here](#).
-  **Edit properties**
Edit the properties of a selected node. See more about this action [here](#).
-  **Edit other attributes**
Edits all the attributes of a selected node. A dialog is presented allowing the user to see and edit the attributes of the selected node. See [here](#) for more details about editing attributes.
-  **Delete**
Deletes the selected nodes.
-  **Move Up**
Moves the selected nodes in front of their respective previous siblings.

- ↓ Move Down Moves the selected nodes after their next respective siblings.
- ← Promote Moves the selected nodes after their respective parents as a siblings.
- Demote Moves the selected nodes as children to their respective previous siblings.

The contextual menu contains, in addition to the edit actions described above, the following actions:

Find/Replace in Files	Find Replace in files using the scope of the current edited DITA Map. See more details here.	
Check Spelling in Files	Check spelling for the files in the scope of the current edited DITA Map. See more details here.	
Open in editor	Open in the editor the resources referred by the selected nodes	
Open Map in Editor with resolved topics	Open the map in the main editing area with all the topic references expanded in the map content.	
Cut, Copy, Paste, Undo, Redo	Common edit actions with the same functionality as those found in the text editor	
Paste before, Paste after	Will paste the content of the clipboard before respectively after the selected node.	
Append Child/Insert After	Topic reference	Append/Insert a topic reference as a child/sibling of the selected node
	Topic reference to the current edited file	Append/Insert a topic reference to the current edited file as a child/sibling of the selected node
	Topic heading	Append/Insert a topic heading as a child/sibling of the selected node
	Topic group	Append/Insert a topic group as a child/sibling of the selected node

You can also arrange the nodes by dragging and dropping one or more nodes at a time. Drop operations can be performed before, after or as child of the targeted node. The relative location of the drop is indicated while hovering the mouse over a node before releasing the mouse button for the drop.

Drag and drop operations allow you to:

- Copy Select the nodes you want to copy and start dragging them. Before dropping them in the appropriate place, press and hold the **CTRL** key (**META** key on Mac). The mouse pointer should change to indicate that a copy operation will be performed.
- Move Select the nodes you want to move and drag and drop them in the appropriate place.
- Promote / Demote You can move nodes between child and parent nodes which ensures both *Promote* and *Demote* operations.

 **Tip**

You can open and edit linked topics easily by double clicking the references or by right-clicking and choosing "Open in editor". If the referenced file does not exist you will be allowed to create it.

By right clicking the map root element you can open and edit it in the main editor area for more complex operations.

You can decide to open the reference directly in the Author page and keep this setting as a default.

 **Note**

Some of the common actions from the main application menu/toolbar also apply to the DITA Maps Manager when it has focus. These actions are:

File actions Save, Save As, Save to URL, Save All, Print, Print preview, Close, Close others, Close all

Edit actions Undo, Redo, Cut, Copy, Paste, Delete

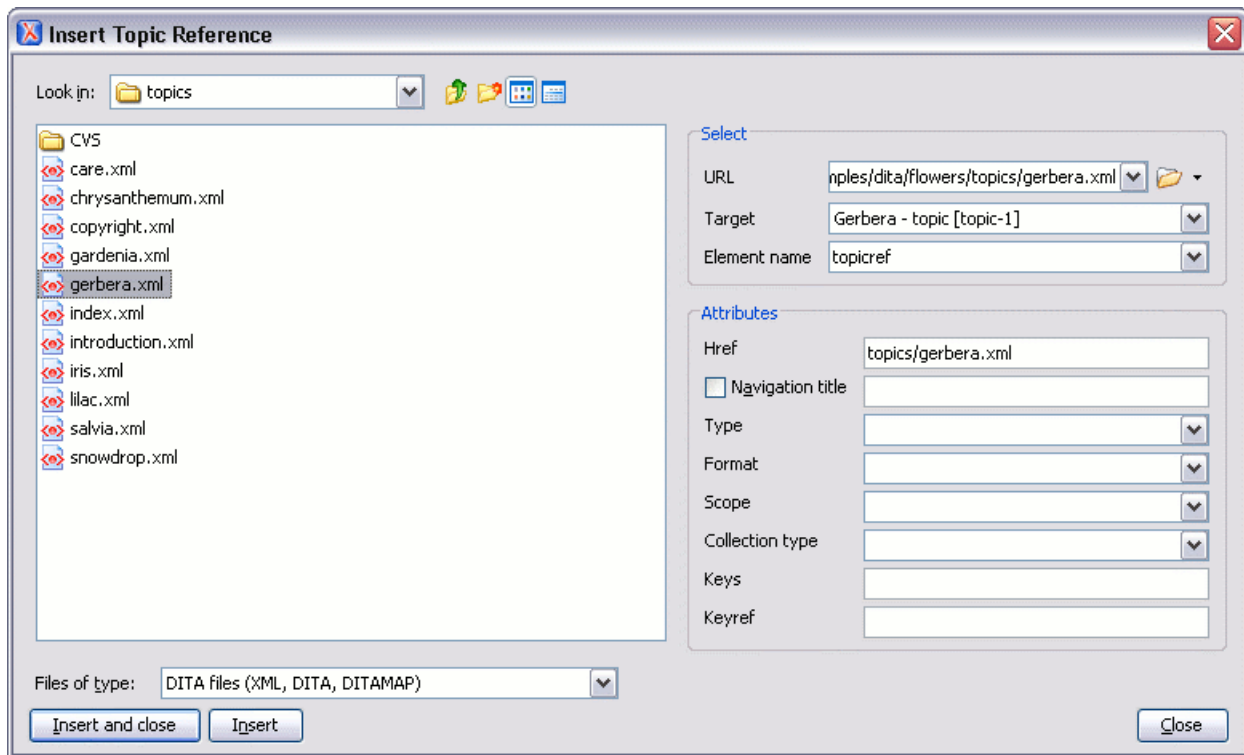
The *Save all* action applies to all editors opened in either <oxygen/> work area or the DITA Maps Manager.

Advanced operations

Inserting a Topic Reference

The *topicref* element identifies a topic (such as a concept, task, or reference) or other resource. A *topicref* can contain other *topicref* elements, allowing you to express navigation or table-of-contents hierarchies, as well as implying relationships between the containing *topicref* and its children. You can set the collection-type of a container *topicref* to determine how its children are related to each other. You can also express relationships among *topicref*s using group and table structures (using *topicgroup* and *reltable*). Relationships end up expressed as links in the output (with each participant in a relationship having links to the other participants by default).

A reference to a topic file may be inserted both from the toolbar action and the contextual node actions. The same dialog can be used to insert references to maps or links to non-dita files like pdf's.

Figure 6.2. Insert Topic Reference Dialog

By using the *Insert Topic Reference* Dialog you can easily browse for and select the source topic file. The *Target* combo box shows all available topics that can be targeted in the file. Selecting a target modifies the *Href* value to point to it. The *Format* and *Scope* combos are automatically filled based on the selected file. You can specify and enforce a custom navigation title by checking the *Navigation title* checkbox and entering the desired title.

The file chooser located in the dialog allows you to easily select the desired topic. The selected topic file will be added as a child/sibling of the current selected topic reference. You can easily insert multiple topic references by keeping the dialog opened and changing the selection in the DITA Maps Manager tree. You can also select multiple resources in the file explorer and then insert them all as topic references.

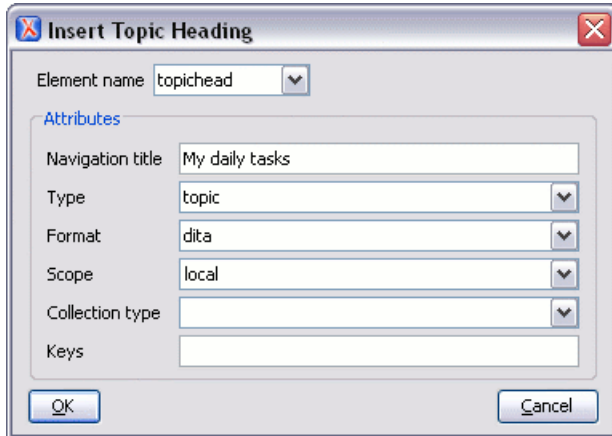
Another easy way to insert a topic reference is to directly drag and drop topic files from the Oxygen Project or the Explorer right in the DITA Maps tree.

You can also define keys using the *Keys* text field on the inserted *topicref* or *keydef* element or instead of using the *Href* to point to a location you can reference a key definition using the *Keyref* text field.

Inserting a Topic Heading

The *topichead* element provides a title-only entry in a navigation map, as an alternative to the fully-linked title provided by the *topicref* element.

A topic heading can be inserted both from the toolbar action and the contextual node actions.

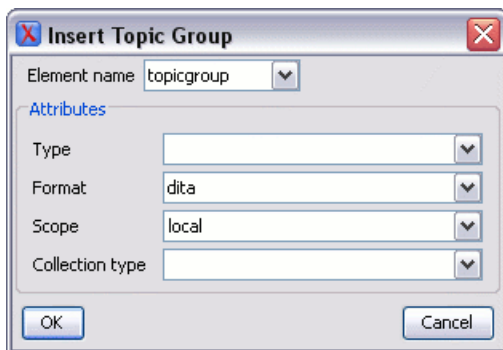
Figure 6.3. Insert Topic Heading Dialog

By using the *Insert Topic Heading* Dialog you can easily insert a *topichead* element. The *Navigation title* is required but other attributes can be specified as well from the dialog.

Inserting a Topic Group

The *topicgroup* element identifies a group of topics (such as a concepts, tasks, or references) or other resources. A *topicgroup* can contain other *topicgroup* elements, allowing you to express navigation or table-of-contents hierarchies, as well as implying relationships between the containing *topicgroup* and its children. You can set the collection-type of a container *topicgroup* to determine how its children are related to each other. Relationships end up expressed as links in the output (with each participant in a relationship having links to the other participants by default).

A topic group may be inserted both from the toolbar action and the contextual node actions.

Figure 6.4. Insert Topic Group Dialog

By using the *Insert Topic Group* Dialog you can easily insert a *topicgroup* element. The *Type*, *Format*, *Scope* and *Collection type* attributes can be specified from the dialog.

Edit properties

The *Edit properties* action, available both on the toolbar and on the contextual menu, is used to edit the properties of the selected node. Depending on the selected node, the action will perform the following tasks:

- If a *topicref* element is selected, the action will show a dialog similar with the *Insert Topic Reference* dialog allowing the editing of some important attributes.

- If a *topichead* element is selected, the action will show a dialog similar with the Insert Topic Heading dialog allowing the editing of some important attributes.
- If a *topicgroup* element is selected, the action will show a dialog similar with the Insert Topic Group dialog allowing the editing of some important attributes.
- If the map's root element is selected then the user will be able to easily edit the map's title using the *Edit Map title* dialog:

By using this dialog you can also specify whether the title will be specified as the *title* attribute to the map or as a *title* element (for DITA-OT 1.1 and 1.2) or specified in both locations.

Transforming DITA Maps

<oXygen/> uses the DITA Open Toolkit (DITA-OT) to transform XML content into an output format. For this purpose both the DITA Open Toolkit 1.5 M24 and ANT 1.7 come bundled in <oXygen/>.

More informations about the DITA Open Toolkit are available at <http://dita-ot.sourceforge.net/>.

Available Output Formats

You can publish DITA-based documents in any of the following formats:

XHTML	DITA Map to XHTML
PDF - DITA OT	DITA Map to PDF using the DITA OT default PDF target
PDF2 - IDIOM FO Plugin	DITA Map to PDF using the DITA OT IDIOM PDF plugin
HTML Help (CHM)	DITA Map to HTML Help. If HTML Help Workshop is installed on your computer then oXygen will detect it and use it to perform the transformation. When the transformation fails, the hhp (HTML Help Project) file is already generated and it needs to be compiled to obtain the chm file. Note that HTML Help Workshop fails when the files used for transformation contain diacritics in their names, due to different encodings used when writing the hhp and hhc files.
JavaHelp	DITA Map to JavaHelp
Eclipse Help	DITA Map to Eclipse Help
Eclipse Content	DITA Map to Eclipse Content
TocJS	A JavaScript file that can be included in an HTML file to display in a tree-like manner the table of contents of the transformed DITA map.
RTF	DITA Map to Rich Text Format
TROFF	DITA Map to Text Processor for Typesetters
Docbook	DITA Map to Docbook

Because the *TocJS* transformation does not generate all the files needed to display the tree-like table of contents, you need to follow this procedure:

1. Run the XHTML transformation on the same DITA map. Make sure the output gets generated in the same output folder;

2. Copy the content of `${frameworks}/dita/DITA-OT/demo/tocjs/basefiles` folder in the transformation's output folder;
3. Copy the `${frameworks}/dita/DITA-OT/demo/tocjs/sample/basefiles/frameset.html` file in the transformation's output folder;
4. Edit `frameset.html` and locate element `<frame name="contentwin" src="concepts/about.html">`. Replace `"concepts/about.html"` with `"index.html"`.

Configuring a DITA transformation

Creating DITA Map transformation scenarios is similar to creating scenarios in the main editing area. See here for more details about creating scenarios in the main editing area.


The Configure transformation scenario dialog is opened from the toolbar action  Configure Transformation Scenario of the DITA Map Manager. Select as *Scenario type* `DITA OT transformation` then press the *New* button. Next step involves choosing the type of output the DITA-OT ANT scenario will generate:

Figure 6.5. Select DITA Transformation type



Depending on the chosen type of output `<oXygen/>` will generate values for the default ANT parameters so that you can execute the scenario right away without further customization.

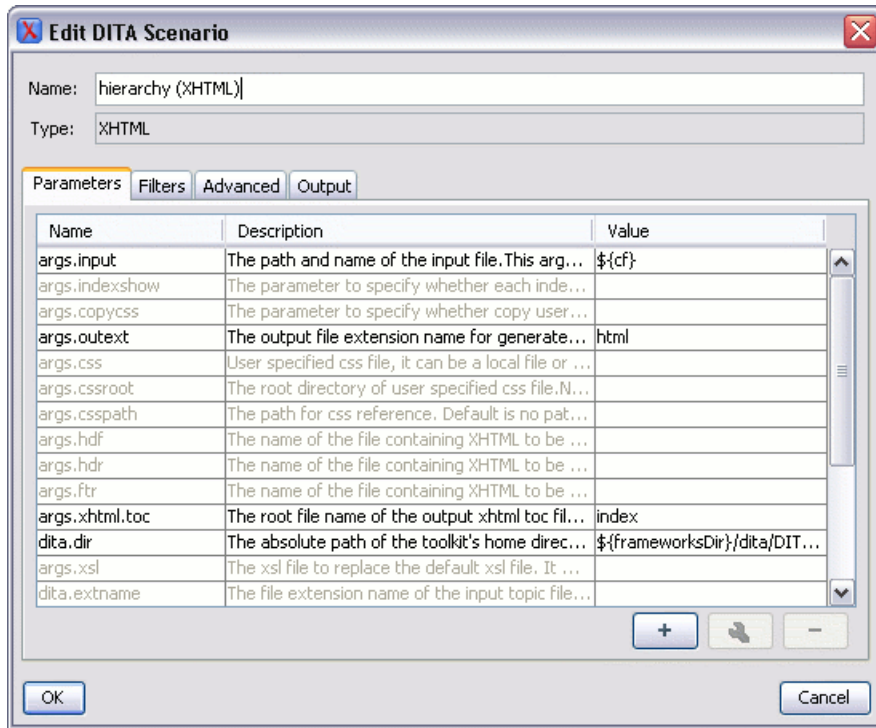
Tip

If you want to transform your DITA topics to various formats using the DITA Open Toolkit you can open them in the DITA Maps Manager view using the "Open" button located on the internal toolbar and transform them from here.

Customizing the DITA scenario

The *Parameters* tab

In the Scenario Edit Parameters Tab you can customize all the parameters which will be sent to the DITA-OT build file.

Figure 6.6. Edit DITA Ant transformation parameters

All the parameters that can be set to the DITA-OT build files for the chosen type of transformation (eg: XHTML) are listed along with their description. The values for some important parameters are already filled in. You can find more information about each parameter in the DITA OT Documentation [<http://dita-ot.sourceforge.net/doc/DITA-antscript.html>]

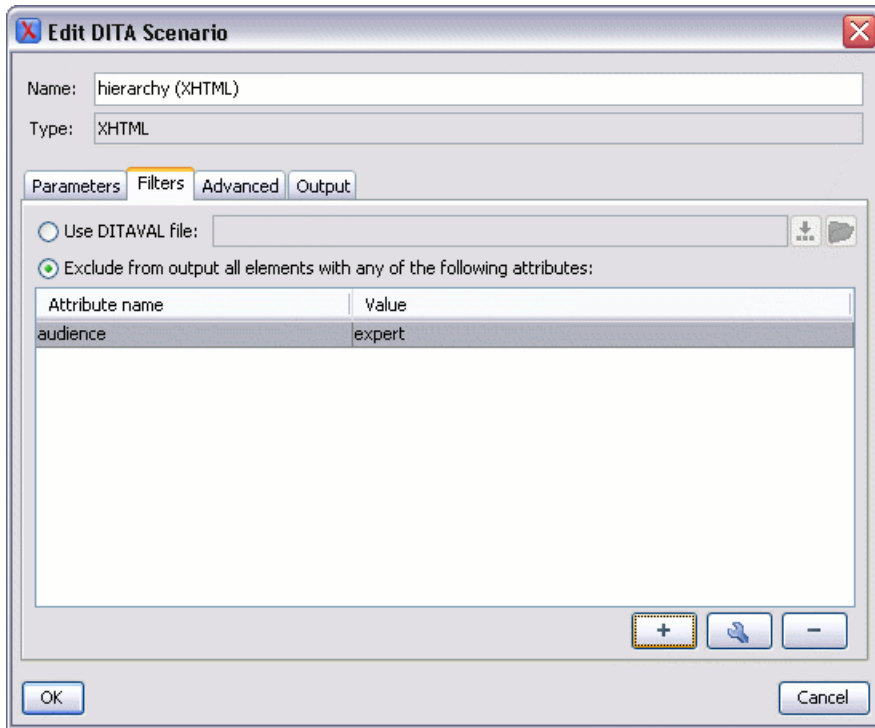
Using the toolbar buttons you can Add, Edit or Remove a parameter.

Depending on the parameter type the parameter value will be a simple text field for simple parameter values, a combo box with some predefined values or will have a file chooser and an editor variables selector to simplify setting a file path as value to a parameter.

The *Filters* tab

In the Scenario Filters Tab you can add filters to remove certain content elements from the generated output.

Figure 6.7. Edit Filters tab



You have two ways in which to define filters:

Use DITAVAL file

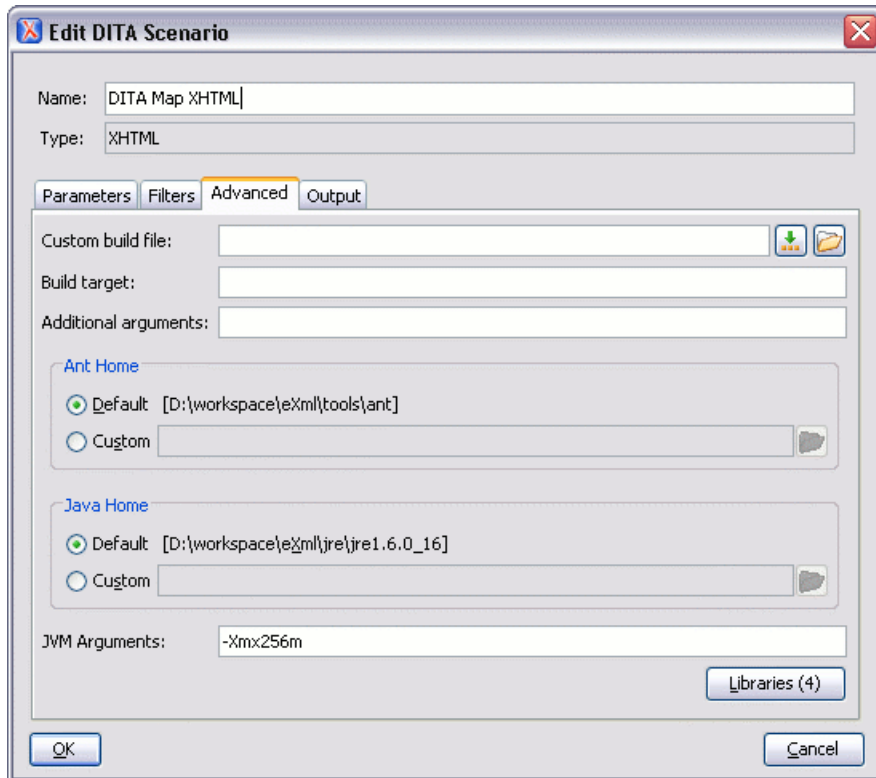
If you already have a DITAVAL file associated with the transformed map you can specify the path to it and it will be used when filtering content. You can find out more about constructing a DITAVAL file in the DITA OT Documentation [<http://docs.oasis-open.org/dita/v1.1/CD01/langspec/common/about-ditaval.html>].

Exclude from output all elements with any of the following attributes

You can configure a simple list of attribute (name, value) pairs which when present on an element in the input will remove it from output.

The *Advanced* tab

In the Advanced Tab you can specify advanced options for the transformation.

Figure 6.8. Advanced settings tab

You have several parameters that you can specify here:

Custom build file	If you use a custom DITA-OT build file you can specify the path to the customized build file. If empty, the <code>build.xml</code> file from the <code>dita.dir</code> directory configured in the <i>Parameters</i> tab will be used.
Build target	You can specify a build target to the build file. By default no target is necessary and the default "init" target is used.
Additional arguments	You can specify additional command line arguments to be passed to the ANT transformation like <code>-verbose</code> .
Ant Home	You can specify a custom ANT installation to run the DITA Map transformation. By default it is the ANT installation bundled with <oXygen/>.
Java Home	You can specify a custom Java Virtual Machine to run the ANT transformation. By default it is the Java Virtual Machine used by <oXygen/>.
JVM Arguments	This parameter allows you to set specific parameters to the Java Virtual Machine used by ANT. By default it is set to <code>-Xmx256m</code> which means the transformation process is allowed to use 256 megabytes of memory.

Example 6.1. Increasing the memory for the ANT process

Sometimes, when performing a large DITA map transformation you may want to increase the memory allocated to the Java Virtual Machine from the default value (64 MB) to a higher value (256MB). You can do this easily by setting the value '-Xmx256m' without quotes to the "JVM Arguments" text field. In this way you can avoid the Out of Memory (`OutOfMemoryError`) messages received from the ANT process.

Libraries

Oxygen adds by default as high priority libraries which are not transformation-dependent and also patches for certain DITA Open Toolkit bugs. You can specify all the additional libraries (jar files or additional class paths) which will be used by the ANT transformer. You can also decide to control all libraries added to the classpath.

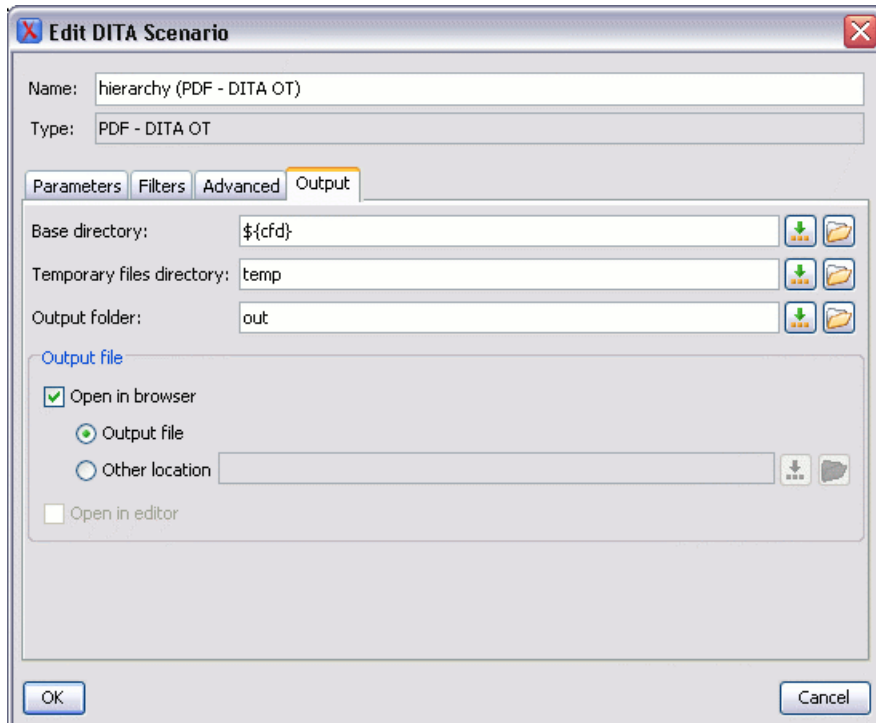
Example 6.2. Additional jars specified for XHTML

For example the additional jars specified for XHTML are the DITA-OT *dost* and *resolver* jars, *xerces* and *saxon* 6 jars.

The *Output* tab

In the Output Tab you can configure options related to the place where the output will be generated.

Figure 6.9. Output settings tab



You have several parameters that you can specify here:

Base directory

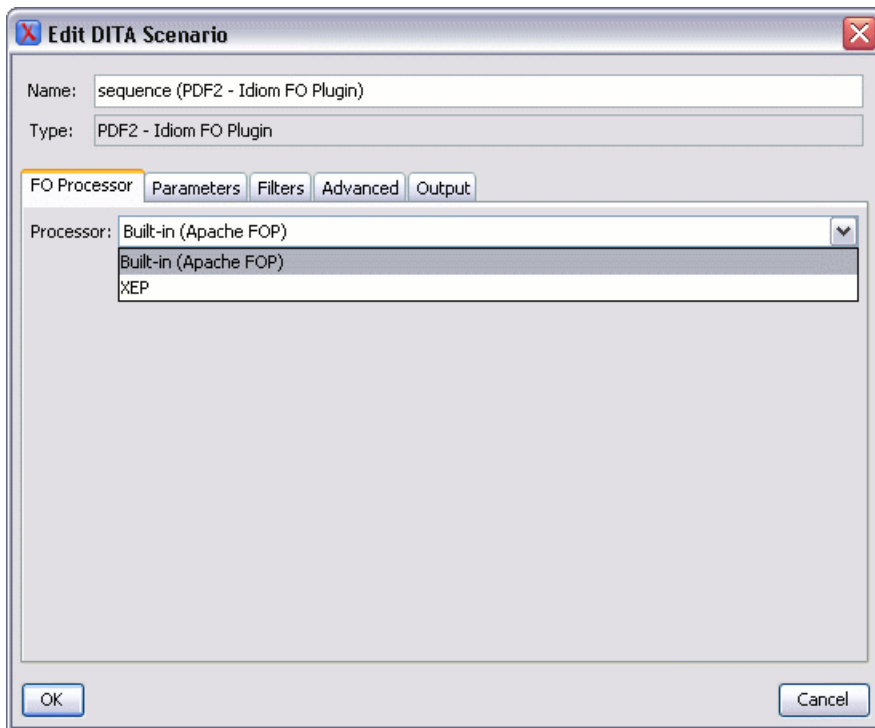
All the relative paths which appear as values in parameters are considered relative to the base directory. The default value is the directory where the transformed map is located.

Temporary files directory	This directory will be used to store pre-processed temporary files until the final output is obtained.
Output folder	The folder where the final output content will be copied.
Output file options	The transformation output can then be opened in a browser or even in the editor if specified.

The *FO Processor* tab

This tab appears only when selecting to generate PDF output using the IDIOM FO Plugin and allows you to choose the FO Processor.

Figure 6.10. FO Processor configuration tab



You can choose between three processors:

Apache FOP This processor comes bundled with <oXygen/>. You can find more information about it here.

XEP The RenderX [<http://www.renderx.com/>] XEP processor. You can add it very easy from here.

If you select *XEP* in the combo and *XEP* was already installed in <oXygen/> you can see the detected installation path appear under the combo.

XEP is considered as installed if it was detected from one of the following sources:

XEP was added as an external FO Processor in the <oXygen/> preferences. See here.

The system property "com.oxygenxml.xep.location" was set to point to the XEP executable file for the platform (eg: xep.bat on Windows).

XEP was installed in the `frameworks/dita/DITA-OT/demo/fo/lib` directory of the <oXygen/> installation directory.

Antenna House The Antenna House [http://www.antennahouse.com/] AH (v5) or XSL (v4) Formatter processor. You can add it very easy from here.

If you select *Antenna House* in the combo and Antenna House was already installed in <oXygen/> you can see the detected installation path appear under the combo.

Antenna House is considered as installed if it was detected from one of the following sources:

Environment variable set by Antenna House installation (the newest installation version will be used, v5 being preferred over v4).

Antenna House was added as an external FO Processor in the <oXygen/> preferences. See here.

Tip

The DITA-OT contributors recommend the use of the IDIOM FO Plugin to transform DITA Maps to PDF as opposed to using the standard PDF target in the DITA-OT framework.

As IDIOM is also bundled with <oXygen/> the *PDF2 - IDIOM FO Plugin* output format should be your first choice in transforming your map to PDF. If you do not have a commercial license for XEP or Antenna House you can transform using the Apache FO Processor.

Set a font for PDF output generated with Apache FOP

When a DITA map is transformed to PDF using the Apache FOP processor and it contains some Unicode characters that cannot be rendered by the default PDF fonts then a font that is capable to render these characters must be configured and embedded in the PDF result.

The settings that must be modified for configuring a font for the Apache FOP processor are detailed in this section.

Running a DITA Map ANT transformation

The transformation is run as an external ANT process so you can continue using the application as the transformation unfolds. All output from the process appears in the *DITA Transformation* tab.

Tip

The HTTP proxy settings from <oXygen/> are also used for the ANT transformation so if the transformation fails because it cannot connect to an external location you can check the HTTP/Proxy Configuration.

DITA OT customization support

Support for transformation customizations

You can change all DITA transformation parameters to customize your needs. See here for more details. In addition, you can specify a custom build file, parameters to the JVM and many more for the transformation.

Using your own DITA OT toolkit from <oXygen/>

The DITA-OT toolkit which comes with <oXygen/> is located in the {INSTALLATION_DIRECTORY}/frameworks/dita/DITA-OT directory.

You can configure another DITA-OT toolkit directory for use in <oXygen/> To do this you must edit the transformation scenario that you are using and in the Parameters tab change the "dita.dir" parameter to your custom DITA-OT installation directory. Also in the Advanced tab (the Libraries button) you have to add:

- the `dost.jar` and `resolver.jar` libraries as file paths that point to the libraries from your custom DITA-OT installation directory
- the installation directory of your custom DITA-OT and the `lib` subdirectory of that installation directory as directory paths

Using your custom build file

You can specify a custom build file to be used in DITA-OT ANT transformations by editing the transformation scenario that you are using and in the Advanced tab change the *Custom build file* path to point to the custom build file.

Customizing the <oXygen/> Ant tool

The ANT 1.7 tool which comes with <oXygen/> is located in the `{INSTALLATION_DIRECTORY}/tools/ant` directory. Any additional libraries for ANT must be copied to the <oXygen/> ANT `lib` directory.

Example 6.3. Enabling JavaScript in ANT build files

If you are using Java 1.6 to run <oXygen/> the ANT tool should need to additional libraries to process JavaScript in build files.

If you are using Java 1.5 you have to copy the `bsf.jar` [<http://jakarta.apache.org/bsf/>] and `js.jar` [<http://www.mozilla.org/rhino/download.html>] libraries in the <oXygen/> ANT `lib` directory.

Upgrading to a new version of DITA OT

The DITA OT framework bundled in <oXygen/> is located in the `{INSTALLATION_DIRECTORY}/frameworks/dita/DITA-OT` directory.

Important

There are a couple of modifications made to the DITA OT framework which will be overwritten if you choose to copy the new DITA-OT version over the bundled one:

The DTD's in the framework have been enriched with documentation for each element. If you overwrite you will lose the documentation which is usually shown when hovering an element or in the Model View

The IDIOM FO Plugin comes pre-installed in the bundled DITA-OT framework

Several build files from the IDIOM plugin have been modified to allow transformation using the <oXygen/> Apache Built-in FOP libraries and usage of the <oXygen/> classpath while transforming.

Increasing the memory for the Ant process

You can give custom JVM Arguments to the ANT process. See here for more details.

Resolving topic references through an XML catalog

If you customized your map to refer topics using URI's instead of local paths or you have URI content references in your DITA topic files and you want to resolve the URIs with an XML catalog when the DITA map is transformed then you have to add the catalog to <oXygen/>. The DITA Maps Manager view will solve the displayed topic refs through

the added XML catalog and also the DITA map transformations (for PDF output, for XHTML output, etc) will solve the URI references through the added XML catalog.

DITA specializations support

Integration of a DITA specialization

A DITA specialization includes DTD definitions for new elements as extensions of existing DITA elements and optionally specialized processing, that is new XSLT template rules that match the extension part of the *class* attribute values of the new elements and thus extend the default processing available in DITA Open Toolkit. A specialization can be integrated in <oxygen/> XML Author with minimum effort.

If the DTDs that define the extension elements are located in a folder outside the DITA Open Toolkit folder you should add new rules to the DITA OT catalog file for resolving the DTD references from the DITA files that use the specialized elements to that folder. This allows correct resolution of DTD references to your local DTD files and is needed for both validation and transformation of the DITA maps or topics. The DITA OT catalog file is called `catalog-dita.xml` and is located in the root folder of the DITA Open Toolkit.

If there is specialized processing provided by XSLT stylesheets that override the default stylesheets from DITA OT these new stylesheets must be called from the Ant build scripts of DITA OT.

Important

If you are using DITA specialization elements in your DITA files it is recommended that you activate the *Enable DTD processing in document type detection* checkbox in the Document Type Association page.

Editing DITA Map specializations

In addition to recognizing the default DITA map formats: *map* and *bookmap* the DITA Maps Manager can also be used to open and edit specializations of DITA Maps.

All advanced edit actions available for the map like insertion of topic refs, heads, properties editing, allow the user to specify the element to insert in an editable combo. Moreover the elements which appear initially in the combo are all the elements which are allowed to appear at the insert position for the given specialization.

The topic titles rendered in the DITA Maps Manager are collected from the target files by matching the *class* attribute and not a specific element name.

When editing DITA specializations of maps in the main editor the insertions of topic reference, topic heading, topic group and conref actions should work without modification. For the table actions you have to modify each action by hand to insert the correct element name at caret position. You can go to the *DITA Map* document type from the Document Type Association page and edit the table actions to insert the element names as specified in your specialization. See this section for more details.

Editing DITA Topic specializations

In addition to recognizing the default DITA topic formats: *topic*, *task*, *concept*, *reference* and *composite*, topic specializations can also be edited in the Author page.

The Content Completion should work without additional modifications and you can choose the tags which are allowed at the caret position.

The CSS styles in which the elements are rendered should also work on the specialized topics without additional modifications.

The toolbar/menu actions should be customized to insert the correct element names if this is the case. You can go to the *DITA* document type from the Document Type Association page and edit the actions to insert the element names as specified in your specialization. See this section for more details.

Use a new DITA Open Toolkit in <oXygen/>

Apply the following steps for using a new DITA Open Toolkit:

- Edit your transformation scenarios and in the "Parameters" tab change the value for the "dita.dir" directory to point to the new directory.
- If you want to use exclusively the libraries that come with the new DITA Open Toolkit you have to go to the "Advanced" tab, click the "Libraries" button, uncheck the checkbox "Allow <oXygen/> to add high priority libraries to classpath" and configure all libraries that will be used by the ANT process.
- If there are also changes in the DTD's and you want to use the new versions for content completion and validation, go to the <oXygen/> preferences in the Document Type Association page, edit the "DITA" and "DITA Map" document types and modify the catalog entry in the "Catalogs" tab to point to the custom "catalog-dita.xml".

Reusing content

The DITA framework allows reusing content from other DITA files with a content reference in the following ways:

- You can select content in a topic, create a reusable component from it and reference the component in other locations using the actions *Create Reusable Component* and *Insert Reusable Component*. A reusable component is a file, usually shorter than a topic. You also have the option of replacing the selection with the component that you are in the process of creating.
- You can add, edit and remove a content reference (*conref*) attribute to/from an existing element. The actions *Add/Edit Content Reference* and *Remove Content Reference* are available on the contextual menu of the Author editor and on the DITA menu. When a content reference is added or an existing content reference is edited you can select any topic ID or interval of topic IDs (set also the *conrefend* field in the dialog for adding/editing the content reference) from a target DITA topic file.
- You can insert an element with a content reference (*conref* or *conkeyref*) attribute using one of the actions *Insert Content Reference* and *Insert Content Key Reference* that are available on the DITA menu, the Author custom actions toolbar and the contextual menu of the Author editor.

DITA makes the distinction between local content, that is the text and graphics that are actually present in the element, and referenced content that is referred by the element but is located in a different file. You have the option of displaying referenced content by setting the option *Display referred content* that is available from menu Options → Preferences+Editor+Pages+Author.

Working with content references

The DITA feature called *conref* (short for "content reference") enables a piece of content to be included by reference in multiple contexts. When you need to update that content, you need to update it in only one place. Typical uses of content references are for product names, warnings, definitions or process steps.

You can use either or both of the following strategies for managing content references:

- Reusable components: With this strategy, you create a new file for each piece of content that you want to reuse.


- Arbitrary content references: You may prefer to keep many pieces of reusable content in one file. For example, you might want one file to consist of a list of product names, with each product name in a "phrase" (<ph> element) within the file. Then, wherever you need to display a product name, you can insert a content reference that points to the appropriate <ph> element in this file.

This strategy requires more setup than Reusable Components, but makes easier centrally managing the reused content.

<oXygen/> XML Author creates a reference to the external content by adding a *conref* attribute to an element in the local document. The *conref* attribute defines a link to the referenced content, made up of a path to the file and the topic ID within the file. The path may also reference a specific element ID within the topic. Referenced content is not physically copied to the referencing file, but <oXygen/> XML Author displays it as if it is there in the referencing file. You can also choose to view local content instead of referenced content, to edit the attributes or contents of the referencing element.

Reusable component

When you need to reuse a part of a DITA topic in different places (in the same topic or in different topics) it is recommended to create a separate component and insert only a reference to the new component in all places. Below are the steps for extracting a reusable component, inserting a reference to the component and quickly editing the content inside the component.

1. Select with the mouse the content that you want to reuse in the DITA file opened in Author mode.
2. Start the action *Create Reusable Component* that is available on the DITA menu, the Author framework actions toolbar and the contextual menu of the Author editor.
3. In the combo box *Reuse Content* select the DITA element with the content that you want to extract in a separate component. The combo box contains the current DITA element where the cursor is located (for example a *p* element - a paragraph - or a *step* or a *tbody* or a *tbody* etc.) and also all the ancestor elements of the current element.
4. In the *Description* area you should enter a textual description for quick identification by other users of the component.
5. If you want to replace the extracted content with a reference to the new component you should leave the checkbox *Replace selection with content reference* with the default value (selected).
6. Press the *Save* button which will open a file system dialog where you have to select the folder and enter the name of the file that will store the reusable component.
7. Press the *Save* button in the file system dialog to save the the reusable component in a file. If the checkbox was selected in the *Create Reusable Component* dialog the *conref* attribute will be added to the element that was extracted as a separate component. In Author mode the content that is referenced by the *conref* attribute is displayed with grey background and is read-only because it is stored in other file.
8. Optionally, to insert a reference to the same component in other location just place the cursor at the insert location and run the action *Insert Reusable Component* that is available on the DITA menu, the Author framework actions toolbar and the contextual menu of the Author editor. Just select in the file system dialog the file that stores the component and press the *OK* button. The action will add a *conref* attribute to the DITA element at the insert location. The referenced content will be displayed in Author mode with grey background to indicate that it is not editable.
9. Optionally, to edit the content inside the component just click on the open icon  at the start of the grey background area which will open the component in a separate editor.

Insert a direct content reference

You should follow these steps for inserting an element with a content reference (*conref*) attribute that points to an element that is not in a reusable component file.

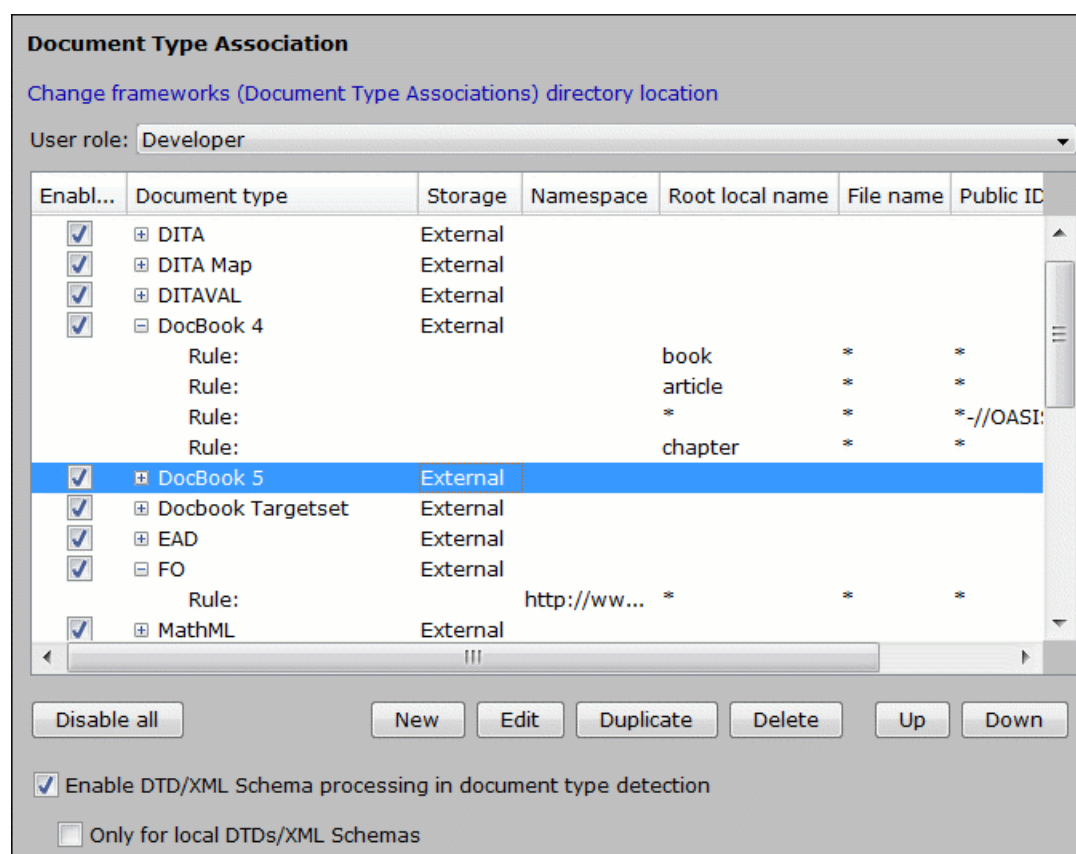
1. Start one of the actions *Insert a DITA Content Reference* and *Insert a DITA Content Key Reference*.
2. In the dialog *Insert Content Reference* select the file with the referenced content in the *URL* field.
3. In the tree that presents the DITA elements of the specified file that have an *id* attribute you have to select the element or the interval of elements that you want to reference. The *conref* field will be filled automatically with the *id* value of the selected element. If you select an interval of elements the *conrefend* field will be filled with the *id* value of the element that ends the selected interval.
4. Press the OK button to insert in the current DITA file an element with the same name and with the same *conref* attribute value (and optionally with the same *conrefend* attribute value) as the element(s) selected in the dialog.

Chapter 7. Predefined document types

A document type is associated to an XML file according to its defined rules and it specifies many settings used to improve editing the category of XML files it applies for. These settings include specifying a default grammar used for validation and content completion, default scenarios used for transformation, specifying directories with file templates, specifying catalogs and a lot of settings which can be used to improve editing in the Tagless editor.

The tagless editor comes with some predefined document types already configured when the application is installed on the computer. These document types describe well-known XML frameworks largely used today for authoring XML documents. Editing a document which conforms to one of these types is as easy as opening it or creating it from one of the predefined document templates which also come with the application.

Figure 7.1. Document Type preferences page



The DocBook V4 document type

DocBook is a very popular set of tags for describing books, articles, and other prose documents, particularly technical documentation.

Association rules

A file is considered to be a DocBook document when either of the following occurs:

- root element name is a *book* or *article*;

- public id of the document contains `-//OASIS//DTD DocBook XML`.

Schema

The schema used for DocBook documents is in `${frameworks}/docbook/dtd/docbookx.dtd`, where `${frameworks}` is a subdirectory of the <Oxygen/> install directory.

Author extensions

The CSS file used for rendering DocBook content is located in `${frameworks}/docbook/css/docbook.css`.

Specific actions for DocBook documents are:

- **B** Bold emphasized text - emphasizes the selected text by surrounding it with `<emphasis role="bold"/>` tag.
- *I* Italic emphasized text - emphasizes the selected text by surrounding it with `<emphasis role="italic"/>` tag.
- U Underline emphasized text - emphasizes the selected text by surrounding it with `<emphasis role="italic"/>` tag.

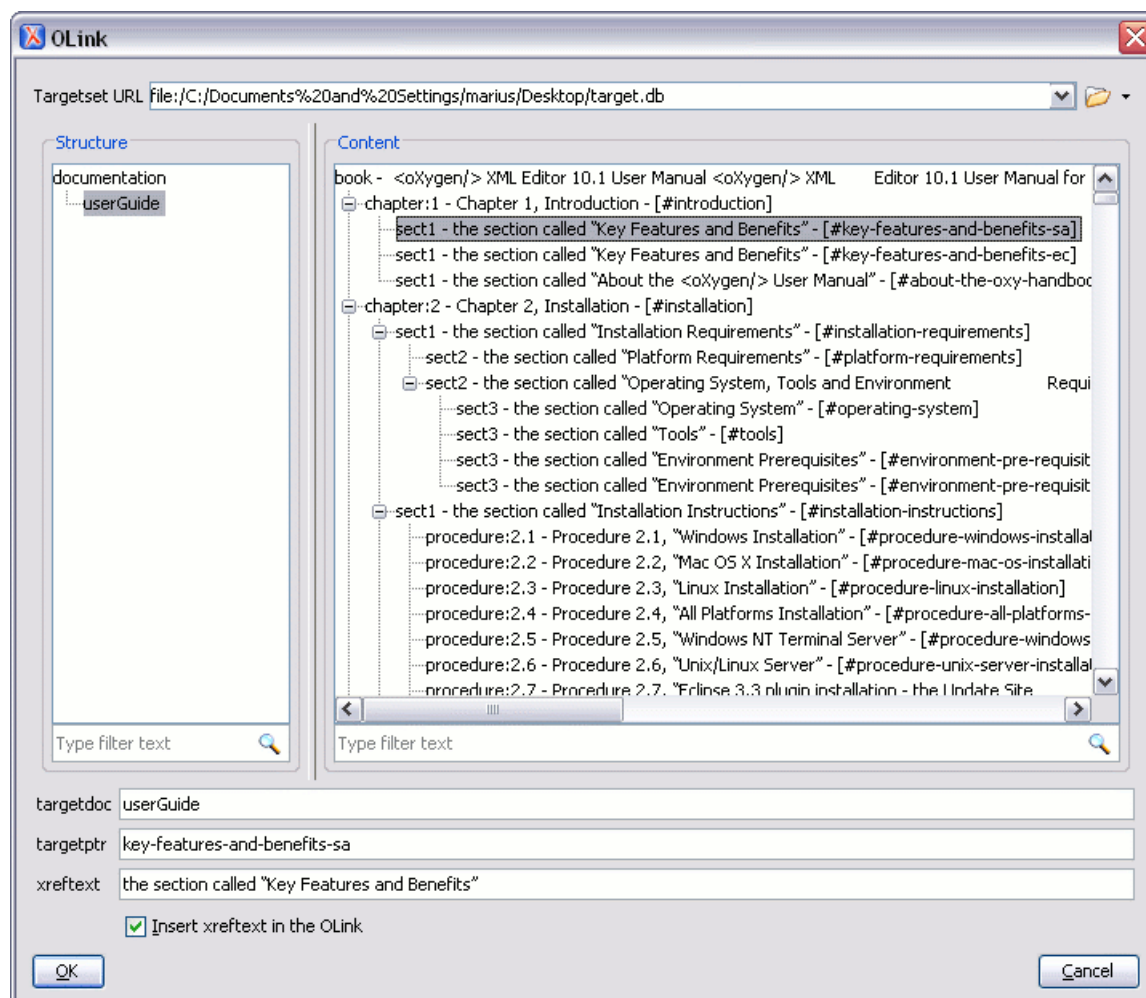


Note

For all of the above actions if there is no selection then a new 'emphasis' tag with specific role will be inserted. These actions are available in any document context.

These actions are grouped under the *Emphasize* toolbar actions group.

- link - inserts a hypertext link.
- ulink - inserts a link that address its target by means of an URL (Universal Resource Locator).
- olink - inserts a link that address its target indirectly, using the `targetdoc` and `targetptr` values which are present in a `Targetset` file.

Figure 7.2. Insert OLink Dialog








After you choose the Targetset URL the structure of the target documents is presented. For each target document (targetdoc) the content is displayed allowing for easy identification of the targetptr for the olink element which will be inserted. You can use the Search fields to quickly identify a target. If you already know the values for the targetdoc and targetptr you can insert them directly in the corresponding fields. You have also the possibility to edit an olink using the action **Edit OLink** available on the contextual menu. The action make sense only if the dialog was already displayed with a proper Targetset.

- uri - inserts an URI element. The URI identifies a Uniform Resource Identifier (URI) in content.
- xref - inserts a cross reference to another part of the document. The initial content of the xref is automatically detected from the target.

Note









These actions are grouped under the *Link* toolbar actions group.





- § Insert Section - inserts a new section/subsection in the document, depending on the current context. For example if the current context is *sect1* then a *sect2* will be inserted and so on.

-  Insert Paragraph - inserts a new paragraph depending on the current context. If current context is a paragraph context (one of the ancestors of the element at caret position is 'para') then a new paragraph will be inserted after the paragraph at caret. Otherwise a new paragraph is inserted at caret position.
-  Insert Graphic - inserts a graphic object at the caret position. This is done by inserting either `<figure>` or `<inlinegraphic>` element depending on the current context. The following graphical formats are supported: GIF, JPG, JPEG, BMP, PNG, SVG.
-  Insert Ordered List - inserts an ordered list with one list item.
-  Insert Itemized List - inserts an itemized list with one list item.
-  Insert Variable List - inserts a DocBook variable list with one list item.
-  Insert List Item - inserts a new list item for in any of the above three list types.
-  Insert Table - opens a dialog that allows you to configure the table to be inserted. The dialog allows the user to configure the number of rows and columns of the table, if the header and footer will be generated and how the table will be framed. Also, *CALS* or *HTML* table model can be selected.

Note

Unchecking the *Title* checkbox an 'informaltable' element will be inserted.

-  Insert Row - inserts a new table row with empty cells. The action is available when the caret position is inside a table.
-  Insert Column - inserts a new table column with empty cells after the current column. The action is available when the caret position is inside a table.
-  Insert Cell - inserts a new empty cell depending on the current context. If the caret is positioned between two cells, a new one will be inserted at caret's position. If the caret is inside a cell, then the new one will be created after the current cell.
-  Delete Column - deletes the table column where the caret is located.
-  Delete Row - deletes the table row where the caret is located.
-  Join Row Cells - joins the content of the selected cells. The operation is available if the selected cells are from the same row and they have the same row span. The action is also available when the selection is missing, but the caret is positioned between two cells.
-  Join Cell Above - joins the content of cell from current caret position with that of the cell above it. Note that this action works only if both cells have the same column span.
-  Join Cell Below - joins the content of cell from current caret position with that of the cell below it. Note that this action works only if both cells have the same column span.

-  Split Cell To The Left - splits the cell from current caret position in two, inserting a new empty table cell to the left. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell To The Right - splits the cell from current caret position in two, inserting a new empty table cell to the right. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell Above - splits the cell from current caret position in two, inserting a new empty table cell above. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.
-  Split Cell Below - splits the cell from current caret position in two, inserting a new empty table cell below. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.

Note

DocBook v4 supports only CALS table model. HTML table model is supported in DocBook v5.

Caution

Column specifications are required for table actions to work properly.

- Generate IDs -allows you to generate ID for the current selection or for the element at caret position if the element appears in **ID Generation** dialog.

In this dialog you can specify the elements for which <oXygen/> should generate an ID. You can choose to automatically generate an ID for these elements by selecting Auto generate ID's for elements. You can choose a pattern for the generated ID using the field ID Pattern. If the element already has an ID, this ID is preserved.

All actions described above are available in the contextual menu, main menu (**Docbook4** submenu) and in the **Author custom actions** toolbar.

Templates

Default templates are available for DocBook 4. They are stored in `${frameworksDir}/docbook/templates/Docbook 4` folder and they can be used for easily creating a book or article with or without XInclude.

These templates are available when creating new documents from templates.

Docbook 4 - Article	New Docbook 4 Article
Docbook 4 - Article with XInclude	New Docbook 4 XInclude-aware Article
Docbook 4 -Book	New Docbook 4 Book
Docbook 4 -Book with XInclude	New Docbook 4 XInclude-aware Book

Catalogs

The default catalog is stored in `${frameworksDir}/docbook/catalog.xml`.

Transformation Scenarios

The following default transformation scenarios are available:

- **DocBook4 -> DocBook5 Conversion** - converts a DocBook4-compliant document to DocBook5;
- **DocBook HTML** - transforms a DocBook document into a HTML document;
- **DocBook PDF** - transforms a DocBook document into a PDF document using the Apache FOP engine.
- **DocBook HTML - chunk** - transforms a DocBook document in multiple HTML documents.

The DocBook V5 document type

Customization for DocBook V.5 is similar with that for DocBook V.4 with the following exceptions:

Association rules

A file is considered to be a DocBook V.5 document when the namespace is 'http://docbook.org/ns/docbook'.

Schema

DocBook v5 documents use a RelaxNG and Schematron schema located in `/${frameworks}/docbook/5.0/rng/docbookxi.rng`, where `/${frameworks}` is a subdirectory of the `<oxygen/>` install directory.

Author extensions

DocBook 5 extensions contain all DocBook 4 extensions plus support for HTML table.

Templates

Default templates are available for DocBook 5. They are stored in `/${frameworksDir}/docbook/templates/Docbook5` folder and they can be used for easily creating a book or article with or without XInclude.

These templates are available when creating new documents from templates.

Docbook 5 - Article	New Docbook 5 Article
Docbook 5 - Article with XInclude	New Docbook 5 XInclude-aware Article
Docbook 5 -Book	New Docbook 5 Book
Docbook 5 -Book with XInclude	New Docbook 5 XInclude-aware Book

Catalogs

The default catalog is stored in `/${frameworksDir}/docbook/5.0/catalog.xml`.

Transformation Scenarios

The following default transformation scenarios are available:

- **DocBook HTML** - transforms a DocBook document into HTML document;

- **DocBook PDF** - transforms a DocBook document into a PDF document using the Apache FOP engine.
- **DocBook HTML - chunk** - transforms a DocBook document in multiple HTML documents.

The DocBook Targetset document type

This document type is provided to edit or create a targetset file which is used to resolve cross references with olinks.

Association rules

A file is considered to be a DocBook Targetset document when the root name is 'targetset'.

Schema

DocBook Targetset documents use a DTD and schema located in `/${frameworks}/docbook/xsl/common/targetdatabase.dtd`, where `/${frameworks}` is a subdirectory of the <Oxygen/> install directory.

Author extensions

Templates

A default template is available for DocBook Targetset. It is stored in `/${frameworksDir}/docbook/templates/Targetset` folder and can be used for easily creating a targetset.

This template is available when creating new documents from templates.

Docbook Targetset - Map

New Targetset Map

The DITA Topics document type

The Darwin Information Typing Architecture (DITA) is an XML-based architecture for authoring, producing, and delivering technical information. It divides content into small, self-contained topics that can be reused in different deliverables. The extensibility of DITA permits organizations to define specific information structures and still use standard tools to work with them.

Association rules

A file is considered to be a dita topic document when either of the following occurs:

- root element name is one of the following: *concept*, *task*, *reference*, *dita*, *topic*;
- public id of the document is one of the public id's for the elements above.
- the root element of the file has an attribute named "DITAArchVersion" attribute from the "http://dita.oasis-open.org/architecture/2005/" namespace. This enhanced case of matching is only applied when the *Enable DTD processing* option from the Document Type Detection option page is enabled.

Schema

The default schema used for DITA topic documents is located in `/${frameworks}/dita/dtd/ditabase.dtd`, where `/${frameworks}` is a subdirectory of the <Oxygen/> install directory.

Author extensions

The CSS file used for rendering DITA content is located in `$(frameworks)/dita/css/dita.css`.

Specific actions for DITA topic documents are:

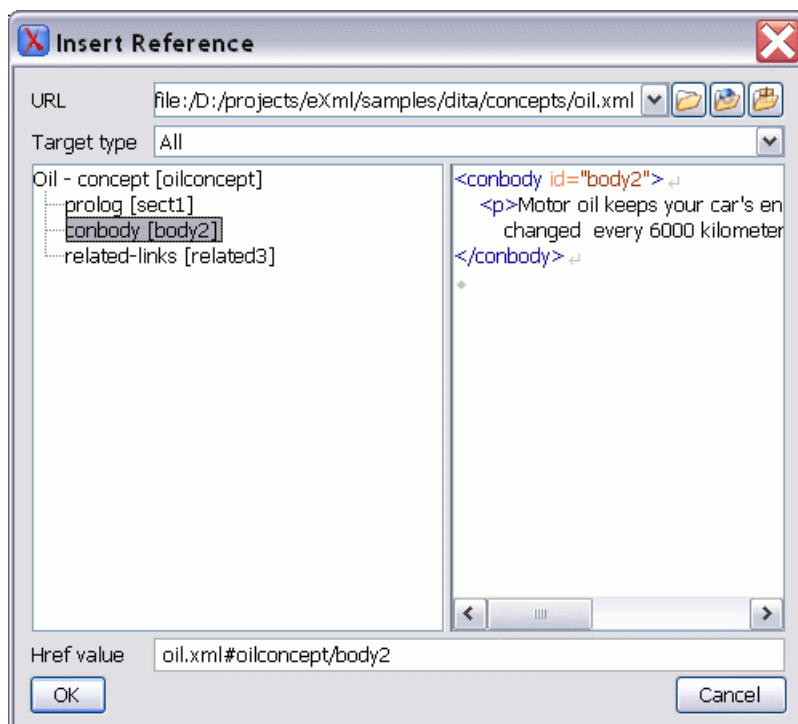
- **B** Bold - surrounds the selected text with *b* tag.
- *I* Italic - surrounds the selected text with *i* tag.
- U Underline - surrounds the selected text with *u* tag.

Note

For all of the above actions if there is no selection then a new specific tag will be inserted. These actions are available in any document context.

- Cross Reference - inserts an *xref* element with the value of attribute *format* set to "dita". The target of the *xref* is selected in a dialog which lists all the IDs available in a file selected by the user.

Figure 7.3. Insert a cross reference in a DITA document



- Key Reference - inserts a user specified element with the value of attribute *keyref* attribute set to a specific key name. As stated in the DITA 1.2 specification keys can be defined at map level which can be then referenced. The target of the *keyref* is selected in a dialog which lists all the keys available in the current opened map from the DITA Maps Manager.

You can also reference elements at sub-topic level by pressing the Sub-topic button and choosing the target.




Important





All keys which are presented in the dialog are gathered from the current opened DITA Map. Elements which have the `keyref` attribute set are displayed as links. The current opened DITA Map is also used to resolve references when navigating keyref links in the Author page. Image elements which use key references are rendered as images.

- File Reference - inserts an *xref* element with the value of attribute *format* set to "xml".
- Web Link - inserts an *xref* element with the value of attribute *format* set to "html", and *scope* set to "external".
- Related Link to Topic - inserts a *link* element inside a *related-links* parent.
- Related Link to File - inserts a *link* element with the *format* attribute set to "xml" inside a *related-links* parent.
- Related Link to Web Page - inserts a *link* element with the attribute *format* set to "html" and *scope* set to "external" inside a *related-links* parent.

Note

The actions for inserting references described above are grouped inside *link* toolbar actions group.

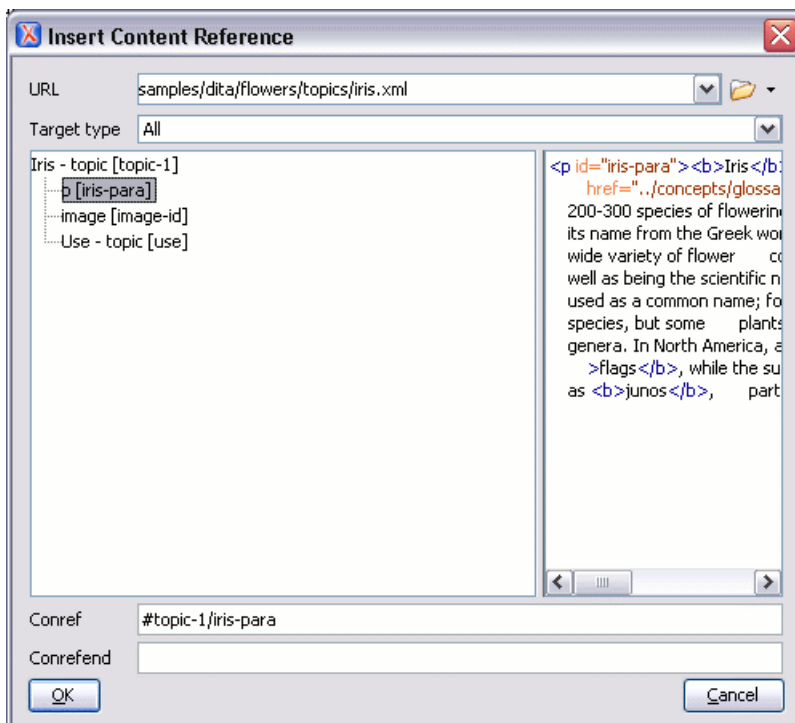
-  Insert Section/Step - inserts a new section/step in the document, depending on the current context. A new section will be inserted in either one of the following contexts:
 - section context, when the value of 'class' attribute of the current element or one of its ancestors contains 'topic' or 'section'.
 - topic's body context, when the value of 'class' attribute of the current element contains 'topic/body'.A new step will be inserted in either one of the following contexts:
 - task step context, when the value of 'class' attribute of the current element or one of its ancestors contains 'task/step'.
 - task steps context, when the value of 'class' attribute of the current element contains 'task/steps'.
-  Insert Paragraph - inserts a new paragraph depending on the current context. If current context is a paragraph context (the value of 'class' attribute of the current element or one of its ancestors contains 'topic/p') then a new paragraph will be inserted after this paragraph. Otherwise a new paragraph is inserted at caret position.
-  Insert Concept - inserts a new concept. Concepts provide background information that users must know before they can successfully work with a product or interface. This action is available in one of the following contexts:
 - concept context, one of the current element ancestors is a *concept*. In this case an empty *concept* will be inserted after the current *concept*.
 - concept or dita context, current element is a *concept* or *dita*. In this case an empty *concept* will be inserted at current caret position.
 - dita topic context, current element is a *topic* child of a *dita* element. In this case an empty *concept* will be inserted at current caret position.

- dita topic context, one of the current element ancestors is a dita's *topic*. In this case an empty *concept* will be inserted after the first *topic* ancestor.
-  Insert Task - inserts a new task. Tasks are the main building blocks for task-oriented user assistance. They generally provide step-by-step instructions that will enable a user to perform a task. This action is available in one of the following contexts:
 - task context, one of the current element ancestors is a *task*. In this case an empty *task* will be inserted after the last child of the first *concept*'s ancestor.
 - task context, the current element is a *task*. In this case an empty *task* will be inserted at current caret position.
 - topic context, the current element is a *dita*'s *topic*. An empty *task* will be inserted at current caret position.
 - topic context, one of the current element ancestors is a *dita*'s *topic*. An empty *task* will be inserted after the last child of the first ancestor that is a *topic*.
-  Insert Reference - inserts a new reference in the document. A reference is a top-level container for a reference topic. This action is available in one of the following contexts:
 - reference context, one of the current element ancestors is a *reference*. In this case an empty *reference* will be inserted after the last child of the first ancestor that is a *reference*.
 - *reference* or *dita* context, the current element is either a *dita* or a *reference*. An empty *reference* will be inserted at caret position.
 - topic context, the current element is *topic* descendant of *dita* element. An empty *reference* will be inserted at caret position.
 - topic context, the current element is descendant of *dita* element and descendant of *topic* element. An empty *reference* will be inserted after the last child of the first ancestor that is a *topic*.
-  Insert Graphic - inserts a graphic object at the caret position. This is done by inserting either `<figure>` or `<inlinemediaobject>` element depending on the current context.. The following graphical formats are supported: GIF, JPG, JPEG, BMP, PNG, SVG.
-  Insert Content Reference - inserts a content reference at the caret position.

The DITA `conref` attribute provides a mechanism for reuse of content fragments. The `conref` attribute stores a reference to another element and is processed to replace the referencing element with the referenced element. The element containing the content reference acts as a placeholder for the referenced element. The identifier for the referenced element must be either absolute or resolvable in the context of the referencing element. See here [<http://docs.oasis-open.org/dita/v1.0/archspec/conref.html>] for more details.


`<oXygen/>` will display the referred content of a DITA `conref` if it can resolve it to a valid resource. If you use URI's instead of local paths and you have a catalog used in the DITA OT transformation you can add the catalog to `<oXygen/>` and if the URI's can be resolved the referred content will be displayed.

A content reference is inserted with the action *Insert a DITA Content Reference* available on the toolbar *Author custom actions* and on the menu *DITA → Insert*.

Figure 7.4. Insert Content Reference Dialog

In the URL chooser you can choose the file from which you want to reuse content. Depending on the *Target type* filter you will see a tree of elements which can be referred (which have id's). For each element the XML content is shown in the preview area. The *Conref value* is computed automatically for the selected tree element. After pressing OK an element with the same name as the target element and having the attribute *conref* with the value specified in the *Conref value* field will be inserted at caret position.

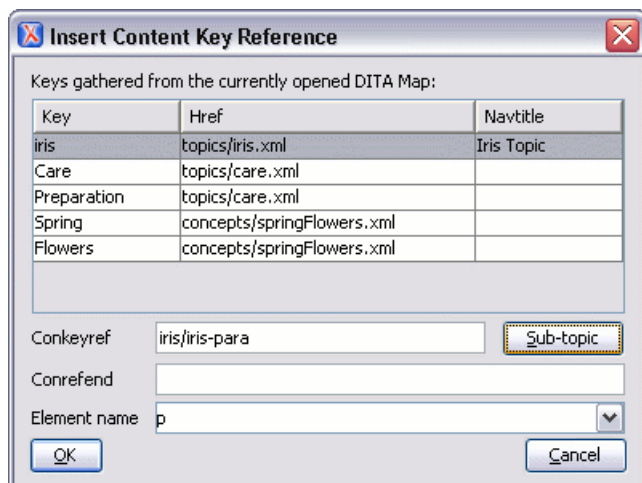
According to the DITA 1.2 specification the *conrefend* attribute can be used to specify content reference ranges. This is a very useful feature when referencing multiple consecutive steps or list items. If you use multiple contiguous sibling selection the *conrefend* value will also be set to the value of the last selected ID path. Oxygen will present the entire referenced range as read-only content.

-  **Insert Content Key Reference** - inserts a content key reference at the caret position.

As stated in the DITA 1.2 specification the *conkeyref* attribute provides a mechanism for reuse of content fragments similar with the *conref* mechanism. Keys are defined at map level which can be referenced using *conkeyref*. The *conkeyref* attribute contains a key reference to another element and is processed to replace the referencing element with the referenced element. The element containing the content key reference acts as a placeholder for the referenced element. The identifier for the referenced element must be either absolute or resolvable in the context of the referencing element.

<Oxygen/> will display the key referred content of a DITA *conkeyref* if it can resolve it to a valid resource in the context of the current opened DITA Map.

A content key reference is inserted with the action *Insert a DITA Content Key Reference* available on the toolbar *Author custom actions* and on the menu *DITA → Insert*.







Figure 7.5. Insert Content Key Reference Dialog











To reference target elements at sub-topic level just press the Sub-topic button and choose the target.

According to the DITA 1.2 specification the `conrefend` attribute can be used to specify content reference ranges. This is a very useful feature when referencing multiple consecutive steps or list items. If you use multiple contiguous sibling selection for IDs at sub-topic level the `conrefend` value will also be set to the value of the last selected ID path. Oxygen will present the entire referenced range as read-only content.

Important

All keys which are presented in the dialog are gathered from the current opened DITA Map. Elements which have the `conkeyref` attribute set are displayed by default with the target content expanded. The current opened DITA Map is also used to resolve references when navigating `conkeyref` links in the Author page.

- Replace conref/conkeyref reference with content - Replace the content reference fragment or the conkeyref at caret position with the referenced content. This action is useful when you want to make changes to the content but decide to keep the referenced fragment unchanged.
-  Insert Ordered List - inserts an ordered list with one list item.
-  Insert Unordered List - inserts an unordered list with one list item.
-  Insert List Item - inserts a new list item for in any of the above two list types.
-  Insert Table - opens a dialog that allows you to configure the table to be inserted. The dialog allows the user to configure the number of rows and columns of the table, if the header will be generated, if the title will be added and how the table will be framed.
-  Insert Row - inserts a new table row with empty cells. The action is available when the caret position is inside a table.
-  Insert Column - inserts a new table column with empty cells after the current column. The action is available when the caret position is inside a table.

-  Insert Cell - inserts a new empty cell depending on the current context. If the caret is positioned between two cells, a new one will be inserted at caret's position. If the caret is inside a cell, then the new one will be created after the current cell.
-  Delete Column - deletes the table column where the caret is located.
-  Delete Row - deletes the table row where the caret is located.
-  Join Row Cells - joins the content of the selected cells. The operation is available if the selected cells are from the same row and they have the same row span. The action is also available when the selection is missing, but the caret is positioned between two cells.
-  Join Cell Above - joins the content of cell from current caret position with that of the cell above it. Note that this action works only if both cells have the same column span.
-  Join Cell Below - joins the content of cell from current caret position with that of the cell below it. Note that this action works only if both cells have the same column span.
-  Split Cell To The Left - splits the cell from current caret position in two, inserting a new empty table cell to the left. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell To The Right - splits the cell from current caret position in two, inserting a new empty table cell to the right. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell Above - splits the cell from current caret position in two, inserting a new empty table cell above. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.
-  Split Cell Below - splits the cell from current caret position in two, inserting a new empty table cell below. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.

Note

DITA supports CALS table model similar with DocBook document type in addition to the *simpletable* element specific for DITA.

Caution

Column specifications are required for table actions to work properly.

- Generate IDs - allows you to generate ID for the current selection or for the element at caret position if the element appears in **ID Generation** dialog.

In this dialog you can specify the elements for which <oxygen/> should generate an ID. You can choose to automatically generate an ID for these elements by selecting Auto generate ID's for elements. You can choose a pattern for the generated ID using the field ID Pattern. If the element already has an ID, this ID is preserved.

All actions described above are available in the contextual menu, main menu (**DITA** submenu) and in the **Author custom actions** toolbar.

Templates

Default templates available for DITA topics are stored in `${frameworksDir}/dita/templates/topic` folder. They can be used for easily creating a DITA's *concept*, *reference*, *task* or *topic*.

These templates are available when creating new documents from templates.

DITA - Composite	New DITA Composite
DITA - Concept	New DITA Concept
DITA - Glossentry	New DITA Glossentry
DITA - Reference	New DITA Reference
DITA - Task	New DITA Task
DITA - Topic	New DITA Topic
DITA - Learning Assessment	New DITA Learning Assessment (learning specialization in DITA 1.2).
DITA - Learning Content	New DITA Learning Content (learning specialization in DITA 1.2).
DITA - Learning Summary	New DITA Learning Summary (learning specialization in DITA 1.2).
DITA - Learning Overview	New DITA Learning Overview (learning specialization in DITA 1.2).

Catalogs

The default catalog is stored in `${frameworks}/dita/catalog.xml`.

Transformation Scenarios

The following default transformation scenarios are available for DITA Topics:

- **DITA XHTML** - transforms a DITA topic to XHTML using DITA Open Toolkit 1.5 M24;
- **DITA PDF (Idiom FO Plugin)** - transforms a DITA topic to PDF using the DITA Open Toolkit 1.5 M24 and the Apache FOP engine.

The DITA MAP document type

DITA maps are documents that collect and organize references to DITA topics to indicate the relationships among the topics. They can also serve as outlines or tables of contents for DITA deliverables and as build manifests for DITA projects.

Maps allow scalable reuse of content across multiple contexts. They can be used by information architects, writers, and publishers to plan, develop, and deliver content.

Association rules

A file is considered to be a dita map document when either of the following occurs:

- root element name is one of the following: *map*, *bookmap*;
- public id of the document is *../OASIS//DTD DITA Map* or *../OASIS//DTD DITA BookMap*.
- the root element of the file has an attribute named "class" which contains the value "map/map" and a "DITAArchVersion" attribute from the "http://dita.oasis-open.org/architecture/2005/" namespace. This enhanced case of matching is only applied when the *Enable DTD processing* option from the Document Type Detection option page is enabled.











Schema

The default schema used for DITA Map documents is located in *\$(frameworks)/dita/DITA-OT/dtd/map.dtd*, where *\$(frameworks)* is a subdirectory of the <Oxygen/> install directory.

Author extensions

The CSS file used for rendering DocBook content is located in *\$(frameworks)/dita/css/dita.css*.

Specific actions for DITA Map documents are:

-  Insert Topic Reference - inserts a reference to a topic. You can find more information about this action here.
-  Insert Content Reference - inserts a content reference at the caret position. See more about this action here [252].
-  Insert Content Key Reference - inserts a content reference at the caret position. See more about this action here [253].
-  Insert Topic Heading - inserts a topic heading. You can find more information about this action here.
-  Insert Topic Group - inserts a topic group. You can find more information about this action here.
-  Insert Table - opens a dialog that allows you to configure the relationship table to be inserted. The dialog allows the user to configure the number of rows and columns of the relationship table, if the header will be generated and if the title will be added.
-  Insert Row - inserts a new table row with empty cells. The action is available when the caret position is inside a table.
-  Insert Column - inserts a new table column with empty cells after the current column. The action is available when the caret position is inside a table.
-  Delete Column - deletes the table column where the caret is located.
-  Delete Row - deletes the table row where the caret is located.

All actions described above are available in the contextual menu, main menu (**DITA** submenu) and in the **Author custom actions** toolbar.

Templates

Default templates available for DITA Maps are stored in `${frameworksDir}/dita/templates/map` folder. They can be used for easily creating a DITA *map* and *bookmap* files.

These templates are available when creating new documents from templates.

DITA Map - Bookmap	New DITA Bookmap
DITA Map - Map	New DITA Map
DITA Map - Learning Map	New DITA learning and training content specialization map
DITA Map - Learning Bookmap	New DITA learning and training content specialization bookmap
DITA Map - Eclipse Map	New DITA learning and training content specialization bookmap

Catalogs

The default catalog is stored in `${frameworks}/dita/catalog.xml`.

Transformation Scenarios

The following predefined transformation scenarios are available for DITA Maps:

- **DITA Map XHTML** - transforms a DITA Map to XHTML using DITA Open Toolkit 1.5 M24;
- **DITA Map PDF (Idiom FO Plugin)** - transforms a DITA Map to PDF using the DITA Open Toolkit 1.5 M24 and the Apache FOP engine.

The XHTML document type

The Extensible HyperText Markup Language, or XHTML, is a markup language that has the same depth of expression as HTML, but also conforms to XML syntax.

Association rules

A file is considered to be a XHTML document when the root element name is a *html*.

Schema

The schema used for these documents is located in `${frameworks}/xhtml/dtd/xhtml1-strict.dtd`, where `${frameworks}` is a subdirectory of the `<oXygen/>` install directory.

CSS

The default CSS options for the XHTML document type are set to merge the CSSs specified in the document with the CSSs defined in the XHTML document type.

Author extensions












The CSS file used for rendering XHTML content is located in `${frameworks}/xhtml/css/xhtml.css`.








Specific actions are:

- **B** Bold - changes the style of the selected text to *bold* by surrounding it with *b* tag.
- *I* Italic - changes the style of the selected text to *italic* by surrounding it with *i* tag.
- U Underline - changes the style of the selected text to *underline* by surrounding it with *u* tag.

Note

For all of the above actions if there is no selection then a new specific tag will be inserted. These actions are available in any document context.

- **H** Headings - groups actions for inserting *h1*, *h2*, *h3*, *h4*, *h5*, *h6* elements.
- ¶ Insert Paragraph - inserts a new paragraph depending on the current context. If current context is a paragraph context (one of the ancestors of the element at caret position is *p*) then a new paragraph will be inserted after the paragraph at caret. Otherwise a new paragraph is inserted at caret position.
-  Insert Graphic - inserts a graphic object at the caret position. This is done by inserting an *img* element regardless of the current context. The following graphical formats are supported: GIF, JPG, JPEG, BMP, PNG, SVG.
-  Insert Ordered List - inserts an ordered list (*ol* element) with one list item (*li* child element).
-  Insert Unordered List - inserts an unordered list (*ul* element) with one list item (*li* child element).
-  Insert Definition List - inserts a definition list (*dl* element) with one list item (a *dt* child element and a *dd* child element).
-  Insert List Item - inserts a new list item for in any of the above two list types.
-  Insert Table - opens a dialog that allows you to configure the table to be inserted. The dialog allows the user to configure the number of rows and columns of the table, if the header and footer will be generated and how the table will be framed.
-  Insert Row - inserts a new table row with empty cells. The action is available when the caret position is inside a table.
-  Insert Column - inserts a new table column with empty cells after the current column. The action is available when the caret position is inside a table.
-  Insert Cell - inserts a new empty cell depending on the current context. If the caret is positioned between two cells, a new one will be inserted at caret's position. If the caret is inside a cell, then the new one will be created after the current cell.
-  Delete Column - deletes the table column where the caret is located.
-  Delete Row - deletes the table row where the caret is located.

-  Join Row Cells - joins the content of the selected cells. The operation is available if the selected cells are from the same row and they have the same row span. The action is also available when the selection is missing, but the caret is positioned between two cells.
-  Join Cell Above - joins the content of cell from current caret position with that of the cell above it. Note that this action works only if both cells have the same column span.
-  Join Cell Below - joins the content of cell from current caret position with that of the cell below it. Note that this action works only if both cells have the same column span.
-  Split Cell To The Left - splits the cell from current caret position in two, inserting a new empty table cell to the left. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell To The Right - splits the cell from current caret position in two, inserting a new empty table cell to the right. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell Above - splits the cell from current caret position in two, inserting a new empty table cell above. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.
-  Split Cell Below - splits the cell from current caret position in two, inserting a new empty table cell below. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.

All actions described above are available in the contextual menu, main menu (**XHTML** submenu) and in the **Author custom actions** toolbar.

Templates

Default templates are available for XHTML. They are stored in `${frameworksDir}/xhtml/templates` folder and they can be used for easily creating basic XHTML documents.

These templates are available when creating new documents from templates.

XHTML - 1.0 Strict	New Strict XHTML 1.0
XHTML - 1.0 Transitional	New Transitional XHTML 1.0
XHTML - 1.1 DTD Based	New DTD-based XHTML 1.1
XHTML - 1.1 DTD Based + MathML 2.0 + SVG 1.1	New XHTML 1.1 with MathML and SVG insertions.
XHTML - 1.1 Schema based	New XHTML 1.1 XML Schema based.

Catalogs

There are three default catalogs for XHTML document type: `${frameworks}/xhtml/dtd/xhtmlcatalog.xml`, `${frameworks}/xhtml11/dtd/xhtmlcatalog.xml` and `${frameworks}/xhtml11/schema/xhtmlcatalog.xml`.

Transformation Scenarios

The following default transformation scenarios are available for XHTML:

- **XHTML to DITA concept** - converts an XHTML document to a DITA concept document;
- **XHTML to DITA reference** - converts an XHTML document to a DITA reference document;
- **XHTML to DITA task** - converts an XHTML document to a DITA task document;
- **XHTML to DITA topic** - converts an XHTML document to a DITA topic document;

The TEI P4 document type

The Text Encoding Initiative (TEI) Guidelines is an international and interdisciplinary standard that enables libraries, museums, publishers, and individual scholars to represent a variety of literary and linguistic texts for online research, teaching, and preservation.

Association rules

A file is considered to be a TEI P4 document when either of the following occurs:

- the root's local name is **TEI.2**
- the document's public id is **-//TEI P4**

Schema

The DTD schema used for these documents is located in `/${frameworks}/tei/tei2.xml.dtd`, where `/${frameworks}` is a subdirectory of the <Oxygen/> install directory.

Author extensions

















The CSS file used for rendering TEI P4 content is located in `/${frameworks}/tei/xml/tei/css/tei_oxygen.css`.




Specific actions are:

- **B** Bold - changes the style of the selected text to *bold* by surrounding it with *hi* tag and setting the *rend* attribute to *bold*.
- **I** Italic - changes the style of the selected text to *italic* by surrounding it with *hi* tag and setting the *rend* attribute to *italic*.
- **U** Underline - changes the style of the selected text to *underline* by surrounding it with *hi* tag and setting the *rend* attribute to *ul*.

Note

For all of the above actions if there is no selection then a new specific tag will be inserted. These actions are available in any document context.

-  Insert Section - inserts a new section/subsection, depending on the current context. For example if the current context is *div1* then a *div2* will be inserted and so on.
-  Insert Paragraph - inserts a new paragraph depending on the current context. If current context is a paragraph context (one of the ancestors of the element at caret position is *p*) then a new paragraph will be inserted after the paragraph at caret. Otherwise a new paragraph is inserted at caret position.
-  Insert Image - inserts a graphic object at the caret position. The following dialog is displayed allowing the user to specify the *entity* that refers the image itself:
-  Insert Ordered List - inserts an ordered list (*list* element with *type* attribute set to *ordered*) with one list item (*item* element).
-  Insert Itemized List - inserts an unordered list (*list* element with *type* attribute set to *bulleted*) with one list item (*item* element).
-  Insert List Item - inserts a new list item for in any of the above two list types.
-  Insert Table - opens a dialog that allows you to configure the table to be inserted. The dialog allows the user to configure the number of rows and columns of the table and if the header will be generated.
-  Insert Row - inserts a new table row with empty cells. The action is available when the caret position is inside a table.
-  Insert Column - inserts a new table column with empty cells after the current column. The action is available when the caret position is inside a table.
-  Insert Cell - inserts a new empty cell depending on the current context. If the caret is positioned between two cells, a new one will be inserted at caret's position. If the caret is inside a cell, then the new one will be created after the current cell.
-  Delete Column - deletes the table column where the caret is located.
-  Delete Row - deletes the table row where the caret is located.
-  Join Row Cells - joins the content of the selected cells. The operation is available if the selected cells are from the same row and they have the same row span. The action is also available when the selection is missing, but the caret is positioned between two cells.
-  Join Cell Above - joins the content of cell from current caret position with that of the cell above it. Note that this action works only if both cells have the same column span.
-  Join Cell Below - joins the content of cell from current caret position with that of the cell below it. Note that this action works only if both cells have the same column span.
-  Split Cell To The Left - splits the cell from current caret position in two, inserting a new empty table cell to the left. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.

-  Split Cell To The Right - splits the cell from current caret position in two, inserting a new empty table cell to the right. Note that this action works only if the current cell spans over more than one column. The column span of the source cell will be decreased with one.
-  Split Cell Above - splits the cell from current caret position in two, inserting a new empty table cell above. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.
-  Split Cell Below - splits the cell from current caret position in two, inserting a new empty table cell below. Note that this action works only if the current cell spans over more than one row. The row span of the source cell will be decreased with one.
- Generate IDs - allows you to generate ID for the current selection or for the element at caret position if the element appears in **ID Generation** dialog.

In this dialog you can specify the elements for which <oxygen/> should generate an ID. You can choose to automatically generate an ID for these elements by selecting Auto generate ID's for elements. You can choose a pattern for the generated ID using the field ID Pattern. If the element already has an ID, this ID is preserved.

All actions described above are available in the contextual menu, main menu (**TEI P4** submenu) and in the **Author custom actions** toolbar.

Templates

Default templates are available for XHTML. They are stored in `${frameworksDir}/tei/templates/TEI P4` folder and they can be used for easily creating basic TEI P4 documents.

These templates are available when creating new documents from templates.

TEI P4 - Lite	New TEI P4 Lite.
TEI P4 - New Document	New TEI P4 standard document.

Catalogs

There are two default catalogs for TEI P4 document type: `${frameworks}/tei/xml/teip4/schema/dtd/catalog.xml` and `${frameworks}/tei/xml/teip4/custom/schema/dtd/catalog.xml`.

Transformation Scenarios

The following default transformations are available:

- **TEI HTML** - transforms a TEI document into a HTML document;
- **TEI P4 -> TEI P5 Conversion** - convert a TEI P4 document into a TEI P5 document;
- **TEI PDF** - transforms a TEI document into a PDF document using the Apache FOP engine.

The TEI P5 document type

Customization for TEI P5 is similar with that for TEI P4 with the following exceptions:

Association rules

A file is considered to be a TEI P5 document when the namespace is *http://www.tei-c.org/ns/1.0*.

Schema

The RNG schema used for these documents is located in *\${frameworks}/tei/xml/tei/custom/schema/relaxng/tei_all-Plus.rng*, where *\${frameworks}* is a subdirectory of the <oXygen/> install directory.

Author extensions

The CSS file used for rendering TEI P5 content and custom actions are the same with those configured for TEI P4.

Templates

Default templates are available for TEI P5. They are stored in *\${frameworksDir}/tei/templates/TEI P5* folder and they can be used for easily creating basic TEI P5 documents.

These templates are available when creating new documents from templates.

TEI P5 - All	New TEI P5 All.
TEI P5 - Bare	New TEI P5 Bare.
TEI P5 - Lite	New TEI P5 Lite.
TEI P5 - Math	New TEI P5 Math.
TEI P5 - Speech	New TEI P5 Speech.
TEI P5 - SVG	New TEI P5 with SVG extensions.
TEI P5 - XInclude	New TEI P5 XInclude aware.

Catalogs

XML catalogs used for TEI P4 are used also for TEI P5.

Transformation Scenarios

The following default transformations are available:

- **TEI P5 XHTML** - transforms a TEI document into a XHTML document;
- **TEI P5 PDF** - transforms a TEI document into a PDF document using the Apache FOP engine.

The MathML document type

Mathematical Markup Language (MathML) is an application of XML for describing mathematical notations and capturing both its structure and content. It aims at integrating mathematical formulae into World Wide Web documents.

<oXygen/> offers support for editing and validating MathML 2.0 documents.

Association rules

A file is considered to be a MathML document when the root element name is a *math* or it's namespace is `http://www.w3.org/1998/Math/MathML`.

Schema

The schema used for these documents is located in `/${frameworks}/mathml2/dtd/mathml2.dtd`, where `/${frameworks}` is a subdirectory of the `<oXygen/>` install directory.

Templates

Default templates are available for MathML. They are stored in the `/${frameworksDir}/mathml2/templates` folder.

These templates are available when creating new documents from templates.

MathML - Equation Simple MathML template file.

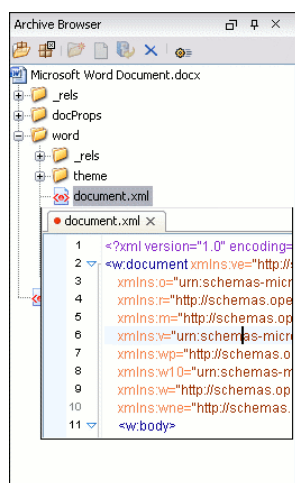
The Microsoft Office OOXML document type

Office Open XML (also referred to as OOXML or OpenXML) is a free and open Ecma [<http://www.ecma-international.org/publications/standards/Ecma-376.htm>] international standard document format, and a proposed ISO/IEC standard for representing spreadsheets, charts, presentations and word processing documents.

OOXML uses a file package conforming to the Open Packaging Convention. This format uses the ZIP file format and contains the individual files that form the basis of the document. In addition to Office markup, the package can also include embedded files such as images, videos, or other documents.

`<oXygen/>` offers support for editing, transforming and validating documents composing the OOXML package directly through the archive support.

Figure 7.6. Editing OOXML packages in `<oXygen/>`



Association rules

A file is considered to be an OOXML document when it has one of the following namespaces:

- <http://schemas.openxmlformats.org/wordprocessingml/2006/main>
- <http://schemas.openxmlformats.org/package/2006/content-types>
- <http://schemas.openxmlformats.org/drawingml/2006/main>
- <http://schemas.openxmlformats.org/package/2006/metadata/core-properties>
- <http://schemas.openxmlformats.org/package/2006/relationships>
- <http://schemas.openxmlformats.org/presentationml/2006/main>
- <http://schemas.openxmlformats.org/officeDocument/2006/custom-properties>
- <http://schemas.openxmlformats.org/officeDocument/2006/extended-properties>
- <http://schemas.openxmlformats.org/spreadsheetml/2006/main>
- <http://schemas.openxmlformats.org/drawingml/2006/chart>

Schema

The NVDL schema used for these documents is located in `/${frameworks}/ooxml/schemas/main.nvdl`, where `/${frameworks}` is a subdirectory of the <code>oXygen</code> install directory. The schema can be easily customized to allow user defined extension schemas for use in the OOXML files. See the Markup Compatibility and Extensibility [http://www.ecma-international.org/news/TC45_current_work/Office%20Open%20XML%20Part%205%20-%20Markup%20Compatibility%20and%20Extensibility.pdf] Ecma PDF document for more details.

Templates

Default templates are available for OOXML. They are stored in the `/${frameworksDir}/ooxml/templates` folder.

These templates are available when creating new documents from templates.

OOXML - Microsoft Excel Workbook Simple Microsoft Excel *XLSX* template file.

OOXML - Microsoft PowerPoint Presentation Simple Microsoft PowerPoint *PPTX* template file.

OOXML - Microsoft Word Document Simple Microsoft Word *DOCX* template file.

The Open Office ODF document type

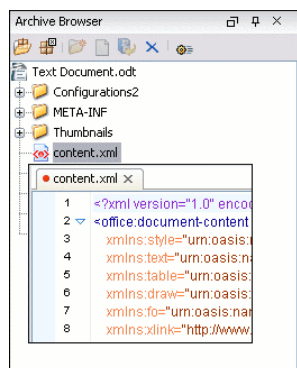
The OpenDocument format (ODF) is a free and open file format for electronic office documents, such as spreadsheets, charts, presentations and word processing documents. The standard [<http://www.oasis-open.org/committees/office/>] was developed by the Open Office XML technical committee of the Organization for the Advancement of Structured Information Standards (OASIS) consortium and based on the XML format originally created and implemented by the OpenOffice.org office suite.

A basic OpenDocument file consists of an XML document that has <code>document</code> as its root element. OpenDocument files can also take the format of a ZIP compressed archive containing a number of files and directories; these can contain binary content and benefit from ZIP's lossless compression to reduce file size. OpenDocument benefits from

separation of concerns by separating the content, styles, metadata and application settings into four separate XML files.

<oXygen/> offers support for editing, manipulating and validating documents composing the ODF package directly through the archive support.

Figure 7.7. Editing ODF packages in <oXygen/>



Association rules

A file is considered to be an ODF document when it has the following namespace: `urn:oasis:names:tc:open-document:xmlns:office:1.0`

Schema

The RelaxNG schema used for these documents is located in `${frameworks}/odf/schemas/OpenDocument-schema-v1.1.rng`, where `${frameworks}` is a subdirectory of the <oXygen/> install directory.

Templates

Default templates are available for ODF. They are stored in the `${frameworksDir}/odf/templates` folder.

These templates are available when creating new documents from templates.

ODF - Presentation Simple Open Office Presentation *ODP* template file.

ODF - Spreadsheet Simple Open Office Spreadsheet *ODS* template file.

ODF - Text Document Simple Open Office Text Document *ODT* template file.

The OASIS XML Catalog document type

The OASIS [<http://www.oasis-open.org/committees/entity/spec-2001-08-06.html>] XML catalog is a document describing a mapping between external entity references or URI's and locally-cached equivalents. You can read more about using catalogs in <oXygen/> [here](#).

Association rules

A file is considered to be an XML Catalog document when it has the following namespace: `urn:oasis:names:tc:entity:xmlns:xml:catalog` or when its root element name is `catalog`.

Schema

The OASIS 1.1 XSD schema used for these documents is located in `${frameworks}/xml/catalog1.1.xsd`, where `${frameworks}` is a subdirectory of the `<oXygen/>` install directory.

Templates

Default templates are available for XML catalogs creation. They are stored in the `${frameworksDir}/xml/templates` folder.

These templates are available when creating new documents from templates.

OASIS XML Catalog - 1.0 Sample OASIS 1.0 XML Catalog.

OASIS XML Catalog - 1.1 Sample OASIS 1.1 XML Catalog.

The XML Schema document type

This document type is used to associated CSS stylesheets to an XML Schema so it can be visualized in the Author page.

Association rules

A file is considered to be an XML Schema document when the root name is 'schema' and namespace is 'http://www.w3.org/2001/XMLSchema'.

Author extensions

The following CSS alternatives are proposed for visualizing XML Schemas in the Author page.

<code>\${frameworks}/xmlschema/schema-main.css</code>	Documentation - representation of XML Schema optimized for editing and viewing documentation.
<code>\${frameworks}/xmlschema/schemaISOSchematron.css</code>	XMLSchema+ISOSchematron - representation of XML Schema with embedded ISO Schematron rules.
<code>\${frameworks}/xmlschema/schemaSchematron.css</code>	XMLSchema+Schematron - representation of XML Schema with embedded Schematron rules.
<code>\${frameworks}/xmlschema/default.css</code>	XMLSchema+Schematron - representation of XML Schema for general editing.

The RelaxNG document type

This document type is used to associated CSS stylesheets to an RelaxNG file so it can be visualized in the Author page.

Association rules

A file is considered to be an RelaxNG document when the namespace is 'http://relaxng.org/ns/structure/1.0'.

Author extensions

The following CSS alternatives are proposed for visualizing RelaxNG schemas in the Author page.

<code>\${frameworks}/relaxng/relaxng-main.css</code>	Relax NG - representation of Relax NG optimized for editing in the Author mode.
<code>\${frameworks}/relaxng/relaxngISOSchematron.css</code>	RelaxNG (XML Syntax)+ISOSchematron - representation of RelaxNG (XML syntax) with embedded ISO Schematron rules. Embedded Schematron rules are not supported in Relax NG schemas with compact syntax.
<code>\${frameworks}/relaxng/relaxngSchematron.css</code>	RelaxNG (XML Syntax)+Schematron - representation of RelaxNG (XML syntax) with embedded Schematron rules. Embedded Schematron rules are not supported in Relax NG schemas with compact syntax.

The NVDL document type

This document type is used to associated CSS stylesheets to a NVDL file so it can be visualized in the Author page.

Association rules

A file is considered to be a NVDL document when the namespace is 'http://purl.oclc.org/dsdl/nvdl/ns/structure/1.0'.

Author extensions

The following CSS is proposed for visualizing NVDL schemas in the Author page.

<code>\${frameworks}/nvdl/nvdl.css</code>	Representation of Relax NG optimized for editing in the Author mode.
---	--

The Schematron document type

This document type is used to associated CSS stylesheets to a Schematron file so it can be visualized in the Author page.

Association rules

A file is considered to be a Schematron document when the namespace is 'http://purl.oclc.org/dsdl/schematron'.

Author extensions

The following CSS is proposed for visualizing Schematron schemas in the Author page.

<code>\${frameworks}/schematron/iso-schematron.css</code>	Representation of Schematron optimized for editing in the Author mode.
---	--

The Schematron 1.5 document type

This document type is used to associated CSS stylesheets to a Schematron 1.5 file so it can be visualized in the Author page.

Association rules

A file is considered to be a Schematron 1.5 document when the namespace is 'http://www.ascc.net/xml/schematron'.

Author extensions

The following CSS is proposed for visualizing Schematron 1.5 schemas in the Author page.

`/${frameworks}/schematron/schematron15.css` Representation of Schematron 1.5 optimized for editing in the Author mode.

The XSLT document type

This document type is used to associated CSS stylesheets to an XSLT stylesheet file so it can be visualized in the Author page.

Association rules

A file is considered to be a XSLT document when the namespace is 'http://www.w3.org/1999/XSL/Transform'.

Author extensions

The following CSS is proposed for visualizing XSLT stylesheets in the Author page.

`/${frameworks}/xslt/xslt.css` Representation of XSLT optimized for editing in the Author mode.

The XMLSpec document type

XMLSpec is a markup language for W3C specifications and other technical reports.

Association rules

A file is considered to be an XMLSpec document when the root name is 'spec'.

Schema

XMLSpec documents use a RelaxNG schema located in `/${frameworks}/xmlspec/schema/xmlspec.rng`, where `/${frameworks}` is a subdirectory of the <oxyen> install directory.

Author extensions

Templates

Default templates are available for XMLSpec. They are stored in `${frameworksDir}/xmlspec/templates` folder and they can be used for easily creating an XMLSpec.

These templates are available when creating new documents from templates.

XMLSpec - New Document New XMLSpec document

Catalogs

The default catalog is stored in `${frameworks}/xmlspec/catalog.xml`.

Transformation Scenarios

The following default transformation scenarios are available:

- **XMLSpec PDF** - transforms an XMLSpec document into PDF document using the Apache FOP engine;
- **XMLSpec HTML** - transforms an XMLSpec document into HTML document;
- **XMLSpec HTML Diff** - produces "color-coded" HTML from *diff* markup;
- **XMLSpec HTML Slices** - produces "chunked" HTML specifications;

The FO document type

FO describes the formatting of XML data for output to screen, paper or other media.

Association rules

A file is considered to be an FO document when the it's namespace is `http://www.w3.org/1999/XSL/Format`.

Schema

FO documents use a XML Schema located in `${frameworks}/fo/xsd/fo.xsd`, where `${frameworks}` is a subdirectory of the `<oXygen/>` install directory.

Author extensions

Transformation Scenarios

The following default transformation scenarios are available:

- **FO PDF** - transforms an FO document into PDF document using the Apache FOP engine;

The EAD document type

EAD Document Type Definition (DTD) is a standard for encoding archival finding aids using Extensible Markup Language (XML). The standard is maintained in the Network Development and MARC Standards Office of the Library of Congress (LC) in partnership with the Society of American Archivists.

Association rules

A file is considered to be a FO document when the it's namespace is `urn:isbn:1-931666-22-9` or it's public ID is `//DTD ead.dtd (Encoded Archival Description (EAD) Version 2002)//EN`.

Schema

EAD documents use a Relax NG Schema located in `/${frameworks}/ead/rng/ead.rng`, where `/${frameworks}` is a sub-directory of the `<oxyen/` install directory.

Author extensions

Templates

Default templates are available for EAD. They are stored in `/${frameworksDir}/ead/templates` folder and they can be used for easily creating an EAD document.

These templates are available when creating new documents from templates.

EAD - NWDA Template 2008-04-08 New EAD document

Catalogs

The default catalog is stored in `/${frameworks}/ead/catalog.xml`.

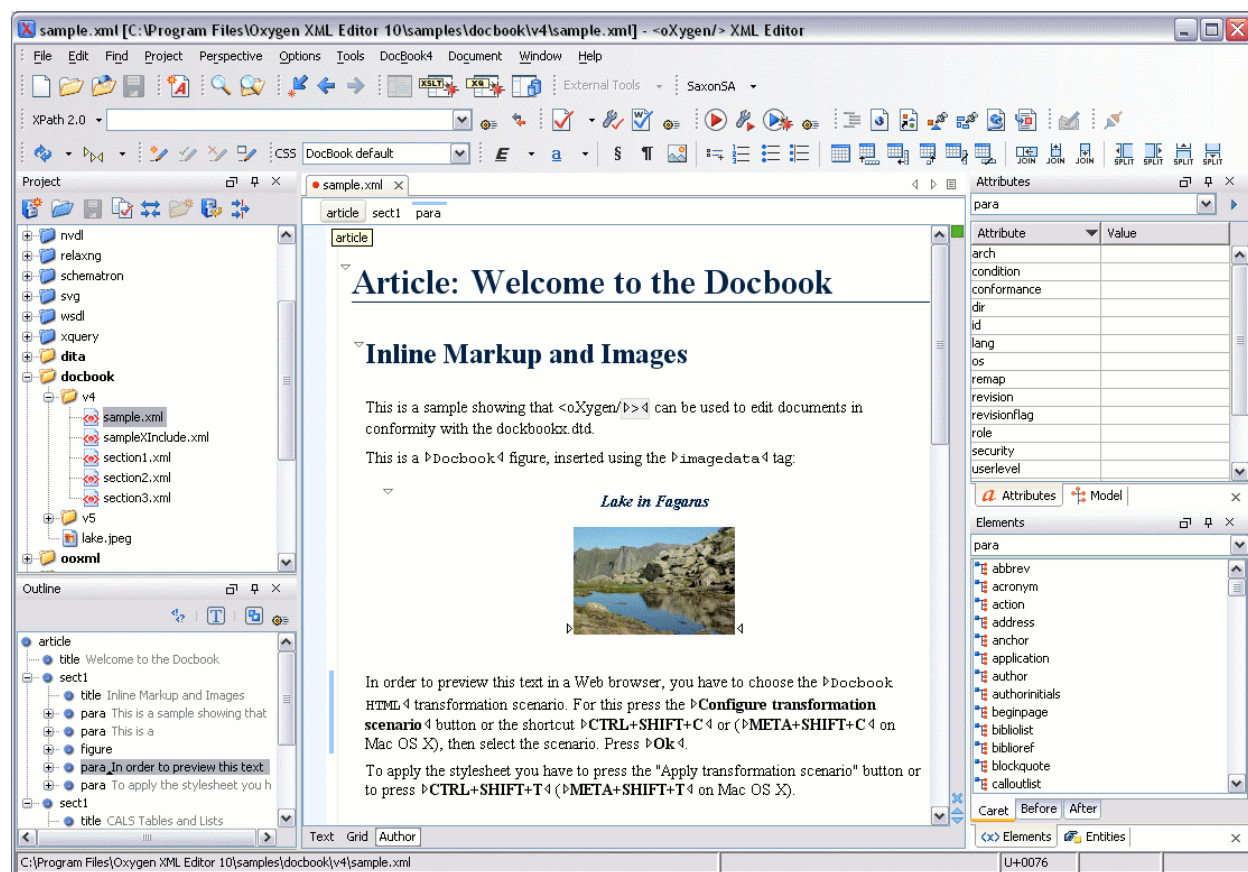
Chapter 8. Author Developer Guide

Introduction

Starting with version 9, <oxygen/> adds extensive support for customization.

The Author mode from <oxygen/> was designed for bridging the gap between the XML source editing and a friendly user interface. The main achievement is the fact that the Author combines the power of the source editing and the intuitive interface of a text editor.

Figure 8.1. oxygen Author Editor



Although <oxygen/> comes with already configured frameworks for DocBook, DITA, TEI, XHTML, you might need to create a customization of the editor to handle other types of documents. For instance in the case you have a collection of XML document types used to define the structure of the documents that are used in your organisation and you want them visually edited by people who are not experienced in using XML.

There are several ways to customize the editor:

1. Create a CSS file defining styles for the XML elements the user will work with, and create XML files that refer the CSS through an `xml-stylesheet` processing instruction.
2. Fully configure a document type association. This involves putting together the CSSs, the XML schemes, actions, menus, etc, bundling them and distributing an archive. The CSS and the GUI elements are settings of the <oxygen/>

Author. The other settings like the templates, catalogs, transformation scenarios are general settings and are enabled whenever the association is active, no matter the editing mode (Text, Grid or Author).

Both approaches will be discussed in the following sections.

Simple Customization Tutorial

XML Schema

Let's consider the following XML Schema, `test_report.xsd` defining a report with results of a testing session. The report consists of a title, few lines describing the test suite that was run and a list of test results, each with a name and a boolean value indicating if the test passed or failed.

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema">
  <xs:element name="report">
    <xs:complexType>
      <xs:sequence>
        <xs:element ref="title"/>
        <xs:element ref="description"/>
        <xs:element ref="results"/>
      </xs:sequence>
    </xs:complexType>
  </xs:element>
  <xs:element name="title" type="xs:string"/>
  <xs:element name="description">
    <xs:complexType>
      <xs:sequence maxOccurs="unbounded">
        <xs:element name="line">
          <xs:complexType mixed="true">
            <xs:sequence minOccurs="0"
              maxOccurs="unbounded">
              <xs:element name="important"
                type="xs:string"/>
            </xs:sequence>
          </xs:complexType>
        </xs:element>
      </xs:sequence>
    </xs:complexType>
  </xs:element>
  <xs:element name="results">
    <xs:complexType>
      <xs:sequence maxOccurs="unbounded">
        <xs:element name="entry">
          <xs:complexType>
            <xs:sequence>
              <xs:element name="test_name"
                type="xs:string"/>
              <xs:element name="passed"
                type="xs:boolean"/>
            </xs:sequence>
          </xs:complexType>
        </xs:element>
      </xs:sequence>
    </xs:complexType>
  </xs:element>

```

```

        </xs:complexType>
    </xs:element>
</xs:sequence>
</xs:complexType>
</xs:element>
</xs:schema>

```

The use-case is that several users are testing a system and must send report results to a content management system. The Author customization should provide a visual editor for this kind of documents.

Writing the CSS

A set of rules must be defined for describing how the XML document is to be rendered into the <oXygen/> Author. This is done using Cascading Style Sheets or CSS on short. CSS is a language used to describe how an HTML or XML document should be formatted by a browser. CSS is widely used in the majority of websites.

Note

For more information regarding CSS, please read the specification <http://www.w3.org/Style/CSS/>. A tutorial is available here : http://www.w3schools.com/css/css_intro.asp

The elements from an XML document are displayed in the layout as a series of boxes. Some of the boxes contain text and may flow one after the other, from left to right. These are called in-line boxes. There are also other type of boxes that flow one below the other, like paragraphs. These are called block boxes.

For example consider the way a traditional text editor arranges the text. A paragraph is a block, because it contains a vertical list of lines. The lines are also blocks. But any block that contains inline boxes is arranging its children in a horizontal flow. That is why the paragraph lines are also blocks, but the traditional "bold" and "italic" sections are represented as inline boxes.

The CSS allows us to specify that some elements are displayed as tables. In CSS a table is a complex structure and consists of rows and cells. The "table" element must have children that have "table-row" style. Similarly, the "row" elements must contain elements with "table-cell" style.

To make it easy to understand, the following section describes the way each element from the above schema is formatted using a CSS file. Please note that this is just one from an infinite number of possibilities of formatting the content.

report This element is the root element of the report document. It should be rendered as a box that contains all other elements. To achieve this the display type is set to **block**. Additionally some margins are set for it. The CSS rule that matches this element is:

```

report {
    display:block;
    margin:1em;
}

```

title The title of the report. Usually titles have a larger font. The **block** display should also be used - the next elements will be placed below it, and change its font to double the size of the normal text.

```

title {
    display:block;
}

```

```
font-size:2em;
}
```

description This element contains several lines of text describing the report. The lines of text are displayed one below the other, so the description will have the same **block** display. To make it stand out the background color is changed.

```
description {
  display:block;
  background-color:#EEEEFF;
  color:black;
}
```

line A line of text in the description. A specific aspect is not defined for it, just indicate that the display should be **block**.

```
line {
  display:block;
}
```

important The **important** element defines important text from the description. Because it can be mixed with text, its display property must be set to **inline**. To make it easier to spot, the text will be emphasized.

```
important {
  display:inline;
  font-weight:bold;
}
```

results The **results** element shows the list of test_names and the result for each one. To make it easier to read, it is displayed as a **table** with a green border and margins.

```
results{
  display:table;
  margin:2em;
  border:1px solid green;
}
```

entry An item in the results element. The results are displayed as a table so the entry is a row in the table. Thus, the display is **table-row**.

```
entry {
  display:table-row;
}
```

test_name, passed The name of the individual test, and its result. They are cells in the results table with display set to **table-cell**. Padding and a border are added to emphasize the table grid.

```
test_name, passed{
```

```
        display:table-cell;
        border:1px solid green;
        padding:20px;
    }

    passed{
        font-weight:bold;
    }
```

The full content of the CSS file `test_report.css` is:

```
report {
    display:block;
    margin:1em;
}

description {
    display:block;
    background-color:#EEEEFF;
    color:black;
}

line {
    display:block;
}

important {
    display:inline;
    font-weight:bold;
}

title {
    display:block;
    font-size:2em;
}

results{
    display:table;
    margin:2em;
    border:1px solid green;
}

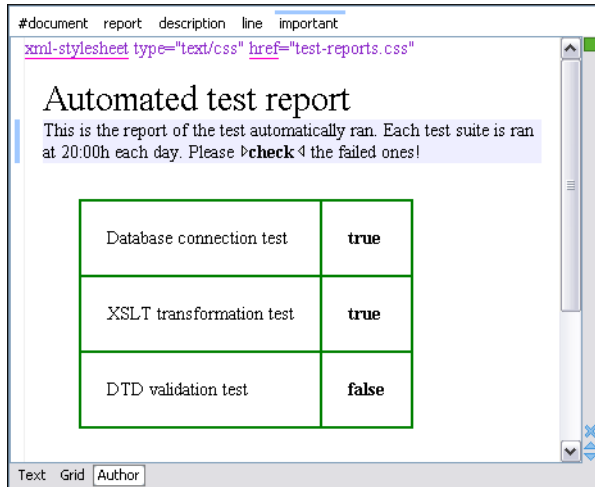
entry {
    display:table-row;
}

test_name, passed{
    display:table-cell;
    border:1px solid green;
    padding:20px;
}
```



```
passed{
    font-weight:bold;
}
```

Figure 8.2. A report opened in the Author



The XML Instance Template

Based on the XML Schema and the CSS file the <oXygen/> Author can help the content author in loading, editing and validating the test reports. An XML file template must be created, a kind of skeleton, that the users can use as a starting point for creating new test reports.

The template must be generic enough and refer the XML Schema file and the CSS stylesheet. This is an example:

```
<?xml version="1.0" encoding="UTF-8"?>
<?xml-stylesheet type="text/css" href="test_report.css"?>
<report xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
        xsi:noNamespaceSchemaLocation="test_report.xsd">
  <title>Test report title</title>
  <description>
    <line>This is the report
      <important>description</important>.</line>
  </description>
  <results>
    <entry>
      <test_name>Sample test1</test_name>
      <passed>true</passed>
    </entry>
    <entry>
      <test_name>Sample test2</test_name>
      <passed>true</passed>
    </entry>
  </results>
</report>
```

The processing instruction `xml-stylesheet` associates the CSS stylesheet to the XML file. The href pseudo attribute contains the URI reference to the stylesheet file. In our case the CSS is in the same directory as the XML file.

The next step is to place the XSD file and the CSS file on a web server and modify the template to use the HTTP URLs, like this:

```
<?xml version="1.0" encoding="UTF-8"?>
<?xml-stylesheet type="text/css"
    href="http://www.mysite.com/reports/test_report.css"?>
<report xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:noNamespaceSchemaLocation=
    "http://www.mysite.com/reports/test_report.xsd">
    <title>Test report title</title>
    <description>
    .....

```

The alternative is to create an archive containing the `test_report.xml`, `test_report.css` and `test_report.xsd` and send it to the content authors.

Advanced Customization Tutorial - Document Type Associations

<oXygen/> Author is highly customizable. Practically you can associate an entire class of documents (grouped logically by some common features like namespace, root element name or filename) to a bundle consisting of a CSS stylesheets, validation schemas, catalog files, templates for new files, transformation scenarios and even custom actions. This is called a **Document Type Association**.

Creating the Basic Association

In this section a **Document Type Association** will be created for a set of documents. As an example a light documentation framework will be created, similar to DocBook and create a complete customization of the Author editor.

You can find the complete files that were used in this tutorial in the Example Files Listings.

First step. XML Schema.

Our documentation framework will be very simple. The documents will be either `articles` or `books`, both composed of sections. The sections may contain titles, paragraphs, figures, tables and other sections. To complete the picture, each section will include a `def` element from another namespace.

The first schema file:

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
    targetNamespace="http://www.oxygenxml.com/sample/documentation"
    xmlns:doc="http://www.oxygenxml.com/sample/documentation"
    xmlns:abs="http://www.oxygenxml.com/sample/documentation/abstracts"
    elementFormDefault="qualified">

    <xs:import namespace=
    "http://www.oxygenxml.com/sample/documentation/abstracts"
    schemaLocation=

```

```
"abs.xsd" />
```

The namespace of the documents will be `http://www.oxygenxml.com/sample/documentation`. The namespace of the `def` element is `http://www.oxygenxml.com/sample/documentation/abstracts`.

Now let's define the structure of the sections. They all start with a title, then have the optional `def` element then either a sequence of other sections, or a mixture of paragraphs, images and tables.

```
<xs:element name="book" type="doc:sectionType" />
<xs:element name="article" type="doc:sectionType" />
<xs:element name="section" type="doc:sectionType" />

<xs:complexType name="sectionType">
  <xs:sequence>
    <xs:element name="title" type="xs:string" />
    <xs:element ref="abs:def" minOccurs="0" />
    <xs:choice>
      <xs:sequence>
        <xs:element ref="doc:section" maxOccurs="unbounded" />
      </xs:sequence>
      <xs:choice maxOccurs="unbounded">
        <xs:element ref="doc:para" />
        <xs:element ref="doc:image" />
        <xs:element ref="doc:table" />
      </xs:choice>
    </xs:choice>
  </xs:sequence>
</xs:complexType>
```

The paragraph contains text and other styling markup, such as bold (`b`) and italic (`i`) elements.

```
<xs:element name="para" type="doc:paragraphType" />

<xs:complexType name="paragraphType" mixed="true">
  <xs:choice minOccurs="0" maxOccurs="unbounded">
    <xs:element name="b" />
    <xs:element name="i" />
  </xs:choice>
</xs:complexType>
```

The image element has an attribute with a reference to the file containing image data.

```
<xs:element name="image">
  <xs:complexType>
    <xs:attribute name="href" type="xs:anyURI" use="required" />
  </xs:complexType>
</xs:element>
```

The table contains a header row and then a sequence of rows (`tr` elements) each of them containing the cells. Each cell has the same content as the paragraphs.

```
<xs:element name="table">
  <xs:complexType>
    <xs:sequence>
```

```

<xs:element name="header">
  <xs:complexType>
    <xs:sequence>
      <xs:element name="td" maxOccurs="unbounded"
        type="doc:paragraphType" />
    </xs:sequence>
  </xs:complexType>
</xs:element>
<xs:element name="tr" maxOccurs="unbounded">
  <xs:complexType>
    <xs:sequence>
      <xs:element name="td" type="doc:tdType"
        maxOccurs="unbounded" />
    </xs:sequence>
  </xs:complexType>
</xs:element>
</xs:sequence>
</xs:complexType>
</xs:element>

<xs:complexType name="tdType">
  <xs:complexContent>
    <xs:extension base="doc:paragraphType">
      <xs:attribute name="row_span" type="xs:integer" />
      <xs:attribute name="column_span" type="xs:integer" />
    </xs:extension>
  </xs:complexContent>
</xs:complexType>

```

The def element is defined as a text only element in the imported schema abs.xsd:

```

<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace=
    "http://www.oxygenxml.com/sample/documentation/abstracts">
  <xs:element name="def" type="xs:string" />
</xs:schema>

```

Now the XML data structure will be styled.

Second step. The CSS.

If you read the Simple Customization Tutorial then you already have some basic notions about creating simple styles. The example document contains elements from different namespaces, so you will use CSS Level 3 extensions supported by the <oXygen/> layout engine to associate specific properties with that element.

Note

Please note that the CSS Level 3 is a standard under development, and has not been released yet by the W3C. However, it addresses several important issues like selectors that are namespace aware and values for the CSS properties extracted from the attributes of the XML documents. Although not (yet) conforming with the current CSS standard these are supported by the <oXygen/> Author.

Defining the General Layout.

Now the basic layout of the rendered documents is created.

Elements that are stacked one on top of the other are: `book`, `article`, `section`, `title`, `figure`, `table`, `image`. These elements are marked as having `block` style for display. Elements that are placed one after the other in a flowing sequence are: `b`, `i`. These will have `inline` display.

```
/* Vertical flow */
book,
section,
para,
title,
image,
ref {
    display:block;
}

/* Horizontal flow */
b,i {
    display:inline;
}
```

Important

Having `block` display children in an `inline` display parent, makes `<oXygen/>` Author change the style of the parent to `block` display.

Styling the `section` Element.

The title of any section must be bold and smaller than the title of the parent section. To create this effect a sequence of CSS rules must be created. The `*` operator matches any element, it can be used to match titles having progressive depths in the document.

```
title{
    font-size: 2.4em;
    font-weight:bold;
}
* * title{
    font-size: 2.0em;
}
* * * title{
    font-size: 1.6em;
}
* * * * title{
    font-size: 1.2em;
}
```

Note

CSS rules are combined as follows:

- All the rules that match an element are kept as a list. The more specific the rule is, the further it will be placed to the end of the list.

- If there is no difference in the specificity of the rules, they are placed in the list in the same order as they appear in the CSS document.
- The list is then iterated, and all the properties from the rules are collected, overwriting the already collected values from the previous rules. That is why the font-size is changed depending on the depth of the element, while the font-weight property remains unchanged - no other rule is overwriting it.

It's useful to have before the title a constant text, indicating that it refers to a section. This text can include also the current section number. The `:before` and `:after` pseudo elements will be used, plus the CSS counters.

First declare a counter named `sect` for each book or article. The counter is set to zero at the beginning of each such element:

```
book,  
article{  
    counter-reset:sect;  
}
```

The `sect` counter is incremented with each section, that is the a direct child of a book or an article element.

```
book > section,  
article > section{  
    counter-increment:sect;  
}
```

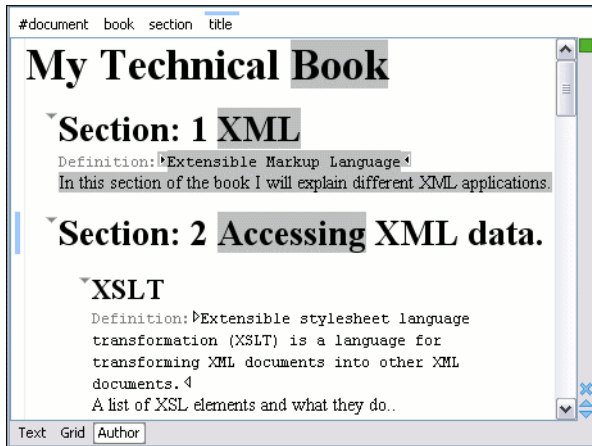
The "static" text that will prefix the section title is composed of the constant "Section ", followed by the decimal value of the `sect` counter and a dot.

```
book > section > title:before,  
article > section > title:before{  
    content: "Section " counter(sect) ". ";  
}
```

To make the documents easy to read, you add a margin to the sections. In this way the higher nesting level, the larger the left side indent. The margin is expressed relatively to the parent bounds:

```
section{  
    margin-left:1em;  
    margin-top:1em;  
}
```

Figure 8.3. A sample of nested sections and their titles.



In the above screenshot you can see a sample XML document rendered by the CSS stylesheet. The selection "avoids" the text that is generated by the CSS "content" property. This happens because the CSS generated text is not present in the XML document and is just a visual aid.

Styling the table Element.

There are standard CSS properties used to indicate what elements are tables, table rows and table cells. What CSS is missing is the possibility to indicate the cell spanning. <oxygen/> Author offers support for adding an extension to solve this problem. This will be presented in the next chapters.

The table in this example is a simple one. The header must be formatted in a different way than the ordinary rows, so it will have a background color.

```
table{
    display:table;
    border:1px solid navy;
    margin:1em;
    max-width:1000px;
    min-width:150px;
}

table[width]{
    width:attr(width, length);
}

tr, header{
    display:table-row;
}

header{
    background-color: silver;
    color:inherit
}

td{
    display:table-cell;
    border:1px solid navy;
```

```
padding: 1em;
}
```

Note

Children elements with `block` or `table-caption` display placed at the beginning or the end of an element displayed as a table, will be grouped and presented as blocks at the top or the bottom of the table.

Note

Mixing elements having `table-cell`, `table-group`, `table-row`, etc.. display type with others that have `block` or `inline` display or with text content breaks the layout of the table. In such cases the table is shown as a block.

Note

Having child elements that do not have `table-cell` or `table` display in a parent with `table-row` display breaks the table layout. In this case the `table` display is supported for the children of the `table-row` element in order to allow sub-tables in the parent table.

Note

<oXygen/> Author can automatically detect the spanning of a cell, without the need to write a Java extension for this.

This happens if the span of the cell element is specified using the **colspan** and **rowspan** attributes, just like in HTML, or **cols** and **rows** attributes.

For instance, the following XML code:

```
<table>
  <tr>
    <td>Cell 1.1</td>
    <td>Cell 1.2</td>
    <td>Cell 1.3</td>
  </tr>
  <tr>
    <td>Cell 2.1</td>
    <td colspan="2" rowspan="2">
      Cell spanning 2 rows and 2 columns.
    </td>
  </tr>
  <tr><td>Cell 3.1</td></tr>
</table>
```

using the CSS:

```
table{
  display: table;
}
tr{
  display: table-row;
}
td{
```



```
display: table-cell;
}
```

is rendered correctly:

Table 8.1. Built-in Cell Spanning

Cell 1.1	Cell 1.2	Cell 1.3
Cell 2.1	Cell spanning 2 rows and 2 columns	
Cell 3.1		

Because in the schema the `td` tag has the attributes **row_span** and **column_span** that are not automatically recognized by <oxygen/> Author, a Java extension will be implemented which will provide information about the cell spanning. See the section [Configuring a Table Cell Span Provider](#).

Because the column widths are specified by the attributes **width** of the elements `customcol` that are not automatically recognized by <oxygen/> Author, it is necessary to implement a Java extension which will provide information about the column widths. See the section [Configuring a Table Column Width Provider](#).

Styling the Inline Elements.

The "bold" style is obtained by using the `font-weight` CSS property with the value `bold`, while the "italic" style is specified by the `font-style` property:

```
b {
    font-weight:bold;
}

i {
    font-style:italic;
}
```

Styling Elements from other Namespace

In the CSS Level 1, 2, and 2.1 there is no way to specify if an element X from the namespace Y should be presented differently from the element X from the namespace Z. In the upcoming CSS Level 3, it is possible to differentiate elements by their namespaces. <oxygen/> Author supports this CSS Level 3 functionality. For more information see the [Namespace Selectors](#) section.

To match the `def` element its namespace will be declared, bind it to the `abs` prefix, and then write a CSS rule:

```
@namespace abs "http://www.oxygenxml.com/sample/documentation/abstracts";

abs|def{
    font-family:monospace;
    font-size:smaller;
}
abs|def:before{
    content:"Definition:";
    color:gray;
}
```

Styling images

The CSS 2.1 does not specify how an element can be rendered as an image. To overpass this limitation, <oXygen/> Author supports a CSS Level 3 extension allowing to load image data from an URL. The URL of the image must be specified by one of the element attributes and it is resolved through the catalogs specified in <oXygen/>.

Note

<oXygen/> Author recognizes the following image file formats: JPEG, GIF, PNG and SVG. The oXygen Author for Eclipse does not render the SVG files.

```
image{
  display:block;
  content: attr(href, url);
  margin-left:2em;
}
```

Our image element has the required attribute `href` of type `xs:anyURI`. The `href` attribute contains an image location so the rendered content is obtained by using the function:

```
attr(href, url)
```

Important

The first argument is the name of the attribute pointing to the image file. The second argument of the `attr` function specifies the type of the content. If the type has the `url` value, then <oXygen/> identifies the content as being an image. If the type is missing, then the content will be the text representing the attribute value.

Important

<oXygen/> Author handles both absolute and relative specified URLs. If the image has an *absolute* URL location (e.g: "http://www.oasis-open.org/images/standards/oasis_standard.jpg") then it is loaded directly from this location. If the image URL is *relative* specified to the XML document (e.g: "images/my_screenshot.jpg") then the location is obtained by adding this value to the location of the edited XML document.

An image can also be referenced by the name of a DTD entity which specifies the location of the image file. For example if the document declares an entity **graphic** which points to a JPEG image file:

```
<!ENTITY graphic SYSTEM "depo/keyboard_shortcut.jpg" NDATA JPEG>
```

and the image is referenced in the XML document by specifying the name of the entity as the value of an attribute:

```
<mediaobject>
  <imageobject>
    <imagedata entityref="graphic" scale="50"/>
  </imageobject>
</mediaobject>
```

The CSS should use the functions **url**, **attr** and **unparsed-entity-uri** for displaying the image in the Author mode:

Note

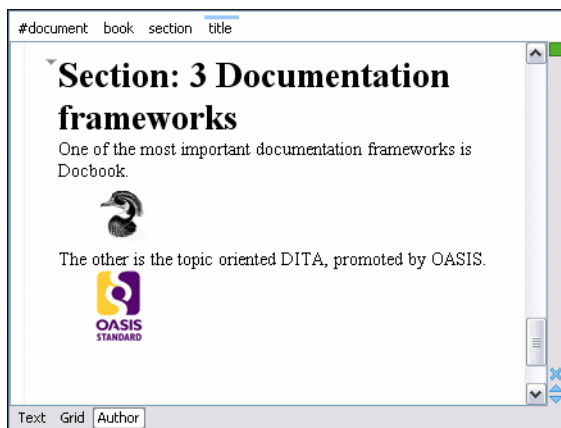
Note that the `scale` attribute of the `imagedata` element will be considered without the need of a CSS customization and the image will be scaled accordingly.

```
imagedata[entityref]{
  content: url(unparsed-entity-uri(attr(entityref)));
}
```

To take into account the value of the `width` attribute of the `imagedata` and use it for resizing the image, the CSS can define the following rule:

```
imagedata[width]{
  width:attr(width, length);
}
```

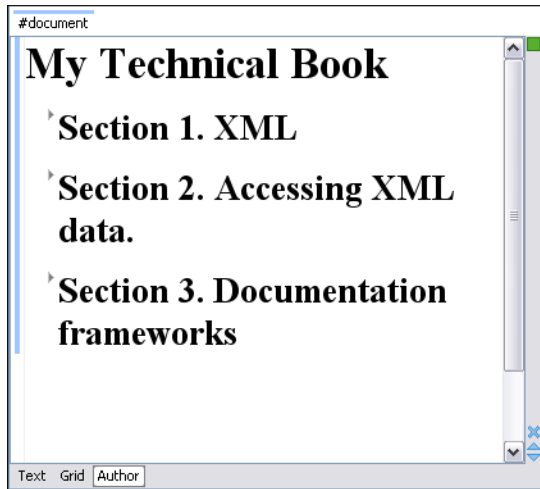
Figure 8.4. Samples of images in Author



Marking elements as foldable

You can specify what elements are collapsible. The collapsible elements are rendered having a small triangle icon in the top left corner. Clicking on this icon hides or shows the children of the element. The `section` elements will be marked as foldable. You will leave only the `title` child elements visible.

```
section{
  foldable:true;
  not-foldable-child: title;
}
```

Figure 8.5. Folded Sections

Marking elements as links

You can specify what elements are links. The text content specified in the `:before` pseudo element will be underlined. When hovering the mouse over that content the mouse pointer will change to indicate that it can follow the link. Clicking on a link will result in the referred resource being opened in an editor. The `link` elements will be marked as links with the `href` attribute indicating the referred location.

```
link[href]:before{
  display:inline;
  link:attr(href);
  content: "Click to open: " attr(href);
}
```

Note

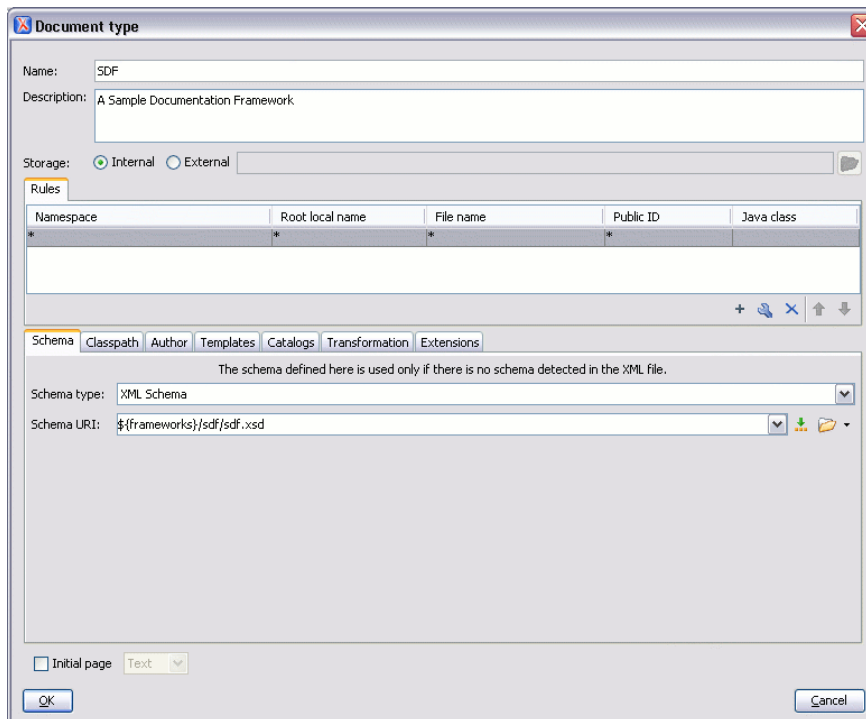
If you plan to use IDs as references for links, the value of the link property should start with a sharp sign(#). This will ensure that the default link target reference finder implementation will work and clicking on the link will send you to the indicated location in the document. For more details about the link target reference finder read the section [Configuring a Link target reference finder](#).

Example 8.1. IDs as references for links

```
link[linkend]:before{
  display:inline;
  link: "#" attr(linkend);
  content: "Click to open: " attr(linkend);
}
```

Third Step. The Association.

After creating the XML Schema and the CSS stylesheet for the documents that will be edited a distributable framework package can be created for content authors.

Figure 8.6. The Document Type Dialog

Organizing the Framework Files

First create a new folder called `sdf` (from "Simple Documentation Framework") in `{oxygen_installation_directory}/frameworks`. This folder will be used to store all files related to the documentation framework. The following folder structure will be created:

```
oxygen
  frameworks
    sdf
      schema
      css
```

! Important

The `frameworks` directory is the container where all the oXygen framework customizations are located.

Each subdirectory contains files related to a specific type of XML documents: schemas, catalogs, stylesheets, CSSs, etc.

Distributing a framework means delivering a framework directory.

! Important

It is assumed that you have the right to create files and folder inside the oXygen installation directory. If you do not have this right, you will have to install another copy of the program in a folder you have access to, the home directory for instance, or your desktop. You can download the "all platforms" distribution from the oXygen website and extract it in the chosen folder.

To test your framework distribution you will need to copy it in the `frameworks` directory of the newly installed application and start oXygen by running the provided start-up script files.

You should copy the created schema files `abs.xsd` and `sdf.xsd`, `sdf.xsd` being the master schema, to the schema directory and the CSS file `sdf.css` to the `css` directory.

Association Rules

You must specify when <oXygen/> should use the files created in the previous section by creating a document type association. Open the Document Type dialog by following the procedure:

1. Open the Options Dialog, and select the Document Types Association option pane.
2. Select the **Developer** user role from the **User role** combo box at the top of the dialog. This is important, because it will allow us to save the document type association in a file on disk, instead of <oXygen/> options.
3. Click on the **New** button.

In the displayed dialog, fill in the following data:

Name	Enter SDF - This is the name of the document type.		
Description	Enter Simple Documentation Framework - This is a short description helping the other users understand the purpose of the Document Type.		
Storage	<p>The storage refers to the place where the Document Type settings are stored. Internal means the Document Types are stored in the default <oXygen/> preferences file. Since you want to share the Document Type to other users, you must select External, and choose a file.</p> <p>The file must be in the <code>{oxygen_installation_directory}/frameworks/sdf</code> directory. A possible location is <code>/Users/{user_name}/Desktop/oxygen/frameworks/sdf/sdf.framework</code>. The framework directory structure will be:</p> <pre> oxygen frameworks sdf sdf.framework schema sdf.xsd css sdf.css </pre>		
Rules	<p>If a document opened in <oXygen/> matches one of the rules defined for the Document Type, then it is activated.</p> <p>Press the + Add button from the Rules section. Using the newly displayed dialog, you add a new rule that matches documents with the root from the namespace: <code>http://www.oxygenxml.com/sample/documentation</code>. The root name, file name or PublicID are not relevant.</p> <p>A document matches a rule when it fulfills the conditions imposed by each field of the rule:</p> <table border="0" style="width: 100%;"> <tr> <td style="vertical-align: top;">Namespace</td> <td>the namespace of the root element declared in the XML documents of the current document type. A value of ANY_VALUE matches any namespace in an XML document. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.</td> </tr> </table>	Namespace	the namespace of the root element declared in the XML documents of the current document type. A value of ANY_VALUE matches any namespace in an XML document. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.
Namespace	the namespace of the root element declared in the XML documents of the current document type. A value of ANY_VALUE matches any namespace in an XML document. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.		

Root local name	The local name of the root element of the XML documents of the current document type. A value of ANY_VALUE matches any local name of the root element. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.
File name	The file name of the XML documents of the current document type. A value of ANY_VALUE matches any file name. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.
Public ID	The public ID of the XML documents of the current document type (for a document validated against a DTD). A value of ANY_VALUE matches any public ID. Value may contain wildcards(*, ?) and editor variables. Multiple values separated by comma(,) are accepted.
Java class	The full name of a Java class that has access to all root element attributes and the above 4 values in order to decide if the document matches the rule.

Java API: Rules implemented in Java

An alternative to the rule you defined for the association is to write the entire logic in Java.

1. Create a new Java project, in your IDE.

Create the `lib` directory in the Java project directory and copy there the `oxygen.jar` file from the `{oxygen_installation_directory}/lib`. The `oxygen.jar` contains the Java interfaces you have to implement and the available Author API needed to access its features.

2. Create the class `simple.documentation.framework.CustomRule`. This class must implement the `ro.sync.ecss.extensions.api.DocumentTypeCustomRuleMatcher` interface.

The interface defines two methods: `matches`, and `getDescription`.

1. The `matches` method is the one that is invoked when the edited document must be checked against the document type association. It takes as arguments the root local name, its namespace, the document location URI, the PublicID and the root element attributes. It must return `true` when the document matches the association.
2. The `getDescription` method returns a description of the rule.

Here is the implementation of these two methods. The implementation of `matches` is just a Java equivalent of the rule we defined earlier.

```
public boolean matches(
    String systemID,
    String rootNamespace,
    String rootLocalName,
    String doctypePublicID,
    Attributes rootAttributes) {

    return "http://www.oxygenxml.com/sample/documentation"
        .equals(rootNamespace);
}

public String getDescription() {
    return "Checks if the current Document Type Association"
```

```
+ " is matching the document.";
}
```

The complete source code is found in the Example Files Listings, the Java Files section.

3. Package the compiled class into a *jar* file. Here is an example of an ANT script that packages the `classes` directory content into a *jar* archive named `sdf.jar`:

```
<?xml version="1.0" encoding="UTF-8"?>
<project name="project" default="dist">
  <target name="dist">
    <jar destfile="sdf.jar" basedir="classes">
      <fileset dir="classes">
        <include name="**/*" />
      </fileset>
    </jar>
  </target>
</project>
```

4. Copy the `sdf.jar` file into the `frameworks/sdf` directory.
5. Add the `sdf.jar` to the Author classpath. To do this select **SDF Document Type** from the **Document Type Association** options page and press the Edit button.

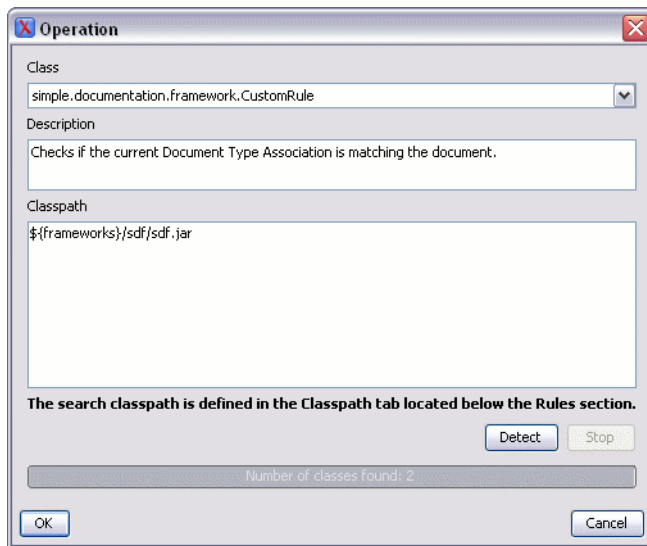
Select the Classpath tab in the lower part of the dialog.

Press the **+** Add button . In the displayed dialog enter the location of the jar file, relative to the `<oXygen/> frameworks` directory. If you are in the process of developing the extension actions you can also specify a path to a directory which holds compiled Java classes.

6. Clear the rules you defined before by using the **-** Remove button.

Press the **+** Add button from the Rules section.

Press the Choose button that follows the Java class value. The following dialog is displayed:

Figure 8.7. Selecting a Java association rule.

To test the association, open the `sdf.xml` sample and validate it.

Deciding the initial page

You can decide to impose an initial page for opening files which match the association rules. For example if the files are usually edited in the *Author* page you can set it as the initial page for files matching your rules.

Schema Settings

In the dialog for editing the Document Type properties, in the bottom section there are a series of tabs. The first one refers to the schema that is used for validation of the documents that match the defined association **Rules**.

! Important

If the document refers a schema, using for instance a `DOCTYPE` declaration or a `xsi:schemaLocation` attribute, the schema from the document type association will not be used when validating.

Schema Type Select from the combo box the value **XML Schema**.

Schema URI Enter the value `${frameworks}/sdf/schema/sdf.xsd`. We should use the `${frameworks}` editor variable in the schema URI path instead of a full path in order to be valid for different `<Oxygen/>` installations.

! Important

The `${frameworks}` variable is expanded at the validation time into the absolute location of the directory containing the frameworks.

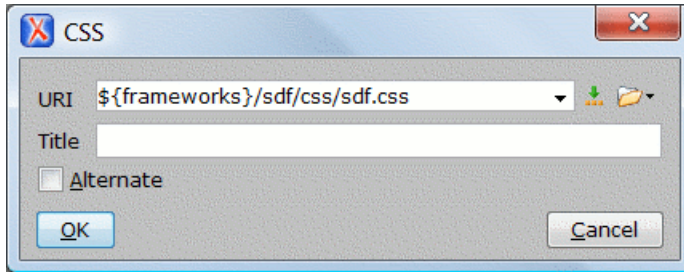
Author CSS Settings

Select the Author tab from the Document Type edit dialog. By clicking on the CSS label in the right part of the tab the list of associated CSSs is shown.

Here you can also specify how should the CSSs defined in the document type be treated when there are CSSs specified in the document (with `xml-stylesheet` processing instructions). The CSSs from the document can either replace the CSSs defined in the document type association or merge with them.

Add the URI of the CSS file `sdf.css` you already defined. You should use the `${frameworks}` editor variable in the file path.

Figure 8.8. CSS settings dialog



The Title text field refers to a symbolic name for the stylesheet. When adding several stylesheets with different titles to a Document Type association, the content author can select what CSS will be used for editing from the **Author CSS Alternatives** toolbar.

This combo-box from the toolbar is also populated in case your XML document refers CSSs directly using `xml-stylesheet` processing instructions, and the processing instructions define titles for the CSSs.

Note

The CSS settings dialog allows to create a *virtual* `xml-stylesheet` processing instructions. The CSSs defined in the Document Type Association dialog and the `xml-stylesheet` processing instructions from the XML document are processed together, as being all a list of processing instructions.

<oXygen/> Author fully implements the W3C recommendation regarding "Associating Style Sheets with XML documents". For more information see: <http://www.w3.org/TR/xml-stylesheet/http://www.w3.org/TR/REC-html40/present/styles.html#h-14.3.2>

Testing the Document Type Association

To test the new Document Type create an XML instance that is conforming with the Simple Document Format. You will not specify an XML Schema location directly in the document, using an `xsi:schemaLocation` attribute; <oXygen/> will detect instead its associated document type and use the specified schema.

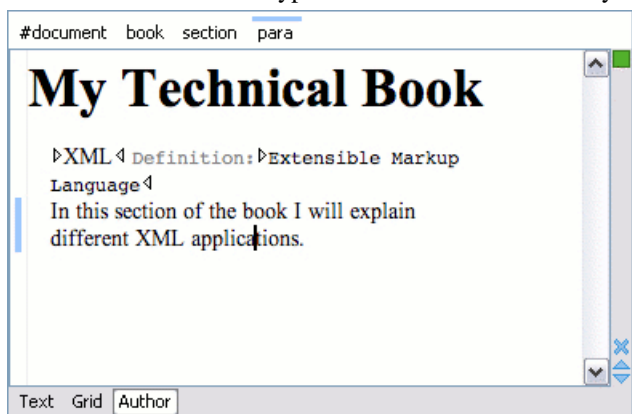
```
<book xmlns="http://www.oxygenxml.com/sample/documentation"
      xmlns:abs="http://www.oxygenxml.com/sample/documentation/abstracts">

  <title>My Technical Book</title>
  <section>
    <title>XML</title>
    <abs:def>Extensible Markup Language</abs:def>
    <para>In this section of the book I will
      explain different XML applications.</para>
  </section>
</book>
```

When trying to validate the document there should be no errors. Now modify the `title` to `title2`. Validate again. This time there should be one error:

```
cvc-complex-type.2.4.a: Invalid content was found starting with element
'title2'. One of '{"http://www.oxygenxml.com/sample/documentation":title}'
is expected.
```

Undo the tag name change. Press on the Author button at the bottom of the editing area. <oXygen/> should load the CSS from the document type association and create a layout similar to this:



Packaging and Deploying

Using a file explorer, go to the <oXygen/> `frameworks` directory. Select the `sdf` directory and make an archive from it. Move it to another <oXygen/> installation (eventually on another computer). Extract it in the `frameworks` directory. Start <oXygen/> and test the association as explained above.

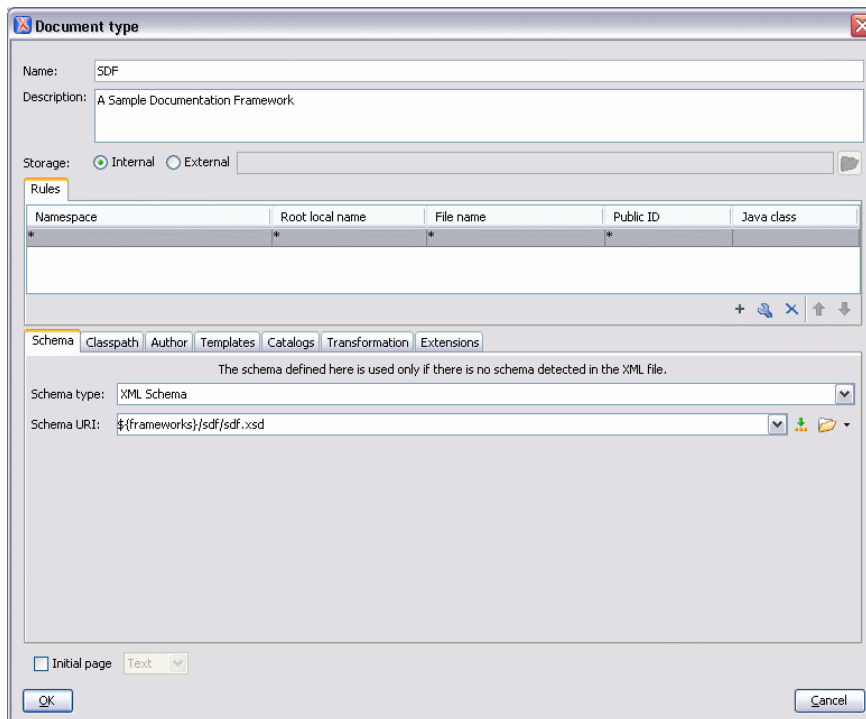
If you create multiple document type associations and you have a complex directory structure it might be easy from the deployment point of view to use an <oXygen/> all platforms distribution. Add your framework files to it, repackage it and send it to the content authors.

Warning

When deploying your customized `sdf` directory please make sure that your `sdf` directory contains the `sdf.framework` file (that is the file defined as External Storage in Document Type Association dialog shall always be stored inside the `sdf` directory). If your external storage points somewhere else <oXygen/> will not be able to update the Document Type Association options automatically on the deployed computers.

Author Settings

You can add a new *Document Type Association* or edit the properties of an existing one from the Options+Preferences+Document Type Association option pane. All the changes can be made into the *Document type* edit dialog.

Figure 8.9. The Document Type Dialog

Configuring Actions, Menus and Toolbars

The <oXygen/> Author toolbars and menus can be changed to provide a productive editing experience for the content authors. You can create a set of actions that are specific to a document type.

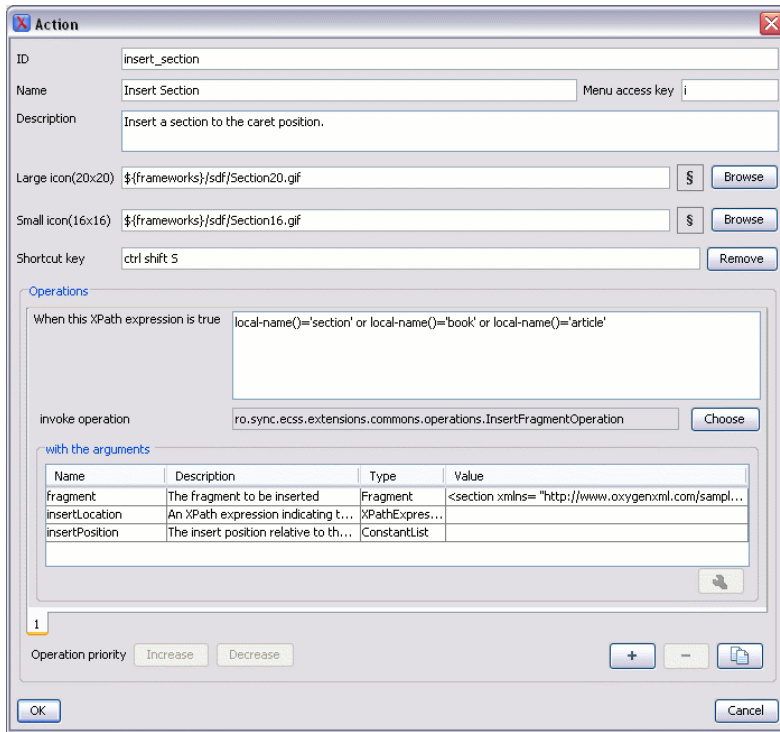
In the example with the `sdf` framework, you created the stylesheet and the validation schema. Now let's add some actions for inserting a `section` and a `table`. To add a new action, follow the procedure:

1. Open the Options Dialog, and select the Document Types Association option pane.
2. In the lower part of the Document Type Association dialog, click on the Author tab, then select the Actions label.
3. To add a new action click on the **+** Add button.

The Insert Section Action

This paragraph describes how you can define the action for adding a section. We assume the icon files `§Section16.gif` for the menu item and `§Section20.gif` for the toolbar, are already available. Although we could use the same icon size for both menu and toolbar, usually the icons from the toolbars are larger than the ones placed in the menus. These files should be placed in the `frameworks/sdf` directory.

Figure 8.10. The Action Edit Dialog



- ID** An unique identifier for the action. You can use **insert_section**.
- Name** The name of the action. It is displayed as a tooltip when the action is placed in the toolbar, or as the menu item name. Use **Insert section**.
- Menu access key** On Windows, the menu items can be accessed using (ALT + letter) combination, when the menu is visible. The letter is visually represented by underlining the first letter from the menu item name having the same value. Since the name is **Insert section**, you can use as a menu access key the letter **s**.
- Description** You can add a short description for the action. In our case **Adds a section element** will suffice.
- Large icon (20x20)** The path to the file that contains the toolbar image for the action. A good practice is to store the image files inside the framework directory. This way we can use the editor variable `${frameworks}` to make the image file relative to the framework location. Insert **`${frameworks}/sdf/Section20.gif`**

 **Note**

If the images are bundled in a jar archive together with some Java operations implementation for instance, it might be convenient for you to refer the images not by the file name, but by their relative path location in the class-path.

If the image file `Section20.gif` is located in the directory `images` inside the jar archive, you can refer to it by using **`/images/Section20.gif`**. The jar file must be added into the Classpath list.

Small icon (16x16)	The path to the file that contains the menu image. Insert <code>\${frameworks}/sdf/Section16.gif</code>
Shortcut key	A shortcut key combination for triggering the action. To define it, click in the text field and press the desired key combination. You can choose Ctrl+Shift+s .

 **Note**

The shortcut is enabled only by adding the action to the main menu of the Author mode which contains all the actions that the author will have in a menu for the current document type.

At this time the action has no functionality added to it. Next you must define how this action operates. An action can have multiple operation modes, each of them activated by the evaluation of an XPath version 2.0 expression.

 **Note**

The XPath expression of an operation mode is evaluated relative to the **current element**. The current element is the one where the caret is positioned. In fact there is hierarchy of elements containing the caret position, but you are considering only the closest one. A simple expression like:

```
title
```

is a relative one and checks if the current element has a "title" child element. To check that the current element is a *section* you can use the expression:

```
local-name()='section'
```

 **Note**

<oxygen/> Author determines the operation to be executed by iterating through the defined operation modes. The first operation whose XPath expression "matched" the current document context gets executed, while the others are being ignored. Make sure you order correctly your operations by placing the ones with more specific XPath selectors before the ones having more generic selectors.

For instance the expression

```
person[@name='Cris' and @age='24']
```

is more specific than

```
person[@name='Cris']
```

The action mode using the first expression must be placed before the one using the second expression in the action modes list.

You decide that you can add sections only if the current element is either a book, article, or another section.

XPath expression	Set the value to:
	<code>local-name()='section' or local-name()='book' or local-name()='article'</code>

Invoke operation A set of built-in operations is available. A complete list is found in the Author Default Operations section. To this set you can add your own Java operation implementations. In our case, you will use the **InsertFragmentOperation** built-in operation, that inserts an XML fragment at the caret position.

Configure the arguments by setting the following values:

```
fragment            <section xmlns=
                     "http://www.oxygenxml.com/sample/documentation">
                     <title/>
                     </section>
```

insertLocation Leave it empty. This means the location will be the element at the caret position.

insertPosition Select "Inside".

The Insert Table Action

You will create an action that inserts into the document a table with three rows and three columns. The first row is the table header. Similarly to the insert section action, you will use the **InsertFragmentOperation**.

The icon files are Table16.gif for the menu item and Table20.gif for the toolbar and are already available. These files must be placed in the `frameworks/sdf` directory.

The action properties:

ID	You can use insert_table .
Name	Insert Insert table .
Menu access key	Enter the t letter.
Description	You can use Adds a section element .
Toolbar icon	Use <code>\${frameworks}/sdf/Table20.gif</code>
Menu icon	Insert <code>\${frameworks}/sdf/Table16.gif</code>
Shortcut key	You can choose Ctrl+Shift+t .

Now let's set up the operation the action uses.

XPath expression Set it to the value
`true()`

Note

`true()` is equivalent with leaving this field empty.

Invoke operation You will use **InsertFragmentOperation** built-in operations that inserts an XML fragment at the caret position.

Configure its arguments by setting the values:

```
fragment      <table xmlns=
               "http://www.oxygenxml.com/sample/documentation">
               <header><td/><td/><td/></header>
               <tr><td/><td/><td/></tr>
               <tr><td/><td/><td/></tr>
               </table>
```

insertLocation In our example we will always add tables at the end of the section that contains the caret position. Use:

```
ancestor::section/*[last()]
```

insertPosition Select "After".

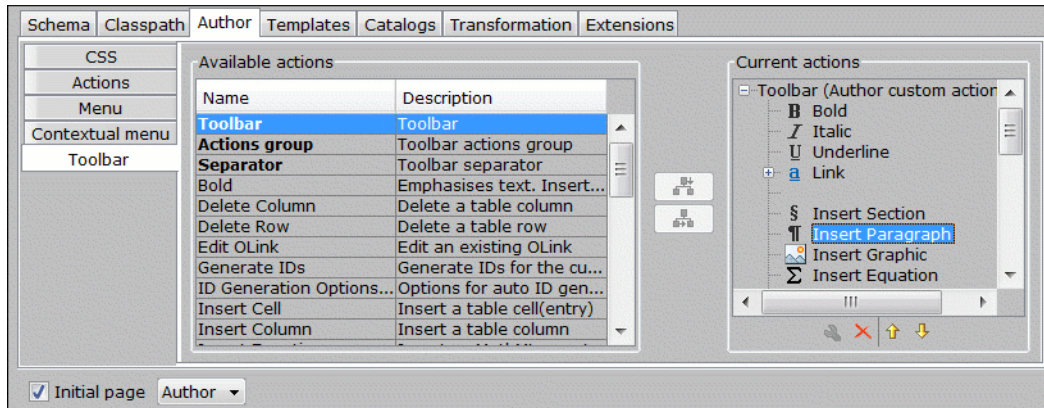
Configuring the Toolbars

Now that you have defined the two actions you can add them to the toolbar. You can configure additional toolbars on which to add your custom actions.

The first thing to check is that the toolbar Author custom actions should be displayed when switching to the **Author** mode: Right click in the application window upper part, in the area that contains the toolbar buttons and check Author custom actions in the displayed menu if it is unchecked.

Open the Document Type edit dialog for the **SDF** framework and select on the Author tab. Next click on the Toolbar label.

Figure 8.11. Configuring the Toolbar



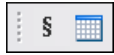
The panel is divided in two sections: the left side contains a list of actions, while the right one contains an action tree, displaying the list of actions added in the toolbar. The special entry called *Separator* allows you to visually separate the actions in the toolbar.

Select the Insert section action in the left and the Toolbar label in the right, then press the Add as child button.

Now select the Insert table action in the left and the Insert section in the right. Press the Add as sibling button.

When opening a **Simple Documentation Framework** test document in Author mode, the toolbar below will be displayed at the top of the editor.

Figure 8.12. Author Custom Actions Toolbar



Tip

If you have many custom toolbar actions or want to group actions according to their category you can add additional toolbars with custom names and split the actions to better suit your purpose.

Configuring the Main Menu

Defined actions can be grouped into customized menus in the <Oxygen/> menu bar. For this open the Document Type dialog for the **SDF** framework and click on the Author tab. Next click on the Menu label.

In the left side you have the list of actions and some special entries:

Submenu Creates a submenu. You can nest an unlimited number of menus.

Separator Creates a separator into a menu. In this way you can logically separate the menu entries.

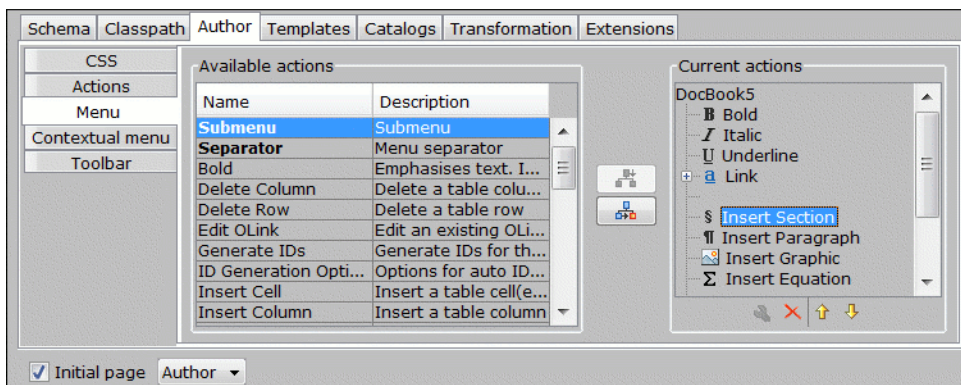
In the right side you have the menu tree, having the Menu entry as root. To change its name click on this label to select it, then press the Edit button. Enter **SD Framework** as name, and **D** as menu access key.

Select the Submenu label in the left and the SD Framework label in the right, then press the Add as child button. Change the submenu name to Table, using the Edit button.

Select the Insert section action in the left and the Table label in the right, then press the Add as sibling button.

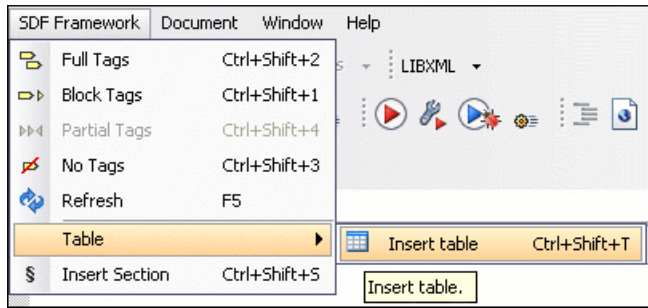
Now select the Insert table action in the left and the Table in the right. Press the Add as child button.

Figure 8.13. Configuring the Menu



When opening a **Simple Documentation Framework** test document in Author mode, the menu you created is displayed in the editor menu bar, between the Debugger and the Document menus. The menu contains at the top the Author actions that are not dependent on the current document type, that is the generic actions. In the menu you find the Table submenu and the two actions:

Figure 8.14. Author Menu



Note

The shortcut of an action defined for the current document type is enabled only if the action is added to the main menu. Otherwise the author can run the action only from the toolbar.

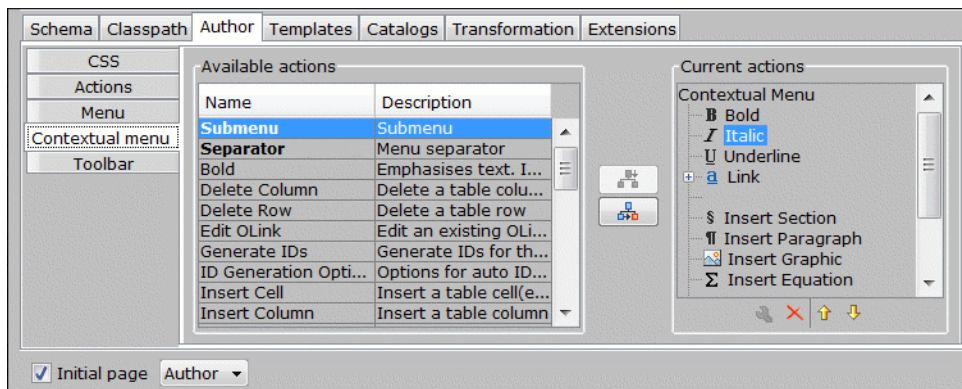
Configuring the Contextual Menu

The contextual menu is shown when you right click (on Mac OS X it is used the combination **ctrl** and mouse click) in the Author editing area. In fact you are configuring the bottom part of the menu, since the top part is reserved for a list of generic actions like Copy, Paste, Undo, etc..

Open the Document Type dialog for the **SDF** framework and click on the Author tab. Next click on the Contextual Menu label.

Follow the same steps as explained above in the Configuring the Main Menu, except changing the menu name - the contextual menu has no name.

Figure 8.15. Configuring the Contextual Menu



To test it, open the test file, and click to open the contextual menu. In the lower part there is shown the Table sub-menu and the Insert section action:

Author Default Operations

Below are listed all the operations and their arguments.

InsertFragmentOperation Inserts an XML fragment at the current cursor position. The selection - if there is one, remains unchanged. The fragment will be inserted in the current context

of the cursor position. That means that if the current XML document uses some namespace declarations then the inserted fragment must use the same declarations. The inserted fragment will not be copied and pasted to the cursor position, but the namespace declarations of the fragment will be adapted if needed to the existing namespace declarations of the XML document. Examples of namespace adjusting when the fragment is inserted and the descriptions of the arguments are described here.

InsertOrReplaceFragmentOperation Similar to **InsertFragmentOperation**, except it removes the selected content before inserting the fragment.

InsertOrReplaceTextOperation Inserts a text. It removes the selected content before inserting the text section.

text The text section to insert.

SurroundWithFragmentOperation Surrounds the selected content by a fragment. Since the fragment can have multiple nodes, the surrounded content will be always placed in the first leaf element. If there is no selection, the operation will simply insert the fragment at the caret position. The arguments are described here.

SurroundWithTextOperation The surround with text operation takes two arguments, two text values that will be inserted before and after the selected content. If there is no selected content, the two sections will be inserted at the caret position. The arguments of the operation are:

header The text that will be placed before the selection.

footer The test that will be placed after the selection.

The arguments of **InsertFragmentOperation**

fragment The value for this argument is a text. This is parsed by the <oXygen/> Author as it was already in the document at the caret position. You can use entities references declared in the document and it is namespace aware. The fragment may have multiple roots.

 **Note**

You can use even namespace prefixes that are not declared in the inserted fragment, if they are declared in the document where the insertion is done. For clarity, you should always to prefix and declare namespaces in the inserted fragment!

 **Note**

If there are namespace declarations in the fragment that are identical to the in the document insertion context, the namespace declaration attributes are removed from the fragment elements.

Example 8.2. Prefixes that are not bound explicitly

For instance, the fragment:

```
<x:item id="dty2"/>
&ent;
<x:item id="dty3"/>
```

Can be correctly inserted in the document: (| marks the insertion point):

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE x:root [
  <!ENTITY ent "entity">
]>

<x:root xmlns:x="nsp">
  |
</x:root>
```

Result:

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE x:root [
  <!ENTITY ent "entity">
]>
<x:root xmlns:x="nsp">
  <x:item id="dty2"/>
  &ent;
  <x:item id="dty3"/>
</x:root>
```

Example 8.3. Default namespaces

If there is a default namespace declared in the document and the document fragment does not declare a namespace, the elements from the fragment are considered to be in **no namespace**.

For instance the fragment:

```
<item id="dty2"/>
<item id="dty3"/>
```

Inserted in the document:

```
<?xml version="1.0" encoding="UTF-8"?>
<root xmlns="nsp">
  |
</root>
```

Gives the result document:

```
<?xml version="1.0" encoding="UTF-8"?>
<root xmlns="nsp">
  <item xmlns="" id="dty2"/>
  <item xmlns="" id="dty3"/>
</root>
```

insertLocation	An XPath expression that is relative to the current node. It selects the reference node for the fragment insertion.
insertPosition	One of the three constants: "Inside", "After", or "Before" , showing where the insertion is made relative to the reference node selected by the insertLocation . "Inside" has the meaning of the first child of the reference node.

The arguments of SurroundWithFragmentOperation

fragment The XML fragment that will surround the selection.

Example 8.4. Surrounding with a fragment

Let's consider the fragment:

```
<F>
  <A></A>
  <B>
    <C></C>
  </B>
</F>
```

And the document:

```
<doc>
  <X></X>
  <Y></Y>
  <Z></Z>
</doc>
```

Considering the selected content that is to be surrounded is the sequence of elements X and Y, then the result is:

```
<doc>
  <F>
    <A>
      <X></X>
      <Y></Y>
    </A>
    <B>
      <C></C>
    </B>
  </F>
  <Z></Z>
</doc>
```

Because the element A was the first leaf in the fragment, it received the selected content. The fragment was then inserted in the place of the selection.

Java API - Extending Author Functionality through Java

<oXygen/> Author has a built-in set of operations covering the insertion of text and XML fragments (see the Author Default Operations) and the execution of XPath expressions on the current document edited in Author mode. However, there are situations in which you need to extend this set. For instance if you need to enter an element whose attributes

should be edited by the user through a graphical user interface. Or the users must send the selected element content or even the whole document to a server, for some kind of processing or the content authors must extract pieces of information from a server and insert it directly into the edited XML document. Or you need to apply an XPath expression on the current Author document and process the nodes of the result nodeset.

In the following sections you are presenting the Java programming interface (API) available to the developers. You will need the Oxygen Author SDK [<http://www.oxygenxml.com/InstData/Editor/Developer/oxygenAuthorSDK.zip>] available on the <oxygen/> website [<http://www.oxygenxml.com/developer.html>] which includes the source code of the Author operations in the predefined document types and the full documentation in Javadoc format of the public API available for the developer of Author custom actions.

The next Java examples are making use of AWT classes. If you are developing extensions for the <oxygen/> XML Editor plugin for Eclipse you will have to use their SWT counterparts.

It is assumed you already read the Configuring Actions, Menus, Toolbar section and you are familiar with the <oxygen/> Author customization. You may find the XML schema, CSS and XML sample in the Example Files Listings.

Warning

Make sure the Java classes of your custom Author operations are compiled with the same Java version that is used by <oxygen/>XML Editor . Otherwise the classes may not be loaded by the Java virtual machine. For example if you run <oxygen/>XML Editor with a Java 1.5 virtual machine but the Java classes of your custom Author operations are compiled with a Java 1.6 virtual machine then the custom operations cannot be loaded and used by the Java 1.5 virtual machine.

Example 1. Step by Step Example. Simple Use of a Dialog from an Author Operation.

Let's start adding functionality for inserting images in the **Simple Documentation Framework** (shortly SDF). The images are represented by the `image` element. The location of the image file is represented by the value of the `href` attribute. In the Java implementation you will show a dialog with a text field, in which the user can enter a full URL, or he can browse for a local file.

1. Create a new Java project, in your IDE.

Create the directory `lib` in the Java project directory and copy in it the `oxygen.jar` file from the `{oxygen_installation_directory}/lib` directory. The `oxygen.jar` contains the Java interfaces you have to implement and the API needed to access the Author features.

2. Create the class `simple.documentation.framework.InsertImageOperation`. This class must implement the `ro.sync.ecss.extensions.api.AuthorOperation` interface.

The interface defines three methods: `doOperation`, `getArguments` and `getDescription`.

1. The `doOperation` method is invoked when the action is performed either by pressing the toolbar button, selecting the menu item or through the shortcut. It takes as arguments an object of type `AuthorAccess` and a map or argument names and values.
2. The `getArguments` method is used by <oxygen/> when the action is configured, it returns the list of arguments (name and type) that are accepted by the operation.
3. The `getDescription` method is also used by <oxygen/> when the operation is configured and its return value describes what the operation does.

Here is the implementation of these three methods.

```

/**
 * Performs the operation.
 */
public void doOperation(
    AuthorAccess authorAccess,
    ArgumentsMap arguments)
    throws IllegalArgumentException,
        AuthorOperationException {

    JFrame oxygenFrame = (JFrame) authorAccess.getParentFrame();
    String href = displayURLDialog(oxygenFrame);
    if (href.length() != 0) {
        // Creates the image XML fragment.
        String imageFragment =
            "<image xmlns='http://www.oxygenxml.com/sample/documentation' href='"
            + href + "'/>";

        // Inserts this fragment at the caret position.
        int caretPosition = authorAccess.getCaretOffset();
        authorAccess.insertXMLFragment(imageFragment, caretPosition);
    }
}

/**
 * Has no arguments.
 *
 * @return null.
 */
public ArgumentDescriptor[] getArguments() {
    return null;
}

/**
 * @return A description of the operation.
 */
public String getDescription() {
    return "Inserts an image element. Asks the user for a URL reference.";
}

```

The complete source code of this operation is found in the Example Files Listings, the Java Files section.

Important

Make sure you always specify the namespace of the inserted fragments.

3. Package the compiled class into a jar file. An example of an ANT script that packages the classes directory content into a jar archive named sdf.jar is listed below:

```

<?xml version="1.0" encoding="UTF-8"?>
<project name="project" default="dist">
    <target name="dist">

```



```
<jar destfile="sdf.jar" basedir="classes">
  <fileset dir="classes">
    <include name="**/*" />
  </fileset>
</jar>
</target>
</project>
```

4. Copy the `sdf.jar` file into the `frameworks/sdf` directory.
5. Add the `sdf.jar` to the Author class path. To do this, Open the options Document Type Dialog, select **SDF** and press the Edit button.

Select the Classpath tab in the lower part of the dialog.

Press the **+** Add button . In the displayed dialog enter the location of the jar file, relative to the `<oXygen/>` `frameworks` directory:

6. Let's create now the action which will use the defined operation. Click on the Actions label.

The icon files are  `Image16.gif` for the menu item and  `Image20.gif` for the toolbar and are already available. Place these files in the `frameworks/sdf` directory.

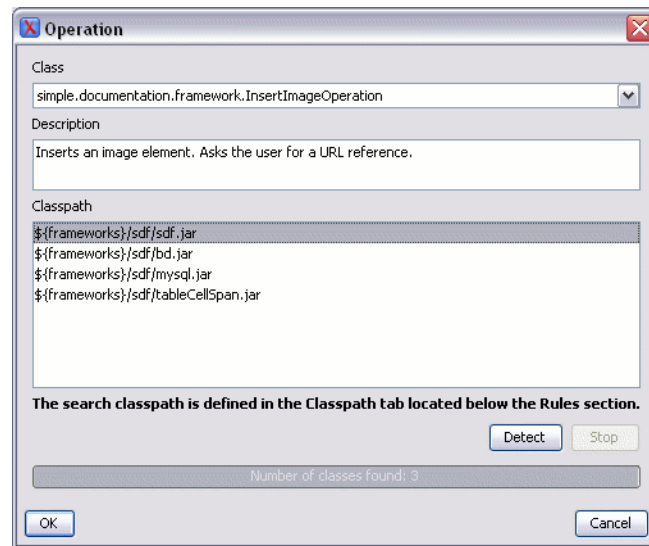
Define the action properties:

ID	An unique identifier for the action. Use insert_image .
Name	The name of the action. Use Insert image .
Menu access key	Use the i letter.
Description	Enter the text Inserts an image .
Toolbar icon	Enter here: <code>\${frameworks}/sdf/Image20.gif</code>
Menu icon	Enter here: <code>\${frameworks}/sdf/Image16.gif</code>
Shortcut key	You will use: Ctrl+Shift+i .

Now let's set up the operation.

You are adding images only if the current element is a section, book or article.

XPath expression	Set the value to: <code>local-name()='section' or local-name='book'</code> <code>or local-name='article'</code>
Invoke operation	In this case, you will use the Java operation you defined earlier. Press the Choose button, then select <code>simple.documentation.framework.InsertImageOperation</code> .

Figure 8.16. Selecting the Operation

This operation has no arguments.

7. Add the action to the toolbar, using the Toolbar panel.

To test the action, you can open the `sdf.xml` sample, then place the caret inside a `section` between two `para` elements for instance. Press the button associated with the action from the toolbar. In the dialog select an image URL and press Ok. The image is inserted into the document.

Example 2. Operations with Arguments. Report from Database Operation.

In this example you will create an operation that connects to a relational database and executes an SQL statement. The result should be inserted in the edited XML document as a `table`. To make the operation fully configurable, it will have arguments for the *database connection string*, the *user name*, the *password* and the *SQL expression*.

1. Create a new Java project, in your IDE.

Create the directory `lib` in the Java project directory and copy in it the `oxygen.jar` file from the `{oxygen_installation_directory}/lib` directory.

2. Create the class `simple.documentation.framework.QueryDatabaseOperation`. This class must implements the `ro.sync.ecss.extensions.api.AuthorOperation` interface.

```
import ro.sync.ecss.extensions.api.ArgumentDescriptor;
import ro.sync.ecss.extensions.api.ArgumentsMap;
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorOperation;
import ro.sync.ecss.extensions.api.AuthorOperationException;
```

```
public class QueryDatabaseOperation implements AuthorOperation{
```

Let's define the arguments of the operation. For each of them you will use a `String` constant representing the argument name:

```
private static final String ARG_JDBC_DRIVER = "jdbc_driver";
private static final String ARG_USER = "user";
private static final String ARG_PASSWORD = "password";
private static final String ARG_SQL = "sql";
private static final String ARG_CONNECTION = "connection";
```

You must describe each of the argument name and type. To do this implement the `getArguments` method which will return an array of argument descriptors:

```
public ArgumentDescriptor[] getArguments() {
    ArgumentDescriptor args[] = new ArgumentDescriptor[] {
        new ArgumentDescriptor(
            ARG_JDBC_DRIVER,
            ArgumentDescriptor.TYPE_STRING,
            "The name of the Java class that is the JDBC driver."),
        new ArgumentDescriptor(
            ARG_CONNECTION,
            ArgumentDescriptor.TYPE_STRING,
            "The database URL connection string."),
        new ArgumentDescriptor(
            ARG_USER,
            ArgumentDescriptor.TYPE_STRING,
            "The name of the database user."),
        new ArgumentDescriptor(
            ARG_PASSWORD,
            ArgumentDescriptor.TYPE_STRING,
            "The database password."),
        new ArgumentDescriptor(
            ARG_SQL,
            ArgumentDescriptor.TYPE_STRING,
            "The SQL statement to be executed.")
    };
    return args;
}
```

These names, types and descriptions will be listed in the Arguments table when the operation is configured.

When the operation is invoked, the implementation of the `doOperation` method extracts the arguments, forwards them to the method that connects to the database and generates the XML fragment. The XML fragment is then inserted at the caret position.

```
public void doOperation(AuthorAccess authorAccess, ArgumentsMap map)
    throws IllegalArgumentException, AuthorOperationException {

    // Collects the arguments.
    String jdbcDriver =
        (String)map.getArgumentValue(ARG_JDBC_DRIVER);
    String connection =
        (String)map.getArgumentValue(ARG_CONNECTION);
    String user =
        (String)map.getArgumentValue(ARG_USER);
    String password =
        (String)map.getArgumentValue(ARG_PASSWORD);
    String sql =
```

```

    (String)map.getArgumentValue(ARG_SQL);

    int caretPosition = authorAccess.getCaretOffset();
    try {
        authorAccess.insertXMLFragment(
            getFragment(jdbcDriver, connection, user, password, sql),
            caretPosition);
    } catch (SQLException e) {
        throw new AuthorOperationException(
            "The operation failed due to the following database error: "
            + e.getMessage(), e);
    } catch (ClassNotFoundException e) {
        throw new AuthorOperationException(
            "The JDBC database driver was not found. Tried to load ' "
            + jdbcDriver + "'", e);
    }
}

```

The `getFragment` method loads the JDBC driver, connects to the database and extracts the data. The result is a table element from the `http://www.oxygenxml.com/sample/documentation` namespace. The header element contains the names of the SQL columns. All the text from the XML fragment is escaped. This means that the '<' and '&' characters are replaced with the '<' and '&' character entities to ensure the fragment is well-formed.

```

private String getFragment(
    String jdbcDriver,
    String connectionURL,
    String user,
    String password,
    String sql) throws
    SQLException,
    ClassNotFoundException {

    Properties pr = new Properties();
    pr.put("characterEncoding", "UTF8");
    pr.put("useUnicode", "TRUE");
    pr.put("user", user);
    pr.put("password", password);

    // Loads the database driver.
    Class.forName(jdbcDriver);
    // Opens the connection
    Connection connection =
        DriverManager.getConnection(connectionURL, pr);
    java.sql.Statement statement =
        connection.createStatement();
    ResultSet resultSet =
        statement.executeQuery(sql);

    StringBuffer fragmentBuffer = new StringBuffer();
    fragmentBuffer.append(
        "<table xmlns=" +
        "'http://www.oxygenxml.com/sample/documentation'>");

```

```

//
// Creates the table header.
//
fragmentBuffer.append("<header>");
ResultSetMetaData metaData = resultSet.getMetaData();
int columnCount = metaData.getColumnCount();
for (int i = 1; i <= columnCount; i++) {
    fragmentBuffer.append("<td>");
    fragmentBuffer.append(
        xmlEscape(metaData.getColumnName(i)));
    fragmentBuffer.append("</td>");
}
fragmentBuffer.append("</header>");

//
// Creates the table content.
//
while (resultSet.next()) {
    fragmentBuffer.append("<tr>");
    for (int i = 1; i <= columnCount; i++) {
        fragmentBuffer.append("<td>");
        fragmentBuffer.append(
            xmlEscape(resultSet.getObject(i)));
        fragmentBuffer.append("</td>");
    }
    fragmentBuffer.append("</tr>");
}

fragmentBuffer.append("</table>");

// Cleanup
resultSet.close();
statement.close();
connection.close();
return fragmentBuffer.toString();
}

```

The complete source code of this operation is found in the Example Files Listings, the Java Files section.

3. Package the compiled class into a jar file.
4. Copy the jar file and the JDBC driver files into the `frameworks/sdf` directory.
5. Add the jars to the Author class path. For this, Open the options Document Type Dialog, select **SDF** and press the Edit button.

Select the Classpath tab in the lower part of the dialog.

6. Click on the Actions label.

The action properties are:

ID	An unique identifier for the action. Use clients_report .
Name	The name of the action. Use Clients Report .

Menu access key	Use the letter r .
Description	Enter the text Connects to the database and collects the list of clients.
Toolbar icon	Enter here: \${frameworks}/sdf/TableDB20.gif The image  TableDB20.gif for the toolbar action is already present in the frameworks/sdf directory.
Menu icon	Leave empty.
Shortcut key	You will use: Ctrl+Shift+c .

Let's set up the operation. The action will work only if the current element is a `section`.

XPath expression	Set the value to: <code>local-name()='section'</code>
------------------	--

Invoke operation	In this case, you will use the Java operation you defined earlier. Press the Choose button, then select <code>simple.documentation.framework.QueryDatabaseOperation</code> .
------------------	--

Once selected, the list of arguments is displayed.

In the figure below the first argument, *jdbc_driver*, represents the class name of the MySQL JDBC driver.

The connection string has the URL syntax : `jdbc://<database_host>:<database_port>/<database_name>`.

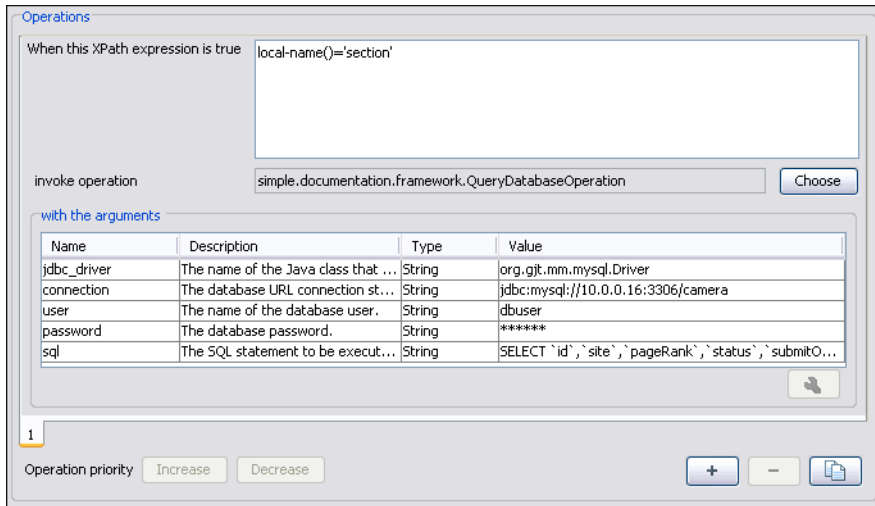
The SQL expression used in the example is:

```
SELECT userID, email FROM users
```

but it can be any valid SELECT expression which can be applied to the database.

7. Add the action to the toolbar, using the Toolbar panel.

Figure 8.17. Java Operation Arguments Setup




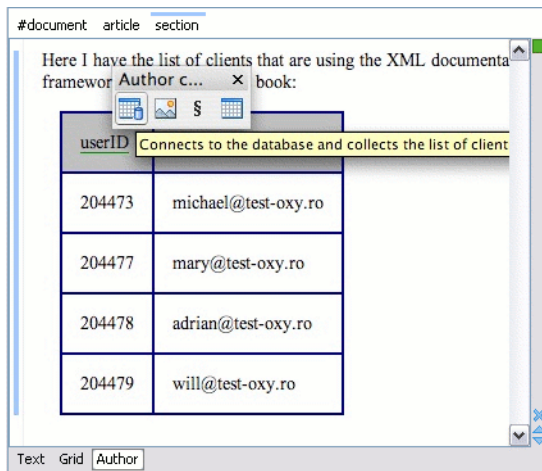
To test the action you can open the `sdf.xml` sample place the caret inside a `section` between two `para` elements for instance. Press the  Create Report button from the toolbar. You can see below the toolbar with the action button and sample table inserted by the Clients Report action.

Figure 8.18. Table Content Extracted from the Database



Configuring New File Templates

You will create a set of document templates that the content authors will use as starting points for creating new *Simple Document Framework* books and articles.

Each of the Document Type Associations can point to a directory usually named `templates` containing the file templates. All the files that are found here are considered templates for the respective document type. The template name is taken from the name of the file, and the template kind is detected from the file extension.

Create the `templates` directory into the `frameworks/SDF` directory. The directory tree for the documentation framework is now:

```
oxygen
  frameworks
    sdf
      schema
      css
      templates
```

Now let's create in this `templates` directory two files, one for the *book* template and another for the *article* template.

The `Book.xml` file:

```
<?xml version="1.0" encoding="UTF-8"?>
<book xmlns="http://www.oxygenxml.com/sample/documentation"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:abs="http://www.oxygenxml.com/sample/documentation/abstracts">
  <title>Book Template Title</title>
  <section>
    <title>Section Title</title>
    <abs:def/>
    <para>This content is copyrighted:</para>
    <table>
      <header>
        <td>Company</td>
        <td>Date</td>
      </header>
      <tr>
        <td/>
        <td/>
      </tr>
    </table>
  </section>
</book>
```

The `Article.xml` file:

```
<?xml version="1.0" encoding="UTF-8"?>
<article
  xmlns="http://www.oxygenxml.com/sample/documentation"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <title></title>
  <section>
    <title></title>
    <para></para>
    <para></para>
  </section>
</article>
```

You can also use editor variables in the template files' content and they will be expanded when the files are opened.

Open the Document Type dialog for the **SDF** framework and click on the Templates tab. Enter in the Templates directory text field the value `${frameworksDir}/sdf/templates`. As you already seen before, it is recommended that all the file references made from a Document Type Association to be relative to the `${frameworksDir}` directory. Binding a Document Type Association to an absolute file (e.g: "C:\some_dir\templates") makes the association difficult to share between users.

To test the templates settings, press the File/New menu item to display the New dialog. The names of the two templates are prefixed with the name of the Document Type Association, in our case **SDF**. Selecting one of them should create a new XML file with the content specified in the template file.

Configuring XML Catalogs

You can add catalog files to your Document Type Association using the Catalogs tab from the Document Type dialog.

! Important

<oXygen/> XML Editor collects all the catalog files listed in the installed frameworks. No matter what the Document Type Association matches the edited file, all the catalog mappings are considered when resolving external references.

! Important

The catalog files settings are available for all editing modes, not only for the **Author** mode.

In the XML sample file for **SDF** you did not use a `xsi:schemaLocation` attribute, but instead you let the editor use the schema from the association. However there are cases in which you must refer for instance the location of a schema file from a remote web location. In such cases the catalog may be used to map the web location to a local file system entry.

In the following section it will be presented an use-case for the XML catalogs, by modifying our `sdf.xsd` XML Schema file from the Example Files Listings.

The `sdf.xml` file refers the other file `abs.xsd` through an `import` element:

```
<xs:import namespace=
  "http://www.oxygenxml.com/sample/documentation/abstracts"
  schemaLocation="abs.xsd"/>
```

The `schemaLocation` attribute references the `abs.xsd` file located in the same directory. What if the file was on the web, at the `http://www.oxygenxml.com/SDF/abs.xsd` location for instance? In this case the attribute value will be:

```
<xs:import namespace=
  "http://www.oxygenxml.com/sample/documentation/abstracts"
  schemaLocation="http://www.oxygenxml.com/SDF/abs.xsd"/>
```

There is a problem with this approach. What happens if an Internet connection is not available? How will you check the document for errors if a part of the schema is not available? The answer is to create a catalog file that will help the parser locate the missing piece containing the mapping:

```
http://www.oxygenxml.com/SDF/abs.xsd -> ../local_path/abs.xsd
```

To do this create a new XML file called `catalog.xml` and save it into the `{oXygen_installation_directory}/frameworks/sdf` directory. The content of the file should be:

```
<?xml version="1.0"?>
<catalog xmlns="urn:oasis:names:tc:entity:xmlns:xml:catalog">
  <system
    systemId="http://www.oxygenxml.com/SDF/abs.xsd"
    uri="schema/abs.xsd"/>
```



```
<uri name="http://www.oxygenxml.com/SDF/abs.xsd" uri="schema/abs.xsd"/>
</catalog>
```

This means that all the references to `http://www.oxygenxml.com/SDF/abs.xsd` must be resolved to the `abs.xsd` file located in the `schema` directory. The `uri` element is used by URI resolvers, for example for resolving a URI reference used in an XSLT stylesheet.

Note

The references in the XML catalog files are relative to the directory that contains the catalog.

Save the catalog file and modify the `sdf.xsd` file by changing its `import` element, then add the catalog to the Document Type association. You can do this in the **Catalogs** tab by pressing the New button. Enter `${frameworks}/sdf/catalog.xml` in the displayed dialog.

To test the catalog settings, restart <Oxygen/> and try to validate a new sample **Simple Documentation Framework** document. There should be no errors.

Configuring Transformation Scenarios

When distributing a framework to the users, it is a good idea to have the transformation scenarios already configured. This would help the content authors publish their work in different formats. Being contained in the **Document Type Association** the scenarios can be distributed along with the actions, menus, toolbars, catalogs, etc.

In the following section you will create a transformation scenario for your framework.

Create the directory `xsl` in the directory `frameworks/sdf`. The directory structure for the documentation framework should be:

```
oxygen
  frameworks
    sdf
      schema
      css
      templates
      xsl
```

Create the `sdf.xsl` file in the `xsl` directory. The complete content of the `sdf.xsl` file is found in the Example Files Listings.

Open the Options/Preferences/Document Type Associations. Open the Document Type dialog for the **SDF** framework then choose the Transformation tab. Click on the New. In the Edit Scenario dialog, fill the following fields:

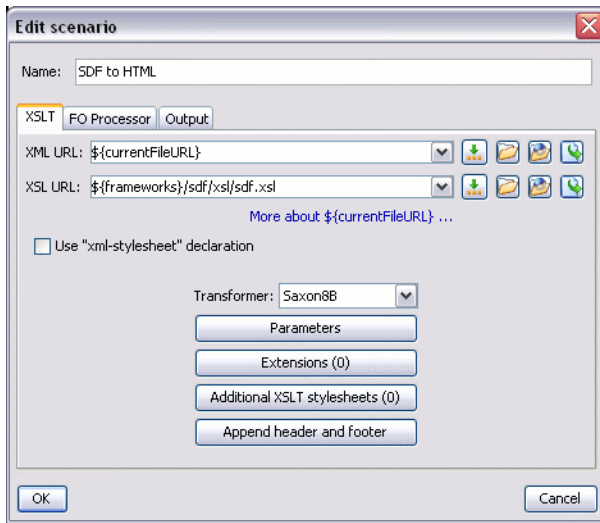
Name	The name of the transformation scenario. Enter <i>SDF to HTML</i> .
XSL URL	<code>\${frameworks}/sdf/xsl/sdf.xsl</code>
Transformer	Saxon 9B.

Change to the Output tab. Change the fields:

Save as	<code>\${cfd}/\${cfn}.html</code> This means the transformation output file will have the name of the XML file and the <i>html</i> extension and will be placed in the same directory.
Open in browser	Enable this option.

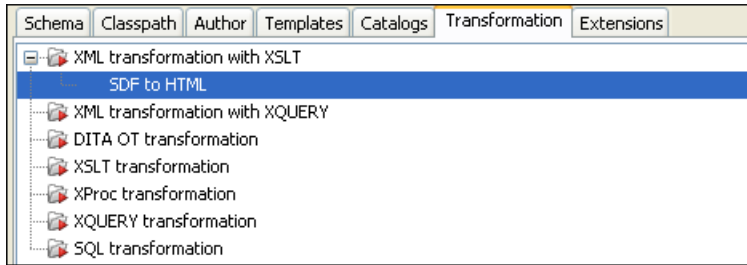
Saved file Enable this checkbox.

Figure 8.19. Configuring a transformation scenario



Now the scenario is listed in the Transformation tab:

Figure 8.20. The transformation tab




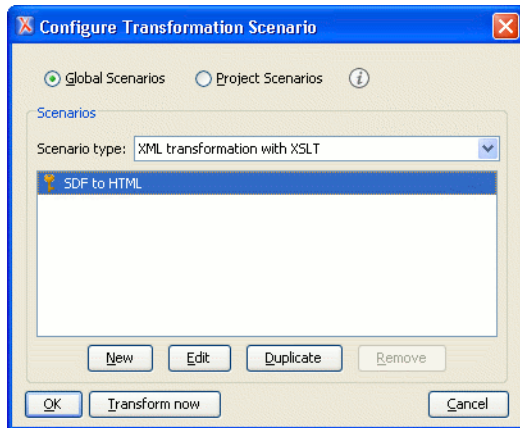

To test the transformation scenario you created, open the **SDF XML** sample from the Example Files Listings. Click on the  Apply Transformation Scenario button. The Configure Transformation Dialog is displayed. Its scenario list contains the scenario you defined earlier *SDF to HTML*. Click on it then choose Transform now. The HTML file should be saved in the same directory as the XML file and opened in the browser.

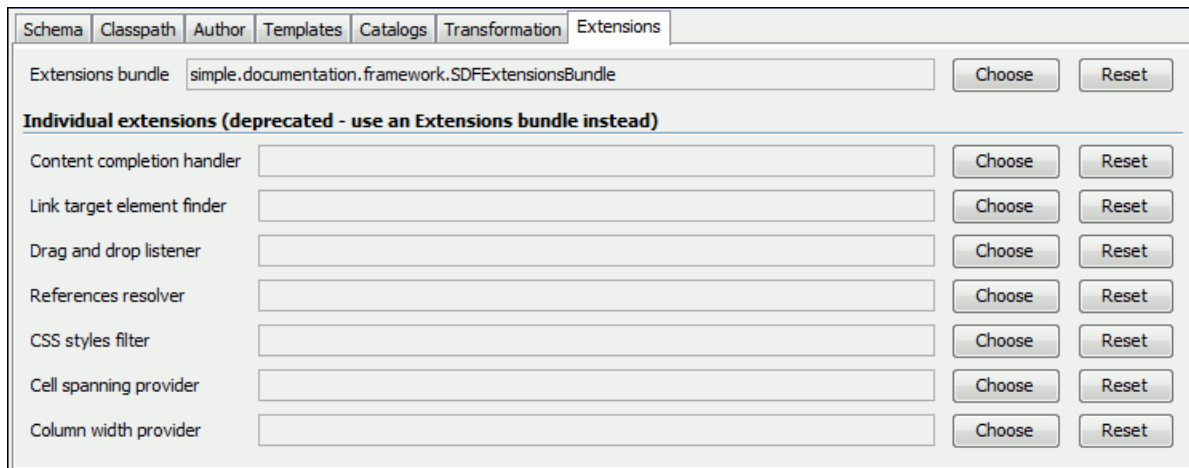
Figure 8.21. Selecting the predefined scenario

Note

The key  symbol indicates that the scenario is read-only. It has this state because the scenario was loaded from a Document Type Association. The content authors can still change parameters and other settings if they are duplicating the scenario and edit the duplicate. In this case the copy of the scenario is created in the user local settings.

Configuring Extensions

You can add extensions to your Document Type Association using the Extensions tab from the Document Type dialog.

Figure 8.22. Configure extensions for a document type

Configuring an Extensions Bundle

Starting with <oXygen/> 10.3 version a single bundle was introduced acting as a provider for all other extensions. The individual extensions can still be set and if present they take precedence over the single provider, but this practice is being discouraged and the single provider should be used instead.

The extensions bundle is represented by the `ro.sync.ecss.extensions.api.ExtensionsBundle` class. The provided implementation of the `ExtensionsBundle` is instantiated when the rules of the Document Type Association defined for the custom framework match a document opened in the editor. Therefore references to objects which need to be persistent throughout the application running session must not be kept in the bundle because the next detection event can result in creating another `ExtensionsBundle` instance.

1. Create a new Java project, in your IDE.

Create the `lib` directory in the Java project directory and copy in it the `oxygen.jar` file from the `{oxygen_installation_directory}/lib` directory.

2. Create the class `simple.documentation.framework.SDFExtensionsBundle` which must extend the abstract class `ro.sync.ecss.extensions.api.ExtensionsBundle`.

```
public class SDFExtensionsBundle extends ExtensionsBundle {
```

A **Document Type ID** and a short description should be defined first by implementing the methods `getDocumentTypeID` and `getDescription`. The Document Type ID is used to uniquely identify the current framework. Such an ID must be provided especially if options related to the framework need to be persistently stored and retrieved between sessions.

```
    public String getDocumentTypeID() {
        return "Simple.Document.Framework.document.type";
    }

    public String getDescription() {
        return "A custom extensions bundle used for the Simple Document" +
            "Framework document type";
    }
}
```

In order to be notified about the activation of the custom Author extension in relation with an opened document an `ro.sync.ecss.extensions.api.AuthorExtensionStateListener` should be implemented. The **activation** and **deactivation** events received by this listener should be used to perform custom initializations and to register/remove listeners like `ro.sync.ecss.extensions.api.AuthorListener`, `ro.sync.ecss.extensions.api.AuthorMouseListener` or `ro.sync.ecss.extensions.api.AuthorCaretListener`. The custom author extension state listener should be provided by implementing the method `createAuthorExtensionStateListener`.

```
    public AuthorExtensionStateListener createAuthorExtensionStateListener() {
        return new SDFAuthorExtensionStateListener();
    }
}
```

The `AuthorExtensionStateListener` is instantiated and notified about the activation of the framework when the rules of the Document Type Association match a document opened in the Author editor page. The listener is notified about the deactivation when another framework is activated for the same document, the user switches to another page or the editor is closed. A complete description and implementation of an `ro.sync.ecss.extensions.api.AuthorExtensionStateListener` can be found in the Implementing an Author Extension State Listener.

If Schema Aware mode is active in Oxygen, all actions that can generate invalid content will be redirected toward the `AuthorSchemaAwareEditingHandler`. The handler can either resolve a specific case, let the default implementation take place or reject the edit entirely by throwing an `InvalidEditException`. The actions that are forwarded to this handler include typing, delete or paste.

See the Implementing an Author Schema Aware Editing Handler section for more details about this handler.

Customizations of the content completion proposals are permitted by creating a schema manager filter extension. The interface that declares the methods used for content completion proposals filtering is `ro.sync.content-completion.xml.SchemaManagerFilter`. The filter can be applied on elements, attributes or on their values. Responsible for creating the content completion filter is the method `createSchemaManagerFilter`. A new `SchemaManagerFilter` will be created each time a document matches the rules defined by the Document Type Association which contains the filter declaration.

```
public SchemaManagerFilter createSchemaManagerFilter() {  
    return new SDFSchemaManagerFilter();  
}
```

A detailed presentation of the schema manager filter can be found in [Configuring a Content completion handler section](#).

The <oXygen/> Author supports link based navigation between documents and document sections. Therefore, if the document contains elements defined as links to other elements, for example links based on the **id** attributes, the extension should provide the means to find the referred content. To do this an implementation of the `ro.sync.ecss.extensions.api.link.ElementLocatorProvider` interface should be returned by the `createElementLocatorProvider` method. Each time an element pointed by a link needs to be located the method is invoked.

```
public ElementLocatorProvider createElementLocatorProvider() {  
    return new DefaultElementLocatorProvider();  
}
```

The section that explains how to implement an element locator provider is [Configuring a Link target element finder](#).

The drag and drop functionality can be extended by implementing the `ro.sync.exml.editor.xmleditor.pageauthor.AuthorDndListener` interface. Relevant methods from the listener are invoked when the mouse is dragged, moved over, or exits the author editor page, when the drop action changes, and when the drop occurs. Each method receives the `DropTargetEvent` containing information about the drag and drop operation. The drag and drop extensions are available on Author page for both <oXygen/> Eclipse plugin and standalone application. The Text page corresponding listener is available only for <oXygen/> Eclipse plugin. The methods corresponding to each implementation are: `createAuthorAWTDndListener`, `createTextSWTDndListener` and `createAuthorSWTDndListener`.

```
public AuthorDndListener createAuthorAWTDndListener() {  
    return new SDFAuthorDndListener();  
}
```

For more details about the Author drag and drop listeners see the [Configuring a custom Drag and Drop listener section](#).

Another extension which can be included in the bundle is the reference resolver. In our case the references are represented by the **ref** element and the attribute indicating the referred resource is **location**. To be able to obtain the content of the referred resources you will have to implement a Java extension class which implements the `ro.sync.ecss.extensions.api.AuthorReferenceResolver`. The method responsible for creating the custom references resolver is `createAuthorReferenceResolver`. The method is called each time a document opened in an Author editor page matches the Document Type Association where the extensions bundle is defined. The instantiated references resolver object is kept and used until another extensions bundle corresponding to another Document Type is activated as result of the detection process.

```
public AuthorReferenceResolver createAuthorReferenceResolver() {
    return new ReferencesResolver();
}
```

A more detailed description of the references resolver can be found in the [Configuring a References Resolver](#) section.

To be able to dynamically customize the default CSS styles for a certain `AuthorNode` an implementation of the `ro.sync.ecss.extensions.api.StylesFilter` can be provided. The extensions bundle method responsible for creating the `StylesFilter` is `createAuthorStylesFilter`. The method is called each time a document opened in an Author editor page matches the document type association where the extensions bundle is defined. The instantiated filter object is kept and used until another extensions bundle corresponding to another Document Type is activated as result of the detection process.

```
public StylesFilter createAuthorStylesFilter() {
    return new SDFStylesFilter();
}
```

See the [Configuring CSS styles filter](#) section for more details about the styles filter extension.

In order to edit data in custom tabular format implementations of the `ro.sync.ecss.extensions.api.AuthorTableCellSpanProvider` and the `ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider` interfaces should be provided. The two methods from the `ExtensionsBundle` specifying these two extension points are `createAuthorTableCellSpanProvider` and `createAuthorTableColumnWidthProvider`.

```
public AuthorTableCellSpanProvider createAuthorTableCellSpanProvider() {
    return new TableCellSpanProvider();
}

public AuthorTableColumnWidthProvider
    createAuthorTableColumnWidthProvider() {
    return new TableColumnWidthProvider();
}
```

The two table information providers are not reused for different tables. The methods are called for each table in the document so new instances should be provided every time. Read more about the cell span and column width information providers in [Configuring a Table Cell Span Provider](#) and [Configuring a Table Column Width Provider](#) sections.

If the functionality related to one of the previous extension point does not need to be modified then the developed `ExtensionsBundle` should not override the corresponding method and leave the default base implementation to return **null**.

3. Package the compiled class into a jar file.
4. Copy the jar file into the `frameworks/sdf` directory.
5. Add the jar file to the Author class path.
6. Register the Java class by clicking on the Extensions tab. Press the Choose button and select from the displayed dialog the name of the class: `SDFExtensionsBundle`.

The complete source code of the `SDFExtensionsBundle` implementation is found in the [Example Files Listings](#), the [Java Files](#) section.

Implementing an Author Extension State Listener

The `ro.sync.ecss.extensions.api.AuthorExtensionStateListener` implementation is notified when the Author extension where the listener is defined is activated or deactivated in the Document Type detection process.

```
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorExtensionStateListener;

public class SDFAuthorExtensionStateListener implements
    AuthorExtensionStateListener {
    private AuthorListener sdfAuthorDocumentListener;
    private AuthorMouseListener sdfMouseListener;
    private AuthorCaretListener sdfCaretListener;
    private OptionListener sdfOptionListener;
```

The **activation** event received by this listener when the rules of the Document Type Association match a document opened in the Author editor page, should be used to perform custom initializations and to register listeners like `ro.sync.ecss.extensions.api.AuthorListener`, `ro.sync.ecss.extensions.api.AuthorMouseListener` or `ro.sync.ecss.extensions.api.AuthorCaretListener`.

```
    public void activated(AuthorAccess authorAccess) {
        // Get the value of the option.
        String option = authorAccess.getOptionsStorage().getOption(
            "sdf.custom.option.key", "");
        // Use the option for some initializations...

        // Add an option listener.
        authorAccess.getOptionsStorage().addOptionListener(sdfOptionListener);

        // Add author document listeners.
        sdfAuthorDocumentListener = new SDFAuthorListener();
        authorAccess.getDocumentController().addAuthorListener(
            sdfAuthorDocumentListener);

        // Add mouse listener.
        sdfMouseListener = new SDFAuthorMouseListener();
        authorAccess.getEditorAccess().addAuthorMouseListener(sdfMouseListener);

        // Add caret listener.
        sdfCaretListener = new SDFAuthorCaretListener();
        authorAccess.getEditorAccess().addAuthorCaretListener(sdfCaretListener);

        // Other custom initializations...
    }
```

The `authorAccess` parameter received by the `activated` method can be used to gain access to Author specific actions and informations related to components like the editor, document, workspace, tables, change tracking a.s.o.

If options specific to the custom developed Author extension need to be stored or retrieved, a reference to the `OptionsStorage` can be obtained by calling the `getOptionsStorage` method from the author access. The same object can be used to register `OptionListener` listeners. An option listener is registered in relation with an option **key** and will be notified about the value changes of that option.

An `AuthorListener` can be used if events related to the Author document modifications are of interest. The listener can be added to the `AuthorDocumentController`. A reference to the document controller is returned by the `getDocumentController` method from the author access. The document controller can also be used to perform operations involving document modifications.

To provide access to Author editor component related functionality and informations, the author access has a reference to the `AuthorEditorAccess` that can be obtained when calling the `getEditorAccess` method. At this level `AuthorMouseListener` and `AuthorCaretListener` can be added which will be notified about mouse and caret events occurring in the Author editor page.

The **deactivation** event is received when another framework is activated for the same document, the user switches to another editor page or the editor is closed. The `deactivate` method is typically used to unregister the listeners previously added on the `activate` method and to perform other actions. For example options related to the deactivated author extension can be saved at this point.

```
public void deactivated(AuthorAccess authorAccess) {
    // Store the option.
    authorAccess.getOptionsStorage().setOption(
        "sdf.custom.option.key", optionValue);

    // Remove the option listener.
    authorAccess.getOptionsStorage().removeOptionListener(sdfOptionListener);

    // Remove document listeners.
    authorAccess.getDocumentController().removeAuthorListener(
        sdfAuthorDocumentListener);

    // Remove mouse listener.
    authorAccess.getEditorAccess().removeAuthorMouseListener(sdfMouseListener);

    // Remove caret listener.
    authorAccess.getEditorAccess().removeAuthorCaretListener(sdfCaretListener);

    // Other actions...
}
```

Implementing an Author Schema Aware Editing Handler

You can implement your own handler for actions like typing, delete or paste by providing an implementation of `ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler`. The Schema Aware Editing must be **On** or **Custom** in order for this handler to be called. The handler can either resolve a specific case, let the default implementation take place or reject the edit entirely by throwing an `InvalidEditException`.

```
package simple.documentation.framework.extensions;

/**
 * Specific editing support for SDF documents.
 * Handles typing and paste events inside section and tables.
 */
public class SDFSchemaAwareEditingHandler implements AuthorSchemaAwareEditingHandler {
```


Typing events can be handled using the `handleTyping` method. For example, the `SDFSchemaAwareEditingHandler` checks if the schema is not a learned one, was loaded successfully and Smart Paste is active. If these conditions are met, the event will be handled.

```
/**
 * @see ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleTyping(int, char)
 */
public boolean handleTyping(int offset, char ch, AuthorAccess authorAccess)
throws InvalidEditException {
    boolean handleTyping = false;
    AuthorSchemaManager authorSchemaManager = authorAccess.getDocumentController().getAuthorSchemaManager();
    if (!authorSchemaManager.isLearnSchema() &&
        !authorSchemaManager.hasLoadingErrors() &&
        authorSchemaManager.getAuthorSchemaAwareOptions().isEnabledSmartTyping()) {
        try {
            AuthorDocumentFragment characterFragment =
                authorAccess.getDocumentController().createNewDocumentTextFragment(String.valueOf(ch));
            handleTyping = handleInsertionEvent(offset, new AuthorDocumentFragment[] {characterFragment});
        } catch (AuthorOperationException e) {
            throw new InvalidEditException(e.getMessage(), "Invalid typing event: " + e.getMessage());
        }
    }
    return handleTyping;
}
```

Implementing the `AuthorSchemaAwareEditingHandler` gives the possibility to handle other events like: the keyboard delete event at the given offset (using Delete or Backspace keys), delete element tags, delete selection, join elements or paste fragment.

The complete source code of the implementation is found in the Example Files Listings, the Java Files section.

Configuring a Content completion handler

You can filter or contribute to items offered for content completion by implementing the `ro.sync.contentcompletion.xml.SchemaManagerFilter` interface.

```
import java.util.List;

import ro.sync.contentcompletion.xml.CIAttribute;
import ro.sync.contentcompletion.xml.CIElement;
import ro.sync.contentcompletion.xml.CIValue;
import ro.sync.contentcompletion.xml.Context;
import ro.sync.contentcompletion.xml.SchemaManagerFilter;
import ro.sync.contentcompletion.xml.WhatAttributesCanGoHereContext;
import ro.sync.contentcompletion.xml.WhatElementsCanGoHereContext;
import ro.sync.contentcompletion.xml.WhatPossibleValuesHasAttributeContext;

public class SDFSchemaManagerFilter implements SchemaManagerFilter {
```

You can implement the various callbacks of the interface either by returning the default values given by `<oXygen/>` or by contributing to the list of proposals. The filter can be applied on elements, attributes or on their values. Attributes filtering can be implemented using the `filterAttributes` method and changing the default content completion list of `ro.sync.contentcompletion.xml.CIAttribute` for the element provided by the current `ro.sync.contentcompletion.xml.WhatAttributesCanGoHereContext` context. For example, the

SDFSchemaManagerFilter checks if the element from the current context is the table element and add the frame attribute to the table list of attributes.

```

/**
 * Filter attributes of the "table" element.
 */
public List<CIAttribute> filterAttributes(List<CIAttribute> attributes,
    WhatAttributesCanGoHereContext context) {
    // If the element from the current context is the 'table' element add the
    // attribute named 'frame' to the list of default content completion proposals
    if (context != null) {
        ContextElement contextElement = context.getParentElement();
        if ("table".equals(contextElement.getQName())) {
            CIAttribute frameAttribute = new CIAttribute();
            frameAttribute.setName("frame");
            frameAttribute.setRequired(false);
            frameAttribute.setFixed(false);
            frameAttribute.setDefaultValue("void");
            if (attributes == null) {
                attributes = new ArrayList<CIAttribute>();
            }
            attributes.add(frameAttribute);
        }
    }
    return attributes;
}

```

The elements that can be inserted in a specific context can be filtered using the filterElements method. The SDFSchemaManagerFilter uses this method to replace the td child element with the th element when header is the current context element.

```

public List<CIElement> filterElements(List<CIElement> elements,
    WhatElementsCanGoHereContext context) {
    // If the element from the current context is the 'header' element remove the
    // 'td' element from the list of content completion proposals and add the
    // 'th' element.
    if (context != null) {
        Stack<ContextElement> elementStack = context.getElementStack();
        if (elementStack != null) {
            ContextElement contextElement = context.getElementStack().peek();
            if ("header".equals(contextElement.getQName())) {
                if (elements != null) {
                    for (Iterator<CIElement> iterator = elements.iterator(); iterator.hasNext();) {
                        CIElement element = iterator.next();
                        // Remove the 'td' element
                        if ("td".equals(element.getQName())) {
                            elements.remove(element);
                            break;
                        }
                    }
                }
            } else {
                elements = new ArrayList<CIElement>();
            }
            // Insert the 'th' element in the list of content completion proposals

```

```
        CIElement thElement = new SDFElement();
        thElement.setName("th");
        elements.add(thElement);
    }
} else {
    // If the given context is null then the given list of content completion elements con
    // global elements.
}
return elements;
}
```

The elements or attributes values can be filtered using the `filterElementValues` or `filterAttributeValues` methods.

The complete source code of the `SDFSchemaManagerFilter` implementation is found in the Example Files Listings, the Java Files section.

Configuring a Link target element finder

The link target reference finder represents the support for finding references from links which indicate specific elements inside an XML document. This support will only be available if a schema is associated with the document type.

If you do not define a custom link target reference finder, the `DefaultElementLocatorProvider` implementation will be used by default. The interface which should be implemented for a custom link target reference finder is `ro.sync.ecss.extensions.api.link.ElementLocatorProvider`. As an alternative, the `ro.sync.ecss.extensions.commons.DefaultElementLocatorProvider` implementation can also be extended.

The used `ElementLocatorProvider` will be queried for an `ElementLocator` when a link location must be determined (when user clicks on a link). Then, to find the corresponding (linked) element, the obtained `ElementLocator` will be queried for each element from the document.

The `DefaultElementLocatorProvider` implementation

The `DefaultElementLocatorProvider` implementation offers support for the most common types of links:

- links based on ID attribute values
- XPointer element() scheme

The method `getElementLocator` determines what `ElementLocator` should be used. In the default implementation it checks if the link is an XPointer element() scheme otherwise it assumes it is an ID. A non-null `IDTypeVerifier` will always be provided if a schema is associated with the document type.

The link string argument is the "anchor" part of the of the URL which is composed from the value of the link property specified for the link element in the CSS.

```
public ElementLocator getElementLocator(IDTypeVerifier idVerifier,
                                       String link) {
    ElementLocator elementLocator = null;
    try {
        if(link.startsWith("element(")){
            // xpointer element() scheme
            elementLocator = new XPointerElementLocator(idVerifier, link);
        }
    }
}
```

```

    } else {
        // Locate link element by ID
        elementLocator = new IDElementLocator(idVerifier, link);
    }
} catch (ElementLocatorException e) {
    logger.warn("Exception when create element locator for link: "
        + link + ". Cause: " + e, e);
}
return elementLocator;
}

```

The XPointerElementLocator implementation

The XPointerElementLocator is an implementation of the abstract class `ro.sync.ecss.extensions.api.link.ElementLocator` for links that have one of the following XPointer element() scheme patterns:

<code>element(elementID)</code>	locate the element with the specified id
<code>element(/1/2/3)</code>	A child sequence appearing alone identifies an element by means of stepwise navigation, which is directed by a sequence of integers separated by slashes (/); each integer n locates the nth child element of the previously located element.
<code>element(elementID/3/4)</code>	A child sequence appearing after a NCName identifies an element by means of stepwise navigation, starting from the element located by the given name.

The constructor separates the id/integers which are delimited by slashes(/) into a sequence of identifiers (an XPointer path). It will also check that the link has one of the supported patterns of the XPointer element() scheme.

```

public XPointerElementLocator(IDTypeVerifier idVerifier, String link)
    throws ElementLocatorException {
    super(link);
    this.idVerifier = idVerifier;

    link = link.substring("element(".length(), link.length() - 1);

    StringTokenizer stringTokenizer = new StringTokenizer(link, "/", false);
    xpointerPath = new String[stringTokenizer.countTokens()];
    int i = 0;
    while (stringTokenizer.hasMoreTokens()) {
        xpointerPath[i] = stringTokenizer.nextToken();
        boolean invalidFormat = false;

        // Empty xpointer component is not supported
        if(xpointerPath[i].length() == 0){
            invalidFormat = true;
        }

        if(i > 0){
            try {
                Integer.parseInt(xpointerPath[i]);
            } catch (NumberFormatException e) {
                invalidFormat = true;
            }
        }
    }
}

```

```

    if(invalidFormat){
        throw new ElementLocatorException(
            "Only the element() scheme is supported when locating XPointer links."
            + "Supported formats: element(elementID), element(/1/2/3),
              element(elemID/2/3/4).");
    }
    i++;
}

if(Character.isDigit(xpointerPath[0].charAt(0))){
    // This is the case when xpointer have the following pattern /1/5/7
    xpointerPathDepth = xpointerPath.length;
} else {
    // This is the case when xpointer starts with an element ID
    xpointerPathDepth = -1;
    startWithElementID = true;
}
}
}

```

The method `startElement` will be invoked at the beginning of every element in the XML document(even when the element is empty). The arguments it takes are

<code>uri</code>	the namespace URI, or the empty string if the element has no namespace URI or if namespace processing is disabled
<code>localName</code>	the local name of the element
<code>qName</code>	the qualified name of the element
<code>atts</code>	the attributes attached to the element. If there are no attributes, it will be empty.

The method returns `true` if the processed element is found to be the one indicated by the link.

The `XPointerElementLocator` implementation of the `startElement` will update the depth of the current element and keep the index of the element in its parent. If the `xpointerPath` starts with an element ID then the current element ID is verified to match the specified ID. If this is the case the depth of the XPointer is updated taking account of the depth of the current element.

If the XPointer path depth is the same as the current element depth then the kept indices of the current element path are compared to the indices in the XPointer path. If all of them match then the element has been found.

```

public boolean startElement(String uri, String localName,
    String name, Attr[] atts) {
    boolean linkLocated = false;
    // Increase current element document depth
    startElementDepth ++;

    if (endElementDepth != startElementDepth) {
        // The current element is the first child of the parent
        currentElementIndexStack.push(new Integer(1));
    } else {
        // Another element in the parent element
        currentElementIndexStack.push(new Integer(lastIndexInParent + 1));
    }
}

```

```

if (startWithElementID) {
    // This the case when xpointer path starts with an element ID.
    String xpointerElement = xpointerPath[0];
    for (int i = 0; i < atts.length; i++) {
        if(xpointerElement.equals(atts[i].getValue())){
            if(idVerifier.hasIDType(
                localName, uri, atts[i].getQName(), atts[i].getNamespace())){
                xpointerPathDepth = startElementDepth + xpointerPath.length - 1;
                break;
            }
        }
    }
}

if (xpointerPathDepth == startElementDepth){
    // check if xpointer path matches with the current element path
    linkLocated = true;
    try {
        int xpointerIdx = xpointerPath.length - 1;
        int stackIdx = currentElementIndexStack.size() - 1;
        int stopIdx = startWithElementID ? 1 : 0;
        while (xpointerIdx >= stopIdx && stackIdx >= 0) {
            int xpointerIndex = Integer.parseInt(xpointerPath[xpointerIdx]);
            int currentElementIndex =
                ((Integer)currentElementIndexStack.get(stackIdx)).intValue();
            if(xpointerIndex != currentElementIndex) {
                linkLocated = false;
                break;
            }

            xpointerIdx--;
            stackIdx--;
        }

    } catch (NumberFormatException e) {
        logger.warn(e,e);
    }
}
return linkLocated;
}

```

The method `endElement` will be invoked at the end of every element in the XML document (even when the element is empty).

The `XPointerElementLocator` implementation of the `endElement` updates the depth of the current element path and the index of the element in its parent.

```

public void endElement(String uri, String localName, String name) {
    endElementDepth = startElementDepth;
    startElementDepth --;
    lastIndexInParent = ((Integer)currentElementIndexStack.pop()).intValue();
}

```

The IDElementLocator implementation

The IDElementLocator is an implementation of the abstract class `ro.sync.ecss.extensions.api.link.ElementLocator` for links that use an **id**.

The constructor only assigns field values and the method `endElement` is empty for this implementation.

The method `startElement` checks each of the element's attribute values and when one matches the link, it considers the element found if one of the following conditions is satisfied:

- the qualified name of the attribute is `xml:id`
- the attribute is of type ID

The type of the attribute is checked with the help of the method `IDTypeVerifier.hasIDType`.

```
public boolean startElement(String uri, String localName,
    String name, Attr[] atts) {
    boolean elementFound = false;
    for (int i = 0; i < atts.length; i++) {
        if (link.equals(atts[i].getValue())) {
            if ("xml:id".equals(atts[i].getQName())) {
                // xml:id attribute
                elementFound = true;
            } else {
                // check if attribute has ID type
                String attrLocalName =
                    ExtensionUtil.getLocalName(atts[i].getQName());
                String attrUri = atts[i].getNamespace();
                if (idVerifier.hasIDType(localName, uri, attrLocalName, attrUri)) {
                    elementFound = true;
                }
            }
        }
    }
}

return elementFound;
}
```

Creating a customized link target reference finder

If you need to create a custom link target reference finder you can do so by following these steps.

Create the class which will implement the `ro.sync.ecss.extensions.api.link.ElementLocatorProvider` interface. As an alternative, your class could extend `ro.sync.ecss.extensions.commons.DefaultElementLocatorProvider`, the default implementation.

As a start point you can use the source code of the `DefaultElementLocatorProvider` implementation which is found in the Example Files Listings, the Java Files section. There you will also find the implementations for `XPointerElementLocator` and `IDElementLocator`.

Configuring a custom Drag and Drop listener

You can add your own drag and drop listener implementation of `ro.sync.ecss.extensions.api.DnDHandler`. You can choose from three interfaces to implement depending on whether you are using the framework with the <Oxygen/> Eclipse plugin or the standalone version or if you want to add the handler for the Text or Author pages.

Table 8.2. Interfaces for the DnD listener

Interface	Description
<code>ro.sync.exml.editor.xmleditor.pageauthor.AuthorCustomDnDHandler</code>	Receives callbacks from the <Oxygen/> standalone application for Drag And Drop in Author
<code>com.oxygenxml.editor.editors.author.AuthorDnDListener</code>	Receives callbacks from the <Oxygen/> Eclipse plugin for Drag And Drop in Author
<code>com.oxygenxml.editor.editors.TextDnDListener</code>	Receives callbacks from the <Oxygen/> Eclipse plugin for Drag And Drop in Text

Configuring a References Resolver

You need to provide a handler for resolving references and obtain the content they refer. In our case the element which has references is **ref** and the attribute indicating the referred resource is **location**. You will have to implement a Java extension class for obtaining the referred resources.

Create the class `simple.documentation.framework.ReferencesResolver`. This class must implement the `ro.sync.ecss.extensions.api.AuthorReferenceResolver` interface.

```
import ro.sync.ecss.extensions.api.AuthorReferenceResolver;
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.node.AttrValue;
import ro.sync.ecss.extensions.api.node.AuthorElement;
import ro.sync.ecss.extensions.api.node.AuthorNode;
```

```
public class ReferencesResolver
    implements AuthorReferenceResolver {
```

The method `hasReferences` verifies if the handler considers the node to have references. It takes as argument an `AuthorNode` that represents the node which will be verified. The method will return `true` if the node is considered to have references. In our case, to be a reference the node must be an element with the name `ref` and it must have an attribute named `location`.

```
public boolean hasReferences(AuthorNode node) {
    boolean hasReferences = false;
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            hasReferences = attrValue != null;
        }
    }
    return hasReferences;
}
```

The method `getDisplayname` returns the display name of the node that contains the expanded referred content. It takes as argument an `AuthorNode` that represents the node for which the display name is needed. The referred content

engine will ask this `AuthorReferenceResolver` implementation what is the display name for each node which is considered a reference. In our case the display name is the value of the `location` attribute from the `ref` element.

```
public String getDisplayName(AuthorNode node) {
    String displayName = "ref-fragment";
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                displayName = attrValue.getValue();
            }
        }
    }
    return displayName;
}
```

The method `resolveReference` resolves the reference of the node and returns a `SAXSource` with the parser and the parser's input source. It takes as arguments an `AuthorNode` that represents the node for which the reference needs resolving, the `systemID` of the node, the `AuthorAccess` with access methods to the Author data model and a `SAX EntityResolver` which resolves resources that are already opened in another editor or resolve resources through the XML catalog. In the implementation you need to resolve the reference relative to the `systemID`, and create a parser and an input source over the resolved reference.

```
public SAXSource resolveReference(
    AuthorNode node,
    String systemID,
    AuthorAccess authorAccess,
    EntityResolver entityResolver) {
    SAXSource saxSource = null;

    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                String attrStringVal = attrValue.getValue();
                try {
                    URL absoluteUrl = new URL(new URL(systemID),
                        authorAccess.correctURL(attrStringVal));

                    InputSource inputSource = entityResolver.resolveEntity(null,
                        absoluteUrl.toString());
                    if(inputSource == null) {
                        inputSource = new InputSource(absoluteUrl.toString());
                    }

                    XMLReader xmlReader = authorAccess.newNonValidatingXMLReader();
                    xmlReader.setEntityResolver(entityResolver);

                    saxSource = new SAXSource(xmlReader, inputSource);
                } catch (MalformedURLException e) {
                    logger.error(e, e);
                } catch (SAXException e) {

```

```

        logger.error(e, e);
    } catch (IOException e) {
        logger.error(e, e);
    }
}
}
}

return saxSource;
}

```

The method `getReferenceUniqueID` should return an unique identifier for the node reference. The unique identifier is used to avoid resolving the references recursively. It takes as argument an `AuthorNode` that represents the node with the reference. In the implementation the unique identifier is the value of the `location` attribute from the `ref` element.

```

public String getDisplayName(AuthorNode node) {
    String displayName = "ref-fragment";
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                displayName = attrValue.getValue();
            }
        }
    }
    return displayName;
}

```

The method `getReferenceSystemID` should return the `systemID` of the referred content. It takes as arguments an `AuthorNode` that represents the node with the reference and the `AuthorAccess` with access methods to the Author data model. In the implementation you use the value of the `location` attribute from the `ref` element and resolve it relatively to the XML base URL of the node.

```

public String getReferenceSystemID(AuthorNode node,
                                   AuthorAccess authorAccess) {
    String systemID = null;
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                String attrStringVal = attrValue.getValue();
                try {
                    URL absoluteUrl = new URL(node.getXMLBaseURL(),
                                             authorAccess.correctURL(attrStringVal));
                    systemID = absoluteUrl.toString();
                } catch (MalformedURLException e) {
                    logger.error(e, e);
                }
            }
        }
    }
}

```

```
    return systemID;
}
```

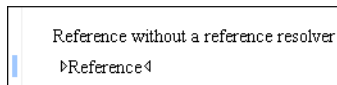
The complete source code of the implementation is found in the Example Files Listings, the Java Files section.

In the listing below, the XML document contains the **ref** element:

```
<ref location="referred.xml">Reference</ref>
```

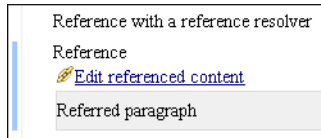
When no reference resolver is specified, the reference has the following layout:

Figure 8.23. Reference with no specified reference resolver



When the above implementation is configured, the reference has the expected layout:

Figure 8.24. Reference with reference resolver



Configuring CSS Styles Filter

You can modify the CSS styles for each `ro.sync.ecss.extensions.api.node.AuthorNode` rendered in the Author page using an implementation of `ro.sync.ecss.extensions.api.StylesFilter`. You can implement the various callbacks of the interface either by returning the default value given by `<oXygen/>` or by contributing to the value. The received styles `ro.sync.ecss.css.Styles` can be processed and values can be overwritten with your own. For example you can override the `KEY_BACKGROUND_COLOR` style to return your own implementation of `ro.sync.xml.view.graphics.Color` or override the `KEY_FONT` style to return your own implementation of `ro.sync.xml.view.graphics.Font`.

For instance in our simple document example the filter can change the value of the `KEY_FONT` property for the `table` element:

```
package simple.documentation.framework;

import ro.sync.ecss.css.Styles;
import ro.sync.ecss.extensions.api.StylesFilter;
import ro.sync.ecss.extensions.api.node.AuthorNode;
import ro.sync.xml.view.graphics.Font;

public class SDFStylesFilter implements StylesFilter {

    public Styles filter(Styles styles, AuthorNode authorNode) {
        if (AuthorNode.NODE_TYPE_ELEMENT == authorNode.getType()
            && "table".equals(authorNode.getName())) {
            styles.setProperty(Styles.KEY_FONT, new Font(null, Font.BOLD, 12));
        }
    }
}
```

```

        return styles;
    }
}

```

Configuring a Table Column Width Provider

In the documentation framework the `table` element and the table columns can have specified widths. In order for these widths to be considered by <oXygen/> Author we need to provide the means to determine them. As explained in the Styling the Table Element section which describes the CSS properties needed for defining a table, if you use the table element attribute **width** <oXygen/> can determine the table width automatically. In this example the table has `col` elements with **width** attributes that are not recognized by default. You will need to implement a Java extension class for determining the column widths.

Create the class `simple.documentation.framework.TableColumnWidthProvider`. This class must implement the `ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider` interface.

```

import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorOperationException;
import ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider;
import ro.sync.ecss.extensions.api.WidthRepresentation;
import ro.sync.ecss.extensions.api.node.AuthorElement;

```

```

public class TableColumnWidthProvider
    implements AuthorTableColumnWidthProvider {

```

The method `init` is taking as argument the `AuthorElement` that represents the XML `table` element. In our case the column widths are specified in `col` elements from the `table` element. In such cases you must collect the span information by analyzing the table element.

```

    public void init(AuthorElement tableElement) {
        this.tableElement = tableElement;
        AuthorElement[] colChildren = tableElement.getElementsByLocalName("customcol");
        if (colChildren != null && colChildren.length > 0) {
            for (int i = 0; i < colChildren.length; i++) {
                AuthorElement colChild = colChildren[i];
                if (i == 0) {
                    colsStartOffset = colChild.getStartOffset();
                }
                if (i == colChildren.length - 1) {
                    colsEndOffset = colChild.getEndOffset();
                }
                // Determine the 'width' for this col.
                AttrValue colWidthAttribute = colChild.getAttribute("width");
                String colWidth = null;
                if (colWidthAttribute != null) {
                    colWidth = colWidthAttribute.getValue();
                    // Add WidthRepresentation objects for the columns this 'customcol' specification
                    // spans over.
                    colWidthSpecs.add(new WidthRepresentation(colWidth, true));
                }
            }
        }
    }
}

```

The method `isTableAcceptingWidth` should check if the table cells are `td`.

```
public boolean isTableAcceptingWidth(String tableCellsTagName) {
    return "td".equals(tableCellsTagName);
}
```

The method `isTableAndColumnsResizable` should check if the table cells are `td`. This method determines if the table and columns can be resized by dragging with the mouse the edge of a column.

```
public boolean isTableAndColumnsResizable(String tableCellsTagName) {
    return "td".equals(tableCellsTagName);
}
```

The methods `getTableWidth` and `getCellWidth` are used for determining the table width and the column width. The table layout engine will ask this `AuthorTableColumnWidthProvider` implementation what is the table width for each table element and the cell width for each cell element from the table that was marked as cell in the CSS using the property `display:table-cell`. The implementation is simple and just parses the value of the **width** attribute. The methods must return `null` for the tables/cells that do not have a specified width.

```
public WidthRepresentation getTableWidth(String tableCellsTagName) {
    WidthRepresentation toReturn = null;
    if (tableElement != null && "td".equals(tableCellsTagName)) {
        AttrValue widthAttr = tableElement.getAttribute("width");
        if (widthAttr != null) {
            String width = widthAttr.getValue();
            if (width != null) {
                toReturn = new WidthRepresentation(width, true);
            }
        }
    }
    return toReturn;
}
```

```
public List<WidthRepresentation> getCellWidth(AuthorElement cellElement, int colNumberStart,
    int colSpan) {
    List<WidthRepresentation> toReturn = null;
    int size = colWidthSpecs.size();
    if (size >= colNumberStart && size >= colNumberStart + colSpan) {
        toReturn = new ArrayList<WidthRepresentation>(colSpan);
        for (int i = colNumberStart; i < colNumberStart + colSpan; i++) {
            // Add the column widths
            toReturn.add(colWidthSpecs.get(i));
        }
    }
    return toReturn;
}
```

The methods `commitTableWidthModification` and `commitColumnWidthModifications` are used for committing changes made to the width of the table or its columns when using the mouse drag gestures.

```
public void commitTableWidthModification(AuthorDocumentController authorDocumentController,
    int newTableWidth, String tableCellsTagName) throws AuthorOperationException {
    if ("td".equals(tableCellsTagName)) {
        if (newTableWidth > 0) {
            if (tableElement != null) {
```

```

String newWidth = String.valueOf(newTableWidth);

authorDocumentController.setAttribute(
    "width",
    new AttrValue(newWidth),
    tableElement);
} else {
    throw new AuthorOperationException("Cannot find the element representing the table.")
}
}
}
}

public void commitColumnWidthModifications(AuthorDocumentController authorDocumentControll
    WidthRepresentation[] colWidths, String tableCellsTagName) throws AuthorOperationExcept
if ("td".equals(tableCellsTagName)) {
    if (colWidths != null && tableElement != null) {
        if (colsStartOffset >= 0 && colsEndOffset >= 0 && colsStartOffset < colsEndOffset) {
            authorDocumentController.delete(colsStartOffset,
                colsEndOffset);
        }
        String xmlFragment = createXMLFragment(colWidths);
        int offset = -1;
        AuthorElement[] header = tableElement.getElementsByLocalName("header");
        if (header != null && header.length > 0) {
            // Insert the cols elements before the 'header' element
            offset = header[0].getStartOffset();
        }
        if (offset == -1) {
            throw new AuthorOperationException("No valid offset to insert the columns width speci
        }
        authorDocumentController.insertXMLFragment(xmlFragment, offset);
    }
}
}

private String createXMLFragment(WidthRepresentation[] widthRepresentations) {
    StringBuffer fragment = new StringBuffer();
    String ns = tableElement.getNamespace();
    for (int i = 0; i < widthRepresentations.length; i++) {
        WidthRepresentation width = widthRepresentations[i];
        fragment.append("<customcol");
        String strRepresentation = width.getWidthRepresentation();
        if (strRepresentation != null) {
            fragment.append(" width=\"\" + width.getWidthRepresentation() + \"\"");
        }
        if (ns != null && ns.length() > 0) {
            fragment.append(" xmlns=\"\" + ns + \"\"");
        }
        fragment.append(">");
    }
    return fragment.toString();
}
}

```

The following three methods are used to determine what type of column width specifications the table column width provider support. In our case all types of specifications are allowed:

```
public boolean isAcceptingFixedColumnWidths(String tableCellsTagName) {
    return true;
}

public boolean isAcceptingPercentageColumnWidths(String tableCellsTagName) {
    return true;
}

public boolean isAcceptingProportionalColumnWidths(String tableCellsTagName) {
    return true;
}
```

The complete source code of the implementation is found in the Example Files Listings, the Java Files section.

In the listing below, the XML document contains the table element:

```
<table width="300">
  <customcol width="50.0px"/>
  <customcol width="1*"/>
  <customcol width="2*"/>
  <customcol width="20%"/>
  <header>
    <td>C1</td>
    <td>C2</td>
    <td>C3</td>
    <td>C4</td>
  </header>
  <tr>
    <td>cs=1, rs=1</td>
    <td>cs=1, rs=1</td>
    <td row_span="2">cs=1, rs=2</td>
    <td row_span="3">cs=1, rs=3</td>
  </tr>
  <tr>
    <td>cs=1, rs=1</td>
    <td>cs=1, rs=1</td>
  </tr>
  <tr>
    <td column_span="3">cs=3, rs=1</td>
  </tr>
</table>
```

When no table column width provider is specified, the table has the following layout:

Figure 8.25. Table layout when no column width provider is specified

C1	C2	C3	C4
cs=1, rs=1	cs=1, rs=1	cs=1, rs=2	cs=1, rs=3
cs=1, rs=1	cs=1, rs=1		
cs=3, rs=1			

When the above implementation is configured, the table has the correct layout:

Figure 8.26. Columns with custom widths

C1	C2	C3	C4
cs=1, rs=1	cs=1, rs=1	cs=1, rs=2	cs=1, rs=3
cs=1, rs=1	cs=1, rs=1		
cs=3, rs=1			

Configuring a Table Cell Span Provider

In the documentation framework the `table` element can have cells that span over multiple columns and rows. As explained in the Styling the Table Element section which describes the CSS properties needed for defining a table, you need to indicate `<oxygen/>` Author a method to determine the cell spanning. If you use the cell element attributes **rowspan** and **colspan** or **rows** and **cols**, `<oxygen/>` can determine the cell spanning automatically. In our example the `td` element uses the attributes **row_span** and **column_span** that are not recognized by default. You will need to implement a Java extension class for defining the cell spanning.

Create the class `simple.documentation.framework.TableCellSpanProvider`. This class must implement the `ro.sync.ecss.extensions.api.AuthorTableCellSpanProvider` interface.

```
import ro.sync.ecss.extensions.api.AuthorTableCellSpanProvider;
import ro.sync.ecss.extensions.api.node.AttrValue;
import ro.sync.ecss.extensions.api.node.AuthorElement;
```

```
public class TableCellSpanProvider
    implements AuthorTableCellSpanProvider {
```


The method `init` is taking as argument the `AuthorElement` that represents the XML `table` element. In our case the cell span is specified for each of the cells so you leave this method empty. However there are cases like the table CALS model when the cell spanning is specified in the `table` element. In such cases you must collect the span information by analyzing the `table` element.

```
public void init(AuthorElement table) {
}
```

The method `getColSpan` is taking as argument the table cell. The table layout engine will ask this `AuthorTableSpanSupport` implementation what is the column span and the row span for each XML element from the table that was marked as cell in the CSS using the property `display:table-cell`. The implementation is simple and just parses the value of `column_span` attribute. The method must return `null` for all the cells that do not change the span specification.

```
public Integer getColSpan(AuthorElement cell) {
    Integer colSpan = null;

    AttrValue attrValue = cell.getAttribute("column_span");
    if(attrValue != null) {
        // The attribute was found.
        String cs = attrValue.getValue();
        if(cs != null) {
            try {
                colSpan = new Integer(cs);
            } catch (NumberFormatException ex) {
                // The attribute value was not a number.
            }
        }
    }
    return colSpan;
}
```

The row span is determined in a similar manner:

```
public Integer getRowSpan(AuthorElement cell) {
    Integer rowSpan = null;

    AttrValue attrValue = cell.getAttribute("row_span");
    if(attrValue != null) {
        // The attribute was found.
        String rs = attrValue.getValue();
        if(rs != null) {
            try {
                rowSpan = new Integer(rs);
            } catch (NumberFormatException ex) {
                // The attribute value was not a number.
            }
        }
    }
    return rowSpan;
}
```

The method `hasColumnSpecifications` always returns `true` considering column specifications always available.

```
public boolean hasColumnSpecifications(AuthorElement tableElement) {
    return true;
}
```

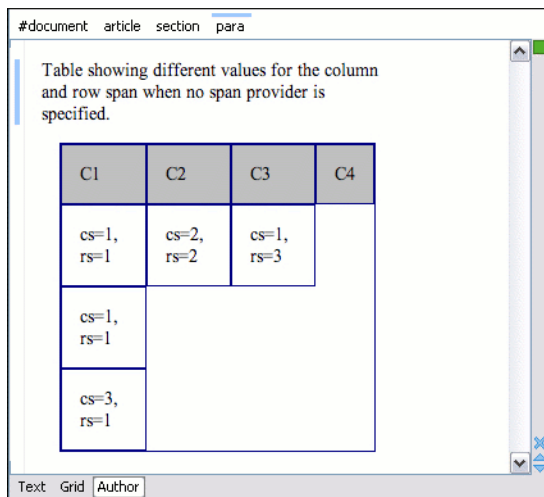
The complete source code of the implementation is found in the Example Files Listings, the Java Files section.

In the listing below, the XML document contains the table element:

```
<table>
  <header>
    <td>C1</td>
    <td>C2</td>
    <td>C3</td>
    <td>C4</td>
  </header>
  <tr>
    <td>cs=1, rs=1</td>
    <td column_span="2" row_span="2">cs=2, rs=2</td>
    <td row_span="3">cs=1, rs=3</td>
  </tr>
  <tr>
    <td>cs=1, rs=1</td>
  </tr>
  <tr>
    <td column_span="3">cs=3, rs=1</td>
  </tr>
</table>
```

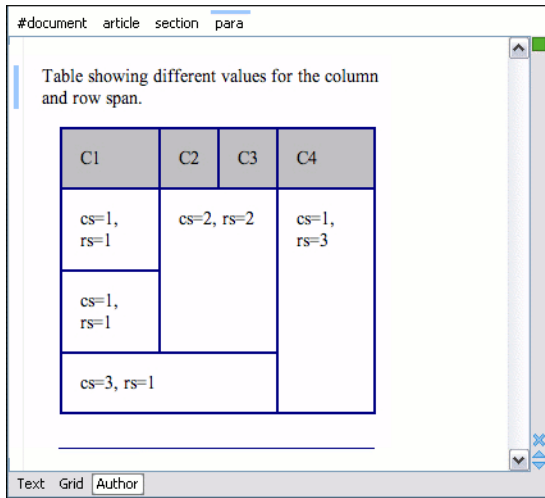
When no table cell span provider is specified, the table has the following layout:

Figure 8.27. Table layout when no cell span provider is specified



When the above implementation is configured, the table has the correct layout:

Figure 8.28. Cells spanning multiple rows and columns.



Configuring an Unique Attributes Recognizer

The `ro.sync.ecss.extensions.api.UniqueAttributesRecognizer` interface can be implemented if you want to provide for your framework the following features:

Automatic ID generation

You can automatically generate unique IDs for newly inserted elements. Implementations are already available for the DITA and Docbook frameworks. The following methods can be implemented to accomplish this:

```
/**
 * Assign unique IDs between a start
 * and an end offset in the document
 * @param startOffset Start offset
 * @param endOffset End offset
 */
void assignUniqueIDs(int startOffset, int endOffset);

/**
 * @return true if auto
 */
boolean isAutoIDGenerationActive();
```

Avoiding copying unique attributes when "Split" is called inside an element

You can split the current block element by pressing the "Enter" key and then choosing "Split". This is a very useful way to create new paragraphs. All attributes are by default copied on the new element but if those attributes are IDs you sometimes want to avoid creating validation errors in the editor. Implementing the following method, you can decide whether an attribute should be copied or not during the split:

```
/**
 * Check if the attribute specified by QName can
 * be considered as a valid attribute to copy
 * when the element is split.
 *
 * @param attrQName The attribute qualified name
```

```

* @param element The element
* @return true if the attribute should be copied
* when Split is performed.
*/
boolean copyAttributeOnSplit(String attrQName,
    AuthorElement element);

```

 **Tip**

The `ro.sync.ecss.extensions.commons.id.DefaultUniqueAttributesRecognizer` class is an implementation of the interface which can be extended by your customization to provide easy assignment of IDs in your framework. You can also check out the DITA and Docbook implementations of `ro.sync.ecss.extensions.api.UniqueAttributesRecognizer` to see how they were implemented and connected to the extensions bundle.

Customizing the default CSS of a document type

The easiest way of customizing the default CSS stylesheet of a document type is to create a new CSS stylesheet in the same folder as the customized one, import the customized CSS stylesheet and set the new stylesheet as the default CSS of the document type. For example let us customize the default CSS for DITA documents by changing the background color of the *task* and *topic* elements to red. First you create a new CSS stylesheet called *my_dita.css* in the folder `/${frameworks}/dita/css_classed` where the default stylesheet called *dita.css* is located. `/${frameworks}` is the subfolder *frameworks* of the Oxygen XML Editor. The new stylesheet *my_dita.css* contains:

```

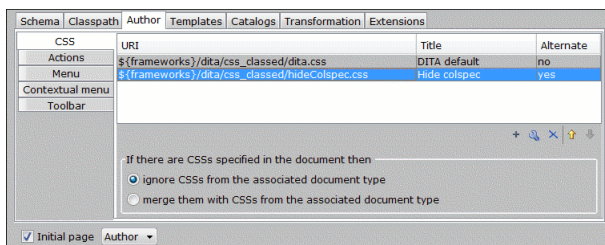
@import "dita.css";

task, topic{
    background-color:red;
}

```

To set the new stylesheet as the default CSS stylesheet for DITA documents first open the Document Type Association preferences panel from menu `Options → Preferences+Document Type Association`. Select the DITA document type and start editing it by pressing the Edit button. The user role must be set to *Developer* otherwise a warning is displayed and a duplicate copy of the DITA document type is created and edited. This check makes sure that regular content authors who just edit the content of XML documents do not accidentally modify the document type. In the Author tab of the document type edit dialog change the URI of the default CSS stylesheet from `/${frameworks}/dita/css_classed/dita.css` to `/${frameworks}/dita/css_classed/my_dita.css`.

Figure 8.29. Set the location of the default CSS stylesheet



Press OK in all the dialogs to validate the changes. Now you can start editing DITA documents based on the new CSS stylesheet. You can edit the new CSS stylesheet itself at any time and see the effects on rendering DITA XML documents in the Author mode by running the *Refresh* action available on the Author toolbar and on the DITA menu.

Document type sharing

A document type can be shared between authors in two ways:

- save the document type at global level in the Document Type Association panel and distribute a zip file that includes all the files of the document type (CSS stylesheets, jar files with custom actions, etc). Each user will unzip the zip file in a subdirectory of the `frameworks` directory and will restart the application for adding the new document type to the list of the Document Type Association panel
- save the document type at project level in the Document Type Association panel and distribute both the Oxygen project file and the files of the document type (CSS stylesheets, jar files with custom actions, etc). Each user will copy the files of the document type in the subdirectory of the `frameworks` directory that corresponds to the document type and will load the Oxygen project file in the *Project* view.

CSS support in <oxygen/> Author

CSS 2.1 features

Supported selectors

The following CSS level 2.1 selectors are supported by the <oxygen/> Author:

Table 8.3. Supported CSS 2.1 selectors

Expression	Name	Description/Example
*	Universal selector	Matches any element
E	Type selector	Matches any E element (i.e an element with the local name E)
E F	Descendant selector	Matches any F element that is a descendant of an E element.
E > F	Child selectors	Matches any F element that is a child of an element E.
E:first-child	The :first-child pseudo-class	Matches element E when E is the first child of its parent.
E:lang(c)	The :lang() pseudo-class	Matches element of type E if it is in (human) language c (the document language specifies how language is determined).
E + F	Adjacent selector	Matches any F element immediately preceded by a sibling element E.
E[foo]	Attribute selector	Matches any E element with the "foo" attribute set (whatever the value).
E[foo="warning"]	Attribute selector	Matches any E element whose "foo" attribute value is exactly equal to "warning".
E[foo~="warning"]	Attribute selector	Matches any E element whose "foo" attribute value is a list of space-separated values, one of which is exactly equal to "warning".
E[lang = "en"]	Attribute selector	Matches any E element whose "lang" attribute has a hyphen-separated list of values beginning (from the left) with "en".
E:before and E:after	Pseudo elements	The ':before' and ':after' pseudo-elements can be used to insert generated content before or after an element's content.

Unsupported selectors

The following CSS level 2.1 selectors are **not supported** by the <oXygen/> Author:

Table 8.4. Unsupported CSS 2.1 selectors

Expression	Name	Description/Example
E#myid	ID selectors	Matches any E element with ID equal to "myid".
E:link, E:visited	The link pseudo-class	Matches element E if E is the source anchor of a hyperlink of which the target is not yet visited (:link) or already visited (:visited).
E:active, E:hover, E:focus	The dynamic pseudo-classes	Matches E during certain user actions.
E:first-line	The :first-line pseudo-class	The :first-line pseudo-element applies special styles to the contents of the first formatted line of a paragraph.
E:first-letter	The :first-letter pseudo-class	The :first-letter pseudo-element must select the first letter of the first line of a block, if it is not preceded by any other content (such as images or inline tables) on its line. The :first-letter pseudo-element may be used for "initial caps" and "drop caps", which are common typographical effects.

Properties Support Table

All the properties belonging to the *aural* and *paged* categories are **not supported** in <oXygen/> Author. The properties from the table below belong to the *visual* category.

Table 8.5. CSS Level 2.1 Properties and their support in <oXygen/> Author

Name	Supported Values	Not Supported Values
'background-attachment'		ALL
'background-color'	<color> inherit	transparent
'background-image'		ALL
'background-position'		ALL
'background-repeat'		ALL
'background'		ALL
'border-collapse'		ALL
'border-color'	<color> inherit	transparent
'border-spacing'		ALL
'border-style'	<border-style> inherit	
'border-top' 'border-right' 'border-bottom' 'border-left'	[<border-width> <border-style> 'border-top-color'] inherit	
'border-top-color' 'border-right-color' 'border-bottom-color' 'border-left-color'	<color> inherit	transparent
'border-top-style' 'border-right-style' 'border-bottom-style' 'border-left-style'	<border-style> inherit	
'border-top-width' 'border-right-width' 'border-bottom-width' 'border-left-width'	<border-width> inherit	
'border-width'	<border-width> inherit	
'border'	[<border-width> <border-style> 'border-top-color'] inherit	
'bottom'		ALL
'caption-side'		ALL
'clear'		ALL
'clip'		ALL
'color'	<color> inherit	
'content'	normal none [<string> <uri> <counter> attr(<identifier>) open-quote close-quote]+ inherit	no-open-quote no-close-quote
'counter-increment'	[<identifier> <integer> ?]+ none inherit	
'counter-reset'	[<identifier> <integer> ?]+ none inherit	
'cursor'		ALL
'direction'	ltr	rtl inherit
'display'	inline block list-item table table-row-group table-header-group table-footer-group table-row table-column-group table-column table-cell table-caption none inherit	run-in inline-block inline-table - considered block
'empty-cells'	show hide inherit	
'float'		ALL
'font-family'	[[<family-name> <generic-family>] [, <family-name> <generic-family>]*] inherit	

Name	Supported Values	Not Supported Values
'font-size'	<absolute-size> <relative-size> <length> <percentage> inherit	
'font-style'	normal italic oblique inherit	
'font-variant'		ALL
'font-weight'	normal bold bolder lighter 100 200 300 400 500 600 700 800 900 inherit	
'font'	[['font-style' 'font-weight']? 'font-size' [/ 'line-height']? 'font-family'] inherit	'font-variant' 'line-height' caption icon menu message-box small-caption status-bar
'height'		ALL
'left'		ALL
'letter-spacing'		ALL
'line-height'	normal <number> <length> <percentage> inherit	
'list-style-image'		ALL
'list-style-position'		ALL
'list-style-type'	disc circle square decimal lower-roman upper-roman lower-latin upper-latin lower-alpha upper-alpha none inherit	lower-greek armenian georgian
'list-style'	['list-style-type'] inherit	'list-style-position' 'list-style-image'
'margin-right' 'margin-left'	<margin-width> inherit	
'margin-top' 'margin-bottom'	<margin-width> inherit	
'margin'	<margin-width> inherit	
'max-height'		ALL
'max-width'	<length> <percentage> none inherit - supported for block-level and replaced elements, e.g. images, tables, table cells.	
'min-height'		ALL
'min-width'	<length> <percentage> inherit - supported for block-level and replaced elements, e.g. images, tables, table cells.	
'outline-color'		ALL
'outline-style'		ALL
'outline-width'		ALL
'outline'		ALL
'overflow'		ALL
'padding-top' 'padding-right' 'padding-bottom' 'padding-left'	<padding-width> inherit	
'padding'	<padding-width> inherit	
'position'		ALL

Name	Supported Values	Not Supported Values
'quotes'		ALL
'right'		ALL
'table-layout'	auto	fixed inherit
'text-align'	left right center inherit	justify
'text-decoration'	none [underline overline line-through] inherit	blink
'text-indent'		ALL
'text-transform'		ALL
'top'		ALL
'unicode-bidi'		ALL
'vertical-align'	baseline sub super top text-top middle bottom text-bottom inherit	<percentage> <length>
'visibility'	visible hidden inherit	collapse
'white-space'	normal pre nowrap pre-wrap pre-line	
'width'	<length> <percentage> auto inherit - supported for block-level and replaced elements, e.g. images, tables, table cells.	
'word-spacing'		ALL
'z-index'		ALL

<oXygen/> CSS Extensions

Media Type oxygen

The style sheets can specify how a document is to be presented on different media: on the screen, on paper, speech synthesiser, etc. You can specify that some of the features of your CSS stylesheet should be taken into account only in the <oXygen/> Author and ignored in the rest. This can be accomplished by using the media type oxygen.

For instance using the following CSS:

```
b{
  font-weight:bold;
  display:inline;
}

@media oxygen{
  b{
    text-decoration:underline;
  }
}
```

would make a text bold if the document was opened in a web browser who does not recognize @media oxygen and bold and underlined in <oXygen/> Author.

You can use this media type to group specific <oXygen/> CSS features and also to hide them when opening the documents with other viewers.

Supported Features from CSS Level 3

Namespace Selectors

In the current CSS 2.1 standard the element selectors are ignoring the namespaces of the elements they are matching. Only the local name of the elements are considered in the selector matching process.

<oxygen/> Author uses a different approach similar to the CSS Level 3 specification. If the element name from the CSS selector is not preceded by a namespace prefix it is considered to match an element with the same local name as the selector value and ANY namespace, otherwise the element must match both the local name and the namespace.

In CSS up to version 2.1 the name tokens from the selectors are matching all elements from ANY namespace that have the same local name. Example:

```
<x:b xmlns:x="ns_x"/>
<y:b xmlns:y="ns_y"/>
```

Are both matched by the rule:

```
b {font-weight:bold}
```

Starting with CSS Level 3 you can create selectors that are namespace aware.

Example 8.5. Defining both prefixed namespaces and the default namespace

Given the namespace declarations:

```
@namespace sync "http://sync.example.org";
@namespace "http://example.com/foo";
```

In a context where the default namespace applies:

sync|A represents the name A in the http://sync.example.org namespace.

|B represents the name B that belongs to NO NAMESPACE.

*|C represents the name C in ANY namespace, including NO NAMESPACE.

D represents the name D in the http://example.com/foo namespace.

Example 8.6. Defining only prefixed namespaces

Given the namespace declaration:

```
@namespace sync "http://sync.example.org";
```

Then:

sync|A represents the name A in the http://sync.example.org namespace.

|B represents the name B that belongs to NO NAMESPACE.

*|C represents the name C in ANY namespace, including NO NAMESPACE.

D represents the name D in ANY namespace, including NO NAMESPACE.

The `attr()` function: Properties Values Collected from the Edited Document.

In CSS Level 2.1 you may collect attribute values and use them as content *only* for the pseudo elements. For instance the `:before` pseudo-element can be used to insert some content before an element. This is valid in CSS 2.1:

```
title:before{
  content: "Title id=(" attr(id) ")";
}
```

If the `title` element from the XML document is:

```
<title id="title12">My title.</title>
```

Then the title will be displayed as:

Title id=(title12) My title.

In `<oXygen/>` Author the use of `attr()` function is available not only for the `content` property, but also for any other property. This is similar to the CSS Level 3 working draft: <http://www.w3.org/TR/2006/WD-css3-values-20060919/#functional>. The arguments of the function are:

```
attr(attribute_name, attribute_type, default_value);
```

```
attribute_name ;
attribute_type ;
default_value ;
```

`attribute_name` The name of the attribute. This argument is required.

`attribute_type` The type of the attribute. This argument is optional. If it is missing the type of the argument is considered `string`. This argument indicates what is the meaning of the attribute value and helps to perform conversions of this value. `<oXygen/>` Author accepts one of the following types:

<code>color</code>	The value represents a color. The attribute may specify a color in different formats. <code><oXygen/></code> Author supports colors specified either by name: <code>red</code> , <code>blue</code> , <code>green</code> , etc. or as an RGB hexadecimal value <code>#FFEEFF</code> .
<code>url</code>	The value is an URL pointing to a media object. <code><oXygen/></code> Author supports only images. The attribute value can be a complete URL, or a relative one to the XML document. Please note that this URL is also resolved through the catalog resolver.
<code>integer</code>	The value must be interpreted as an integer.
<code>number</code>	The value must be interpreted as a float number.
<code>length</code>	The value must be interpreted as an integer.
<code>percentage</code>	The value must be interpreted relative to another value (length, size) expressed in percents.
<code>em</code>	The value must be interpreted as a size. 1 <code>em</code> is equal to the <i>font-size</i> of the relevant font.

ex	The value must be interpreted as a size. 1 ex is equal to the <i>height</i> of the x character of the relevant font.
px	The value must be interpreted as a size expressed in pixels relative to the viewing device.
mm	The value must be interpreted as a size expressed in millimeters.
cm	The value must be interpreted as a size expressed in centimeters.
in	The value must be interpreted as a size expressed in inches. 1 inch is equal to 2.54 centimeters.
pt	The value must be interpreted as a size expressed in points. The points used by CSS2 are equal to 1/72th of an inch.
pc	The value must be interpreted as a size expressed in picas. 1 pica is equal to 12 points.
default_value	This argument specifies a value that is used by default if the attribute value is missing. This argument is optional.

Example 8.7. Usage samples for the attr() function

Consider the following XML instance:

```
<sample>
  <para bg_color="#AAAAFF">Blue paragraph.</para>
  <para bg_color="red">Red paragraph.</para>
  <para bg_color="red" font_size="2">Red paragraph with large font.</para>
  <para bg_color="#00AA00" font_size="0.8" space="4">
    Green paragraph with small font and margin.</para>
</sample>
```

The `para` elements have `bg_color` attributes with RGB color values like `#AAAAFF`. You can use the `attr()` function to change the elements appearance in the editor based on the value of this attribute:

```
background-color:attr(bg_color, color);
```

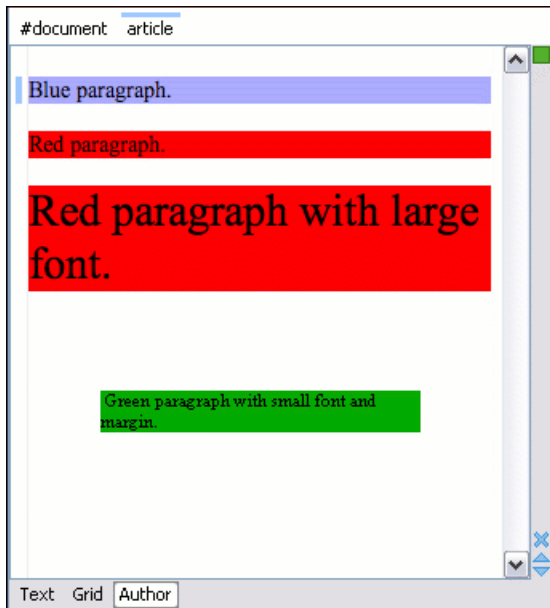
The attribute `font_size` represents the font size in *em* units. You can use this value to change the style of the element:

```
font-size:attr(font_size, em);
```

The complete CSS rule is:

```
para{
  display:block;
  background-color:attr(bg_color, color);
  font-size:attr(font_size, em);
  margin:attr(space, em);
}
```

The document is rendered as:



Additional Custom Selectors

Oxygen Author provides support for selecting additional types of nodes. These custom selectors apply to: *document*, *doctype sections*, *processing-instructions*, *comments*, *CDATA sections*, and *entities*. In order for the custom selectors

to work in your CSSs you will have to declare the Author extensions namespace at the beginning of the stylesheet documents:

```
@namespace oxy url('http://www.oxygenxml.com/extensions/author');
```

Example rules:

- *document*

```
oxy|document {
    display:block;
}
```

- *doctype sections*

```
oxy|doctype {
    display:block;
    color:blue;
    background-color:transparent;
}
```

- *processing-instructions*

```
oxy|processing-instruction {
    display:block;
    color:purple;
    background-color:transparent;
}
```

- *comments*

```
oxy|comment {
    display:block;
    color:green;
    background-color:transparent;
}
```

- *CDATA sections*

```
oxy|cdata{
    display:block;
    color:gray;
    background-color:transparent;
}
```

- *entities*

```
oxy|entity {
    display:morph;
    editable:false;
    color:orange;
}
```

```
background-color:transparent;
}
```

A sample document rendered using these rules:

```
#document
<!DOCTYPE root [
<ELEMENT root ANY>
<ENTITY ent "Some entity">
]>
xml-stYLESHEET type="text/css" href="test.css"
Some text.
A comment.
CDATA section.
Some entity
```

Additional Properties

Folding elements: `foldable` and `not-foldable-child` properties

<Oxygen/> Author allows you to declare some elements to be *foldable* (collapsible). This is especially useful when working with large documents organized in logical blocks, editing a large DocBook article or book for instance.

To define the element whose content can be folded by the user, you must use the property: `foldable:true;`.

When collapsing an element, it is useful to keep some of its content visible, like a short description of the collapsed region. The property `not-foldable-child` is used to identify the child elements that are kept visible. It accepts as value an element name or a list of comma separated element names. If the element is marked as foldable (`foldable:true;`) but it doesn't have the property `not-foldable-child` or none of the specified non-foldable children exists then the element will still be foldable. In this case the element that will be kept visible when folded will be the before pseudo element.



Note

Both `foldable` and `not-foldable-child` are non standard properties and are recognized only by <Oxygen/> Author.

Example 8.8. Folding DocBook Elements

All the elements below can have a `title` child element and are considered to be logical sections. You mark them as being foldable leaving the `title` element visible.

```
set,  
book,  
part,  
reference,  
chapter,  
preface,  
article,  
sect1,  
sect2,  
sect3,  
sect4,  
section,  
appendix,  
figure,  
example,  
table {  
    foldable:true;  
    not-foldable-child: title;  
}
```

Link elements

<Oxygen/> Author allows you to declare some elements to be *links*. This is especially useful when working with many documents which refer each other. The links allow for an easy way to get from one document to another. Clicking on the link marker will open the referred resource in an editor.

To define the element which should be considered a link, you must use the property `link` on the before or after pseudo element. The value of the property indicates the location of the linked resource. Since links are usually indicated by the value of an attribute in most cases it will have the a value similar to `attr(href)`

Note

`link` is a non standard property and is recognized only by <Oxygen/> Author.

Example 8.9. Docbook Link Elements

All the elements below are defined to be links on the before pseudo element and their value is defined by the value of an attribute.

```
*[href]:before{
  link:attr(href);
  content: "Click " attr(href) " for opening" ;
}

ulink[url]:before{
  link:attr(url);
  content: "Click to open: " attr(url);
}

olink[targetdoc]:before{
  link: attr(targetdoc);
  content: "Click to open: " attr(targetdoc);
}
```

Display Tag Markers

<oXygen/> Author allows you to choose whether tag markers of an element should never be presented or the current Display mode should be respected. This is especially useful when working with `:before` and `:after` pseudo elements in which case the element range is already visually defined so the tag markers are redundant.

The property is named `display-tags`. Its possible values are :

- *none* Tags markers must not be presented regardless of the current Display mode.
- *default* The tag markers will be created depending on the current Display mode.
- *inherit* The value of the property is inherited from an ancestor element.

```
display-tags
  Value: none | default | inherit
  Initial: default
  Applies to: all nodes(comments, elements, CDATA, etc)
  Inherited: false
  Media: all
```



Note

`display-tags` is a non standard property and is recognized only by <oXygen/> Author.

Example 8.10. Docbook Para elements

In this example the para element from Docbook is using an `:before` and `:after` element so you don't want its tag markers to be visible.

```
para:before{
    content: "{";
}

para:after{
    content: "}";
}

para{
    display-tags: none;
    display: block;
    margin: 0.5em 0;
}
```

<oXygen/> Custom CSS functions

In <oXygen/> Author there are implemented a few <oXygen/> specific custom CSS functions. Imbricated custom functions are also supported.

Example 8.11. Imbricated functions

The result of the functions below will be the local name of the current node with the first letter capitalized.

```
capitalize(local-name())
```

The `local-name()` function

This function evaluates the local name of the current node. It does not have any arguments

The `name()` function

This function evaluates the qualified name of the current node. It does not have any arguments

The `url()` function

This function evaluates the URL of a location relative to the CSS file location and appends each of the relative path components to the final location.

```
url(location, loc_1, loc_2);(...);

location ;
loc_1 ;
loc_2 ;
```

location The location as string. If not absolute, will be solved relative to the CSS file URL.

loc_1 ... loc_n Relative location path components as string. (optional)

The `base-uri()` function

This function evaluates the base URL in the context of the current node. It does not have any arguments and takes into account the `xml:base` context of the current node. See the XML Base specification [<http://www.w3.org/TR/xmlbase/>] for more details.

The `parent-url()` function

This function evaluates the parent URL of an URL received as string.

```
parent-url(url);
```

```
url ;
```

`url` The url as string.

The `capitalize()` function

This function capitalizes the first letter of the text received as argument.

```
capitalize(text);
```

```
text ;
```

`text` The text for which the first letter will be capitalized.

The `uppercase()` function

This function transforms to upper case the text received as argument.

```
uppercase(text);
```

```
text ;
```

`text` The text to be capitalized.

The `lowercase()` function

This function transforms to lower case the text received as argument.

```
lowercase(text);
```

```
text ;
```

`text` The text to be lower cased.

The `concat()` function

This function concatenates the received string arguments.

```
concat(str_1, str_2);(...);
```

```
str_1 ;
```

```
str_2 ;
```

`str_1 ... str_n` The string arguments to be concatenated.

The `replace()` function

This function has two signatures:

- `replace(text, target, replacement);`

```
text ;
target ;
replacement ;
```

This function replaces each substring of the text that matches the literal target string with the specified literal replacement string.

`text` The text in which the replace will occur.

`target` The target string to be replaced.

`replacement` The string replacement.

- `replace(text, target, replacement, isRegExp);`

```
text ;
target ;
replacement ;
isRegExp ;
```

This function replaces each substring of the text that matches the target string with the specified replacement string.

`text` The text in which the replace will occur.

`target` The target string to be replaced.

`replacement` The string replacement.

`isRegExp` If *true* the target and replacement arguments are considered regular expressions in PERL syntax, if *false* they are considered literal strings.

The `unparsed-entity-uri()` function

This function returns the uri value of an unparsed entity name.

```
unparsed-entity-uri(unparsedEntityName);
```

```
unparsedEntityName ;
```

`unparsedEntityName` The name of an unparsed entity defined in the DTD.

This function can be useful to display images which are referred with unparsed entity names.

Example 8.12. CSS for displaying the image in Author for an *imagedata* with *entityref* to an unparsed entity

```
imagedata[entityref]{
content: url(unparsed-entity-uri(attr(entityref)));
}
```

The attributes() function

This function concatenates the attributes for an element and returns the serialization.

```
attributes();
```

Example 8.13. attributes()

For the following XML fragment: `<element att1="x" xmlns:a="2" x="""/>` the `attributes()` function will return `att1="x" xmlns:a="2" x=" " "`.

Example Files Listings

The Simple Documentation Framework Files

XML Schema files

sdf.xsd

```
<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace="http://www.oxygenxml.com/sample/documentation"
  xmlns:doc="http://www.oxygenxml.com/sample/documentation"
  xmlns:abs="http://www.oxygenxml.com/sample/documentation/abstracts"
  elementFormDefault="qualified">

  <xs:import
    namespace="http://www.oxygenxml.com/sample/documentation/abstracts"
    schemaLocation="abs.xsd"/>

  <xs:element name="book" type="doc:sectionType"/>
  <xs:element name="article" type="doc:sectionType"/>
  <xs:element name="section" type="doc:sectionType"/>

  <xs:complexType name="sectionType">
    <xs:sequence>
      <xs:element name="title" type="xs:string"/>
      <xs:element ref="abs:def" minOccurs="0"/>
      <xs:choice>
        <xs:sequence>
          <xs:element ref="doc:section"
            maxOccurs="unbounded"/>
        </xs:sequence>
        <xs:choice maxOccurs="unbounded">
          <xs:element ref="doc:para"/>
          <xs:element ref="doc:ref"/>
          <xs:element ref="doc:image"/>
          <xs:element ref="doc:table"/>
        </xs:choice>
      </xs:choice>
    </xs:sequence>
  </xs:complexType>
```

```

<xs:element name="para" type="doc:paragraphType"/>

<xs:complexType name="paragraphType" mixed="true">
  <xs:choice minOccurs="0" maxOccurs="unbounded">
    <xs:element name="b"/>
    <xs:element name="i"/>
    <xs:element name="link"/>
  </xs:choice>
</xs:complexType>

<xs:element name="ref">
  <xs:complexType>
    <xs:attribute name="location" type="xs:anyURI"
      use="required"/>
  </xs:complexType>
</xs:element>

<xs:element name="image">
  <xs:complexType>
    <xs:attribute name="href" type="xs:anyURI"
      use="required"/>
  </xs:complexType>
</xs:element>

<xs:element name="table">
  <xs:complexType>
    <xs:sequence>
      <xs:element name="customcol" maxOccurs="unbounded">
        <xs:complexType>
          <xs:attribute name="width" type="xs:string"/>
        </xs:complexType>
      </xs:element>
      <xs:element name="header">
        <xs:complexType>
          <xs:sequence>
            <xs:element name="td"
              maxOccurs="unbounded"
              type="doc:paragraphType"/>
          </xs:sequence>
        </xs:complexType>
      </xs:element>
      <xs:element name="tr" maxOccurs="unbounded">
        <xs:complexType>
          <xs:sequence>
            <xs:element name="td"
              type="doc:tdType"
              maxOccurs="unbounded"/>
          </xs:sequence>
        </xs:complexType>
      </xs:element>
    </xs:sequence>
    <xs:attribute name="width" type="xs:string"/>
  </xs:complexType>

```

```

</xs:element>

<xs:complexType name="tdType">
  <xs:complexContent>
    <xs:extension base="doc:paragraphType">
      <xs:attribute name="row_span"
        type="xs:integer" />
      <xs:attribute name="column_span"
        type="xs:integer" />
    </xs:extension>
  </xs:complexContent>
</xs:complexType>
</xs:schema>

```

abs.xsd

```

<?xml version="1.0" encoding="UTF-8"?>
<xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"
  targetNamespace=
  "http://www.oxygenxml.com/sample/documentation/abstracts">
  <xs:element name="def" type="xs:string"/>
</xs:schema>

```

CSS Files

sdf.css

```

/* Element from another namespace */
@namespace abs "http://www.oxygenxml.com/sample/documentation/abstracts";

abs|def{
  font-family:monospace;
  font-size:smaller;
}
abs|def:before{
  content:"Definition:";
  color:gray;
}

/* Vertical flow */
book,
section,
para,
title,
image,
ref {
  display:block;
}

/* Horizontal flow */
b,i {
  display:inline;
}

```



```
}

section{
  margin-left:1em;
  margin-top:1em;
}

section{
  foldable:true;
  not-foldable-child: title;
}

link[href]:before{
  display:inline;
  link:attr(href);
  content: "Click to open: " attr(href);
}

/* Title rendering*/
title{
  font-size: 2.4em;
  font-weight:bold;
}

* * title{
  font-size: 2.0em;
}

* * * title{
  font-size: 1.6em;
}

* * * * title{
  font-size: 1.2em;
}

book,
article{
  counter-reset:sect;
}

book > section,
article > section{
  counter-increment:sect;
}

book > section > title:before,
article > section > title:before{
  content: "Section: " counter(sect) " ";
}

/* Inlines rendering*/
b {
  font-weight:bold;
}

i {
  font-style:italic;
}
```

```

}

/*Table rendering */
table{
    display:table;
    border:1px solid navy;
    margin:1em;
    max-width:1000px;
    min-width:150px;
}

table[width]{
    width:attr(width, length);
}

tr, header{
    display:table-row;
}

header{
    background-color: silver;
    color:inherit
}

td{
    display:table-cell;
    border:1px solid navy;
    padding:1em;
}

image{
    display:block;
    content: attr(href, url);
    margin-left:2em;
}

```

XML Files

sdf_sample.xml

```

<?xml version="1.0" encoding="UTF-8"?>
<book xmlns="http://www.oxygenxml.com/sample/documentation"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:abs="http://www.oxygenxml.com/sample/documentation/abstracts">
    <title>My Technical Book</title>
    <section>
        <title>XML</title>
        <abs:def>Extensible Markup Language</abs:def>
        <para>In this section of the book I will explain
            different XML applications.</para>
    </section>
    <section>
        <title>Accessing XML data.</title>

```

```

<section>
  <title>XSLT</title>
  <abs:def>Extensible stylesheet language
    transformation (XSLT) is a language for
    transforming XML documents into other XML
    documents.</abs:def>
  <para>A list of XSL elements and what they do..</para>
  <table>
    <header>
      <td>XSLT Elements</td>
      <td>Description</td>
    </header>
    <tr>
      <td>
        <b>xsl:stylesheet</b>
      </td>
      <td>The <i>xsl:stylesheet</i> element is
        always the top-level element of an
        XSL stylesheet. The name
        <i>xsl:transform</i> may be used
        as a synonym.</td>
    </tr>
    <tr>
      <td>
        <b>xsl:template</b>
      </td>
      <td>The <i>xsl:template</i> element has
        an optional mode attribute. If this
        is present, the template will only
        be matched when the same mode is
        used in the invoking
        <i>xsl:apply-templates</i>
        element.</td>
    </tr>
    <tr>
      <td>
        <b>for-each</b>
      </td>
      <td>The xsl:for-each element causes
        iteration over the nodes selected by
        a node-set expression.</td>
    </tr>
    <tr>
      <td colspan="2">End of the list</td>
    </tr>
  </table>
</section>
<section>
  <title>XPath</title>
  <abs:def>XPath (XML Path Language) is a terse
    (non-XML) syntax for addressing portions of
    an XML document. </abs:def>
  <para>Some of the XPath functions.</para>
  <table>

```

```

<header>
  <td>Function</td>
  <td>Description</td>
</header>
<tr>
  <td>format-number</td>
  <td>The format-number function
    converts its first argument to a
    string using the format pattern
    string specified by the second
    argument and the decimal-format
    named by the third argument, or the
    default decimal-format, if there is
    no third argument</td>
</tr>
<tr>
  <td>current</td>
  <td>The current function returns
    a node-set that has the current node
    as its only member.</td>
</tr>
<tr>
  <td>generate-id</td>
  <td>The generate-id function
    returns a string that uniquely
    identifies the node in the argument
    node-set that is first in document
    order.</td>
</tr>
</table>
</section>
</section>
<section>
  <title>Documentation frameworks</title>
  <para>One of the most important documentation
    frameworks is Docbook.</para>
  <image
    href="http://www.xmlhack.com/images/docbook.gif"/>
  <para>The other is the topic oriented DITA, promoted
    by OASIS.</para>
  <image
    href="http://www.oasis-open.org/images/standards/oasis_standard.jpg"
    />
  </section>
</book>

```

XSL Files

sdf.xsl

```

<?xml version="1.0" encoding="UTF-8"?>
<xsl:stylesheet
  xmlns:xsl="http://www.w3.org/1999/XSL/Transform" version="2.0"

```

```

xpath-default-namespace=
"http://www.oxygenxml.com/sample/documentation">

<xsl:template match="/">
  <html><xsl:apply-templates/></html>
</xsl:template>

<xsl:template match="section">
  <xsl:apply-templates/>
</xsl:template>

<xsl:template match="image">
  
</xsl:template>

<xsl:template match="para">
  <p>
    <xsl:apply-templates/>
  </p>
</xsl:template>

<xsl:template match="abs:def"
  xmlns:abs=
  "http://www.oxygenxml.com/sample/documentation/abstracts">
  <p>
    <u><xsl:apply-templates/></u>
  </p>
</xsl:template>

<xsl:template match="title">
  <h1><xsl:apply-templates/></h1>
</xsl:template>

<xsl:template match="b">
  <b><xsl:apply-templates/></b>
</xsl:template>

<xsl:template match="i">
  <i><xsl:apply-templates/></i>
</xsl:template>

<xsl:template match="table">
  <table frame="box" border="1px">
    <xsl:apply-templates/>
  </table>
</xsl:template>

<xsl:template match="header">
  <tr>
    <xsl:apply-templates/>
  </tr>
</xsl:template>

<xsl:template match="tr">

```

```

        <tr>
            <xsl:apply-templates/>
        </tr>
    </xsl:template>

    <xsl:template match="td">
        <td>
            <xsl:apply-templates/>
        </td>
    </xsl:template>

    <xsl:template match="header/header/td">
        <th>
            <xsl:apply-templates/>
        </th>
    </xsl:template>

</xsl:stylesheet>

```

Java Files

InsertImageOperation.java

```

package simple.documentation.framework;

import java.awt.GridBagConstraints;
import java.awt.GridBagLayout;
import java.awt.event.ActionEvent;
import java.awt.event.ActionListener;
import java.awt.event.WindowAdapter;
import java.awt.event.WindowEvent;
import java.io.File;
import java.net.MalformedURLException;

import javax.swing.BorderFactory;
import javax.swing.JButton;
import javax.swing.JDialog;
import javax.swing.JFileChooser;
import javax.swing.JFrame;
import javax.swing.JLabel;
import javax.swing.JPanel;
import javax.swing.JTextField;
import javax.swing.filechooser.FileFilter;

import ro.sync.ecss.extensions.api.ArgumentDescriptor;
import ro.sync.ecss.extensions.api.ArgumentsMap;
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorOperation;
import ro.sync.ecss.extensions.api.AuthorOperationException;

public class InsertImageOperation implements AuthorOperation {

    //

```

```

// Implementing the Author Operation Interface.
//

/**
 * Performs the operation.
 */
public void doOperation(AuthorAccess authorAccess,
    ArgumentsMap arguments)
    throws IllegalArgumentException,
        AuthorOperationException {

    JFrame oxygenFrame = (JFrame) authorAccess.getParentFrame();
    String href = displayURLDialog(oxygenFrame);
    if (href.length() != 0) {
        // Creates the image XML fragment.
        String imageFragment =
            "<image xmlns='http://www.oxygenxml.com/sample/documentation'" +
                " href='" + href + "'/>";

        // Inserts this fragment at the caret position.
        int caretPosition = authorAccess.getCaretOffset();
        authorAccess.insertXMLFragment(imageFragment, caretPosition);
    }
}

/**
 * Has no arguments.
 *
 * @return null.
 */
public ArgumentDescriptor[] getArguments() {
    return null;
}

/**
 * @return A description of the operation.
 */
public String getDescription() {
    return "Inserts an image element. Asks the" +
        " user for a URL reference.";
}

//
// End of interface implementation.
//

//
// Auxiliary methods.
//

/**
 * Displays the URL dialog.
 *
 * @param parentFrame The parent frame for

```

```

* the dialog.
* @return The selected URL string value,
* or the empty string if the user canceled
* the URL selection.
*/
private String displayURLDialog(JFrame parentFrame) {

    final JDialog dlg = new JDialog(parentFrame,
"Enter the value for the href attribute", true);
    JPanel mainContent = new JPanel(new GridBagLayout());

    // The text field.
    GridBagConstraints cstr = new GridBagConstraints();
    cstr.gridx = 0;
    cstr.gridy = 0;
    cstr.weightx = 0;
    cstr.gridwidth = 1;
    cstr.fill = GridBagConstraints.HORIZONTAL;
    mainContent.add(new JLabel("Image URI:"), cstr);

    cstr.gridx = 1;
    cstr.weightx = 1;
    final JTextField urlField = new JTextField();
    urlField.setColumns(15);
    mainContent.add(urlField, cstr);

    // Add the "Browse button."
    cstr.gridx = 2;
    cstr.weightx = 0;
    JButton browseButton = new JButton("Browse");
    browseButton.addActionListener(new ActionListener() {

        /**
         * Shows a file chooser dialog.
         */
        public void actionPerformed(ActionEvent e) {
            JFileChooser fileChooser = new JFileChooser();

            fileChooser.setMultiSelectionEnabled(false);
            // Accepts only the image files.
            fileChooser.setFileFilter(new FileFilter() {
                public String getDescription() {
                    return "Image files";
                }
            });

            public boolean accept(File f) {
                String fileName = f.getName();
                return f.isFile() &&
                    ( fileName.endsWith(".jpeg")
                    || fileName.endsWith(".jpg")
                    || fileName.endsWith(".gif")
                    || fileName.endsWith(".png")
                    || fileName.endsWith(".svg"));
            }
        }
    });
}

```



```

    });
    if (fileChooser.showOpenDialog(dlg)
        == JFileChooser.APPROVE_OPTION) {
        File file = fileChooser.getSelectedFile();
        try {
            // Set the file into the text field.
            urlField.setText(file.toURL().toString());
        } catch (MalformedURLException ex) {
            // This should not happen.
            ex.printStackTrace();
        }
    }
}
});
mainContent.add(browseButton, cstr);

// Add the "Ok" button to the layout.
cstr.gridx = 0;
cstr.gridy = 1;
cstr.weightx = 0;
JButton okButton = new JButton("Ok");
okButton.addActionListener(new ActionListener() {
    public void actionPerformed(ActionEvent e) {
        dlg.setVisible(false);
    }
});
mainContent.add(okButton, cstr);
mainContent.setBorder(
    BorderFactory.createEmptyBorder(10, 5, 10, 5));

// Add the "Cancel" button to the layout.
cstr.gridx = 2;
JButton cancelButton = new JButton("Cancel");
cancelButton.addActionListener(new ActionListener() {
    public void actionPerformed(ActionEvent e) {
        urlField.setText("");
        dlg.setVisible(false);
    }
});
mainContent.add(cancelButton, cstr);

// When the user closes the dialog
// from the window decoration,
// assume "Cancel" action.
dlg.addWindowListener(new WindowAdapter() {
    public void windowClosing(WindowEvent e) {
        urlField.setText("");
    }
});

dlg.getContentPane().add(mainContent);
dlg.pack();
dlg.setLocationRelativeTo(parentFrame);
dlg.setVisible(true);

```

```

return urlField.getText();
}

/**
 * Test method.
 *
 * @param args The arguments are ignored.
 */
public static void main(String[] args) {
    InsertImageOperation operation =
        new InsertImageOperation();
    System.out.println("Chosen URL: " +
        operation.displayURLDialog(new JFrame()));
}
}

```

QueryDatabaseOperation.java

```

package simple.documentation.framework;

import java.sql.Connection;
import java.sql.DriverManager;
import java.sql.ResultSet;
import java.sql.ResultSetMetaData;
import java.sql.SQLException;
import java.util.Properties;

import ro.sync.ecss.extensions.api.ArgumentDescriptor;
import ro.sync.ecss.extensions.api.ArgumentsMap;
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorOperation;
import ro.sync.ecss.extensions.api.AuthorOperationException;

public class QueryDatabaseOperation implements AuthorOperation{

    private static String ARG_JDBC_DRIVER ="jdbc_driver";
    private static String ARG_USER ="user";
    private static String ARG_PASSWORD ="password";
    private static String ARG_SQL ="sql";
    private static String ARG_CONNECTION ="connection";

    /**
     * @return The array of arguments the developer must specify when
     * configuring the action.
     */
    public ArgumentDescriptor[] getArguments() {
        ArgumentDescriptor args[] = new ArgumentDescriptor[] {
            new ArgumentDescriptor(
                ARG_JDBC_DRIVER,
                ArgumentDescriptor.TYPE_STRING,
                "The name of the Java class that is the JDBC driver."),
            new ArgumentDescriptor(
                ARG_CONNECTION,
                ArgumentDescriptor.TYPE_STRING,

```

```

        "The database URL connection string."),
    new ArgumentDescriptor(
        ARG_USER,
        ArgumentDescriptor.TYPE_STRING,
        "The name of the database user."),
    new ArgumentDescriptor(
        ARG_PASSWORD,
        ArgumentDescriptor.TYPE_STRING,
        "The database password."),
    new ArgumentDescriptor(
        ARG_SQL,
        ArgumentDescriptor.TYPE_STRING,
        "The SQL statement to be executed.")
};
return args;
}

/**
 * @return The operation description.
 */
public String getDescription() {
    return "Executes a database query and puts the result in a table.";
}

public void doOperation(AuthorAccess authorAccess, ArgumentsMap map)
    throws IllegalArgumentException, AuthorOperationException {

    // Collects the arguments.
    String jdbcDriver =
        (String)map.getArgumentValue(ARG_JDBC_DRIVER);
    String connection =
        (String)map.getArgumentValue(ARG_CONNECTION);
    String user =
        (String)map.getArgumentValue(ARG_USER);
    String password =
        (String)map.getArgumentValue(ARG_PASSWORD);
    String sql =
        (String)map.getArgumentValue(ARG_SQL);

    int caretPosition = authorAccess.getCaretOffset();
    try {
        authorAccess.insertXMLFragment(
            getFragment(jdbcDriver, connection, user, password, sql),
            caretPosition);
    } catch (SQLException e) {
        throw new AuthorOperationException(
            "The operation failed due to the following database error: " +
            e.getMessage(), e);
    } catch (ClassNotFoundException e) {
        throw new AuthorOperationException(
            "The JDBC database driver was not found. Tried to load ' " +
            jdbcDriver + "'", e);
    }
}
}

```

```

/**
 * Creates a connection to the database, executes
 * the SQL statement and creates an XML fragment
 * containing a table element that wraps the data
 * from the result set.
 *
 *
 * @param jdbcDriver The class name of the JDBC driver.
 * @param connectionURL The connection URL.
 * @param user The database user.
 * @param password The password.
 * @param sql The SQL statement.
 * @return The string containing the XML fragment.
 *
 * @throws SQLException thrown when there is a
 * problem accessing the database or there are
 * errors in the SQL expression.
 * @throws ClassNotFoundException when the JDBC
 * driver class could not be loaded.
 */
private String getFragment(
    String jdbcDriver,
    String connectionURL,
    String user,
    String password,
    String sql) throws
    SQLException,
    ClassNotFoundException {

    Properties pr = new Properties();
    pr.put("characterEncoding", "UTF8");
    pr.put("useUnicode", "TRUE");
    pr.put("user", user);
    pr.put("password", password);

    // Loads the database driver.
    Class.forName(jdbcDriver);

    // Opens the connection
    Connection connection =
        DriverManager.getConnection(connectionURL, pr);
    java.sql.Statement statement =
        connection.createStatement();
    ResultSet resultSet =
        statement.executeQuery(sql);

    StringBuffer fragmentBuffer = new StringBuffer();
    fragmentBuffer.append(
        "<table xmlns='http://www.oxygenxml.com/sample/documentation'>");

    //
    // Creates the table header.
    //

```

```

fragmentBuffer.append("<header>");
ResultSetMetaData metaData = resultSet.getMetaData();
int columnCount = metaData.getColumnCount();
for (int i = 1; i <= columnCount; i++) {
    fragmentBuffer.append("<td>");
    fragmentBuffer.append(
        xmlEscape(metaData.getColumnName(i)));
    fragmentBuffer.append("</td>");
}
fragmentBuffer.append("</header>");

//
// Creates the table content.
//
while (resultSet.next()) {
    fragmentBuffer.append("<tr>");
    for (int i = 1; i <= columnCount; i++) {
        fragmentBuffer.append("<td>");
        fragmentBuffer.append(
            xmlEscape(resultSet.getObject(i)));
        fragmentBuffer.append("</td>");
    }
    fragmentBuffer.append("</tr>");
}

fragmentBuffer.append("</table>");

// Cleanup
resultSet.close();
statement.close();
connection.close();
return fragmentBuffer.toString();
}

/**
 * Some of the values from the database table
 * may contain characters that must be escaped
 * in XML, to ensure the fragment is well formed.
 *
 * @param object The object from the database.
 * @return The escaped string representation.
 */
private String xmlEscape(Object object) {
    String str = String.valueOf(object);
    return str.
        replaceAll("&", "&amp;").
        replaceAll("<", "&lt;");
}
}

```

SDFExtensionsBundle.java

```
package simple.documentation.framework;
```

```

import ro.sync.contentcompletion.xml.SchemaManagerFilter;
import ro.sync.ecss.extensions.api.AttributesValueEditor;
import ro.sync.ecss.extensions.api.AuthorExtensionStateListener;
import ro.sync.ecss.extensions.api.AuthorReferenceResolver;
import ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler;
import ro.sync.ecss.extensions.api.AuthorTableCellSpanProvider;
import ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider;
import ro.sync.ecss.extensions.api.ExtensionsBundle;
import ro.sync.ecss.extensions.api.StylesFilter;
import ro.sync.ecss.extensions.api.link.ElementLocatorProvider;
import ro.sync.ecss.extensions.commons.DefaultElementLocatorProvider;
import simple.documentation.framework.extensions.SDFAttributesValueEditor;
import simple.documentation.framework.extensions.SDFAuthorExtensionStateListener;
import simple.documentation.framework.extensions.SDFReferencesResolver;
import simple.documentation.framework.extensions.SDFSchemasAwareEditingHandler;
import simple.documentation.framework.extensions.SDFSchemasManagerFilter;
import simple.documentation.framework.extensions.SDFStylesFilter;
import simple.documentation.framework.extensions.TableCellSpanProvider;
import simple.documentation.framework.extensions.TableColumnWidthProvider;

/**
 * Simple Document Framework extension bundle.
 */
public class SDFExtensionsBundle extends ExtensionsBundle {
    /**
     * Editor for attributes values.
     */
    public AttributesValueEditor createAttributesValueEditor(boolean arg0) {
        return new SDFAttributesValueEditor();
    }

    /**
     * Simple documentation framework state listener.
     */
    public AuthorExtensionStateListener createAuthorExtensionStateListener() {
        return new SDFAuthorExtensionStateListener();
    }

    /**
     * Filter for content completion proposals from the schema manager.
     */
    public SchemaManagerFilter createSchemaManagerFilter() {
        return new SDFSchemasManagerFilter();
    }

    /**
     * Default element locator.
     */
    public ElementLocatorProvider createElementLocatorProvider() {
        return new DefaultElementLocatorProvider();
    }
}

```

```

    * Expand content references.
    */
public AuthorReferenceResolver createAuthorReferenceResolver() {
    return new SDFReferencesResolver();
}

/**
 * CSS styles filtering.
 */
public StylesFilter createAuthorStylesFilter() {
    return new SDFStylesFilter();
}

/**
 * Provider for table cell span informations.
 */
public AuthorTableCellSpanProvider createAuthorTableCellSpanProvider() {
    return new TableCellSpanProvider();
}

/**
 * Table column width provider responsible of handling modifications regarding
 * table width and column widths.
 */
public AuthorTableColumnWidthProvider createAuthorTableColumnWidthProvider() {
    return new TableColumnWidthProvider();
}

/**
 * Editing support for SDF documents responsible of handling typing and
 * paste events inside section and tables.
 */
public AuthorSchemaAwareEditingHandler getAuthorSchemaAwareEditingHandler() {
    return new SDFSchemaAwareEditingHandler();
}

/**
 * The unique identifier of the Document Type.
 * This identifier will be used to store custom SDF options.
 */
public String getDocumentTypeID() {
    return "Simple.Document.Framework.document.type";
}

/**
 * Bundle description.
 */
public String getDescription() {
    return "A custom extensions bundle used for the Simple Document Framework";
}
}

```

SDFSchemaManagerFilter.java

```
package simple.documentation.framework;

import java.util.Iterator;
import java.util.List;

import ro.sync.contentcompletion.xml.CIAttribute;
import ro.sync.contentcompletion.xml.CIElement;
import ro.sync.contentcompletion.xml.CIValue;
import ro.sync.contentcompletion.xml.Context;
import ro.sync.contentcompletion.xml.ContextElement;
import ro.sync.contentcompletion.xml.SchemaManagerFilter;
import ro.sync.contentcompletion.xml.WhatAttributesCanGoHereContext;
import ro.sync.contentcompletion.xml.WhatElementsCanGoHereContext;
import ro.sync.contentcompletion.xml.WhatPossibleValuesHasAttributeContext;

public class SDFSchemaManagerFilter implements SchemaManagerFilter {

    @Override
    public List<CIValue> filterAttributeValues(List<CIValue> attributeValues,
        WhatPossibleValuesHasAttributeContext context) {
        return attributeValues;
    }

    @Override
    public List<CIAttribute> filterAttributes(List<CIAttribute> attributes,
        WhatAttributesCanGoHereContext context) {
        // If the element from the current context is the 'table' element add the
        // attribute named 'frame' to the list of default content
        // completion proposals
        ContextElement contextElement = context.getParentElement();
        if ("table".equals(contextElement.getQName())) {
            CIAttribute frameAttribute = new CIAttribute();
            frameAttribute.setName("frame");
            frameAttribute.setRequired(false);
            frameAttribute.setFixed(false);
            frameAttribute.setDefaultValue("void");
            attributes.add(frameAttribute);
        }
        return attributes;
    }

    @Override
    public List<CIValue> filterElementValues(List<CIValue> elementValues,
        Context context) {
        return elementValues;
    }

    @Override
    public List<CIElement> filterElements(List<CIElement> elements,
        WhatElementsCanGoHereContext context) {
```



```

// If the element from the current context is the 'header'
// element remove the 'td' element from the list of content
// completion proposals and add the 'th' element.
ContextElement contextElement = context.getElementStack().peek();
if ("header".equals(contextElement.getQName())) {
    for (Iterator<CIElement> iterator = elements.iterator();
         iterator.hasNext();) {
        CIElement element = iterator.next();
        // Remove the 'td' element
        if ("td".equals(element.getQName())) {
            elements.remove(element);
            break;
        }
    }
    // Insert the 'th' element in the list of content completion proposals
    CIElement thElement = new SDFElement();
    thElement.setName("th");
    elements.add(thElement);
}
return elements;
}

@Override
public String getDescription() {
    return null;
}
}

```

SDFSchemaAwareEditingHandler.java

```

package simple.documentation.framework.extensions;

import java.util.List;

import javax.swing.text.BadLocationException;

import ro.sync.contentcompletion.xml.ContextElement;
import ro.sync.contentcompletion.xml.WhatElementsCanGoHereContext;
import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorOperationException;
import ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler;
import ro.sync.ecss.extensions.api.AuthorSchemaManager;
import ro.sync.ecss.extensions.api.InvalidEditException;
import ro.sync.ecss.extensions.api.node.AuthorDocumentFragment;
import ro.sync.ecss.extensions.api.node.AuthorElement;
import ro.sync.ecss.extensions.api.node.AuthorNode;

/**
 * Specific editing support for SDF documents. Handles typing and
 * paste events inside section and tables.
 */
public class SDFSchemaAwareEditingHandler implements AuthorSchemaAwareEditingHandler {

    private static final String SDF_NAMESPACE = "http://www.oxygenxml.com/sample/documentati

```

```

/**
 * SDF table element name.
 */
private static final String SDF_TABLE = "table";
/**
 * SDF table row name.
 */
private static final String SDF_TABLE_ROW = "tr";
/**
 * SDF table cell name.
 */
private static final String SDF_TABLE_CELL = "td";
/**
 * SDF section element name.
 */
private static final String SECTION = "section";
/**
 * SDF para element name.
 */
protected static final String PARA = "para";
/**
 * SDF title element name.
 */
protected static final String TITLE = "title";

/**
 * @see ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleDelete(int,
 * int, ro.sync.ecss.extensions.api.AuthorAccess, boolean)
 */
public boolean handleDelete(int offset, int deleteType, AuthorAccess authorAccess,
    boolean wordLevel)
    throws InvalidEditException {
    // Not handled.
    return false;
}

/**
 * @see
 * ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleDeleteElementTags(
 * ro.sync.ecss.extensions.api.node.AuthorNode, ro.sync.ecss.extensions.api.AuthorAccess)
 */
public boolean handleDeleteElementTags(AuthorNode nodeToUnwrap, AuthorAccess authorAccess)
    throws InvalidEditException {
    // Not handled.
    return false;
}

/**
 * @see
 * ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleDeleteSelection(int,
 * int, int, ro.sync.ecss.extensions.api.AuthorAccess)
 */
public boolean handleDeleteSelection(int selectionStart, int selectionEnd,
    int generatedByActionId, AuthorAccess authorAccess) throws InvalidEditException {

```

```

    // Not handled.
    return false;
}

/**
 * @see ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleJoinElements(
 *   ro.sync.ecss.extensions.api.node.AuthorNode, java.util.List,
 *   ro.sync.ecss.extensions.api.AuthorAccess)
 */
public boolean handleJoinElements(AuthorNode targetNode, List<AuthorNode> nodesToJoin,
    AuthorAccess authorAccess)
    throws InvalidEditException {
    // Not handled.
    return false;
}

/**
 * @see ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handlePasteFragment(
 *   int, ro.sync.ecss.extensions.api.node.AuthorDocumentFragment[], int,
 *   ro.sync.ecss.extensions.api.AuthorAccess)
 */
public boolean handlePasteFragment(int offset, AuthorDocumentFragment[] fragmentsToInsert,
    int actionId, AuthorAccess authorAccess) throws InvalidEditException {
    boolean handleInsertionEvent = false;
    AuthorSchemaManager authorSchemaManager =
        authorAccess.getDocumentController().getAuthorSchemaManager();
    if (!authorSchemaManager.isLearnSchema() &&
        !authorSchemaManager.hasLoadingErrors() &&
        authorSchemaManager.getAuthorSchemaAwareOptions().isEnabledSmartPaste()) {
        handleInsertionEvent = handleInsertionEvent(offset, fragmentsToInsert, authorAccess)
    }
    return handleInsertionEvent;
}

/**
 * @see ro.sync.ecss.extensions.api.AuthorSchemaAwareEditingHandler#handleTyping(int,
 *   char, ro.sync.ecss.extensions.api.AuthorAccess)
 */
public boolean handleTyping(int offset, char ch, AuthorAccess authorAccess)
    throws InvalidEditException {
    boolean handleTyping = false;
    AuthorSchemaManager authorSchemaManager =
        authorAccess.getDocumentController().getAuthorSchemaManager();
    if (!authorSchemaManager.isLearnSchema() &&
        !authorSchemaManager.hasLoadingErrors() &&
        authorSchemaManager.getAuthorSchemaAwareOptions().isEnabledSmartTyping()) {
        try {
            AuthorDocumentFragment characterFragment =
                authorAccess.getDocumentController().createNewDocumentTextFragment(String.valueOf(ch),
                offset, authorAccess);
            handleTyping = handleInsertionEvent(offset,
                new AuthorDocumentFragment[] {characterFragment}, authorAccess);
        } catch (AuthorOperationException e) {
            throw new InvalidEditException(e.getMessage(),
                "Invalid typing event: " + e.getMessage(), e, false);
        }
    }
}

```

```

    }
  }
  return handleTyping;
}

/**
 * Handle an insertion event (either typing or paste).
 *
 * @param offset Offset where the insertion event occurred.
 * @param fragmentsToInsert Fragments that must be inserted at the given offset.
 * @param authorAccess Author access.
 * @return <code>true</code> if the event was handled, <code>false</code> otherwise.
 *
 * @throws InvalidEditException The event was rejected because it is invalid.
 */
private boolean handleInsertionEvent(
    int offset,
    AuthorDocumentFragment[] fragmentsToInsert,
    AuthorAccess authorAccess) throws InvalidEditException {
    AuthorSchemaManager authorSchemaManager =
        authorAccess.getDocumentController().getAuthorSchemaManager();
    boolean handleEvent = false;
    try {
        AuthorNode nodeAtInsertionOffset =
            authorAccess.getDocumentController().getNodeAtOffset(offset);
        if (isElementWithNameAndNamespace(nodeAtInsertionOffset, SDF_TABLE)) {
            // Check if the fragment is allowed as it is.
            boolean canInsertFragments = authorSchemaManager.canInsertDocumentFragments(
                fragmentsToInsert,
                offset,
                AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS);
            if (!canInsertFragments) {
                handleEvent = handleInvalidInsertionEventInTable(
                    offset,
                    fragmentsToInsert,
                    authorAccess,
                    authorSchemaManager);
            }
        } else if (isElementWithNameAndNamespace(nodeAtInsertionOffset, SECTION)) {
            // Check if the fragment is allowed as it is.
            boolean canInsertFragments = authorSchemaManager.canInsertDocumentFragments(
                fragmentsToInsert,
                offset,
                AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS);
            if (!canInsertFragments) {
                // Insertion in 'section' element
                handleEvent = handleInvalidInsertionEventInSect(
                    offset,
                    fragmentsToInsert,
                    authorAccess,
                    authorSchemaManager);
            }
        }
    }
} catch (BadLocationException e) {

```

```

        throw new InvalidEditException(e.getMessage(),
                                       "Invalid typing event: " + e.getMessage(), e, false);
    } catch (AuthorOperationException e) {
        throw new InvalidEditException(e.getMessage(),
                                       "Invalid typing event: " + e.getMessage(), e, false);
    }
    return handleEvent;
}

/**
 * @return <code>true</code> if the given node is an element with the given local name
 * and from the SDF namespace.
 */
protected boolean isElementWithNameAndNamespace(AuthorNode node, String elementLocalName) {
    boolean result = false;
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        result = elementLocalName.equals(
            element.getLocalName()) && element.getNamespace().equals(SDF_NAMESPACE);
    }
    return result;
}

/**
 * Try to handle invalid insertion events in a SDF 'table'.
 * A row element will be inserted with a new cell in which the fragments will be inserted.
 *
 * @param offset Offset where the insertion event occurred.
 * @param fragmentsToInsert Fragments that must be inserted at the given offset.
 * @param authorAccess Author access.
 * @return <code>true</code> if the event was handled, <code>false</code> otherwise.
 */
private boolean handleInvalidInsertionEventInTable(
    int offset,
    AuthorDocumentFragment[] fragmentsToInsert,
    AuthorAccess authorAccess,
    AuthorSchemaManager authorSchemaManager)
    throws BadLocationException, AuthorOperationException {
    boolean handleEvent = false;
    // Typing/paste inside a SDF table. We will try to wrap the fragment into a new cell
    // and insert it inside a new row.
    WhatElementsCanGoHereContext context =
        authorSchemaManager.createWhatElementsCanGoHereContext(offset);
    StringBuilder xmlFragment = new StringBuilder("<");
    xmlFragment.append(SDF_TABLE_ROW);
    if (SDF_NAMESPACE != null && SDF_NAMESPACE.length() != 0) {
        xmlFragment.append(" xmlns=\"").append(SDF_NAMESPACE).append("\");");
    }
    xmlFragment.append(">");

    // Check if a row can be inserted at the current offset.
    boolean canInsertRow = authorSchemaManager.canInsertDocumentFragments(
        new AuthorDocumentFragment[] {
            authorAccess.getDocumentController().createNewDocumentFragmentInContext(

```

```

        xmlFragment.toString(), offset)},
        context,
        AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS);

// Derive the context by adding a new row element with a cell.
if (canInsertRow) {
    pushContextElement(context, SDF_TABLE_ROW);
    pushContextElement(context, SDF_TABLE_CELL);

    // Test if fragments can be inserted in the new context.
    if (authorSchemaManager.canInsertDocumentFragments(
        fragmentsToInsert,
        context,
        AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS)) {

        // Insert a new row with a cell.
        xmlFragment = new StringBuilder("<");
        xmlFragment.append(SDF_TABLE_ROW);

        if (SDF_NAMESPACE != null && SDF_NAMESPACE.length() != 0) {
            xmlFragment.append(" xmlns=\"").append(SDF_NAMESPACE).append("\");
        }
        xmlFragment.append("><");
        xmlFragment.append(SDF_TABLE_CELL);
        xmlFragment.append("></");
        xmlFragment.append(SDF_TABLE_ROW);
        xmlFragment.append(">");
        authorAccess.getDocumentController().insertXMLFragment(xmlFragment.toString(), off

        // Get the newly inserted cell.
        AuthorNode newCell = authorAccess.getDocumentController().getNodeAtOffset(offset +
        for (int i = 0; i < fragmentsToInsert.length; i++) {
            authorAccess.getDocumentController().insertFragment(newCell.getEndOffset(),
                fragmentsToInsert[i]);
        }

        handleEvent = true;
    }
}
return handleEvent;
}

/**
 * Derive the given context by adding the specified element.
 */
protected void pushContextElement(WhatElementsCanGoHereContext context,
                                String elementName) {
    ContextElement contextElement = new ContextElement();
    contextElement.setQName(elementName);
    contextElement.setNamespace(SDF_NAMESPACE);
    context.pushContextElement(contextElement, null);
}

/**

```

```

* Try to handle invalid insertion events in 'section'.
* The solution is to insert the <code>fragmentsToInsert</code> into a 'title' element
* if the sect element is empty or into a 'para' element if the sect already contains
* a 'title'.
*
* @param offset Offset where the insertion event occurred.
* @param fragmentsToInsert Fragments that must be inserted at the given offset.
* @param authorAccess Author access.
* @return <code>true</code> if the event was handled, <code>false</code> otherwise.
*/
private boolean handleInvalidInsertionEventInSect(int offset,
    AuthorDocumentFragment[] fragmentsToInsert, AuthorAccess authorAccess,
    AuthorSchemaManager authorSchemaManager) throws BadLocationException,
    AuthorOperationException {
    boolean handleEvent = false;
    // Typing/paste inside an section.
    AuthorElement sectionElement =
        (AuthorElement) authorAccess.getDocumentController().getNodeAtOffset(offset);

    if (sectionElement.getStartOffset() + 1 == sectionElement.getEndOffset()) {
        // Empty section element
        WhatElementsCanGoHereContext context =
            authorSchemaManager.createWhatElementsCanGoHereContext(offset);
        // Derive the context by adding a title.
        pushContextElement(context, TITLE);

        // Test if fragments can be inserted in 'title' element
        if (authorSchemaManager.canInsertDocumentFragments(
            fragmentsToInsert,
            context,
            AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS)) {
            // Create a title structure and insert fragments inside
            StringBuilder xmlFragment = new StringBuilder("<").append(TITLE);
            if (SDF_NAMESPACE != null && SDF_NAMESPACE.length() != 0) {
                xmlFragment.append(" xmlns=\"").append(SDF_NAMESPACE).append("\");
            }
            xmlFragment.append(">").append("</").append(TITLE).append(">");
            // Insert title
            authorAccess.getDocumentController().insertXMLFragment(xmlFragment.toString(),
                offset);

            // Insert fragments
            AuthorNode newParaNode =
                authorAccess.getDocumentController().getNodeAtOffset(offset + 1);
            for (int i = 0; i < fragmentsToInsert.length; i++) {
                authorAccess.getDocumentController().insertFragment(newParaNode.getEndOffset(),
                    fragmentsToInsert[i]);
            }
            handleEvent = true;
        }
    } else {
        // Check if there is just a title.
        List<AuthorNode> contentNodes = sectionElement.getContentNodes();
        if (contentNodes.size() == 1) {

```

```

AuthorNode child = contentNodes.get(0);
boolean isTitleChild = isElementWithNameAndNamespace(child, TITLE);
if (isTitleChild && child.getEndOffset() < offset) {
    // We are after the title.

    // Empty sect element
    WhatElementsCanGoHereContext context =
        authorSchemaManager.createWhatElementsCanGoHereContext(offset);
    // Derive the context by adding a para
    pushContextElement(context, PARA);

    // Test if fragments can be inserted in 'para' element
    if (authorSchemaManager.canInsertDocumentFragments(
        fragmentsToInsert,
        context,
        AuthorSchemaManager.VALIDATION_MODE_STRICT_FIRST_CHILD_LAX_OTHERS)) {
        // Create a para structure and insert fragments inside
        StringBuilder xmlFragment = new StringBuilder("<").append(PARA);
        if (SDF_NAMESPACE != null && SDF_NAMESPACE.length() != 0) {
            xmlFragment.append(" xmlns=\"").append(SDF_NAMESPACE).append("\");
        }
        xmlFragment.append(">").append("</").append(PARA).append(">");
        // Insert para
        authorAccess.getDocumentController().insertXMLFragment(xmlFragment.toString(),
            offset);
        // Insert fragments
        AuthorNode newParaNode =
            authorAccess.getDocumentController().getNodeAtOffset(offset + 1);
        for (int i = 0; i < fragmentsToInsert.length; i++) {
            authorAccess.getDocumentController().insertFragment(newParaNode.getEndOffset()
                fragmentsToInsert[i]);
        }
        handleEvent = true;
    }
}
}
}
return handleEvent;
}
}

```

TableCellSpanProvider.java

```

package simple.documentation.framework;

public class TableCellSpanProvider
    implements AuthorTableCellSpanProvider {

    /**
     * Extracts the integer specifying what is the width
     * (in columns) of the cell
     * representing in the table layout the cell element.
     */
}

```



```

public Integer getColSpan(AuthorElement cell) {
    Integer colSpan = null;

    AttrValue attrValue = cell.getAttribute("column_span");
    if(attrValue != null) {
        // The attribute was found.
        String cs = attrValue.getValue();
        if(cs != null) {
            try {
                colSpan = new Integer(cs);
            } catch (NumberFormatException ex) {
                // The attribute value was not a number.
            }
        }
    }
    return colSpan;
}

/**
 * Extracts the integer specifying what is the
 * height (in rows) of the cell
 * representing in the table layout the cell element.
 */
public Integer getRowSpan(AuthorElement cell) {
    Integer rowSpan = null;

    AttrValue attrValue = cell.getAttribute("row_span");
    if(attrValue != null) {
        // The attribute was found.
        String rs = attrValue.getValue();
        if(rs != null) {
            try {
                rowSpan = new Integer(rs);
            } catch (NumberFormatException ex) {
                // The attribute value was not a number.
            }
        }
    }
    return rowSpan;
}

/**
 * @return true considering the column specifications always available.
 */
public boolean hasColumnSpecifications(AuthorElement tableElement) {
    return true;
}

/**
 * Ignored. We do not extract data from the
 * <code>table</code> element.
 */
public void init(AuthorElement table) {
}

```

```

public String getDescription() {
    return
        "Implementation for the Simple Documentation Framework table layout.";
}
}

```

TableColumnWidthProvider.java

```

package simple.documentation.framework.extensions;
import java.util.ArrayList;
import java.util.List;

import ro.sync.ecss.extensions.api.AuthorDocumentController;
import ro.sync.ecss.extensions.api.AuthorOperationException;
import ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider;
import ro.sync.ecss.extensions.api.WidthRepresentation;
import ro.sync.ecss.extensions.api.node.AttrValue;
import ro.sync.ecss.extensions.api.node.AuthorElement;

/**
 *
 * Simple Documentation Framework table column width provider.
 *
 */
public class TableColumnWidthProvider implements AuthorTableColumnWidthProvider {

/**
 * Cols start offset
 */
private int colsStartOffset;

/**
 * Cols end offset
 */
private int colsEndOffset;

/**
 * Column widths specifications
 */
private List<WidthRepresentation> colWidthSpecs = new ArrayList<WidthRepresentation>();

/**
 * The table element
 */
private AuthorElement tableElement;

/**
 * @see
 * ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#commitColumnWidthModificat
 * ro.sync.ecss.extensions.api.AuthorDocumentController,
 * ro.sync.ecss.extensions.api.WidthRepresentation[],
 * java.lang.String)
 */
}

```

```

public void commitColumnWidthModifications(AuthorDocumentController authorDocumentControll
    WidthRepresentation[] colWidths, String tableCellsTagName)
    throws AuthorOperationException {
    if ("td".equals(tableCellsTagName)) {
        if (colWidths != null && tableElement != null) {
            if (colsStartOffset >= 0 && colsEndOffset >= 0 &&
                colsStartOffset < colsEndOffset) {
                authorDocumentController.delete(colsStartOffset, colsEndOffset);
            }
            String xmlFragment = createXMLFragment(colWidths);
            int offset = -1;
            AuthorElement[] header = tableElement.getElementsByLocalName("header");
            if (header != null && header.length > 0) {
                // Insert the cols elements before the 'header' element
                offset = header[0].getStartOffset();
            }
            if (offset == -1) {
                throw new AuthorOperationException(
                    "No valid offset to insert the columns width specification.");
            }
            authorDocumentController.insertXMLFragment(xmlFragment, offset);
        }
    }
}

/**
 * Creates the XML fragment representing the column specifications.
 *
 * @param widthRepresentations
 * @return The XML fragment as a string.
 */
private String createXMLFragment(WidthRepresentation[] widthRepresentations) {
    StringBuffer fragment = new StringBuffer();
    String ns = tableElement.getNamespace();
    for (int i = 0; i < widthRepresentations.length; i++) {
        WidthRepresentation width = widthRepresentations[i];
        fragment.append("<customcol");
        String strRepresentation = width.getWidthRepresentation();
        if (strRepresentation != null) {
            fragment.append(" width=\"" + width.getWidthRepresentation() + "\"");
        }
        if (ns != null && ns.length() > 0) {
            fragment.append(" xmlns=\"" + ns + "\"");
        }
        fragment.append(">");
    }
    return fragment.toString();
}

/**
 * @see
 *     ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#commitTableWidthModificat
 *     ro.sync.ecss.extensions.api.AuthorDocumentController, int, java.lang.String)
 */

```

```

public void commitTableWidthModification(AuthorDocumentController authorDocumentController
    int newTableWidth, String tableCellsTagName) throws AuthorOperationException {
    if ("td".equals(tableCellsTagName)) {
        if (newTableWidth > 0) {
            if (tableElement != null) {
                String newWidth = String.valueOf(newTableWidth);
                authorDocumentController.setAttribute(
                    "width",
                    new AttrValue(newWidth),
                    tableElement);
            } else {
                throw new
                    AuthorOperationException("Cannot find the element representing the table
            }
        }
    }
}

/**
 * @see ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#getCellWidth(
 *     ro.sync.ecss.extensions.api.node.AuthorElement, int, int)
 */
public List<WidthRepresentation> getCellWidth(AuthorElement cellElement, int colNumberStart,
    int colSpan) {
    List<WidthRepresentation> toReturn = null;
    int size = colWidthSpecs.size();
    if (size >= colNumberStart && size >= colNumberStart + colSpan) {
        toReturn = new ArrayList<WidthRepresentation>(colSpan);
        for (int i = colNumberStart; i < colNumberStart + colSpan; i++) {
            // Add the column widths
            toReturn.add(colWidthSpecs.get(i));
        }
    }
    return toReturn;
}

/**
 * @see
 *     ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#getTableWidth(java.lang.St
 */
public WidthRepresentation getTableWidth(String tableCellsTagName) {
    WidthRepresentation toReturn = null;
    if (tableElement != null && "td".equals(tableCellsTagName)) {
        AttrValue widthAttr = tableElement.getAttribute("width");
        if (widthAttr != null) {
            String width = widthAttr.getValue();
            if (width != null) {
                toReturn = new WidthRepresentation(width, true);
            }
        }
    }
    return toReturn;
}

```

```

/**
 * @see ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#init(
 *      ro.sync.ecss.extensions.api.node.AuthorElement)
 */
public void init(AuthorElement tableElement) {
    this.tableElement = tableElement;
    AuthorElement[] colChildren = tableElement.getElementsByLocalName("customcol");
    if (colChildren != null && colChildren.length > 0) {
        for (int i = 0; i < colChildren.length; i++) {
            AuthorElement colChild = colChildren[i];
            if (i == 0) {
                colsStartOffset = colChild.getStartOffset();
            }
            if (i == colChildren.length - 1) {
                colsEndOffset = colChild.getEndOffset();
            }
            // Determine the 'width' for this col.
            AttrValue colWidthAttribute = colChild.getAttribute("width");
            String colWidth = null;
            if (colWidthAttribute != null) {
                colWidth = colWidthAttribute.getValue();
                // Add WidthRepresentation objects for the columns this 'customcol'
                // specification spans over.
                colWidthSpecs.add(new WidthRepresentation(colWidth, true));
            }
        }
    }
}

/**
 * @see
 *      ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#isAcceptingFixedColumnWidths(
 *      java.lang.String)
 */
public boolean isAcceptingFixedColumnWidths(String tableCellsTagName) {
    return true;
}

/**
 * @see
 *      ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#isAcceptingPercentageColumnWidths(
 *      java.lang.String)
 */
public boolean isAcceptingPercentageColumnWidths(String tableCellsTagName) {
    return true;
}

/**
 * @see
 *      ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#isAcceptingProportionalColumnWidths(
 *      java.lang.String)
 */
public boolean isAcceptingProportionalColumnWidths(String tableCellsTagName) {
    return true;
}

```

```

}

/**
 * @see
 * ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#isTableAcceptingWidth(
 * java.lang.String)
 */
public boolean isTableAcceptingWidth(String tableCellsTagName) {
    return "td".equals(tableCellsTagName);
}

/**
 * @see
 * ro.sync.ecss.extensions.api.AuthorTableColumnWidthProvider#isTableAndColumnsResizable(
 * java.lang.String)
 */
public boolean isTableAndColumnsResizable(String tableCellsTagName) {
    return "td".equals(tableCellsTagName);
}

/**
 * @see ro.sync.ecss.extensions.api.Extension#getDescription()
 */
public String getDescription() {
    return "Implementation for the Simple Documentation Framework table layout.";
}
}

```

ReferencesResolver.java

```

package simple.documentation.framework;

import java.io.IOException;
import java.net.MalformedURLException;
import java.net.URL;

import javax.xml.transform.sax.SAXSource;

import org.apache.log4j.Logger;
import org.xml.sax.EntityResolver;
import org.xml.sax.InputSource;
import org.xml.sax.SAXException;
import org.xml.sax.XMLReader;

import ro.sync.ecss.extensions.api.AuthorAccess;
import ro.sync.ecss.extensions.api.AuthorReferenceResolver;
import ro.sync.ecss.extensions.api.node.AttrValue;
import ro.sync.ecss.extensions.api.node.AuthorElement;
import ro.sync.ecss.extensions.api.node.AuthorNode;

/**
 * Resolver for content referred by elements named 'ref' with a
 * 'location' attribute.
 */

```

```

public class ReferencesResolver implements AuthorReferenceResolver {

    /**
     * Logger for logging.
     */
    private static Logger logger = Logger.getLogger(
        ReferencesResolver.class.getName());

    /**
     * Verifies if the handler considers the node to have references.
     *
     * @param node The node to be analyzed.
     * @return <code>true</code> if it is has references.
     */
    public boolean hasReferences(AuthorNode node) {
        boolean hasReferences = false;
        if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
            AuthorElement element = (AuthorElement) node;
            if ("ref".equals(element.getLocalName())) {
                AttrValue attrValue = element.getAttribute("location");
                hasReferences = attrValue != null;
            }
        }
        return hasReferences;
    }

    /**
     * Returns the name of the node that contains the expanded referred content.
     *
     * @param node The node that contains references.
     * @return The display name of the node.
     */
    public String getDisplayName(AuthorNode node) {
        String displayName = "ref-fragment";
        if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
            AuthorElement element = (AuthorElement) node;
            if ("ref".equals(element.getLocalName())) {
                AttrValue attrValue = element.getAttribute("location");
                if (attrValue != null) {
                    displayName = attrValue.getValue();
                }
            }
        }
        return displayName;
    }

    /**
     * Resolve the references of the node.
     *
     * The returning SAXSource will be used for creating the referred content
     * using the parser and source inside it.
     *
     * @param node The clone of the node.
     * @param systemID The system ID of the node with references.

```

```

* @param authorAccess The author access implementation.
* @param entityResolver The entity resolver that can be used to resolve:
*
* <ul>
* <li>Resources that are already opened in editor.
* For this case the InputSource will contains the editor content.</li>
* <li>Resources resolved through XML catalog.</li>
* </ul>
*
* @return The SAX source including the parser and the parser's input source.
*/
public SAXSource resolveReference(
    AuthorNode node,
    String systemID,
    AuthorAccess authorAccess,
    EntityResolver entityResolver) {
    SAXSource saxSource = null;

    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                String attrStringVal = attrValue.getValue();
                try {
                    URL absoluteUrl = new URL(new URL(systemID),
                        authorAccess.correctURL(attrStringVal));

                    InputSource inputSource = entityResolver.resolveEntity(null,
                        absoluteUrl.toString());
                    if(inputSource == null) {
                        inputSource = new InputSource(absoluteUrl.toString());
                    }

                    XMLReader xmlReader = authorAccess.newNonValidatingXMLReader();
                    xmlReader.setEntityResolver(entityResolver);

                    saxSource = new SAXSource(xmlReader, inputSource);
                } catch (MalformedURLException e) {
                    logger.error(e, e);
                } catch (SAXException e) {
                    logger.error(e, e);
                } catch (IOException e) {
                    logger.error(e, e);
                }
            }
        }
    }

    return saxSource;
}

/**
 * Get an unique identifier for the node reference.

```



```

*
* The unique identifier is used to avoid resolving the references
*   recursively.
*
* @param node The node that has reference.
* @return An unique identifier for the reference node.
*/
public String getReferenceUniqueID(AuthorNode node) {
    String id = null;
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                id = attrValue.getValue();
            }
        }
    }
    return id;
}

/**
* Return the systemID of the referred content.
*
* @param node The reference node.
* @param authorAccess The author access.
*
* @return The systemID of the referred content.
*/
public String getReferenceSystemID(AuthorNode node,
    AuthorAccess authorAccess) {
    String systemID = null;
    if (node.getType() == AuthorNode.NODE_TYPE_ELEMENT) {
        AuthorElement element = (AuthorElement) node;
        if ("ref".equals(element.getLocalName())) {
            AttrValue attrValue = element.getAttribute("location");
            if (attrValue != null) {
                String attrStringVal = attrValue.getValue();
                try {
                    URL absoluteUrl = new URL(node.getXMLBaseURL(),
                        authorAccess.correctURL(attrStringVal));
                    systemID = absoluteUrl.toString();
                } catch (MalformedURLException e) {
                    logger.error(e, e);
                }
            }
        }
    }
    return systemID;
}

/**
* Verifies if the references of the given node must be refreshed
* when the attribute with the specified name has changed.

```

```

*
* @param node The node with the references.
* @param attributeName The name of the changed attribute.
* @return <code>true</code> if the references must be refreshed.
*/
public boolean isReferenceChanged(AuthorNode node, String attributeName) {
    return "location".equals(attributeName);
}

/**
* @return The description of the author extension.
*/
public String getDescription() {
    return "Resolves the 'ref' references";
}
}

```

CustomRule.java

```

package simple.documentation.framework;

import org.xml.sax.Attributes;

import ro.sync.ecss.extensions.api.DocumentTypeCustomRuleMatcher;

public class CustomRule implements
        DocumentTypeCustomRuleMatcher {
    /**
    * Checks if the root namespace is the one
    * of our documentation framework.
    */
    public boolean matches(
        String systemID,
        String rootNamespace,
        String rootLocalName,
        String doctypePublicID,
        Attributes rootAttributes) {

        return
            "http://www.oxygenxml.com/sample/documentation".equals(rootNamespace);
    }

    public String getDescription() {
        return
            "Checks if the current Document Type Association is matching the document.";
    }
}

```

DefaultElementLocatorProvider.java

```

package ro.sync.ecss.extensions.common;

import org.apache.log4j.Logger;

```

```

import ro.sync.ecss.extensions.api.link.ElementLocator;
import ro.sync.ecss.extensions.api.link.ElementLocatorException;
import ro.sync.ecss.extensions.api.link.ElementLocatorProvider;
import ro.sync.ecss.extensions.api.link.IDTypeVerifier;

/**
 * Default implementation for locating elements based on a given link.
 * Depending on the link structure the following cases are covered:
 * - xinclude element scheme : element(/1/2) see
 *   http://www.w3.org/TR/2003/REC-xptr-element-20030325/
 * - ID based links : the link represents the value of an attribute of type ID
 */
public class DefaultElementLocatorProvider implements ElementLocatorProvider {
    /** * Logger for logging. */
    private static Logger logger = Logger.getLogger(
        DefaultElementLocatorProvider.class.getName());

    /**
     * @see ro.sync.ecss.extensions.api.link.ElementLocatorProvider#
     *      getElementLocator(ro.sync.ecss.extensions.api.link.IDTypeVerifier,
     *      java.lang.String)
     */
    public ElementLocator getElementLocator(IDTypeVerifier idVerifier,
        String link) {
        ElementLocator elementLocator = null;
        try {
            if(link.startsWith("element(")){
                // xpointer element() scheme
                elementLocator = new XPointerElementLocator(idVerifier, link);
            } else {
                // Locate link element by ID
                elementLocator = new IDElementLocator(idVerifier, link);
            }
        } catch (ElementLocatorException e) {
            logger.warn("Exception when create element locator for link: "
                + link + ". Cause: " + e, e);
        }
        return elementLocator;
    }

    /**
     * @see ro.sync.ecss.extensions.api.Extension#getDescription()
     */
    public String getDescription() {
        return
            "Default implementation for locating elements based on a given link. \n" +
            "The following cases are covered: xinclude element scheme "
                + "and ID based links.";
    }
}

```

XPointerElementLocator.java

```
package ro.sync.ecss.extensions.common;
```

```

import java.util.Stack;
import java.util.StringTokenizer;

import org.apache.log4j.Logger;

import ro.sync.ecss.extensions.api.link.Attr;
import ro.sync.ecss.extensions.api.link.ElementLocator;
import ro.sync.ecss.extensions.api.link.ElementLocatorException;
import ro.sync.ecss.extensions.api.link.IDTypeVerifier;

/**
 * Element locator for links that have the one of the following pattern:
 * <ul>
 * <li>element(elementID) - locate the element with the same id</li>
 * <li>element(/1/2/5) - A child sequence appearing alone identifies an
 * element by means of stepwise navigation, which is directed by a
 * sequence of integers separated by slashes (/); each integer n locates
 * the nth child element of the previously located element. </li>
 * <li>element(elementID/3/4) - A child sequence appearing after an
 * NCName identifies an element by means of stepwise navigation,
 * starting from the element located by the given name.</li>
 * </ul>
 */
public class XPointerElementLocator extends ElementLocator {

    /**
     * Logger for logging.
     */
    private static Logger logger = Logger.getLogger(
        XPointerElementLocator.class.getName());

    /**
     * Verifies if a given attribute is of a type ID.
     */
    private IDTypeVerifier idVerifier;

    /**
     * XPointer path, the path to locate the linked element.
     */
    private String[] xpointerPath;

    /**
     * The stack with indexes in parent of the current iterated elements.
     */
    private Stack currentElementIndexStack = new Stack();

    /**
     * The number of elements in xpointer path.
     */
    private int xpointerPathDepth;

    /**
     * If true then the XPointer path starts with an element ID.

```

```

    */
private boolean startWithElementID = false;

/**
 * The depth of the current element in document, incremented in startElement.
 */
private int startElementDepth = 0;

/**
 * Depth in document in the last endElement event.
 */
private int endElementDepth = 0;

/**
 * The index in parent of the previous iterated element. Set in endElement().
 */
private int lastIndexInParent;

/**
 * Constructor.
 *
 * @param idVerifier Verifies if an given attribute is of type ID.
 * @param link The link that gives the element position.
 * @throws ElementLocatorException When the link format is not supported.
 */
public XPointerElementLocator(IDTypeVerifier idVerifier, String link)
    throws ElementLocatorException {
    super(link);
    this.idVerifier = idVerifier;

    link = link.substring("element(".length(), link.length() - 1);

    StringTokenizer stringTokenizer = new StringTokenizer(link, "/", false);
    xpointerPath = new String[stringTokenizer.countTokens()];
    int i = 0;
    while (stringTokenizer.hasMoreTokens()) {
        xpointerPath[i] = stringTokenizer.nextToken();
        boolean invalidFormat = false;

        // Empty xpointer component is not supported
        if(xpointerPath[i].length() == 0){
            invalidFormat = true;
        }

        if(i > 0){
            try {
                Integer.parseInt(xpointerPath[i]);
            } catch (NumberFormatException e) {
                invalidFormat = true;
            }
        }
    }

    if(invalidFormat){
        throw new ElementLocatorException(

```

```

        "Only the element() scheme is supported when locating XPointer links."
        + "Supported formats: element(elementID), element(/1/2/3),
          element(elemID/2/3/4).");
    }
    i++;
}

if(Character.isDigit(xpointerPath[0].charAt(0))){
    // This is the case when xpointer have the following pattern /1/5/7
    xpointerPathDepth = xpointerPath.length;
} else {
    // This is the case when xpointer starts with an element ID
    xpointerPathDepth = -1;
    startWithElementID = true;
}
}

/**
 * @see ro.sync.ecss.extensions.api.link.ElementLocator#endElement(
 *      java.lang.String, java.lang.String, java.lang.String)
 */
public void endElement(String uri, String localName, String name) {
    endElementDepth = startElementDepth;
    startElementDepth --;
    lastIndexInParent = ((Integer)currentElementIndexStack.pop()).intValue();
}

/**
 * @see ro.sync.ecss.extensions.api.link.ElementLocator#startElement(
 *      java.lang.String, java.lang.String, java.lang.String,
 *      ro.sync.ecss.extensions.api.link.Attr[])
 */
public boolean startElement(String uri, String localName,
    String name, Attr[] atts) {
    boolean linkLocated = false;
    // Increase current element document depth
    startElementDepth ++;

    if (endElementDepth != startElementDepth) {
        // The current element is the first child of the parent
        currentElementIndexStack.push(new Integer(1));
    } else {
        // Another element in the parent element
        currentElementIndexStack.push(new Integer(lastIndexInParent + 1));
    }

    if (startWithElementID) {
        // This the case when xpointer path starts with an element ID.
        String xpointerElement = xpointerPath[0];
        for (int i = 0; i < atts.length; i++) {
            if(xpointerElement.equals(atts[i].getValue())){
                if(idVerifier.hasIDType(
                    localName, uri, atts[i].getQName(), atts[i].getNamespace())){
                    xpointerPathDepth = startElementDepth + xpointerPath.length - 1;
                }
            }
        }
    }
}

```

```

        break;
    }
}
}

if(xpointerPathDepth == startElementDepth){
    // check if xpointer path matches with the current element path
    linkLocated = true;
    try {
        int xpointerIdx = xpointerPath.length - 1;
        int stackIdx = currentElementIndexStack.size() - 1;
        int stopIdx = startWithElementID ? 1 : 0;
        while (xpointerIdx >= stopIdx && stackIdx >= 0) {
            int xpointerIndex = Integer.parseInt(xpointerPath[xpointerIdx]);
            int currentElementIndex = ((Integer)currentElementIndexStack.
                get(stackIdx)).intValue();
            if(xpointerIndex != currentElementIndex) {
                linkLocated = false;
                break;
            }

            xpointerIdx--;
            stackIdx--;
        }

        } catch (NumberFormatException e) {
            logger.warn(e,e);
        }
    }
    return linkLocated;
}
}

```

IDElementLocator.java

```

package ro.sync.ecss.extensions.common;

import ro.sync.ecss.extensions.api.link.Attr;
import ro.sync.ecss.extensions.api.link.ElementLocator;
import ro.sync.ecss.extensions.api.link.ExtensionUtil;
import ro.sync.ecss.extensions.api.link.IDTypeVerifier;

/**
 * Implementation of an ElementLocator that treats the link as the value of an
 * attribute with the type ID.
 */
public class IDElementLocator extends ElementLocator {

    /**
     * Class able to tell if a given attribute is of type ID.
     */
    private IDTypeVerifier idVerifier;
}

```

```

/**
 * Constructor.
 *
 * @param idVerifier It tells us if an attribute is of type ID.
 * @param link The link used to identify an element.
 */
public IDElementLocator(IDTypeVerifier idVerifier, String link) {
    super(link);
    this.idVerifier = idVerifier;
}

/**
 * @see ro.sync.ecss.extensions.api.link.ElementLocator#endElement(
 *      java.lang.String, java.lang.String, java.lang.String)
 */
public void endElement(String uri, String localName, String name) {
    // Nothing to do.
}

/**
 * @see ro.sync.ecss.extensions.api.link.ElementLocator#startElement(
 *      java.lang.String, java.lang.String, java.lang.String,
 *      ro.sync.ecss.extensions.api.link.Attr[])
 */
public boolean startElement(String uri, String localName,
    String name, Attr[] atts) {
    boolean elementFound = false;
    for (int i = 0; i < atts.length; i++) {
        if (link.equals(atts[i].getValue())) {
            if ("xml:id".equals(atts[i].getQName())) {
                // xml:id attribute
                elementFound = true;
            } else {
                // check if attribute has ID type
                String attrLocalName =
                    ExtensionUtil.getLocalName(atts[i].getQName());
                String attrUri = atts[i].getNamespace();
                if (idVerifier.hasIDType(localName, uri, attrLocalName, attrUri)) {
                    elementFound = true;
                }
            }
        }
    }
}

return elementFound;
}
}

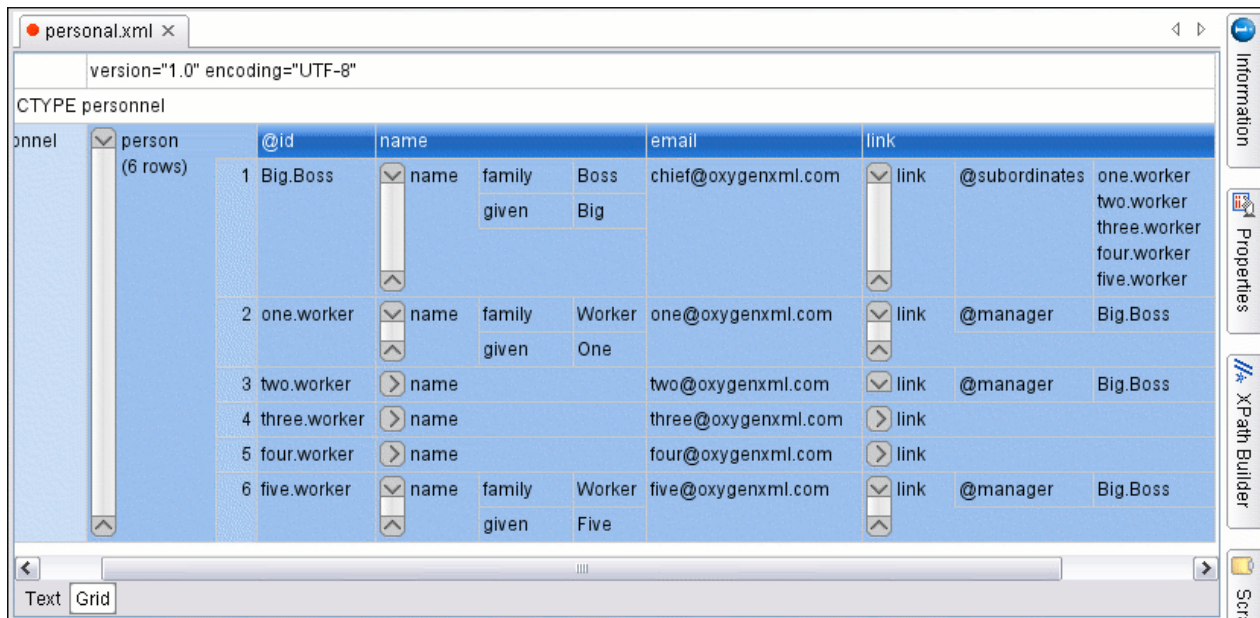
```


Chapter 9. Grid Editor

Introduction

In the grid editor the XML document is displayed as a structured grid of nested tables in which the text content can be modified by non technical users without editing directly the XML tags. The tables can be expanded and collapsed with a mouse click to show or hide the elements of the document as needed. Also the document structure can be changed easily with drag and drop operations on the grid components. The tables can be zoomed using Ctrl+ , Ctrl- , Ctrl-0 or Ctrl-mouse wheel.

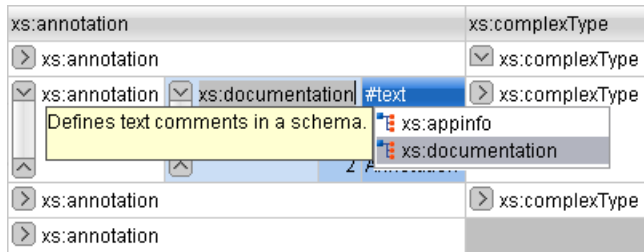
Figure 9.1. The Grid Editor



You can switch between the text tab and the grid tab of the editor panel with the two buttons *Text* and *Grid* available at the bottom of the editor panel. Also the switch can be performed with the actions Document+Edit mode → Grid and Document+Edit mode → Text

If the edited document is associated with a schema (DTD, XML Schema, Relax NG, etc.), the editor offers content completion for the element and attributes names and values. If you choose to insert an element that has required content, it will be inserted automatically including the subtree of needed elements and attributes.

To display the content completion popup you have to start editing, for example by double clicking the cell. When editing, pressing **CTRL SPACE** redisplay the popup.

Figure 9.2. Content Completion in Grid Editor

Layouts: Grid and Tree

The grid editor has two modes for the layout. The default one is the "grid" layout. This smart layout of the grid editor detects the recurring elements in the XML document and creates tables having as columns the children (including the attributes) of these elements. In this way it is possible to have tables nested in other tables, reflecting the structure of your document.

Figure 9.3. Grid Layout

<?xml version="1.0" encoding="UTF-8"					
test	table	tr	@id	first	last
		(3 rows)	1	10001	Jhon Doe
			2	10002	Mark Ewing
			3	10003	Dave Flint

The other layout mode is "tree"-like. This layout does not create any table, it presents the structure of the document directly.

Figure 9.4. Tree Layout

<?xml version="1.0" encoding="UTF-8"					
test	table	tr	@id	first	last
			10001	Jhon	Doe
			10002	Mark	Ewing
			10003	Dave	Flint

You can switch between the two modes using the menu: Document+Grid Layout → Grid mode/Tree mode

Navigating the grid

When you open a document first in the grid tab, the document is collapsed so that it shows just the root element and its attributes.

The grid disposition of the node names and values are very similar to a web form or a dialog. The same set of key shortcuts used to select dialog components are used in the grid. For instance moving to the next editable value in a table row is done using the **TAB** key. Moving to the previous cell employs the **SHIFT+TAB** key. Changing a value assumes pressing the **ENTER** key or start typing directly the new value, and, when the editing is finished, pressing **ENTER** again to commit the data into the document.

The arrows and the **PAGE UP/DOWN** keys can be used for navigation. By pressing **SHIFT** while using these keys you can create a selection zone. To add other nodes that are not close to this zone, you can use the mouse and the **CTRL (COMMAND on Mac OS X)** key.

The following key combination may be used to scroll the grid:


- **CTRL + UP** Scrolls the grid upwards
- **CTRL + DOWN** Scrolls the grid downwards
- **CTRL + LEFT** Scrolls the grid to the left
- **CTRL + RIGHT** Scrolls the grid to the right

A left arrow sign displayed to the left of the node name indicates that this node has child nodes. You can click this sign to display the children. The expand/collapse actions can be also invoked by pressing the **NumPad + PLUS** and **NumPad + MINUS** keys.


A set of expand/collapse actions can be accessed from the submenu Expand/Collapse of the contextual menu.

The same actions can be accessed from the menu: Document+Grid Expand/Collapse

Expand All Action

Expands the selection and all its children. 

Collapse All Action

Collapses the selection and all its children. 

Expand Children Action

Expands all the children of the selection but not the selection.

Collapse Children Action

Collapses all the children of the selection but not the selection.

Collapse Others

Collapses all the siblings of the current selection but not the selection.



Specific Grid Actions

In order to access these actions you can click the column header and choose from the contextual menu the item: Table

The same set of actions are available in the menu: Document and the first ones in the grid toolbar: Perspective+Show Toolbar → Grid

Sorting a Table Column


You can sort the table by a specific column. The sorting can be either ascending or descending.

The icons for this pair of actions are:  

The sorting result depends on the data type of the column content and it can be different in case of number (numerical sorting) or text information (alphabetical sorting). The editor analyses automatically the content and decides what type of sorting to apply. If there is present a mixed set of values in the column, a dialog will be displayed allowing to choose the desired type between numerical and alphabetical.

Inserting a row in a table


You can add a row by either a copy/paste operation over a row, or directly, by invoking the action from the contextual menu: Table → Insert row

The icon is: 

A shorter way of inserting a new row is to move the selection over the row header, and then to press ENTER. The row header is the zone in the left of the row that holds the row number. The inserted row will be below the selection.

Inserting a column in a table

You can insert a column after the selected one, using the action from the contextual menu: Table → Insert column

The icon is: 

Clearing the content of a column

You can clear all the cells from a column, using the action from the contextual menu: Table → Clear content

Adding nodes

Using the contextual menu you can add nodes before, after, or as last child of the currently selected node.

The sub-menus containing detailed actions are: Insert before Insert after Append child


Duplicating nodes

A quicker way of creating new nodes is to duplicate the existing ones.

The action is available in the contextual menu: Duplicate

The same actions may be found in the menu: Document+Grid Edit → Duplicate

Refresh layout


When using drag and drop to reorganize the document, the resulted layout may be different from the expected one. For instance, the layout may contain a set of sibling tables that could be joined together. To force the layout to be re-computed you can use the Refresh action .

The action is available in the contextual menu: Refresh selected

The same action can be found in the menu: Document+Grid Edit → Refresh selected

Start editing a cell value

You can simply press **ENTER** after you have selected the grid cell.

The action is found in the menu: Document+Grid Edit → Start Editing .

Stop editing a cell value

You can either press **ENTER** when already in cell editing.

The action is found in the menu: Document+Grid Edit → End Editing .

To cancel the editing without saving in the document the current changes, you have to press the **ESC** key.

Drag and Drop(DnD) in the Grid Editor

The DnD features of the grid editor make easy the arrangement of the different sections in your XML document.

Using DnD you can:

- Copy or move a set of nodes.
- Change the order of columns in the tables.
- Move the rows from the tables.

These operations are available for single selection and multiple selection.

Note that when dragging the editor paints guide-lines showing accepted locations where the nodes can be dropped.

Nodes can be dragged outside the grid editor and text from other applications can be dropped inside the grid. See Copy and Paste in the Grid Editor for details.

Copy and Paste in the Grid Editor

The selection in the grid is a bit complex relative to the selection in a text component. It consists of a current selected cell and additional selected cells. These additional cells are either "hand picked" by the user using the mouse, or are implied by the current selected cell. To be more specific, let's consider you click the name of the column - this becomes the current selected cell; the editor automatically extends the selection so it contains also all the cells from that column. The current selected cell is painted with a color that is different from the rest of the selection.

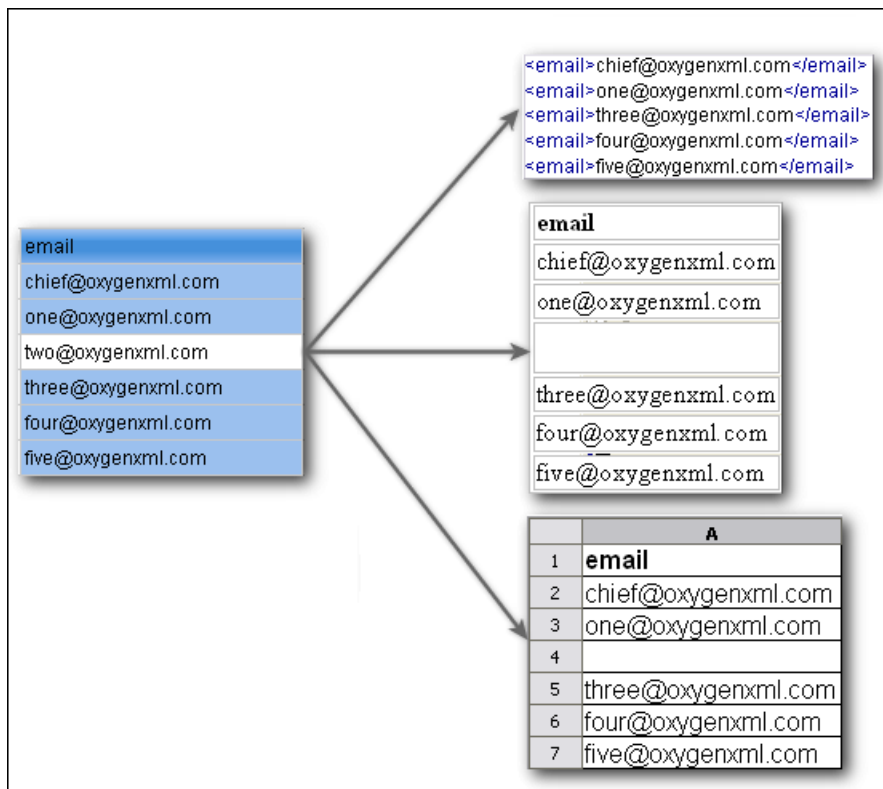
You can select discontinuous regions of nodes and place them in the clipboard using the copy action. Pasting these nodes may be done in two ways, relative to the current selected cell: by default as brother, just below (after) , or as last child of the selected cell.

The paste as child action is available in the contextual menu: Paste as Child

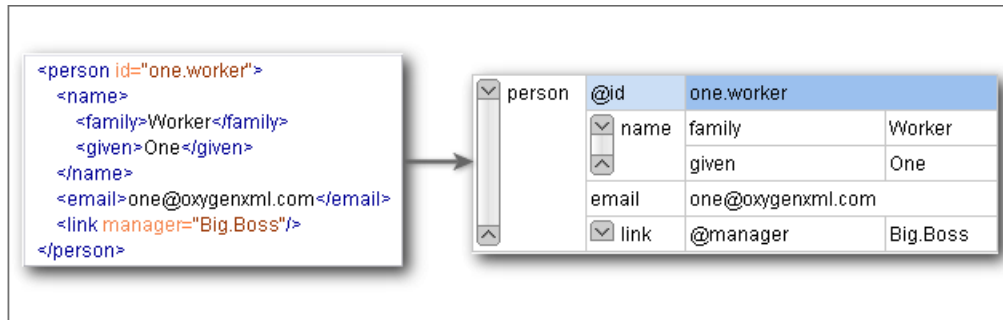
The same action can be found in the menu: Document+Grid Edit → Paste as Child

The copied nodes from the grid can be pasted also into the text editor or other applications. When copying from grid into the text editor or other text based applications the inserted string represents the nodes serialization. The nodes from tables can be copied using HTML or RTF in table format. The resulting cells contain only the concatenated values of the text nodes.

Figure 9.5. Copying from grid to other editors



In the grid editor you can paste wellformed xml content or tab separated values from other editors. If you paste xml content the result will be the insertion of the nodes obtained by parsing this content.

Figure 9.6. Copying XML data into grid

If the pasted text contains multiple lines of tab separated values it can be considered as a matrix of values. By pasting this matrix of values into the grid editor the result will be a matrix of cells. If the operation is performed inside existing cells the values from these cells will be overwritten and new ones will be created if needed. This is useful for example when trying to transfer data from Excel like editors into grid editor.

Figure 9.7. Copying tab separated values into grid

Bidirectional Text Support in the Grid Editor

If you are editing documents employing a different text orientation you can change the way text is rendered and edited in the grid cells.

For this, you can use the shortcut **CTRL+SHIFT+O** to toggle from the default left to right text orientation to the right to left orientation.

Note that this change applies only to the text from the cells, not to the layout of the grid editor.

Figure 9.8. Default left to right text orientation

<?xml	version="1.0" encoding="UTF-8"
sample	#text
(9 rows)	
1	عندما يريد العالم أن يتكلم، فهو يتحدث بلغة يونيكود.
2	Quan el món vol conversar, parla Unicode
3	כאשר העולם רוצה לדבר, הוא מדבר ב-Unicode
4	Ha a világ beszélni akar, azt Unicode-ul mondja
5	Quando il mondo vuole comunicare, parla Unicode
6	世界的に話すなら、Unicode です。
7	세계를 향한 대화, 유니코드로 하십시오
8	Når verden vil snakke, snakker den Unicode
9	Når verda ønskjer å snakke, talar ho Unicode

Figure 9.9. Right to left text orientation

<?xml		"version="1.0" encoding="UTF-8"
sample		#text
(9 rows)	1	عندما يريد العالم أن يتكلم، فهو يتحدث بلغة يونيكود.
	2	Quan el món vol conversar, parla Unicode
	3	כאשר העולם רוצה לדבר, הוא מדבר ב-Unicode
	4	Ha a világ beszélni akar, azt Unicode-ul mondja
	5	Quando il mondo vuole comunicare, parla Unicode
	6	◦ 世界的に話すなら、Unicode です
	7	세계를 향한 대화, 유니코드로 하십시오
	8	Når verden vil snakke, snakker den Unicode
	9	Når verda ønskjer å snakke, talar ho Unicode

Chapter 10. Transforming documents

XML is designed to store, carry, and exchange data, not to display data. When you want to view the data you must either have an XML compliant user agent or transform it to a format that can be read by other user agents. This process is known as transformation.

Status messages generated during transformation are displayed in the Information view.

XSLT Transformations

Output formats

Within the current version of <Oxygen/> you can transform your XML documents to the following formats without having to exit from the application. For transformation to formats not listed simply install the tool chain required to perform the transformation and process the xml files created with <Oxygen/> in accordance with the processor instructions.

PDF	Adobe Portable Document Format (PDF) is a compact binary file format that can be viewed and printed by anyone, anywhere across a broad range of hardware and software using the free PDF Viewer from Adobe [http://www.adobe.com/products/acrobat/readstep.html].
PS	PostScript is the leading printing technology from Adobe [http://www.adobe.com:80/products/postscript/main.html] for high-quality, best-in-class printing solutions ranging from desktop devices to the most advanced digital presses, platemakers, and large format image setters in the world. Postscript files can be viewed using viewers such as GhostScript, but are more commonly created as a prepress format.
TXT	Text files are Plain ASCII Text and can be opened in any text editor or word processor.
XML	XML stands for eXtensible Markup Language and is a W3C [http://www.w3c.org/XML/] standard markup language, much like HTML, which was designed to describe data. XML tags are not predefined in XML. You must define your own tags. XML uses a Document Type Definition (DTD), an XML Schema or a Relax NG schema to describe the data. XML with a DTD, XML Schema or Relax NG schema is designed to be self-descriptive. XML is not a replacement for HTML. XML and HTML were designed with different goals: <ul style="list-style-type: none">• XML was designed to describe data and to focus on what data is.• HTML was designed to display data and to focus on how data looks.• HTML is about displaying information, XML is about describing information.
XHTML	XHTML stands for eXtensible HyperText Markup Language, a W3C [http://www.w3c.org/MarkUp/] standard. XHTML is aimed to replace HTML. While almost identical to HTML 4.01, XHTML is a stricter and cleaner version of HTML. XHTML is HTML defined as an XML application.

All formatting during a transformation is provided under the control of an Extensible Stylesheet (XSLT). Specifying the appropriate XSLT enables transformation to the above formats and preparation of output files for specific user agent viewing applications, including:

HTML	HTML stands for Hyper Text Markup Language and is a W3C Standard [http://www.w3c.org/MarkUp/] for the World Wide Web. HTML is a text file containing small
------	---

markup tags. The markup tags tell the Web browser how to display the page. An HTML file must have an htm or html file extension. An HTML file can be created using a simple text editor.

HTML Help	M i c r o s o f t H T M L H e l p [http://msdn.microsoft.com/library/default.asp?url=/library/en-us/htmlhelp/html/vsconHH1Start.asp?frame=true] is the standard help system for the Windows platform. Authors can use HTML Help to create online help for a software application or to create content for a multimedia title or Web site. Developers can use the HTML Help API to program a host application or hook up context-sensitive help to an application.
JavaHelp	JavaHelp software is a full-featured, platform-independent, extensible help system from Sun Microsystems [http://java.sun.com/products/javahelp/index.html] that enables developers and authors to incorporate online help in applets, components, applications, operating systems, and devices. JavaHelp is a free product and the binaries for JavaHelp can be redistributed.
Eclipse Help	Eclipse Help is the help system incorporated in the Eclipse platform [http://www.eclipse.org/] that enables Eclipse plugin developers to incorporate online help in their plugins.

Many other target formats are possible, these are the most popular. The basic condition for transformation to any format is that your source document is well-formed. Always, make sure that the XSL used for the transformation is the right one according to the desired output format and with the input source definition. For example, if you want to transform to HTML format using a DocBook html stylesheet, your source xml document should respect the DocBook DTD.

An XSL stylesheet specifies the presentation of a class of XML documents by describing how an instance of the class is transformed into an output document by using special formatting vocabulary.

XSL consists of three parts:

XSL Transformations (XSLT)	XSLT is a language for transforming XML documents.
XML Path (XPath) Language	XPath is an expression language used by XSLT to access or refer parts of an XML document. (XPath is also used by the XML Linking specification).
XSL Formatting Objects (XSL:FO)	XSL:FO is an XML vocabulary for specifying formatting semantics.

<oXygen/> supports XSLT/XPath version 1.0 using Saxon 6.5.5, Xalan, Xsltproc, MSXML (3.0, 4.0, .NET) and XSLT/XPath 2.0 by using Saxon 9.2.0.6 B, Saxon 9.2.0.6 EE and Saxon.NET. Also the validation is done in function of the stylesheet version.

Transformation scenario

Before transforming the current edited XML document in <oXygen/> you must define a transformation scenario to apply to that document. A scenario is a set of values for various parameters defining a transformation. It is not related to any particular document but to a document type:

Scenarios that apply to XML files	Such a scenario contains the location of an XSLT stylesheet that is applied on the edited XML document and other transform parameters.
Scenarios that apply to XSLT files	Such a scenario contains the location of an XML document that the edited XSLT stylesheet is applied on and other transform parameters.
Scenarios that apply to XQuery files	Such a scenario contains the location of an XML source that the edited XQuery file is applied on and other transform parameters. When the XML source is a native XML database the XML source field of the scenario is empty because the XML data is read with XQuery functions like <i>document()</i> . When the XML


source is a local XML file the URL of the file is specified in the XML input field of the scenario.

A scenario can be created at document type level or at global level. The scenarios defined at document type level are available only for the documents that match that document type. The global scenarios are available for any document.

In order to apply a transformation scenario one has to press the *Apply Transformation Scenario* button from the *Transformation* toolbar.

Batch transformation

Alternatively, a transform action can be applied on a batch of files from the Project view's contextual menu [69] without having to open the files:



-  Apply Transformation Scenario - applies to each selected file the transformation scenario associated to that file. If the currently processed file does not have an associated transformation scenario then a warning is displayed in the *Warnings* view to let the user know about it.
- Transform with... - allows the user to select one transformation scenario to be applied to each one of the currently selected files.

Built-in transformation scenarios

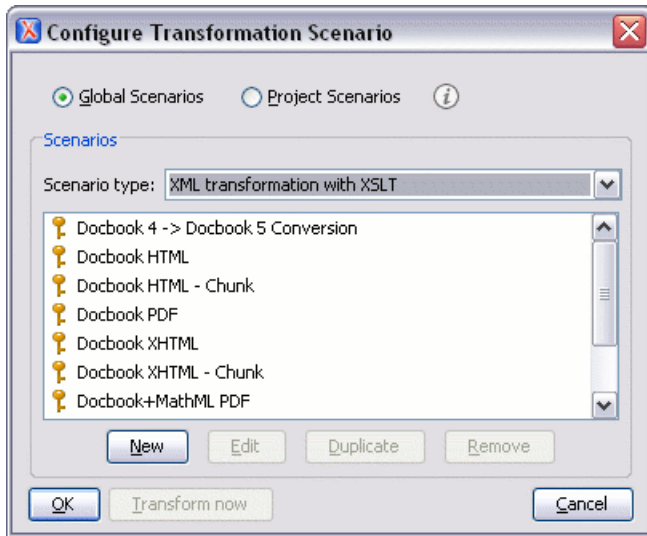
If the Apply Transformation Scenario button from the *Transformation* toolbar is pressed, currently there is no scenario associated with the edited document and the edited document contains a "xml-stylesheet" processing instruction referring to a XSLT stylesheet (commonly used for display in Internet browsers), then `<oXygen/>` will prompt the user and offer the option to associate the document with a default scenario containing in the *XSL URL* field the URL from the *href* attribute of the processing instruction. This scenario will have the "Use xml-stylesheet declaration" checkbox set by default, will use Saxon as transformation engine, will perform no FO processing and will store the result in a file with the same URL as the edited document except the extension which will be changed to html. The name and path will be preserved because the output file name is specified with the help of two editor variables: `#{cfd}` and `#{cfn}`.

`<oXygen/>` comes with preconfigured built-in scenarios for usual transformations that enable the user to obtain quickly the desired output: associate one of the built-in scenarios with the current edited document and then apply the scenario with just one click.

Defining a new transformation scenario

The *Configure Transformation Scenario* dialog is used to associate a scenario from the list of all scenarios with the edited document by selecting an entry from the list. The dialog is opened by pressing the  Configure Transformation Scenario button on the *Transformation* toolbar of the document view. Once selected the scenario will be applied with only one click on the  Apply Transformation Scenario on the same toolbar. Pressing the *Apply Transformation* button before associating a scenario with the edited document will invoke first the *Configure Transformation Scenario* dialog and then apply the selected scenario.

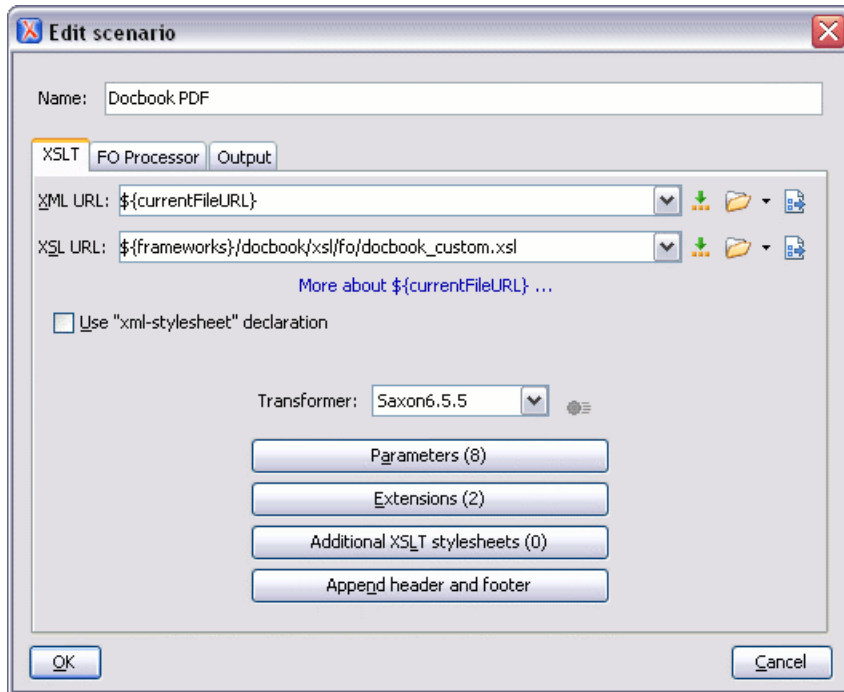
Open the *Configure Transformation Scenario* dialog using one of the methods previously presented or by selecting Document+ Transformation → Configure transformation scenario. (**Ctrl+Shift+C**).

Figure 10.1. Configure Transformation Scenario Dialog

The *Scenario type* controls which scenarios are presented to the user. The available scenario types are:

XML transformation with XSLT	Represents a transformation that consists in applying an XSLT stylesheet over an XML.
XML transformation with XQuery	Represents a transformation that consists in applying an XQuery over an XML. More about executing XQuery statements can be found here.
DITA OT transformation	Scenarios that use the DITA Open Toolkit (DITA-OT) to transform XML content into an output format. More information about configuring an DITA OT transformation scenario can be found here.
XSLT transformation	Represents a transformation that consists in applying an XSLT stylesheet over an XML file.
XQuery transformation	Represents a transformation that consists in applying an XQuery over an XML. More about executing XQuery statements can be found here.
SQL transformation	Executes an SQL over a database. More about executing SQL statements can be found here.

If you want an XSLT scenario select as *Scenario type* either *XML transformation with XSLT* or *XSLT transformation* then complete the dialog as follows:

Figure 10.2. The Configure Transformation Dialog - XSLT Tab**XML URL**

Specifies an input XML file to be used for the transformation. Please note that this URL is resolved through the catalog resolver. If the catalog does not have a mapping for the URL, then the editor will try to use the file directly.


 **Note**

If the transformation engine is Saxon 9 and a custom URI resolver is configured for Saxon 9 in Preferences then the XML input of the transformation is passed to that URI resolver.

The following buttons are shown immediately after the input field:

 **Insert Editor Variables**


Opens a pop-up menu allowing to introduce special <oXygen/> editor variables or custom editor variables in the XML URL field.

 **Browse for local file**

Opens a local file browser dialog allowing to select a local file name for the text field.

 **Browse for remote file**

Opens a URL browser dialog allowing to select a remote file name for the text field.

 **Browse for archived file**

Opens a zip archive browser dialog allowing to select a file name from a zip archive that will be inserted in the text field.



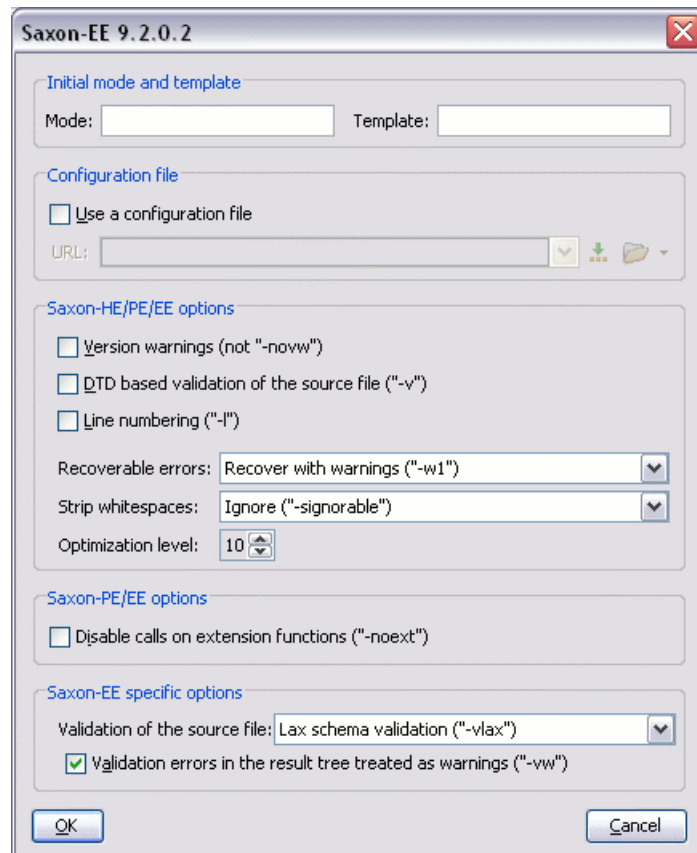
 Open in editor	Opens the file with the path specified in the text field in an editor panel.
XSL URL	<p>Specifies an input XSL file to be used for the transformation. Please note that this URL is resolved through the catalog resolver. If the catalog does not have a mapping for the URL, then the editor will try to use the file directly.</p> <p>The above set of browsing buttons are available also for this input.</p>
Use "xml-stylesheet" declaration	Use the stylesheet declared with an "xml-stylesheet" declaration instead of the stylesheet specified in the XSL URL field. By default this checkbox is not selected and the transformation applies the XSLT stylesheet specified in the XSL URL field. If it is checked the scenario applies the stylesheet specified explicitly in the XML document with the xml-stylesheet processing instruction.
Transformer	This combo box contains all the transformer engines available for applying the stylesheet. These are the built-in engines and the external engines defined in the user preferences. If you want to change the default selected engine just select other engine from the drop down list of the combo box. For XQuery/XSLT files only, if no validation scenario is associated, the transformer engine will be used in validation process, if has validation support.
Parameters	Opens the dialog for configuring the XSLT parameters. In this dialog you set any global XSLT parameters of the main stylesheet set in the <i>XSL URL</i> field or of the additional stylesheets set with the button <i>Additional XSLT stylesheets</i> .
Append header and footer	Opens a dialog for specifying a URL for a header HTML file added at the beginning of the result of an HTML transformation and a URL for a footer HTML file added at the end of the HTML result of the transformation.
Additional XSLT stylesheets	Opens the dialog for adding XSLT stylesheets which are applied on the result of the main stylesheet specified in the XSL URL field. This is useful when a chain of XSLT stylesheets must be applied to the input XML document.
Extensions	Opens the dialog for configuring the XSLT/XQuery extension jars or classes which define extension Java functions or extension XSLT elements used in the XSLT/XQuery transformation.
 Advanced options	<p>Configure advanced options specific for the Saxon HE / PE / EE engine. They are the same options as the ones set in the user preferences but they are configured as a specific set of transformation options for each transformation scenario. By default if you do not set a specific value in the transformation scenario each advanced option has the same value as the global option with the same name set in the user preferences.</p> <p>The advanced options include two options that are not available globally in the user preferences: the initial XSLT template and the initial XSLT mode of the transformation. They are Saxon specific options that allow imposing the name of the first XSLT template that starts the XSLT transformation or the initial mode of transformation.</p>

Figure 10.3. The advanced options of Saxon HE / PE / EE



The advanced options specific for Saxon PE / EE are:

Initial mode	Specifies to the transformer the initial template mode
Initial template	Specifies the name of the initial template to the transformer. When specified, the XML input URL for the transformation scenario is optional.
Use a configuration file	If checked, the specified Saxon configuration file will be used to specify the Saxon advanced options.
Disable calls on extension functions	If checked the stylesheet is disallowed to call external Java functions.
Version warnings	If checked display a warning when it is applied to an XSLT 1.0 stylesheet.
DTD based validation of the source file	If checked the source XML file is validated against the declared DTD
Line numbering	Include the line number in errors for the
Handling of recoverable stylesheet errors	Policy for handling recoverable errors in the stylesheet: Allows the user to choose how dynamic errors will be handled. Either one of the following options can be selected: recover silently, recover with warnings or signal the error and do not attempt recovery.
Strip whitespaces	Strip whitespaces feature can be one of the three options: All, Ignorable, None.

	All	strips all whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document.
	Ignorable	strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content.
	None	strips no whitespace before further processing. (However, whitespace will still be stripped if this is specified in the stylesheet using <code>xsl:strip-space</code>).
Validation of the source file	Available only for Saxon SA.	
	Schema validation	This mode requires an XML Schema and determines whether source documents should be parsed with schema-validation enabled.
	Lax schema validation	This mode determines whether source documents should be parsed with schema-validation enabled if an XML Schema is provided.
	Disable schema validation	This determines whether source documents should be parsed with schema-validation disabled.
Validation errors in the results tree treated as warnings	Available only for Saxon SA. If checked, all validation errors are treated as warnings, otherwise they are treated as fatal.	

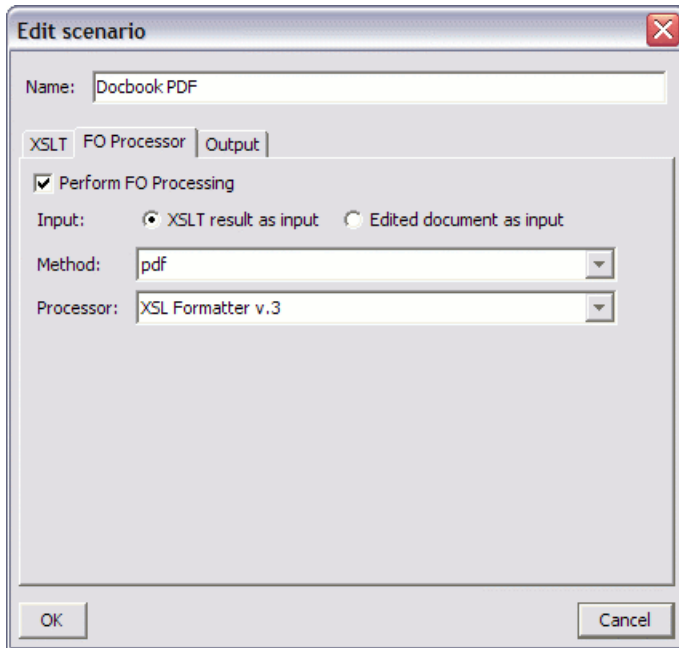
When creating a scenario that applies to an XML file, <oxygen/> fills the XML URL with the default variable "`${currentFile}`". This means the input for the transformation is taken from the currently edited file. You can modify this value to other file path. This is the case of currently editing a section from a large document, and you want the transformation to be performed on the main document, not the section. You can specify in this case either a full absolute path: `file:/c:/project/docbook/test.xml` or a path relative to one of the editor variables, like the current project file: `${pdu}/docbook/test.xml`.

When the scenario applies to XSL files, the field XSL URL is containing `${currentFile}`. Just like in the XML case, you can specify here the path to a master stylesheet. The path can be configured using the editor variables or the custom editor variable .

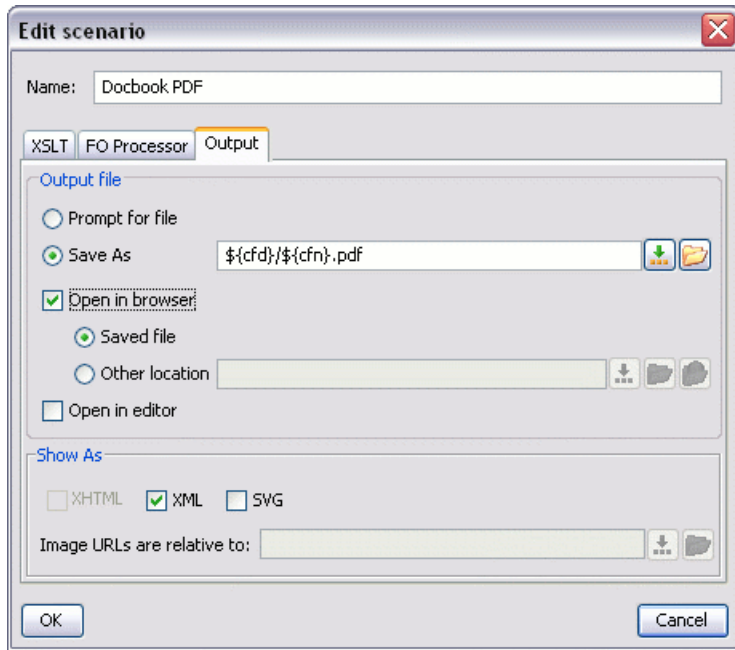
 **Note**

If you are sharing the scenarios by saving them into the project file (see Transformation Scenario Sharing) it is recommended that the URL fields to have path values relative to the project editor variable `${pdu}`.

Figure 10.4. The Configure Transformation Dialog - FO Processor Tab



- | | |
|---|---|
| <p>Checkbox <i>Perform FO Processing</i></p> | <p>Enable or disable applying an FO processor (either the built-in Apache FOP engine or an external engine defined in Preferences) during the transformation.</p> |
| <p>Radio button <i>XSLT result as input</i></p> | <p>The FO processor is applied to the result of the XSLT transformation defined on the XSLT tab of the dialog.</p> |
| <p>Radio button <i>Edited document as input</i></p> | <p>The FO processor is applied directly to the current edited document.</p> |
| <p>Combo box <i>Method</i></p> | <p>The output format of the FO processing: PDF, PostScript or plain text.</p> |
| <p>Combo box <i>Processor</i></p> | <p>The FO processor, which can be the built-in Apache FOP processor or an external processor.</p> |

Figure 10.5. The Configure Transformation Dialog - Output Tab

Radio button *Prompt for file*

At the end of the transformation a file browser dialog will be displayed for specifying the path and name of the file which will store the transformation result.

Text field *Save As*

The path of the file where it will be stored the transformation result. The path can include special <oXygen/> editor variables or custom editor variables.

Check box *Open in browser*

If this is checked <oXygen/> will open automatically the transformation result in a browser application specific for the type of that result (HTML/XHTML, PDF, text).

Radio button *Saved file*

When *Open in browser* is selected this button can be selected to specify that <oXygen/> should open automatically at the end of the transformation the file specified in the *Save As* text field.

Radio button *Other location*

When *Open in browser* is selected this button can be used to specify that <oXygen/> should not open the file specified in the *Save As* text field, it should open the file specified in the text field of the *Other location* radio button. The file path can include special <oXygen/> editor variables or custom editor variable.

Check box *Open in editor*

When this is checked the transformation result set in the *Save As* field is opened in a new editor panel in <oXygen/> with the appropriate built-in editor type: if the result is an XML file it is opened with the built-in XML editor, if it is an XSL-FO file it is opened with the built-in FO editor, etc.

Check box *Show As XHTML*

It is enabled only when *Open in browser* is disabled. If this is checked <oXygen/> will display the transformation result in a built-in XHTML browser panel at the bottom of the <oXygen/> window.

 **Important**

When transforming very large documents you should be aware that enabling this feature will result in a very long time necessary for rendering the transformation result in the XHTML result viewer panel. This drawback appears due to the built-in Java XHTML browser implementation. In this situations if you wish to see the XHTML result of the transformation you should use an external browser by checking the *Open in browser* checkbox.

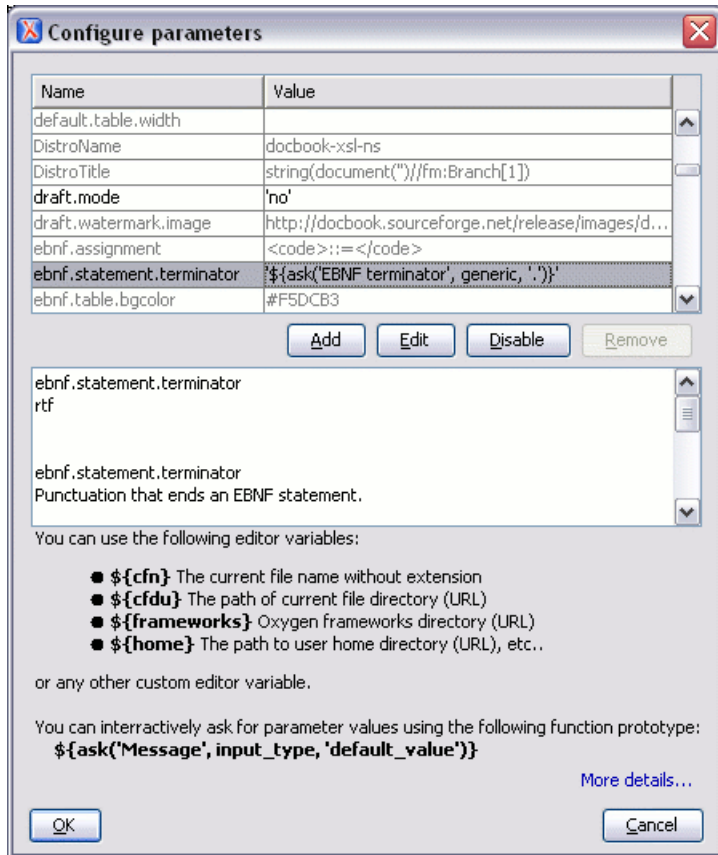
Check box *Show As XML* If this is checked <oXygen/> will display the transformation result in an XML viewer panel at the bottom of the <oXygen/> window with syntax highlight specific for XML documents.

Check box *Show As SVG* If this is checked <oXygen/> will display the transformation result in a SVG viewer panel at the bottom of the <oXygen/> window by rendering the result as a SVG image.

Text field *Image URLs are relative to* If *Show As XHTML* is checked this text field specifies the path for resolving image paths contained in the transformation result.

XSLT Stylesheet Parameters

The global parameters of the XSLT stylesheet used in the transformation scenario are configured from the dialog available from the *Parameters* button:

Figure 10.6. Configure parameters dialog

The table presents all the parameters of the XSLT stylesheet and all imported and included stylesheets with their current values. If a parameter value was not edited then the table presents its default value. The bottom panel presents the default value of the parameter selected in the table, a description of the parameter if it is available and the system ID of the stylesheet that declares it.

For setting the value of a parameter declared in the stylesheet in a namespace, for example:

```
<xsl:param name="p:param" xmlns:p="namespace">default</xsl:param>
```

use the following expression in the *Name* column of the *Parameters* dialog:

```
{namespace}param
```

The buttons of the dialog have the following functions:

- | | |
|---------|--|
| Add | Add a new parameter to the list. |
| Edit | Edit the value of the selected parameter. |
| Disable | Reset the selected parameter to the default value. This button is enabled only for parameters with edited values, that is values set in this dialog with the <i>Edit</i> button. |
| Remove | Remove the selected parameter from the list. It is enabled only for parameters added to the list with the <i>Add</i> button. |

The editor variables displayed at the bottom of the dialog (`${frameworks}`, `${home}`, `${cfd}`, etc) can be used in the values of the parameters to make the value independent of the location of the XSLT stylesheet or the XML document.

The value of a parameter can be entered at runtime if a value `ask('user-message', param-type, 'default-value' ?)` is used as value of parameter in the *Configure parameters* dialog:

- `${ask('message')}` - only the message displayed for the user is specified
- `${ask('message', generic, 'default')}` - 'message' will be displayed for the user, the type is not specified (the default is string), the default value will be 'default'
- `${ask('message', password)}` - 'message' will be displayed for the user, the characters typed will be replaced with a circle character
- `${ask('message', password, 'default')}` - same as above, default value will be 'default'
- `${ask('message', url)}` - 'message' will be displayed for the user, the type of parameter will be URL
- `${ask('message', url, 'default')}` - same as above, default value will be 'default'

Additional XSLT Stylesheets

The list of additional XSLT stylesheets can be edited in the dialog opened by the button *Additional XSLT Stylesheets*.



Add	Adds a stylesheet in the "Additional XSLT stylesheets" list using a file browser dialog , also you can type an editor variable in the file name field of the browser dialog. The name of the stylesheet will be added in the list after the current selection.
New	Opens a dialog in which you can type the name of a stylesheet. The name is considered relative to the URL of the current edited XML document. You can use editor variables in the name of the stylesheet. The name of the stylesheet will be added in the list after the current selection.
Remove	Deletes the selected stylesheet from the "Additional XSLT stylesheets" list.
Open	Opens the selected stylesheet in a separate view .
Up	Move the selected stylesheet up in the list.
Down	Move the selected stylesheet down in the list.

This dialog allows the user to add additional XSLT stylesheets to the transformation.

The path specified in the URL text field can include special `<oxygen/>` editor variables.

XSLT/XQuery Extensions

The *Edit Extensions* dialog is used to specify the jars and classes containing extension functions called from the XSLT/XQuery file of the current transformation scenario.

An extension function called from the XSLT or XQuery file of the current transformation scenario will be searched in the specified extensions in the order of the list displayed in the dialog. For changing the order of the items the user must select the item that must be moved to other position in the list and press the  up and  down buttons.

Creating a Transformation Scenario

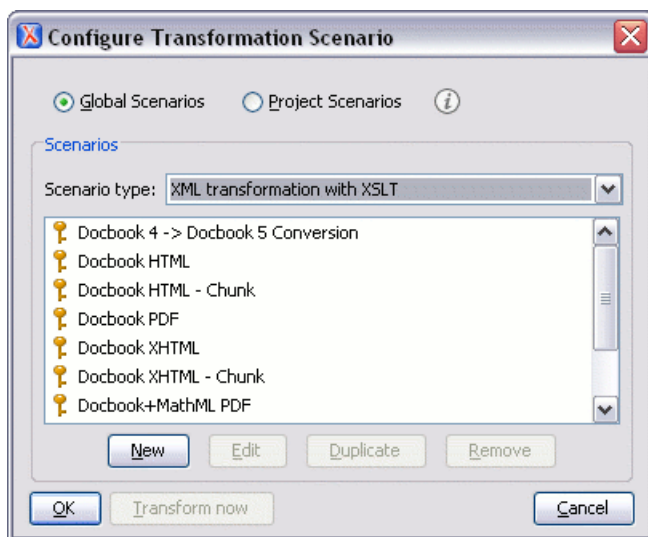
Use the following procedure to create a scenario.

1. Select Document+ Transformation → Configure transformation scenario (**Ctrl+Shift+C**) to open the Configure Transformation dialog.
2. Click the Duplicate Scenario button of the dialog to create a copy of the current scenario.
3. Click in the Name field and type a new name.
4. Click OK or Transform Now to save the scenario.

Sharing the Transformation Scenarios. Project Level Scenarios.

In the upper part of the dialog showing the list of scenarios you will find two radio buttons controlling where the scenarios are stored.

Figure 10.7. Transformation Scenario List Dialog



Selecting "Global Scenarios" ensures that the scenarios are saved in the user home directory.

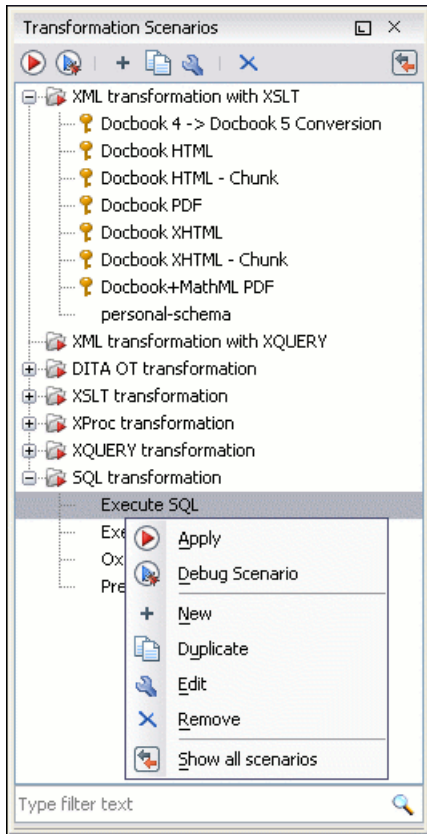
After changing the selection to "Project Scenarios", the scenario list will be stored in the project file. If your project is saved on a source versioning/sharing system (CVS, SVN, Source Safe, etc..) then your team can use the scenarios you defined.

Predefined scenarios are presented according to the current document's detected type. The screenshot above shows all default scenarios for a DocBook 4 document and one custom transformation scenario. The key symbol before the scenario name indicates that the scenario can only be modified from the Document Type Association options page.

Other preferences can also be stored at the project level. For more information, see the Preference Sharing section.

Transformation Scenarios view

The list of transformation scenarios may be easier to manage for some users as a list presented in a dockable and floating view called *Transformation Scenarios*.

Figure 10.8. The Scenarios view

The actions available on the right click menu allow the same operations as in the dialog Configure Transformation Scenario: creating, editing, executing, duplicating and removing a transformation scenario.

XSL-FO processors

The <Oxygen/> installation package is distributed with the Apache FOP [<http://xml.apache.org/fop/index.html>] (Formatting Objects Processor) for rendering your XML documents to PDF. FOP is a print and output independent formatter driven by XSL Formatting Objects. FOP is implemented as a Java application that reads a formatting object tree and renders the resulting pages to a specified output.

Tip

To include PNG images in the final PDF document you need the JIMI [<http://java.sun.com/products/jimi/>] or JAI [<http://java.sun.com/products/java-media/jai/>] libraries. For TIFF images you need the JAI [<http://java.sun.com/products/java-media/jai/>] library. For PDF images you need the *fop-pdf-images* library [<http://www.jeremias-maerki.ch/download/fop/pdf-images/>]. These libraries are not bundled with <Oxygen/> (JIMI and JAI due to Sun's licensing). Using them is as easy as downloading them and creating a external FO processor based on the built-in FOP libraries and the extension library. The external FO processor created in Preferences will have a command line like:

```
java -cp "${oxygenInstallDir}/lib/xercesImpl.jar:
${oxygenInstallDir}/lib/fop.jar:${oxygenInstallDir}/lib/
avalon-framework-4.2.0.jar:
${oxygenInstallDir}/lib/batik-all-1.7.jar:${oxygenInstallDir}/lib/
```

```
commons-io-1.3.1.jar:
${oxygenInstallDir}/lib/xmlgraphics-commons-1.3.1.jar:
${oxygenInstallDir}/lib/commons-logging-1.0.4.jar:
${oxygenInstallDir}/lib/saxon9ee.jar:${oxygenInstallDir}/lib/
saxon9-dom.jar:
${oxygenInstallDir}/lib/xalan.jar:${oxygenInstallDir}/lib/
serializer.jar:
${oxygenInstallDir}/lib/resolver.jar:${oxygenInstallDir}/lib/
fop-pdf-images-1.3.jar:
${oxygenInstallDir}/lib/PDFBox-0.7.3.jar"
org.apache.fop.cli.Main -fo ${fo} -${method} ${out}
```

You need to add to the classpath JimiProClasses.zip for JIMI and jai_core.jar, jai_codec.jar and mlibwrapper_jai.jar for JAI. For the JAI package you also need to include the directory containing the native libraries (mlib_jai.dll and mlib_jai_mmx.dll on Windows) in the PATH system variable.

The MacOS X version of the JAI library can be downloaded from <http://www.apple.com/downloads/macosx/apple/java3dandjavaadvancedimagingupdate.html>. In order to use it, install the downloaded package.

Other FO processors can be configured in the Preferences -> FO Processors panel.

Add a font to the built-in FOP

If an XML document is transformed to PDF using the built-in Apache FOP processor but it contains some Unicode characters that cannot be rendered by the default PDF fonts then a font that is capable to render these characters must be configured and embedded in the PDF result.

Locate font

First, you have to find out the name of a font that has the glyphs for the special characters you used. One font that covers the majority of characters, including Japanese, Cyrillic and Greek, is Arial Unicode MS. In the following is described how to embed the true type fonts in the output PDF. Embedding the fonts is necessary to ensure your document is portable.

On Windows the fonts are located into the C:\Windows\Fonts directory. On Mac they are placed in /Library/Fonts. To install a new font on your system is enough to copy it in the Fonts directory.

Generate font metrics file

Generate a FOP font metrics file from the TrueType font file. This example reads the Windows Arial Unicode MS file and generates an arialuni.xml font metrics file in the current directory. FOP includes an utility application for this task.

I assume you have opened a terminal or command line console and changed the working directory to the oxygen install directory. The FOP files are stored in the lib subdirectory of the Oxygen install directory.

Create the following script file in the Oxygen installation directory. The relative paths specified in the following script file are relative to the Oxygen installation directory so if you decide to create it in other directory you have to adapt the file paths.

For the Mac OS X: ttfConvert.sh

```
#!/bin/sh
export LIB=lib
export CMD=java -cp "$LIB/fop.jar:$LIB/avalon-framework-4.2.0.jar:$LIB/xercesImpl.jar"
```



```
export CMD=$CMD org.apache.fop.fonts.apps.TTFReader
export FONT_DIR='/Library/Fonts'
$CMD $FONT_DIR/Arialuni.ttf Arialuni.xml
```

For Linux: `ttfConvert.sh`

```
#!/bin/sh
export LIB=lib
export CMD=java -cp "$LIB/fop.jar:$LIB/avalon-framework-4.2.0.jar:$LIB/xercesImpl.jar"
export CMD=$CMD org.apache.fop.fonts.apps.TTFReader
export FONT_DIR='/Library/Fonts'
$CMD $FONT_DIR/Arialuni.ttf Arialuni.xml
```

For Windows: `ttfConvert.bat`

```
set LIB=lib
set CMD=java -cp "%LIB%\fop.jar;%LIB%\avalon-framework-4.2.0.jar;%LIB%\xercesImpl.jar"
set CMD=%CMD% org.apache.fop.fonts.apps.TTFReader
set FONT_DIR=C:\Windows\Fonts
%CMD% %FONT_DIR%\Arialuni.ttf Arialuni.xml
```

The `FONT_DIR` can be different on your system. Make sure it points to the correct font directory. If java executable is not in the `PATH` you will have to specify the full path for java.

Execute the script. On Linux and Mac OS X you have to use **sh ttfConvert.sh** from the command line.

Note

If Oxygen was installed by an administrator user and now it is used by a standard user who does not have write permission in the Oxygen installation folder (for example on Windows Vista or Linux) then the output location of the font metrics file should be a directory where the user has write permission, for example:

```
%CMD% %FONT_DIR%\Arialuni.ttf C:\temp_dir\Arialuni.xml
```

If the font has bold and italic variants, you will have to convert those also. For this you can modify the script, by adding two more lines:

```
$CMD $FONT_DIR/Arialuni-Bold.ttf Arialuni-Bold.xml
$CMD $FONT_DIR/Arialuni-Italic.ttf Arialuni-Italic.xml
```

In our case the font Arial Unicode MS is not having a Bold and Italic variant, so you will leave the script unchanged.

Register font to FOP configuration

Create a file and name it for example `fopConfiguration.xml`.

```
<fop version="1.0">
  <base>file:/C:/path/to/FOP/font/metrics/files/</base>
  <source-resolution>72</source-resolution>
  <target-resolution>72</target-resolution>
  <default-page-settings height="11in" width="8.26in"/>
  <renderers>
    <renderer mime="application/pdf">
      <filterList>
        <value>flate</value>
```

```

</filterList>
<font>
  <font metrics-url="Arialuni.xml" kerning="yes"
    embed-url="file:/Library/Fonts/Arialuni.ttf">
    <font-triplet name="Arialuni" style="normal"
      weight="normal" />
  </font>
</font>
</renderers>
</renderers>
</fop>

```

The *embed-url* attribute points to the TTF file to be embedded. You have to specify it using the URL convention. The *metrics-url* attribute points to the font metrics file with a path relative to the *base* element. The triplet refers to the unique combination of name, weight, and style (italic) for each variation of the font. In our case is just one triplet, but if the font had variants, you would have to specify one for each variant. Here is an hypothetical example for the Arial Unicode if it had italic and bold variants:

```

<fop version="1.0">
  ...
  <font>
    <font metrics-url="Arialuni.xml" kerning="yes"
      embed-url="file:/Library/Fonts/Arialuni.ttf">
      <font-triplet name="Arialuni" style="normal"
        weight="normal" />
    </font>
    <font metrics-url="Arialuni-Bold.xml" kerning="yes"
      embed-url="file:/Library/Fonts/Arialuni-Bold.ttf">
      <font-triplet name="Arialuni" style="normal"
        weight="bold" />
    </font>
    <font metrics-url="Arialuni-Italic.xml" kerning="yes"
      embed-url="file:/Library/Fonts/Arialuni-Italic.ttf">
      <font-triplet name="Arialuni" style="italic"
        weight="normal" />
    </font>
  </font>
  ...
</fop>

```

More details about the FOP configuration file are available on <http://xmlgraphics.apache.org/fop/0.93/configuration.html> the FOP website.

Set FOP configuration file in Oxygen

Go to menu Options → Preferences → XML → XSLT / FO / XQuery → FO Processors

Click the browse button near *Configuration file for the built-in FOP* text field and locate the `fopConfiguration.xml` file.

Click on the OK button to accept the changes.

Add new font to FO output

You can do this by changing the stylesheet parameters.

DocBook Stylesheets

Create a transformation scenario that makes use of the `docbook.xsl` file from the `[oxygen-install-dir]/frameworks/docbook/xsl/fo` directory. You must do this in the *Configure Transformation Scenario* dialog.

Also you can use the predefined *Docbook PDF* scenario which is based on this Docbook stylesheet. Run a test transformation to make sure the PDF is generated. The Unicode characters are not yet displayed correctly. You have to specify to the stylesheet to generate FO output that uses the font *Arialuni*.

Click on the *Parameters* button in the transformation scenario edit dialog and enter the following parameters indicating the font for the body text and for the titles:

Table 10.1. XSL FO Parameters

Name	Value
body.font.family	Arialuni
title.font.family	Arialuni

TEI Stylesheets

Create a transformation scenario that makes use of the `tei.xsl` file from the `[oxygen-install-dir]/frameworks/tei/xsl/fo` directory. Also you can use the predefined *TEI PDF* scenario which is based on this XSLT stylesheet. Run a test transformation to make sure the PDF is generated. Just like for the Docbook, you have to specify to the stylesheet to generate FO output that uses the font *Arialuni*.

Click on the *Parameters* button of the transformation scenario edit dialog and enter the following parameters indicating the font for the body text and for other sections:

Table 10.2. XSL FO Parameters

Name	Value
bodyFont	Arialuni
sansFont	Arialuni

Run the transformation again. The characters are now displayed correctly.

DITA-OT Stylesheets

For setting a font to the Apache FOP processor in the transformation of a DITA map with an IDIOM FOP transformation there are two files that must be modified :

- `font-mappings.xml` - available in folder `${frameworks}/dita/DITA-OT/demo/fo/cfg/fo`: the *font-face* element included in each element *physical-font* having the attribute *char-set="default"* must contain the name of the font (*Arialuni* in our example) instead of the default value
- `fop.xconf`- available in folder `${frameworks}/dita/DITA-OT/demo/fo/fop/conf`: an element *font* must be inserted in the element *fonts* which is inside the element *renderer* having the attribute *mime="application/pdf"* as in the above `fopConfiguration.xml` file, for example:

```
<renderer mime="application/pdf">
  . . .
  <font>
    <font metrics-url="Arialuni.xml" kerning="yes"
      embed-url="file:/Library/Fonts/Arialuni.ttf">
      <font-triplet name="Arialuni" style="normal"
        weight="normal"/>
    </font>
  </font>
</renderer>
```

Common transformations

The following examples use the DocBook XSL Stylesheets to illustrate how to configure <oXygen/> for transformation to the various target formats.

Note

<oXygen/> comes with the latest versions of the DocBook and TEI frameworks including special XSLT stylesheets for DocBook and TEI documents. DocBook XSL extensions for the Saxon and Xalan processors are included in the `frameworks/docbook/xsl/extensions` directory.

The following steps are common to all the example procedures below.

1. Set the editor focus to the document to be transformed.
2. Select Document+ Transformation → Configure transformation scenario (**Ctrl+Shift+C**) to open the Configure Transformation dialog.
3. If you want to edit an existing scenario select that scenario in the list and press the *Edit* button. If you want to create a new scenario press the *New* button. If you want to create a new scenario based on an existing scenario select the scenario in the list and press the *Duplicate* button.
4. Select the XSLT tab.
5. Click the *Browse for an input XSL file* button. The Open dialog is displayed.

Note

During transformations the Editor Status Bar will show "Transformation - in progress". The transformation is successfully complete when the message "XSL transformation successful" displays. If the transform fails the message "XSL transformation failed" is displayed as an error message in the Messages Panel. The user can stop the transformation process, if the transformer offers such support, by pressing the "Stop transformation" button. In this case the message displayed in the status bar will be "Transformation stopped by user". For the specific case of an XQuery transformation, if you chose an NXD transformer, pressing the "Stop transformation" button will have no effect, as NXD transformers offer no such support.

PDF Output

1. Change directory to `[oxygen]/frameworks/docbook/xsl/fo/`.

2. Select `docbook.xsl`, click Open. The dialog closes.
3. Select the FOP tab.
4. Check the Perform FOP option. The remaining options are enabled.
5. Select the following options:
 - a. XSLT result as input.
 - b. PDF as method.
 - c. Built-in(Apache FOP) as processor.
6. Select the Output tab.
7. In the Save As field enter the output file name relative to the current directory (`YourFileName.pdf`) or the path and output file name (`C:\FileDirectory\YourFileName.pdf`).
8. Optionally, uncheck the XHTML and XML check boxes in the Show As group.
9. Click Transform Now. The transformation is started.

PS Output

1. Change directory to `[oxygen]/frameworks/docbook/xsl/fo/`.
2. Select `docbook.xsl`, click Open. The dialog closes.
3. Select the FOP tab.
4. Check the Perform FOP option. The remaining options are enabled.
5. Select the following options:
 - a. XSLT result as input.
 - b. PS as method.
 - c. Built-in(Apache FOP) as processor.
6. Select the Output tab.
7. In the Save As field enter the output file name relative to the current directory (`YourFileName.ps`) or the path and output file name (`C:\FileDirectory\YourFileName.ps`).
8. Optionally, uncheck the XHTML and XML check boxes in the Show As group.
9. Click Transform Now. The transformation is started.

TXT Output

1. Change directory to `[oxygen]/frameworks/docbook/xsl/fo/`.
2. Select `docbook.xsl`, click Open. The dialog closes.

3. Select the FOP tab.
4. Check the Perform FOP option. The remaining options are enabled.
5. Select the following options:
 - a. XSLT result as input.
 - b. TXT as method.
 - c. Built-in(Apache FOP) as processor.
6. Select the Output tab.
7. In the Save As field enter the output file name relative to the current directory (`YourFileName.txt`) or the path and output file name (`C:\FileDirectory\YourFileName.txt`).
8. Optionally, uncheck the XHTML and XML check boxes in the Show As group.
9. Click Transform Now. The transformation is started.

HTML Output

1. Change directory to `[oxygen]/frameworks/docbook/xsl/html/`.
2. Select `docbook.xsl`, click Open. The dialog closes.
3. Select the FOP tab.
4. Uncheck the Perform FOP option. The FOP options are disabled.
5. Select the Output tab.
6. In the Save As field enter the output file name relative to the current directory (`YourFileName.html`) or the path and output file name (`C:\FileDirectory\YourFileName.html`).
 - a. If your pictures are not located relative to the out location, check the XHTML check box in the Show As group.
 - b. Specify the path to the folder or URL where the pictures are located
7. Click Transform Now. The transformation is started.

HTML Help Output

1. Change directory to `[oxygen]/frameworks/docbook/xsl/htmlhelp/`.
2. Select `htmlhelp.xsl`, click Open. The dialog closes.
3. Set the XSLT parameter `base.dir`, it identifies the output directory. (If not specified, the output directory is system dependent.) Also set the `manifest.in.base.dir` to 1 in order to have the project files copied in output as well.
4. Select the FOP tab.
5. Uncheck the Perform FOP option. The FOP options are disabled.

6. Click Transform Now. The transformation is started.
7. At the end of the transformation you should find the html, hhp and hhc files in the *base.dir* directory.
8. Download Microsoft's HTML Help Workshop and install it.
9. Integrate HTML Help Workshop as an external tool. Go to Options → Preferences+External Tools
10. Create a new external tool entry named HTMLHelp with Working directory being the same with the base.dir parameter defined above and Configure command set to [path to installed HTML Help Workshop]\hhc.exe <filename>, where <filename> is the name of the html help project file (for example htmlhelp.hhp).
11. Run the tool from Tools → External Tools → HTMLHelp.

Java Help Output

1. Change directory to [oxygen]/frameworks/docbook/xsl/javahelp/.
2. Select javahelp.xsl, click Open. The dialog closes.
3. Set the XSLT parameter base.dir, it identifies the output directory. (If not specified, the output directory is system dependent.)
4. Select the FOP tab.
5. Uncheck the Perform FOP option. The FOP options are disabled.
6. Click Transform Now. The transformation is started.

XHTML Output

1. Change directory to [oxygen]/frameworks/docbook/xsl/xhtml/.
2. Select docbook.xsl, click Open. The dialog closes.
3. Select the FOP tab.
4. Uncheck the Perform FOP option. The FOP options are disabled.
5. Select the Output tab.
6. In the Save As field enter the output file name relative to the current directory (YourFileName.html) or the path and output file name (C:\FileDirectory\YourFileName.html).
 - a. If your pictures are not located relative to the out location, check the XHTML check box in the Show As group.
 - b. Specify the path to the folder or URL where the pictures are located
7. Click Transform Now. The transformation is started.

Supported XSLT processors

The <oXygen/> distribution comes with the following XSLT processors:

- Xalan 2.7.1 Xalan-Java <http://xml.apache.org/xalan-j/> is an XSLT processor for transforming XML documents into HTML, text, or other XML document types. It implements XSL Transformations (XSLT) Version 1.0 and XML Path Language (XPath) Version 1.0.
- Saxon 6.5.5 Saxon 6.5.5 [<http://saxon.sourceforge.net/saxon6.5.5/>] is an XSLT processor, which implements the Version 1.0 XSLT and XPath with a number of powerful extensions. This version of Saxon also includes many of the new features that were first defined in the XSLT 1.1 working draft, but for conformance and portability reasons these are not available if the stylesheet header specifies `version="1.0"`.
- Saxon 9.2.0.6 Home Edition (HE), Professional Edition (PE) Saxon-HE/PE <http://saxon.sf.net/> implements the "basic" conformance level for XSLT 2.0 and XQuery. The term basic XSLT 2.0 processor is defined in the draft XSLT 2.0 specifications: it is a conformance level that requires support for all features of the language other than those that involve schema processing. The HE product remains open source, but removes some of the more advanced features that were present in Saxon-PE.
- Saxon 9.2.0.6 Enterprise Edition (EE) Saxon EE <http://www.saxonica.com/> is the schema-aware edition of Saxon 9 and it is one of the built-in processors of <Oxygen/>. Saxon EE includes an XML Schema processor, and schema-aware XSLT, XQuery, and XPath processors.

The validation in schema aware transformations is done according to the W3C XML Schema 1.0 specification or according to the W3C XML Schema 1.1 one. This can be configured in Preferences.

Besides the above list <Oxygen/> supports the following processors:

- Xsltproc (libxslt) Libxslt <http://xmlsoft.org/XSLT/> is the XSLT C library developed for the Gnome project. Libxslt is based on libxml2 the XML C library developed for the Gnome project. It also implements most of the EXSLT set of processor-portable extensions functions and some of Saxon's evaluate and expressions extensions. The libxml2 version included in <Oxygen/> is 2.7.6 and the libxslt version is 1.1.26

<Oxygen/> uses Libxslt through its command line tool (Xsltproc). The XSLT processor is included into the distribution kit of the stand-alone version for Windows and Mac OS X. Because there are differences between different Linux distributions, on Linux you must install *Libxslt* on your machine as a separate application and set the PATH variable to contain the *Xsltproc* executable.

The Xsltproc processor can be configured from the XSLTPROC options page.

Note

Known problem: file paths containing spaces are not handled correctly in the LIBXML processor. For example the built-in XML catalog files of the predefined document types (DocBook, TEI, DITA, etc) are not handled by LIBXML if <Oxygen/> is installed in the default location on Windows (C:\Program Files) because the built-in XML catalog files are stored in the *frameworks* subdirectory of the installation directory which in this case contains at least a space character.

- MSXML 3.0/4.0 MSXML 3.0/4.0 <http://msdn.microsoft.com/xml/> is available only on Windows 2000, Windows NT and Windows XP platforms. It can be used for transformation and validation of XSLT stylesheets .
- <oXygen/> use the Microsoft XML parser through its command line tool `msxsl.exe` [<http://msdn.microsoft.com/library/default.asp?url=/library/en-us/dnxml/html/msxsl.asp>]
- Because `msxsl.exe` is only a wrapper, Microsoft Core XML Services (MSXML) must be installed on the computer otherwise you get an corresponding warning. You can get the latest Microsoft XML parser from Microsoft web-site <http://www.microsoft.com/downloads/details.aspx?FamilyId=3144B72B-B4F2-46DA-B4B6-C5D7485F2B42&displaylang=en> [<http://www.microsoft.com/downloads/details.aspx?FamilyId=3144B72B-B4F2-46DA-B4B6-C5D7485F2B42&displaylang=en>]
- MSXML .NET MSXML .NET <http://msdn.microsoft.com/xml/> is available only on Windows NT4, Windows 2000 and Windows XP platforms. It can be used for transformation and validation of XSLT stylesheets .
- <oXygen/> performs XSLT transformations and validations using .NET Framework's XSLT implementation (`System.Xml.Xsl.XslTransform` class) through the **nxslt** [<http://www.tkachenko.com/dotnet/nxslt.html>] **command line utility. The nxslt version included in <oXygen/> is 1.6.**
- You should have the .NET Framework version 1.0 already installed on your system otherwise you get this warning: MSXML.NET requires .NET Framework version 1.0 to be installed. Exit code: 128
- You can get the .NET Framework version 1.0 from Microsoft web-site <http://www.microsoft.com/downloads/details.aspx?FamilyID=d7158dee-a83f-4e21-b05a-009d06457787&displaylang=en> [<http://www.microsoft.com/downloads/details.aspx?FamilyID=d7158dee-a83f-4e21-b05a-009d06457787&displaylang=en>]
- .NET 1.0 A transformer based on the System.Xml 1.0 library available in the .NET 1.0 and .NET 1.1 frameworks from Microsoft (<http://msdn.microsoft.com/xml/>). It is available only on Windows.
- You should have the .NET Framework version 1.0 or 1.1 already installed on your system otherwise you get this warning: MSXML.NET requires .NET Framework version 1.0 to be installed. Exit code: 128
- You can get the .NET Framework version 1.0 from Microsoft web-site <http://www.microsoft.com/downloads/details.aspx?FamilyID=d7158dee-a83f-4e21-b05a-009d06457787&displaylang=en> [<http://www.microsoft.com/downloads/details.aspx?FamilyID=d7158dee-a83f-4e21-b05a-009d06457787&displaylang=en>]
- .NET 2.0 A transformer based on the System.Xml 2.0 library available in the .NET 2.0 framework from Microsoft (<http://msdn.microsoft.com/xml/>). It is available only on Windows.
- You should have the .NET Framework version 2.0 already installed on your system otherwise you get this warning: MSXML.NET requires .NET Framework version 2.0 to be installed. Exit code: 128
- You can get the .NET Framework version 2.0 from Microsoft web-site <http://www.microsoft.com/downloads/details.aspx?FamilyID=9655156b-356b-4a2c-857c-e62f50ae9a55&DisplayLang=en> [<http://www.microsoft.com/downloads/details.aspx?FamilyID=9655156b-356b-4a2c-857c-e62f50ae9a55&DisplayLang=en>]

Saxon.NET <http://weblog.saxondotnet.org/> is the port of Saxon 9B XSLT processor to the .NET platform and it is available on a Mozilla Public License 1.0 (MPL) from the Mozilla [<http://www.mozilla.org/MPL/MPL-1.0.html>] site.


In order to use it you have to unzip in the <oXygen/> install folder the Saxon.NET distribution which you can download from <http://saxon.sourceforge.net/> [<http://www.saxondotnet.org/saxon.net/downloads/Saxon.NET-1.0-RC1.zip>].

You should have the .NET Framework version 1.1 already installed on your system otherwise you get this warning: Saxon.NET requires .NET Framework 1.1 to be installed.

You can get the .NET Framework version 1.1 from Microsoft web-site <http://www.microsoft.com/downloads/ThankYou.aspx?familyId=262d25e3-f589-4842-8157-034d1e7cf3a3&displayLang=en> [<http://www.microsoft.com/downloads/ThankYou.aspx?familyId=262d25e3-f589-4842-8157-034d1e7cf3a3&displayLang=en>]

Note

There is no integrated XML Catalog support for MSXML 3.0/4.0 and .NET processors.

The button  Transformation options available on the *Transformation* toolbar allows quick access to the XSLT options in the <oXygen/> user preferences.

Configuring custom XSLT processors

One can configure other XSLT transformation engines than the ones which come with the <oXygen/> distribution. Such an external engine can be used for XSLT transformations within <oXygen/>, in the Editor perspective, and is available in the list of engines in the dialog for editing transformation scenarios. However it cannot be used in the XSLT Debugger perspective.

The output messages of a custom processor are displayed in an output view at the bottom of the <oXygen/> window. If an output message follows the format of an <oXygen/> linked message then a click on the message in the output view highlights the location of the message in an editor panel containing the file referred in the message.

Configuring the XSLT processor extensions paths

The Xalan and Saxon processors support the use of extension elements and extension functions. Unlike a literal result element, which the stylesheet simply transfers to the result tree, an extension element performs an action. The extension is usually used because the xslt stylesheet fails in providing adequate functions to the user for accomplishing a more complex task.

Extensions for Xalan and Saxon are included in [[<oXygen/> install directory](#)] \frameworks\docbook\xsl\extensions. If you want to use the extensions group for Xalan, you have to rename the file "xalan27.jar.ext" to "xalan27.jar". Same specifications for Saxon: rename "saxon65.jar.ext" to "saxon65.jar". You can only use one group of extensions at a time.

Samples on how to use extensions can be found at:

- for Xalan - <http://xml.apache.org/xalan-j/extensions.html>
- for Saxon 6.5.5 - <http://saxon.sourceforge.net/saxon6.5.5/extensions.html>
- for Saxon 9.2.0.6 - <http://www.saxonica.com/documentation/extensions/intro.html>

In order to set an XSLT processor extension (a directory or a jar file), you have to use the Extensions button of the scenario edit dialog. The old way of setting an extension (using the parameter `-Dcom.oxygenxml.additional.classpath`) was deprecated and you should use the extension mechanism of the XSLT transformation scenario.

XProc Transformations

XProc transformation scenario

A sequence of transformations described by an XProc script can be executed with an XProc transformation scenario. In the scenario the parameters of the transformation are specified: the URL of the XProc script, the XProc engine, the input ports and the output ports.

On the *XProc* tab of the scenario edit dialog it is selected the URL of the XProc script and the XProc engine. The engine can be the built-in engine called *Calabash XProc* or other engine configured in Preferences.

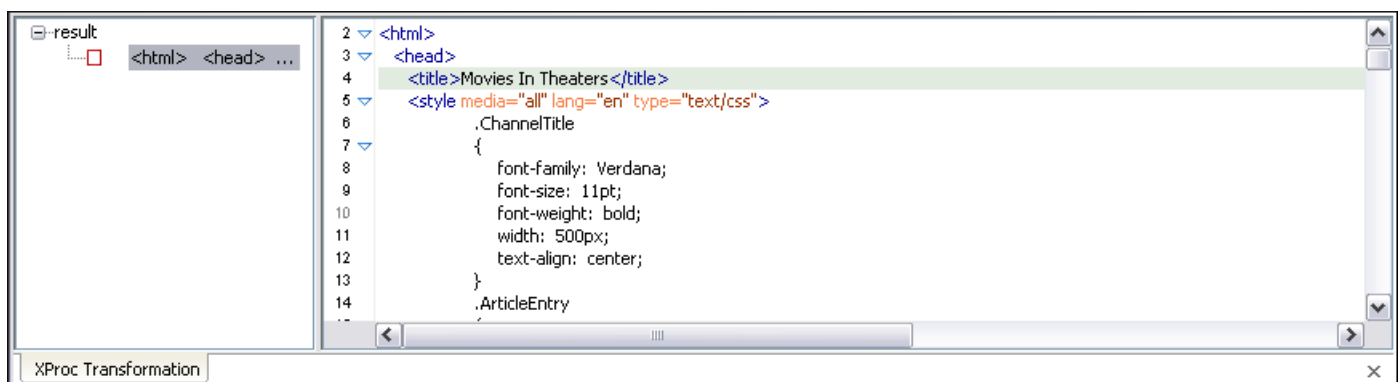
On the *Inputs* tab of the dialog is configured each port that is used in the XProc script for reading input data. Each input port has a name that is assigned in the XProc script and that is used for identifying the port in the list from the *Port* combo box. The XProc engine will read data from the URLs specified in the *URLs* list. The built-in editor variables and the custom editor variables can be used for specifying a URL.

On the *Parameters* tab you can specify the parameters available on each port.

Each port where is sent the output of the XProc transformation is associated with a URL on the *Outputs* tab of the dialog. The built-in editor variables and the custom editor variables can be used for specifying a URL.

The result of the XProc transformation can be displayed as a sequence in an output view with two sides: a list with the output ports on the left side and the content of the document(s) that correspond to the output port selected on the left side. If the checkbox *Open in editor* is selected the XProc transformation result will be opened automatically in an editor panel.

Figure 10.9. XProc Transformation results view



Integration of an external XProc engine - the XProc API

In order to create an XProc integration project the following requirements must be fulfilled:

- Take the "oxygen.jar" from `oxygenInstallDir/lib` and put it in the `lib` directory of your project.
- Implement the `ro.sync.xml.transformer.xproc.api.XProcTransformerInterface` according with the API that you can find in the `xprocAPI.zip`

- Create a new java archive (jar) from the classes you created.
- Create a new engine.xml file according with the engine.dtd file. The attributes of the engine tag have the following meanings:
 1. **name** - The name of the XProc engine.
 2. **description** - A short description of the XProc engine.
 3. **class** - The complete name of the class that implements `ro.sync.xml.transformer.xproc.api.XProc-TransformerInterface`
 4. **version** - The version of this integration.
 5. **engineVersion** - The version of the integrated engine.
 6. **vendor** - The name of the vendor/implementor.
 7. **supportsValidation** - `true` if the engine supports validation, `false` otherwise.

The engine tag has only one child, `runtime`. The `runtime` tag contains several `library` elements who's attribute name contains the relative or absolute location of the libraries necessary to run this integration.

- Create a new folder with the name of the integration in the `oxygenInstallDir/lib/xproc` and put there the engine.xml, and all the libraries necessary to run properly the new integration.

The Javadoc documentation of the XProc API is available for download in the following zip file: `xprocAPI.zip` [<http://www.oxygenxml.com/InstData/Editor/Developer/xprocAPI.zip>].

Chapter 11. Querying documents

Running XPath expressions

What is XPath

XPath is a language for addressing specific parts of an XML document. XPath, like the Document Object Model (DOM), models an XML document as a tree of nodes. An XPath expression is a mechanism for navigating through and selecting nodes from the XML document. An XPath expression is in a way analogous to a Structured Query Language (SQL) query used to select records from a database.

XPath models an XML document as a tree of nodes. There are different types of nodes, including element nodes, attribute nodes and text nodes. XPath defines a way to compute a string-value for each type of node.

XPath defines a library of standard functions for working with strings, numbers and Boolean expressions.

Examples:

child: * Select all children of the root node.

//name Select all elements having the name "name", descendants of the current node.

/catalog/cd[price>10.80]Selects all the cd elements that have a price element with a value larger than 10.80

To find out more about XPath, the following URL is recommended: <http://www.w3.org/TR/xpath>

<oXygen/>'s XPath console

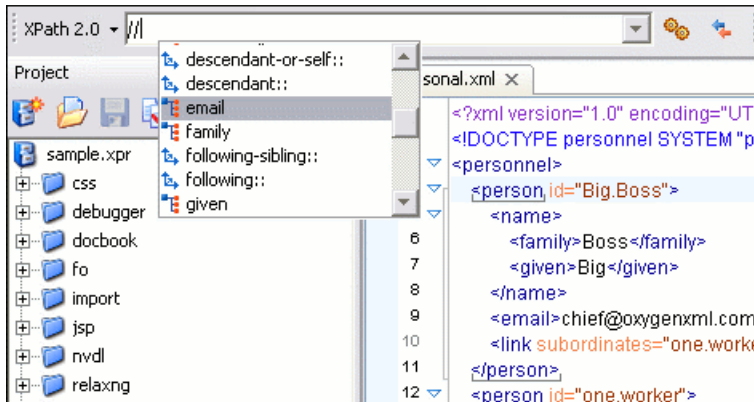
To use XPath effectively requires at least an understanding of the XPath Core Function Library [<http://www.w3.org/TR/xpath#corelib>]. If you have this knowledge the <oXygen/> XPath expression field part of the current editor toolbar can be used to aid you in XML document development.

In <oXygen/> a XPath 1.0 or XPath 2.0 expression is typed and executed on the current document from the XPath console available on the XPath toolbar for every open XML document. . Both XPath 2.0 basic and XPath 2.0 schema aware expressions can be executed in the XPath console. XPath 2.0 schema aware also takes into account the Saxon EE XML Schema version option.

The content completion assistant that helps in entering XPath expressions in attributes of XSLT stylesheets elements is also available in the XPath console and offers always proposals dependent of the current context of the cursor inside the edited document. The set of XPath functions proposed by the assistant depends on the XPath version selected from the drop-down menu of the XPath button (1.0 or 2.0).


In the following example the cursor is on a *person* element and the content completion assistant offers all the child elements of the *person* element and all XPath 2.0 functions:

Figure 11.1. Content Completion in the XPath console



The evaluation of the XPath expression tries to resolve the locations of documents referred in the expression through the XML catalogs which are configured in Preferences and the current XInclude preferences, for example when evaluating the *collection(URIofCollection)* function (XPath 2.0). If you need to resolve the references from the files returned by the *collection()* function with an XML catalog set up in the <oXygen/> preferences you have to specify in the query which is the parameter of the *collection()* function the name of the class of the XML catalog enabled parser for parsing these collection files. The class name is `ro.sync.xml.parser.CatalogEnabledXMLReader` and you specify it like this:

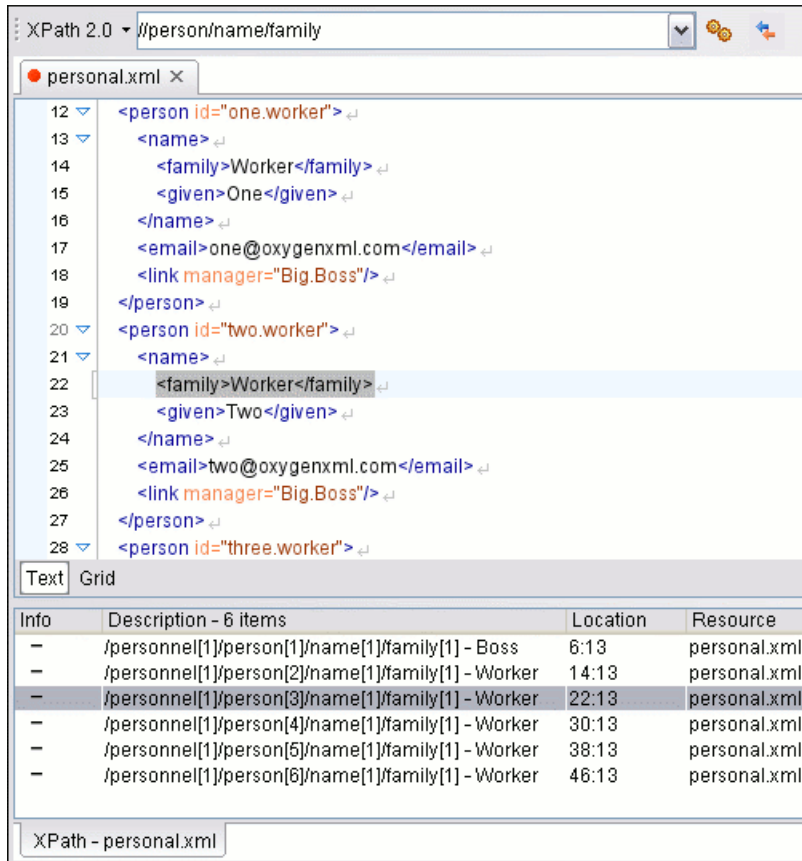
```
let $docs := collection(iri-to-uri(
    "file:///D:/temp/test/XQuery-catalog/mydocsdir?recurse=yes;select=*.xml;
    parser=ro.sync.xml.parser.CatalogEnabledXMLReader" ) )
```

If you want to see in the XPath console the XPath expression at the current cursor position when navigating in the document you can check the button  XPath update on caret move.

The results of an XPath query are returned in the Message Panel. Clicking a record in the result list highlights the nodes within the text editor panel with a character level precision. Results are returned in a format that is a valid XPath expression:

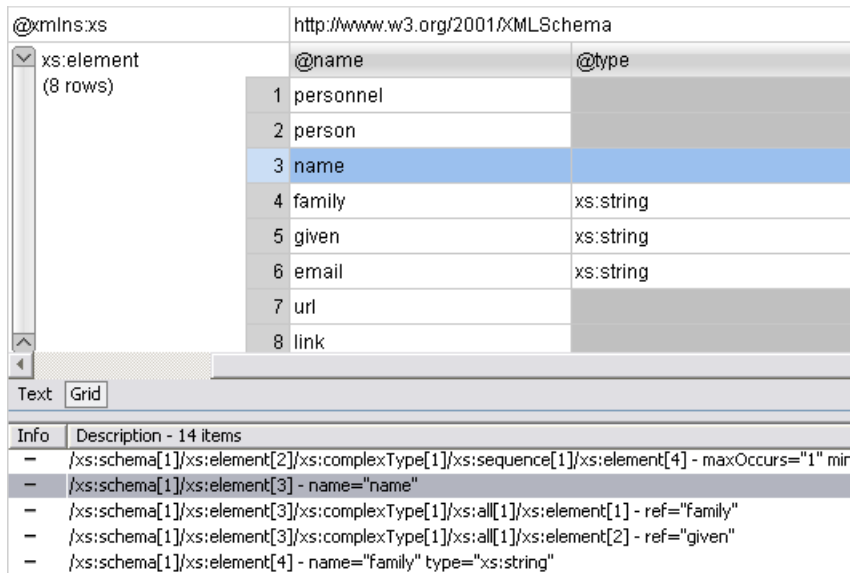
```
- [FileName.xml] /node[value]/node[value]/node[value] -
```

Figure 11.2. XPath results highlighted in editor panel with character precision



When using the grid editor, clicking a result record will highlight the entire node.

Figure 11.3. XPath results highlighted in the Grid Editor



 **Note**

XPath 2.0 basic queries are executed using Saxon 9 PE engine. XPath 2.0 schema aware queries are executed using Saxon EE engine.

When the limit of long expressions is reached (60 characters) a dialog pops up and offers to switch the focus to the XPath builder view. This is a view specially designed to assist you with typing and testing complex XPath 1.0 / 2.0 expressions.

Example 11.1. XPath Utilization with DocBook DTD

The example is taken from a DocBook book based on the DocBook XML DTD. The book contains a number of chapters. DocBook defines that chapters as have a <chapter> start tag and matching </chapter> end tag to close the element. To return all the chapter nodes of the book enter **//chapter** into the XPath expression field, then **Enter**. This will return all the chapter nodes of the DocBook book, in the Message Panel. If your book has six chapters, their will be six records in the result list. Each record when clicked will locate and highlight the chapter and all sibling nodes contained between the start and end tags of the chapter.

If you used XPath to query for all example nodes contained in the section 2 node of a DocBook XML document you would use the following XPath expression **//chapter/sect1/sect2/example**. If an example node is found in any section 2 node, a result will be returned to the message panel. For each occurrence of the element node a record will be created in the result list.

In the example an XPath query on the file `oxygen.xml` determined that:

```
- [oxygen.xml] /chapter[1]/sect1[3]/sect2[7]/example[1]
```

Which means:

In the file `oxygen.xml`, first chapter, third section level 1, seventh section level 2, the example node found is the first in the section.

 **Note**

If your project is comprised of a main file with ENTITY references to other files, you can use XPath to return all the name elements of a certain type by querying the main file. The result list will query all referenced files.


 **Note**

When the edited document is of type XSL the XPath expression typed in the XPath console is applied over the XML document specified in the transformation scenario associated with the XSL document. <oXygen/> provides a user preference to be set if you want to apply the XPath expression over the XSL document itself.

 **Important**

If the document defines a default namespace then <oXygen/> will bind this namespace to the first free prefix from the list: default, default1, default2, etc. For example if the document defines the default namespace *xmlns="something"* and the prefix *default* is not associated with a namespace then you can match tags without prefix in a XPath expression typed in the XPath console by using the prefix *default*. For example to find all the *level* elements when the root element defines a default namespace you should execute in the XPath console the expression:

```
//default:level
```


To define default mappings between prefixes that can be used in the XPath console and namespace URIs go to the  XPath Options user preferences panel and enter the mappings in the *Default prefix-namespace mappings* table. The same preferences panel allows also the configuration of the default namespace used in XPath 2.0 expressions entered into the XPath toolbar and the creation of different results panels for XPath queries executed on different XML documents.

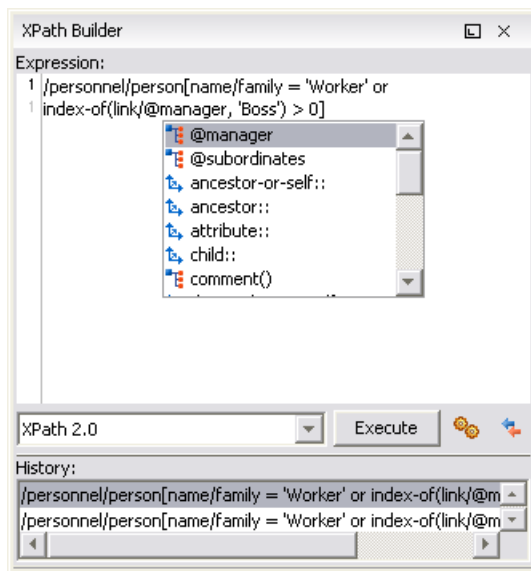
To apply a XPath expression relative to the element on which the caret is positioned use the action Document → XML Document → Copy XPath (**Ctrl+Alt+.**) (also available on the context menu of the main editor panel) to copy the XPath expression of the current element or attribute to the clipboard and the Paste action of the contextual menu of the XPath console to paste this expression in the console. Then add your relative expression and execute the resulting complete expression.


On Windows the context menu can be displayed with the mouse on a right click or with the keyboard by pressing the special context menu key available on Windows keyboards.


The XPath Builder View

Complex XPath expressions can be composed with the help of the content completion assistant available for XPath expressions in a special view called *XPath Builder*. Also the expressions can be tested in the view by execution on the edited document. The view is opened from menu Perspective -> Show View.

Figure 11.4. The XPath Builder View



The *Execute* button runs the expression on the edited document and takes into account the value selected in the combo box with the XPath version number: 1.0 or 2.0. Both XPath 2.0 basic and XPath 2.0 schema aware expressions can be evaluated in this view on the current XML document. The XPath preferences panel is accessible from the  XPath Options shortcut button near the *Execute* button. A history list with the XPath expressions evaluated in the past on all documents opened in the current <oxygen/> session is also available in the bottom area of the view so that new expressions can be composed based on old ones without re-entering the whole expression.

The  XPath update on caret move button enables the XPath Builder view to display the XPath expression at the current cursor position when navigating in the document.

The evaluation of the XPath expression tries to resolve the locations of documents referred in the expression through the XML catalogs which are configured in Preferences and the current XInclude preferences, for example when evaluating the *collection(URIofCollection)* function (XPath 2.0).

The results of the XPath query are displayed in the same Message Panel as for the XPath console and are computed with the same character level precision.

The usual edit actions (Cut, Copy, Paste, Select All, Undo, Redo) are available in the popup menu of the top part of the view, where XPath expressions are entered. For the history list area of the view the popup menu contains two actions:

- Execute - to execute again the expression selected in the list.
- Remove - to remove the selected expression from the list.

Working with XQuery

What is XQuery

XQuery is the query language for XML and is officially defined by a W3C Recommendation document [<http://www.w3.org/TR/xquery/>]. The many benefits of XQuery include:

- XQuery allows you to work in one common model no matter what type of data you're working with: relational, XML, or object data.
- XQuery is ideal for queries that must represent results as XML, to query XML stored inside or outside the database, and to span relational and XML sources.
- XQuery allows you to create many different types of XML representations of the same data.
- XQuery allows you to query both relational sources and XML sources, and create one XML result.

Syntax Highlight and Content Completion

To create a new XQuery document select File → New (Ctrl+N) and when the New Document dialog appears select XQuery entry.

Once you created the new document <oxygen/> provides syntax highlight for keywords and all known XQuery functions and operators. Also for these there is available a content completion component that can be activated by pressing Ctrl+Space keys. The functions and operators are presented together with a comment about parameters and functionality. For some supported database engines like eXist and Berkeley DB, the content completion lists contain the XQuery functions implemented by that engine if the XQuery file has an associated transformation scenario which use one of the specified engine or the XQuery file has no associated scenario but the validation is make with one of these engines (a validation engine is specified in *XML / XSLT - FO / XQuery* Preferences page). This helps you to insert in your queries only calls to the functions implemented by the target database engine.

The extension functions built in the Saxon product are available on Content Completion if one of the following conditions are true:

- if the edited file has a transformation scenario associated that use as transformation engine Saxon 9.2.0.6 PE or Saxon 9.2.0.6 SA
- if the edited file has a validation scenario associated that use as validation engine Saxon 9.2.0.6 PE or Saxon 9.2.0.6 SA

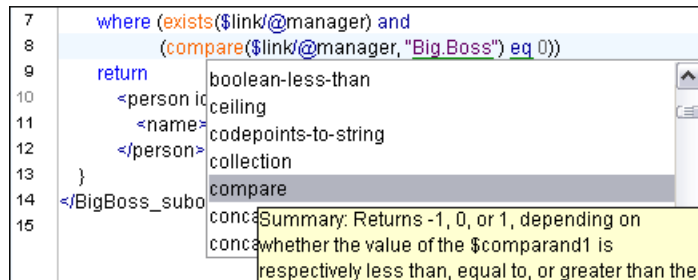
- if the validation engine specified in Options is Saxon 9.2.0.6 PE or Saxon 9.2.0.6 SA.

If the Saxon namespace (<http://saxon.sf.net> [<http://saxon.sf.net/>]) is mapped to a prefix this prefix is used when the functions are presented, otherwise the default prefix for the saxon namespace (*saxon*) is used.

If you want to use a function from a namespace mapped to a prefix, just type that prefix and the Content Completion will display all the XQuery functions from that namespace. The XQuery functions from default namespace offered by content completion are prefixed if the default namespace is mapped to a prefix, otherwise is displayed just the name of this.

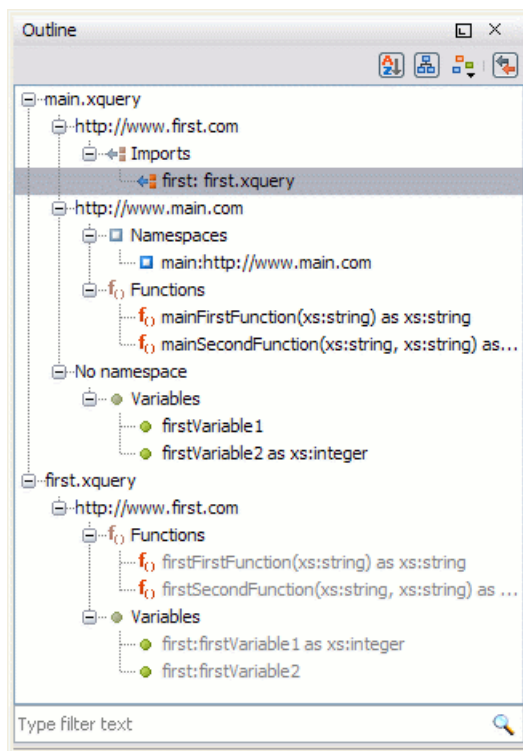
The content completion popup window presents all the variables and functions from both the edited XQuery file and its imports.

Figure 11.5. XQuery Content Completion





XQuery Outline View


The XQuery document structure is presented in the *XQuery Outline* view. The outliner presents the list of all the components (namespaces, imports, variables and functions) from both the edited XQuery file and its imports. It allows a quick access to a component by knowing its name. It is opened from Perspective → Show View → Outline .


Figure 11.6. XQuery Outline View

To easily navigate in the document, the XQuery Outline View provide four options:

 **Sort** Allows you to sort alphabetically the xquery components.

 **Show imported/included** Show also the imported/included components.

 **Grouping Options** Allows you to group the components by location, namespace and type. When grouping by namespace, the main XQuery module namespace is the first presented in the outline view.

 **Selection update on caret move** Allows a synchronization between Outline View and source document. The selection in the outline view can be synchronized with the caret's moves or the changes in the XQuery editor. Selecting one of the components from the outline view also selects the corresponding item in the source document.

If you know the component name, you can search it in the outline view by typing his name in the filter text field from the bottom of the view or directly on the tree structure. When you type the component name in the filter text field you can switch to the tree structure using the arrow keys of the keyboard, Enter, Tab, Shift-Tab. To switch from tree structure to the filter text field you can use Tab, Shift-Tab.

Tip

The search filter is case insensitive. The following wildcards are accepted:

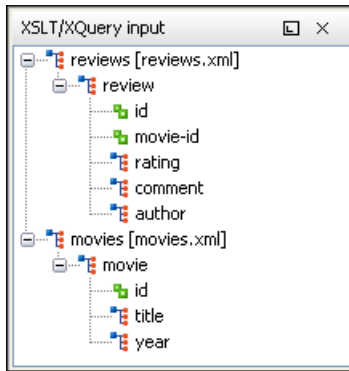
- * - any string
- ? - any character
- , -patterns separator

If no wildcards are specified, the string to search will be searched as a partial match (similar to ***textToFind***).

The Query Input View

A node can be dragged and dropped in the editor area for quickly inserting *doc()* or other XQuery expressions.

Figure 11.7. XQuery input view



For example for the following XML documents

```
<movies>
<movie id="1">
<title>The Green Mile</title>
<year>1999</year>
</movie>
<movie id="2">
<title>Taxi Driver</title>
<year>1976</year>
</movie>
</movies>
```

and

```
<reviews>
<review id="100" movie-id="1">
<rating>5</rating>
<comment>It is made after a great Stephen King book.
</comment>
<author>Paul</author>
</review>
<review id="101" movie-id="1">
<rating>3</rating>
<comment>Tom Hanks does a really nice acting.</comment>
<author>Beatrice</author>
</review>
<review id="104" movie-id="2">
<rating>4</rating>
<comment>Robert De Niro is my favorite actor.</comment>
```

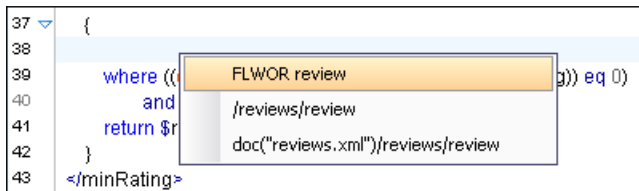
```
<author>Maria</author>
</review>
</reviews>
```

and the following XQuery

```
let $review := doc("reviews.xml")
for $movie in doc("movies.xml")/movies/movie
let $movie-id := $movie/@id
return
<movie id="{ $movie/@id }">
  { $movie/title }
  { $movie/year }
  <maxRating>
  {
  }
  }
</maxRating>
</movie>
```

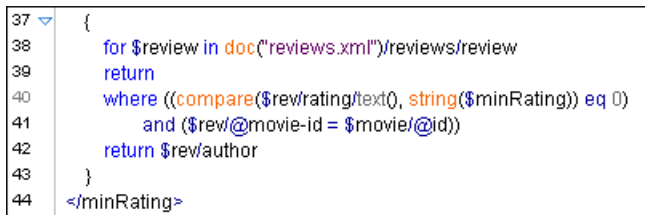
if you drag the *rating* element and drop between the braces a popup menu will be displayed.

Figure 11.8. XQuery Input drag and drop popup menu



Select for example *FLWOR rating* and the result document will be:

Figure 11.9. XQuery Input drag and drop result

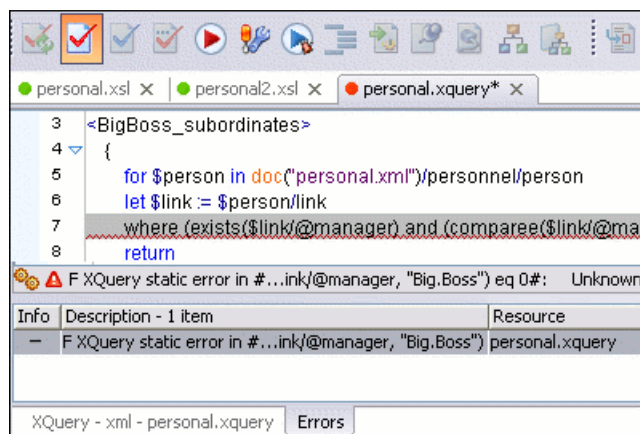


XQuery Validation


With `<oxygen>` you can validate your documents before using them in your transformation scenarios. The validation uses the Saxon 9.2.0.6 PE processor or the 9.2.0.6 SA, IBM DB2, eXist, Software AG Tamino, Berkeley DB XML or Documentum xDb (X-Hive/DB) if you installed them. Also any XQuery processor that offers an XQJ API implementation can be used. This is in conformance with the XQuery Working Draft <http://www.w3.org/TR/xquery/>. The processor is used in two cases: validation of the expression and execution. Although the execution implies a validation, it is faster to syntactically check the expression without executing it. The errors that occurred in the document are presented in

the messages view at the bottom of editor window, with a full description message. As with all error messages, if you click on one entry, the line where the error appeared is highlighted.

Figure 11.10. XQuery Validation



Please note that if you choose a processor that doesn't support XQuery validation you will receive a warning when trying to validate.

The *Validate* toolbar provides a button  Validation options for quick access to the XQuery options in the <oxygen/> user preferences.

 **Note**

If there is no transformation scenario associated with the current document, the validation will be performed using the processor or connection specified in the *XML / XSLT - FO / XQuery* Preferences page. Otherwise, the XQuery document will be validated using the Transformer from the associated scenario.

Other XQuery editing actions

The XQuery editor type offers a reduced version of the popup menu available in the XML editor type, that means only the split actions, the folding actions, the edit actions a part of the source actions (only the actions *To lower case*, *To upper case*, *Capitalize lines*) and the open actions: *Open file at Caret*, *Open file at Caret in System Application*.

Transforming XML Documents Using XQuery

XQueries are very similar to the XSL stylesheets in the sense they both are capable of transforming an XML input into another format. You can define transformation scenarios that specify the input URL, the preview mode, XML or XHTML. The result can be saved and opened in the associated application. You can even run a FO processor on the output of an XQuery. The transformation scenarios may be shared between many XQuery files, are exported at the same time with the XSLT scenarios and can be managed in the dialog *Configure Transformation Scenario* or in the *Scenarios* view. The transformation performed can be based on the XML document specified in the Input field, or, if this field is empty, the documents referred from the query expression are used instead. The parameters of XQuery transforms must be set in the *Parameters* dialog. Parameters that are in a namespace must be specified using the qualified name, for example a *param* parameter in the *http://www.oxygenxml.com/ns* namespace must be set with the name *{http://www.oxygenxml.com/ns}param*.

The transformation uses the processor Saxon 9.2.0.6 HE, Saxon 9.2.0.6 PE and Saxon 9.2.0.6 EE or a database connection(details can be found in the Working with Databases chapter - in the XQuery transformation section) or any XQuery processor that provides an XQJ API implementation.

The Saxon 9.2.0.6 EE processor supports also XQuery 1.1 transformations. If the option *Enable XQuery 1.1 support* is enabled Saxon EE runs an XQuery transformation as an XQuery 1.1 one.

XQJ transformer support

Any transformer that offers an XQJ API implementation can be used when validating XQuery or transforming XML documents.

How to configure an XQJ Data source

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *XQuery API for Java(XQJ)* from the driver type combo box.
3. Press the Add button to add XQJ API specific files. Oxygen will detect any implementation of *javax.xml.xquery.XQDataSource* and present them in *Driver class* field.

You can manage the Driver Files using *Add, Remove, Detect* and *Stop(detection)* buttons.

4. Select the most suited *Driver class*.
5. Click *OK* to finish the data source configuration.

How to Configure an XQJ Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured XQJ data sources from the Data Source combo box.
3. Fill-in the Connection Details. The properties presented in the Connection Details table are automatically detected depending on the selected Data Source.
4. Click *OK*.

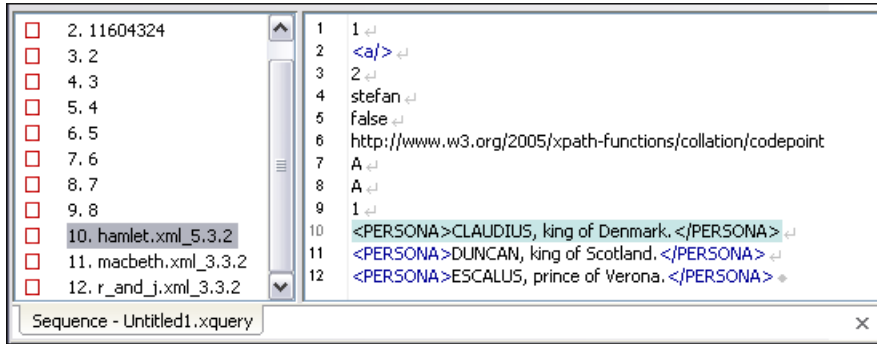
Display result in Sequence view

The result of an XQuery executed on a database can be very large and sometimes only a part of the full result is needed. For avoiding the long time necessary for fetching the full result the `<Sequence>` option of the XQuery transformation scenario should be used. This option fetches only the first chunk of the result and the user decides if he wants to fetch the next chunk after looking at the first chunk in the `<Sequence>` result view. The size of a chunk can be set with a user option.

The *Sequence* option of the XQuery scenario must be selected in the *Output* tab of the dialog for editing the transformation scenario.

A chunk of the XQuery transformation result is displayed in the `<Sequence>` view.

Figure 11.11. The XQuery transformation result displayed in "Sequence" view



Advanced Saxon HE/PE/EE transform options

The XQuery transformation scenario allows configuring advanced options specific for the Saxon HE (Home Edition) / PE (Professional Edition) / EE (Enterprise Edition) engine. They are the same options as the ones set in the user preferences but they are configured as a specific set of transformation options for each transformation scenario. The default values of the options in the transformation scenario are the values set in the user preferences. The advanced options specific for Saxon HE / PE / EE are:

Use a configuration file	If checked, the specified Saxon configuration file will be used to specify the Saxon advanced options.						
Recoverable errors	Policy for handling recoverable errors in the stylesheet: Allows the user to choose how dynamic errors will be handled. Either one of the following options can be selected: recover silently, recover with warnings or signal the error and do not attempt recovery.						
Strip whitespaces	Strip whitespaces feature can be one of the three options: All, Ignorable, None. <table border="0" style="margin-left: 20px;"> <tr> <td style="vertical-align: top;">All</td> <td>strips all whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document.</td> </tr> <tr> <td style="vertical-align: top;">Ignorable</td> <td>strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content.</td> </tr> <tr> <td style="vertical-align: top;">None</td> <td>strips no whitespace before further processing. (However, whitespace will still be stripped if this is specified in the stylesheet using <code>xsl:strip-space</code>).</td> </tr> </table>	All	strips all whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document.	Ignorable	strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content.	None	strips no whitespace before further processing. (However, whitespace will still be stripped if this is specified in the stylesheet using <code>xsl:strip-space</code>).
All	strips all whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document.						
Ignorable	strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any <code>xsl:strip-space</code> declarations in the stylesheet, or any <code>xml:space</code> attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content.						
None	strips no whitespace before further processing. (However, whitespace will still be stripped if this is specified in the stylesheet using <code>xsl:strip-space</code>).						
Optimization level	This option allows optimization to be suppressed in cases where reducing compile time is important, or where optimization gets in the way of debugging, or causes extension functions with side-effects to behave unpredictably.						
Disable calls on extension functions	If checked, calling external Java functions is disallowed.						
Validation of the source file	Available only for Saxon EE.						

Schema validation	This mode requires an XML Schema and determines whether source documents should be parsed with schema-validation enabled.
Lax schema validation	This mode determines whether source documents should be parsed with schema-validation enabled if an XML Schema is provided.
Disable schema validation	This determines whether source documents should be parsed with schema-validation disabled.
Validation errors in the results tree treated as warnings	Available only for Saxon EE. If checked, all validation errors are treated as warnings, otherwise they are treated as fatal.
Enable XQuery 1.1 support	If it is checked Saxon EE runs the XQuery transformation with the XQuery 1.1 support.

Updating XML documents using XQuery

Using the bundled Saxon 9.2.0.6 EE XSLT processor <oXygen/> now offers support for XQuery Update 1.0. The XQuery Update Facility provides expressions that can be used to make persistent changes to instances of the XQuery 1.0 and XPath 2.0 Data Model. Thus, besides querying XML documents, you can modify them using the various insert/delete/modify/create methods available in the XQuery Update 1.0 [<http://www.w3.org/TR/xquery-update-10/#introduction>] standard.

Just choose Saxon 9.2.0.6 EE as a transformer in the scenario associated with XQuery files containing update statements and <oXygen/> will notify you if the update was successful.

Example 11.2. Using XQuery Update to modify a tag name in an XML file

```
rename node doc("books.xml")//publisher[1]//book[1] as "firstBook"
```

Chapter 12. Debugging XSLT stylesheets and XQuery documents

Overview

The Debugger perspective enables you to test and debug XSLT 1.0/2.0 stylesheets and XQuery 1.0 documents including complex XPath 2.0 expressions. The interface presents simultaneous views of the source XML document, the XSLT/XQuery document and the result document. As you go step by step through the XSLT/XQuery document the corresponding output is generated step by step, and the corresponding position in the XML file is highlighted for each step. At the same time, special views in the interface provide various types of debugging information and events useful for understanding the transformation process.

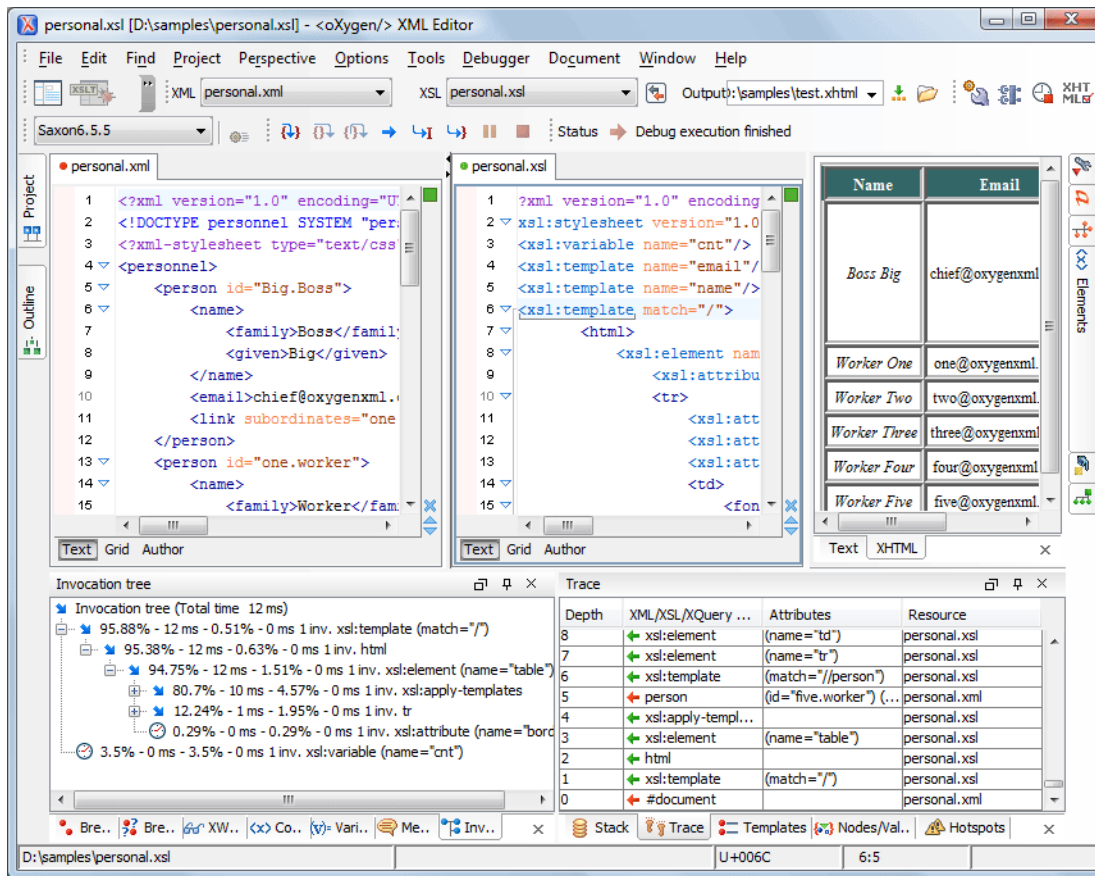
The user benefits of a rich set of features for testing and solving XSLT/XQuery problems:

- Support for XSLT 1.0 stylesheets (through the Saxon 6.5.5 and Xalan XSLT engines) , XSLT 2.0 stylesheets and XPath 2.0 expressions that are included in the stylesheets (through the Saxon 9.2.0.6 PE XSLT engine and the Saxon 9.2.0.6 EE one) and XQuery 1.0 (through the Saxon 9.2.0.6 PE XQuery engine and the Saxon 9.2.0.6 EE one).
- Stepping capabilities: step in, step over, step out, run, run to cursor, run to end, pause, stop.
- Back mapping between every piece of output and instruction element /source context who generate it .
- Breakpoints on both source and XSLT/XQuery documents.
- Call stack view on both source and XSLT/XQuery documents.
- Trace history on both source and XSLT/XQuery documents.
- Support for XPath expression evaluation during debugging.
- Step into imported/included stylesheets as well as included source entities.
- Available templates and hits count.
- Variables view.
- Dynamic output generation.

Layout

The Debugger perspective interface looks like below. This interface is comprised of 4 panes as follows:

Figure 12.1. Debugger Mode Interface



Source document view (XML) Displays and allows editing of data or document oriented XML files (documents).

XSL/XQuery document view (XSL/XQuery) Displays and allows editing of XSL files(stylesheets) or XQuery documents.

Output document view Displays the transformed output that results from the input of a selected document (XML) and selected stylesheet (XSL) or XQuery document to the transformer. The result of transformation is dynamically written as the transformation is processed.

There are two views for the output: a text view (with XML syntax highlight) and an XHTML view. For large output the XHTML view can be disabled (see Debugger Settings).

Control view The control view provides functionality for configuration and control of debugging operations. It also provides a series of Information views types. This pane is comprised of two parts:

- Control Toolbar
- Information views

XML documents and XSL stylesheets or XQuery documents that were opened in Editor perspective are automatically sorted into the first two panes. When multiple files of each type are opened, the individual documents and stylesheets

are separated using the familiar tab management system of the Editor perspective. Selecting a tab brings the document or stylesheet into focus and enables editing without toggling back to the Editor perspective.

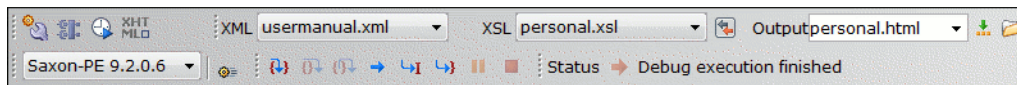
When editing in the Editor perspective the editor toolbar is displayed. In Debugger mode this toolbar is not available, however the functions are still accessible from the Document menu same as the context menus that are activated by a right click of the mouse. On Windows the context menu can be displayed with the mouse on a right click or with the keyboard by pressing the special context menu key available on Windows keyboards. Bookmarks are replaced by breakpoints in Debugger perspective.





During debugging the current execution node is highlighted on both document (XML) and XSL/XQuery views.

Control Toolbar

The toolbar contains all actions needed in order to configure and control the debug process. Items are described below from left to right as they appear in the toolbar.

Figure 12.2. Control Toolbar



XML source selector	The selection represents the source document to be used as input by the transformation engine. The selection list is filled-in with all opened files (the XML ones being emphasized). This gives you the possibility to use other file types as source. In case of XQuery debugging session this selection field can be set to default value NONE, as usually XQuery documents do not require an input source.
XSL/XQuery selector	The selection represents the stylesheet or XQuery document to be used by the transformation engine. The selection list is filled-in with all opened files (the XSL/XQuery ones being emphasized).
Link with editor	When this toggle button is pressed the XML source selector and the XSL/XQuery selector are synchronized with the two panels containing opened files. When a different editor is selected in the panel with XML files/XSL (XQuery) files the name of the file opened in that editor is selected in the XML source selector combo box / XSL/XQuery selector combo box.
Output selector	The selection represents the output file specified in the associated transformation scenario.
 XSLT/XQuery parameters	XSLT/XQuery parameters to be used by the transformation.
 Edit extensions	Add and remove the Java classes and jars used as XSLT extensions.
 Enable profiling	Enable/Disable current transformation profiling.
 Enable XHTML output	Enable or disable rendering of output to the XHTML Output document View during the transformation process. For performance issues, it is advisable to disable XHTML output for large jobs. Also, the XHTML area is only able to render XHTML documents. In order to view the output result of other formats, such as HTML, save the Text output area to a file and use the required external browser for viewing.

When starting a debug session from the editor perspective using the Debug Scenario action, the state of this toolbar button reflects the state of the "Show as XHTML" output option from the scenario.

XSLT/XQuery engine selector

Lists the available XSLT/XQuery processors

XSLT/XQuery engine advanced options

☞ Advanced options available for Saxon 9. See here for more details.

🔍 Step into

Starts the debugging process and runs until the next stylesheet node or the next XPath 2.0 expression step (next step in transformation).

🔍 Step over

Executes the current stylesheet node (including its sub-elements) and goes to next node in document order (usually the next sibling of the current node) or to next step of an XPath 2.0 expression.

Figure 12.3. Step over

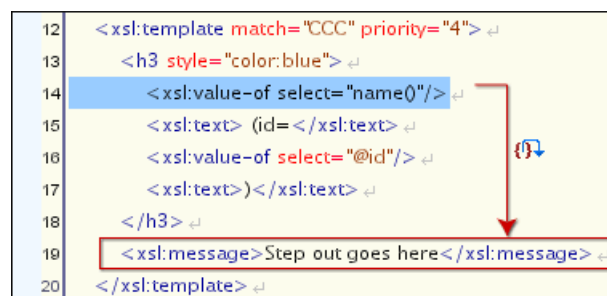


```
12 <xsl:template match="CCC" priority="4">
13   <h3 style="color:blue">
14     <xsl:value-of select="name0"/>
15     <xsl:text> (id=</xsl:text>
16     <xsl:value-of select="@id"/>
17     <xsl:text></xsl:text>
18   </h3>
19   <xsl:message>Step over goes here</xsl:message>
20 </xsl:template>
```

🔍 Step out

Steps out to the parent node (equivalent to the Step over on the parent).

Figure 12.4. Step out



```
12 <xsl:template match="CCC" priority="4">
13   <h3 style="color:blue">
14     <xsl:value-of select="name0"/>
15     <xsl:text> (id=</xsl:text>
16     <xsl:value-of select="@id"/>
17     <xsl:text></xsl:text>
18   </h3>
19   <xsl:message>Step out goes here</xsl:message>
20 </xsl:template>
```

➔ Run



Starts the debugging process and runs until the first breakpoint is encountered or until the end of transformation occurs, if no breakpoints are encountered (see the section called "Breakpoints View").

🔍 Run to cursor

Starts the debugging process and runs until one of the following conditions occur: the line of cursor is reached, a valid breakpoint is reached or end of execution.

🔍 Run to end

Runs the transformation until the end, without taking into account any enabled breakpoints that might be set.

-  **Pause** Interrupts the current transformation. This is useful for long transformations (DocBook for instance) when you want to find out what point the transformation has reached. The transformation can be resumed after.
-  **Stop** Ends the transformation process.

Note

Accelerator key combinations can be associated with debugger actions in the <Oxygen/> preference dialog called Menu Shortcut Keys .

Information views

The information view is comprised of two panes that are used to display various types of information used to understand the transformation process. For each information type there is a corresponding tab. While running a transformation, relevant events are displayed in the various information views. This enables the developer to obtain a clear view of the transformation progress. Using the Debug controls developers can easily isolate parts of stylesheet therefore they may be understood and modified. The information types include (for a more detailed discussion on each information type see Viewing processing information):

Left side information views

- Context Node View
- XWatch View
- Breakpoints View
- Break Conditions View
- Messages View (XSLT only)
- Variables View

Right side information views

- Stack View
- Trace View
- Templates View (XSLT only)
- Nodeset View

Multiple output documents in XSLT 2.0

For XSLT 2.0 stylesheets that store the output in more than one file by using the *xsl:result-document* instruction the content of the file created in this way is displayed dynamically while the transformation is running in an output view. There is one view for each *xsl:result-document* instruction so that the output of different instructions is not mixed but is presented in different views.











Working with the XSLT/XQuery Debugger

The following topics are present about how to follow XSLT/XQuery processing and detect errors in your stylesheets or XQuery documents:

- Steps in a typical debug process
- Using breakpoints
- Viewing processing information
- Determining what XSL/XQuery expression generated particular output

Steps in a typical debug process

To debug a stylesheet or XQuery document follow the procedure:

1. Open the source XML document and the XSLT/XQuery document.
2. If you are in the Editor perspective switch to the desired Debugger perspective (XSLT or XQuery) with one of the actions (here explained for XSLT):
 - Menu Perspective → Debugger or the toolbar button  Debugger
 - Menu Document → XML Document → Debug scenario or the toolbar button  Debug scenario . This action initializes the Debugger perspective with the parameters of the transformation scenario. Any modification applied to the scenario parameters (the transformer engine, the XSLT parameters, the transformer extensions, etc) will be saved back in the scenario when exiting from the Debugger perspective.
3. Select the source XML document in the XML source selector of the Control toolbar In case of XQuery debugging if your XQuery document has no implicit source set the source selector value to NONE.
4. Select the XSL/XQuery document in the XSL/XQuery selector of the Control toolbar.
5. Set XSLT/XQuery parameters from the button available on the Control toolbar.
6. Set one or more breakpoints.
7. Step through the stylesheet using the buttons available on the Control toolbar:  Step into,  Step over,  Step out,  Run,  Run to cursor,  Run to end,  Pause,  Stop
8. Examine the information in the Information Views to find the bug in the transformation process.

Using breakpoints

The <oXygen/> XSLT/XQuery Debugger allows you to interrupt XSLT/XQuery processing to gather information about variables and processor execution at particular points.

Inserting breakpoints

To insert a breakpoint:

1. In the XML source document or the XSLT/XQuery document that you want to set a breakpoint, place your cursor on the line where you want the breakpoint to be. You can set breakpoints on XML source only for XSLT debugging sessions.
2. Select Edit → Breakpoints → Create or directly click with the mouse the left side stripe of the editor window on the line where you want the breakpoint to be.

Note

If the start tag of the element you want to set a breakpoint is spanning on multiple rows, then you have to place the breakpoint on the line containing the end of the start tag. In the following example if you try to place a breakpoint on the call-template line, the editor will show an error dialog, explaining that you must place the breakpoint at the end of the start tag. This means you have to place the breakpoint on the line containing the text: ">" , just after the "name" attribute.

```
<xsl:template match="chapter">
  <xsl:call-template
    name="title"
  >
  </xsl:call-template>
</xsl:template>
```

Removing breakpoints

To remove a breakpoint:

- Click with the mouse the left side stripe of the editor window on the line with the breakpoint or select Edit → Breakpoints → Remove all

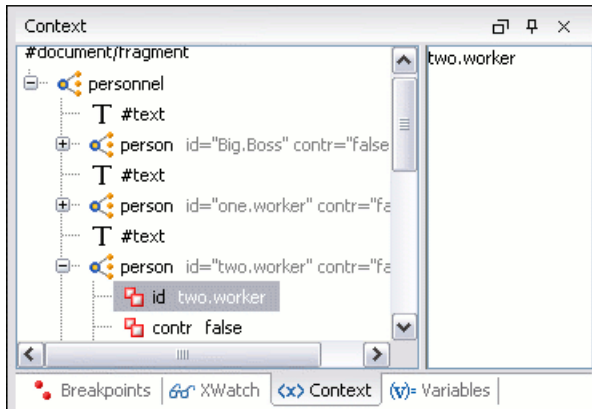
Viewing processing information

Detailed information about the debugger status are provided using the information views.

Context node view

The context node is valid only for XSLT debugging session and is a source node corresponding to the XSL expression being evaluated. It is also called the context of execution. The context node implicitly changes as the processor hits various steps (at the point where XPath expressions are evaluated). This node has the same value as evaluating '.' (dot) XPath expression on XWatch View. The value of the context node is presented as a tree in the view.

Figure 12.5. The Context node view



The context node is presented in a tree-like fashion. Nodes from a defined namespace bound to a prefix are displayed using the qualified name. If the namespace is not bound to a prefix the namespace URI will be presented before the node name. The value of the selected attribute or node is shown in the right side panel.

XPath watch view

Shows XPath expressions to be evaluated during debugging. Expressions are evaluated dynamically as the processor changes its source context.

Figure 12.6. The XPath watch view

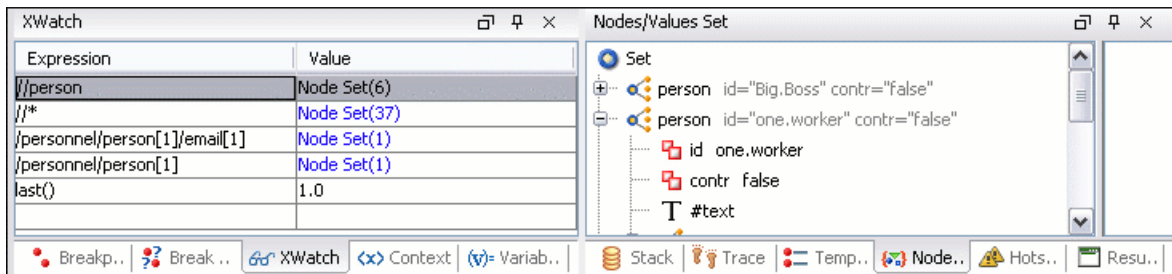


Table 12.1. XWatch details

Column	Description
Expression	XPath expression to be evaluated (should be XPath 1.0 or 2.0 compliant).
Value	Result of XPath expression evaluation. Value has a type (see Possible Values in the section the section called “Variables View”). For <i>Node Set</i> results the number of nodes in the set is shown in parenthesis.

! Remarks

- Expressions referring to variables names are not evaluated. In case of an XPath error, you get an Error line.
- The expression list is not deleted at the end of transformation (it is preserved during sessions).
- To insert a new expression click the last line on the expression column and enter it or right click and select the *Add* action. Press enter on cell to add and evaluate.

- To delete an expression click on its Expression column and delete its content or right click and select the *Remove* action. Press enter on cell to commit changes.
- If the expression result type is a Node Set you can click on it (Value column) and you will see on the right side its value. (see Nodeset View).
- Copy, Add, Remove and Remove All actions are offered in every row's contextual menu.

Breakpoints View

Lists all breakpoints set on opened documents. Once you set a breakpoint it is automatically added in this list. Breakpoints can be set on XSL/XQuery documents and in XML documents for XSLT debugging sessions.

Figure 12.7. The Breakpoints View

Enabled	Resource	Line
<input checked="" type="checkbox"/>	personal.xml	12
<input checked="" type="checkbox"/>	personal.xml	15
<input checked="" type="checkbox"/>	personal.xml	22
<input checked="" type="checkbox"/>	personal.xsl	11
<input checked="" type="checkbox"/>	personal.xsl	14
<input checked="" type="checkbox"/>	personal.xsl	17

Table 12.2. Breakpoints details

Column	Description
Enabled	If checked, the current condition is evaluated and taken into account.
Resource	Resource file where the breakpoint is set. Entire path of resource file is available as tooltip.
Line	Line number inside resource where the breakpoint is set.

Valid Breakpoint

- Not all set breakpoints are valid. For example if the breakpoint is set on one empty or commented line or the line is not reached by the processor (no template to match it, line containing only an end tag), that breakpoint is invalid.
- The contextual menu on table has the Go to, Remove, Remove All, Enable All, Disable All options.
- Clicking a record highlights the breakpoint line into the document.

Break conditions view

Lists all defined break conditions. Unlike breakpoints, break conditions are not associated with a document, but they represent XPath expressions evaluated in the current debugger context. In order to be processed their evaluation result should be a boolean value.

Figure 12.8. The Break conditions view

Enabled	Condition	Value
<input checked="" type="checkbox"/>	position()>=6	false
<input checked="" type="checkbox"/>	local-name()='para'	true
<input checked="" type="checkbox"/>	count(preceding::para)=2	true
<input type="checkbox"/>		

Table 12.3. Break conditions details

Column	Description
Enabled	If checked, the current condition is evaluated and taken into account.
Condition	XSLT/XQuery expression to be evaluated during debugging. The expression will be evaluated at every debug step.
Value	Boolean result of the evaluated condition or error message if the condition expression cannot be evaluated.

When the Debugger hits an active break condition it pauses the execution of the transformation and places a small marker on the left side of the line where the break condition occurred. The tooltip of the marker explains the cause of the pause. To disable further pauses when the same condition occurs you have to uncheck the *Enabled* column of the corresponding line in the *Break conditions* view.

! Important

- The contextual menu on table has the Add, Remove, Remove All, Enable All, Disable All options.

Messages View

`<xsl:message>` instructions are one way to signal special situations encountered during transformation as well as a raw way of doing the debugging. This view is available only for XSLT debugging sessions and shows all `<xsl:message>` calls executed by the XSLT processor during transformation.

Figure 12.9. The Messages View

Message	Terminate	Resource
First message	no	personal.xml
Second message	no	personal.xml
Third message	yes	personal.xml

Table 12.4. Messages details

Column	Description
Message	Message content.
Terminate	Signals if processor will terminate the transformation or not once it encounters the message (true/false respectively)
Resource	Resource file where <code><xsl:message></code> instruction is defined. The complete path of the resource is available as tooltip.

! Remarks

- Clicking a record from the table highlights the `<xsl:message>` declaration line.
- Message table values can be sorted by clicking the corresponding column header (ascending, descending, no sort)

Stack View

Shows the current execution stack of both source and XSL/XQuery nodes. During transformation two stacks are managed: one of source nodes being processed and the other for XSL/XQuery nodes being processed. <oxygen/> shows both node types into one common stack. The source (XML) nodes are preceded by a red color icon while XSL/XQuery nodes are preceded by a green color icon. The advantage of this approach is that you can always see the source scope on which a XSL/XQuery instruction is executed (the last red color node on the stack). The stack is oriented upside down.

Figure 12.10. The Stack View

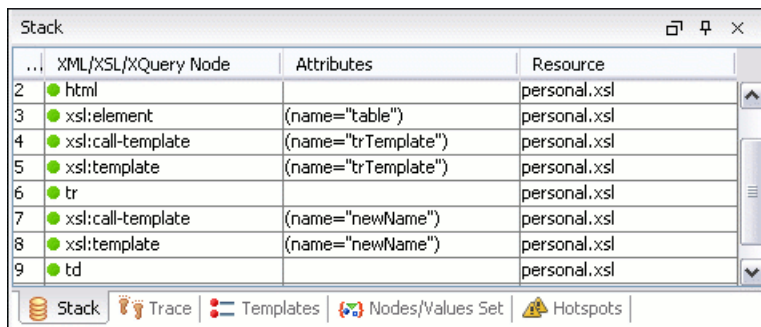


Table 12.5. Stack details

Column	Description
#	Order number, represents the depth of the node (0 is the stack base).
XML/XSL/XQuery Node	Node from source or stylesheet document currently being processed. One particular stack node is the document root, noted as #document.
Attributes	Attributes of the node (list of <code>id="value "</code> pairs).
Resource	Resource file where the node is located. Entire path is available as tooltip.

! Remarks

- Clicking a record from the stack highlights that node's location inside resource.

- Using Saxon, the stylesheet elements are qualified with XSL proxy, while on Xalan you only see their names. (example `<xsl:template>` on Saxon and `template` on Xalan).
- Only Saxon processor shows element attributes.
- Xalan processor shows the "built-in" rules.

Trace history view

Usually the XSLT/XQuery processors signal the following events during transformation:

- ➔ entering a source (XML) node.
- ➜ leaving a source (XML) node.
- ➔ entering a XSL/XQuery node.
- ➜ leaving a XSL/XQuery node.

The trace history catches all these events, so you can see how the process evolved. The red icon lines denote source nodes while the green icon lines denote XSL/XQuery nodes.

It is possible to save the element trace in a structured XML document. It is available on the context menu of the view. In this way you have the possibility to compare the trace results from different debug sessions.

Figure 12.11. The Trace History View

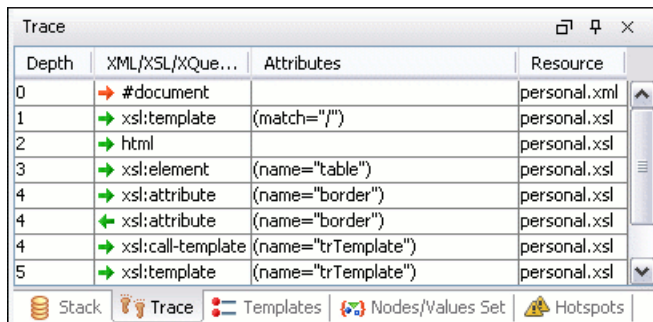


Table 12.6. Trace History details

Column	Description
Depth	Starts from 0 and represents the level of overlapping for that node. This is similar with the # order number from stack at the moment the node was processed.
XML/XSL/XQuery Node	Represents the node from the processed source or stylesheet document. One particular node is the document root, noted as #document. Every node has an arrow in front of it representing what action was performed on it (entering or leaving).
Attributes	Attributes of the node (list of <code>id="value"</code> pairs).
Resource	Resource file where the node is located. Complete path to resource file is provided as tooltip.

! Remarks

- Clicking a record highlights that node's location inside the resource.
- Only Saxon processor shows element attributes.
- Xalan processor shows the "built-in" rules.

Templates view

The `<xsl:template>` is the basic element for stylesheets transformation. This view is only available during XSLT debugging sessions and shows all `<xsl:template>` instructions used by the transformation. By seeing the number of hits for each of the templates you get an idea of the stylesheet coverage by template rules with respect to the input source.

Figure 12.12. The Templates view

Match	Hits	Priority	Mode	Name	Resource
//person	2				personal.xml
/	1				personal.xml
	1			newName	personal.xml
	1			newTemplate	personal.xml
	1			trTemplate	personal.xml

Table 12.7. Templates details

Column	Description
Match	Match attribute of the <code><xsl:template></code> .
Hits	Number of hits for the <code><xsl:template></code> . Shows how many times the XSLT processor used this particular template.
Priority	Template priority as established by XSLT processor.
Mode	Mode attribute of the <code><xsl:template></code> .
Name	Name attribute of the <code><xsl:template></code> .
Resource	Resource file where template is located. Complete path of resource file is available as tooltip.

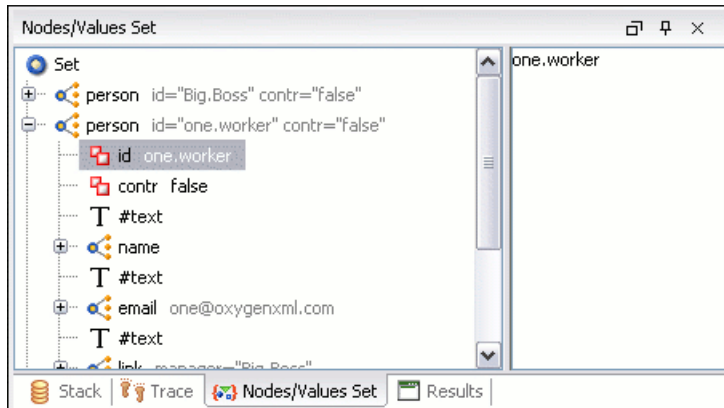
! Remarks

- Clicking a record highlights that template definition inside resource.
- Saxon only shows the applied templates having at least one hit from the processor. Xalan shows all defined templates, with or without hits.
- Template table values can be sorted by clicking the corresponding column header (ascending, descending, no sort)
- Xalan shows the "built-in" rules.

Node set view

This view is always used in relation with Variables View and XWatch View and shows a nodeset value in a tree form. Once you click a variable having as value a nodeset or tree fragment or an XPath expression evaluated to a nodeset in the above views the node set view gets updated with the respective value.

Figure 12.13. The Node Set view



The nodes/values set is presented in a tree-like fashion. Nodes from a defined namespace bound to a prefix are displayed using the qualified name. If the namespace is not bound to a prefix the namespace URI will be presented before the node name. The value of the selected attribute or node are shown in the right side panel.

! Remarks

- In case of longer values for Value/Attributes column content, the interface shows three suspension points (...) at the end. A more detailed value is available as tooltip.
- Clicking a record highlights the location of that node into the source or stylesheet view.

Variables View

During transformation variables and parameters play an important role.

<Oxygen/> uses the following icons to differentiate variables/parameters:

- **v{ }** Global variable.
- **{v}** Local variable.
- **P{ }** Global parameter.
- **{P}** Local parameter.

The values types of a variable are marked by icons explained below:

Possible Values

- **1/0** Boolean.
- **ABC** String.

- **123** Numeric.
- **{N}** Node set.
- **{...}** Tree fragment.
- **7** Date. (XSLT 2.0 only)
- **□** Object.
- **?** Any.

Figure 12.14. The Variables View

Name	Value
P{} globalParamBoolean	1/0 true
P{} globalParamNumber	123 1234
P{} globalParamString	ABC string
{P} localParamDate	7 2006-01-09+02:00
{P} localParamNodeset	{N} Node Set(6)
{P} localParamString	ABC local string
{V} localVarNodeset	{N} Node Set(6)
{V} localVarNumber	123 1

Table 12.8. Variables details

Column	Description
Name	Name of the variable/parameter.
Value	Current value for the variable/parameter.

! Remarks

- Clicking a record highlights the variable definition line.
- Variable values could differ depending on the transformation engine used or stylesheet version set.
- If the value of the variable is a node-set or a tree-fragment, clicking on it causes the Node set view to be shown with corresponding set of values.
- Variable table values can be sorted by clicking the corresponding column header (ascending, descending, no sort)

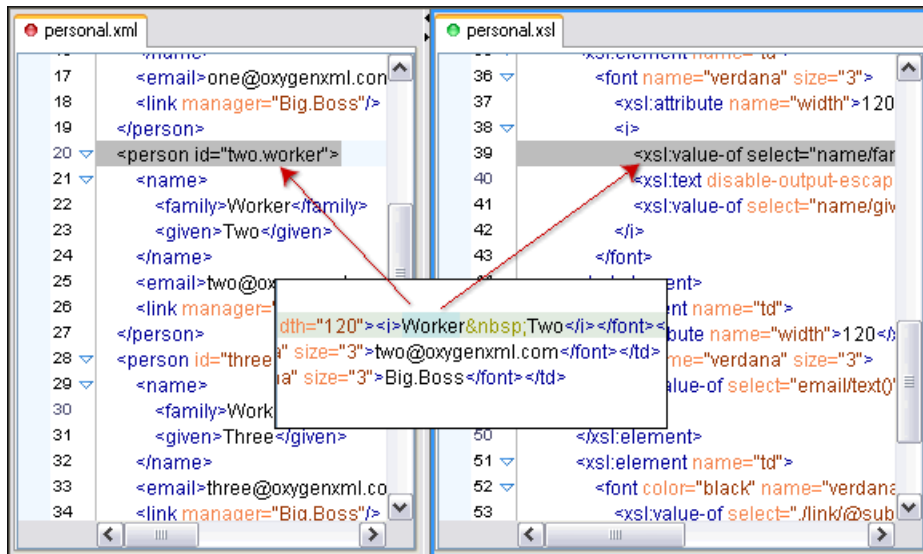
Determining what XSL/XQuery expression generated particular output

In order to quickly spot the XSL templates or XQuery expressions with problems it is important to know what XSL template in the XSL stylesheet or XQuery expression in the XQuery document and what element in the source XML document generated a specified area in the output. Some of the debugging capabilities, for example "Step in" can be used for this purpose. Using "Step in" you can see how output is generated and link it with the XSL/XQuery element

being executed in the current source context. However, this can become difficult on complex stylesheets or XQuery documents that generates a large output.

Output to source mapping is a powerful feature that makes this output to source mapping persistent that is you can click on the text from the Output document view and the editor will select the XML source context and the XSL/XQuery element that generated the text.

Figure 12.15. Output to Source Mapping






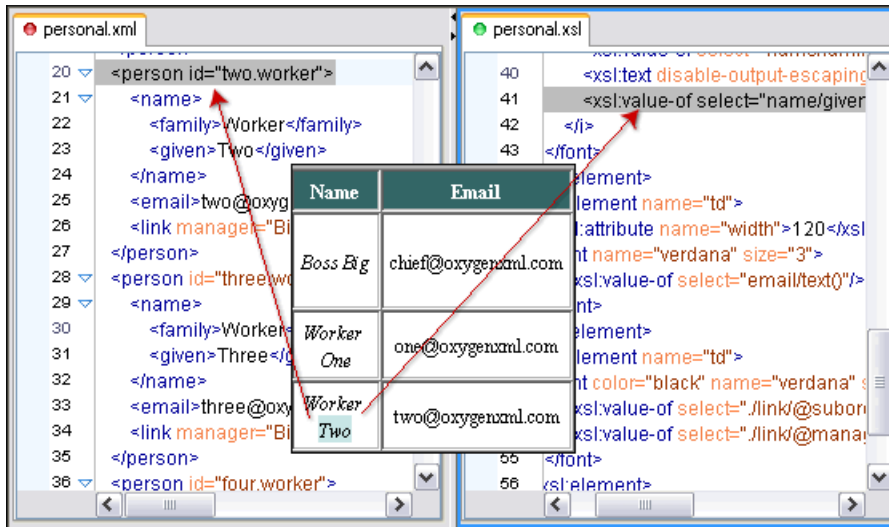
1. If you are in the Editor perspective switch to the XSLT or XQuery Debugger perspective with one of the actions (here explained for XSLT):
 - Perspective → Debugger or the toolbar button  Debugger
 - Document → XML Document → Debug scenario or the toolbar button  Debug scenario . This action initializes the Debugger perspective with the parameters of the transformation scenario. Any modification applied to the scenario parameters (the transformer engine, the XSLT parameters, the transformer extensions, etc) will be saved back in the scenario when exiting from the Debugger perspective.
2. Select the source XML document in the XML source selector of the Control toolbar. In case of XQuery debugging without an implicit source choose the NONE value.
3. Select the XSL/XQuery document in the XSL/XQuery selector of the Control toolbar
4. Select the XSLT/XQuery engine in the XSLT/XQuery engine selector of the Control toolbar
5. Set XSLT/XQuery parameters from the button available on the Control toolbar
6. Apply the stylesheet or XQuery transformation using the button  Run to end available on the Control toolbar:
7. Inspect the mapping by clicking a section of the output from the Text view tab or from the XHTML view tab of the Output document view to have the XSL/XQuery element and the source context highlighted.

Figure 12.16. XHTML Output Mapping



Chapter 13. Profiling XSLT stylesheets and XQuery documents

Overview

Whether you are trying to identify a performance issue that is causing your production XSLT/XQuery transformation to not meet customer expectations or you are trying to proactively identify issues prior to deploying your XSLT/XQuery transformation, using the XSLT/XQuery profiler feature is essential to helping you save time and ultimately ensure a better performing, more scalable XSLT/XQuery transformation.

The XSLT/XQuery profiling feature can use any available XSLT/XQuery processors that could be used for debugging and it is available from the editor debugging perspective.

Enabling/disabling the profiler is controlled by the Profiler button from the debugger control toolbar. The XSLT/XQuery profiler is off by default. This option is not available during a debugger session so you should set it before starting the transformation.

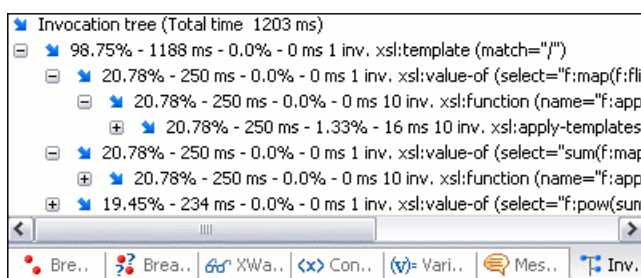
Viewing profiling information

Detailed profiling information for the current transformation is provided using the information views:



Invocation tree view

The invocation tree view shows a top-down call tree representing how XSLT instructions or XQuery expressions are processed.

Figure 13.1. Invocation tree view



The entries in the invocation tree have different meanings which are indicated by the displayed icons:

-  This points to a call whose inherent time is insignificant compared to its call tree time.
-  This points to a call whose inherent time is significant compared to its call tree time. (greater than 1/3rd of its call tree time).

Every entry in the invocation tree has textual information attached which depends on the XSLT/XQuery profiler settings

- a percentage number of total time which is calculated with respect to either the root of the tree or the calling instruction;
- a total time measurement in ms or μ s. This is the total execution time that includes calls into other instructions;

- a percentage number of inherent time which is calculated with respect to either the root of the tree or the calling instruction;
- an inherent time measurement in ms or μ s. This is the inherent execution time of the instruction;
- an invocation count which shows how often the instruction has been invoked on this path;
- an instruction name which contains also the attributes description.








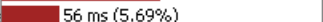

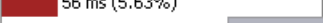








 **Note**

All nodes having their call tree time less than the one specified in the XSLT/XQuery profiler settings are cumulated and shown as *Others* node.

Hotspots View

The hotspots view shows a list of all instruction calls which lie above the threshold defined in the XSLT/XQuery profiler settings .


Figure 13.2. Hotspots View

Instruction	Time	Hits
108 Hotspots		
 xsl:function (name="int:expIter") (as="xs:double")	 177 ms (17.84%)	1789
 17.45% - 173 ms - 1746 inv. xsl:value-of (select="if(\$vdiffRes		
 0.38% - 3 ms - 43 inv. xsl:value-of (select="if(\$vResult >= 0)		
 xsl:value-of (select="if(\$vdiffResult > \$pEps or \$vdiffResult < -\$pE	 156 ms (15.66%)	1789
 xsl:value-of (select="int:InIter(\$pX, \$vnewResult, \$vnewElem, \$vne	 56 ms (5.69%)	622
 xsl:function (name="int:InIter")	 56 ms (5.63%)	687
 5.2% - 51 ms - 622 inv. xsl:value-of (select="int:InIter(\$pX, \$v		
 5.2% - 51 ms - 622 inv. xsl:choose		
 5.2% - 51 ms - 622 inv. xsl:function (name="int:InIter'		
 0.43% - 4 ms - 65 inv. xsl:value-of (select="\$vIntTerm + \$vPa		
 xsl:apply-templates (select="\$pFunc") (mode="f:FXSL")	 41 ms (4.2%)	295
 xsl:choose	 41 ms (4.13%)	687

By opening a hotspot instruction entry, the tree of back-traces leading to that instruction call are calculated and shown.

Every hotspot is described in several columns:

- the instruction name;
- the inherent time in ms or μ s of how much time has been spent in the hotspot together with a bar whose length is proportional to this value. All calls into this instruction are summed up regardless of the particular call sequence;
- the invocation count of the hotspot.

If you click on the  handle on the left side of a hotspot, a tree of back-traces will be shown.

Every entry in the backtrace tree has textual information attached to it which depends on the XSLT/XQuery profiler settings .

- a percentage number which is calculated with respect either to the total time or the called instruction;
- a time measured in ms or μ s of how much time has been contributed to the parent hotspot on this path;

- an invocation count which shows how often the hotspot has been invoked on this path;

Note

This is not the number of invocations of this instruction.

- an instruction name which contains also its attributes.

Working with XSLT/XQuery profiler

Profiling activity is linked with Debugging activity, so the first step in order to profile is to switch to debugging perspective and follow the corresponding procedure (see Working with XSLT Debugger).

Immediately after turning the profiler on two new information views are added to the current debugger information views (Invocation tree view on left side, Hotspots view on right side). Profiling data is available only when the transformation ends successfully.

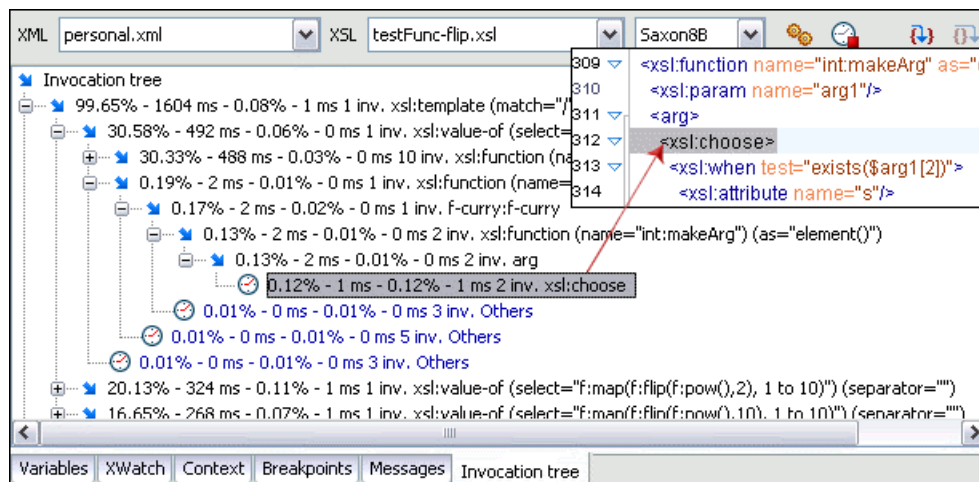
Note

Breakpoints/step capabilities may influence the result of profiling so their usage should be restricted to minimum.

Looking to right side (Hotspots view), you can immediately spot the time the processor spent in each instruction. As instruction usually calls other instructions the used time of the called instruction is extracted from the duration time of the caller (the hotspot only presents the inherent time of the instruction).

Looking at left side (Invocation tree view), you can examine how style instructions are processed. This result view is also named call-tree, as it represents the order of style processing. The profiling result shows the duration time for each of the style-instruction including the time needed for its called children.

Figure 13.3. Source backmapping



In any of the above views you can use the backmapping feature in order to find the XSLT stylesheet or XQuery expression definition. Clicking on the selected item cause <Oxygen/> to highlight the XSLT stylesheet or XQuery expression source line where the instruction is defined.

When navigating through the trees by opening instruction calls, <Oxygen/> automatically expands instructions which are only called by one other instruction themselves.

The profiling data can be saved into XML and HTML format. On any view you should right click , use the pop-up menu and select the corresponding choice. Basically saving HTML means saving XML and applying an XSLT stylesheet to render the report as XML. These stylesheets are also available on distribution (see the subdirectory `frameworks/profiler/` of the <code>oXygen/</code> installation directory) so you can make your own report based on the profiling raw data.

If you like to change the XSLT/XQuery profiler settings you should right click on view, use the pop-up menu and choose the corresponding "View settings" entry.

 **Caution**

Profiling exhaustive transformation may run into an `OutOfMemoryException` due to the large amount of information being collected. If this is the case you can close unused projects when running the profiling or use high values for Java VM options `-Xms` and `-Xmx`. If this does not help you can shorten your source xml file and try again.

Chapter 14. Comparing and merging documents

In large teams composed either of developers or technical writers, the usage of a shared repository for the source or document files is a must. Often many authors are changing the same file at the same time.

Finding what has been modified in your files and folders can be hard. If your data is changing, you can benefit from accurate identification and processing of changes in your files and folders with <oXygen/> XML Editor 's features for comparing files and directories. These are powerful and easy to use tools that will do the job fast and thoroughly. With the new possibilities of differencing and merging, it is now easy to manage multiple changes.

<oXygen/> XML Editor provides a simple means of performing file and folder comparisons. You can see the differences in your files and folders and also you can merge the changes.

There are two levels on which the comparison can be done, namely comparing directories or comparing individual files. These two operations are available from the Tools menu.

Also the comparison tool can be started using command line arguments. In the installation folder there are 2 executable shells (`diffFiles.bat` and `diffDirs.bat` on Windows, `diffFiles.sh` and `diffDirs.sh` on Unix/Linux, `diffFilesMac.sh` and `diffDirsMac.sh` on Mac OS X). You can give one or two command line arguments to each of these shells.

For example, to start the comparison between 2 directories on Windows use:

```
diffDirs.bat "c:\Program Files" "c:\ant"
```

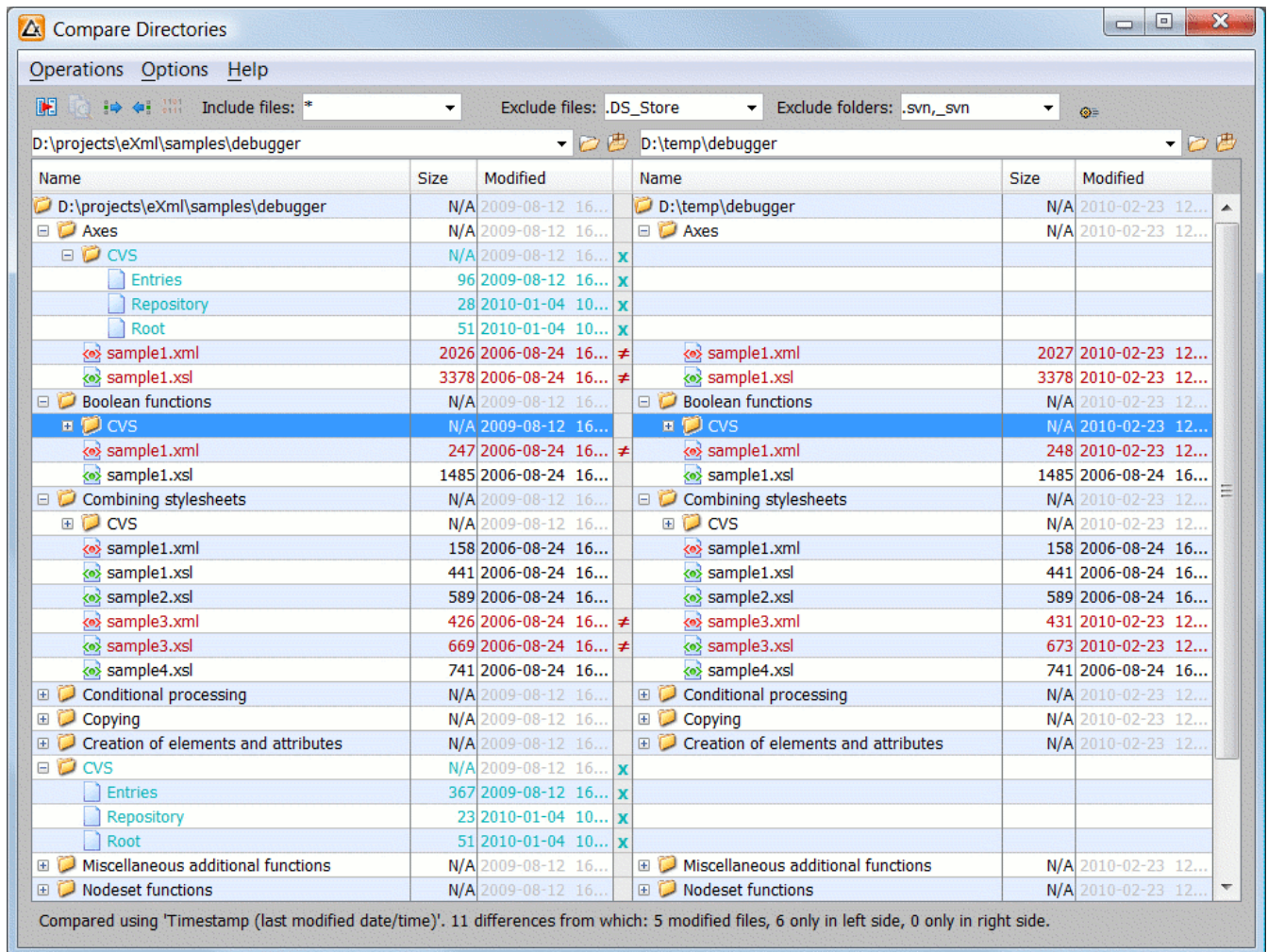
Note that if there are spaces in the path names, the paths need to be surrounded by quotes. Also one argument can be missing in which case the second directory will be chosen manually by the user.

The same goes for the files diff utility as well.

If you run the diff tool from the command line (`diffFiles.exe` or `diffFiles.bat` on Windows, `diffFiles.sh` on Linux, `diffFilesMac.sh` on Mac OS X), you must specify one or two parameters, because Diff Files perform only two-way comparing.

Directories Comparison

The directories comparison result is presented as a tree of files and directories. The directories that contain different files are expanded automatically, so you can focus directly on the differences. You can merge the directories' contents using the copy actions or you can compare and merge the different files by double-clicking on them.

Figure 14.1. The Compare directories window

The directories comparison user interface

The directory comparison user interface is comprised of the following components:

The Operations Menu

This menu contains the functions available for directories comparison:

Operations → Perform directories differencing : Performs the comparison of the directories.

Operations → Perform files differencing : Performs the comparison of the files.

Operations → Copy change from left to right : Copies the selected file or folder to the corresponding directory from the right (if there is no file/folder in the left part the right file/folder will be deleted)

Operations → Copy change from right to left : Copies the selected file or folder to the corresponding directory from the left (if there is no file/folder in the right part the left file/folder will be deleted)

Operations → Close (**Ctrl+W**) : Closes the Compare directories window.

Compare Toolbar

Figure 14.2. The Compare toolbar



The available functions are presented in the Operations menu.

For the Algorithm and Diff Options buttons look below at File Comparison / Compare Toolbar

File filters are available; you can choose to see the differences only for XML files, or XSL files for instance.

Directories Selector

To open the directories you want to compare, select a folder from each "Browse for local file" button. <oXygen/> XML Editor keeps track of the folders you are currently working with and those you opened in this window. You can see and select them from the two combo-boxes.

If you want to compare two archives' content you can select the archives from the "Browse for archive file" button.

Tip

By default <oXygen/> XML Editor treats supported archives as directories and the comparison is also done with the files inside them. You can disable this behaviour by unchecking the "Look in archives" checkbox from the Diff preferences page.

The comparison result

The directory comparison result is presented using a tree of files and directories.

Figure 14.3. Comparison result

Name	Size	Modified		Name	Size	Modified
isolat2.ent	11072	2005-05-16 12:39	X			
isonum.ent	6131	2005-05-16 12:39	X			
isopub.ent	6756	2005-05-16 12:39	X			
isotech.ent	5135	2005-05-16 12:39	X			
README	554	2005-05-16 12:39	X			
calstblk.dtd	12637	2005-05-16 12:39	≠	calstblk.dtd	12609	2005-05-16 12:39
catalog.xml	4929	2005-05-16 12:39	≠	catalog.xml	4750	2005-05-16 12:39
ChangeLog	16972	2005-05-16 12:39	≠	ChangeLog	13095	2005-05-16 12:39
dbcentx.mod	10160	2005-05-16 12:39	≠	dbcentx.mod	10179	2005-05-16 12:39
dbgenent.mod	1565	2005-05-16 12:39	≠	dbgenent.mod	1565	2005-05-16 12:39
dbhierx.mod	80946	2005-05-16 12:39	≠	dbhierx.mod	80895	2005-05-16 12:39
dbnotnx.mod	4526	2005-05-16 12:39	≠	dbnotnx.mod	4526	2005-05-16 12:39
dbpoolx.mod	320643	2005-05-16 12:39	≠	dbpoolx.mod	315961	2005-05-16 12:39
docbook.cat	4010	2005-05-16 12:39	≠	docbook.cat	3945	2005-05-16 12:39
docbookx.dtd	5796	2005-05-16 12:39	≠	docbookx.dtd	5703	2005-05-16 12:39
htmltblx.mod	8364	2005-05-16 12:39	≠	htmltblx.mod	7940	2005-05-16 12:39
README	239	2005-05-16 12:39	≠	README	239	2005-05-16 12:39
soextblk.dtd	15078	2005-05-16 12:39	≠	soextblk.dtd	15052	2005-05-16 12:39
xinclude.mod	998	2005-05-16 12:39	≠	xinclude.mod	998	2005-05-16 12:39

For the files and folders from the compared directories you can see their name, size and their modification date.

If a file or a folder exists only in one of the compared directories, the name of the file or folder will be blue and marked with an "X".

If a file exists in both directories but the content is different, the name of the file will be red and marked with a "not-equal" sign. <oxygen/> XML Editor offers an useful option here: you can double-click the line marked with the "not-equal" sign and a new "File Content Comparison" Window will be opened, showing the differences between the two files.

Compare images

By double-click on a line containing two different images a Compare images dialog will be displayed. The dialog presents the images in the left and right part scaled to fit the view's available area. You can use the contextual menu actions to scale the images at its original size or scale it down to fit in the view's available area.

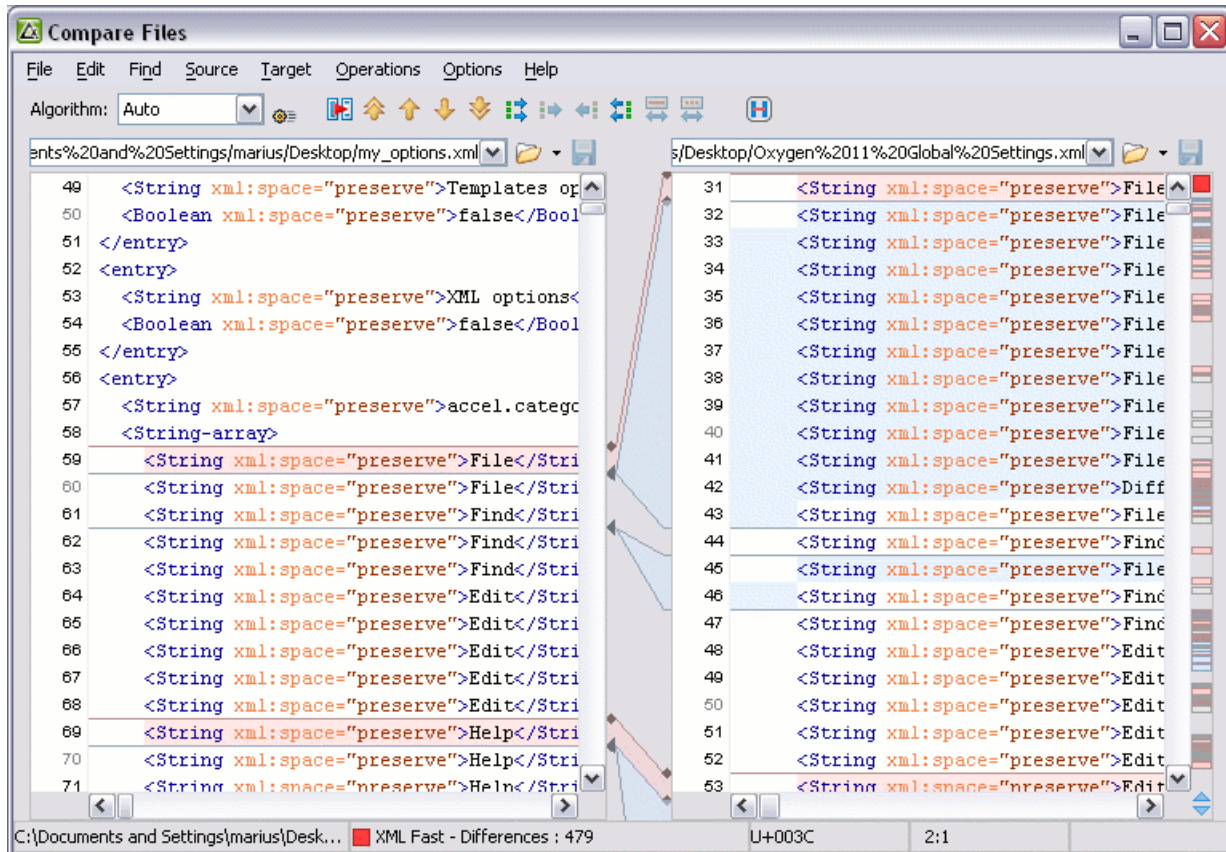
The supported image types are: GIF, JPG / JPEG, PNG, BMP.

Files Comparison

The comparison of a pair of files is done by opening them in two editors arranged in a side-by-side layout. The line numbers on the left side of each editor help you to identify quickly the locations of the differences.

You can edit both the source and the target file. The differences are refreshed when you save the modified document.

Figure 14.4. The Compare Files Window








The window is comprised of the following components:




The Main Menu

The Main Menu provides access to all the functions and features available in this window:

Edit Menu

-  Cut - cut selection to clipboard from the local file currently opened in the *Editor view* or the *Compare view*.
-  Copy - copy selection to clipboard from the local file currently opened in the *Editor view* or the *Compare view*.
-  Paste - paste selection from clipboard in the local file currently opened in the *Editor view* or the *Compare view*.
-  Undo - undo edit changes in the local file currently opened in the *Editor view* or the *Compare view*.
-  Redo - redo edit changes in the local file currently opened in the *Editor view* or the *Compare view*.

Find Menu

-  Find/Replace - perform find/replace operations in the local file currently opened in the *Editor view* or the *Compare view*.
-  Find Next - go to the next find match using the same find options of the last find operation. The action runs in the editor panel and in any non editable text area, for example the *Console view*.
-  Find Previous - go to the previous find match using the same find options of the last find operation. The action runs in the editor panel and in any non editable text area, for example the *Console view*.

Source Menu

Here you can select the source file to be compared.

Source → Open : Browses for a file (the source file).

Source → Open URL : Opens URL to be used as a source file. See Open URL for details.

Source → Save : Saves the changes made in the source file.

The Target Menu

Here you can select the target file to be compared.

Target → Open : Browses for a file (the target file).

Target → Open URL : Opens URL to be used as a target file. See Open URL for details.

Target → Save : Saves the changes made in the target file.

Operations Menu

Operations → Perform files differencing : Performs the comparison of the source and the target files.

Operations → Go to first modification : Selects the first difference in the files. (The button becomes available if the selection is not on the first modification)

Operations → Go to previous modification : Selects the previous difference in the files. (The button becomes available if the selection is not on the first modification)

Operations → Go to next modification : Selects the next difference in the files. (The button becomes available if the selection is not on the last modification)

Operations → Go to last modification : Selects the last difference in the files. (The button becomes available if the selection is not on the last modification)

Operations → Copy all non-conflicting changes from left to right : Copies the non-conflicting changes from the source to the target.

Operations → Copy all non-conflicting changes from right to left : Copies the non-conflicting changes from the target to the source.

Operations → Copy change from left to right : Copies the selected difference from the source to the target.

Operations → Copy changes from right to left : Copies the selected difference from the target to the source.

Operations → Show modification details at word level : Provides Word Level Comparison

Operations → Show modification details at char level : Provides Character Level Comparison

Option Menu

- Preferences - opens the preferences dialog.
- Menu Shortcut Keys - opens the preferences dialog directly on the Menu Shortcut Keys option page, where users can configure in one place the keyboard shortcuts available for menu items available in <oXygen/> XML Diff.
- Export Options - allows you to export the current options to a file.
- Import Options - allows you to import options you have previously exported.
- Reset Options - resets all your options to the default ones.

Help Menu

- Help - opens the Help dialog.
- Check for New Versions - checks the availability of new <oXygen/> XML Diff versions.














Compare Toolbar

This is where you'll find the operations that can be performed on the source and target files.

Figure 14.5. The Compare Toolbar



The available functions are presented at the Operations menu.

 Perform files differencing	Run the diff algorithm selected in the Algorithm combo box on the two selected files.
 Diff Options	Opens the Diff Options page [preferences-diff].
 Go to first modification	Scroll the two-way comparison panel to the first difference marked in the two-way comparison panel.
 Go to previous modification	Scroll the two-way comparison panel to the previous difference marked in the two-way comparison panel.
 Go to next modification	Scroll the two-way comparison panel and select the next difference marked in the two-way comparison panel.
 Go to last modification	Scroll the two-way comparison panel and select the last difference marked in the two-way comparison panel.
 Copy all non-conflicting changes from left to right	All the nodes present in the left side file and not present in the right side file are copied to the right side file.
 Copy change from left to right	Copy the current difference marked in the two-way comparison panel from the left side file to the right side file.
 Copy change from right to left	Copy the current difference marked in the two-way comparison panel from the right side file to the left side file.
 Copy all non-conflicting changes from right to left	All the nodes present in the right side file and not present in the left side file are copied to the left side file.
 Show modification details at word level	The Word algorithm is applied to the current difference marked in the two-way comparison panel and the result is displayed in a separate dialog.
 Show modification details at char level	The Characters algorithm is applied to the current difference marked in the two-way comparison panel and the result is displayed in a separate dialog.
 Enable/Disable scrolling synchronization	When one of the two panels is scrolled up, down, left or right the other panel is scrolled in the same direction so that corresponding match of the current difference from the other panel is displayed at the same time as in the scrolled panel. This action enables/disables the previous described behaviour.

Also, <oXygen/> XML Editor offers you the complete diff solution:

- two XML diff algorithms
 - *XML Accurate* works on small files and it is very precise.
 - *XML Fast* works on larger files but it is less precise than XML Accurate.
- *Syntax Aware* for the file types known by <oXygen/> XML Editor , it computes the differences taking into consideration the syntax of the documents.
- three all-purpose algorithms:
 - *Lines* algorithm computes the differences at line level

- *Words* algorithm computes the differences at word level
- *Characters* algorithm computes the differences at character level
- an automatic selection of the algorithm:
 - *Auto* selects the most appropriate algorithm, based on the files' content and size.

Diff Options button It provides quick access to the Diff preferences pane where you set Diff parameters that will be saved for the next time when you open the Compare Files dialog.

Files Selector

To open the source and target files where you want to see the differences, select a file from the "Open" or "Open URL" button. XML Editor keeps track of the files you are currently working with and those you opened in this window. You can see and select them from the two combo-boxes.

You can also save the changes in the source file or the target file by clicking the corresponding "Save" button.

File contents panel

The files are opened in two side-by-side editors. The text view is used, offering a better view of the changes.

The two editors are kept in sync, if you scroll the text in one of them, the other will also scroll to show the difference. The differences are indicated using highlights connected through colored areas. You can use the "Go to modification" buttons to navigate between differences or simply select a change by clicking on it in the overview ruler located in the right-most part of the window. Also the overview ruler contains a success indicator in its upper part that will turn green in case there are no differences and red if differences are found. You can also do this by clicking on a colored area between the text editors.

You can edit either the source or the target file. The differences are refreshed when you save the modified document.

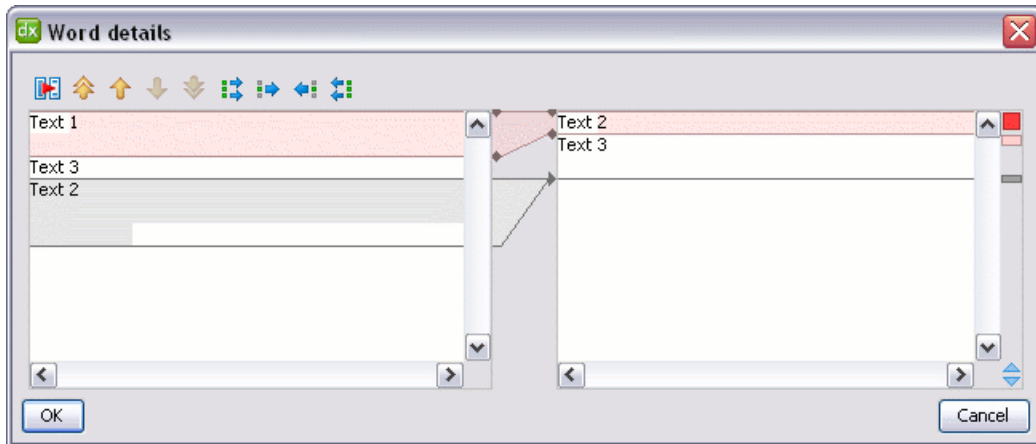
You can right-click the text editors for the "Cut", "Copy", "Paste" and "Select all" actions. The Find/Replace dialog is displayed by pressing Ctrl+F (Cmd+F on Mac). Also there are available the Find/Replace options: F3 used to perform another search using the last search configuration, and Shift+F3 to perform another search in backward direction using the last search configuration.

If the compared blocks of text are too large and you want to see the differences at a finer level, you can use the comparison at "Word" or "Character" level.

Word Level Comparison

This option is only available if modifications exist between the source and the target file. You can go to Word Level Comparison by clicking the "Show modification details at word level" button from the Compare Panel or from the Operations menu.

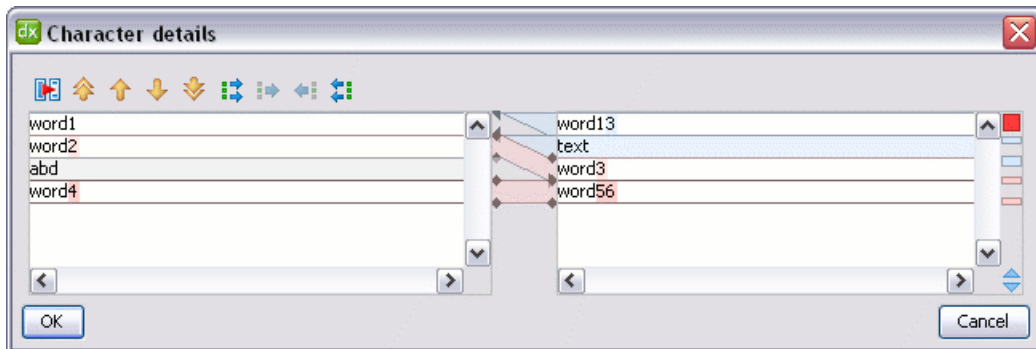
Figure 14.6. Word Level Comparison



Character Level Comparison

This option is only available if modifications exist between the source and the target file. You can go to Character Level Comparison by clicking the "Show modification details at char level" button from the Compare Panel or from the Operations menu.


Figure 14.7. Character Level Comparison



Chapter 15. Working with Archives

<oXygen/> offers the means to manipulate files directly from ZIP type archives. By manipulation one should understand opening and saving files directly in archives, browsing and modifying archive structures. The archive support is available for all ZIP-type archives, for JAR and ODF formats and for IDML files which are also based on the ZIP archive format. This means that you can modify, transform, validate files directly from OOXML or ODF packages.

Using files directly from archives

Now you can transform, validate and perform many other operations on files directly from an archive. When selecting an URL for a specific operation like transformation or validation you can click the Browse for archived file  button to navigate and choose the file from a certain archive.

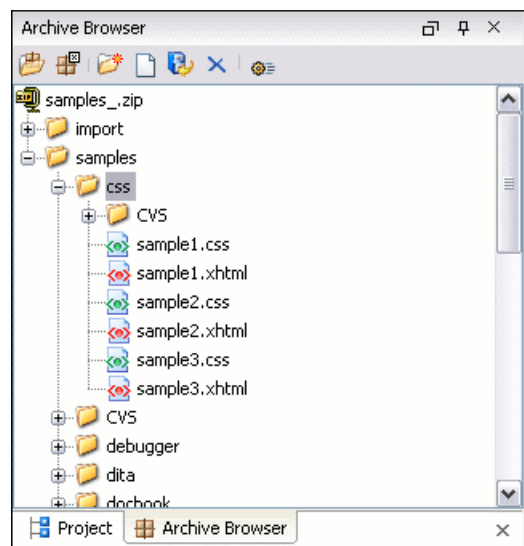
Browsing and modifying archives' structure

You can navigate archives directly in the Archives Browser view either by opening them from the Project view or by choosing them in the <oXygen/> file chooser or by dropping them in the Archives browser view from the file explorer. When the Archive browser view is closed the archived currently opened in it will be unmounted.

Important

If a file extension is not known by <oXygen/> as a supported archive type you can add it from the Archive preferences page .

Figure 15.1. Browsing an archive



The following operations are available on the Archive Browser's toolbar:

- | | |
|-----------------|---|
| Open Archive... | Open a new archive in the browser. If the extension is not known as an archive extension you will be directed to the Archive preferences page to add a new extension. |
| Close | Unmount the browsed archive. |

New folder...	Create a new folder as child of the selected folder in the browsed archive.
New file...	Create a new file as child of the selected folder in the browsed archive.
Add files...	Add some already existing files as children of the selected folder in the browsed archive.
Delete	Delete the selected resource in the browsed archive.
Archive Options...	Open the Archive preferences page.

The following additional operations are available from the Archive Browser's contextual menu:

Open	Open a resource from the archive in the editor.
Extract...	Extract a resource from the archive in a specified folder.
Rename...	Rename a resource in the archive.
Preview	Preview an image contained in the archive See the Image Preview section for more details.
Copy location	Copy the URL location of the selected resource.
Refresh	Refresh the selected resource.
Properties...	View properties for the selected resource.

Editing files from archives

You can open in <Oxygen/> and edit files directly from an archive.

When saving the archived file you will be prompted with some backup operations which can be performed to ensure that your archive data will not be corrupted. You have the following backup before save options :

No backup	Perform no backup of the archive before save. This means that the file will be saved directly in the archive without any additional precautions.
Single file backup	Before any operation which modifies the archive is performed, the archive contents will be duplicated. The duplicate file name will be <code>originalArchiveFileName.bak</code> and will be saved in the same directory.
Incremental backup	Before each operation which modifies the archive is performed, the archive contents will be duplicated. The duplicate file names will be <code>originalArchiveFileName.bak#dupNo</code> and the files will be saved in the same directory.
Never ask me again	Check this if you do not want to be notified again to backup. The last backup option you chose will always be used as the default one.

You can re-enable the dialog pop-up from the Messages preferences page.

Chapter 16. Working with Databases

XML is a storage and interchange format for structured data and it is supported by all major database systems. <oXygen/> offers the means of managing the interaction with some of the widely used databases, both relational ones and Native XML Databases. By interaction, one should understand browsing, querying, SQL execution support, content editing, importing from databases, generating XML Schema from database structure.

Relational Database Support

Relational databases use a relational model and are based on tables linked by a common key. <oXygen/> offers support for the following relational databases: IBM DB2, JDBC-ODBC Bridge, MySQL, Microsoft SQL Server, Oracle 11g like browsing the tables of these types of database in the *Data Source Explorer* view, executing SQL queries against them, calling stored procedures with input and output parameters.

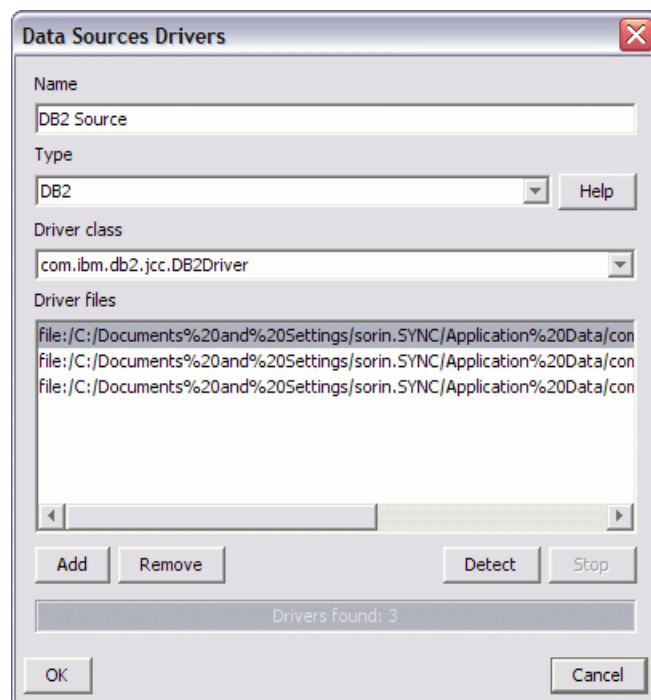
In the following sections one can find the tools that <oXygen/> offers for working with relational databases and a description on how to configure a relational data source, a connection to a data source and also the views where connections can be browsed and results are displayed.

Configuring Database Data Sources

How to configure an IBM DB2 Data Source

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *DB2* from the driver type combo box.

Figure 16.1. Data Source Drivers Configuration Dialog



Press the Add button to add the following IBM DB2 specific files:

- db2jcc.jar
- db2jcc_license_cisuz.jar
- db2jcc_license_cu.jar

In the Download links for database drivers section there are listed the URLs from where to download the drivers necessary for accessing IBM DB2 databases in <oXygen/>.

You can manually manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

3. Select the most suited *Driver class*.
4. Click *OK* to finish the data source configuration.

How to configure a Generic JDBC Data Source

<oXygen/>'s default configuration already contains a generic JDBC data source called *JDBC-ODBC Bridge*.

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Generic JDBC* from the driver type combo box.

Click the *Add* button and find the driver file on your file system.

You can manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

3. Select the most suited *Driver class*.
4. Click *OK* to finish the data source configuration.

How to configure a Microsoft SQL Server Data Source

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *SQLServer* from the driver type combo box.
3. Press the Add button to add the following Microsoft SQL Server specific files:

- sqljdbc.jar

In the Download links for database drivers section there are listed the URLs from where to download the drivers necessary for accessing Microsoft SQL Server databases in <oXygen/>.

You can manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

4. Select the most suited *Driver class*.
5. Click *OK* to finish the data source configuration.

How to configure a MySQL Data Source

<oXygen/>'s default configuration already contains a generic JDBC data source called *MySQL*.

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.

2. Enter a unique name for this data source and select *Generic JDBC* from the driver type combo box.

Press the Add button to add the following MySQL specific files:

- `mysql-com.jar`

You can manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

3. Select the most suited *Driver class*.
4. Click *OK* to finish the data source configuration.

How to configure an Oracle 11g Data Source

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Oracle* from the driver type combo box.

Press the Add button to add the following Oracle 11g specific files:

- `ojdbc5.jar`

In the Download links for database drivers section there are listed the URLs from where to download the drivers necessary for accessing Oracle 11g databases in `<oXygen/>`.

You can manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

3. Select the most suited *Driver class*.
4. Click *OK* to finish the data source configuration.

How to configure a PostgreSQL 8.3 Data Source

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Postgres* from the driver type combo box.

Press the Add button to add the following Postgres 8.3 specific files:

- `postgresql-8.3-603.jdbc3.jar`

In the Download links for database drivers section there are listed the URLs from where to download the drivers necessary for accessing PostgreSQL databases in `<oXygen/>`.

You can manage the Driver Files using *Add*, *Remove*, *Detect* and *Stop*(detection) buttons.

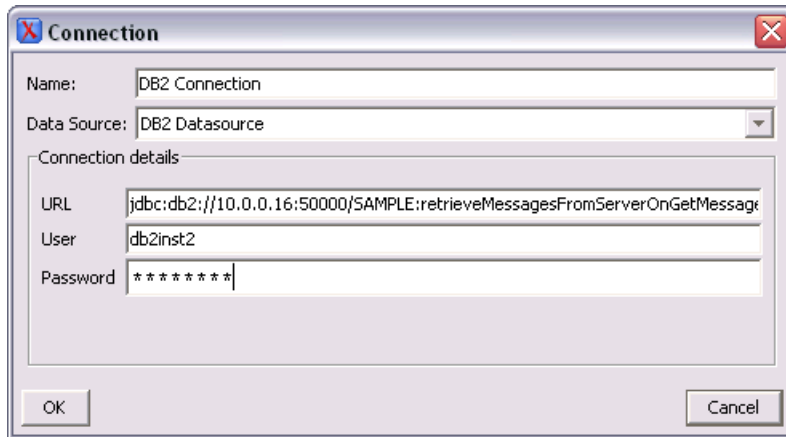
3. Select the *org.postgresql.Driver* class in the *Driver class* combo box.
4. Click *OK* to finish the data source configuration.

Configuring Database Connections

This section presents a set of procedures describing how to configure connections that use relational data sources.

How to Configure an IBM DB2 Connection

Figure 16.2. The Connection Configuration Dialog



1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured DB2 data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the installed IBM DB2 engine.
User	User name to access the IBM DB2 database engine.
Password	Password to access the IBM DB2 engine.
4. Click *OK*.

How to Configure a JDBC-ODBC Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Generic JDBC data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the configured ODBC source.
User	User name to access the configured ODBC source.
Password	Password to access the configured ODBC source.
4. Click *OK*.

How to Configure a Microsoft SQL Server Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.

2. Enter a unique name for this connection and select one of the previously configured SQLServer data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the installed SQLServer engine.
User	User name to access the SQLServer database engine.
Password	Password to access the SQLServer engine.
4. Click *OK*.

How to Configure a MySQL Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured MySQL data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the installed MySQL engine.
User	User name to access the MySQL database engine.
Password	Password to access the MySQL engine.
4. Click *OK*.

How to Configure an Oracle 11g Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Oracle data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the installed Oracle engine.
User	User name to access the Oracle database engine.
Password	Password to access the Oracle engine.
4. Click *OK*.



Note

Registering, unregistering or updating a schema might involve dropping/creating types. For schema-based XML-Type tables or columns in schemas, you need privileges like

- CREATE ANY TABLE

- CREATE ANY INDEX
- SELECT ANY TABLE
- UPDATE ANY TABLE
- INSERT ANY TABLE
- DELETE ANY TABLE
- DROP ANY TABLE
- ALTER ANY TABLE
- DROP ANY INDEX

To avoid granting these privileges to the schema owner, Oracle recommends that the operations requiring these privileges be performed by a DBA if there are XML schema-based XMLType table or columns in other users' database schemas.

How to Configure a PostgreSQL 8.3 Connection

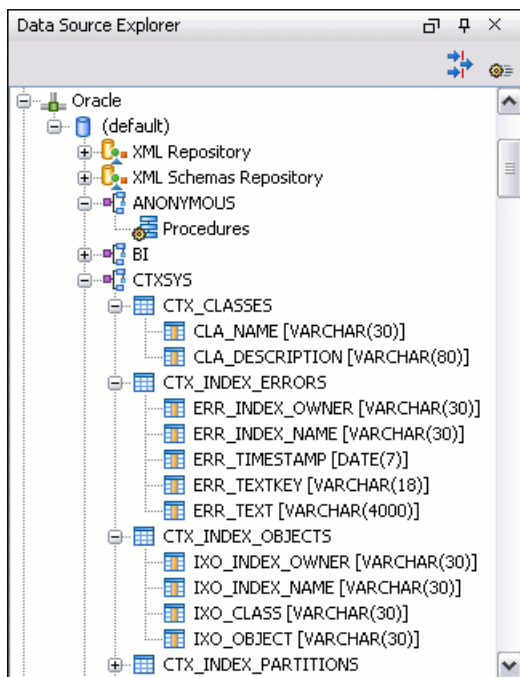
1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured PostgreSQL data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	URL to the installed PostgreSQL engine.
User	User name to access the PostgreSQL database engine.
Password	Password to access the PostgreSQL engine.
4. Click *OK*.









Resource Management

Data Source Explorer View



This view presents in a tree-like fashion the database connections configured in *Preferences -> Data Sources*. You can connect to a database simply by expanding the connection node. The database structure can be expanded up to column level. <Oxygen/> supports multiple simultaneous database connections and the connections tree provides an easy way to browse them.

Figure 16.3. Data Source Explorer View

The following objects are displayed by the Data Source Explorer view:



-  Connection
-  Catalog
-  XML Schema Repository
-  XML Schema Component
-  Schema
-  Table
-  System Table
-  Table Column

The following actions are available in the view's toolbar:


- The  Filters button opens the *Data Sources / Table Filters* Preferences page, allowing you to decide which table types will be displayed in the *Data Source Explorer* view.
- The  Configure Database Sources button opens the *Data Sources* preferences page where you can configure both data sources and connections.

Below you can find a description of the contextual menu actions available on the Data Source Explorer levels. Please note that you can also open an XML schema component in the editor by double-clicking it. To view the content of a table in the Table Explorer view double-click one of its fields.


Actions available at connection level

-  Refresh - performs a refresh of the selected node's subtree.
-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.




Actions available at catalog level

-  Refresh - performs a refresh of the selected node's subtree.

Actions available at schema level

-  Refresh - performs a refresh of the selected node's subtree.


Actions available at table level

-  Refresh - performs a refresh of the selected node's subtree.
-  Edit - opens the selected table in the *Table Explorer* View.
-  Export to XML - opens the Export Criteria dialog (a thorough description of this dialog can be found in the Import from database chapter).


XML Schema Repository level

For relational databases that support XML schema repository (XSR) in their database catalogs, the actions available at this level are presented in the following sections.

Oracle's XML Schema Repository Level

-  Refresh - performs a refresh of the selected node's subtree.
- Register - Opens a dialog for adding a new schema file in the DB XML repository. To add an XML Schema, enter the schema URI and location on your file system. Local scope means that the schema will be visible only to the user who registers it. Global scope means that the schema is public.

IBM DB2's XML Schema Repository Level

-  Refresh - performs a refresh of the selected node's subtree.
- Register - opens a dialog for adding a new schema file in the XML Schema repository. In this dialog the following fields can be set:
 - *XML schema file* - location on your file system.
 - *XSR name* - schema name.
 - *Comment* - short comment (optional).
 - *Schema location* - primary schema name (optional).

Decomposition means that parts of the XML documents are stored into relational tables. Which parts map to which tables and columns is specified into the schema annotations.

Schema dependencies management is done by using the *Add* and *Remove* buttons.

Actions available at schema level:

- Refresh - performs a refresh of the selected node (and it's subtree).
- Unregister - removes the selected schema from the XML Schema Repository.
- View - opens the selected schema in <oxygen/>.

Microsoft SQL Server's XML Schema Repository Level

- Refresh - performs a refresh of the selected node's subtree.
- Register - Opens a dialog for adding a new schema file in the DB XML repository. In this dialog you enter a collection name and the necessary schema files. XML Schema files management is done by using the *Add* and *Remove* buttons.

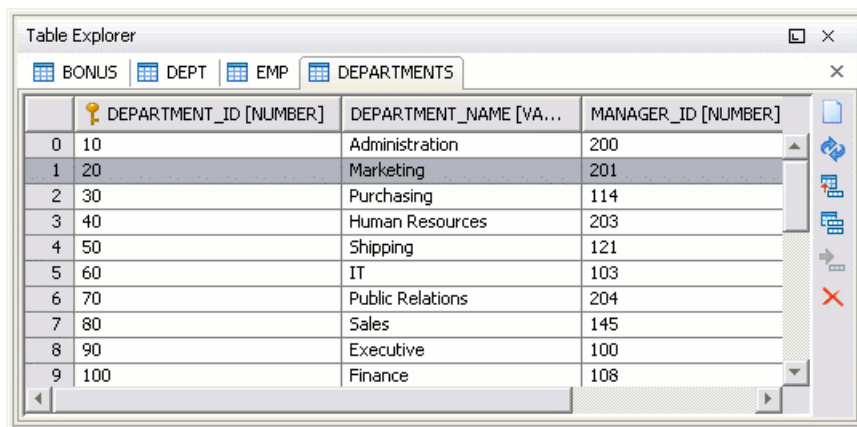
Actions available at schema level:

- Refresh - performs a refresh of the selected node (and it's subtree).
- Add - adds a new schema to the XML Schema files.
- Unregister - removes the selected schema from the XML Schema Repository.
- View - opens the selected schema in <oxygen/>.

Table Explorer View

Every table from the Data Source Explorer can be displayed and edited by pressing the *Edit* button from the contextual menu or by double-clicking one of its fields. To modify a cell's content, double click it and start typing. When editing is finished, <oxygen/> will try to update the database with the new cell content.

Figure 16.4. The Table Explorer View




The screenshot shows a window titled 'Table Explorer' with a tab for 'DEPARTMENTS'. The table contains the following data:

	DEPARTMENT_ID [NUMBER]	DEPARTMENT_NAME [VA...	MANAGER_ID [NUMBER]
0	10	Administration	200
1	20	Marketing	201
2	30	Purchasing	114
3	40	Human Resources	203
4	50	Shipping	121
5	60	IT	103
6	70	Public Relations	204
7	80	Sales	145
8	90	Executive	100
9	100	Finance	108

You can sort the content of a table by one of its columns by clicking on its (column) header.

Note the following:

- The first column is an index (does not belong to the table structure).

- Every column header contains the field name and its data type.
- The primary key columns are marked with this symbol:  .
- Multiple tables are presented in a tabbed manner

For performance issues, you can set the maximum number of cells that will be displayed in the Table Explorer view (the "Limit the number of cells" field from the Data Sources Preferences page). If a table having more cells than the value set in <oXygen/>'s options is displayed in the Table Explorer view, a warning dialog will inform you that the table is only partially shown.

Note

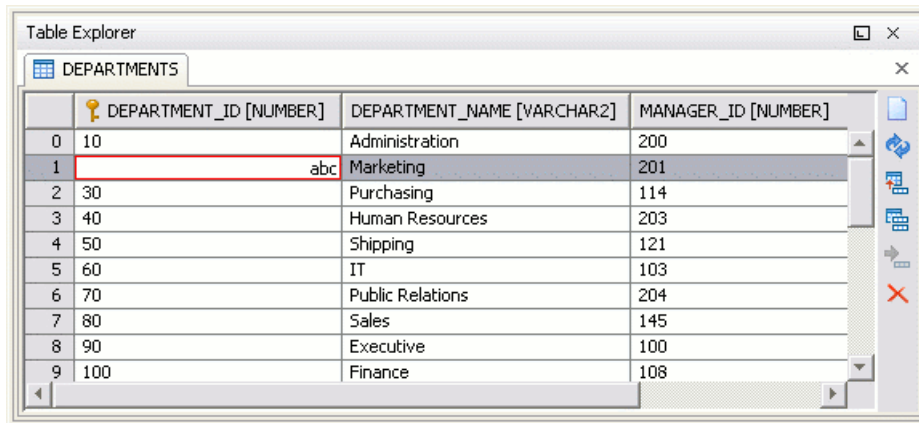
A custom validator cannot be applied on files loaded through an <oXygen/> custom protocol plugin developed independently and added to <oXygen/> after installation. This applies also on columns of type XML.

You will be notified if the value you have entered in a cell is not valid (and thus it cannot be updated).

- If the content of the edited cell does not belong to the data type of the column, the cell will be marked by a red square and it will remain in editing state until a correct value is inserted.

For example, in the above figure *DEPARTMENT_ID* contains *NUMBER* values. If a character or string was inserted, the cell will look like this:

Figure 16.5. Cell containing an invalid value.

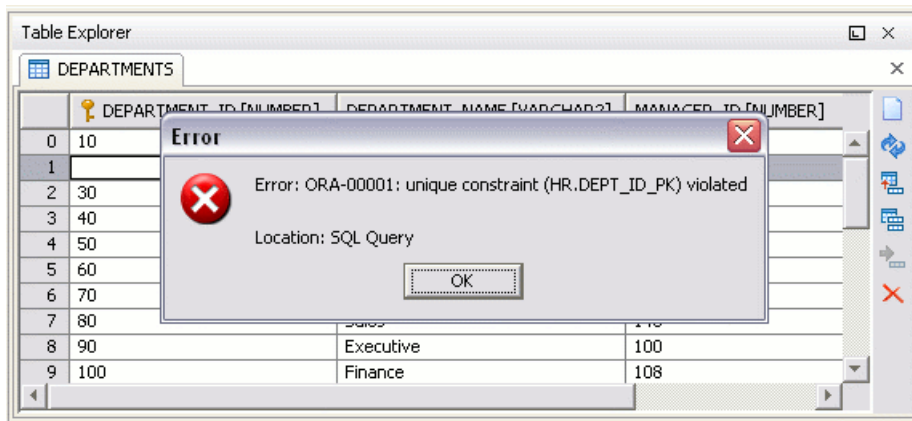


The screenshot shows a window titled "Table Explorer" with a tab labeled "DEPARTMENTS". The table has four columns: "DEPARTMENT_ID [NUMBER]" (marked with a primary key symbol), "DEPARTMENT_NAME [VARCHAR2]", and "MANAGER_ID [NUMBER]". The table contains 10 rows. The second row (index 1) has the value "abc" in the "DEPARTMENT_ID" column, which is highlighted with a red border, indicating it is an invalid value for a numeric field.

	DEPARTMENT_ID [NUMBER]	DEPARTMENT_NAME [VARCHAR2]	MANAGER_ID [NUMBER]
0	10	Administration	200
1	abc	Marketing	201
2	30	Purchasing	114
3	40	Human Resources	203
4	50	Shipping	121
5	60	IT	103
6	70	Public Relations	204
7	80	Sales	145
8	90	Executive	100
9	100	Finance	108

- If the constraints of the database are not met (like primary key constraints for example), an Information dialog will appear, notifying you of the reason the database has not been updated.

For example, if you'd try to set the primary key *DEPARTMENT_ID* for the second record in the table to 10 also, you would get the following message:

Figure 16.6. Duplicate entry for primary key

The usual edit actions (Cut, Copy, Paste, Select All, Undo, Redo) are available in the popup menu of the edited cell

The contextual menu available on every cell has the following actions:

- Set NULL - sets the content of the cell to (null). This action is disabled for columns that cannot be null.
- Insert row - inserts an empty row in the table.
- Duplicate row - makes a copy of the selected row and adds it in the Table Explorer view. You should note that the new row will not be inserted in the database table until all conflicts are solved.
- Commit row - commits the selected row.
- Delete row - deletes the selected row.
- Copy - copies the content of the cell.
- Paste - performs paste in the selected cell

Some of the above actions are also available on the Table Explorer toolbar:

- Export to XML - opens the Export Criteria dialog (a thorough description of this dialog can be found in the Import from database chapter) .
- Refresh - performs a refresh of the selected node's subtree.
- Insert row - inserts an empty row in the table.
- Duplicate row - makes a copy of the selected row and adds it in the Table Explorer view. You should note that the new row will not be inserted in the database table until all conflicts are solved.
- Commit row - commits the selected row.
- Delete row - deletes the selected row.

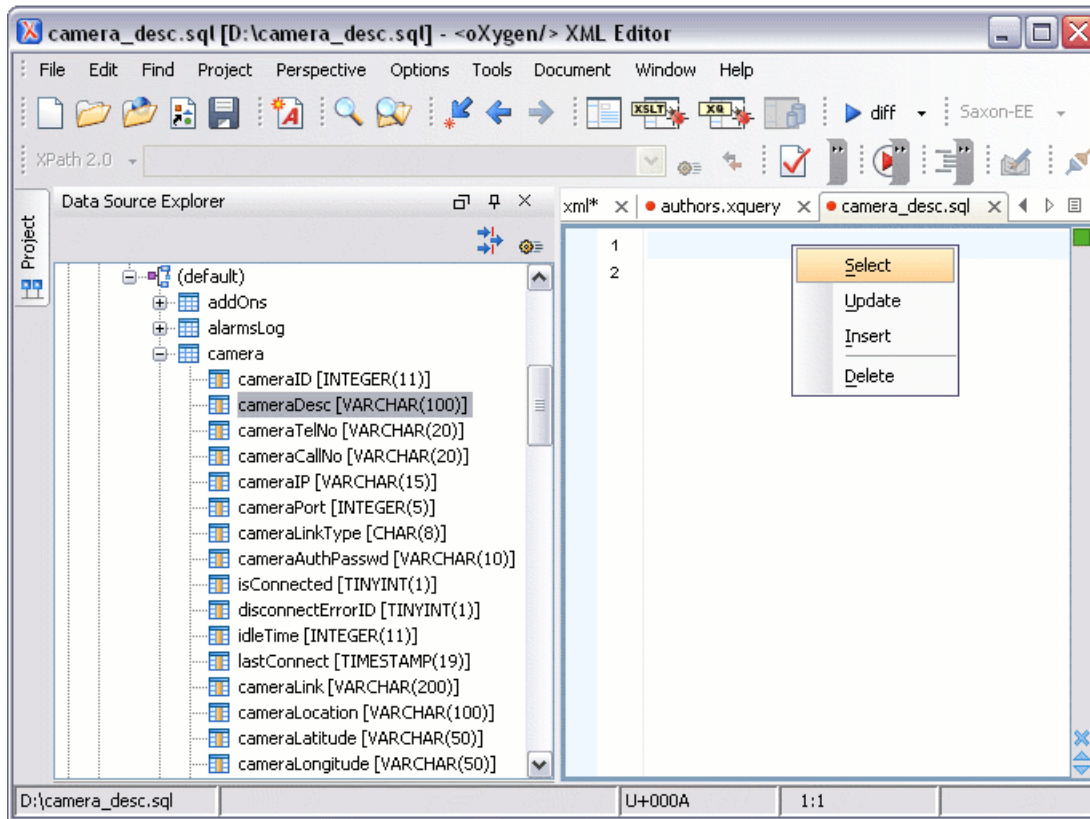
SQL Execution Support

<oXygen/>'s support for writing SQL statements includes syntax highlight, folding and drag&drop(DND) from the Data Source Explorer View. It also includes transformation scenarios for executing the statements and the results are displayed in the Table Explorer View.

Drag and Drop from Data Source Explorer

Configure a database connection as it was shown previously in this chapter and browse to the table you will use in your statement and drag it into the editor (where a sql file is open).

Figure 16.7. SQL statement editing with DND



Next, select the type of statement from the popup menu that appears in the sql editor. Depending on your choice, one of the following statements will be inserted into the document:

- `SELECT `field1`, `field2`, ..., FROM `catalog`.`table`` (for this example: `SELECT `DEPT`, `DEPTNAME`, `LOCATION` FROM `test`.`department``)
- `UPDATE `catalog`.`table` SET `field1`=, `field2`=, ...,` (for this example: `UPDATE `test`.`department` SET `DEPT`=, `DEPTNAME`=, `LOCATION`=`)
- `INSERT INTO `catalog`.`table` (`field1`, `field2`, ...,) VALUES (, ,)` (for this example: `INSERT INTO `test`.`department` (`DEPT`, `DEPTNAME`, `LOCATION`) VALUES (, ,)`)
- `DELETE FROM `catalog`.`table`` (for this example: `DELETE FROM `test`.`department``)


DND is available both on the table and on its fields. Click on the column and drag it into the editor. The same popup menu as above will appear. Depending on your choice, one of the following statements will be inserted into the document:


- `SELECT`field` FROM`catalog`.`table`` (for this example: `SELECT `DEPT` FROM `test`.`department``)
- `UPDATE`catalog`.`table` SET`field`=(` (for this example: `UPDATE `test`.`department` SET `DEPT`=`)
- `INSERT INTO`catalog`.`table` (`field1) VALUES ()` (for this example: `INSERT INTO `test`.`department` (`DEPT`) VALUES ()`)
- `DELETE FROM`catalog`.`table`` (for this example: `DELETE FROM `test`.`department` WHERE `DEPT`=`)

SQL Validation

Currently, SQL validation support is offered for IBM DB2. Please note that if you choose a connection that doesn't support SQL validation you will receive a warning when trying to validate. The SQL document will be validated using the connection from the associated transformation scenario.

Executing SQL Statements

First configure a transformation scenario. Click on the  Configure Transformation Scenario button from the *Transformation* toolbar. The dialog that appears contains the list of existing scenarios that apply to SQL documents. To configure a new scenario, click the *New* button. Enter a name for the scenario and choose one of the available database connections.

To configure a new connection click on  Configure Database Sources .

Place holders(?) for parameters are supported by `<oXygen/>`. For the following example `SELECT * FROM `test`.`department` where DEPT = ? or DEPTNAME = ?` two parameters can be configured for the transformation scenario. To do this, in the previous dialog click the Parameters button and add a new parameter for each placeholder. When the sql statement will be executed, the first placeholder will be replaced with the value set for the first parameter in the scenario, the second placeholder will be replaced by the second parameter value and so on.

The result of a SQL transformation will be displayed in the *Table Explorer* view.

To view a more complex value returned by the SQL query that cannot be displayed entirely in the query result table at the bottom of the `<oXygen/>` window, for example an XMLTYPE value or a CLOB value, you have to right click on that cell, select the action *Copy cell* from the popup menu for copying the value in the clipboard and paste the value where you need it, for example an opened XQuery editor panel of `<oXygen/>` .

Importing from Databases

This feature is explained in detail in the Import from database section of Importing Data chapter.

Creating XML Schema from Databases

This feature is explained in detail in the Convert table structure to XML section of Importing Data chapter.

Native XML Database (NXD) Support

Native XML databases have an XML-based internal model and their fundamental unit of storage is XML. <oxygen/> offers support for: Berkeley DB XML, eXist, MarkLogic, Software AG Tamino, Raining Data TigerLogic, Documentum xDb (X-Hive/DB) and Oracle XML DB.

Configuring Database Data Sources

This section presents a set of procedures describing how to configure NXD data sources.

How to configure a Berkeley DB XML datasource

The latest instructions on how to configure Berkeley DB XML support in <oxygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-berkeley-datasource>].

<oxygen/> supports Berkeley DB XML versions 2.3.10, 2.4.13 & 2.4.16. The following directory definitions shall apply:

- OXY_DIR - <oxygen/> installation root directory. (for example on Windows C:\Program Files\Oxygen 11.2)
- DBXML_DIR - Berkeley DB XML database root directory. (for example on Windows C:\Program Files\Sleepycat Software\Berkeley DB XML <version>)
- DBXML_LIBRARY_DIR (usually on Mac and Unix is DBXML_DIR/lib and on Windows is DBXML_DIR/bin)

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Berkeley DBXML* from the driver type combo box.
3. Press the Add button to add the following Berkeley DB specific files:
 - db.jar (check for it into DBXML_DIR/lib or DBXML_DIR/jar)
 - dbxml.jar (check for it into DBXML_DIR/lib or DBXML_DIR/jar)
4. Click *OK* to finish the data source configuration.

How to configure an eXist datasource

The latest instructions on how to configure eXist support in <oxygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-exist-datasource>].

The eXist database server versions supported by <oxygen/> are 1.0, 1.1, 1.2.2, 1.2.4, 1.2.5, 1.3 and 1.4.

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *eXist* from the driver type combo box.
3. Press the Add button to add the following eXist specific files which are located in the eXist installation root directory:
 - exist.jar
 - lib/core/xmldb.jar

- lib/core/xmlrpc-client-3.1.1.jar
- lib/core/xmlrpc-common-3.1.1.jar
- lib/core/ws-commons-util-1.0.2.jar

4. Click *OK* to finish the data source configuration.

How to configure a MarkLogic datasource

The latest instructions on how to configure MarkLogic support in <oXygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-marklogic-datasource>].

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *MarkLogic* from the driver type combo box.
3. Add the following MarkLogic specific file:

- xcc.jar

In the Download links for database drivers section there are listed the URLs from where to download the drivers necessary for accessing MarkLogic databases in <oXygen/>.

4. Click *OK* to finish the data source configuration.

How to configure a Software AG Tamino datasource

The latest instructions on how to configure Software AG Tamino support in <oXygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-tamino-datasource>].

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Tamino* from the driver type combo box.
3. Using the *Add* button add the following jar files available in the SDK\TaminoAPI4J\lib subdirectory of the Tamino 4.4.1 database install directory:

- TaminoAPI4J.jar
- TaminoAPI4J-110n.jar
- TaminoJCA.jar



Note

You must use the jar files from the version 4.4.1 of the Tamino database.

4. Click *OK* to finish the data source configuration.

How to configure a Raining Data TigerLogic datasource

The latest instructions on how to configure TigerLogic support in <oXygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-tigerlogic-datasource>].

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *TigerLogic* from the driver type combo box.
3. Add the following TigerLogic specific files (found in the TigerLogic JDK lib directory from the server side):
 - `connector.jar`
 - `jca-connector.jar`
 - `tlapi.jar`
 - `tlerror.jar`
 - `utility.jar`
 - `xmlparser.jar`
 - `xmltypes.jar`
4. Click *OK* to finish the data source configuration.

How to configure a Documentum xDb (X-Hive/DB) datasource

The latest instructions on how to configure support for Documentum xDb (X-Hive/DB) versions 8 and 9 in <Oxygen/> can be found on our website [<http://www.oxygenxml.com/doc/ug-oxygen/native-xml-database-support.html#configure-xhive-datasource>].

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Documentum xDb (X-Hive/DB)* from the driver type combo box.
3. Add the following Documentum xDb (X-Hive/DB) specific files (found in the Documentum xDb (X-Hive/DB) lib directory from the server side):
 - `antlr-runtime-3.0.1.jar`
 - `icu4j.jar`
 - `xhive.jar`
 - `google-collect.jar` (only for X-Hive 9)
4. Click *OK* to finish the data source configuration.

Configuring Database Connections

This section presents a set of procedures describing how to configure connections that use Native XML Database data sources.

How to configure a Berkeley DB XML Connection

<Oxygen/> supports Berkeley DB XML versions 2.3.10, 2.4.13 & 2.4.16.

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Berkeley data sources from the Data Source combo box.
3. Fill-in the Connection Details:

Environment home directory	Path to the Berkeley DB XML's home directory.
Verbosity	The user can choose between four levels of verbosity: DEBUG, INFO, WARNING, ERROR.
Join existing environment	If checked, an attempt will be made to join an existing environment in the specified home directory and all the original environment settings will be preserved. If that fails, you should consider reconfiguring the connection with this option unchecked.
4. Click *OK*.

How to configure an eXist Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured eXist data sources from the Data Source combo box.
3. Fill-in the Connection Details

XML DB URI	URI to the installed eXist engine.
User	User name to access the eXist database engine.
Password	Password to access the eXist database engine.
Collection	eXist organizes all documents in hierarchical collections. Collections are like directories. They are used to group related documents together. This text field allows the user to set the default collection name.
4. Click *OK*.

How to configure a MarkLogic Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured MarkLogic data sources from the Data Source combo box.
3. Fill-in the Connection Details:

XDBC Host	The host name or ip address of the installed MarkLogic engine. Oxygen uses XCC connector to interact with MarkLogic XDBC server and requires the basic authentication schema to be set. Starting with version MarkLogic 4.0 the default authentication
-----------	---

method when you create a HTTP or WebDAV Server is digest, so make sure to change it to basic.

Port	The port number of the MarkLogic engine.
User	User name to access the MarkLogic engine.
Password	Password to access the MarkLogic engine.
WebDAV URL	The url used for browsing the MarkLogic database in the Data Source Explorer view. (optional)

4. Click *OK*.

How to configure a Software AG Tamino Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Tamino data sources from the Data Source combo box.
3. Fill-in the Connection Details:

XML DB URI	URI to the installed Tamino engine
User	User name to access the Tamino database engine
Password	Password to access the Tamino database engine
Database	The name of the database to access from the Tamino database engine. Choose the <i>Select</i> button to display all databases on the specified server in an additional dialog box. You can then choose the desired database. This feature works only with databases that have been created starting with version 4.2.1. In all other cases, a message appears saying that a list of databases is not available.
Show system collections	Check this if you want to see the Tamino system collections in the Data Source Explorer.

4. Click *OK*.

How to configure a Raining Data TigerLogic Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured TigerLogic data sources from the Data Source combo box.
3. Fill-in the Connection Details:

Host	The host name or ip address of the installed TigerLogic engine.
Port	The port number of the TigerLogic engine.
User	User name to access the TigerLogic engine.

Password	Password to access the TigerLogic engine.
Database	The name of the database to access from the TigerLogic engine.

4. Click *OK*.

How to configure an Documentum xDb (X-Hive/DB) Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Documentum xDb (X-Hive/DB) data sources from the Data Source combo box.
3. Fill-in the Connection Details:

URL	The URL property for Documentum xDb (X-Hive/DB) connection. If the property is a URL of the form <code>xhive://host:port</code> , the Documentum xDb (X-Hive/DB) connection will attempt to connect to an Documentum xDb (X-Hive/DB) server running behind the specified TCP/IP port.
User	User name to access the Documentum xDb (X-Hive/DB) database engine.
Password	Password to access the Documentum xDb (X-Hive/DB) database engine.
Database	The name of the database to access from the Documentum xDb (X-Hive/DB) database engine.
Run XQuery in read/write session (with committing)	If checked the Documentum xDb (X-Hive/DB) session ends with a commit, otherwise it ends with a rollback.



4. Click *OK*.

Resource Management

Data Source Explorer View

This view presents in a tree-like fashion the database connections configured in *Preferences -> Data Sources*. You can connect to a database simply by expanding the connection node. The database structure can be expanded up to column level. `<oxygen>` supports multiple simultaneous database connections and the connections tree provides an easy way to browse them.

Some of the basic components employed by the XML:DB API are collections and resources, and they appear in the tree sorted in alphabetical order.

A  collection is a hierarchical container for  resources and further sub-collections.



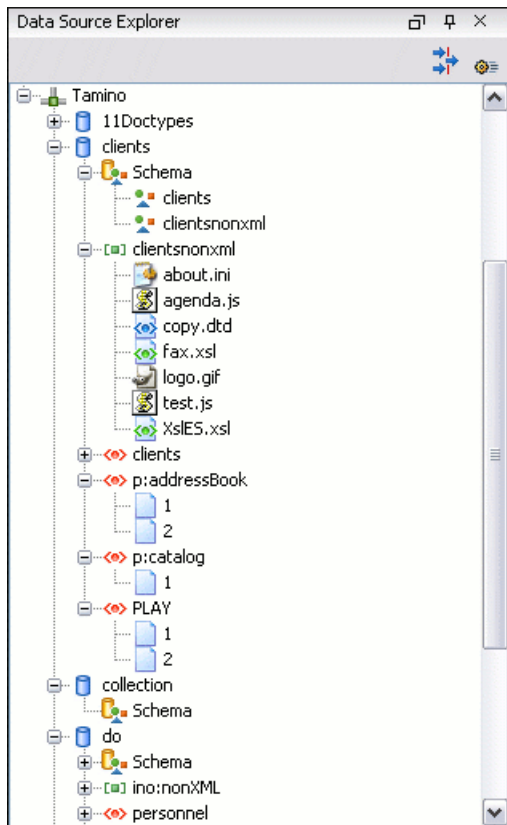
There are two types of resources:  XML resource and  non XML resource . An *XML resource* represents an xml document or a document fragment, selected by a previously executed XPath query.

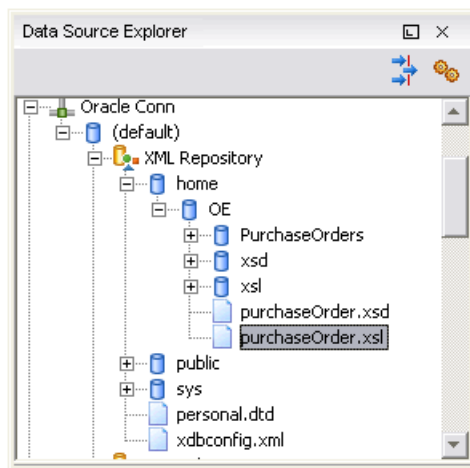
Figure 16.8. The Data Source Explorer View

Below you can find a description of the contextual menu actions available on the Data Source Explorer levels (explained for each connection). Please note that you can open in the editor a resource or a schema component by double-clicking it.

Oracle XML DB Browser

Oracle XML DB is a feature of the Oracle Database. It provides a high-performance, native XML storage and retrieval technology.

<oXygen/> allows the user to browse the native Oracle XML Repository and perform various operations on the resources in the repository.

Figure 16.9. Browsing the Oracle XML DB Repository**Actions available at XML Repository level**

- Refresh - performs a refresh of the XML Repository.
- Add container - add a new child container to the XML Repository
- Add resource - adds a new resource to the XML Repository.

Actions available at container level

- Refresh - performs a refresh of the selected container.
- Add container - add a new child container to the current one
- Add resource - adds a new resource to the folder.
- Delete - delete the current container.
- Properties - shows various properties of the current container.

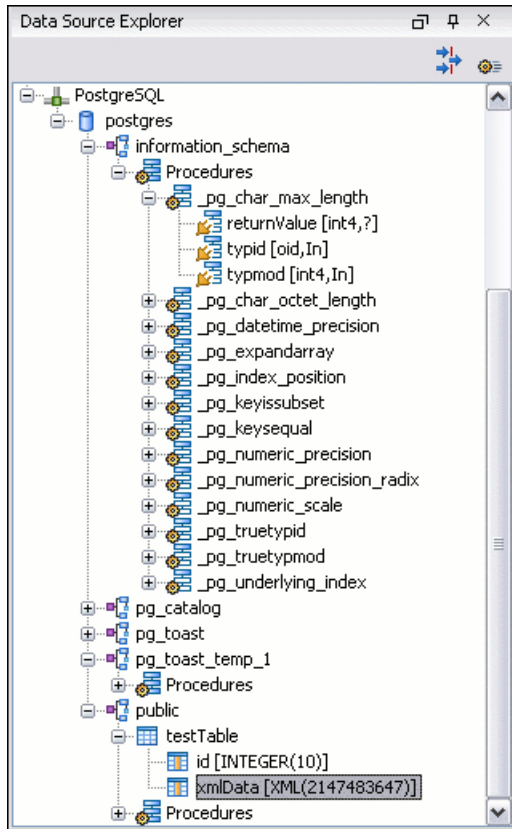
Actions available at resource level

- Refresh - performs a refresh of the selected resource.
- Open - opens the selected resource in the editor.
- Rename - rename the current resource.
- Move - move the current resource to a new container (also available through drag and drop).
- Delete - delete the current resource.
- Copy location - allows you to copy to clipboard an application specific URL for the resource which can then be used for various actions like opening or transforming the resources.
- Properties - shows various properties of the current resource.

PostgreSQL connection

<oxygen/> allows the user to browse the structure of the PostgreSQL database in the *Data Source Explorer* view and open the tables in the *Table Explorer* view.

Figure 16.10. Browsing a PostgreSQL repository



Actions available at container level

- Refresh - performs a refresh of the selected container.


Actions available at resource level

- Refresh - performs a refresh of the selected database table.
- Edit - opens the selected database table in the *Table Explorer* view.
- Export to XML ... - export the content of the selected database table as an XML file using the dialog from importing data from a database.

Berkeley DB XML Connection

Actions available at connection level

- Refresh - performs a refresh of the selected node's subtree.

-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.

- Add container - allows adding a new container.

Name	The name of the new container.
Container type	At creation time, every container must have a type defined for it. This container type identifies how XML documents are stored in the container. As such, the container type can only be determined at container creation time; you cannot change it on subsequent container opens.

Containers can have one of the following types specified for them:

Node container	Xml documents are stored as individual nodes in the container. That is, each record in the underlying database contains a single leaf node, its attributes and attribute values if any, and its text nodes, if any. BDB XML also keeps the information it needs to reassemble the document from the individual nodes stored in the underlying databases. This is the default, and preferred, container type.
Whole document container	The container contains entire documents; the documents are stored without any manipulation of line breaks or whitespace.
Allow validation	If checked it causes documents to be validated when they are loaded into the container. The default behavior is to not validate documents.
Index nodes	If checked it causes indices for the container to return nodes rather than documents. The default is to index at the document level. This property has no meaning if the container type is whole document container.

Actions available at container level




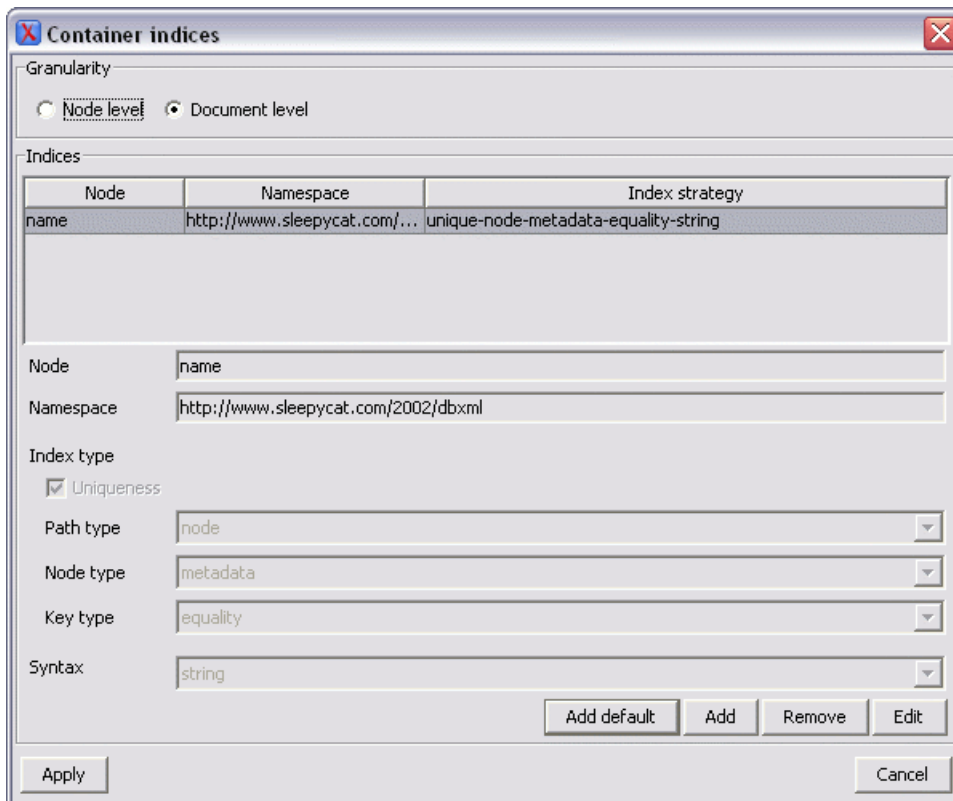



-  Refresh - performs a refresh of the selected node's subtree.
-  Add Resource - adds a new XML resource to the selected container.
- Rename - allows you to specify a new name for the selected container.
-  Delete - removes the selected container from the database tree.
- Edit indices - allows you to edit the indices for the selected container.

Figure 16.11. Container indices

- Specifying the granularity:
 - Document granularity is good for retrieving large documents
 - Node granularity is good for retrieving nodes from within documents
- Adding/editing indices:
 - Node - the node name
 - Namespace - the index namespace
 - Index strategy:
 - Index type:
 - Uniqueness - indicates whether the indexed value must be unique within the container
 - Path type:
 - node - indicates that you want to index a single node in the path
 - edge - indicates that you want to index the portion of the path where two nodes meet
 - Node type:
 - element - an element node in the document content



- attribute - an attribute node in the document content
- metadata - a node found only in a document's metadata content.
- Key type:
 - equality - improves the performances of tests that look for nodes with a specific value
 - presence - improves the performances of tests that look for the existence of a node regardless of its value
 - substring - improves the performance of tests that look for a node whose value contains a given substring
- Syntax types - the syntax describes what sort of data the index will contain and is mostly used to determine how indexed values are compared

Actions available at resource level




-  Refresh - performs a refresh of the selected resource.
-  Open - opens the selected resource in the editor.
- Rename - allows you to change the name of the selected resource.
- Move - allows you to move the selected resource in a different container in the database tree (also available through drag and drop).
-  Delete - removes the selected resource from the container.
- Copy location - allows you to copy to clipboard an application specific URL for the resource which can then be used for various actions like opening or transforming the resources.

eXist Connection




Actions available at connection level

-  Refresh - performs a refresh of the selected node's subtree.
-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.

Actions available at container level

-  Refresh - performs a refresh of the selected node's subtree.
-  Add Resource - adds a new XML resource to the selected container.
- Add Container - creates a new collection in the selected one.
-  Delete - removes the selected collection.
- Rename - allows you to change the name of the selected collection.
- Move - allows you to move the selected collection in a different location in the database tree (also available through drag and drop).

Actions available at resource level

-  Refresh - performs a refresh of the selected resource.
-  Open - opens the selected resource in the editor.
- Rename - allows you to change the name of the selected resource.
- Move - allows you to move the selected resource in a different collection in the database tree (also available through drag and drop).
-  Delete - removes the selected resource from the collection.
- Copy location - allows you to copy to clipboard an application specific URL for the resource which can then be used for various actions like opening or transforming the resources.
- Properties - allows the user to view various useful properties associated with the resource.
- Save As - allows you to save the name of the selected binary resource as a file on disk.

MarkLogic Connection



Resource management for MarkLogic database can be done through WebDAV. For this the WebDAV url must be configured in the MarkLogic connection. The actions that can be performed on MarkLogic resources through WebDAV are the same used for a WebDAV connection (see more about this in WebDAV Connection section).

Note

The interaction with the database is also made using XQuery (more on this topic can be found in the XQuery section) .


Software AG Tamino Connection

Actions available at connection level




-  Refresh - performs a refresh of the selected node's subtree.
-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.
- Add container - allows you to create a new collection in the database.

Actions available at collection level




For every new Tamino collection, you can specify if a schema is *required*, *optional* or *prohibited*. The following actions are available:

-  Refresh - performs a refresh of the selected node's subtree.
- Filter ... - An XQuery expression can be specified for filtering the nodes displayed in the selected Tamino container. It is only possible to specify one predicate. In the XQuery syntax a predicate is enclosed in square brackets. The square brackets, however, must not be specified in the dialog box displayed by this action. Only the predicate must be specified and it will be applied on the selected doctype. For example:




```
name/surname between 'B' , 'C'
```

-  Insert XML instance - allows you to load a new XML document.
-  Insert non XML instance - allows you to load a non XML document.
- Modify Collection Properties - allows you to change the schema usage for the selected collection to optional. This action is available on collections with required and prohibited schema usage.
- Define schema - allows you to add a new schema in the Schema Repository. This action is available on collections with optional and required schema usage.
-  Delete - removes the selected collection. If it is a Tamino doctype then the action removes all the XML instances contained in the doctype.
- Set default - Sets this collection as the default collection for running queries with the input() function.

Actions available at schema level

-  Refresh - performs a refresh of the selected schema.
-  Open - opens the selected schema in the editor. There are supported schema changes that preserve the validity relative to the existent instances.
-  Delete - removes the selected schema from the Schema Repository.

Actions available at resource level

-  Refresh - performs a refresh of the selected resource.
-  Open - opens the selected resource in the editor.
- Rename - allows you to change the name of the selected resource.
-  Delete - removes the selected resource.
- Copy location - allows you to copy to clipboard an application specific URL for the resource which can then be used for various actions like opening or transforming the resources.
- Properties - allows the user to view various useful properties associated with the resource.
- Save As - allows you to save the name of the selected binary resource as a file on disk.

Validation of an XML resource stored in a Tamino database is done against the schema associated with the resource in the database.

Note

<oXygen/> also displays the contents of the WebDAV enabled collection `ino:dav`. The actions that can be performed on Tamino resources through WebDAV are the same used for a WebDAV connection (see more about this in WebDAV Connection section).





Raining Data TigerLogic Connection

Note


Resource management is unavailable (no browsing support is offered). The interaction with the database is made using XQuery (more on this topic can be found in the XQuery section) .

Documentum xDb (X-Hive/DB) Connection




Actions available at connection level

-  Refresh - performs a refresh of the selected node's subtree.
-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.
- Add library - allows you to add a new library.
-  Insert XML Instance - allows you to add a new xml resource directly into the database root. See Documentum xDb (X-Hive/DB) Parser Configuration for more details.
-  Insert non XML Instance - allows you to add a new non xml resource directly into the database root.
- Properties - displays the connection properties.

Actions available at catalog level





-  Refresh - performs a refresh of the selected catalog.
- Add AS models - allows you to add a new abstract schema model to the selected catalog.
- Set default schema - allows you to set a default DTD to be used for parsing. It is not possible to set a default XML Schema.
- Clear default schema - allows you to clear the default DTD. The action is available only if there is a DTD set as default.
- Properties - displays the catalog properties.

Actions available at schema resource level




-  Refresh - performs a refresh of the selected schema resource.
-  Open - opens the selected schema resource in the editor.
- Rename - allows you to change the name of the selected schema resource.
- Save As - allows you to save the selected schema resource as a file on disk.
-  Delete - removes the selected schema resource from the catalog
- Copy location - allows you to copy to clipboard the URL of the selected schema resource.
- Set default schema - allows you to set the selected DTD to be used as default for parsing. The action is available only for DTD.

- Clear default schema - allows you to unset the selected DTD. The action is available only if the selected DTD is the current default to be used for parsing.

Actions available at library level

-  Refresh - performs a refresh of the selected library.
- Add library - adds a new library as child of the selected library.
- Add local catalog - adds a catalog to the selected library. By default, only the root-library has a catalog, and all models would be stored there.
-  Insert XML Instance - allows you to add a new xml resource to the selected library. See Documentum xDb (X-Hive/DB) Parser Configuration for more details.
-  Insert non XML Instance - allows you to add a new non xml resource to the selected library.
- Rename - allows you to specify a new name for the selected library.
- Move - allows you to move the selected library to a different one (also available through drag and drop).
-  Delete - removes the selected library.
- Properties - displays the library properties.

Actions available at resource level

-  Refresh - performs a refresh of the selected resource.
-  Open - opens the selected resource in the editor.
- Rename - allows you to change the name of the selected resource.
- Move - allows you to move the selected resource in a different library in the database tree (also available through drag and drop).
- Save As - allows you to save the selected binary resource as a file on disk.
-  Delete - removes the selected resource from the library.
- Copy location - allows you to copy to clipboard the URL of the selected resource.
- Add AS model - allows you to add an XML schema to the selected XML resource.
- Set AS model - allows you to set an active AS model for the selected XML resource.
- Clear AS model - allows you to clear the active AS model of the selected XML resource.
- Properties - displays the resource properties. Available only for XML resources.

Validation of an XML resource stored in an Documentum xDb (X-Hive/DB) database is done against the schema associated with the resource in the database.

Documentum xDb (X-Hive/DB) parser configuration for adding XML instances

- DOM Level 3 parser configuration parameters. More about each parameter can be found here: DOM Level 3 Configuration [<http://www.w3.org/TR/2004/REC-DOM-Level-3-Core-20040407/core.html#DOMConfiguration>]
- Documentum xDb (X-Hive/DB) specific parser parameters (for more information please consult the Documentum xDb (X-Hive/DB) manual):
 - `xhive-store-schema` - During validated parsing, the corresponding DTD's or XML schemas are or are not stored in the catalog.
 - `xhive-store-schema-only-internal-subset` - Store only the internal subset of the document (not any external subset). Modifier for `xhive-store-schema` (only has a function when that parameter is set to true, and when DTDs are involved). Use this option if you only want to store the internal subset of the document (not the external subset).
 - `xhive-ignore-catalog` - During validated parsing, the corresponding DTD's and XML schemas in the catalog are ignored.
 - `xhive-psvi` - Store psvi information on elements and attributes. Documents parsed with this feature turned on, give access to psvi information and enable support of data types by XQuery queries.
 - `xhive-sync-features` - Convenience setting. With this setting turned on, parameter settings of `XhiveDocumentIf` are synchronized with the parameter settings of `LSParser`. Note that parameter settings "xhive-psvi" and "schema-location" are always synchronized.

XQuery and Databases

XQuery is a native XML query language and it can be used to query XML views of relational data to create XML results. It provides the mechanism to efficiently and easily extract information from Native XML Databases (NXD) and relational data as well. The following database systems offer XQuery support:

- *Native XML Databases:*
 - Berkeley DB XML
 - eXist
 - MarkLogic (validation support not available)
 - Software AG Tamino
 - Raining Data TigerLogic (validation support not available)
 - Documentum xDb (X-Hive/DB)
- *Relational Databases:*
 - IBM DB2
 - Microsoft SQL Server (validation support not available)
 - Oracle (validation support not available)

Drag and Drop from Data Source Explorer

You can use <oXygen/>'s DND support when you are querying relational databases. Configure the relational data source and the database connection (as it was previously shown in this chapter), browse the connection up to table or column level and drag it in the editor (where an xquery file is open). An XPath expression of the selection will be inserted in the xquery document (at caret position).

XQuery validation

Please note that if you choose a processor that doesn't support XQuery validation you will receive a warning when trying to validate.



Note

If there is no transformation scenario associated with the current document, the validation will be performed using the processor or connection specified in the *XML / XSLT - FO / XQuery* Preferences page. Otherwise, the xquery document will be validated using the Transformer from the associated scenario.

XQuery transformation

XQuery is designed to retrieve and interpret XML data from any source, whether it is a database or a document. Data is stored in relational databases but often it is required that data is extracted and transformed as XML when interfacing to other components and services. Also, it is an XPath-based querying language supported by most NXD vendors.

To perform a query you will first need to configure a data source and a connection (details can be found in the *Relational Database Support* and *Native XML Database Support* sections).

Next, configure a transformation scenario and associate it with your XQuery document:

1. Open the *Configure Transformation Scenario* dialog.
2. Click the *New* button.
3. In the *Edit Scenario* dialog insert the scenario's name. Then, from the list of available *Transformers* choose the database connection you need. Configure any other parameters if necessary.
4. Click *OK* to finish editing the scenario.

For an XQuery transformation the output tab has an option called *Sequence* which allows you to execute an XQuery in lazy mode. The amount of data extracted from the database is controlled from the option *Size limit* on *Sequence* view. If you choose *Perform FO Processing* in the *FO Processor* tab, *Sequence* option is ignored.

Once the scenario is associated with the XQuery file, depending on the target database engine the query can include calls to specific XQuery functions implemented by that engine. For example for the eXist and Berkeley DB engine the content completion assistant lists the functions supported by that database engine. This is useful for inserting in the query only calls to the supported functions (standard XQuery functions or extension ones).

To query the database, apply the transformation scenario associated with your XQuery document. To view a more complex value returned by the query that cannot be displayed entirely in the XQuery query result table at the bottom of the <oXygen/> window, for example an XMLTYPE value or a CLOB value, you have to right click on that cell, select the action *Copy cell* from the popup menu for copying the value in the clipboard and paste the value where you need it, for example an opened XQuery editor panel of <oXygen/> .

XQuery database debugging

XQuery debugging is currently supported for the MarkLogic and Berkeley DB XML database engines.

Debugging with MarkLogic

To start a debug session against the MarkLogic engine you will first need to configure a MarkLogic datasource and a MarkLogic connection. Also you have to make sure that the debugging support is enabled in the MarkLogic server that will be accessed from <Oxygen/>. On the server side debugging must be activated both in the XDBC server and in the section *Task Server* of the server control console (the switch *debug allow*) otherwise the error DBG-TASKDE-BUGALLOW is reported by the MarkLogic server.

The MarkLogic XQuery debugger integrates seamlessly into the XQuery Debugger perspective. If you already have a MarkLogic scenario configured for the XQuery file you can choose directly to debug the scenario. If not, you just have to switch to the XQuery Debugger perspective, open the XQuery file in the editor and select the MarkLogic connection in the XQuery engine selector from the debug control toolbar. For general information about how a debugging session is started and controlled see the working with the debugger section.

When debugging queries which import modules the recommended steps are as follows:

- After starting the debugging session 'Step in' repeatedly until reaching the desired modules
- Add each of the modules to the project for easy access
- Set breakpoints in the modules as needed
- Debug the query as you see fit
- When starting a new debugging session make sure that the modules which you will debug are already opened in the editor. This is necessary so that the breakpoints in modules will be considered. Also make sure there are no other opened modules which are not involved in the current debugging session

Peculiarities and limitations of the MarkLogic debugger integration:

- Debugging support is available only for MarkLogic server versions 3.2 or newer.
- For MarkLogic server versions 4.0 or newer there are three XQuery syntaxes which are supported: '0.9-ml' (inherited from MarkLogic 3.2), '1.0-ml' and '1.0'
- All the debugging steps are executed by the MarkLogic server and the results or possible errors of each step are presented by the local debugger user interface.
- All declared variables are presented as strings.
- No support for Output to Source Mapping.
- No support for evaluating break conditions.
- No support for showing the trace.
- Breakpoints can be set in the imported modules but they are only active if the modules are opened in the editor at the time of debugging.
- Break conditions are not supported hence the Break Conditions view is disabled in the XQuery Debugger perspective.

- The modules can only be opened in the editor during the debugging session by stepping in repeatedly until reaching the module.
- There should not be any breakpoints set in modules from the same server which are not involved in the current debugging session.
- No support for profiling when an XQuery transformation is executed in the debugger.

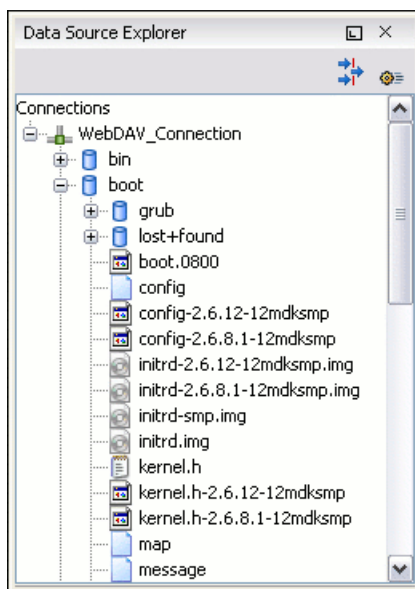
Debugging with Berkeley DB XML

The Berkeley DB XML database added debugging interface starting with version 2.5. The current version is 2.5.13 and it is supported in <Oxygen/>. The same restrictions and peculiarities apply for the Berkeley debugger as for the MarkLogic one.

WebDAV Connection

This section presents the procedure used to configure a WebDAV connection in the Data Source Explorer.

Figure 16.12. The Data Source Explorer view



<Oxygen/>'s default configuration already contains a WebDAV data source called *WebDAV*.

How to Configure a WebDAV Connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the *WebDAV* data source from the Data Source combo box.
3. Fill-in the Connection Details:




WebDAV URL to the WebDAV repository.
 URL

User	User name to access the WebDAV repository.
Password	Password to access the WebDAV repository.




4. Click *OK*.

WebDAV connection actions




Actions available at connection level


-  Configure Database Sources - opens the *Data Sources* preferences page where you can configure both data sources and connections.
- Add container - allows you to create a new folder.
-  Add Resource ... - allows you to add a new file on the server.
- Add Container ... - allows you to create a new folder on the server.
-  Refresh - performs a refresh of the connection.

Actions available at folder level

- Add container - allows you to create a new folder.
-  Add Resource - allows you to add a new file on the server in the current folder.
- Rename - allows you to change the name of the selected folder.
- Move - allows you to move the selected folder in a different location in the tree (also available through drag and drop).
-  Delete - removes the selected folder.
-  Refresh - performs a refresh of the selected node's subtree.

Actions available at file level

-  Open - allows you to open the selected file in the editor.
- Unlock - remove the lock from the current file in the database.
- Rename - allows you to change the name of the selected file.
- Move - allows you to move the selected file in a different location in the tree (also available through drag and drop).
-  Delete - removes the selected file.
- Copy location - allows you to copy to clipboard an application specific URL for the resource which can then be used for various actions like opening or transforming the resources.
-  Refresh - performs a refresh of the selected node.

-  Properties - displays the properties of the current file in a dialog like the following:

Chapter 17. Importing data

Introduction

XML was designed to describe data. Computer systems and databases contain data in incompatible formats and one of the most time-consuming activities has been to exchange data between these systems. Converting the data to XML can greatly reduce complexity and create data that can be read by many different types of applications.

This is why <oxyen/> now offers you support for importing text files, MS Excel files, Database Data and HTML files into XML documents, that can be further converted into other formats using the Transform features.

Import from database

Import table content as XML document

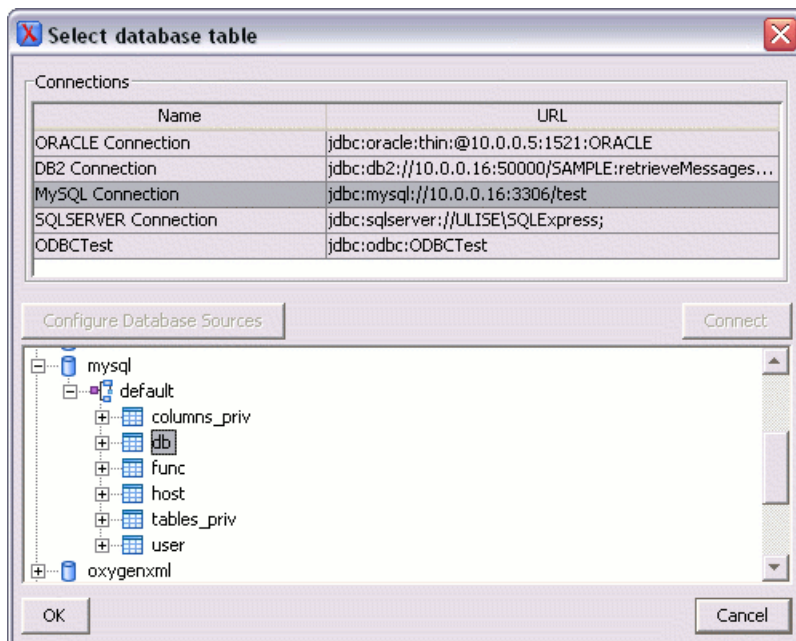
To import the content of a database table, select File → Import → Database Data... Next, in the "Select database table" choose the connection you want to use.

Note

Only connections configured on relational data sources can be used to import to XML or to generate schemas.

You can edit, delete or add a new data source and connection: click on the "Configure Database Sources" button and the "Preferences" dialog will open at Data Sources section. Click Connect.

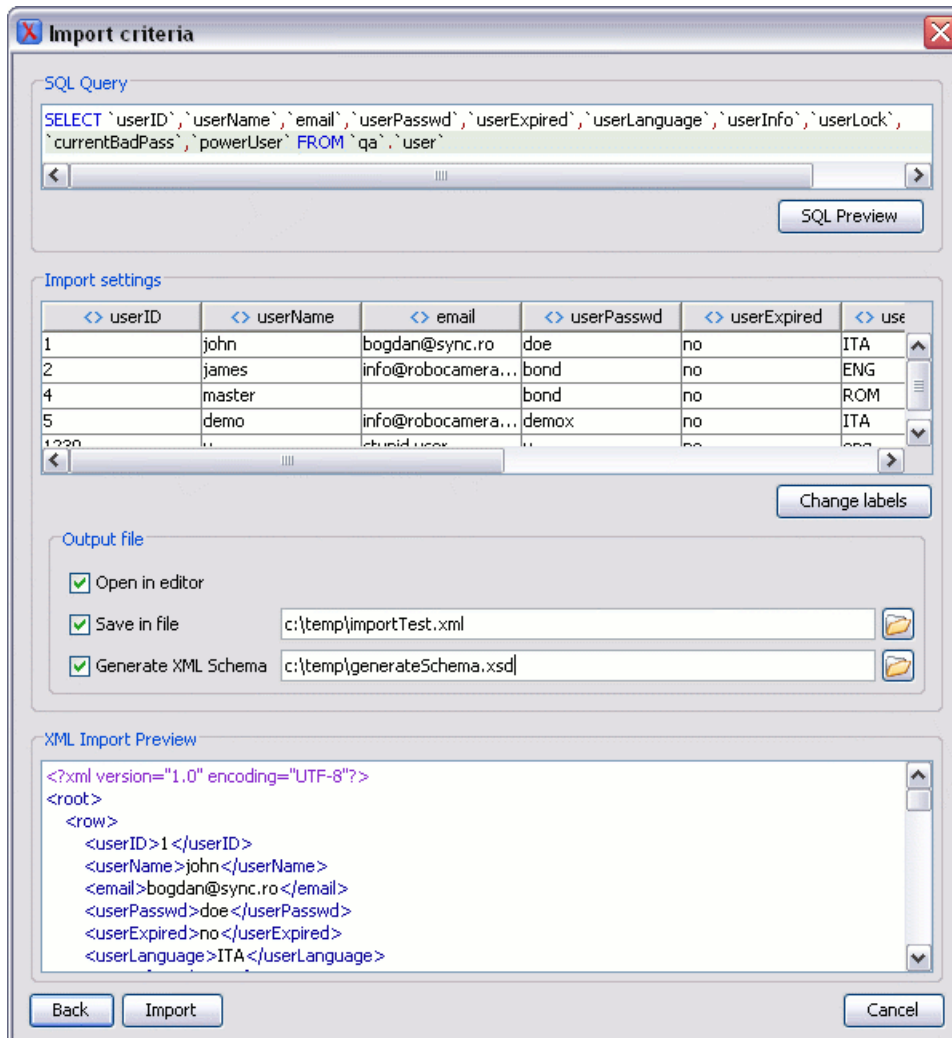
Figure 17.1. Select database table Dialog



From the catalogs list click on a schema and choose the required table. Click Ok.

The "Import criteria" Dialog will open next, showing a default Query string like "select * from table" in SQL Query. You can click the "SQL Preview" button to see the input data displayed in a tabular form and the XML Import Preview containing an example of what the generated XML will look like. The SQL Query message is editable. You can specify which fields should be taken into consideration.


Figure 17.2. Import from Database Criteria Dialog



If you edit the query string so that the query does a join of two or more tables and selects columns with the same name from different tables you should use an alias for the columns like in the following example. That will avoid a confusion of two columns mapped to the same name in the result document of the importing operation.

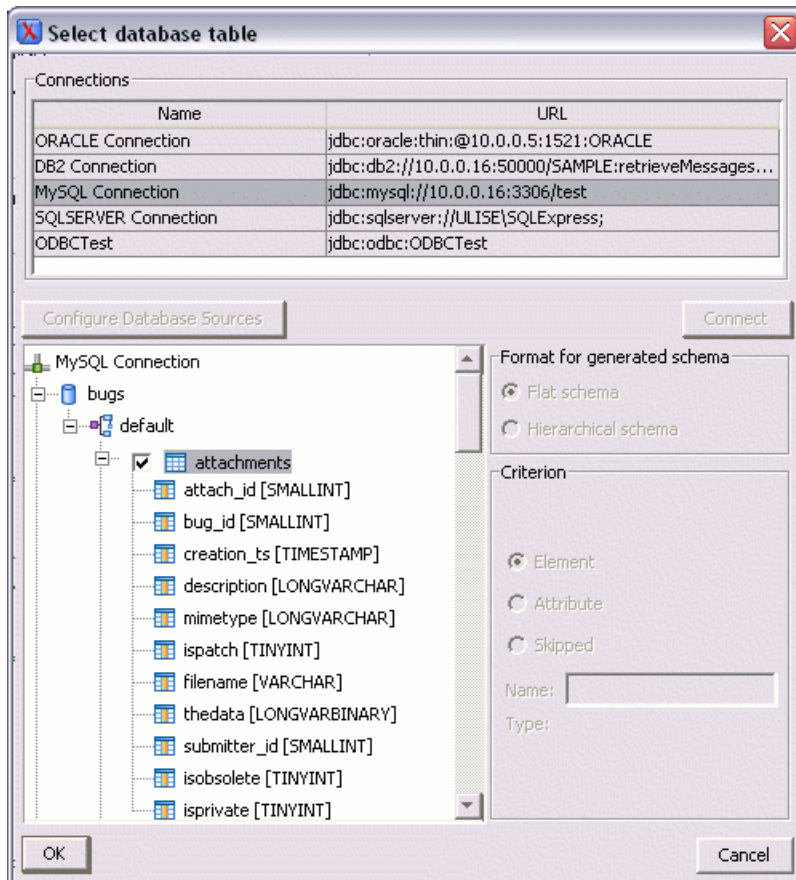
```
select s.subcat_id,
       s.nr as s_nr,
       s.name,
       q.q_id,
       q.nr as q_nr,
       q.q_text
from faq.subcategory s,
```

```
faq.question q
where ...
```

- SQL Preview** Displays the labels that will be used in the XML document and its preview. Import setting: If the "SQL Preview" button is pressed, it shows the labels that will be used in the XML document and the first 5 lines from the database. All data items in the input will be converted by default to element content, but this can be over-ridden by clicking on the individual column headers. Clicking once on a column header (ex Heading0) will cause the data from this column to be used as attribute values on the row elements. Clicking a second time - the column's data will be ignored when generating the XML file. You can cycle through these three options by continuing to click on the column header. If the data column will be converted to element content, the header will contain the "<>" symbol. If the data column will be converted to attribute content, the header will contain the "=" symbol, and if it will be skipped, the header will contain "x".
- Change labels** This button opens a new dialog, allowing you to edit the names of the root and row elements, change the XML name and the conversion criterion.
- The XML names can be edited by double-clicking on the desired item and entering the required label. The conversion criterion can also be modified by selecting from the drop-down list ELEMENT, ATTRIBUTE or SKIPPED.
- Open in editor** If checked, the new XML document created from the imported text file will be opened in the editor.
- Save in file** If checked, the new XML document will be saved at the specified path.
-  **Note**
- If only Open in editor is checked, the newly created document will be opened in the editor, but as an unsaved file.
- Generate XML Schema** Allows you to specify the path of the generated XML Schema file.

Convert table structure to XML Schema

Figure 17.3. Select database table Dialog



Next, in the "Select database table" choose the connection you want to use.

Note

Only connections configured on relational data sources can be used to import to XML or to generate schemas.

You can edit, delete or add a new data source and connection: click on the "Configure Database Sources" button and the "Preferences" dialog will open at the Data Sources section. Click Connect.

Format Enables you to choose a format for the structure.

- Flat - Generates an XML Schema according to the ISO-ANSI Working draft (Part 14: XML Related Specifications SQL/XML).
- Hierarchical - Represents the database structure as a tree hierarchy taking into account the relationship between tables.

Criterion The Criterion options allow the user to specify the name of the selected database column and also how it should be converted into XML. The following options are available:

- Element: When checked the selected column will be converted into an XML element.

- **Attribute:** If checked the selected column will be converted into an XML attribute.
- **Skipped:** Is to be selected if the intention is to skip that column from being imported.
- **Name:** Allows you to specify the name of the column to be imported. Implicitly <oXygen/> suggests an import name that is according to SQL/XML Specification.
- **Type:** Displays the data type of the imported column.

Import from MS Excel files

<oXygen/> can also import MS (Microsoft) Excel files into XML format documents. To do this, select File → Import → MS Excel File... In the "Select Excel Sheet" dialog provide the URL of the Excel document, choose one of the available sheets and click Ok.

The input data is displayed next in the *Import Criteria* dialog in a tabular form and the XML Import Preview contains an example of what the generated XML will look like.

The *Import Criteria* dialog has a similar behaviour with the one shown in case of Import from text files.

Note

Please note that Excel sheets saved with versions later than Excel 2002 may not be handled correctly by the Import operation.

Import from HTML files

Another format that can be imported in an XML document is HTML.

Procedure 17.1. Import from HTML

1. Select File → Import → Import HTML ... The Import HTML dialog is displayed.
2. Complete the HTML document name and click the OK button.

The resulted document will be an XHTML file containing a DOCTYPE declaration referring to the XHTML DTD definition on the Web and the parsed content of the imported file as XHTML Transitional or Strict depending on what radio button the user chose when performing the import operation.

Import from text files

To import from a text file you'll have to select File → Import → Text File... In the *Select text file* dialog choose the URL and the encoding to be used and click OK.

- *URL:* Specifies the location of the text file to be imported.
- *Encoding:* Specifies the encoding (Unicode character encoding)

Next, in the *Import Criteria* dialog select the field delimiter for the import settings. The input data is displayed here in a tabular form and the XML Import Preview contains an example of what the generated XML will look like.

The above table shows the labels that will be used in the XML document and the first 5 lines from the text file in a tabular form. All data items in the input will be converted by default to element content, but this can be over-ridden

by clicking on the individual column headers. Clicking once on a column header will cause the data from this column to be used as attribute values on the row elements. Clicking a second time - the column's data will be ignored when generating the XML file. You can cycle through these three options by continuing to click on the column header. If the data column will be converted to element content, the header will contain the "<>" symbol. If the data column will be converted to attribute content, the header will contain the "=" symbol, and if it will be skipped, the header will contain "x".

First row contains field names If the option is checked, you'll notice that the table has moved up; the default column headers are replaced (where there is information) by the content of the first row. In other words, the first row is interpreted as containing the field names. The changes are also visible in the preview of the XML document. To return to default (where the first row is interpreted as not containing field names), simply uncheck the option.

Change labels If the above option is set, the first row of the input file contains presentation names and these will be used as tokens in the created XML files, otherwise some generic heading names will be used. This button opens a new dialog, allowing you to edit the names of the root and row elements, change the XML name and the conversion criterion.

The XML names can be edited by double-clicking on the desired item and entering the required label. The conversion criterion can also be modified by selecting from the drop-down list ELEMENT, ATTRIBUTE or SKIPPED.

Open in editor If checked, the new XML document created from the imported text file will be opened in the editor.

Save in file If checked, the new XML document will be saved at the specified path.

 **Note**

If only Open in editor is checked, the newly created document will be opened in the editor, but as an unsaved file.

 **Note**

Click Back to return to Select text file Dialog.

Chapter 18. Content Management System (CMS) Integration

Documentum (CMS) Support

<oXygen/> provides support for browsing and managing Documentum repositories in the Data Source Explorer. You can easily create new resources on the repository, copy or move them using the actions or the drag and drop support, edit and transform the documents in the editor. The operations that can be performed on repository resources are described in the Documentum (CMS) actions section.

<oXygen/> supports Documentum (CMS) version 6.5 and above with Documentum Foundation Services 6.5 or later installed.

Note

The Documentum (CMS) support is available only in the Enterprise version.

Warning

It is recommended to use the latest 1.5.x or 1.6.x java version. It is possible that the Documentum (CMS) support will not work properly if you use other java versions.

Warning

Please note that at the time of this implementation there is a problem in the UCF Client implementation for MAC OS X which prevents you from viewing or editing XML documents from the repository. The UCF Client is the component responsible for file transfer between the repository and the local machine. This component is deployed automatically from the server.

How to configure Documentum (CMS) support

This section presents the procedure used to configure a Documentum (CMS) data source and connection in the Data Source Explorer.

To connect to a Documentum Content Server repository you need to configure a data source and a connection.

How to configure a Documentum (CMS) data source

To configure a Documentum (CMS) data source you need the Documentum Foundation Services Software Development Kit (DFS SDK). The DFS SDK can be found in the Documentum (CMS) server installation kit or it can be downloaded from EMC Community Network [https://developer-content.emc.com/downloads/documentum_ucf_dfs.htm]. The DFS SDK comes as an archive named *emc-dfs-sdk-6.5.zip*.

1. Go to *Preferences -> Data Sources*. In the Data Sources panel click the *New* button.
2. Enter a unique name for this data source and select *Documentum CMS* from the driver type combo box.
3. Press the *Choose DFS SDK Folder* button and select the folder where you have unpacked the DFS SDK archive file, *emc-dfs-sdk-6.5.zip*. If you have indicated the correct folder the following jar files will be added to the list:

- lib/java/emc-bpm-services-remote.jar
- lib/java/emc-ci-services-remote.jar
- lib/java/emc-collaboration-services-remote.jar
- lib/java/emc-dfs-rt-remote.jar
- lib/java/emc-dfs-services-remote.jar
- lib/java/emc-dfs-tools.jar
- lib/java/emc-search-services-remote.jar
- lib/java/ucf/client/ucf-installer.jar
- lib/java/commons/*.jar (multiple jar files)
- lib/java/jaxws/*.jar (multiple jar files)
- lib/java/utils/*.jar (multiple jar files)



Note

If for some reason the jar files are not found you can add them manually by using the *Add Files* and *Add Recursively* buttons and navigating to the 'lib/java' folder from the DFS SDK.

4. Click *OK* to finish the data source configuration.

How to configure a Documentum (CMS) connection

1. Go to *Preferences -> Data Sources*. In the Connections panel click the *New* button.
2. Enter a unique name for this connection and select one of the previously configured Documentum (CMS) data sources from the Data Source combo box.
3. Fill-in the Connection Details

URL	URL to the Documentum (CMS): http://<hostname>:<port>
User	User name to access the Documentum (CMS) repository.
Password	Password to access the Documentum (CMS) repository.
Repository	The name of the repository to log into.

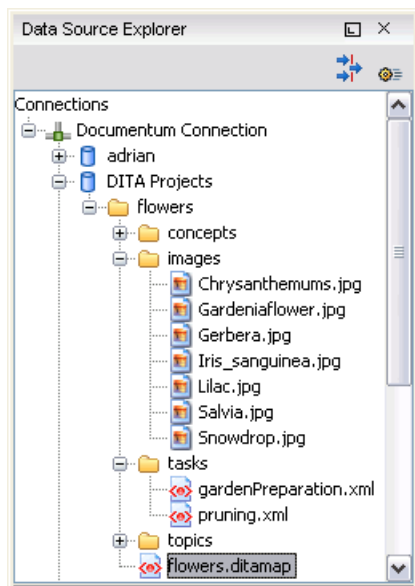
4. Click *OK*.

Documentum (CMS) actions




<oXygen/> allows the user to browse the structure of a Documentum repository in the *Data Source Explorer* view and perform various operations on the repository resources.

You can drag and drop folders/resources to other folders to perform Move/Copy operations with ease. If the drag and drop is between resources you can create a relationship between the respective resources (Drag the child item to the parent item).


Figure 18.1. Browsing a Documentum repository







Actions available on connection


-  Configure Database Sources - Opens the *Data Sources* preferences page where you can configure both data sources and connections.
-  New Cabinet - Creates a new cabinet in the repository.
Type The type of the new cabinet (default is dm_cabinet).
Name The name of the new cabinet.
Title The title property of the cabinet.
Subject The subject property of the cabinet.
-  Refresh - Performs a refresh of the connection.

Actions available on cabinets/folders

-  New Folder - Creates a new folder in the current cabinet/folder.
Path Shows the path where the new folder will be created.
Type The type of the new folder (default is dm_folder).
Name The name of the new folder.
Title The title property of the folder.

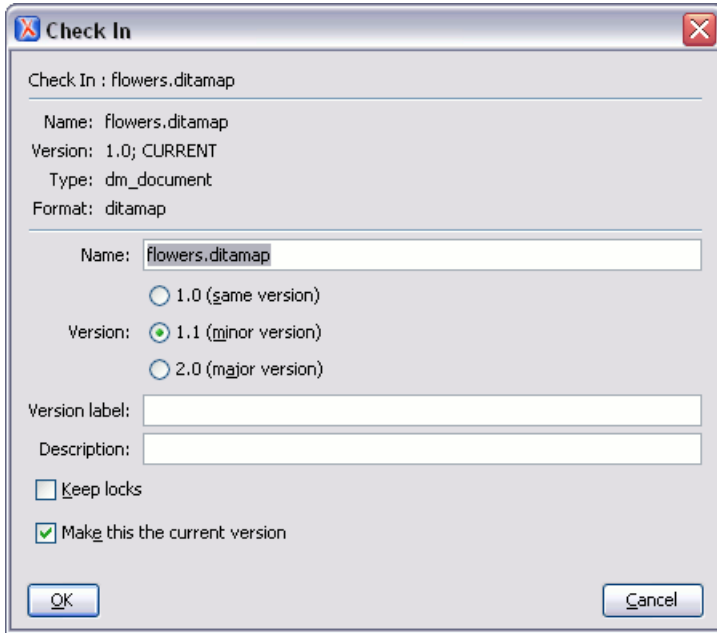
- Subject The subject property of the folder.
-  New Document - Creates a new document in the current cabinet/folder.
- Path Shows the path where the new document will be created.
- Name The name of the new document.
- Type The type of the new document (default is dm_document).
- Format The document content type format.
- Import - Imports local files/folders in the selected cabinet/folder from the repository.
- Add Files Shows a file browse dialog and allows you to select files to add to the list.
- Add Folders Shows a folder browse dialog that allows you to select folders to add to the list. The subfolders will be added recursively.
- Edit Shows a dialog where you can change the properties of the selected file/folder from the list.
- Remove Removes the selected files/folders from the list.
- Rename - Changes the name of the selected cabinet/folder.
 - Copy - Copies the selected folder to a different location in the tree (available only upon folders). This action can also be performed with drag and drop while holding the Ctrl key pressed.
 - Move - Moves the selected folder to a different location in the tree (available only upon folders). This action can also be performed with drag and drop.
 -  Delete - Deletes the selected cabinet/folder from the repository.
- The following options are available:
- | | |
|---------------------|---|
| Folder(s) | Allows you to delete only the selected folder or to delete recursively the folder and all subfolders and objects. |
| Version(s) | Allows you to specify what versions of the resources will be deleted. |
| Virtual document(s) | Here you can specify what happens when virtual documents are encountered. They can be either deleted either by themselves or together with their descendants. |
-  Refresh - Performs a refresh of the selected node's subtree.
 -  Properties - Displays the list of properties of the selected cabinet/folder.

Actions available on resources

-  Edit - Checks out (if not already checked out) and opens the selected object in the editor.
- Edit with - Checks out (if not already checked out) and opens the selected object in the specified editor/tool.
- Open (Read-only) - Opens the selected object in the editor for viewing. The files are marked as read-only in the editor using a lock icon on the file tab. If you want to edit those files you must enable the Can edit read only files option.




- Open with - Opens the selected object in the specified editor/tool for viewing.
- Check Out - Checks out the selected object from the repository. The action is not available if the object is already checked out.
- Check In - Checks in the selected object(commits changes) into the repository. The action is only available if the object is checked out.

Figure 18.2. Check In Dialog



Name	The name the file will have on the repository.
Version	Allows you to choose what version the object will have after being checked in.
Version label	The label of the updated version.
Description	An optional description of the file.
Keep Locks	If checked the updated file is checked into the repository but it is also kept checked out in your name.
Make this the current version	Makes the updated file the current version(will have the CURRENT version label).

- Cancel Checkout - Cancels the check out and loses all modifications since the check out. Action is only available if the object is checked out.
- Export - Allows you to export the object and save it locally.
- Rename - Changes the name of the selected object.
- Copy - Copies the selected object to a different location in the tree. Action is not available on virtual document descendants. This action can also be performed with drag and drop while holding the Ctrl key pressed.

- Move - Moves the selected object to a different location in the tree. Action is not available on virtual document descendants and on checked out objects. This action can also be performed with drag and drop.
-  Delete - Deletes the selected object from the repository. Action is not available on virtual document descendants and on checked out objects.
- Add Relationship - Adds a new relationship for the selected object. This action can also be performed with drag and drop between objects.
- Convert to Virtual Document - Allows you to convert a simple document to a virtual document. Action is available only if the object is a simple document.
- Convert to Simple Document - Allows you to convert a virtual document to a simple document. Action is available only if the object is a virtual document with no descendants.
- Copy location - Allows you to copy to clipboard an application specific URL for the object which can then be used for various actions like opening or transforming the resources.
-  Refresh - Performs a refresh of the selected object.
-  Properties - Displays the list of properties of the selected object.

DITA transformations on DITA content from Documentum

<oXygen/> comes with the DITA Open Toolkit which is able to transform a DITA map to various output formats. However DITA Open Toolkit requires local DITA files so first you need to check out a local version of your DITA content. Once you have a local version of a DITA map just load it in the DITA Maps Manager view and run one of the DITA transformations that are predefined in <oXygen/> or a customization of such a predefined DITA transformation.

Note

The DITA files checked out from the Documentum CMS add the *dctm* namespace which is not supported by the DITA DTDs. You need to set the *validate* parameter to *false* in your DITA transformation in order to avoid the validation error that would be reported at the beginning of the DITA transformation if the *validate* parameter keeps the default value *true*.

Chapter 19. Composing Web Service calls

Overview

Web Services Description Language (WSDL) is an XML format for describing network services as a set of endpoints operating on messages containing either document-oriented or procedure-oriented information.

The WSDL files contain information about the published services, like the name, the message types and the bindings. The editor is offering a way to edit the WSDL files that is similar to editing XML, the content completion and validation being driven by a mix of the WSDL and SOAP schemas. <oXygen/> supports WSDL version 1.1 and 2.0 and SOAP versions 1.1 and 1.2. That means that in the location where a SOAP extension can be inserted the content completion assistant offers elements from both SOAP 1.1 and SOAP 1.2. Validation of SOAP requests is executed first against a SOAP 1.1 schema and after that against a SOAP 1.2 schema. In addition to validation against the XSD schemas the WSDL file is also analysed during validation so that more element reference specific problems can be detected.

Note

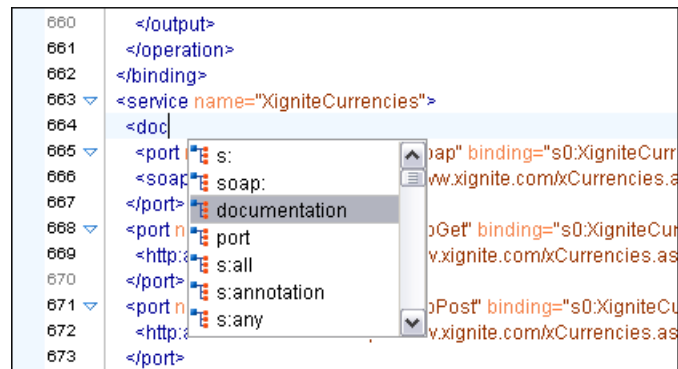
For WSDL 2.0 only content completion and validation are supported. That means if the namespace of the WSDL file is <http://www.w3.org/ns/wsdl> the content completion and validation work with a WSDL 2.0 schema but a SOAP request cannot be obtained and edited correctly yet in the *WSDL SOAP Analyser* view starting from a WSDL 2.0 file.

After you edit and validate your Web service descriptor against a mix of the XML Schemas for WSDL and SOAP it is very easy to check if the defined SOAP messages are accepted by the remote Web Services server using <oXygen/>'s WSDL SOAP Analyser integrated tool.

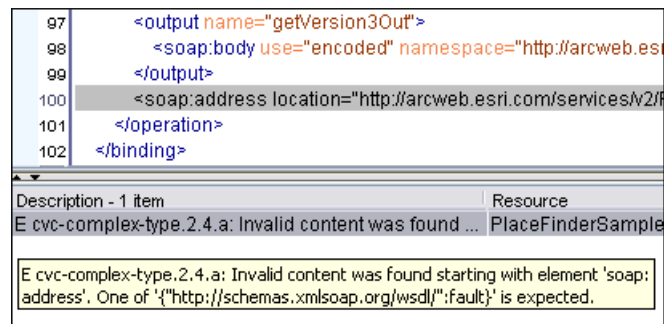
Composing a SOAP request

To design, compose, and test Web service calls in <oXygen/> follow the procedure:

1. Create a new document or open an existing document of type WSDL.
2. Design the Web Service descriptor in the WSDL editor pane where the content completion is driven by a mix of the WSDL and SOAP schemas. You do not need to specify the schema location for the WSDL standard namespaces because <oXygen/> comes with these schemas and uses them by default to assist the user in editing Web Service descriptors.

Figure 19.1. Content completion for WSDL documents

3. While editing the Web-Services descriptors check their conformance to the WSDL and SOAP schemas. In the following example you can see how the errors are reported.

Figure 19.2. Validating a WSDL file


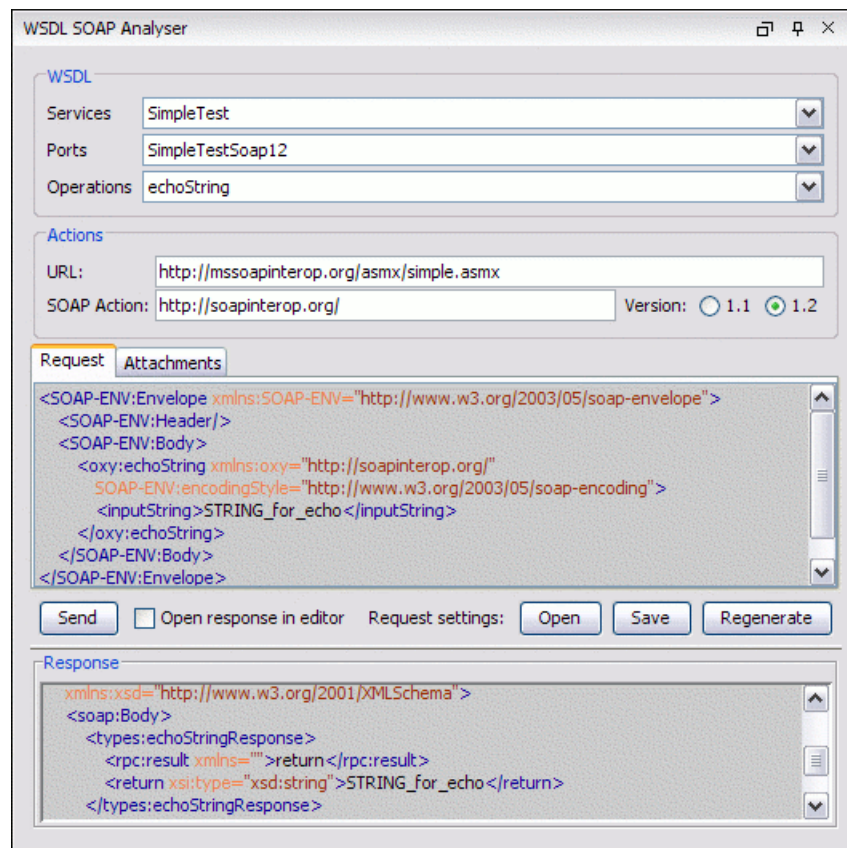
4. Check if the defined messages are accepted by the Web Services server. <oxygen/> is providing two ways of testing, one for the currently edited WSDL file and other for the remote WSDL files that are published on a web server. For the currently edited WSDL file open the WSDL SOAP Analyser tool by pressing the toolbar button  WSDL SOAP Analyser or use the menu item Document → Tools → WSDL SOAP Analyser or from the Project view contextual menu select Open with → WSDL SOAP Analyser

Figure 19.3. WSDL SOAP Analyser

It contains a SOAP analyser and sender for Web Services Description Language file types. The analyser fields are:

- Services. The list of services defined by the WSDL file.
- Ports. The ports for the selected service.
- Operations. The list of available operations for the selected service.
- Action URL. Shows the script that serves the operation.
- SOAP Action. Identifies the action performed by the script.
- Version: 1.1 or 1.2. The SOAP version is selected automatically depending on the selected port.
- Request Editor. It allows you to compose the web service request. When an action is selected, <oXygen/> tries to generate as much content as possible for the SOAP request. The envelope of the SOAP request has the correct namespace for the selected SOAP version, that is *http://schemas.xmlsoap.org/soap/envelope/* for SOAP 1.1 or *http://www.w3.org/2003/05/soap-envelope* for SOAP 1.2. Usually you just have to change few values in order for the request to be valid. The content completion is available for this editor and is driven by the schema that defines the type of the current message. While selecting different operations <oXygen/> will remember the modified request for each one. You can press the "Regenerate" button in order to overwrite your modifications for the current request with the initial generated content. The editor has visual line wrap so that all content is visible without scrolling.

- **Attachments List.** You can define a list of file's URLs to be attached to the request.
- **Response Area.** Initially it displays an auto generated server sample response so you can have an idea about how the response will look like. After pressing the *Send* button it will present the message received from the server in response to the Web Service request. It may show also error messages. In case the response message contains attachments, <oXygen/> will prompt you to save them, then will try to open them with the associated system application. The response area has visual line wrap so that all content is visible without scrolling.
- **Errors List.** There may be situations in which the WSDL file is respecting the WSDL XML Schema, but it fails to be valid for example in the case of a message that is defined by means of an element that is not found in the types section of the WSDL. In such a case, the errors will be listed here. This list is presented only when there are errors.
- **Send Button.** Executes the request. A status dialog is shown when <oXygen/> is connecting to the server.

The testing of a WSDL file is straight-forward, you just have to click on the WSDL analysis button, then select the service, the port and the operation. The editor will generate the skeleton for the SOAP request. You can edit the request, eventually attach files to it and send it to the server. Watch the server response in the response area. For testing remote WSDL files see the next section.

5. Once defined, a request derived from a Web Service descriptor can be saved with the Save button to a Web Service SOAP Call(WSSC) file for later reuse. In this way you will save time in configuring the URLs and parameters.
6. You can open the result of a Web Service call in an editing view. In this way you can save it or process it further.

Testing remote WSDL files

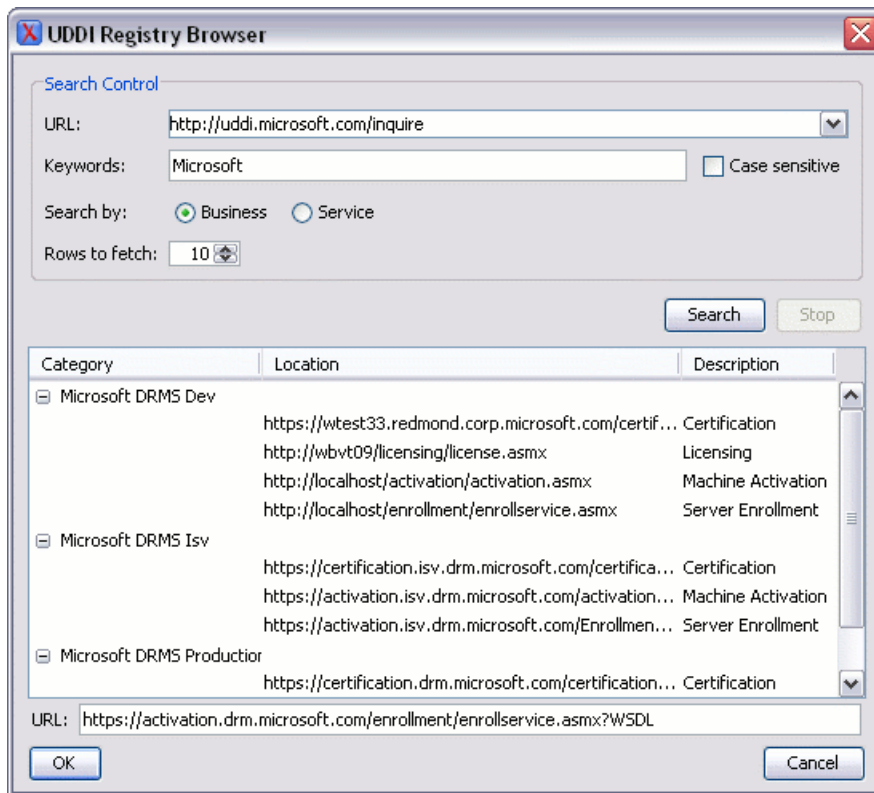
To open and test a remote WSDL file use the menu item Tools → WSDL SOAP Analyser ...

and in the WSDL File tab enter the URL of the remote WSDL file by typing or by browsing the local file system, a remote file system or even a UDDI Registry. Pressing OK will open the WSDL SOAP Analyser tool.

In the Saved SOAP Request tab you can open directly a previously saved Web Service SOAP Call(WSSC) file thus skipping the analysis phase.

The UDDI Registry browser

Pressing the  button opens the UDDI Registry Browser dialog.

Figure 19.4. UDDI Registry Browser dialog

- In the URL combo box type the URL of an UDDI registry or choose one list.
- In the Keywords field enter the string you want to be used when searching the selected UDDI registry for available Web services.
- Optionally, you may change:
 - Rows to fetch - The maximum number of rows to be displayed in the result list.
 - Search by - you can choose to search whether by company or by provided service.
 - Case sensitive - When checked, the search will take into account the Keywords' case.
- Click the Search button. WSDL's that matched the search criteria are added in the result list.
- Select a WSDL from the list and click OK. The UDDI Registry Browser dialog is closed and you are returned to the WSDL File Opener dialog.

Generate WSDL documentation

To generate documentation for a WSDL document use the action Tools → Generate Documentation → WSDL Documentation.

The WSDL documentation dialog can be also opened from the Project Tree contextual menu: Generate Documentation → WSDL Documentation...

- In the Input URL field type the URL of the file or click on the browse button and select it from the file system.
- In the Output file(HTML) field you will have to enter the path and the filename where the documentation will be generated.
- If you want the result to be opened in a browser, select the corresponding checkbox.
- Click the Generate button and the documentation for the WSDL file will be generated.

Chapter 20. Digital signature

Overview

Digital signatures are widely used as security tokens, not just in XML.

A digital signature provides a mechanism for assuring integrity of data, the authentication of its signer, and the nonrepudiation of the entire signature to an external party.

- a digital signature must provide a way to verify that the data has not been modified or replaced to ensure integrity.
- the signature must provide a way to establish the identity of the data's signer for authentication.
- the signature must provide the ability for the data's integrity and authentication to be provable to a third party for nonrepudiation.

A public key system is used to create the digital signature and it's also used for verification. The signature binds the signer to the document because digitally signing a document requires the originator to create a hash of the message and then encrypt that hash value with his own private key. Only the originator has that private key and he is the only one can encrypt the hash so that it can be unencrypted using his public key. The recipient, upon receiving both the message and the encrypted hash value, can decrypt the hash value, knowing the originator's public key. The recipient must also try to generate the hash value of the message and compare the newly generated hash value with the unencrypted hash value received from the originator. If the hash values are identical, it proves that the originator created the message, because only the actual originator could encrypt the hash value correctly.

XML Signatures can be applied to any digital content (data object), including XML (see W3C Recommendation, XML-Signature Syntax and Processing [<http://www.w3.org/TR/xmlsig-core/>]). An XML Signature may be applied to the content of one or more resources.

- Enveloped or enveloping signatures are over data within the same XML document as the signature.
- Detached signatures are over data external to the signature element; the signature is "detached" from the content it signs. This definition typically applies to separate data objects, but it also includes the instance where the Signature and data object reside within the same XML document but are sibling elements.

The XML Signature is a method of associating a key with referenced data; it does not normatively specify how keys are associated with persons or institutions, nor the meaning of the data being referenced and signed.

The original data is not actually signed; instead, the signature is applied to the output of a chain of canonicalization and transformation algorithms, which are applied to the data in a designated sequence. This system provides the flexibility to accommodate whatever "normalization" or desired preprocessing of the data that might be required or desired before subjecting it to being signed.

To canonicalize something means to put it in a standard format that everyone generally uses. Because the signature is dependent on the content it is signing, a signature produced from a not canonicalized document could possibly be different from one produced from a canonicalized document. The canonical form of an XML document is physical representation of the document produced by the method described in this specification. The term canonical XML refers to XML that is in canonical form. The XML canonicalization method is the algorithm defined by this specification that generates the canonical form of a given XML document or document subset. The term XML canonicalization refers to the process of applying the XML canonicalization method to an XML document or document subset. XML canonicalization is designed to be useful to applications that require the ability to test whether the information content of a document or document subset has been changed. This is done by comparing the canonical form of the original document before application processing with the canonical form of the document result of the application processing.

A digital signature over the canonical form of an XML document or document subset would allow the signature digest calculations to be oblivious to changes in the original document's physical representation. During signature generation, the digest is computed over the canonical form of the document. The document is then transferred to the relying party, which validates the signature by reading the document and computing a digest of the canonical form of the received document. The equivalence of the digests computed by the signing and relying parties (and hence the equivalence of the canonical forms over which they were computed) ensures that the information content of the document has not been altered since it was signed.

The following canonicalization algorithms are used in <oxygen>: Canonical XML (or Inclusive XML Canonicalization)(XMLC14N [<http://www.w3.org/TR/2001/REC-xml-c14n-20010315>]) and Exclusive XML Canonicalization(EX-CC14N [<http://www.w3.org/TR/2002/REC-xml-exc-c14n-20020718/>]). The first is used for XML where the context doesn't change while the second was designed for canonicalization where the context might change.

Inclusive Canonicalization copies all the declarations, even if they are defined outside of the scope of the signature. In this way all the declarations you might use will be unambiguously specified. A problem appears when the signed XML is moved into another XML document which has other declarations because the Inclusive Canonicalization will copy them and the signature will be invalid.

Exclusive Canonicalization finds out what namespaces you are actually using (the ones that are a part of the XML syntax) and just copies those. It does not look into attribute values or element content, so the namespace declarations required to process these are not copied.

This type of canonicalization is useful when you have a signed XML document that you wish to insert into other XML documents and it will insure the signature verifies correctly every time, so it is required when you need self-signed structures that support placement within different XML contexts.

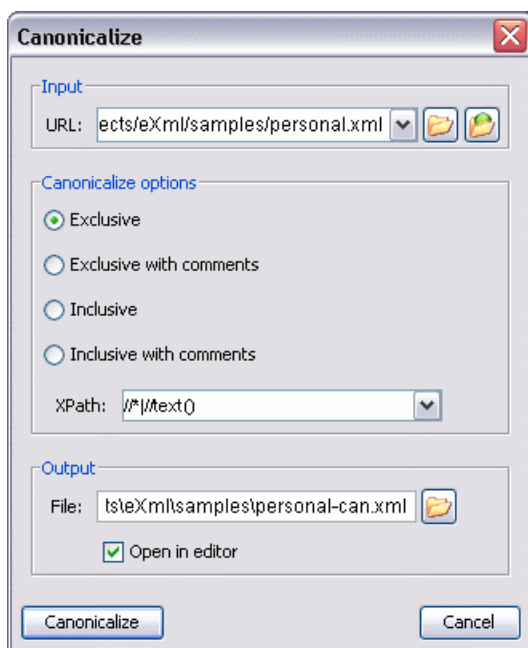
Inclusive Canonicalization is useful when it is less likely that the signed data will be inserted in other XML document and it's the safer method from the security perspective because it requires no knowledge of the data that are to be secured in order to safely sign them.

The canonicalization method can specify whether or not comments should be included in the canonical form output by the XML canonicalization method. If a canonical form contains comments corresponding to the comment nodes in the input node-set, the result is called canonical XML with comments. In an uncommented canonical form comments are removed, including delimiters for comments outside document element.

These three operations: Digital Signing, Canonicalization and Verification of the signature are available from the Tools menu or from the Editor contextual menu->Source.

Canonicalizing files

The user can select the canonicalization algorithm to be used for his document from the following dialog displayed by the action *Canonicalize* available from editor panel context menu+Source and also from menuTools and from menuDocument+Tools

Figure 20.1. Canonicalization settings dialog

URL	Specifies the location of the input URL
Exclusive	If selected, the exclusive (uncommented) canonicalization method is used.
Exclusive with comments	If selected, the exclusive with comments canonicalization method is used.
Inclusive	If selected, the inclusive (uncommented) canonicalization method is used.
Inclusive with comments	If selected, the inclusive with comments canonicalization method is used.
XPath	The XPath expression provides the fragments of the XML document to be signed.
Output	Specifies the output file path where the signed XML document will be saved.
Open in editor	If checked, the output file will be opened in the editor.

Certificates

A certificate is a digitally signed statement from the issuer (an individual, an organization, a website or a firm), saying that the public key (and some other information) of some other entity has a particular value. When data is digitally signed, the signature can be verified to check the data integrity and authenticity. Integrity means that the data has not been modified. Authenticity means the data comes indeed from the entity that claims to have created and signed it. Certificates are kept in special repositories called Keystores.

A Keystore is an encrypted file that contains private keys and certificates. All keystore entries (key and trusted certificate entries) are accessed via unique aliases. An alias must be assigned for every new entry of either a key or certificate as a reference for that entity. No Keystore can store an entity if its "alias" already exists in that Keystore and no Keystore can store trusted certificates generated with keys in its Keystore.

In <oxygen/> there are provided two types of keystores: Java Key Store (JKS) and Public-Key Cryptography Standards version 12 (PKCS-12). A keystore file is protected by a password. In a PKCS 12 keystore you should not store a certi-

ificate without alias together with other certificates, with or without alias, as in such a case the certificate without alias cannot be extracted from the keystore.

To set the options for a certificate or to validate it, go to Options → Preferences → Certificates .

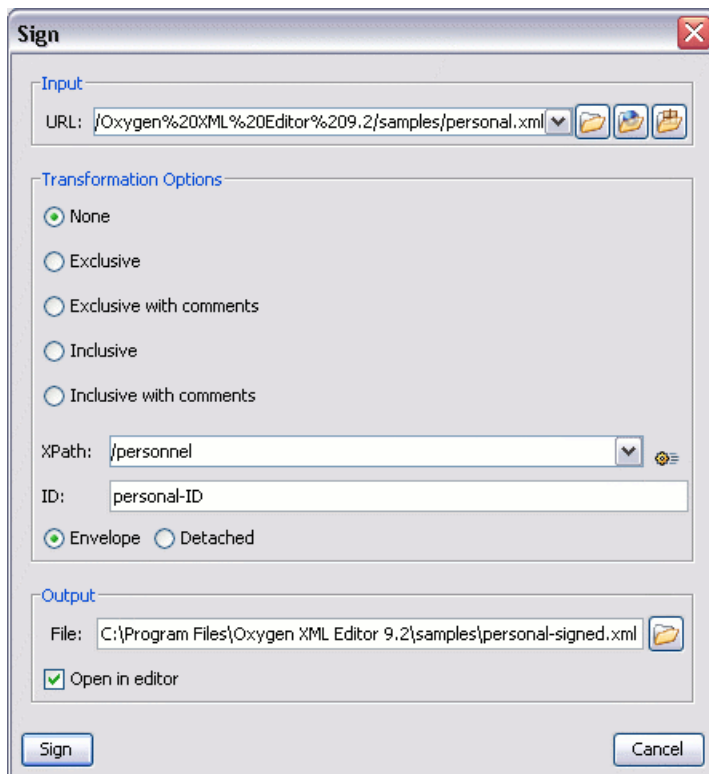
Note

A certificate without alias stored in a PKCS 12 keystore together with other certificates, with or without alias, cannot be always extracted correctly from the keystore due to the missing alias. Such a certificate should be the only certificate of a PKCS 12 keystore.

Signing files

The user can select the type of signature to be used for his document from the following dialog displayed by the action *Sign* available from editor panel context menu+Source and also from menu Tools and from menu Document+Tools

Figure 20.2. Signature settings dialog



URL	Specifies the location of the input URL
None	If selected, no canonicalization algorithm is used.
Exclusive	If selected, the exclusive (uncommented) canonicalization method is used.
Exclusive with comments	If selected, the exclusive with comments canonicalization method is used.
Inclusive	If selected, the inclusive (uncommented) canonicalization method is used.

Inclusive with comments	If selected, the inclusive with comments canonicalization method is used.
XPath	The XPath expression provides the fragments of the XML document to be signed.
ID	Provides ID of the XML element to be signed.
Envelope	If selected, the enveloping signature is used.
Detached	If selected, the detached signature is used.
Append KeyInfo	The element <i>ds:KeyInfo</i> will be added in the signed document only if this option is checked.
Output	Specifies the output file path where the signed XML document will be saved.
Open in editor	If checked, the output file will be opened in the editor.

Verifying the signature

The user can select a file to verify its signature in the following dialog displayed by the action *Verify Signature* available from editor panel context menu+Sourceand also from menuToolsand from menuDocument+Tools

URL Specifies the location of the document for which to verify the signature.

If the signature is valid, a dialog displaying the name of the signer will be opened. If not, an error message will show details about the problem.

Chapter 21. The Syncro SVN Client

Introduction

What is Syncro SVN Client

Syncro SVN is a client for the Subversion version control system compatible with Subversion 1.6 servers. It manages files and directories that change over time and are stored in a central repository. The version control repository is much like an ordinary file server, except that it remembers every change ever made to your files and directories. This allows you to access older versions of your files and examine the history of how and when your data changed.

Quick start guide and reference

The *Main window* section will provide a short description of the application main window layout, general functions, views and menus.

A *Getting started* chapter will take you through the basic operations, such as:

- Define a repository location
- Define a working copy
- Manage working copy resources
- Synchronize with a repository
- Obtain information for a resource
- Using the log history of a resource
- Adding and changing the properties of a resource
- Creating and maintaining branches and tags
- Some more advanced repository operations

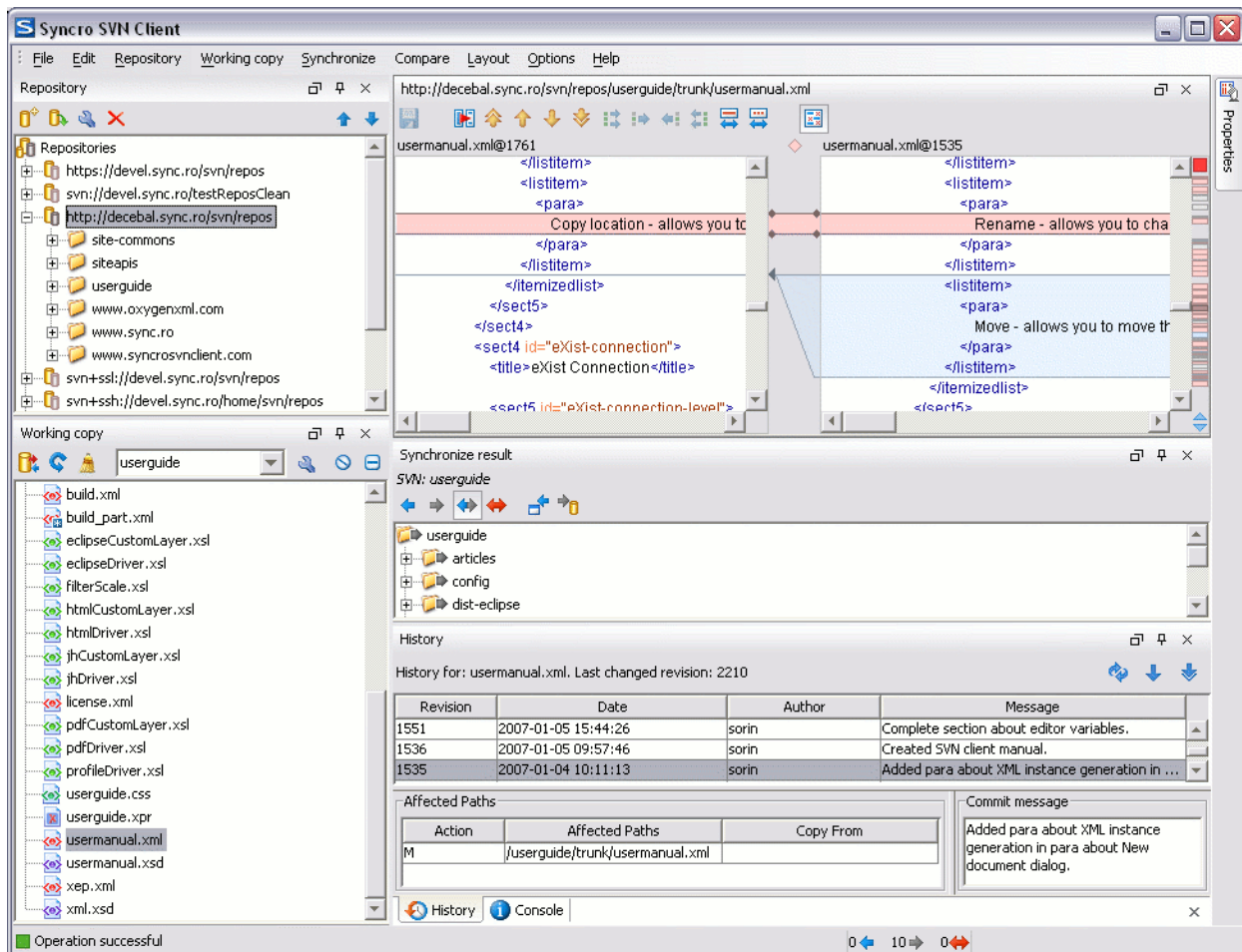
The next few chapters refer to the views of the application:

- Repository view
- Working copy view
- Synchronize view
- Compare resources view
- Editor
- Image preview
- History view
- Properties view

- Console view
- Help view
- Preferences dialog

Main window

Figure 21.1. The Syncro SVN Client main window



Starting Syncro SVN Client

The Syncro SVN Client can be used as a standalone application. To start the client follow the instructions for the installed package:

Procedure 21.1. Windows

- From the Windows Explorer double-click `svnClient.exe`.

Procedure 21.2. Linux

- At the prompt type: `sh svnClient.sh`.

Procedure 21.3. Mac OS X

- Double-click `svnClient`.

Procedure 21.4. All Platforms

- On Windows run `svnClient.bat`. On Mac OS X run `svnClientMac.sh`. On Linux/Unix run `svnClient.sh`.

The client can be started from inside <Oxygen/> by using Tools → SVN Client action or the Project view contextual menu → Team → Open in SVN Client action. When the action from the *Project view* is performed, if the selected resource is under version control, its working copy root will be determined and opened in the SVN client Working copy view.

Views

The main window consists of the following views:

- Repository view allows you to define and manage Subversion repository locations.
- Working copy view allows you to manage with ease the content of the working copy.
- Synchronize view displays the modified resources from your working copy (outgoing) and from the repository (incoming).
- Compare view displays the differences between two revisions of a text file.
- Compare images view displays the compared images side by side.
- Editor view allows you to modify and save a file from the working copy.
- Image preview allows you to view the image files from the *Synchronize view*, *Working copy view*, *Synchronize view* or from the *History view*.
- History view displays the log messages for a given resource.
- Properties view displays the SVN properties for the currently selected resource from the *Synchronize view* or from the *Working copy view*.
- Console view shows the start and progress of an operation as if a Subversion command was run from the shell.
- Help view dynamically shows the help for the currently selected view.

The main window's *Status bar* presents in the left side the operation in progress or the final result of the last performed action. In the right side there is a progress bar for the running operation and a stop button to cancel the operation.






Main menu

The main menu of the Syncro SVN Client is composed of the following menus:

- File

- New:
 - New File ... - This operation creates a new file and adds it to version control. If the selected path is not under version control, the newly created file will not be added to version control. This action works only for selected paths in the Working Copy tree.
 - New Folder ... - This operation creates a new folder as child of the selected folder from the Repository View tree or from the Working Copy View tree, depending on which view was focused last when performing this action. For Working Copy View, the folder will be added to version control only if the selected path is under version control, otherwise the newly created directory will not be added to version control.
 - New External Folder ... - This operation sets a folder name in the property *svn:externals* of the selected folder. The repository URL to the folder to which the new external folder will point and the revision number of that repository URL can be selected easily with the *Browse* and *History* buttons of the dialog. This action works only for selected paths in the Working Copy tree.

Subversion clients 1.5 and higher support relative external URLs. You can specify the repository URLs to which the external folders point using the following relative formats:

 - ../ - Relative to the URL of the directory on which the *svn:externals* property is set.
 - ^/ - Relative to the root of the repository in which the *svn:externals* property is versioned.
 - // - Relative to the scheme of the URL of the directory on which the *svn:externals* property is set.
 - / - Relative to the root URL of the server on which the *svn:externals* property is versioned.
 -  Open - This action will open the selected file in an editor where you can make modifications to it. The action is active only when a single item is selected. In case of a file the action opens the file with the internal editor or the external application associated with that file type. In case of a folder the action opens the selected folder with the system application for folders (for example Windows Explorer on Windows, Finder on Mac OS X, etc). Folder opening is available only for folders selected in the Working Copy view. This action works on any file selection from Repository view, Working Copy view, Synchronize view, History view or Directory Change Set view, depending on which view was last focused when invoking it.
 - Open with ... - Displays the 'Open with...' dialog for specifying the editor in which the selected file will be opened. In case multiple files are selected only external applications can be used to open the files. This action works on any file selection from Repository view, Working Copy view, Synchronize view, History view or Directory Change Set view, depending on which view was last focused when invoking it.
 -  Save - Saves the local file currently opened in the *Editor view* or the *Compare view*.
 -  Show SVN Properties - brings up the Properties view and displays the SVN properties for a selected resource from Repository view, Working Copy view or Synchronize view, depending on which view was last focused when invoking it.
 -  File Information ... - provides additional information for a selected resource from the Repository view, Working Copy view or Synchronize view, depending on which view was last focused when invoking it. For more details please see the section Obtain information for a resource.
 - Exit - Exits the Subversion client.
- Edit
 -  Undo - undo edit changes in the local file currently opened in the *Editor view* or the *Compare view*.









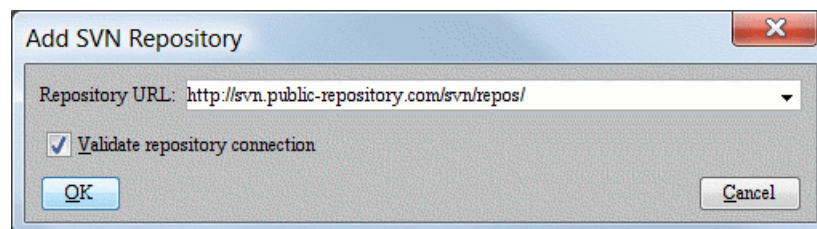









-  Redo - redo edit changes in the local file currently opened in the *Editor view* or the *Compare view*.
-  Cut - cut selection to clipboard from the local file currently opened in the *Editor view* or the *Compare view*.
-  Copy - copy selection to clipboard from the local file currently opened in the *Editor view* or the *Compare view*.
-  Paste - paste selection from clipboard in the local file currently opened in the *Editor view* or the *Compare view*.
-  Find/Replace - perform find/replace operations in the local file currently opened in the *Editor view* or the *Compare view*.
-  Find Next - go to the next find match using the same find options of the last find operation. The action runs in the editor panel and in any non editable text area, for example the *Console view*.
-  Find Previous - go to the previous find match using the same find options of the last find operation. The action runs in the editor panel and in any non editable text area, for example the *Console view*.
- Repository - operations from the *Repository view*:
 -  New Repository Location... - allows you to enter a new repository location by means of the *Add SVN Repository* dialog.












Figure 21.2. Add SVN Repository




If the *Validate repository connection* is checked, the URL connection is validated before being added to the *Repository view*.

-  Edit Repository Location... - context dependent, allows you to edit the selected repository location by means of the *Edit SVN Repository* dialog. It is active only when a repository location root is selected.
- Change the Revision to Browse... - context dependent, allows you to change the selected repository revision by means of the *Change the Revision to Browse* dialog. It is active only when a repository location root is selected.
-  Remove Repository Location - allows you to remove the selected repository location from the view. It shows you a confirmation dialog before removal. It is active only when a repository location root is selected.
-  Check Out... - allows you to copy resources from a repository into your local file system. To use this operation, you must select a repository root location or a folder from a repository, but never a file. If you don't select anything, you can specify an URL to a folder resource from a repository in the *Check Out* dialog that appears when performing this operation. To read more about this operation, see *Check out a working copy*.
- Import


- Import Folder Content... - depending on the selected folder from a repository, allows you to import the contents of a specified folder from the file system into it. To read more about this operation, see Importing resources into a repository.
- Import File(s)... - imports the files selected from the files system into the selected folder from the repository.
- Export... - allows you to export a directory from the repository to the local file system. To use this operation, you must select a repository root location or a folder from a repository, but never a file. If you don't select anything, you can specify an URL to a folder resource from a repository in the *Export* dialog that appears when performing this operation. To read more about this operation, see Exporting resources from a repository.
- Working copy - operations from the *Working copy view*:
 -  Add/Remove Working Copy - opens the Working copies list dialog which displays the working copies the Subversion client is aware of. In this dialog you can add existing or remove no longer needed working copies.
 -  Synchronize - contacts the repository and determines the changes made by you to the working copy and by others to the repository. The synchronize result will be displayed in the Synchronize view. The action invokes the associated operation from the Working Copy view or from the Synchronize view, depending on which was last focused when performing it. If Working Copy view was last focused, then the synchronize operation will be performed on the selected resource(s) from the working copy or on the working copy root if no resource(s) selected. On Synchronize view, the action will synchronize the root of the last synchronized resources, who's path is displayed on the view's header.
 -  Refresh - refreshes (re scans) the content of the working copy. The action performs a refresh operation on the selected the selected resource(s) from the working copy or on the root of the working copy if no selection.
 -  Cleanup - performs a maintenance cleanup operation on the selected folder(s) from the working copy or on the whole working copy if no selection.
 - Update - updates all the selected resources that have incoming changes to the HEAD revision. If one of the selected resources is a directory then the update for that resource will be recursive. This operation is context dependent, which means that will be performed on the selected resource(s) from the Working Copy view or from the Synchronize view, depending which was last focused when it was invoked.
 - Update to revision/depth... - This action allows you to update the selected resources from the working copy to an earlier revision from the repository. You can also select the update *depth* for the current folder. You can find out more about the depth term in the sparse checkouts section. The action is active only on resources under version control.
 -  Update all - updates all resources from the working copy that have incoming changes on the Synchronize view. It will perform a recursive update on the synchronized resources.
 - Commit... - it is enabled for the resources that have outgoing changes and commits all selected resources, recursively in the case of directories, to the repository. The resources to be committed will be taken from the Working Copy view or from the Synchronize view, depending on which view was last focused when this operation was invoked. This action collects the outgoing changes from the selected resources and presents them in a dialog.
 -  Commit all - commits all the resources with outgoing changes. It is disabled when *Incoming* mode is selected or the synchronization result does not contain resources with outgoing changes. It will perform a recursive commit on the synchronized resources.
 - Revert... - allows you to undo all changes you made into a folder or into a file since the last update. To read more about this operation, see:Revert your changes.

- Edit conflict - opens a *Compare* view for editing the selected conflict from the Working Copy view or from the Synchronize View, depending on which view was last focused when invoking this operation.
- Mark Resolved - it is enabled on resources with real content conflicts, displayed on the Working Copy view or in the Synchronize View. Its function is to tell the Subversion system that you resolved the conflict and the resource can be committed. See also Merge conflicts part.
- Mark as Merged - the action is enabled on pseudo-conflicting resources from the Synchronize view. It is used after you resolved the pseudo-conflict by merging the changes and you want to commit the resource. Read the Merge conflicts section for more information on methods to solve the pseudo-conflicts.
- Override and Update ... - it is enabled on resources from the Synchronize view with outgoing changes, including the conflicting ones. It is used for dropping any outgoing change and replacing the local resource with the HEAD revision. See the Revert your changes section.
- Override and Commit ... - it is enabled on conflicting resources from the Synchronize View. The action will drop any incoming changes and will send your local version of the resource to the repository. See also Drop incoming modifications.
- Compare - operations from the *Compare view*:
 -  Perform Files Differencing - used to perform file differencing on request.
 -  Go to First Modification - used to navigate to the first difference.
 -  Go to Previous Modification - used to navigate to the previous difference.
 -  Go to Next Modification - used to navigate to the next difference.
 -  Go to Last Modification - used to navigate to the last difference.
 -  Copy All Non-Conflicting Changes from Right to Left - this action copies all non-conflicting changes from the right editor to the left editor. A non-conflicting change from the right editor is a change that does not overlap with a left editor change.
 -  Copy Change from Right to Left - this action copies the selected change from the right editor to the left editor.
 -  Show Modification Details at Word Level - because the differences are computed using a line differencing algorithm sometimes is useful to see exactly what words are different in a changed section.
 -  Show Modification Details at Character Level - useful when you want to find out exactly what characters are different between the two analyzed sections.
 -  Ignore Whitespaces - Enables or disables the whitespace ignoring feature. Ignoring whitespace means that before the strings are compared they are first normalized and then the whitespace at the beginning and the end of the strings is trimmed.
- History
 -  Show History... - display the history for a SVN resource at a given revision. The resource can be one selected from the Repository view, Working Copy View, Synchronize View or from the Affected Paths table from the History View, depending on which view was last focused when this action was invoked.

-  Show Annotation... - brings up a dialog for selecting the start revision and the end revision of the interval of revisions for which the SVN annotations will be computed and marked in the selected resource in the editor panel.

After selecting the start revision and the end revision and pressing OK the Annotations view and the History view are displayed and the annotations are marked on the SVN resource in the editor panel.



This operation is available for any resource selected from Repository view, Working Copy view, History view or from Directory Change Sets view, depending on which view was last focused when this action was invoked.

-  Revision Graph... - This action allows you to see the graphical representation of a resource's history. For more details about a resource's revision graph see the section Revision Graph. This operation is enabled for any resource selected into the Repository view or Working Copy view.

- Tools

- Branch/Tag... - allows you to copy the selected resource from the Repository/Working Copy view to a branch or tag into the repository. To read more about this operation, see Creating a Branch/Tag
- Merge... - allows you to merge the changes made on one branch back into the trunk, or vice versa, using the selected resource from the working copy. To read more about this operation, see Merging.
- Switch... - allows you to change the repository location of a working copy or only of a versioned item of the working copy within the same repository. It is available on when the selected item into the working copy is a versioned resource, except an external folder. To read more about this, see Switching the Repository Location.
- Relocate... - allows you to change the base URL of the root folder of the working copy to a new URL, when the base URL of the repository changed, for example the repository itself was relocated to a different server. This operation is available for a selected item of the working copy tree that is a versioned folder. To read more about this operation, see Relocate a Working Copy.
- Create patch... - allows you to create a file containing all the differences between two resources, based on the `svn diff` command. This operation is available for any selected resource from the Working Copy view or from the Synchronize view, depending on which view was last focused when invoking it. To read more about creating patches, see Create Patches.

- Working copy format - this submenu contains the following two operations:

-  Upgrade... - allows you to upgrade the format of the current working copy to the newest one known by Syncro SVN Client, to allow you to benefit of all the new features of the client.
-  Downgrade... - allows you to downgrade the format of the current working copy to an older format. The formats allowed to downgrade to are SVN 1.5 and SVN 1.4. This is useful in case you wish to use older SVN clients with the current working copy, or, by mistake, you have upgraded the format of an older working copy by using a newer SVN client.

See Working Copy format to read more about this subject.

- Layout - layout control actions:

- Show View - allows you to select the view you want to bring to front.
- Show Toolbar - allows you to select the toolbar you want to be visible.
- Reset Layout - resets all the views to their default position.

- Options
 - Preferences - opens the preferences dialog.
 - Menu Shortcut Keys - opens the preferences dialog directly on the Menu Shortcut Keys option page, where users can configure in one place the keyboard shortcuts available for menu items available in Syncro SVN Client.
 - Global Run-Time configuration - allows you to configure SVN general options, that should be used by all the SVN clients you may use:
 - Edit 'config' file - in this file you can configure various client-side behaviors.
 - Edit 'servers' file - in this file you can configure various server-specific protocol parameters, including HTTP proxy information and HTTP timeout settings.
 - Export Options - allows you to export the current options to a file.
 - Import Options - allows you to import options you have previously exported.
 - Reset Options - resets all your options to the default ones.
 - Reset Authentication - resets the Subversion authentication information.
- Help
 - Dynamic Help - shows the Dynamic Help dialog.
 - Help - opens the Help dialog.
 - Check for New Versions - checks the availability of new Syncro SVN Client versions.

 **Note**

In order to avoid unusual situations you can currently execute only one action that involves operations with the working copy or with the repository at a time.

Main toolbar

The toolbar of the SVN Client window contain the following actions:

Figure 21.3. SVN Client toolbar



 Check Out ...

Check out a working copy from a repository. The repository URL and the working copy format must be specified.

 Synchronize

Synchronize the current working copy with the repository and display the differences in Synchronize view.

 Update All ...

Update all resources of working copy that have an older revision than repository.



Commit All ...

Commit all resources of working copy that have a new version than repository.



Show History ...

Display the history of selected resource in the History view. The selected resource can be in the Working Copy view, the Synchronize view or the Repository view.



Show Annotation ...

Display the annotations of the selected resource. The selected resource can be in the Working Copy view, the Synchronize view or the History view.



Revision Graph ...

Display the revision graph of the selected resource. The selected resource can be in the Working Copy view, the Synchronize view or the Repository view.



Compare ...

The selected resource is compared with the BASE revision from the working copy when the selected resource is from the Working Copy view or the Synchronize view and with the working copy revision when the selected resource is from the History view.


Getting started

Define a repository location


Usually team members do all of their work separately, in their own working copies and need to share their work. This is done via a Subversion repository. Syncro SVN Client supports the versions 1.3, 1.4, 1.5 and 1.6 of the SVN repository format.


Add / Edit / Remove repository locations

Before you can begin working with a Subversion repository, you must define a repository location in the Repository View.


To create a new repository location, click the *New Repository Location* toolbar button  or right click inside the view and select *New Repository Location...* from the popup menu. On Windows, the context menu can be displayed with the mouse on a right click or with the keyboard by pressing the special context menu key available on Windows keyboards.



The *Add SVN Repository* dialog will prompt you for the URL of the repository you want to connect to. No authentication information is requested at the time the location is defined; it is left to the Subversion client to request the user and password information when it is needed. The main benefit of allowing Subversion to manage your password in this way is that it will prompt you for a new password only when your password changes.

Once you enter the repository URL Syncro SVN Client will try to contact the server and get the content of the repository for displaying it in the Repository view. If the server does not respond in an the timeout interval set in Preferences an error will be reported. If you don't want to wait until the timeout expires you can end the waiting process with the  Stop button from the toolbar of the view.

To edit a repository location, click the *Edit Repository Location* toolbar button  or right click inside the view on a repository root entry and select *Edit Repository Location...* from the popup menu.

The *Edit SVN Repository* dialog works in the same way as the *Add SVN Repository* dialog. It will show the previously defined repositories URL and it will allow you to change them.

To remove a repository location, click the *Remove Repository Location* toolbar button  or right click inside the view on a repository entry and select *Remove Repository Location...* from the popup menu. A confirmation dialog will appear in order to make sure you don't accidentally remove locations.

The order of the repositories can be changed in the Repository view at any time with the two buttons on the toolbar of the view, the up arrow  and the down arrow . For example pressing the up arrow once moves the selected repository up in the list with one position.

To set the reference revision number of a SVN repository right-click on the repository in the list displayed in the Repository View and select the *Change the Revision to Browse...* action.

The revision number of the repository set with this dialog will be used for displaying the contents of the repository when it is viewed in the Repository View: only the files and folders that were present in the repository at the moment when this revision number was generated on the repository are displayed as contents of the repository tree. Also this revision number is used and for all the file open operations executed directly from the Repository View.

Authentication

Five protocols are supported: *HTTP*, *SVN*, *HTTPS*, *SVN + SSH* and *FILE*. If the repository that you are trying to access is password protected, the *Enter authentication data* dialog will request a username and a password. If the *Store authentication data* checkbox is checked the credentials will be stored in Subversion's default directory:

- Windows - %HOME%\Application Data\Subversion\auth. Example: C:\Documents and Settings\John\Application Data\Subversion\auth
- Linux & Mac OS X - \$HOME/.subversion/auth. Example: /home/John/.subversion/auth

There will be one file for each server that you access. If you want to make Subversion forget your credentials, you can use the *Reset authentication* command from the Options menu. This will cause Subversion to forget all your credentials.



Note

When you reset the authentication data, you will have to restart the application in order for the change to take effect.



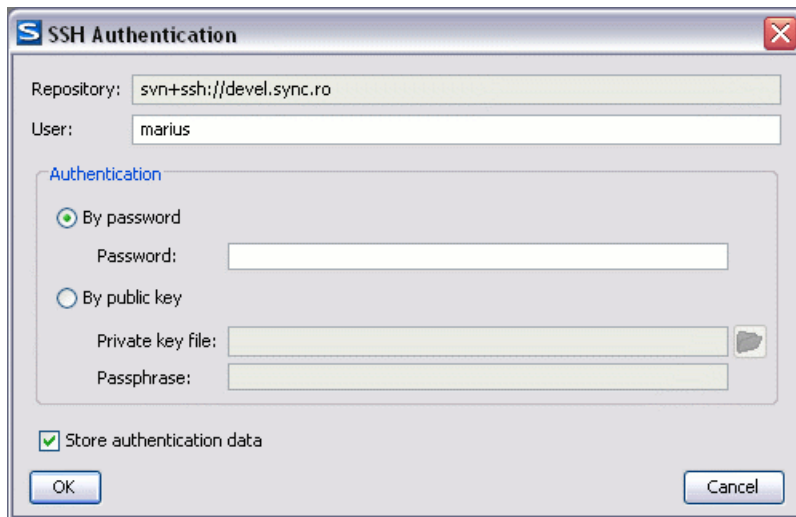
Tip

The *FILE* protocol is recommended if the SVN server and Syncro SVN Client are located on the same computer as it ensures faster access to the SVN server than the other protocols.

For https connections where client authentication is required by your SSL server, you have to choose the Certificate File and enter the corresponding Certificate Password which is used to protect your certificate.

When using a secure http (https) protocol for accessing a repository, a *Certificate information* dialog will pop up and ask you whether you accept the certificate permanently, temporarily or simply deny it.

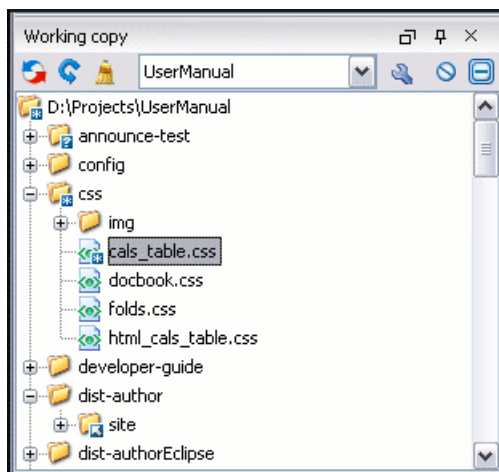
If the repository used has svn+ssh protocol the SSH authentication can also be made with a private key and a passphrase.

Figure 21.4. User & Private key authentication dialog

After the SSH authentication dialog another dialog will pop up for entering the SVN user name that will access the SVN repository and will be recorded as the committer in SVN operations.

Defining a working copy

A Subversion working copy is an ordinary directory tree on your local system, containing a collection of files. You can edit these files however you wish, your working copy being your private work area. In order to make your own changes available to others or incorporate other people's changes, you must explicitly tell Subversion to do so. You can even have multiple working copies of the same project.

Figure 21.5. Working Copy View

A Subversion working copy also contains some extra files, created and maintained by Subversion, to help it keep track of your files. In particular, each directory in your working copy contains a subdirectory named `.svn`, also known as the working copy *administrative directory*. This administrative directory contains an unaltered copy of the last updated files from the repository. This copy is usually referred to as the *pristine copy* or the *BASE revision* of the working copy. These files help Subversion recognize which files contain unpublished changes, and which files are out-of-date with respect to others' work.

A typical Subversion repository often holds the files (or source code) for several projects; usually, each project is a subdirectory in the repository's file system tree. In this arrangement, a user's working copy will usually correspond to a particular subtree of the repository.

Check out a working copy

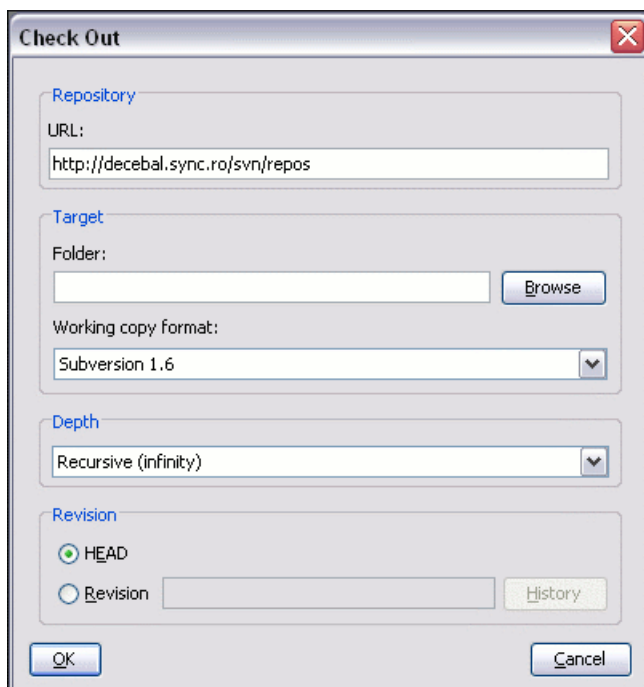
Check out is the term used to describe the process of making a copy of a project from a repository into your local file system. This checked out copy is called a working copy. A Subversion working copy is a specially formatted folder structure which contains additional `.svn` folders that store Subversion information, as well as a pristine copy of each item that is checked out.

You check out a working copy from the Repository View. If you have not yet defined a connection to your repository, you will need to add a new repository location.

To check out a new working copy, navigate inside the repository to the desired directory, right click on it and select *Check Out...* from the popup menu.

In the *Check out* dialog click on the *Browse* button and choose the location where the working copy will be checked out.

Figure 21.6. Check out dialog



After a check out, the new working copy will be added to the list in the Working Copy view and its content will be displayed in that view.

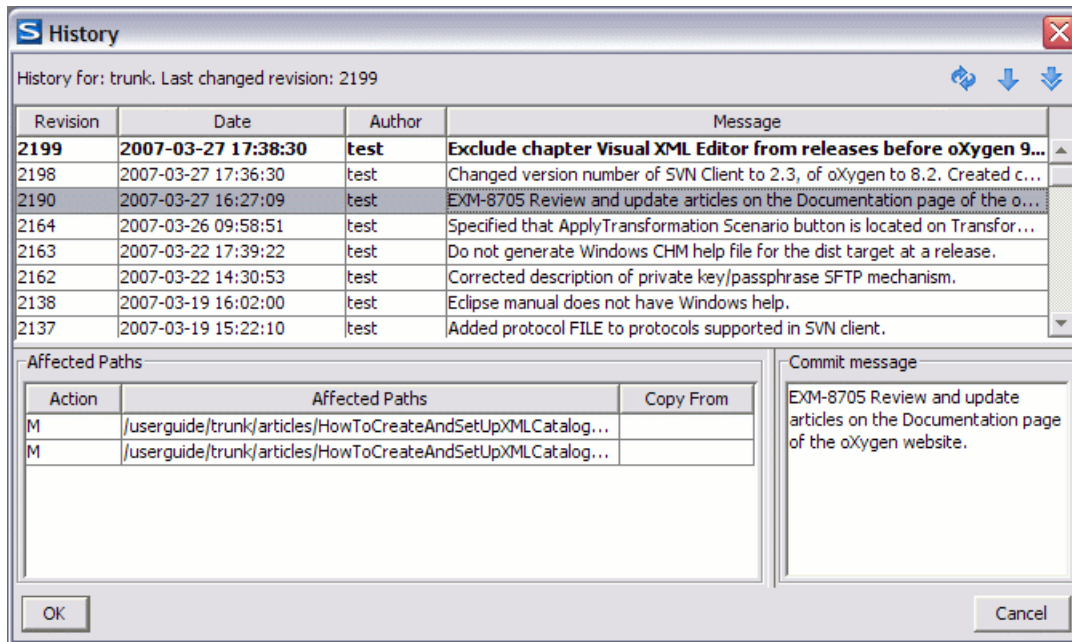
Depth

You can choose the *depth* for the checkout folder. This allows you to specify the recursion level into children. This is used if you want to check out only a portion of an working copy and then bring in a future update operation previously ignored files and subdirectories. You can find out more about checkout depth in the sparse checkouts section.

Revision

By default the last (HEAD) revision will be checked out. If you need another revision you can select the *Revision* radio button and then click on the History button and choose a desired revision from the new dialog. Or you can simply type the revision number in the corresponding text field.

Figure 21.7. History dialog



The *History dialog* presents a list of revisions for a resource. There are presented information about revision, commit date, author and commit comment. The initial number of entries in the list is 50. Additional revisions can be added to the list using the Get next 50 and Get all buttons. The list of revisions can be refreshed at any time with the Refresh button.

The *Affected Paths* area displays all paths affected by the commit of the revision selected in history. On a revision selected in the Affected Paths area the contextual menu contains the actions:


Compare with previous version	Make a diff between the selected revision and the previous one. If there is no external application specified for executing diff operations the built-in diff tool is applied. This is the action also executed on double clicking on a file in the <i>Affected Paths</i> area.
Open	Opens the revision in the editor panel.
Save revision to ...	Save the revision to a new file.
Revert changes from this revision	The changes committed by the selected revision are reverted in the current version of the file in the working copy. If the committed changes were in fact a SVN delete operation the result is restoring the deleted file in the working copy.
Update to revision	Make the selected revision the current revision in the working copy.
Show History	Display the history of the SVN resource of the selected revision.
Show Annotation	Open the Annotations View for the selected revision.

Note

On Mac and Linux systems the ~ character can be used in the Folder field. It will be expanded to the home folder path.

Use an existing working copy

This is the process of taking an working copy that exists on your file system and connecting it to Subversion. If you have a brand new project that you want to import into your repository, then see the section Import resources into the repository

This assumes that you have an existing valid working copy on your file system. In the Working Copy View click on the *Add/Remove Working Copy* toolbar button .

In the *Working copies list* dialog press the Add button and choose the working folder copy from the file system.

Select the new working copy from the list and press the OK button. The selected working copy will be loaded and presented in the Working Copy View.

The Edit button allows changing the name of the working copy. The name is useful to differentiate between working copies located in folders with the same name. The default name is the name of the root folder of the working copy.

The order of the working copies can be changed in the list using the two arrow buttons which move the selected working copy with one position up or down.

Manage working copy resources

Edit files

You can edit files from the Working Copy View by double clicking them or by right clicking them and choosing *Open* from the popup menu, or from the Synchronize View by using *Open* from the popup menu. Please note that only one file can be edited at a time; if you try to open another file it will be opened in the same editor window. The editor has syntax highlighting for known file types, meaning that a different color will be used for each type of recognized token in the file. If the selected file is an image, then it will be previewed in the editor, with no access to modifying it.

When you edit a file from your working copy, you will notice that after modifying and saving it, a modified marker - an asterisk (*) - will appear on the file's icon in the Working Copy View.

Add resources to version control

The new file(s) or folder(s) you create during your development process must be added to Version Control, using the *Add* command from the context menu in Working Copy View or Synchronize View. If you do not do this, the resource will be marked with a question mark (?), meaning that it is unversioned (unknown). After you have added it to version control, the resource will be marked as added (+) which means you first have to commit your working copy to make those resources available to other developers. Adding a resource to version control does not affect the repository.

If you try to add to version control an unversioned directory the entire subtree starting with that directory will be added.

When you commit your changes, if you forgot to add a resource, it will still be presented in the commit dialog, but will be de-selected by default. When you commit the unversioned resource, it will be automatically added to version control before being committed and the marking will also be removed.

Ignore resources not under version control

Sometimes you will have files and folders inside your working copy that should not be subject to version control. These might include files created by the compiler, *.obj, *.class, *.lst, maybe an output directory used to store the executable. Whenever you commit changes, Subversion shows your modified files but also the unversioned files, which fills up the file list in the commit dialog. Though the unversioned files will not be committed unless otherwise specified, it is difficult to see exactly what you are committing.

The best way to avoid these problems is to add the derived files to the Subversion's ignore list. That way they will never show up in the commit dialog and only genuine unversioned files which must be committed will be shown.

You can choose to ignore a resource by using the *Add to svn:ignore* action in the context menu from Working Copy View or Synchronize View.

In the *Add to svn:ignore* dialog you can specify the resource to be ignored by name or by a custom pattern. The custom pattern can contain wildcard characters such as:

- * - Matches any string of characters of any size, including the empty string.
- ? - Matches any single character.

For example you may choose to ignore all text documents by using the pattern: *.txt

The action adds a predefined Subversion property called *svn:ignore* to the parent directory of the specified resource. In this property there are specified all the child resources of that directory that must be ignored. The result will be visible in the *Working Copy view*. The ignored resources will be represented with grayed icons.

Delete resources

The delete command can be found in the *Edit* submenu of the context menu from the Working Copy View.

When you delete a resource from the Subversion working copy it will be removed from the file system and it will be also marked as deleted. If unversioned, added or modified resources will be encountered, a dialog will prompt you to confirm their deletion.

The delete command will not delete from the file system the directories under version control, it will only mark them as deleted. This is because the directories also contain the pristine copy of that directory content. In the Working Copy View this is transparent as all resources will have the deleted mark(-). The directories will be removed from the file system when you commit them to the repository. You can also change your mind completely and revert the deleted files to their initial, pristine state.

If a resource is deleted from the file system without Subversion's knowledge, your working copy will be in an inconsistent state. The resource will be considered and marked as missing (!). If a file was deleted, it will be treated in the same way as if it was deleted by Subversion. However if a directory is missing you will be unable to commit. If you update your working copy, Subversion will replace the missing directory with the latest version from the repository and you can then delete it the correct way using the *Delete* command. The *Delete* action is not enabled when the selection contains *missing* resources.

Copy / Move / Rename resources

Copy resources

You can copy several resources from different locations of the working copy. You select them in the Working Copy View and then you initiate the copy command from the context menu. This is not a simple file system copy but a

Subversion command. It will copy the resource and the copy will also have the original resource's history. This is one of Subversion's very important features, as you can keep track of where the copied resources originated.

Please note that you can only copy resources that are under version control and are committed to the repository or unversioned resources. You cannot copy resources that are added but not yet committed.

In the *Copy File(s)* dialog you can navigate through the working copy directories in order to choose a target directory. If you try to copy a single resource you are also able to change that resource's name in the corresponding text field.

If an entire directory is copied the *Override and update* action will be enabled only for it and not for its descendants. In the Synchronize view and the *Commit dialog* will appear only the directory in question without its children.

Move resources

As in the case of the copy command you can perform the operation on several resources at once. Just select the resources in the Working Copy View and choose the *Move* command from the context menu. The move command actually behaves as if a copy followed by a delete command were issued. You will find the moved resources at the desired destination and also at their original location but marked as deleted.

Rename a resource

The rename action can be found in the context menu in the Working Copy View. This action can only be performed on a single resource. The rename command acts as a move command with the destination being the same as the original location of the resource. A copy of the original resource will be made with the new name and the original will be marked as deleted.

Note

Because the rename and move commands act as a copy followed by delete, when you want to commit a renamed or moved resource you must also commit the deleted original. It is also recommended that you commit the renamed or moved resources before changing their contents in order to avoid difficulties in resolving conflicts.

Lock / Unlock resources

The idea of version control is based on the copy-modify-merge model of file sharing. This model states that each user contacts the repository and creates a local working copy (check out). Users can then work independently and make modifications to their working copies as they please. When their goal has been accomplished it is time for the users to share their work with the others, to send them to the repository(commit). When a user has modified a file that has been also modified on the repository the two files will have to be merged. The version control system assists the user with the merging as much as it can, but in the end the user is the one that must make sure it is done correctly.

The copy-modify-merge model only works when files are contextually mergeable: this is usually the case of line-based text files (such as source code). However this is not always possible with binary formats, such as images or sounds. In these situations, the users must each have exclusive access to the file, ending up with a lock-modify-unlock model. Without this, one or more users could end up wasting time on changes that cannot be merged.

A Subversion lock is a piece of metadata which grants exclusive access to a user. This user is called the lock owner. A lock is uniquely identified by a lock token (a string of characters). If someone else attempts to commit the file (or delete a parent of the file), the repository will demand two pieces of information:

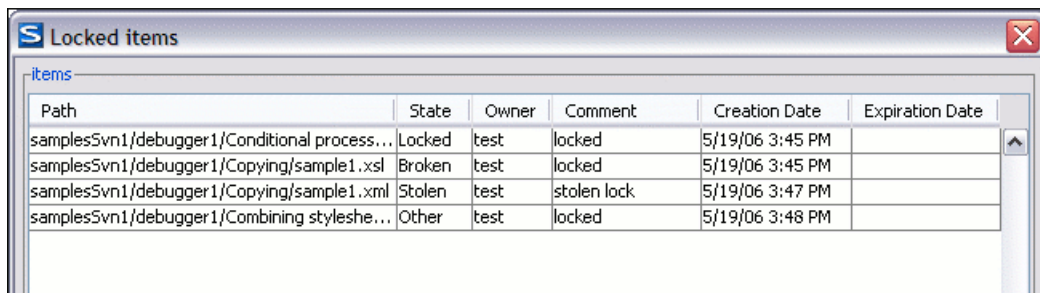
- User authentication. The user performing the commit must be the lock owner.
- Software authorization. The user's working copy must have the same lock token as the one from the repository, proving that it is the same working copy where the lock originated from.

Scanning for locks

When starting to work on a file that is not contextually mergeable (usually a binary file), it is better to verify if someone else isn't already working on that file. You can do this in the Working Copy View by selecting one or more resources, then right clicking on them and choosing the *Scan for locks* action from the context menu.

Locked items

Figure 21.8. The locked items dialog



Path	State	Owner	Comment	Creation Date	Expiration Date
samples5vn1/debugger1/Conditional process...	Locked	test	locked	5/19/06 3:45 PM	
samples5vn1/debugger1/Copying/sample1.xml	Broken	test	locked	5/19/06 3:45 PM	
samples5vn1/debugger1/Copying/sample1.xml	Stolen	test	stolen lock	5/19/06 3:47 PM	
samples5vn1/debugger1/Combining styleshe...	Other	test	locked	5/19/06 3:48 PM	

The *Locked items* dialog contains a table with all the resources that were found locked on the repository. For each resource there are specified: resource path, state of the lock, owner of the lock, lock comment, creation and expiration date for the lock (if any).

The state of the lock can be one of:

- Other - if someone else locked the file.
- Locked - if you locked the file.
- Broken - if you locked the file but it was forcefully unlocked by someone else afterwards.
- Stolen - if you locked the file but it was forcefully locked by someone else afterwards.

You can unlock a resource by selecting it and pressing the *Unlock* button.

Locking a file

A locked file allows you exclusive write access to a file from the repository, meaning that you are the only one who can modify and commit the file to the repository.

You can lock a file from the context menu in Working Copy View. Note that you can only lock several files at once but no directories. This is a restriction of Subversion which is used to discourage the use of the lock-modify-unlock model at large scale or when unnecessary.

In the *Lock* dialog you can write a comment for the lock and if necessary steal (force) the lock. Note that you should only steal a lock after you made sure that the previous owner no longer needs it, otherwise you may cause an unsolvable conflict which is exactly why the lock was put there in the first place. The Subversion server can have a policy concerning lock stealing, it may not allow you to steal a lock if a certain condition is not satisfied.

The lock will stay in place until you commit the locked file or until someone unlocks it. There is also the possibility that the lock will expire after a period of time specified in the Subversion server policy.

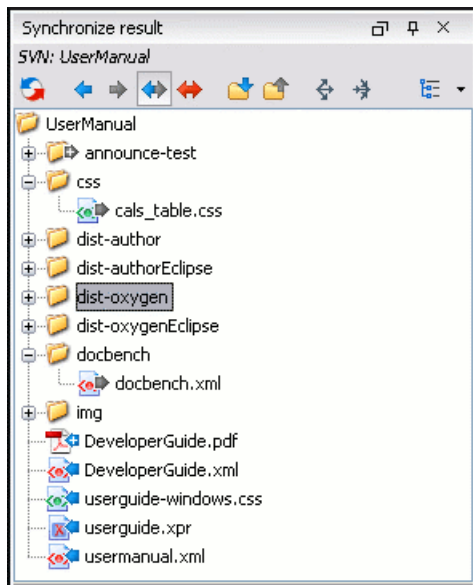
Unlocking a file

A file can be unlocked from the context menu in the Working Copy View. A dialog will prompt you to confirm the unlocking and it will also allow you to break the lock (unlock it by force).

Synchronize with the repository

In the work cycle you will need to incorporate other people's changes(update) and to make your own work available to others(commit). This is what the Synchronize View was designed for, to help you send and receive modifications from the repository.

Figure 21.9. Synchronize View



In the *Synchronize view* you can see the overall status of your working copy resources when compared to the repository resources. The view focuses on incoming and outgoing changes, where incoming changes are the changes that other users have committed since you last updated your working copy. The outgoing changes are the modifications you made to your working copy as a result of editing, removing or adding resources.

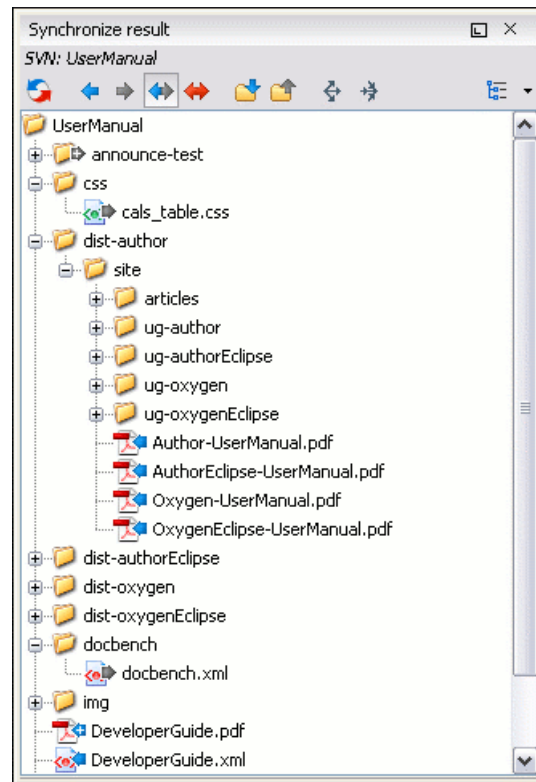
The view presents the status of the working copy resources against the BASE revision after a *Refresh* operation. You can view the state of the resources versus a repository HEAD revision by using the *Synchronize* actions from the Working Copy view.

Presentation modes

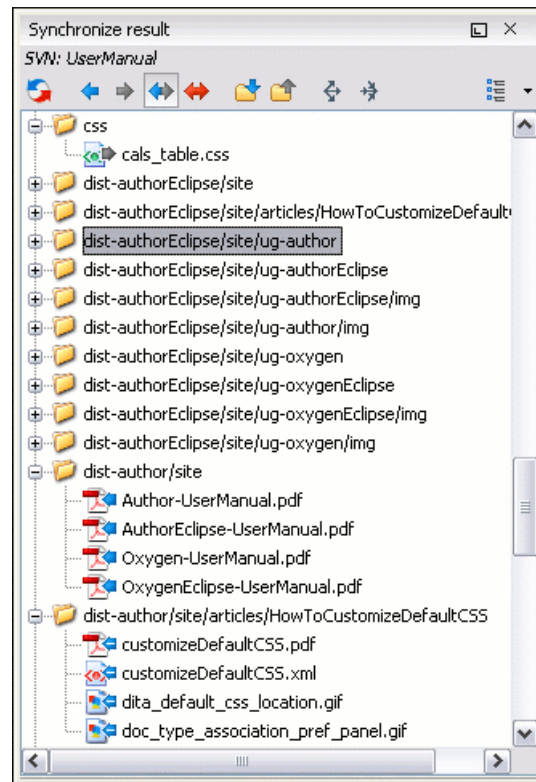
The *Synchronize view* has three presentation modes:

Tree mode

The resources are presented in a tree layout as in the above image which mirrors the tree structure of the SVN repository and of the Working Copy view. This mode is more appropriate when you want a quick overview of the locations which need synchronization with the SVN repository or when you want to apply a synchronization operation (Commit, Update, Revert, Add) recursively on a folder.

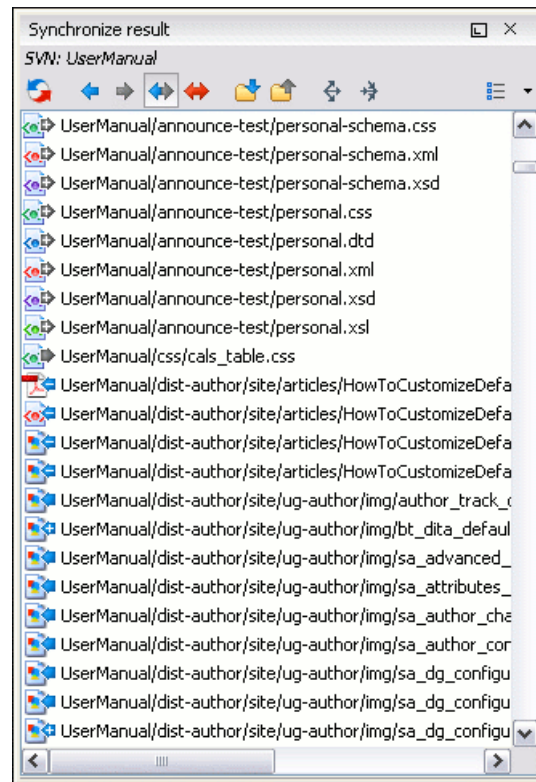
Figure 21.10. Synchronize View - Tree mode**Compressed mode**

The resources are presented in a layout with two levels, that is a compressed path for each folder in the list as in the following image. This mode is useful when you need the full list of resources which need synchronization without having to expand a tree to get to the unsynchronized resources of that folder. Also it is useful when you do not want to apply a synchronization operation recursively, that is the operation applied to a folder resource must not have any effect on other unsynchronized resources located in the folder but displayed in other list entries in the view.

Figure 21.11. Synchronize View - Compressed mode

Flat mode

The full list of the resources that must be synchronized with the repository are presented in a flat list. As in the Compressed mode it is useful when you do not want to apply a synchronization operation recursively on a folder.

Figure 21.12. Synchronize View - Flat mode

Switching between the three presentation modes is done with the switch button on the right side of the toolbar of the *Synchronize view*.

View differences

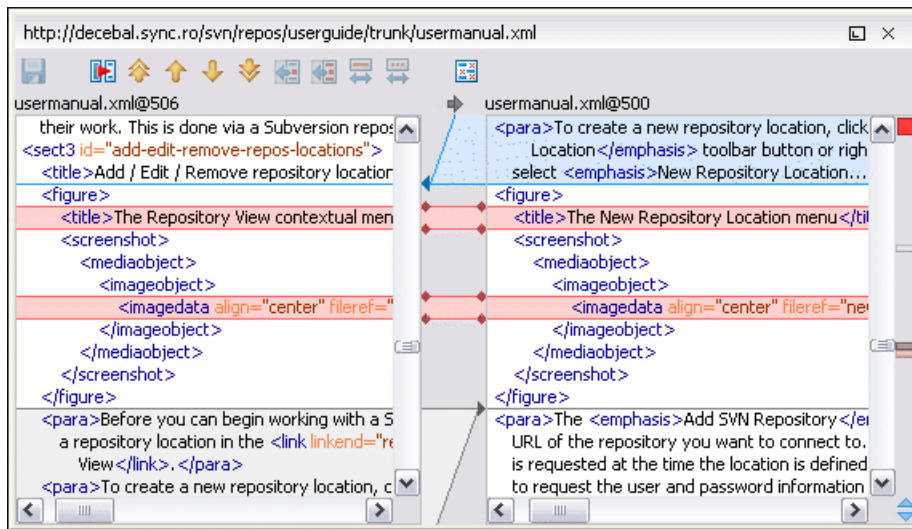
One of the most common requirements in project development is to see what changes have been made to the files from your Working Copy or to the files from the repository. You can examine these changes after a synchronize operation with the repository, by using the *Open in compare editor* action from the contextual menu.

The text files are compared using a built-in Compare View which uses a line differencing algorithm or a specified external diff application if such an application is set in the SVN preferences. When a file with outgoing status is involved, the compare is performed between the file from the working copy and the BASE revision of the file. When a file with incoming or conflict status is involved, the differences are computed using a three-way algorithm which means that the local file and the repository file are each compared with the BASE revision of the file. The results are displayed in the same view. The differences obtained from the local file comparison are considered outgoing changes and the ones obtained from the repository file comparison are considered incoming changes. If any of the incoming changes overlap outgoing changes then they are in conflict.

A special case of difference is a *diff pseudo-conflict*. This is the case when the left and the right sections are identical but the BASE revision does not contain the changes in that section. By default this type of changes are ignored. If you want to change this you can go to SVN Preferences and change the corresponding option.

The right editor of the internal compare view presents either the BASE revision or a revision from the repository of the file so its content cannot be modified. By default when opening a synchronized file in the Compare View, a compare is automatically performed. After modifying and saving the content of the local file presented in the left editor, another compare is performed. You will also see the new refreshed status in the Working copy view.

Figure 21.13. Compare View



There are three types of differences:

- incoming changes - changes committed by other users and not present yet in your working copy file. They are marked with a blue highlight and on the middle divider the arrows point from right to left.
- outgoing changes - changes you have done in the content of the working copy file. They are marked with a gray highlight and the arrows on the divider are pointing from left to right.
- conflicting changes - this is the case when the same section of text which you already modified in the local file has been modified and committed by some other person. They are marked with a red highlight and red diamonds on the divider.

There are numerous actions and options available in the Compare View toolbar or in the Compare menu from the main menu. You can decide that some changes need adjusting or that new ones must be made. After you perform the adjustments, you may want to perform a new compare between the files. For this case there is an action called *Perform files differencing*. After each files differencing operation the first found change will be selected. You can navigate from one change to another by using the actions *Go to first / Go to previous / Go to next / Go to last modification*. If you decide that some incoming change needs to be present in your working file you can use the action *Copy change from right to left*. This is useful also when you want to override the outgoing modifications contained in a conflicting section. The *Copy all non-conflicting changes from right to left* copies all incoming changes which are not contained inside a conflicting section in your local file.

Let us assume that only a few words or letters are changed, considering that the differences are performed taking into account whole lines of text, the change will contain all the lines involved. For finding exactly what words or letters have changed there are available two dialogs which present a more detailed compare result: *Word Details* and *Character Details*.

When you want to examine only the changes in the real text content of the files disregarding the changes in the number of white spaces between words or lines there is available an option which allows you to enable or disable the white space ignoring feature of the compare algorithm.

Resolve conflicts

Once in a while, you will get file conflicts when you update your files from the repository. A file conflict occurs when two or more developers have changed the same few lines of a file or the properties of the same file. As Subversion

knows nothing of your project, it leaves resolving the conflicts to the developers. Whenever a conflict is reported, you should open the file in question, and try to analyse and resolve the conflicting situation.

Real conflicts vs mergeable conflicts

There are two types of conflicts. The real conflict (conflicted state) is obtained when a file in the working copy has incoming and outgoing changes in the same section. When updated the differences cannot be merged automatically so the file is marked as conflicted. A file can be in real conflict state when its content or its properties are in conflict. A folder can be in real conflict only when its properties are in conflict.

A file is in a mergeable conflict state when it contains both incoming and outgoing changes not necessarily in the same sections. A file is in mergeable conflict when its content has both incoming and outgoing changes but the changes can be merged by the update operation. A folder can be in mergeable conflict when it contains files in mergeable conflict and / or real conflict themselves. After an update it is possible that the state of conflict can be resolved automatically by merging the incoming changes into the working copy resource. A conflicting resource cannot be committed. In the conflict case the resource will be marked with a conflict icon and will appear in all the Synchronization trees.

Content conflicts vs Property conflicts

On the other hand depending on the situation the conflicts are separated in two categories: Content conflicts and Properties conflicts. *Content conflicts* - this type refers to the fact that the conflict appears in the content of a file. A merge occurs for every inbound change to a file which is also modified in the working copy. In some cases, if the local change and the incoming change intersect each other, Subversion cannot merge these changes without intervention. So if the conflict is real when updating the file in question the conflicting area is marked like this:

```
<<<<<< filename
your changes
=====
code merged from repository
>>>>>> revision
```

Also, for every conflicted file Subversion places three additional temporary files in your directory:

- `filename.ext.mine` - This is your file as it existed in your working copy before you updated your working copy - that is, without conflict markers. This file has your latest changes in it and nothing else.
- `filename.ext.rOLDREV` - This is the file that was the BASE revision before you updated your working copy. That is, the file revision that you updated before you made your latest edits.
- `filename.ext.rNEWREV` - This is the file that Subversion client just received from the server when you updated your working copy. This file corresponds to the HEAD revision of the repository.

OLDREV and NEWREV are revision numbers. If you have conflicts with binary files, Subversion does not attempt to merge the files by itself. The local file remains unchanged (exactly as you last changed it) and you will get `filename.ext.r*` files also. *Properties conflicts* - refer to the conflicts that are obtained when two people modify the same property of the same file or folder. When updating such a resource a file named `filename.ext.prej` is created in your working copy containing the nature of the conflict. Your local file property that is in conflict will not be changed. After resolving the conflict one should use the *Mark resolved* action in order to be able to commit the file. Note that the *Mark resolved* action does not really resolve the conflict. It just removes the conflicted flag of the file and deletes the temporary files.

Edit real content conflicts

The conflicts of a file in the conflicted state (a file with the red double arrow icon) can be edited visually with the *Compare* view (the built-in file diff tool) or with an external diff application to decide for each conflict if the local version of the change will remain or the remote one instead of the special conflict markers inserted in the file by the SVN server.

The *Compare* view (or the external diff application set in Preferences) is opened with the action *Edit Conflict* which is available on the context menus of the Synchronize view and the Working Copy view and is enabled only for files in the conflicted state (an update operation was executed but the differences could not be merged without conflicts). The external diff application is called with 3 parameters because it is a 3-way diff operation between the local version of the file from the working copy and the HEAD version from the SVN repository with the BASE version from the working copy as common ancestor.

If the option *Show warning dialog when edit conflicts* is enabled you will be warned at the beginning of the operation that the operation will overwrite the conflict version of the file received from the SVN server (the version which contains the conflict markers <<<<<<<<, =====, >>>>>>>) with the original local version of the file that preceded the update operation. If you press the OK button the visual conflict editing will proceed and a backup file of the conflict version received from the SVN server is created in the same working copy folder as the file with the edited conflicts. The name of the backup file is obtained by appending the extension *.sync.bak* to the file as stored on the SVN server. If you press the Cancel button the visual editing will be aborted.

The usual operations on the differences between two versions of a file are available on the toolbar of this view:

Save	Save the modifications of the local version of the file displayed in the left side of the view.
Perform Files Differencing	Apply the diff operation on the two versions of the file displayed in the view. It is useful after modifying the local version displayed in the left side of the view.
Go to First Modification	Scroll the view to the topmost difference.
Go to Previous Modification	Scroll the view to the previous difference. The current difference is painted with a darker color than the other ones.
Go to Next Modification	Scroll the view to the next difference. The current difference is painted with a darker color than the other ones.
Go to Last Modification	Scroll the view to the last difference.
Copy All Non Conflicting Changes from Left to Right	Not applicable for editing conflicts so it is disabled.
Copy Change from Left to Right	Not applicable for editing conflicts so it is disabled.
Copy Change from Right to Left	Copy the current difference from the left side to the right side by replacing the highlighted text of the current difference from the left side with the one from the right side.
Copy All Non Conflicting Changes from Right to Left	Apply the previous operation for all the differences.
Show Modification Details at Word Level	Display a more detailed version of the current difference computed at word level.

Show Modification Details at Char Level	Display a more detailed version of the current difference computed at character level.
Ignore Whitespaces	The text nodes are normalized before computing the difference so that if two text nodes differ only in whitespace characters they are reported as equal.

The operation begins by overwriting the conflict version of the file received from the SVN server (the version which contains the conflict markers <<<<<<<, =====, >>>>>>>) with the original local version of the file before running the update action which created the conflict. After that the differences between this original local version and the repository version are displayed in the *Compare* view.

If you want to edit the conflict version of the file directly in a text editor instead of the visual editing offered by the *Compare* view you should work on the local working copy file after the update operation without running the action *Edit Conflict*. If you decide that you want to edit the conflict version directly after running the action *Edit Conflict* you have to work on the .sync.bak file.

If you did not finish editing the conflicts in a file at the first run of the action *Edit Conflict* you can run the action again and you will be prompted to choose between resuming the editing where the previous run left it and starting again from the conflict file received from the SVN server.

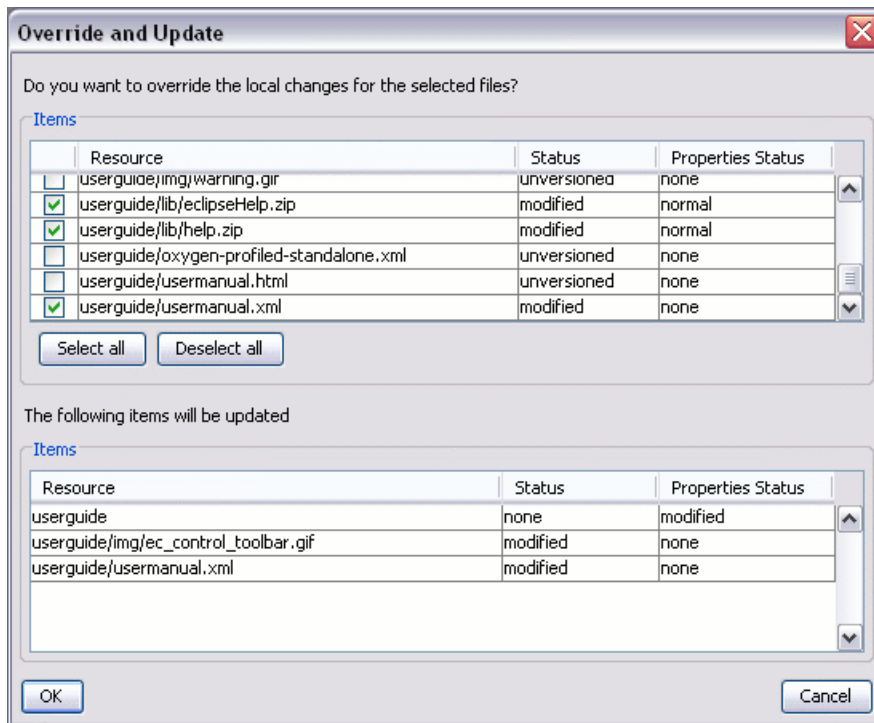
After the conflicts are edited and saved in the local version of the file you usually run the action *Mark Resolved* on the file so that the result of the conflict editing process can be committed to the SVN repository or the action *Revert* so that the repository version overwrites all the local modifications. Both actions remove the backup file and other temporary files created with the conflict version of the local file.

Revert your changes

If you want to undo all changes you made in a file since the last update you need to select the file, right click to pop up the context menu and then select Revert. A dialog will pop up showing you the files that you have changed and can be reverted. Select those you want to revert and click the OK button. Revert will only undo your local changes. It does not undo any changes which have already been committed. If you choose to revert the file to the pristine copy which resides in the administration folders then the eventual conflict is solved by losing your outgoing modifications. If you try to revert a resource not under version control, the resource will be deleted from the file system.

If you want some of your outgoing changes to be overridden you must first open the file in Compare view and choose the sections to be replaced with ones from repository file. This can be achieved either by editing directly the file or by using the action *Copy change from right to left* from Compare view toolbar. After editing the conflicting file you have to use *Mark as merged* before committing it.

If you want to drop all local changes and in the same time bring all incoming changes into your working copy resource you can use the *Override and update* action which discards the changes in the local file and updates it from the repository. A dialog will show you the files that will be affected.

Figure 21.14. Override and update dialog

In the first table in the dialog you will be able to see the resources that will be overridden. You can also select or deselect them as you wish. In the second table you will find the list of resources that will be updated. Only resources that have an incoming status in the *Synchronize view* will be updated.

Merge conflicted resources

Before you can safely commit your changes to the repository you must first resolve all conflicts. In the case of pseudo-conflicts they can be resolved in most cases with an Update operation which will merge the incoming modifications into your working copy resource. In the case of real conflicts, conflicts that persist after an update operation, it is necessary to resolve the conflict using the built-in compare view and editor or, in the case of properties conflict, the Properties view. Before you can commit you must *mark as resolved* the affected files. Both pseudo and real conflicts can be resolved without an update. You can:

- open the file in the compare editor
- analyze the changes
- edit the changes
- decide which incoming changes need to be copied locally
- decide which outgoing changes must be overridden or modified

After saving your local file you have to use the *Mark as merged* action from the contextual menu before committing.

Drop incoming modifications

In the situation when your file is in conflict but you decide that your working copy file and its content is the correct one, you can decide to drop some or all of the incoming changes and commit afterwards. The action *Mark as merged*

proves to be useful in this case too. After opening the conflicting files with Compare view, Editor or editing their properties in the *Properties view* and deciding that your file can be committed in the repository replacing the existing one, you should first use *Mark as merged* action. When you want to override completely the remote file with the local file you can use *Override and commit* which drops any remote changes and commits your file.

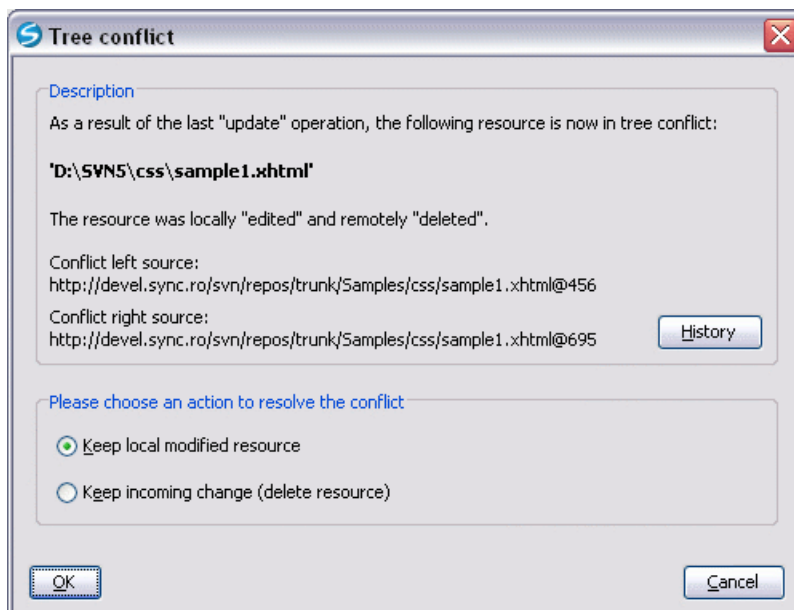
In general it is much safer to analyze all incoming and outgoing changes using Compare view and only after to update and commit.

Tree conflicts

A tree conflict is a conflict at the folder level and occurs when the user runs an update action on a file but the file does not exist in the repository anymore because other user renamed the file, moved the file to other folder or deleted the file from repository. The same conflict situation can occur at folder level in a merge action or switch action. The action ends with an error and the folder containing the file that exists now only in the working copy is marked with a conflict icon ().

Such a conflict can be resolved in one of the following ways which are available when the user double clicks on the conflict in the *Synchronize view* or when he runs the action *Edit conflict*:

Figure 21.15. Resolve a tree conflict



- keep the the local modified file; if there is a renamed version of the file committed by other user that will be added to the working copy too
- delete the local modified file, which means keep the incoming change that comes from the repository.

Update the working copy

While you are working on a project, other members of your team may be committing changes to the project repository. To get these changes, you have to update your working copy. Updating may be done on single files, a set of selected files, or recursively on entire directory hierarchies The update operation can be performed either from Working Copy view or Synchronize view. The Update action in the Working Copy view is different from the Update action in the Synchronize view. The Update action from the Working Copy view updates the selected resources to the HEAD revision

on the repository. The Synchronize view action updates the selected resources to the revision against which the *Synchronize* operation was performed.

There are three different kinds of incoming changes:

- Non-conflicting - A non-conflicting change occurs when a file has been changed remotely but has not been modified locally.
- Conflicting, but auto-mergeable - An auto-mergeable conflicting change occurs when a text file has been changed both remotely and locally (i.e. has non-committed local changes) but the changes are on different lines.
- Conflicting - A conflicting change occurs when one or more of the same lines of a text file have been changed both remotely and locally. Binary files are never auto-mergeable and are conflicting by default.

If the resource contains only incoming changes or the outgoing changes do not intersect with incoming ones then the update will end normally, the Subversion system merging incoming changes into the local file. In the case of conflicting situation the update will have as result a file with conflict status.

The Syncro SVN Client allows you to update your working copy files to a specific revision, not only the most recent one. This can be done by using *Update to revision* action from the History view contextual menu.

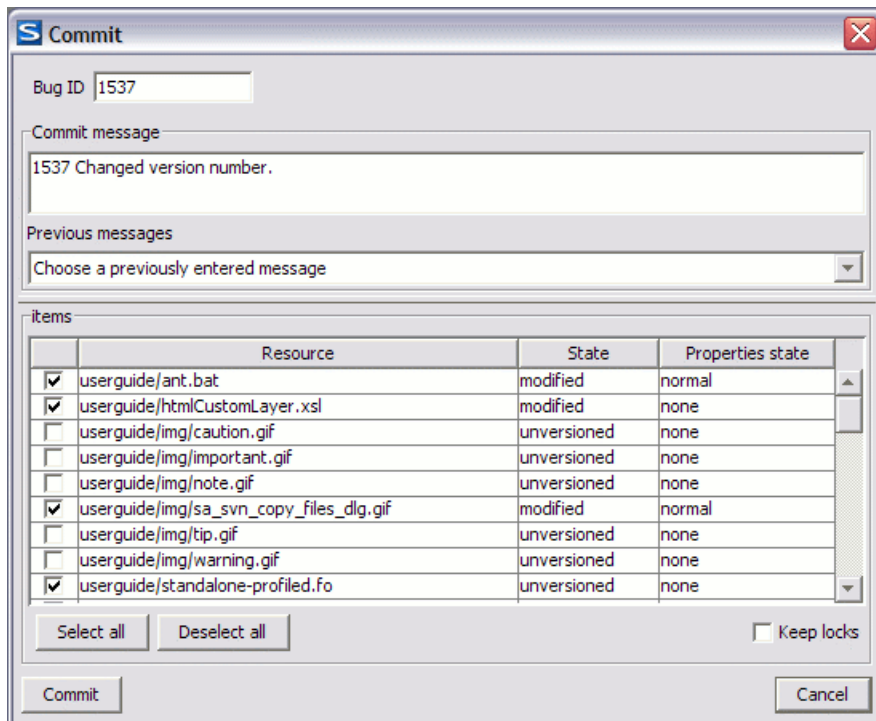
If you select multiple files and folders and then you perform an *Update*, all of those files/folders are updated one by one. The Subversion client makes sure that all files/folders belonging to the same repository are updated to the exact same revision, even if between those updates another commit occurred.

When the update fails with a message saying that there is already a local file with the same name Subversion tried to checkout a newly versioned file, and found that an unversioned file with the same name already existed in your working folder. Subversion will never overwrite an unversioned file unless you specifically do this with *Override and update*. If you get this error message, the solution is simply to rename the local unversioned file. After completing the update, you can check whether the renamed file is still needed.

Send your changes to the repository

Sending the changes you made to your working copy is known as committing the changes. If your working copy is up to date and there are no conflicts, you are ready to commit your changes.

The *Commit* action sends the changes in your local working copy to the repository. After selecting the action from the contextual menu you will see a dialog displaying the resources that can be committed.

Figure 21.16. Commit dialog

Enter a comment to associate with the commit or choose a previously entered comment from the list (the last 10 commit messages will be remembered even after restarting the SVN client application). The dialog will list modified, added, deleted and unversioned resources. All modified, added and deleted resources will be selected by default. If you don't want a changed file to be committed, just uncheck that file. The unversioned items are not selected by default unless you have selected them specifically before issuing the commit command.

To select all resources, click *Select All*. To deselect all resources, click *Deselect All*. Checking the *Keep locks* option will preserve any locks you have on repository resources. Your working copy must be up-to-date with respect to the resources you are committing. This is ensured by using the *Update* action prior to committing, resolving conflicts and re-testing as needed. If your working copy resources you are trying to commit are *out of date* you will get an appropriate error message.

The table presented in the dialog is sortable. For example if you want to see all the resources that are in the *modified* state click on the *State* column header to sort the table by that column.

The modifications that will be committed for each file can be reviewed in the compare editor window by double clicking on the file in the Commit dialog or by right clicking and selecting the action *Show Modifications*.

If you have modified files which have been included from a different repository using *svn:externals*, those changes cannot be included in the same commit operation.

Note

If the working copy is located on other computer and is accessed through Samba some files for which SVN properties are set will have a size of zero bytes in the working copy after the commit operation. This is caused by a failed action of creating a backup copy of the committed file which is caused by some Samba delays in write operations. You can avoid this problem by adding the startup parameter `-Dsvnkit.no.safe.copy=true`

Integration with Bug Tracking Tools

Users of bug tracking systems can associate the changes they make in the repository resources with a specific ID in their bug tracking system. When the user enters a commit message, the bug ID is added to this message. The format and the location of the ID in the commit message are configured with SVN properties.

To make the integration possible Syncro SVN Client needs some data about the bug tracking tool used in the project. You can configure this using the following SVN properties which must be set on the folder containing resources associated with the bug tracking system. Usually they are set recursively on the root folder of the working copy.

<code>bugtraq:message</code>	A string property. If it is set the Commit dialog will display a text field for entering the bug ID. It must contain the string <code>%BUGID%</code> , which is replaced with the bug number on commit.
<code>bugtraq:label</code>	A string property that sets the label for the text field configured with the <code>bugtraq:message</code> property.
<code>bugtraq:url</code>	A string property that is the URL pointing to the bug tracking tool. The URL string should contain the substring <code>"%BUGID%"</code> which Syncro SVN Client replaces with the issue number. That way the resulting URL will point directly to the correct issue.
<code>bugtraq:warnifnoissue</code>	A boolean property with the values <code>"true"/"yes"</code> or <code>"false"/"no"</code> . If set to <code>"true"</code> , then Syncro SVN Client will warn you if the bug ID text field is left empty. The warning will not block the commit, only give you a chance to enter an issue number.
<code>bugtraq:number</code>	A boolean property with the value <code>"true"</code> or <code>"false"</code> . If this property is set to <code>"false"</code> , then any character can be entered in the bug ID text field. Any other value or if the property is missing then only numbers are allowed as the bug ID.
<code>bugtraq:append</code>	A boolean property. If set to <code>"false"</code> , then the bug ID is inserted at the beginning of the commit message. If <code>"yes"</code> or not set, then it's appended to the commit message.
<code>bugtraq:logregex</code>	This property contains one or two regular expressions, separated by a newline. If only one expression is set, then the bug ID's must be matched in the groups of the regexp string. Example: <pre>[Ii]ssue #?(\d+)</pre> <p>If two expressions are set, then the first expression is used to find a string which relates to a bug ID but may contain more than just the bug ID (e.g. "Issue #123" or "resolves issue 123"). The second expression is then used to extract the bug ID from the string extracted with the first expression. An example: if you want to catch every pattern "issue #XXX" and "issue #890, #789" inside a log message you could use the following regexp strings:</p> <pre>[Ii]ssue #?(\d+)(, ? ?#?(\d+))+</pre> <pre>(\d+)</pre>

The data configured with these SVN properties is stored on the repository when a revision is committed. A bug tracking system or a statistics tools can retrieve from the SVN server the revisions that affected a bug and present the commits related to that bug to the user of the bug tracking system.

If the `bugtraq:url` property was filled in with the URL of the bug tracking system and this URL includes the `%BUGID%` substring as specified above in the description of the `bugtraq:url` property then the History view presents the bug ID

as a hyperlink in the commit message. A click on such a hyperlink in the commit message of a revision opens a Web browser at the page corresponding to the bug affected by that commit.

Obtain information for a resource

Request status information for a resource

While you are working you often need to know which files you have changed, added, removed or renamed, or even which files got changed and committed by others. That's where the *Synchronize* action from Working Copy view comes in handy. The *Working Copy View* will show you every file that has changed in any way in your working copy, as well as any unversioned files you may have. If you use Synchronize view then you can also look for changes in the repository. That way you can check before an update if there's a possible conflict.

If you want more detailed information about a given resource you can use *Information* action from the *Working copy view* contextual menu or the *Synchronize view* contextual menu. A dialog called *SVN Information* will pop up showing remote and local information regarding the resource, such as:

- local path and repository location
- revision number
- last change author, revision and date
- commit comment
- information about locks
- local file status
- local properties status
- remote file status
- remote properties status
- file size, etc.

The value of a property of the resource displayed in the dialog can be copied by right clicking on the property and selecting the *Copy* action.

A less detailed list of information is also presented when you hover with the mouse pointer over a resource and the tooltip window is displayed.

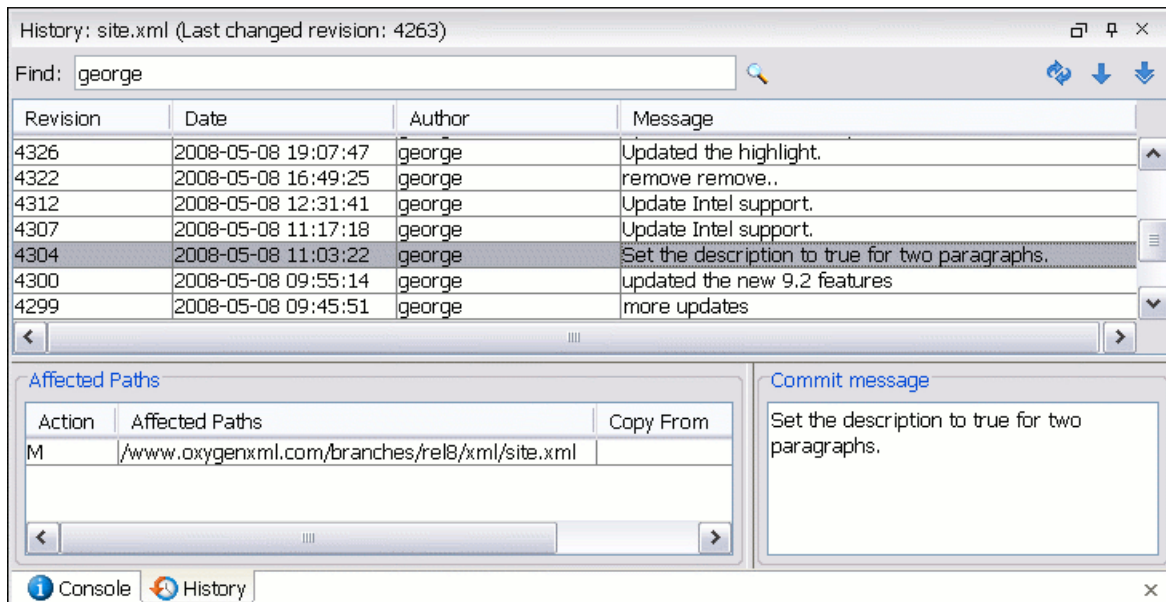
Request history for a resource

In Subversion, both files and directories are versioned and have a history. If you want to examine the history for a selected resource and find out what happened at a certain revision, what has been changed regarding that resource and who did the changes, drop the modifications made in a certain revision, check out / update the resource to a selected revision, compare two revisions of the same file and other actions, you have to use the *Show history action*. This is available from any of the three views: Repository view menu, Working copy view menu or Synchronize view menu. From the *Repository view* you can display the log history regarding any remote resource residing in repository. From the *Working copy view* you can display the history of local versioned resources. From the *Synchronize view* you can show the history of any incoming or outgoing resources.

The view itself consists of three distinct areas:

- The revision table showing revision numbers, date/time of revision, name of the author, as well as the first line of the commit message. You can click on any revision to show its full details.
- The list of resources affected by this revision (modified, added, deleted or changed properties).
- The commit message for the selected revision.

Figure 21.17. History View



The *Resource history view* does not always show all the changes ever made to a resource because for a large repository there may be thousands of changes and retrieving the entire list can take a long time. Normally you are interested in the more recent ones and that is why the number of revisions is limited by default from the options to 50. This can be changed by accessing the Preferences->SVN page.

Note

When using Subversion servers older than version 1.2, a history request may take a very long time because the server will reply with the entire history even if you limited the number of entries to a smaller number.

Using the resource history view

The *History view* provides a set of actions you can use to get even more information about the project history and make changes to your working copy related with older revisions.

History actions available in the popup menu displayed by a right click in the view when a single resource is selected:

- *Compare with working copy* - compares the selected revision with your working copy file. It is enabled only when you select a file.
- *Open* - opens the selected revision of the file into the Editor. This is enabled only for files.

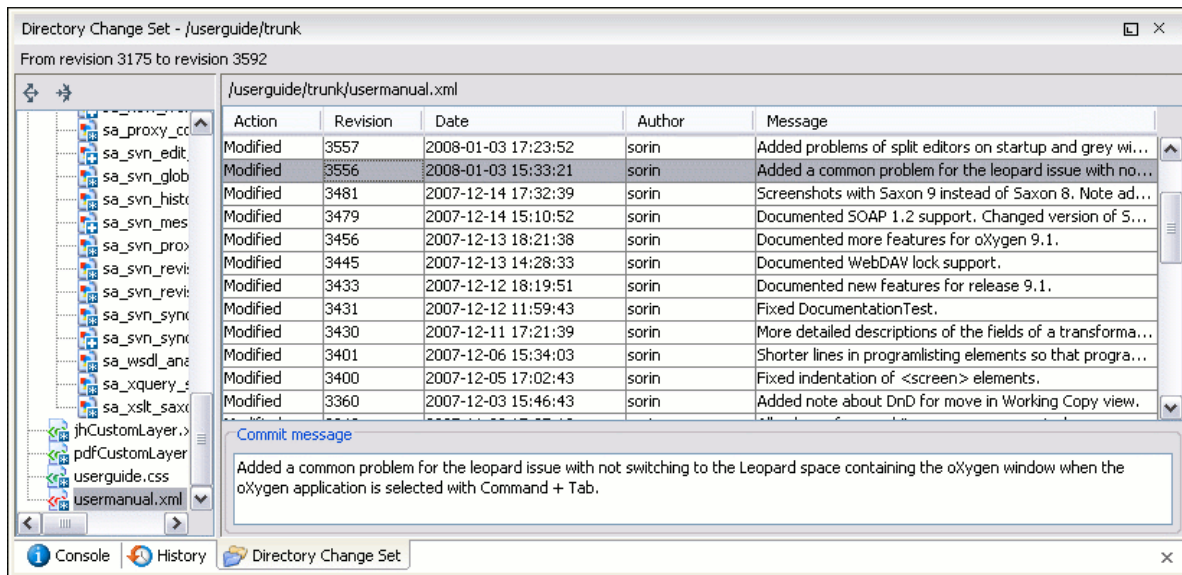
- *Open With...* - Displays the 'Open with...' dialog for specifying the editor in which the selected file revision will be opened. This is enabled only for files.
- *Get Contents* - replace the current content of the local version of the selected file with the content of the selected revision.
- *Save revision to...* - saves the selected revision to a file so you have an older version of that file. This option is available only when you access the history of a file, and it saves a version of that one file only.
- *Revert changes from this revision* - reverts changes which were made in the selected revision. The changes are reverted in your working copy so this operation does not affect the repository file! The action will undo the changes made only in selected revision. It does not replace your working copy file with the entire file at the earlier revision. This is useful for undoing an earlier change when other unrelated changes have been made since the date of the revision. This option is enabled when the resource history was launched for a local working copy resource.
- *Update to revision* - updates your working copy resource to the selected revision. Useful if you want to have your working copy reflect a time in the past. It is best to update a whole directory in your working copy, not just one file, otherwise your working copy will be inconsistent and you will be unable to commit your changes.
- *Check out from revision...* - gets the content of the selected revision for the resource into local file system.
- *Show Annotation...* - brings up a dialog for selecting the start revision and the end revision of the interval of revisions for which the SVN annotations will be computed and marked in the selected resource in the editor panel. This option is available only when you access the history of a file.
- *Change* - allows you to change some commit information for a file.
 - *Author* - allows you to change the author that committed the selected file revision.
 - *Message* - allows you to change the commit message of the selected file revision.

History actions available on the popup menu for double selection:

- *Compare revisions* - When the resource is a file the action compares the two selected revisions using the Compare view. When the resource is a folder the action displays the set of all resources from that folder that were changed between the two revision numbers.
- *Revert changes from these revisions* - Similar to the svn-merge command, it merges two selected revisions into the working copy resource. This action is only enabled when the resource history was requested for a working copy item.

Directory Change Set View

The result of comparing two reference revisions from the history of a folder resource is a set with all the resources changed between the two revision numbers and contained in the folder or in a subfolder of the folder. These resources are presented in a tree format and for each changed resource of the set all the revisions committed between the two reference revision numbers are presented.

Figure 21.18. Directory Change Set View

The set of changed resources displayed in the tree is obtained by running the action *Compare revisions* available on the context menu of the *History* view when two revisions of a folder resource are selected in the *History* view.

The left side panel of the view contains the tree hierarchy with the names of all the changed resources between the two reference revision numbers. The right side panel presents the list with all the revisions of the resource selected in the tree that were committed between the two reference revision numbers. Selecting one revision in the list displays the commit message of that revision in the bottom area of the right side panel.

A double click on a file listed in the left side tree performs a diff operation between the two revisions of the file corresponding to the two reference revisions of the folder for which the change set was computed. A double click on one of the revisions displayed in the right side list of the view performs a diff operation between that revision and the previous one of the same file.

The context menu of the right side list contains the following actions:

- | | |
|-------------------------------|---|
| Compare with previous version | Performs a diff operation between the selected revision in the list and the previous one. |
| Open | Open the selected revision in the associated editor type. |
| Open with... | Displays a dialog with the available editor types and allow the user to select the editor type for opening the selected revision. |
| Save revision to... | Save the selected revision in a file on disk. |
| Show Annotation | Request the annotations of the file and display them in the <i>Annotations</i> view. |

Management of SVN properties

In the Properties view you can read and set the Subversion properties of a file or folder. There is a set of predefined properties with special meaning to Subversion. For more information about properties in Subversion see the SVN Subversion specification. Subversion properties are revision dependent. After you change, add or delete a property for a resource, you have to commit your changes to the repository.

Add / Edit / Remove SVN properties

If you want to change the properties of a given resource you need to select that resource from the Working copy view or the Synchronize view and access the *Show properties* action from the contextual menu. The properties view will show the local properties for the resource in the working copy. Once the *Properties View* is visible, it will always present the properties of the currently selected resource.

In the Properties view toolbar there are available actions which allow you to add, change and delete the properties.

If you choose the *Add a new property* action, a new dialog will pop-up. The sections in the dialog are:

- Name - it is a combo box which allows you to enter the name of the property. The drop down list of the combo box presents the predefined Subversion properties such as svn:ignore, svn:externals, svn:needs-lock, etc.
- Current value - it is a text area which allows you to enter the value of the new property.

If the selected item is a directory, you can also set the property recursively on its children by checking the *Set property recursively* checkbox.

If you want to change the value for a previously set property you can use *Edit property* action which will display a dialog where you can set:

- Name - the property name. It cannot be changed; only its value can.
- Current value - presents the current value and allows you to change it.
- Base value - the value of the property, if any, from the resource in the pristine copy. It cannot be modified.

If you want to completely remove a property previously set you can choose *Remove property* action. It will display a confirmation dialog in which you can choose also if the property will be removed recursively.

In the Properties view there is a *Refresh* action which can be used when the properties have been changed from outside the view. This can happen, for example, when the view was already presenting the properties of a resource and they have been changed after an *Update* operation.

Creation and management of Branches/Tags

One of the fundamental features of version control systems is the ability to create a new line of development from the main one. This new line of development will always share a common history with the main line if you look far enough back in time. This line is known as a branch. Branches are mostly used to try out features or fixes. When the feature or fix is finished, the branch can be merged back into the main branch (trunk).

Another feature of version control systems is the ability to take a snapshot of a particular revision, so you can at any time recreate a certain build or environment. This is known as tagging. Tagging is especially useful when making release versions.

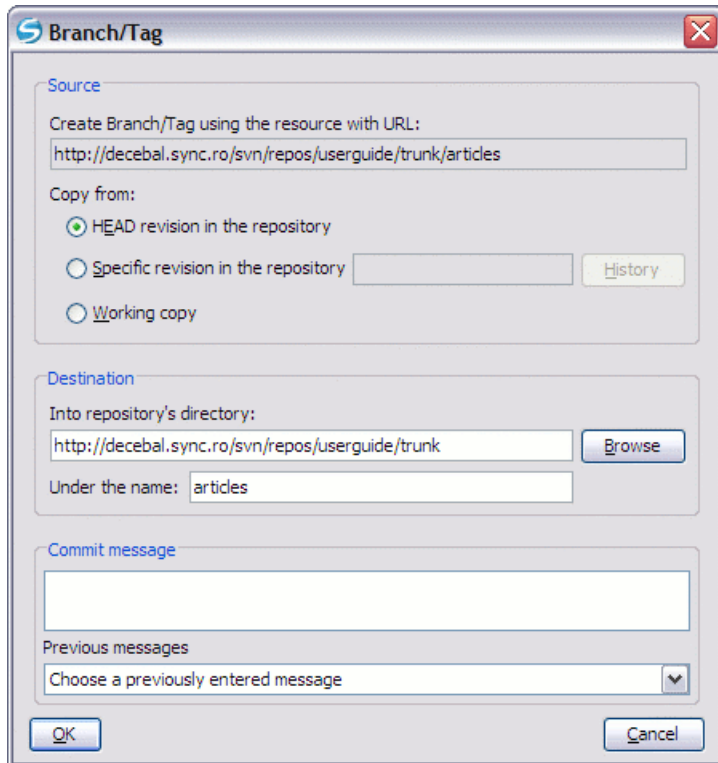
In Subversion there is no difference between a tag and a branch. On the repository both are ordinary directories that are created by copying. The trick is that they are cheap copies instead of physical copies. Cheap copies are similar to hard links in Unix, which means that they merely link to a specific tree and revision without making a physical copy. As a result branches and tags occupy little space on the repository and are created very quickly.

As long as nobody ever commits to the directory in question, it remains a tag. If people start committing to it, it becomes a branch.

Create a Branch/Tag

In the Working Copy view or in the Repository view, select the resource which you want to copy to a branch or tag, then select the command *Branch/Tag...* from the *Tools* menu.

Figure 21.19. The Branch/Tag dialog



The default target URL for the new branch/tag will be the repository URL of the selected resource from your working copy, divided in two: the URL of the parent and the selected resource's name. You may specify other resource name if you want to make a branch/tag using a different name than the one of the selected resource, by modifying the field labeled "Under the name:". The new branch/tag will be created as child of the specified repository directory URL and having the new provided name. To change the parent directory URL to the new path for your branch/tag, click on the Browse button and choose a repository target directory for your resource.

You can also specify the source of the copy. There are three options:

- HEAD revision in the repository - The new branch/tag will be copied in the repository from the HEAD revision. The branch will be created very quickly as the repository will make a cheap copy.
- Specific revision in the repository - The new branch will be copied in the repository but you can specify exactly the desired revision. This is useful for example if you forgot to make a branch/tag when you released your application. If you click on the History button on the right you can select the revision number from the History dialog. This type of branch will also be created very quickly.
- Working copy - The new branch will be a copy of your local working copy. If you have updated some files to an older revision in your working copy, or if you have made local changes, that is exactly what goes into the copy. This involves transferring some data from your working copy back to the repository, more exactly the locally modified files.

When you are ready to create the new branch/tag, write a commit comment in the corresponding field and press the OK button.

Merging

At some stage during the development you will want to merge the changes made on one branch back into the trunk, or vice versa.

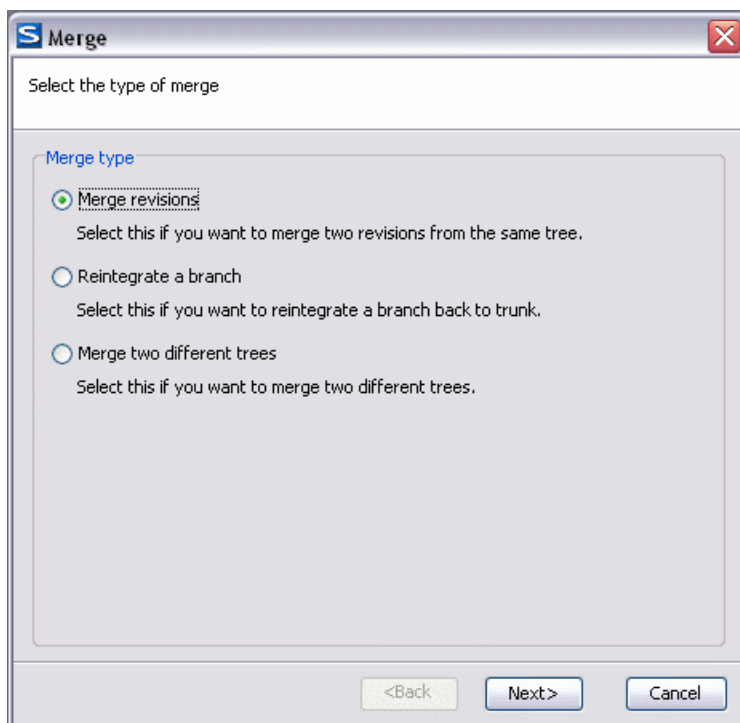
Merge is closely related to Diff. The merge is accomplished by comparing two points (branches or revisions) in the repository and applying the obtained differences to your working copy.

It is a good idea to perform a merge into an unmodified working copy. If you have made changes to your working copy, commit them first. If the merge does not go as you expect, you may want to revert the changes and Revert cannot recover your uncommitted modifications.

The *Merge* command can be found in the *Tools* main menu of the Syncro SVN Client. The directory selected when you issued the command will be the result directory of the merge operation.

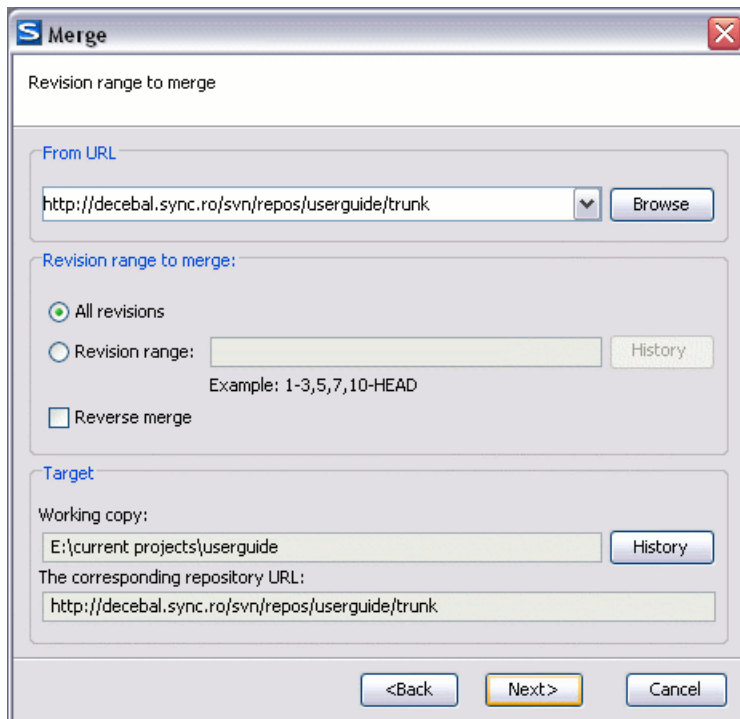
There are three common types of merging which are handled in different ways, as described below. The first page of the merge operation wizard allows you to select the merging method.

Figure 21.20. The Merge type dialog



Merge revisions

This is the case when you have made one or more revisions to a branch (or to the trunk) and you want to port those changes across to a different branch or trunk. An example of such operation can be the following: Calculate the changes necessary to get (from) revision 17 of branch B1 (to) revision 25 of branch B1, and apply those changes to my working copy, of the trunk or another branch.

Figure 21.21. Merge revisions range dialog

Enter the folder URL of the branch or tag containing the changes you want to port into your working copy in the **From:** field. You may also click the **Browse** button to browse the repository and find the desired branch. If you have merged from this branch before, then just use the drop down list which shows a history of previously used URLs.

In the **Revision range to merge** section you can choose to merge all revisions or enter the list of revisions you want to merge in the **Revision range** field. This can be a single revision, a list of comma separated specific revisions, or a range of revisions separated by a dash, or any combination of these.

You can click on **History** button to select in the easiest way the list of revisions to be merged. One or several revisions can be selected then by clicking on **OK** the list of revision numbers to merge will be filled in the **Revision range** text field.

If you want to merge changes back out of your working copy, to revert a change which has already been committed, select the revisions to revert and check the **Reverse merge** box.

If you have already merged some changes from this branch and you remember the last merged revision, you can use **History** for the **Working Copy** to trace that revision. For example, if you have merged revisions 27 to 33 last time, then the start point for this merge operation should be revision 33.

Subversion has merge tracking features and automatically records the last merged revision so you do not need to remember when you performed the last merge.

Be careful about using the **HEAD** revision. It may not refer to the revision you think it does if someone else made a commit after your last update.

The target panel of the dialog reminds you the location of the target resource from the working copy where the merge result will be saved and its corresponding repository URL.

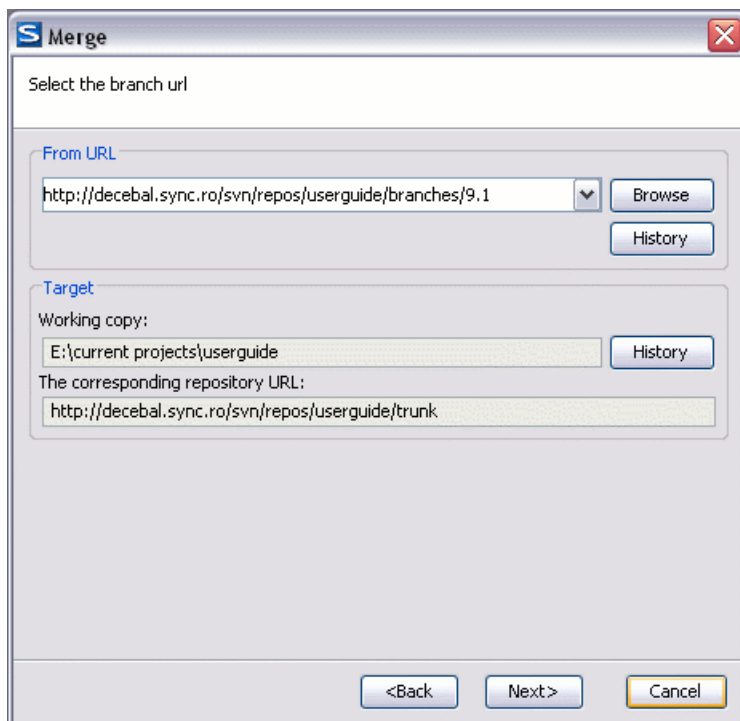
Click **Next** and go to **Merge Options**.

Reintegrate a branch

This method covers the case when you have made a feature branch. All trunk changes have been ported to the feature branch, and now you want to merge it back into the trunk. Because you have kept the feature branch synchronized with the trunk, the latest versions of branch and trunk will be absolutely identical except for your branch changes. These changes can be reintegrated into the trunk by this method

It uses the merge-tracking features of Subversion to calculate the correct revision ranges to use, and perform additional checks which ensure that the branch has been fully updated with trunk changes. This ensures that you don't accidentally undo work that others have committed to trunk since you last synchronized changes. After the merge, all branch development has been completely merged back into the main development line. The branch is now redundant and can be deleted.

Figure 21.22. Reintegrate a branch dialog



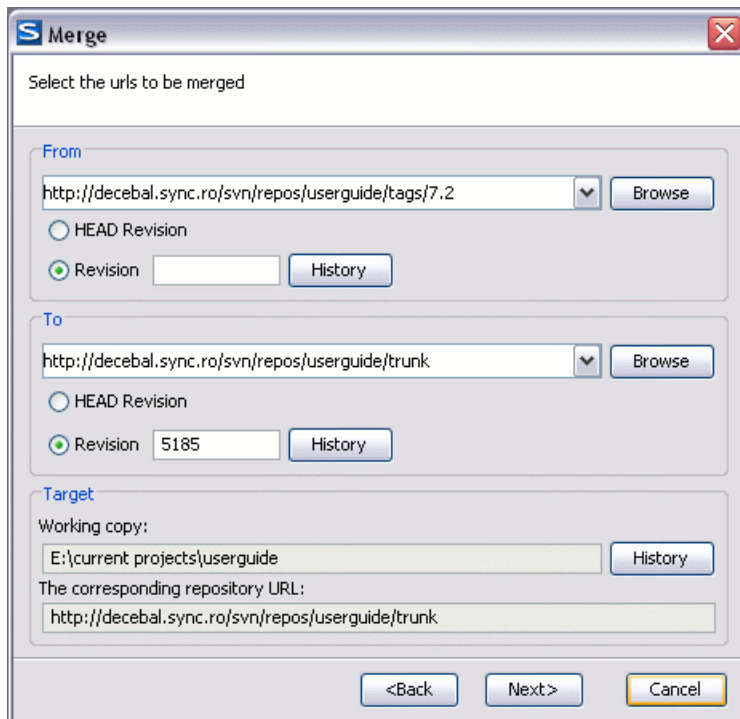
Enter the full folder URL of the branch that you want to merge back. There are some conditions which apply to a reintegrate merge. Firstly, the server must support merge tracking. The working copy must be of depth infinite (no sparse checkouts), and it must not have any local modifications, switched items or items that have been updated to revisions other than HEAD. All changes to trunk made during branch development must have been merged across to the branch (or marked as having been merged). The range of revisions to merge will be calculated automatically.

The target panel of the dialog reminds you the location of the target resource from the working copy where the merge result will be saved and its corresponding repository URL.

Merge two different trees

This is a general case of the reintegrate method. You can consider the following example: calculate the changes necessary to get (from) the HEAD revision of the trunk (to) the HEAD revision of the branch, and apply those changes to my working copy (of the trunk). The result is that trunk will be identical with the branch.

If the server does not support merge-tracking then this is the only way to merge a branch back to trunk.

Figure 21.23. Merge trees dialog

By default the start URL will be the URL of the selected file in the working copy. You can browse the repository and select a start URL and then choose a revision.

If you are using this method to merge a feature branch back to trunk, you need to start the merge wizard from within a working copy of trunk. In the "From" field enter the full folder URL of the trunk. This may sound wrong, but remember that the trunk is the start point to which you want to add the branch changes. In the "To" field enter the full folder URL of the feature branch.

In both the From Revision field and the To Revision field, enter the last revision number at which the two trees were synchronized. If you are sure no-one else is making commits you can use the HEAD revision in both cases. If there is a chance that someone else may have made a commit since that synchronization, use the specific revision number to avoid losing more recent commits.

The target panel of the dialog reminds you the location of the target resource from the working copy where the merge result will be saved and its corresponding repository URL.

Merge Options

This page lets you specify advanced options, before starting the merge process.

You can specify how far down into your working copy the merge should go by setting the merge depth. The depth term is described in the Sparse checkouts section. The default depth is Working copy, which uses the existing depth setting.

The **Ignore ancestry** checkbox allows a merge to be applied between a branch and the trunk or between two branches even if they do not share a common ancestry. Normally the branch and the trunk or the two branches that are merged must have a common ancestor revision in the same repository. In case the two merged trees were imported in the repository they are not related in the sense of a common ancestor tree and the merge operation is possible by ignoring the missing common ancestry of the two merged trees.

The **Ignore line endings** and **Ignore whitespaces** checkboxes allow you to specify how the line endings and whitespace changes should be handled. If they are checked the changes due only to the line endings and whitespaces are ignored. The default behavior is to treat all whitespace and line-end differences as real changes to be merged. **Ignore whitespace changes** excludes changes which are caused by a change in the amount or type of whitespace, for example changing the indentation or changing tabs to spaces. Adding whitespace where there was none before, or removing a whitespace completely is still shown as a change. If **Ignore all whitespaces** is checked all whitespace-only changes are excluded.

If you are using merge tracking support and you want to mark a revision as having been merged, without actually doing the merge here, check the **Only record the merge** checkbox. You might want to do this for two possible reasons. You make the changes by hand, then mark the change as merged so that the merge tracking algorithm is aware of it. Or you might want to prevent a particular revision from being merged by marking it as already merged. This will prevent future merging.

By pressing the Test merge button you can choose to do a **Dry run** of the *Merge operation* in order to see what files are affected and how, without modifying the working copy at all. This is very helpful in detecting where conflicts may occur.

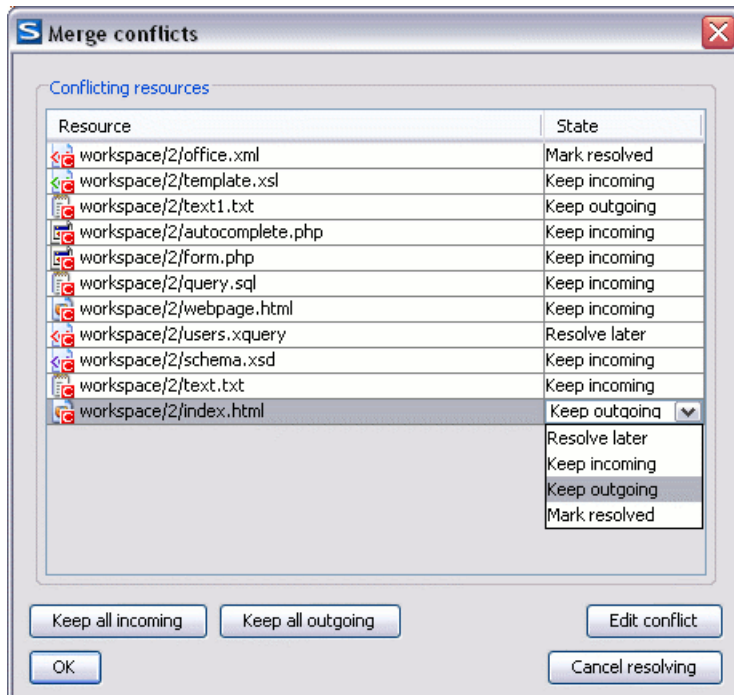
Press the Merge button in order for the operation to take place. You will obtain the result in the selected resource from the working copy.

When the merge is completed it's a good idea to look at the result of the merge and see if it meets your expectations. Because merging is sometimes complicated, when there are major changes, conflicts may appear.

Resolve merge conflicts

After the merge operation is finished it is possible to have some resources in conflict. This means that some incoming modifications for a resource could not be merged with the current modifications from the working copy. If there are such conflicts, a dialog will appear presenting you the resources that are in conflict and from where you can choose a way in which every conflict should be resolved.

Figure 21.24. Merge conflicts dialog



The options to resolve a conflict are:

- Resolve later - used to leave the conflict as it is for manual resolving it later;
- Keep incoming - this option keeps all the incoming modifications, discarding all current ones from your working copy;
- Keep outgoing - this option keeps all current modifications from your working copy, discarding all incoming ones;
- Mark resolved - you should chose this option after you have manually edited the conflict. To do that, use the *Edit conflict* button, which will bring to you a dialog presenting the conflicting resource's content for current working copy version and the one with the incoming modifications. After manually resolving the conflict, the resource will be marked as resolved.

Switch the Repository Location

The Switch action is useful when the repository location of a working copy or only of a versioned item of the working copy must be changed within the same repository. It is available on the *Tools* menu for a selected working copy versioned resource, except an external folder.

Relocate a Working Copy

When the base URL of the repository changed, for example the repository itself was relocated to a different server, you do not have to check out again a working copy from the new repository location. It is easier to change the base URL of the root folder of the working copy to the new URL of the repository. This action is available on the *Tools* menu, only if the selected item of the working copy tree is a versioned folder.

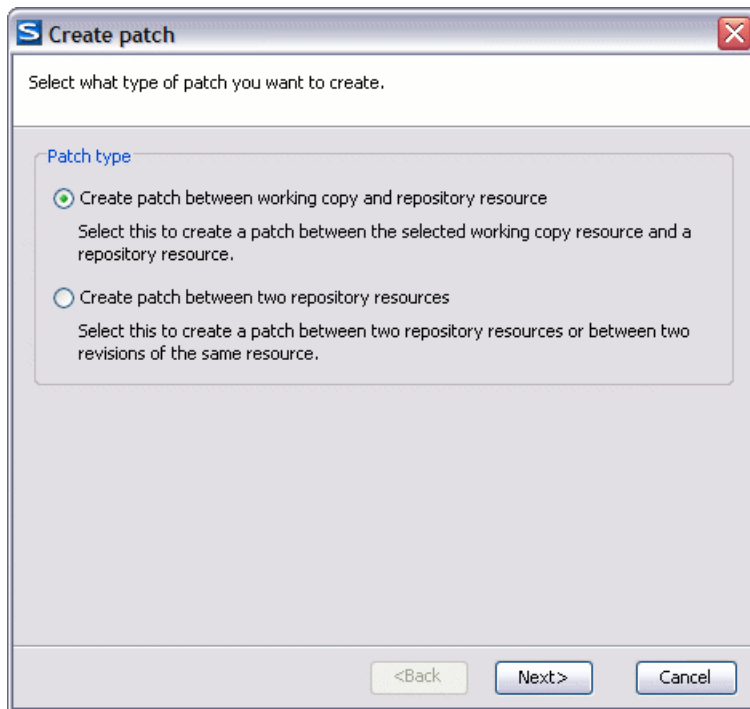
If the selected item is not the root folder of the working copy then the effect is the same as for the Switch action applied on the same selected item.

Create Patches

Let's suppose you are working to a set of XML files, that you distribute to other people. From time to time you are tagging the project and distribute the releases. If you continue working for a period correcting problems, you may find yourself in the situations to notify your users that you have corrected a problem. In this case you may prefer to distribute them a patch, a collection of differences that applied over the last distribution would correct the problem. The SVN client creates the patch in the Unified Diff format [http://en.wikipedia.org/wiki/Diff#Unified_format].

Creating patches in Subversion implies the access to two states (revisions) of a project. If you have not committed yet your current working copy and prefer not to do it, it is possible to create a patch between the current working copy and a revision from the repository. If you want to create a patch between two revisions that are already committed to the repository that is also possible.

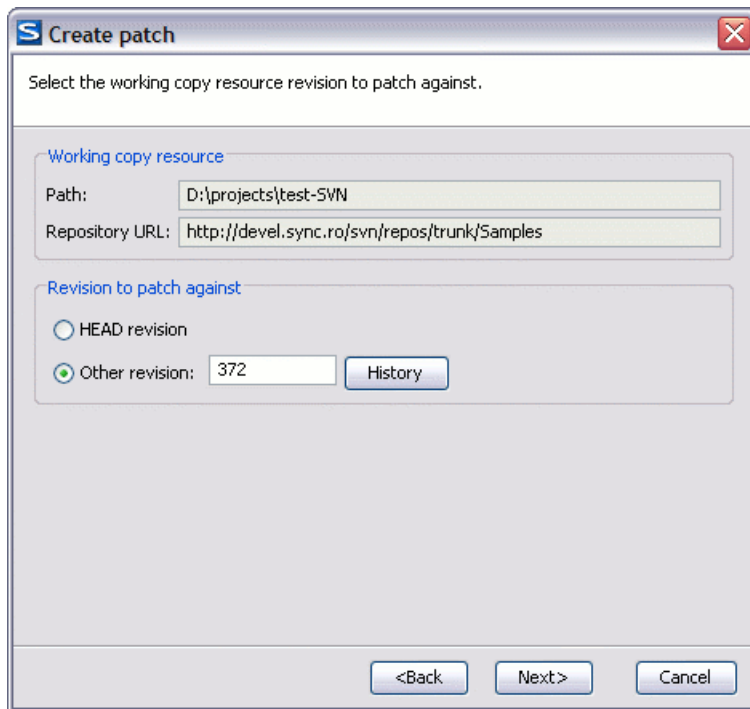
In order to create the patch, you will use the action from the *Tools* menu: Create Patch. This opens the *Create patch* wizard.

Figure 21.25. The Create patch wizard - step 1

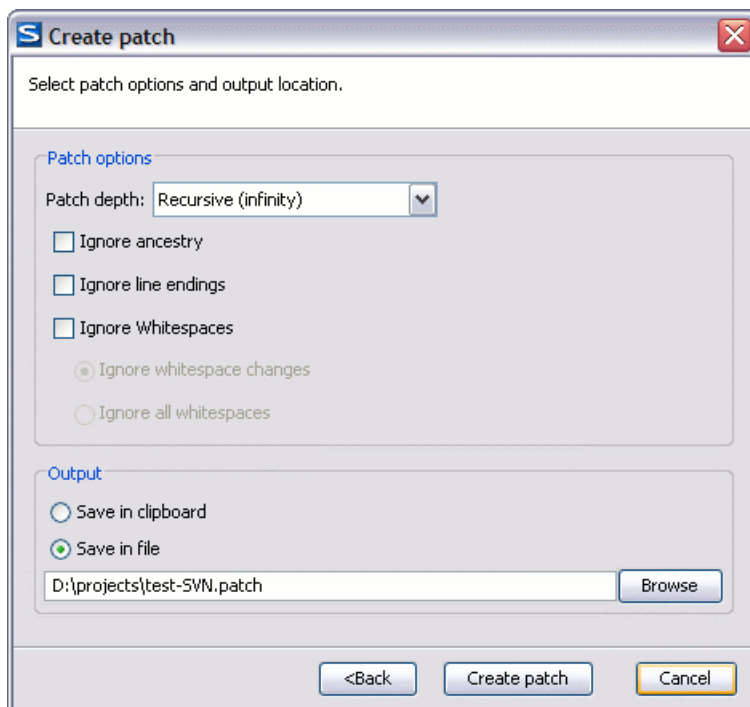
In the first step of the wizard you select the type of the patch: a patch between working copy and repository revision or a patch between two repository revisions. The *Next* button moves the wizard to the second step.

Create a patch from working copy

In case of the first type of patch in this step you specify the revision of the repository for finding the patch between the working copy and the repository. The revision can be HEAD or a revision number selected from the list of all revisions committed to the repository.

Figure 21.26. Patch between working copy and repository - step 2

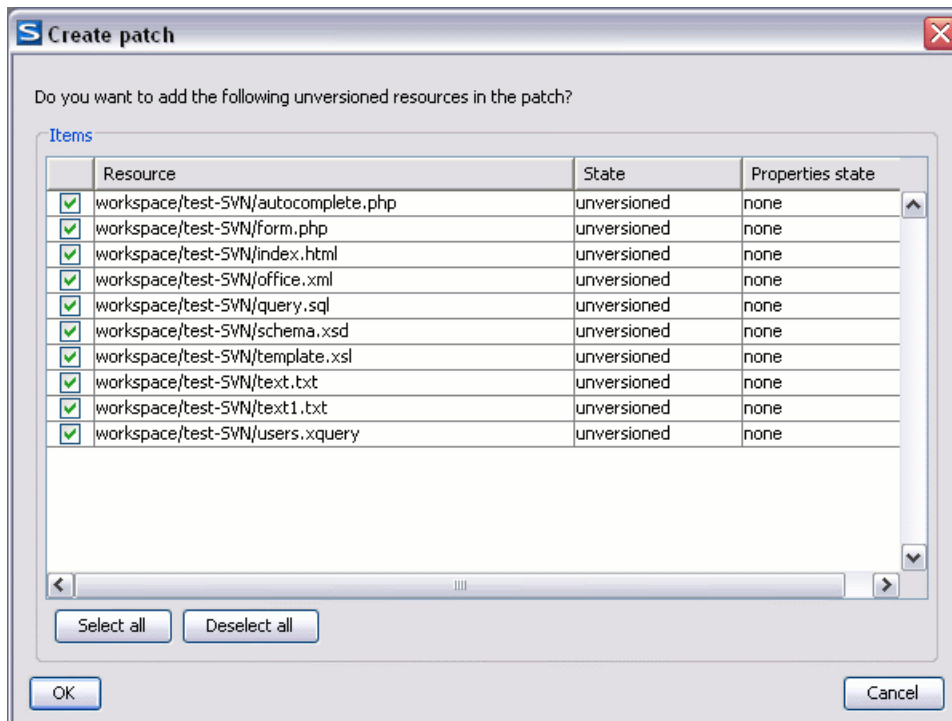
In the next step the following options can be specified:

Figure 21.27. Patch between working copy and repository - step 3

Patch depth	The depth of recursive folders included in the patch. If the patch is created only for a file then the depth is always zero. The depth can have one of the values:
Current depth	The depth of going into the folder for creating the patch is the same as the depth of that folder in the working copy.
Recursive (infinity)	The patch is created on all the files and folders contained in the selected folder.
Immediate children (immediates)	The patch is created only on the child files and folders without going in subfolders.
File children only (files)	The patch is created only on the child files.
This folder only (empty)	The patch is created only on the selected folder (that is no child file or folder is included in the patch).
Ignore ancestry	The SVN ancestry that may exist when the two URLs specified for creating the patch have a common SVN history is ignored when the patch is created.
Ignore line endings	The differences in line endings are ignored when the patch is created.
Ignore whitespaces	The differences in whitespaces are ignored when the patch is created.
Save in clipboard	The patch will be created and saved in clipboard.
Save in file	The patch will be created and saved in the specified file.

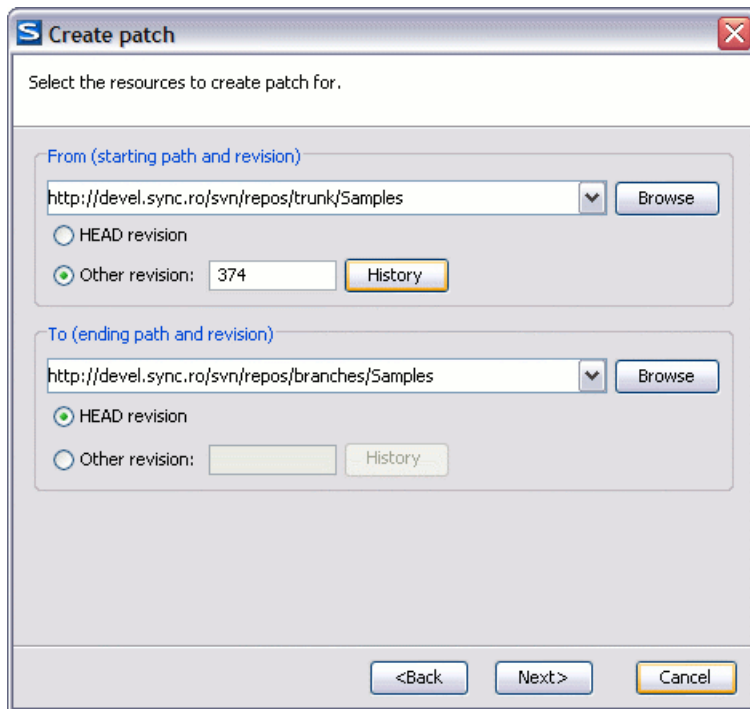
Include unversioned files in the patch

In the next step you can specify the unversioned files that will be included in the generated patch. If the patch is applied on a folder of the working copy and that folder contains unversioned files this step of the wizard offers the option of selecting the ones that will be included in the patch.

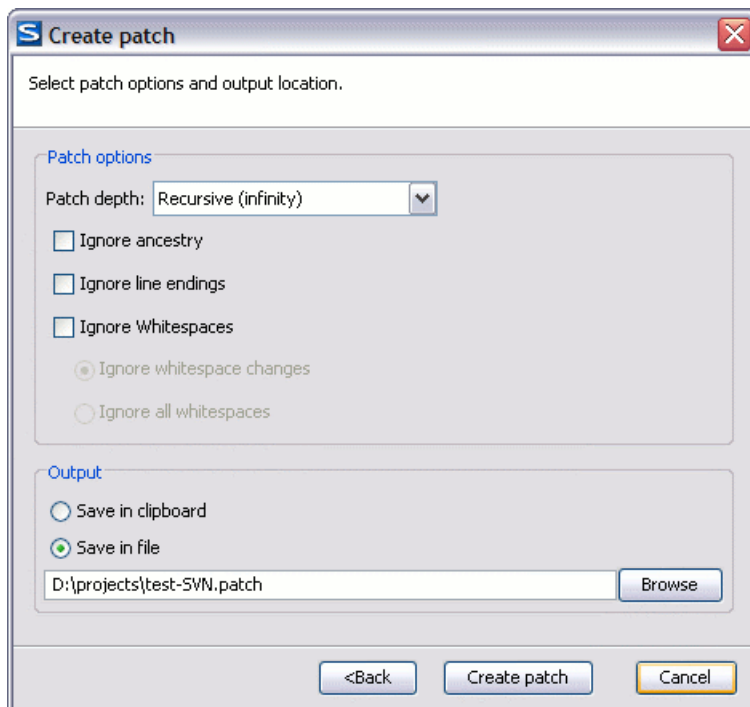
Figure 21.28. Patch between working copy and repository - step 4

Create patch from repository revision

In case of the second type of patch in the second step of the wizard you select the two repository revisions. The two revisions can be on the same repository or on two different repositories. For each revision you can select the HEAD revision or a revision number available on the repository.

Figure 21.29. Patch between two repository revisions - step 2

The next step of the wizard is the same as for the first type of patch. It allows to specify the options patch depth, ignore ancestry, ignore line endings, ignore whitespaces, save in clipboard, save in file. The description of the options is the same as for the first type of patch.

Figure 21.30. Patch between two repository revisions - step 3

Working with repositories

Import / Export resources

Importing resources into a repository

This is the process of taking a project and importing it into a repository so that it can be managed by Subversion. If you have already been using Subversion and you have an existing working copy you want to use, then you will likely want to follow the procedure for Use an existing working copy.

A dialog will ask you to select a directory that will be imported into the selected repository location. The complete directory tree will be imported into the repository including all files. The name of the imported folder will not appear in the repository, but only the contents of the folder will.

Exporting resources from a repository

This is the process of taking a resource from the repository and saving it locally in a clean form, with no version control information. This is very useful when you need a clean build for an installation kit.

The export dialog is very similar to the check out dialog. You can choose the target directory from the file system by pressing the *Browse* button. If you need to export a specific revision, you can select the *Revision* radio button and then click on the History button and choose a revision from the new dialog. Or you could simply type the revision number in the corresponding text field.

Please note that the content of the selected directory from the repository and not the directory itself will be exported to the file system.

Copy / Move / Delete resources from the repository

Once you have a location defined in the Repository view you can execute commands like copy, move and delete directly on the repository. The commands correspond to the following actions in the contextual menu.

The *Copy* action allows you to copy individual or multiple resources. After invoking the action the *Copy file* dialog will pop up. The dialog displays the path of the resource that is copied and the tree structure of the repository allowing you to choose the destination directory. The path of this target directory will be presented in the text field *Destination Directory*. If you choose to copy a single resource then an additional checkbox and a text field allow you to choose the new name of the copied resource.

The *Move action* will display a similar dialog allowing you to move the selected resources to a different folder. If you choose to move a single resource you can also change its name. This will allow you to *rename* a resource by moving it into the same parent directory but choosing a different name. The move operation is basically a *copy operation* followed by a *delete operation*. If you select a directory, any other selected descendants will be ignored when you have issued the move command.

Another useful action is *Delete*. This action allows you to delete resources directly from the repository. After choosing the action from the Repository view contextual menu a confirmation dialog will be displayed.

All three actions are commit operations and you will be prompted with the *Commit message* dialog.




Sparse checkouts

Sometimes you need to check out only certain parts of a directory tree. For this you can checkout the top folder (the action *Check Out* of *Repository* view) and then update recursively only the needed directories (the action *Update* of *Working Copy* view). Each directory now understands the notion of depth which has four possible values:

- *Recursive (infinity)* - Updates all descendant folders and files recursively.
- *Immediate children* - Updates the directory including direct child folders and files but does not populate the child folders.
- *File children only (files)* - Updates the directory including only child files without the child folders.
- *This folder only (empty)* - Updates only the selected directory without updating any children.

Current depth - for some operations you can use as depth the current depth of the resource from working copy. This is the depth of directories from the working copy, it can have one of the values defined above. This is the depth value defined in a previous checkout or update operation.

The sparse checked out directories are marked in the Working Copy view with a marker corresponding to the depth value as follows:

- *Recursive (infinity)* - This is the default value and it is has no mark.
- *Immediate children (immediates)* - The directory is marked with a purple bubble in the top left corner .
- *File children only (files)* - The directory is marked with a blue bubble in the top left corner .
- *This folder only (empty)* - The directory is marked with a gray bubble in the top left corner .

The depth information is also presented in the Information view and the tool tip displayed when hovering over the directory in the Working copy view.

This feature requires the svn client to be 1.5 or above and will work most efficiently if the server is 1.5 or above. The client will work also with a 1.4 server or lower but will be less efficient.


Repository View







General description

The repository view allows you to define and manage Subversion repository locations. Repository files and folders are presented in a tree view with the repository locations at the first level, where each location represents a connection to a specific Subversion Repository. When hovering with the mouse over a repository resource a tooltip window will display more detailed information regarding: URL, last change revision, last change author, last change date.

Toolbar





The toolbar for the repository view contains the following buttons:


-  New Repository Location - allows you to enter a new repository location by means of the *Add SVN Repository* dialog.



-  Check Out - checks out a working copy from the selected directory in the repository. Displays the new working copy in the *Working Copy view*.
-  Edit Repository Location - context dependent, allows you to edit the selected repository location by means of the *Edit SVN Repository* dialog. It is active only when a repository location root is selected.
-  Remove Repository Location - allows you to remove the selected repository location from the view. It shows you a confirmation dialog before removal. It is active only when a repository location root is selected.
-  Stop - allows you to stop the current repository browsing operation executed when a repository node is expanded. This is useful when the operation takes too long or the server is not responding.
-  Move Up - move the selected repository up with one position in the list of repositories in the Repository view.
-  Move Down - move the selected repository down with one position in the list of repositories in the Repository view.

Contextual menu actions






The repository view has one contextual menu for the repository locations (roots) and another contextual menu for the repository resources. Besides the actions described above, the repository roots context menu from the repository view contains the following actions:



-  Refresh - refreshes the currently selected repository.
-  Check Out ... - checks out a working copy from the selected directory in the repository.
- Import
 - Import Folder Content... - imports the content of a specified folder from the file system into the selected folder from the repository.
 - Import File(s)... - imports the files selected from the files system into the selected folder from the repository.
- Export ... - exports a directory from the repository to the local file system.
- New Folder ... - allows you to create a new folder in the selected repository path.
- Copy URL Location - copies the encoded URL for the selected resource from the repository to the clipboard.
-  Show History ... - brings up the History view and displays the log history for the selected resource from the repository.
-  Show Annotation ... - brings up a dialog for selecting the start revision and the end revision of the interval of revisions for which the SVN annotations will be computed and marked in the selected resource in the editor panel.

After selecting the start revision and the end revision and pressing OK the Annotations view and the History view are displayed and the annotations are marked on the SVN resource in the editor panel.
-  Revision Graph - brings up the Properties view and displays the SVN properties for the selected repository resource. This view does not allow adding, editing or removing SVN properties of a repository item. These operations are allowed only for working copy resources.

-  Show SVN Properties - brings up the Properties view and displays the SVN properties for the selected repository resource. This view does not allow adding, editing or removing SVN properties of a repository item. These operations are allowed only for working copy resources.
-  File Information ... - provides additional information for the selected repository. For more details please see the section Information view.

The repository resources context menu from the view contains the following actions:

-  Refresh - refreshes the currently selected resources from the repository.
-  Check Out ... - checks out a working copy from the selected directory in the repository.
- Import
 - Import Folder Content... - imports the content of a specified folder from the file system into the selected folder from the repository.
 - Import File(s)... - imports the files selected from the files system into the selected folder from the repository.
- Export ... - exports a directory from the repository to the local file system.
- New Folder ... - allows you to create a new folder in the selected repository path.
- Open - opens the selected file in the Editor view in read only mode.
- Open with ... - Displays the 'Open with...' dialog for specifying the editor in which the selected file will be opened. In case multiple files are selected only external applications can be used to open the files.
- Edit
 - Copy ... - displays the *Copy Files* dialog which allows you to select the location where the selected resources will be copied.
 - Move ... - displays the *Move Files* dialog which allows you to select the location where the selected resources will be moved.
 - Rename ... - renames the current folder on the repository.
 - Delete - deletes the selected resources. It will ask for confirmation.
- Copy URL Location - copies the encoded URL for the selected resource from the repository to the clipboard.
- Branch/Tag - Allows you to create a branch or tag from the selected folder from the repository. To read more about how to create a branch/tag, please see the Creation and management of Branches/Tags section.
-  Show History ... - brings up the History view and displays the log history for the selected resource from the repository.
-  Show Annotation ... - brings up the Annotations view .
-  Revision Graph - brings up the Properties view and displays the SVN properties for the selected repository resource. This view does not allow adding, editing or removing SVN properties of a repository item. These operations are allowed only for working copy resources.

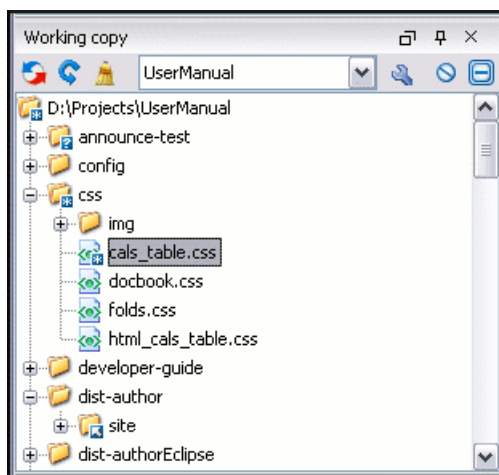
-  Show SVN Properties - brings up the Properties view and displays the SVN properties for the selected resource from the repository.
-  File Information ... - provides additional information for the selected resource from the repository. For more details please see the section Information view.

Working Copy View

General description

The working copy view allows you to manage with ease the content of the working copy. Resources (files and folders) are presented in a tree view with the root of the tree representing the location of the working copy on the file system. Each resource has an icon representation which describes the type of resource and also depicts the state of that resource with a small overlay icon.

Figure 21.31. The Working Copy View



For each file and folder a tooltip is displayed with details like SVN status, full path, current revision number, last changed date, etc. If the tooltips seem annoying by covering useful information they can be disabled from the option *Show tooltip on Working Copy and Synchronize trees*.

Working Copy format

When a SVN working copy is loaded in the view by selecting it in the combo on the toolbar of the view Syncro SVN Client first checks the format of the working copy. If it is a SVN 1.6 format the admin data of that working copy is loaded and displayed in a tree like form in the view using the icons specific for the status of each resource: normal, unversioned, modified, etc. If it is the old format, that is the SVN 1.5, SVN 1.4 or SVN 1.3 one, a confirmation dialog is displayed allowing the automatic conversion to the working copy to the new format, that is the SVN 1.6 one.

If you select the *Never ask me again* checkbox and press the *Yes* button then the option *Automatically upgrade working copies to the client's version* is automatically checked.







The format of the working copy can be downgraded or upgraded at any time with the actions *Upgrade* and *Downgrade* available on the *Tools* menu. These actions allow switching between SVN 1.4, SVN 1.5 and SVN 1.6 working copy formats.

Refresh a Working Copy

A refresh is a frequent operation triggered when you switch between two working copies using the selector from the toolbar of the *Working Copy* view and when you switch between Syncro SVN Client and other applications. For fast refresh in the *Working Copy* view the content is cached locally on the first load of a working copy. Later when the same working copy is loaded again in the view or when you switch back to the Syncro SVN Client window the cache is used for detecting the changes between the cached content and the current content from disk. This improves the speed for large working copies because it detects the changes from disk after the last refresh and runs the refresh only for the changes.

Toolbar

The toolbar from the working copy view contains the following buttons:

-  Synchronize - contacts the repository and determines the changes made by you to the working copy and by others to the repository. The synchronize result will be displayed in the Synchronize view. The actions performs a synchronize operation on the root of the working copy.
-  Refresh - refreshes the content of the working copy. The content of the working copy is always scanned(refreshed) when starting the Subversion client or when changing the working copy from the combo box in the toolbar. However, if you make modifications from other applications outside the Subversion client, while the client is started, you will have to manually refresh the working copy. The action performs a refresh operation on the root of the working copy.
-  Cleanup - performs a maintenance cleanup operation on the working copy. Sometimes, when an operation fails, the working copy will enter an inconsistent state in which some resources will remain locked by SVN. Cleanup removes those maintenance locks and allows you to continue your work. When the SVN client determines that an operation failed because the working copy is locked by SVN you will be asked if a *Cleanup* operation should be performed first.
- Combo box - The combo box list contains all the working copies the Subversion client is aware of. When you select another working copy from the combo, the newly selected working copy content will be scanned and displayed in the view.
-  Add/Remove Working Copy - opens the *Working copies list* dialog which displays the working copies the Subversion client is aware of. In this dialog you can add existing or remove no longer needed working copies. If you try to add a directory which is not a valid Subversion working copy, a warning dialog will inform you that the selected directory is not under version control. Please note that removing a working copy from this dialog will NOT remove it from your file system; you will have to do that manually.
-  Show ignored files - shows in the working copy tree the resources that were listed in the svn:ignore property of their parents. This option is off by default.
-  Show deleted files - shows in the working copy tree the resources that were marked to be deleted but are not yet committed. This option is off by default.





Contextual menu actions

The contextual menu in the Working Copy view contains the following actions:

- New:

- New File ... - This operation creates a new file and adds it to version control. If the selected path is not under version control, the newly created file will not be added to version control.
- New Folder ... - This operation creates a new folder and adds it to version control. If the selected path is not under version control, the newly created directory will not be added to version control.
- New External Folder ... - This operation sets a folder name in the property *svn:externals* of the selected folder. The repository URL to the folder to which the new external folder will point and the revision number of that repository URL can be selected easily with the *Browse* and *History* buttons of the dialog.

Subversion clients 1.5 and higher support relative external URLs. You can specify the repository URLs to which the external folders point using the following relative formats:

- *../* - Relative to the URL of the directory on which the *svn:externals* property is set.
- *^/* - Relative to the root of the repository in which the *svn:externals* property is versioned.
- *//* - Relative to the scheme of the URL of the directory on which the *svn:externals* property is set.
- */* - Relative to the root URL of the server on which the *svn:externals* property is versioned.
-  Open - This action will open the selected file in an editor where you can make modifications to it. The action is active only when a single item is selected. In case of a file the action opens the file with the internal editor or the external application associated with that file type. In case of a folder the action opens the selected folder with the system application for folders (for example Windows Explorer on Windows, Finder on Mac OS X, etc).
- Open with ... - Displays the 'Open with...' dialog for specifying the editor in which the selected file will be opened. In case multiple files are selected only external applications can be used to open the files
- Edit:
 - Copy ... - This action copies resources from the working copy. Each copy will also have the original resource's history. For more details please read the section Copy / Move / Rename resources.
 - Move ... - This command actually performs as if a copy and then a delete command were issued. You will find the moved resources at the desired destination and also at their original location but marked as deleted.
 - Rename ... - You can only rename a resource at a time. As for the move command, a copy of the original resource will be made with the new name and the original will be marked as deleted.
 - Delete - This action allows you to delete resources from the Subversion working copy. If unversioned, added or modified resources will be encountered, a dialog will prompt you to confirm their deletion. This is because their content cannot be recovered. The action it is not enabled when the selection contains *missing* resources.
- Copy URL Location - copies the encoded URL for the selected resource from the Working Copy to the clipboard.
-  Synchronize - it contacts the repository and determines the working copy and the repository changes made to the selected resources. It displays the result of the operation in the *Synchronize view*. This is useful when you have a large working copy and you only want to verify the changes to a specific part you are currently working on.
-  Refresh - This action will rescan the selected resources recursively and refresh their status in the working copy view.
-  Cleanup - performs a maintenance cleanup operation to the selected resources from the working copy. This operation removes the Subversion maintenance locks that were left behind. Useful when you already know where the problem originated and want to fix it as quickly as possible. Only active for resources under version control.

- Update - This command updates your selected resources from the working copy to the HEAD revision from the repository (latest modifications). It is the same as the update action from the *Synchronize view* in that it also brings you the HEAD revision from the repository. If a directory is involved it will be updated depending on its depth. The action is active only on resources that are under version control.
 - Update to revision/depth - This action allows you to update the selected resources from the working copy to an earlier revision from the repository. You can also select the update *depth* for the current folder. You can find out more about the depth term in the sparse checkouts section. The action is active only on resources under version control.
 - Commit - This action collects the outgoing changes from the selected resources in the working copy and presents them in a dialog. Then you can choose exactly what to commit by selecting or unselecting resources accordingly. A directory will always be committed recursively. The unversioned resources will be deselected by default. In the commit dialog you will also have to enter a commit comment before sending your changes to the repository.
 - Revert - Undoes all local changes for the selected resources. It does not contact the repository, the files will be obtained from Subversion's pristine copy. It is enabled only for modified resources. Read the Revert your changes section for more information.
 - Edit conflict - opens a *Compare* view for editing the selected conflict. For more information on editing conflicts, please see the Edit conflicts section.
 - Mark resolved - This action is only enabled on *conflicted* resources and its function is to tell the Subversion system that you resolved the conflict. See the section Merge conflicts.
 - Compare with:
 - Latest from HEAD - This action will perform a 3-way diff operation between the selected file and the HEAD revision from the repository and will display the result in the Compare view. The common ancestor of the 3-way diff operation is the BASE version of the file from the local working copy.
 - BASE revision - This will compare the working copy file with the file from the pristine copy (BASE revision).
 - Revision - This command will bring to front the History view with the log history for that resource.
 - Branch/Tag - This will compare the working copy file with a revision of the file from a branch or tag. The revision is specified by URL (selected with a repository browser dialog) and revision number (selected with a revision browser dialog).
 - Each other - This action only works when two files are selected. It will compare the two selected files with each other.
- These actions are enabled only if the selected resource is a file.
- Replace with:
 - Latest from HEAD - This action will try to replace the selected resources with their versions from the HEAD revision of the repository.
 - BASE revision - This action will try to replace the selected resources with their versions from the pristine copy (the BASE revision).








The dialog above is presenting the resources that have content or properties locally modified, so that the user will be aware that will lose any uncommitted changes.

 **Note**

In some cases it is impossible to replace the current selected resources with their versions from the BASE/HEAD revision.

For *Replace with BASE revision* action, the resources being unversioned or added have no BASE revision, but when selecting a parent folder of this type of resources, they will be removed. The action will never work for missing folders or for obstructing files (folders being obstructed by a file), because you cannot recover a tree of folders.

For *Replace with latest from HEAD* action, you must be aware that any resource being unversioned, added, obstructed, modified, currently added to `svn:ignore` or currently being present in the working copy as a result of updating a folder on which was added a `svn:externals` property, without these properties being committed to the repository before, will be completely deleted or reverted to BASE revision and after that updated to HEAD revision, to avoid obtaining conflicts when updating.










-  Show History ... - It will display the *History view* where the log history for the selected resource will be presented. For more details about resource history see the sections *Using the resource history view* and *Request history for a resource*.
-  Show Annotation - It will display the *Annotations view* where all the users that modified the selected resource will be presented together with the specific lines and revision numbers modified by each user. For more details about resource annotations see the section *Annotations View*.
-  Revision Graph - This action allows you to see the graphical representation of a resource's history. For more details about a resource's revision graph see the section *Revision Graph*.
- Add - This operation adds the selected resources to version control. A directory will be added recursively to version control. It is not mandatory to explicitly add resources to version control but it is recommended. At commit time unversioned resources will have to be manually selected in the commit dialog. It is only active on unversioned resources.
- Add to `svn:ignore` ... - This action can only be performed on resources not under version control. It allows you to keep inside your working copy files that should not participate to the version control operations. The action actually modifies the value of the `svn:ignore` property of the resource's parent directory.
- Lock:
 - Scan for locks ... - This action contacts the repository and recursively obtains the list of locks for the selected resources. A dialog containing the locked files and the lock description will be displayed. Only active for resources under version control. For more details see the section *Scanning for locks*.
 -  Lock ... - It allows you to lock certain files for which you need exclusive access. You can write a comment describing the reason for the lock and you can also force(steal) the lock. The action is active only on files under version control. For more details on the use of this action please read the section *Locking a file*.
 -  Unlock ... - This action releases(unlocks) the exclusive access to a file from the repository. You can also choose to unlock it by force(break the lock).
-  Show SVN Properties - brings up the Properties view and displays the SVN properties for the selected resource.
-  File Information ... - provides additional information for the selected resource from the working copy. For more details please see the section *Obtain information for a resource*.








Drag and drop operations

New files and folders can be added to the file tree of the Working Copy view as unversioned resources by drag and drop operations from other applications, for example Windows Explorer on Windows or Finder on Mac OS X. Also the structure of the files tree can be changed with drag and drop operations inside the view.

Icons

The icons in the working copy view have a small overlaid icon which describes the current state of the resource in the working copy. These state icons are:

-  Unversioned - The resource marked with this symbol is not under version control. This is how new files are represented when they are created or copied from the file system. Unversioned resources can be filtered from the Working Copy view by setting ignore filters in the Preferences.
-  Added - This resource has been added to version control but has not been committed. This state is obtained after issuing an *Add* command on an unversioned resource.
-  Added with history - This resource has been copied with history. This state is obtained by copying, moving or renaming a resource from the working copy.
-  Modified - The resource has been locally modified since the last update. This is obtained after editing a file and making changes.
-  Deleted - This resource has been deleted from the working copy. This state appears after deleting, moving or renaming files with Subversion.
-  Missing/Incomplete - This resource is in an inconsistent state. If it's *missing*, it means it has been deleted from the file system without Subversion's knowledge. If it's *incomplete*, a check out or update action has probably failed or has been interrupted before finishing. A directory in such a state must be restored with an update action before any other action can be performed.
-  Conflict - This resource has conflicting changes. A resource can be in this state after an update, if it was modified both locally and on the repository and the modifications were overlapping.
-  Tree Conflict - This resource has a tree conflict. A resource can be in this state after an update or merge: the local file is modified but the remote file was removed so the local modifications cannot be committed (the file does not exist on the repository any longer) and a remote version cannot override the local modifications.
-  Obstructed - This resource is obstructed, which means that there was found an unexpected unversioned resource instead of the expected versioned one. The main icon indicates the type of the resource that is obstructing the original resource. There are three possibilities to have an obstructed resource:
 - A directory can be considered to obstruct another directory if the SVN administrative directory `.svn` was deleted from the latter one, so an unexpected unversioned directory is found instead of the original versioned directory.
 - A directory can be considered to obstruct a file if the file was deleted and there was created a directory having exactly the same name as the file, so an unexpected unversioned directory is found instead of the original versioned file.

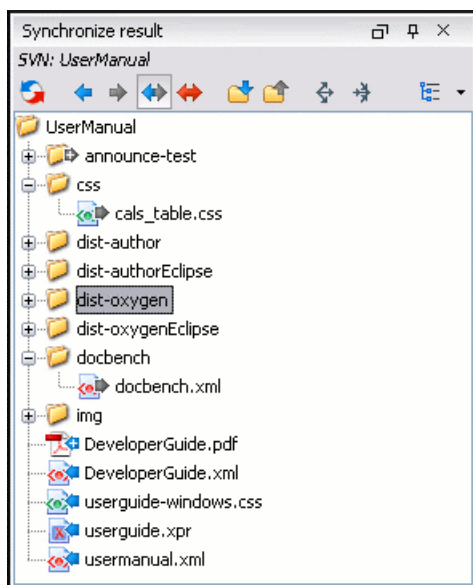
- A file can be considered to obstruct a directory if the directory was deleted and there was created a file having exactly the same name as the deleted directory, so an unexpected unversioned file is found instead of the original directory.
-  External - This indicates a mapping of a local directory to the URL of a versioned resource. It is declared with a `svn:externals` property in the parent folder.
-  Normal - A resource with no overlaid icon is an unmodified resource under version control.
-  Grayed - A resource with a grayed icon but no overlaid icon is an ignored resource. It is obtained with the action *Add to svn:ignore*.
-  Switched - This indicates a resource that has been switched from the initial repository location to a new location within the same repository. The resource goes to this state as a result of the Switch action executed from the contextual menu of the Working Copy view.
-  Immediate children (sparse checkout) - The directory is marked with a purple bubble in the top left corner.
-  File children only (sparse checkout) - The directory is marked with a blue bubble in the top left corner.
-  This folder only - empty (sparse checkout)- The directory is marked with a gray bubble in the top left corner.

Synchronize View

General description

The synchronize view is visible in the default layout configuration. It displays the result of a *Refresh* or *Synchronize* operation in a hierarchical form. The nodes represent synchronized or refreshed resources and their status.

Figure 21.32. Synchronize View



Synchronize trees

The results are presented using four tree structures:










- Incoming changes tree - presents items which contain incoming changes. This includes resources modified and committed by others or resources newly added or newly deleted from the repository.
- Outgoing changes tree - presents resources with outgoing changes meaning that they have been modified locally or have been added or deleted from your working copy.
- Incoming/Outgoing changes tree - includes all the resources with incoming and outgoing changes
- Conflicts tree - includes resources with conflicting state meaning they contain both incoming and outgoing changes (pseudo-conflicting state) or they are in a state of real conflict.

A resource which is in a real conflict state will not appear in the *Incoming tree*.

For each file and folder a tooltip is displayed with details like SVN status, full path, current revision number, last changed date, etc. If the tooltips seem annoying by covering useful information they can be disabled from the option *Show tooltip on Working Copy and Synchronize trees*.






Toolbar



The *Synchronize view toolbar* consists of the following buttons:

-  Synchronize last - repeats the last synchronize action.
-  Incoming Mode - filters synchronized resources displaying only the ones with incoming changes.
-  Outgoing Mode - filters synchronized resources displaying the ones with outgoing changes.
-  In-Out Mode - displays resources with incoming or outgoing changes, basically all resources with any type of change.
-  Conflicts Mode - filters synchronized resources displaying the ones in pseudo or real conflict state.
-  Update All - updates all resources with incoming changes. It is disabled when *Outgoing* mode is selected or the synchronization result does not contain resources with incoming changes. It will perform a recursive update on the synchronized resources.
-  Commit All - commits all resources with outgoing changes. It is disabled when *Incoming* mode is selected or the synchronization result does not contain resources with outgoing changes. It will perform a recursive commit on the synchronized resources.
-  Expand All - expands all the descendant nodes of the node currently selected in the view.
-  Collapse All - collapses all the descendant nodes of the node currently selected in the view.

Contextual menu actions








The contextual menu contains the following actions:

- Open in compare editor - if the selected file has a text content type it will be opened in the Compare view and a file differencing will be performed. If the file has a binary content type then the position of the first different byte will be displayed. It is disabled for directories. See also View differences section.
-  Open - it is enabled existing local files and folders. In case of a file the action opens the selected file into the Editor. See also Edit files section. In case of a folder the action opens the selected folder with the system application for folders (for example Windows Explorer on Windows, Finder on Mac OS X, etc).
- Open with ... - Displays the 'Open with...' dialog for specifying the editor in which the selected file will be opened. In case multiple files are selected only external applications can be used to open the files
-  Synchronize - synchronizes recursively the resources from the displayed synchronize tree's root folder or all the working copy if no synchronize information is available in the view.
- Update - it is enabled for resources with incoming changes. Updates all selected resources to the HEAD revision. If one of the selected resources is a directory then the update for that resource will be recursive.
- Commit ... - it is enabled for resources with outgoing changes. Commits all selected resources, recursively in the case of directories, to the repository. This action collects the outgoing changes from the selected resources and presents them in a dialog. You can choose exactly what items will be committed by checking or unchecking them in the table. Also you will have to enter a commit comment. See also Sending your changes to the repository section.
- Create patch... - allows you to create a file containing all the differences between the selected resource and the same resource at a previous revision or between two different resources, based on the `svn diff` command. To read more about creating patches, see Create Patches.
- Branch/Tag ... - displays the *Branch Tag* dialog where you can create a branch or a tag from the selected repository folder.
-  Show History ... - displays the *History view* showing the log history of the selected resource. For more details about resource history see the sections Using the resource history view and Request history for a resource.
- Revert ... - it is useful when you want to undo all local changes made to a resource. It is enabled on resources which contain outgoing changes. Read the Revert your changes section for more information.
- Edit conflict - opens a *Compare* view for editing the selected conflicting resource.
- Mark Resolved - it is enabled on real conflicting resources. Its function is to tell the Subversion system that you resolved the conflict and the resource can be committed. See also Merge conflicts part.
- Mark as Merged - the action is enabled on pseudo-conflicting resources. It is used after you resolved the pseudo-conflict by merging the changes and you want to commit the resource. Read the Merge conflicts section for more information on methods to solve the pseudo-conflicts.
- Override and Update ... - action available only for resources with outgoing changes including the conflicting ones. It is used for dropping any outgoing change and replacing the local resource with the HEAD revision. See the Revert your changes section.
- Override and Commit ... - action available for conflicting resources only. The action drops any incoming changes and sends your local version of the resource to the repository. See also Drop incoming modifications.
-  Expand All - expands the selected directories to leaf level.
-  Collapse All - collapses all child nodes of the selected tree node.

- Add to svn:ignore ... - This action can only be performed on resources not under version control. It allows you to keep inside your working copy files that should not participate to the version control operations. The action actually modifies the value of the *svn:ignore* property of the resource's parent directory.
-  Show SVN Properties - brings up the Properties view and displays the SVN properties for the selected resource.
-  File Information ... - provides additional information for the selected resource from the working copy. For more details please see the section Obtain information for a resource.

Icons

The icons for the items displayed into the synchronized trees are the same icons used in the <Oxygen/> XML Editor decorated with overlay images. The overlay icons correspond to the status of the resource as follows:

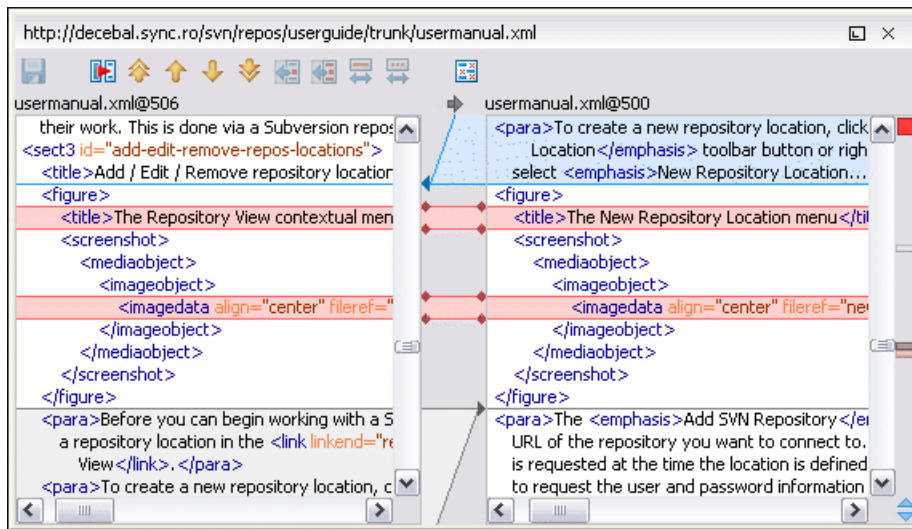
-  Incoming resource - resource with incoming changes.
-  Remote added resource - resource that was added on the repository and is not present in your working copy.
-  Remote deleted resource - resource that no longer exists in the repository.
-  Outgoing resource - resource with outgoing changes.
-  Locally added or unversioned resource - resource added locally to version control or a resource not yet under version control.
-  Locally deleted or missing resource - a resource that you deleted with *Delete* action or that was deleted from the file system in some other way.
-  Conflicting resource - resource in a pseudo or real conflicting state.

Compare View

Description

In the Syncro SVN Client there are three types of files that can be checked for differences: text files, image files, and binary files. For the text files and image files you can use the built-in *Compare view*.

Figure 21.33. Compare View










When comparing text, the differences are computed using a line differencing algorithm. The view can be used to show the differences between two files in the following cases:





- After obtaining the outgoing status of a file with a Refresh operation, the view can be used to show the differences between your working file and the pristine copy. In this way you can find out what changes you will be committing.
- After obtaining the incoming and outgoing status of the file with the Synchronize operation, you can examine the exact differences between your local file and the HEAD revision file.
- You can use the Compare view from the History view to compare the local file and a selected revision or compare two revisions of the same file.

If in any of the cases one of the involved files cannot be loaded then you will be prompted with a dialog informing you about the file that cannot be opened. The Compare view contains two editors. Edits are allowed only in the left editor and only when it contains the working copy file. To learn more about how the view can be used in the day by day work you can read the section View differences.

Toolbar

The list of actions available in the toolbar consists of:

-  Save action - it allows you to save the content of the left editor when it can be edited.
-  Perform files differencing - used to perform files differencing on request.
-  Go to first modification - used to navigate to the first difference.
-  Go to previous modification - used to navigate to the previous difference.
-  Go to next modification - used to navigate to the next difference.
-  Go to last modification - used to navigate to the last difference.
-  Copy change from right to left - this action copies the selected change from the right editor to the left editor.

-  Copy all non-conflicting changes from right to left - this action copies all non-conflicting changes from the right editor to the left editor. A non-conflicting change from the right editor is a change that does not overlap with a left editor change.
-  Show modification details at word level - because the differences are computed using a line differencing algorithm sometimes is useful to see exactly what words are different in a changed section.
-  Show modification details at character level - useful when you want to find out exactly what characters are different between the two analyzed sections.
-  Ignore whitespaces - Enables or disables the whitespace ignoring feature. Ignoring whitespace means that before the strings are compared they are first normalized and then the whitespace at the beginning and the end of the strings is trimmed.

These actions are available also from the Compare menu.

Compare images view

The images are compared using the Compare images view. The images are presented in the left and right part scaled to fit the view's available area. You can use the contextual menu actions to scale the images at its original size or scale it down to fit in the view's available area.

The supported image types are: GIF, JPG / JPEG, PNG, BMP.

Editor

Description

You can open a file for editing in an internal built-in editor. There are default associations between frequently used file types and the internal editors in the File Types preferences panel.

The internal editor can be accessed either from the Working copy view or from the Synchronize view. The editor can also be used from the History view to view a selected revision of a file. In this case there are no edits allowed.

Only one file can be edited in an internal editor at a time. If you try to open another file it will be opened in the same editor window. The editor has syntax highlighting for known file types. This means that a different color will be used for each type of recognized token in the file. If the content type of the file is unknown you will be prompted to choose the proper way the file should be opened.

After editing the content of the file in an internal editor you can save it to disk by using the *Save* action from the File menu or the Ctrl + S key shortcut. After saving your file you can see the file changed status into Working copy view and Synchronize view.

If the internal editor associated with a file type is not the XML Editor then the encoding set in the preference *Encoding for non XML files* is used for opening and saving a file of that type. This is necessary because in case of XML files the encoding is usually declared at the beginning of the XML file in a special declaration or it assumes the default value UTF-8 but in case of non XML files there is no standard mechanism for declaring the encoding of the file.

Image preview

Description

You can view your local files by using the built-in *Image preview component*. The view can be accessed either from the Working copy view, Synchronize view or from the Repository view. It can also be used from the History view to view a selected revision of a image file.

Only one image file can be opened at a time. If an image file is opened in the *Image preview* and you try to open another one it will be opened in the same window. Supported image types are GIF, JPEG/JPG, PNG, BMP. Once the image is displayed in the *Image preview* panel using the actions from the contextual menu one can scale the image at its original size (1:1 action) or scale it down to fit in the view's available area (Scale to fit action).

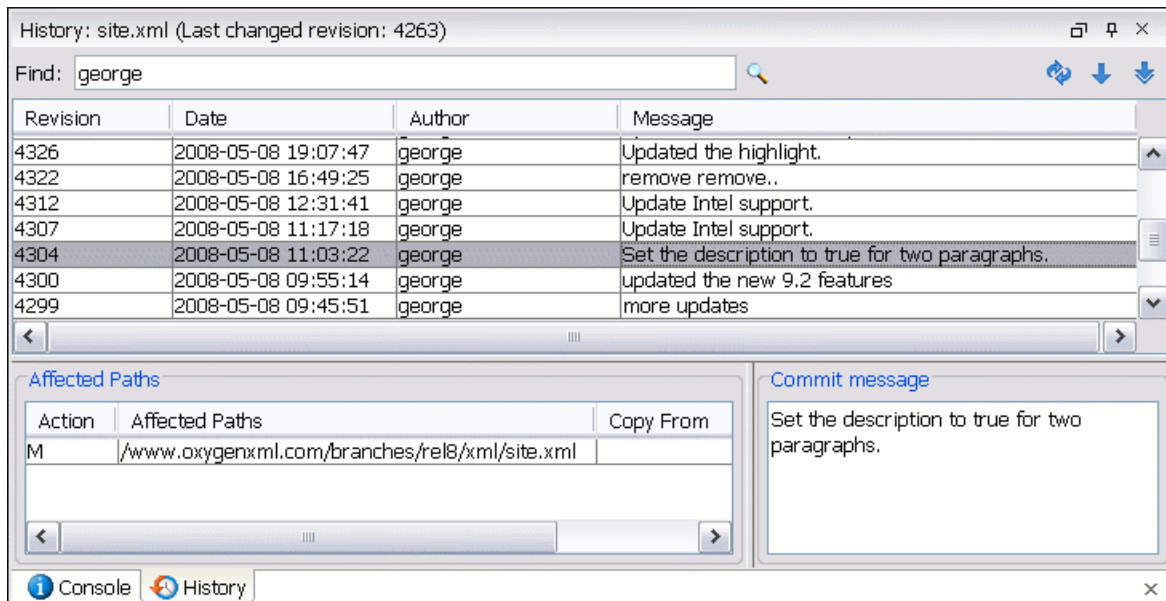
History View

Description

In Subversion, both files and directories are versioned and have a history. If you want to examine the history for a selected resource and find out what happened at a certain revision you can use the *History view* that can be accessed from any of the three views: Repository view menu, Working copy view menu or Synchronize view menu. From the *Repository view* you can display the log history regarding any repository resource. From the *Working copy view* you can display the history of local versioned resources. From the *Synchronize view* you can show the history of any incoming or outgoing resources.

The view consists of three distinct areas:

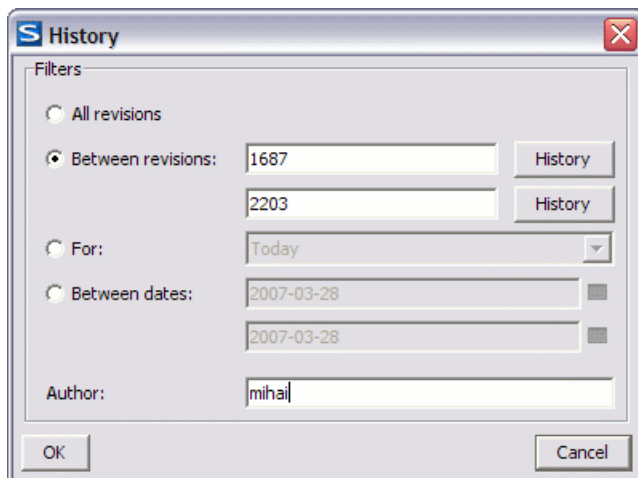
- The revision table showing revision numbers, date/time of revision, the name of the author, as well as the first line of the commit message.
- The list of resources affected by this revision (modified, added, deleted or changed properties).
- The commit message for the selected revision.

Figure 21.34. History View

History Filters

The History filter dialog

The *History view* does not always show all the changes ever made to a resource because there may be thousands of changes and retrieving the entire list can take a long time. Normally you are interested in the more recent ones. That is why you can specify the criteria for the revisions displayed in the History view by selecting one of several options presented in the *History* dialog which is displayed when you invoke the *Show History* action.

Figure 21.35. History filters dialog

The options for the set of revisions presented in the History view are:

- all the revisions of the selected resource


- only the revisions between a start revision number and an end revision number
- only the revisions added in a period of time like today, last week, last month, etc.
- only the revisions between a start calendar date and an end calendar date
- only the revisions committed by a specified SVN user

The toolbar of the History view has two buttons for extending the set of revisions presented in the view: *Get next 50* and *Get all*.

Note



When using Subversion servers older than version 1.2, a history request may take a very long time because the server will reply with the entire history even if you limited the number of entries to a smaller number.

The History filter field

When only the history entries which contain a specified substring need to be displayed in the History view the filter field displayed at the top of this view is the perfect fit. Just enter the search string in the field next to the label *Find*. Only the items with an author name, commit message, revision number or date which match the search string is kept in the History view. The filter action is executed and the content of the table is updated when the button  Search is pressed.

Features

Single selection actions:

- Compare with working copy - compares the selected revision with your working copy file. It is enabled only when you select a file.
-  Open - opens the selected revision of the file into the Editor. This is enabled only for files.
- Open with ... - Displays the 'Open with...' dialog for specifying the editor in which the selected file will be opened.
- Get Contents - replaces the current version from the working copy with the contents of the selected revision from the history of the file. The BASE version of the file is not changed in the working copy so that after this action the file will appear as modified in a synchronization operation, that is newer than the BASE version, even if the contents is from an older version from history.
- Save revision to - saves the selected revision to a file so you have an older version of that file. This option is only available when you access the history of a file, and it saves a version of that one file only.
- Revert changes from this revision - reverts changes made in the selected revision.
- Update to revision - updates your working copy resource to the selected revision.
- Check out from revision - gets the content of the selected revision for the resource into local file system.
-  Show Annotation - computes the latest revision number and author name that modified each line of the file up to the selected revision, that is no modification later than the selected revision is taken into account.
- Change Author - changes the name of the SVN user that committed the selected revision.
- Change Message - changes the commit message of the selected revision.

Double selection actions:

- Compare revisions - When the resource is a file the action compares the two selected revisions using the Compare view. When the resource is a folder the action displays the set of all resources from that folder that were changed between the two revision numbers.
- Revert changes from these revisions - Similar to the svn-merge command, it merges two selected revisions into the working copy resource. This action is only enabled when the resource history was requested for a working copy item.

For more information about the *History view* and its features please read the sections [Request history for a resource](#) and [Using the resource history view](#)

Annotations View

Description

Sometimes you need to know not only what lines have changed, but also who changed specific lines in a file. This view displays the author and the revision that changed every line in a file. Just click on a line in the editor panel where the file is opened to see the revision that edited that line last time highlighted in the History view and to see all the lines changed by that revision highlighted in the editor panel. Also the entries of the Annotations view corresponding to that revision are highlighted. So the Annotations view, the History view and the editor panel are synchronized. Clicking on a line in one of them highlights the corresponding lines in the other two.

Figure 21.36. The Annotations View

The screenshot displays the Syncro SVN Client interface. The main editor shows XML code for `htmlCustomLayer.xsl` with annotations from various revisions. The right sidebar, titled "Annotations View", lists annotations for revisions 284, 294, 448, 1851, and 1886. A detailed view for revision 1886 shows the author as "sorin", the revision as "294", the date as "2006-03-24 09:21:33", and the affected lines as "193".

The bottom section shows the "History" view for the file `htmlCustomLayer.xsl`. The history table is as follows:

Revision	Date	Author	Message
1986	2007-02-06 12:31:03	sorin	Corrected Docbook image paths in HTML ...
1886	2007-01-23 17:33:36	sorin	Fix name and target of link to home page in the ...
1851	2007-01-22 15:44:16	sorin	Removed 'oxygen' from SVN Client manual.
1380	2006-11-16 17:10:36	sorin	Make title of HTML pages of website help a link t...
579	2006-05-26 15:17:17	test	Removed include of jhCustomLayer.
448	2006-05-15 09:47:33	test	Documented more new features for release 7.2.
294	2006-03-24 09:21:33	sorin	Removed dependency.
292	2006-03-22 16:53:21	sorin	Refactored cust.layers.

The "Affected Paths" table shows the action "M" for the path `/userguide/trunk/htmlCustomLayer.xsl`. The "Commit message" field contains the text: "Fix name and target of link to home page in the header of all ...".

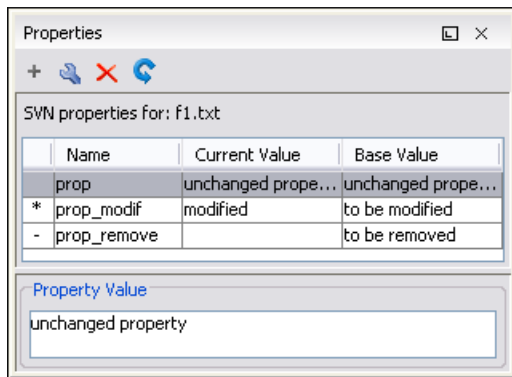
The annotations of a file are computed with the action *Show Annotation* available on the right click menu of the History view and the Repository view.

If the file has a very long history the computation of the annotation data can take long. If you want only the annotations of a range of revisions you can specify the start revision and the end revision of the range in a dialog similar with the History filter dialog that will be displayed in the History view. The action is called *Show Annotation* and is available on the right click menu of the Working Copy view.

Properties View

Description

The properties view presents the Subversion properties for the currently selected resource from either the *Working copy view* or the *Synchronize view*.

Figure 21.37. The Properties View

Above the table it is specified the currently active resource for which the properties are presented. Here you will also find a warning when an unversioned resource is selected.

The table in which the properties are presented has four columns:

- State - can be one of
 - (empty) - normal unmodified property, same current and base values.
 - *(asterisk) - modified property, current and base values are different.
 - +(plus) - new property.
 - -(minus) - removed property.
- Name - the property name.
- Current value - the current value of the property.
- Base value - the base(original) value of the property.

The *svn:externals* property

The *svn:externals* property can be set on a folder or a file. In the first case it stores the URL of a folder from other repository.

In the second case it stores the URL of a file from other repository. The external file will be added into the working copy as a versioned item. There are a few differences between directory and file externals:

- The path to the file external must be in a working copy that is already checked out. While directory externals can place the external directory at any depth and it will create any intermediate directories, file externals must be placed into a working copy that is already checked out.
- The file external's URL must be in the same repository as the URL that the file external will be inserted into; inter-repository file externals are not supported.
- While commits do not descend into a directory external, a commit in a directory containing a file external will commit any modifications to the file external.

The differences between a normal versioned file and a file external:

- File externals cannot be moved or deleted; the `svn:externals` property must be modified instead; however, file externals can be copied.





A file external shows up as a X in the switched status column.

Warning

Incomplete support - In subversion 1.6 it is not possible to remove a file external from your working copy once you have added it, even if you delete the `svn:externals` property altogether. You have to checkout a fresh working copy to remove the file.



Toolbar / Contextual menu

The properties view toolbar and contextual menu contain the following actions:

-  Add a new property - This button invokes the *Add property* dialog in which you can specify the property name and value.
-  Edit property - This button invokes the *Edit property* dialog in which you can change the property value and also see its original(base) value.
-  Remove property - This button will prompt a dialog to confirm the property deletion. You can also specify if you want to remove the property recursively.
-  Refresh - This action will refresh the properties for the current resource.

Console View

Description

The *Console View* shows the communication between your client and the Subversion repository. The output is expressed as subcommands to the Subversion server and simulates the Subversion command line notation. For a detailed description of the Subversion console output read the *SVN User Manual*. In the right toolbar there are available a *Clear*  action which clears the content of the view and a *Lock/Unlock* scroll  action which disables the automatic console scrolling.

The maximum number of lines displayed in the console (the length of the buffer) can be modified from Preferences. By default this is set to 100.

Help View

Description

The *Help view* is a dynamic help window. It changes its content displaying the help section referring to the currently selected view. As you change the focused view you will be able to read a short description of it and its functionality.

The Revision Graph of a SVN Resource

The history of a SVN resource can be watched on a graphical representation of all the revisions of that resource together with the tags in which the resource was included. The graphical representation is identical to a tree structure and is easy to view.


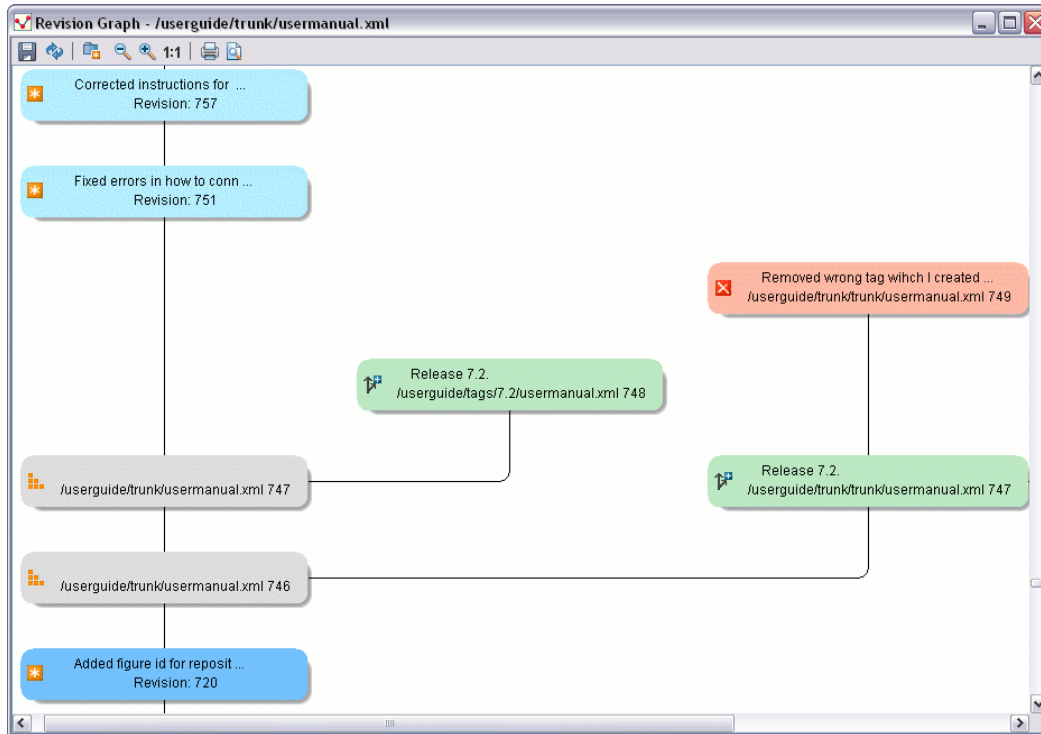






The graphical representation of a resource history is invoked with the action  Revision graph available on the right click menu of a SVN resource in the *Working Copy* view and the *Repository* view.

Figure 21.38. The Revision Graph of a File Resource



In every node of the revision graph an icon and the background color represent the type of operation that created the revision represented in that node. Also the commit message associated with that revision, the repository path and the revision number are contained in the node. The tooltip displayed when the mouse pointer hovers over a node specifies the URL of the resource, the SVN user who created the revision of that node, the revision number, the date of creation, the commit message, the modification type and the affected paths.

The types of nodes used in the graph are:

added resource	the icon for a new resource added to the repository () and green background
copied resource	the icon for a resource copied to other location, for example when a SVN tag is created () and green background
modified resource	the icon for a modified resource () and blue background
deleted resource	the icon for a resource deleted from the repository () and red background
replaced resource	the icon for a resource removed and replaced with another one on the repository () and orange background
indirect resource	the icon for a revision from where the resource was copied or an indirectly modified resource, that is a directory in which a resource was modified () and grey background; the <i>Modification type</i> field of the tooltip specifies how that revision was obtained in the history of the resource

A directory resource is represented with two types of graphs:

simplified graph lists only the changes applied directly to the directory

complete graph lists also the indirect changes of the directory resource, that is the changes applied to the resources contained in the directory

Figure 21.39. The Revision Graph of a Directory (Direct Changes)

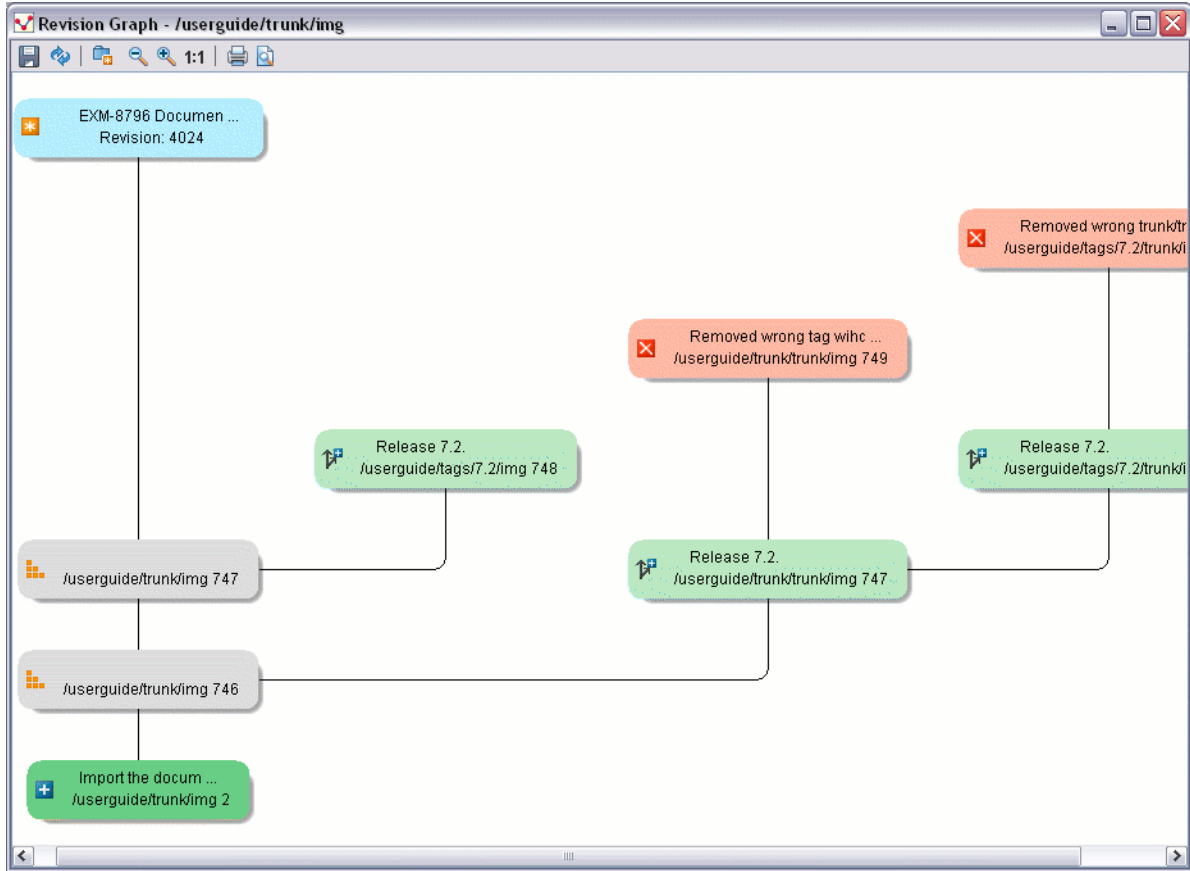
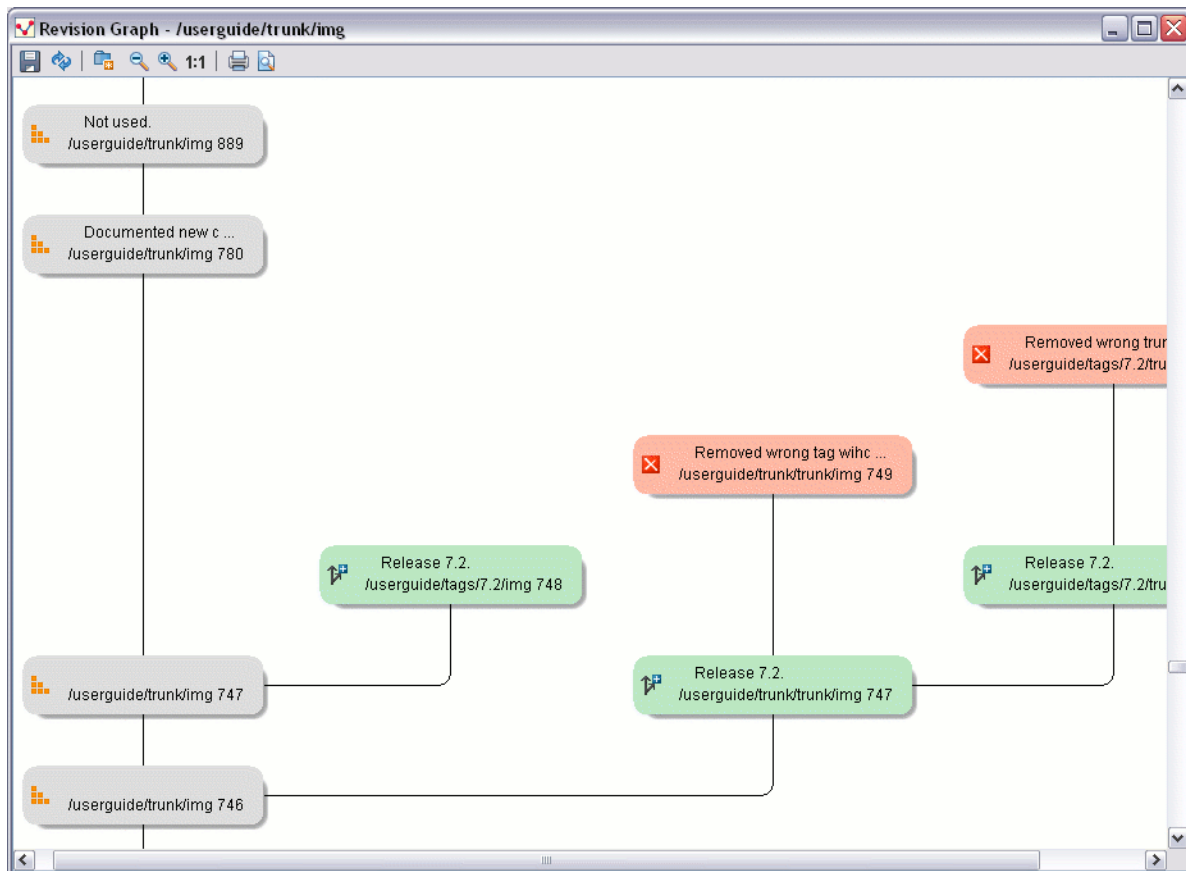











Figure 21.40. The Revision Graph of a Directory (Also Indirect Changes)

The *Revision graph* dialog toolbar contains the following actions:

 Save as image	Saves the graphical representation as image. For a large revision graph you have to set more memory in the startup script. The default memory size is not enough when there are more than 100 revisions that are included in the graph.
 Show/Hide indirect modifications	Switches between simplified and complete graph.
 Zoom In	Zooms In the graph.
 Zoom Out	Zooms Out the graph. When the font reaches its minimum size, the graph nodes will display only the icons, leading to a very compact representation of the graph.
1:1 Reset scale	Resets the scale of the graphical representation.
 Print	Print the graphical representation.
 Print preview	Print preview for the graphical representation.

Right clicking any of the graph nodes display a contextual menu containing the following actions:

 Open	available only for files, opens the selected revision in the editor panel.
--	--

Open with...	available only for files, opens the selected revision in the editor panel.
Compare with HEAD	available only for files, compares the selected revision with the HEAD revision and displays the result in the diff panel.
 Show History	available for both files and directories, displays the history of the resource in the History view.
 Check Out	available only for directories, checks out the selected revision of the directory.

When two nodes are selected in the revision graph of a file the right click menu of this selection contains only one item: *Compare* for comparing the two revisions corresponding to the selected nodes. If the resource for which the revision graph was built is a folder then the right click menu displayed for a two nodes selection also contains the item *Compare* but it computes the differences between the two selected revisions as a set of directory changes. The result is displayed in the Directory Change Set view in the same way as for the compare action invoked from the History view on two revisions of a folder.

Warning

Generating the revision graph of a resource with many revisions may be a slow operation. You should enable caching for revision graph actions so that future actions on the same repository will not request the same data again from the SVN server which will finish faster.

Syncro SVN Client Preferences

The options used in the SVN client are saved and loaded independently from the <oxygen/> XML Editor options. However if at the Syncro SVN Client's first startup it cannot be determined a set of SVN options to be loaded, some of the preferences are imported from the XML Editor options (e.g. License and HTTP Proxy settings).

The preferences dialog can be accessed from the Options -> Preferences. The preferences panels are called Global , SVN , Diff colors and HTTP/Proxy Configuration.

There is a second set of preferences applied to the SVN client: the preferences set in the global SVN files called 'config' and 'servers', that is the files with parameters that act as defaults applied to all the SVN client tools that are used by the same user on his login account on the computer. These files can be opened for editing with the two edit actions available in the SVN client tool on the *Global Runtime Configuration* submenu of the *Options* menu.

Command line interface cross reference

This section specifies the equivalent Subversion commands for each action in the Syncro SVN Client action.

Actions commands reference

Checkout

svn checkout [--revision rev] URL PATH *--revision rev* specifies the desired revision(if necessary).
URL is the repository URL you want to check out from.
PATH is the location on the file system.

Update

svn update [--revision rev] PATH --revision rev specifies the desired revision(if necessary).

PATH is the location on the file system of the resource to update.

There are two behaviours for the update action in Syncro SVN client. If invoked from the Synchronize View, it updates the resources to the HEAD revision. If invoked from the Working Copy view it always updates to the HEAD revision.

Commit

svn commit -m "log message" [--no-unlock] PATH... -m "log message" specifies the commit comment.

--no unlock specifies that the resource should keep locks after commit if this is the case.

PATH is the location on the file system of the resource to commit. Can be more than one.

Diff

svn diff --revision rev1:rev2 PATH --revision rev1:rev2 specifies the desired revisions to be compared.

PATH is the location on the file system of the resource to be compared.

If you use the *Compare with latest from HEAD* from the Working copy view you will be comparing the local file with the HEAD revision file. If you use *Compare with BASE revision* the local file will be compared with the pristine copy. From the Synchronize view you can compare the working copy file with the HEAD revision file. You can choose to compare the local file with an older revision or two revisions of the same file from the History view.

Show History

svn log [--revision rev1:rev2] [--limit N] --verbose PATH --revision rev1:rev2 - specifies the range of revisions for which to obtain the log.

--limit N - limits the number of log messages to N.

--verbose - gives detailed information about the operation.

Syncro SVN Client uses by default the *--limit* option in order to obtain only 50 log messages.

Refresh

svn status --verbose PATH --verbose - specifies that the status of all files should be reported.

PATH - The location on the file system to get status for.

Synchronize

svn status --show-updates PATH --show-updates - get the resource status by contacting the repository.

PATH - The location on the file system to get status for.

Import

svn import -m "log message" PATH URL *-m "log message"* - specifies the commit log message
PATH - the local path to the resource on the file system.
URL - the URL on the repository where the resource will be imported.

Export

svn export [--revision rev] URL PATH *--revision rev* specifies the desired revision(if necessary).
URL is the repository URL you want to export from.
PATH is the location on the file system where to export.

Information

svn info [--revision HEAD] PATH | URL *--revision HEAD* - specifies that the information will be for the HEAD revision of the resource.
PATH - the local file system path to the resource.
URL - the repository URL for the resource.

This command can obtain information for a resource from a working copy or from a Subversion repository.

Add

svn add PATH... *PATH*- the local file system path for the unversioned resources to be added to version control. More than one can be specified.

Add to svn:ignore

svn propset svn:ignore PATH PARENTPATH *svn:ignore* - the predefined property name for ignoring resources.
PATH - the relative path from the working copy root for the resource to be ignored.
PARENTPATH - the path to the parent of the resource to be ignored.

Delete

svn delete --recursive PATH | URL *--recursive* - specifies that the operation should be performed recursively.
PATH- the local file system path for the resource to delete.
URL- the repository URL for the resource to delete.
This command can delete resources from a working copy or from a Subversion repository.

Copy

svn copy (SRCPATH DSTPATH) SRCPATH - the working copy path of the resource to be copied.
| (SRCURL DSTURL)
DSTPATH - the working copy path to be copied to.
SRCURL - the repository path of the resource to be copied.
DSTURL - the repository path to be copied to.

Move / Rename

svn move (SRCPATH DSTPATH) SRCPATH - the working copy path of the resource to be moved.
| (SRCURL DSTURL)
DSTPATH - the working copy path to be moved to.
SRCURL - the repository path of the resource to be moved.
DSTURL - the repository path to be moved to.

Mark resolved

svn resolved --recursive PATH --recursive - specifies that the operation should be performed recursively.
PATH - the path to the resource in the local working copy.

Revert

svn revert [--recursive] PATH --recursive - specifies that the operation should be performed recursively.
PATH - the local working copy path to revert.

Cleanup

svn cleanup PATH PATH - the working copy path to cleanup.

Show / Refresh Properties

svn proplist PATH & svn propget PATH - the local path for the resource
PROPNAME PATH PROPNAME - the property name.

First you can discover the property names with **svn proplist**, then you can obtain their values with **svn propget**.

Branch / Tag

svn copy -m "log message" URL1 -m "log message" - the commit comment
URL2 or svn copy -m "log message"
URL1@rev1 URL2 or svn copy -m URL1 - the source repository URL.
"log message" PATH URL rev1 - the revision of the source.
URL2 - the destination repository URL.
PATH - the source working copy path.

URL - the destination repository URL.

Merge

svn merge [--dry-run] rev1:rev2 URL PATH or *svn merge [--dry-run] URL1@rev1 URL2@rev2 PATH*

--dry-run - specifies that the operation will be simulated without making any modifications.

URL - the repository URL for the resource to merge.

URL1 - the repository URL for the start branch to merge.

rev1 - the start revision for the resource to merge.

URL2 - the repository URL for the end branch to merge.

rev2 - the end revision for the resource to merge.

PATH - the destination path in the working copy for the result of the merge

Scan for locks

svn status --show-updates --verbose PATH

--show-updates - get the resource status by contacting the repository.

--verbose - specifies that the status of all files should be reported.

PATH - The location on the file system to get status for.

The command will obtain the repository status for all the resources in the path.

Lock

svn lock [--force] [-m "log message"] PATH

--force - forces (steals) the lock

-m "log message" - the lock comment.

PATH - the path to the file from the working copy..

Unlock

svn unlock [--force] PATH

--force - forces (breaks) the lock

PATH - the path to the file from the working copy..

Mark as merged

Mark as merged - **rename FILE FILE.TMP, svn update FILE and rename FILE.TMP FILE**

FILE - the file to be marked as merged.

FILE.TMP - a temporary filename.

Override and update

svn revert PATH, svn update PATH

PATH - the path of the resource to be overridden.

Override and commit

If the resource is in conflict it performs first *mark resolved* and if the resource has incoming changes *mark as merged* and then *svn commit -m "log message" [--no-unlock] PATH*

-m "log message" specifies the commit comment.

--no unlock specifies that the resource should keep locks after commit if this is the case.

PATH is the location on the file system of the resource to be committed.

Add / Edit property

svn propset [--recursive] PROPNAME PROPVALUE PATH

--recursive - specifies that the property should be set recursively.

PROPNAME - the property name.

PROPVALUE - the property value.

PATH - the resource path.

Remove property

svn propdel [--recursive] PROPNAME PATH

--recursive - specifies that the property should be deleted recursively.

PROPNAME - the property name.

PATH - the resource path.

Revert changes from this revision

svn merge rev:rev-1 URL

rev - revision whose changes must be reverted.

URL - The SVN URL corresponding to the resource.

Revert changes from these revisions

svn merge rev1:rev2 URL

rev1 - first revision number.

rev2 - second revision number.

URL - The SVN URL corresponding to the resource.

Chapter 22. How to develop an <oXygen/> plugin

This chapter explains how to write and install a plugin for the Text mode of the <oXygen/> XML Editor 11.2 or higher. It treats only the standalone version, as the Eclipse plugin version can be extended with other plugins following the rules of the Eclipse platform.

Introduction

<oXygen/> defines a couple of extension points to allow providing custom functionality via plugins. The plugin support includes four types of plugins:

- General plugins
- Selection plugins
- Document plugins
- Custom protocol plugins
- Resource locking custom protocol plugins
- Components validation plugins
- Workspace access plugins
- Open redirect plugins

A selection plugin can be applied to both an XML document and a non XML document. Other types of plugins can be applied only to XML documents. A components validation plugin and a workspace access plugin are not connected with one document type, they have access to some resources of the application workspace that are used by all opened documents.

Requirements

In order to develop a plugin a Java development environment must be installed. Apart from any library that the specific plugin will require the file `oxygen.jar` is necessary for plugin compilation. Also an <oXygen/> installation will be helpful for testing the deployment and plugin the functionality.

Implementing plugins

On the <oXygen/> website there is a plugin development kit [<http://www.oxygenxml.com/InstData/Editor/Plugins/OxygenPluginsDevelopmentKit.zip>] with some sample plugins (source code and compiled code) and the Javadoc API necessary for developing custom plugins. On the Plugins page [<http://www.oxygenxml.com/developer.html>] there is a developer manual [<http://www.oxygenxml.com/doc/HowToDevelopOxygenPlugins.pdf>] with instructions for developing custom plugins.

The minimal implementation of a plugin must provide two classes: one that extends the *Plugin* class and another that implements the plugin extension and a plugin descriptor file. There are five available extensions `SelectionPlu-`

ginExtension, DocumentPluginExtension, GeneralPluginExtension, URLStreamHandlerPluginExtension and StartupPluginExtension.

A PluginDescriptor object is passed to the plugin class on constructor containing information about the plugin

- *basedir* - *File* - the base directory of the plugin.
- *description* - *String* - the description of the plugin.
- *name* - *String* - the name of the plugin.
- *vendor* - *String* - the vendor name of the plugin.
- *version* - *String* - the plugin version.

The PluginDescriptor fields are filled with information from the plugin descriptor file.

The plugin descriptor defines how the plugin will be integrated in <oXygen/> and what libraries should be loaded. The structure of the plugin descriptor file is fully described in a DTD grammar located in OXYGEN_INSTALLATION_FOLDER/plugins/plugin.dtd.

Here is a sample plugin descriptor used by the Capitalize Lines sample plugin:

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE plugin SYSTEM "../plugin.dtd">
<plugin
  name="Capitalize Lines"
  description="Capitalize the first character on each line"
  version="1.0.0"
  vendor="SyncRO"
  class="ro.sync.sample.plugin.capl原因.CapLinesPlugin">
  <runtime>
    <library name="lib/capl原因.jar"/>
  </runtime>
  <extension type="selectionProcessor"
    class="ro.sync.sample.plugin.capl原因.CapLinesPluginExtension" keyboardShortcut="ctrl
</plugin>
```

If your plugin is of type selectionProcessor, documentProcessor or generalExtension and thus contributes an action either to the contextual menu or to the main menu then you can assign a keyboard shortcut for it. You can use the keyboardShortcut attribute for each extension to specify the desired shortcut.

Tip

To compose string representations of the desired shortcut keys you can go to the <oXygen/> Menu Shortcut Keys preferences page, press Edit on any action, press the desired key sequence and use the representation which appears in the edit dialog.

General plugins

GeneralPluginExtension - this interface is intended for general purpose plugins - kind of external tools but triggered from the *Plugins* main menu. The implementing classes must contain the method *process(GeneralPluginContext)* which should provide the plugin processing. This method takes as a parameter an GeneralPluginContext object.

`GeneralPluginContext` - represents the context in which the general plugin extension does its processing. The only method available is `getFrame()` which returns the currently editing frame (`java.awt.Frame`). It is useful if the plugin wants to display graphical components as they in general need a parent in order to appear properly on screen.

Selection plugins

`SelectionPluginExtension` - This interface is intended for selection processing plugins. A selection plugin can be applied to both an XML document and a non XML document. It works as follows: the user makes a selection in the editor and then goes to the contextual menu and selects from the *Plugins* section the corresponding entry. The context containing the selection is passed to the extension and the processed result is going to replace the initial selection.

The context is represented by an `SelectionPluginContext` object, this provides two methods:

- `getSelection()` - `String` - returns the current selection of text.
- `getFrame()` - `Frame` - returns the currently editing frame.

The process method must return a `SelectionPluginResult` object which contains the result of the processing.

Document plugins

`DocumentPluginExtension` - This interface is intended for document processing plugins. This type of plugins can be started from the contextual menu, *Plugins* section, by selecting the corresponding entry. The context containing the current document is passed to the extension in order to be processed.

The context is represented by an `DocumentPluginContext` object, this provides two methods:

- `getDocument()` - `Document` - returns the current document.
- `getFrame()` - `Frame` - returns the currently editing frame.

The process method can return a `DocumentPluginResult` object containing a new document.

Custom protocol plugins

`URLStreamHandlerPluginExtension` allows the developer to work with a protocol that he designed for retrieving and storing files. There is one method that has to be implemented:

- `getURLStreamHandler(String protocol)` - `URLStreamHandler`- It takes as an argument the name of the protocol and returns the handler for it, or null if it was not able to find it.

With the help of the `URLChooserPluginExtension` interface, it is possible to write your own dialog that will work with the custom protocol. This interface provides two methods:

- `chooseURLs()` - `URL[]` - returns the URLs the user decided to open with the custom protocol. You can invoke your own URL chooser dialog here and then return the chosen URLs having your own custom protocol.
- `getMenuName()` - `String` - returns the name of the entry that will be added in the File submenu of the editor

With the help of the `URLChooserToolbarExtension` interface, it is possible to provide a toolbar entry which will be used to launch the custom URLs chooser from in the `URLChooserPluginExtension`. This interface provides two methods:

- `getToolbarIcon()` - `Icon` - returns the `javax.swing.Icon` image which will be used on the toolbar.

- `getToolBarTooltip()` - String - returns the tooltip which will be used on the toolbar button.

Resource locking custom protocol plugins

`URLStreamHandlerWithLockPluginExtension` allows the developer to work with a protocol that he designed for retrieving and storing files and lock a resource on opening it in <oXygen/>. This type of plugin extends the custom protocol plugin type `URLStreamHandlerPluginExtension` with resource locking support. The plugin receives callbacks following the simple protocol for resource locking and unlocking imposed by <oXygen/> as you can read in the developer manual [<http://www.oxygenxml.com/doc/HowToDevelopOxygenPlugins.pdf>]. There are two additional methods that must be implemented:

- `getLockHandler()` - returns a `LockHandler` implementation class with the implementation of the lock specific methods from your plugin.
- `isSupported(String protocol)` - boolean - you can accept to manage locking for a certain URL protocol like scheme like `ftp`, `http`, `https` or `customName`.

Components Validation plugins

`ComponentsValidatorPluginExtension` allow developers to make customization of the Editor's menus, toolbars and some other components by allowing or filtering them from the user interface. There is one method that has to be implemented:

- `getComponentsValidator()` - returns a `ro.sync.exml.ComponentsValidator` implementation class use for validate the menus, toolbars and their actions.

The `ComponentsValidator` provides methods to filter various features from being added to the application GUI:

- `validateMenuOrTaggedAction(String[] menuOrActionPath)` - boolean - check if an menu or a tag action from an menu is allowed. A tag is used to uniquely identifying an action. The `String[]` argument is the tag of the menu/action and the tags of its parent menus if any.
- `validateToolBarTaggedAction(String[] toolbarOrAction)` - *boolean* - check if an action from a toolbar is allowed. The `String[]` argument is the tag of the action from a toolbar and the tag of its parent toolbar if any.
- `validateComponent(String key)` - boolean - check if the given component is allowed. The `String` argument is the tag identifying the component. You can remove toolbars entirely using this callback.
- `validateAccelAction(String category, String tag)` - boolean - check if the given accelerator action is allowed to appear in the GUI. An accelerator action can be uniquely identified so it will be removed both from toolbars or menus. The first argument represent the action category, the second is the tag of the action.
- `validateContentType(String contentType)` - boolean - check if the given content type is allowed. The `String` argument represent the content type. You can instruct the application to ignore content types like `"text/xsl"` or `"text/xquery"` and the application will no longer be able to recognize them.
- `validateOptionPane(String optionPaneKey)` - boolean - check if the given options page can be add in the application Preferences option tree. The `String` argument is the option pane key.
- `validateOption(String optionKey)` - boolean - check if the given option can be add in the option page. The `String` argument is the option key. This method is mostly used for internal used and will not get called for each option in a preferences page.

- `validateLibrary(String library)` - boolean - check if the given library is allowed to appear listed in the About dialog. The String argument is the library. This method is mostly for internal use.
- `validateNewEditorTemplate(EditorTemplate editorTemplate)` - boolean - check if the given template for a new editor is allowed. The EditorTemplate argument is the editor template. An EditorTemplate is used to create a new editor for a given extension. You can thus filter what appears in the "New"->From Templates dialog list.
- `isDebuggerperspectiveAllowed()` - boolean - check if the debugger perspective is allowed.
- `validateSHMarker(String marker)` - boolean - check if the given marker is allowed. The String argument represent the syntax highlight marker to be checked. If you decide to filter certain content types you can also filter the syntax highlight options so that that content type is no longer present in the Preferences options tree.

 **Tip**

The best way to decide what to filter is to observe the values the application passes when these callbacks are called. You need to create an implementation for this interface which lists in the console all values received by each function. Then you can decide on the values to filter and act accordingly.

Workspace access plugin

An integration with a Content Management System (CMS) usually requires access to some workspace resources like the toolbar menus, the open editor panels and the edited documents. It should also be allowed to change and replace the content of an editor panel.

The user plugin must implement the interface *WorkspaceAccessPluginExtension*. The method *applicationStarted* of this interface will receive a parameter of type *StandalonePluginWorkspace* which allows access to menus, toolbars and views. The plugin is allowed also to create a custom toolbar and a custom view that did not exist when the application was installed and started. The interface *StandalonePluginWorkspace* has 3 methods:

- *addToolBarComponentsCustomizer* - contribute to or modify existing toolbars or contribute to a reserved *Plugins* toolbar;
- *addViewComponentCustomizer* - contribute to or modify existing views or contribute to the reserved custom view;
- *addMenuBarCustomizer* - contribute to or modify existing menu components.

Open redirect plugin

This type of plugin is useful for opening more than one file with only one open action. For example when a zip archive or an ODF file or an OOXML file is open in the Archive Browser view a plugin of this type can decide to open also a file from the archive in an XML editor panel. This file can be the `document.xml` main file from an OOXML file archive or a specific XML file from a zip archive.

The plugin must implement the interface *OpenRedirectExtension*. It has only one callback: `redirect(URL)` that will receive the URL of the file opened by the <oXygen/> user. If the plugin decides to open also other files it must return an array of information objects (*OpenRedirectInformation[]*) that correspond to these files. Such an information object must contain the URL that will be opened in a new editor panel and the content type, for example `text/xml`. The content type is used for determining the type of editor panel. A `null` content type will allow auto-detection of the file type.

Example - UppercasePlugin

The following plugin is an example. It is used in <oXygen/> for capitalizing the characters in the current selection. This example consist of two classes and the plugin descriptor:

```
package ro.sync.sample.plugin.uppercase;

import ro.sync.exml.plugin.Plugin;
import ro.sync.exml.plugin.PluginDescriptor;

public class UppercasePlugin extends Plugin {
    /**
     * Plugin instance.
     */
    private static UppercasePlugin instance = null;

    /**
     * UppercasePlugin constructor.
     *
     * @param descriptor Plugin descriptor object.
     */
    public UppercasePlugin(PluginDescriptor descriptor) {
        super(descriptor);

        if (instance != null) {
            throw new IllegalStateException("Already instantiated !");
        }
        instance = this;
    }

    /**
     * Get the plugin instance.
     *
     * @return the shared plugin instance.
     */
    public static UppercasePlugin getInstance() {
        return instance;
    }
}

package ro.sync.sample.plugin.uppercase;

import ro.sync.exml.plugin.selection.SelectionPluginContext;
import ro.sync.exml.plugin.selection.SelectionPluginExtension;
import ro.sync.exml.plugin.selection.SelectionPluginResult;
import ro.sync.exml.plugin.selection.SelectionPluginResultImpl;

public class UppercasePluginExtension implements SelectionPluginExtension {
    /**
     * Convert the text to uppercase.
     */
}
```

```
*
*@param context Selection context.
*@return          Uppercase plugin result.
*/
public SelectionPluginResult process(SelectionPluginContext context) {
    return new SelectionPluginResultImpl(
        context.getSelection().toUpperCase());
}
}
```

```
<!DOCTYPE plugin SYSTEM "../plugin.dtd">
<plugin
  name="UpperCase"
  description="Convert the selection to uppercase"
  version="1.0.0"
  vendor="SyncRO"
  class="ro.sync.sample.plugin.uppercase.UppercasePlugin">
  <runtime>
    <library name="lib/uppercase.jar"/>
  </runtime>
  <extension type="selectionProcessor"
    class="ro.sync.sample.plugin.uppercase.UppercasePluginExtension"/>
</plugin>
```

Example - a custom protocol plugin

1. Write the handler class for your protocol (implement the `java.net.URLStreamHandler` interface)

Note

You must be careful to provide ways to correct and un correct the URLs of your files.

2. Write the plugin class (the `ro.sync.exml.plugin.Plugin` class must be extended in order to create the new plugin)
3. Write the plugin extension class. It is necessary that the plugin extension for the custom protocol implements the `URLStreamHandlerPluginExtension` interface. Without it, you can't use your plugin, because <oXygen/> will not be able to find the protocol handler.

You can choose to implement also the `URLChooserPluginExtension` interface. It will allow you to write and use your own customized dialog for this protocol.

If you implement the extension `URLHandlerReadOnlyCheckerExtension` you can mark a resource as read-only when it is opened. This extension allows also to switch between marking the resource as read-only and read-write while it is edited. This is useful when opening CMS resources.

4. Write the `plugin.xml` file (remember to change the name of the plugin class to the one from the second step and the plugin extension class name with the one you have chosen at step 3)
5. Create a `.jar` archive and install your new plugin.

Installing the plugin



In the directory where <oXygen/> is installed there exists a directory called `plugins`. This contains all the available plugins. In order for <oXygen/> to use the new functionality you provided follow the next steps:

1. In the directory `plugins` create a new directory, generally named after your plugin. For instance in the uppercase plugin example this can be `UPPERCASE`.
2. Put in this new folder the plugin descriptor file, "plugin.xml" and the plugin files.
3. Restart <oXygen/> and try your plugin.




Chapter 23. Text editor specific actions

<oXygen/> provides user actions common in any text editor:

Undoing and redoing user actions


- Edit → Undo (**Ctrl+Z**) or the toolbar button  Undo to reverse a maximum of 100 editing actions to return to the preceding state. Complex operations like "Replace All", "Indent selection", etc are treated as a single undo event.
- Edit → Redo (**Ctrl+Y for Windows, Ctrl+Shift+Z for Mac OSX and Linux**) or the toolbar button  Redo to recreate a maximum of 100 editing actions that were undone by the Undo function.

Copying and pasting text

- Edit → Cut (**Ctrl+X**) or the toolbar button  Cut to remove the current selected node from the document and places it in the clipboard.
- Edit → Copy (**Ctrl+C**) or the toolbar button  Copy to place a copy of the current selection in the clipboard as RTF. All text attributes such as color, font or syntax highlight are preserved when pasting into another application.
- Edit → Paste (**Ctrl+V**) or the toolbar button  Paste to place the current clipboard content into the document at the cursor position.
- Edit → Select All (**Ctrl+A**) selects the entire body of the current document, including whitespace preceding the first and following the last character.

Finding and replacing text in the current file

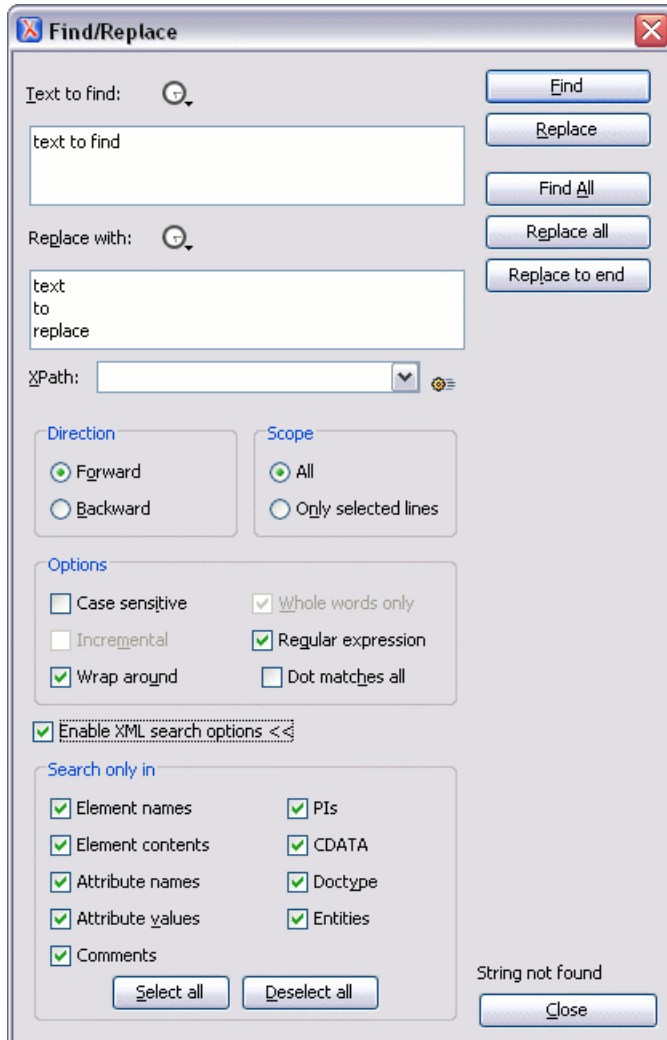
The Find/Replace dialog

The Find/Replace dialog opened with the menu entry Find → Find/Replace... (**Ctrl+F**) or the toolbar button  Find/Replace enables you to define "search for" or "search for and replace" operations on the current document. The find works on multiple lines, which means a find match can cover characters on more than one line. To insert a new line in the find or replace text area press **CTRL + Enter** instead of **Enter**. The replace operation can bind Perl 5 regular expression group variables (\$1, \$2, etc.) from the find match. For example to replace the tag with attributes called *tag-name* with the tag *tag-name 1* use as text to find `<tag-name(\s+)(.*)>` and as replace text `<tag-name 1$1$2>`.

- Find occurrences of a word or string of characters including white spaces represented on a line or on multiple lines and highlight the position in the editor.
- Replace occurrences of target defined in the Text to find area with a word or string of characters, including white spaces, that can be on a line or on multiple lines, defined in the Replace with area.
- Find all occurrences of a word or string of characters including white spaces that can be on a line or on multiple lines and return a result list to the Message Panel.

- Replace all occurrences of a word or string of characters including white spaces that can be on a line or on multiple lines.

Figure 23.1. Find/Replace Dialog



The dialog contains the following fields/options:


Text to find

The target character string to search for. The string can be on a line or on multiple lines. Special characters like newline and tab can be inserted using the contextual menu.

You can search for Unicode characters specified in the `\uNNNN` format. Also, hexadecimal notation (`\xNNNN`) and octal notation (`\0NNNN`) can be used. Note that in this case you have to check the *Regular expression* checkbox. For example to search a space character you can use `\u0020` code.

Replace with

The character string with which to replace the target. The string for replace can be on a line or on multiple lines. Special characters like newline and tab can be inserted using the contextual menu. It may contain regexp group markers if the

	<p>search expression is a regular expression and the regular expression checkbox is checked.</p> <p>Unicode characters can also be used in the <i>Replace with</i> area.</p>
The Find and Replace history buttons	The last find and replace operations history is available using the  History buttons from the top of the find or replace text area.
XPath	<p>The XPath 2.0 expression entered in this combo is used to restrict the search scope. It is applied only at the first search command (Find, Replace, Find all, Replace to end) after the user changes the content of this combo so that he is able to replace tag names covered by the current XPath expression.</p> <p>The content completion assistant that helps in entering XPath expressions in attributes of XSLT stylesheets elements is also available in the XPath console and offers always proposals dependent of the current context of the cursor inside the edited document.</p>
Direction	Specify if the search direction is from current position to end of file (forward direction) or to start of file (backward direction).
Scope	Specify if the search is executed on all file or only on the lines that were selected when the dialog was invoked. If the selection was on a single line the search is executed on all the file.
Find	Execute a find operation for the next occurrence of the target and stop.
Replace	Execute a replace operation for the target followed by a find operation for the next occurrence.
Find all	Executes a find operation and returns all results to the Message Panel.
Replace all	Execute a replace operation in the entire scope of the document.
Replace to end	Execute a replace operation starting from current target until the end of the document, in the direction specified by the current selection of the Direction switch (forward or backward).
Case sensitive	When checked, operations are case sensitive.
Whole words only	When checked only whole occurrences of a word will be included in the operation.
Incremental	When checked, search operation is started for every letter typed in or deleted. The first match that obeys the checked conditions will be highlighted.
Regular expression	When checked allows using any regular expression in PERL syntax.
Dot matches all	A dot used in a regular expression matches also end of line characters.
Wrap around	Continues the find from the start (end) of the document after reaching the end (start) if the search is in forward (backward) direction.
Enable XML search options	When this option is checked the dialog is enlarged and the XML search options are shown below. This option allows restricting the search domain to the checked XML component types.

The supported XML component types are as follows:

- Element names - only the names will be searched, without '<', '/', '>' or white-spaces. e.g.: `<element/>`
- Element contents
- Attribute names - only the names will be searched, without the leading or trailing white-spaces.
- Attribute values - only the values will be searched, without single quotes(') or double quotes(""). e.g.: `'value'` or `"value"`
- Comments - only the content will be searched, skipping '`<!--`', '`-->`'. e.g.: `<!--Comment content-->`
- Processing Instructions (PIs) - only the content will be searched, skipping '`<?`', '`?>`'. e.g.: `<?processing instruction?>`
- CDATA - only the content will be searched, skipping '`<![CDATA[`', '`]]>`'. e.g.: `<![CDATA[cdata content]]>`
- Doctype
- Entities

The two buttons *Select All* and *Deselect All* allow a simple activation and deactivation of all types.



Note

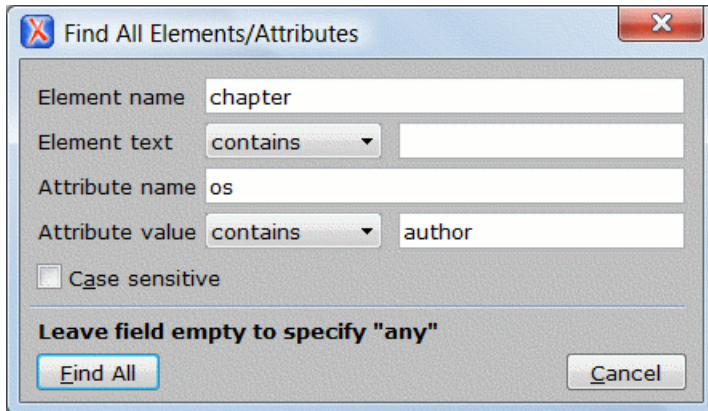
Please note that since searching in some XML component types is performed only on their content skipping some of their headers/footers(see the list above), even if all the XML component types are checked, some filtering is still performed. To completely disable it you have to uncheck *Enable XML search options*.

Find All Elements/Attributes ...

In Author mode an attribute cannot be searched directly. For finding an attribute just click on the link *Find All Elements/Attributes ...* which opens the dialog with the same name.

The Find All Elements/Attributes dialog

This dialog is dialog opened with the menu entry Find → Find All Elements... (**Ctrl+Shift+E**) and assists you in defining "search for XML elements and/or attributes" operations on the current document.

Figure 23.2. Find All Elements/Attributes dialog

As a result, the dialog can perform the following:

- Find all the elements with a specified name
- Find all the elements which contain or not a specified string in their text
- Find all the elements which have a specified attribute
- Find all the elements which have an attribute with or without a specified value

All these search criteria can be combined to fine filter your results.

The results of all the operations in the Find All Elements/Attributes dialog will be presented as a list in the Message Panel.

The dialog fields are described as follows:

Element name	The target element name to search for. Only the elements with this exact name are returned. For any element name just leave the field empty.
Element text	The target element text to search for. The combo box beside this field allows you to specify that you are looking for an exact or partial match of the element text. For any element text, select <i>contains</i> in the combo box and leave the field empty. If you leave the field empty but select <i>equals</i> in the combo box, only elements with no text will be found. Select <i>not contains</i> to select all elements which do not have the specified text inside.
Attribute name	The name of the attribute which needs to be present in the elements. Only the elements which have an attribute with this name will be returned. For any/no attribute name just leave the field empty.
Attribute value	The attribute value The combo box beside this field allows you to specify that you are looking for an exact or partial match of the attribute value. For any/no attribute value select <i>contains</i> in the combo box and leave the field empty. If you leave the field empty but select <i>equals</i> in the combo box, only elements that have at least an attribute with an empty value will be found. Select <i>not contains</i> to select all elements which have attributes without a specified value.

Case sensitive When this option is checked, operations are case sensitive.

The Quick Find toolbar

A reduced version of the Find/Replace dialog is available as a toolbar, activated by the shortcut specified in the *Find* menu and displayed by default at the bottom of the <oxygen/> window, above the status bar.

The Next, Previous, All, Incremental and Case sensitive controls work in the same way as in the Find/Replace dialog. The search process works as if the Search also in tags option of the Find/Replace dialog is true, the Whole words only one is false, the Regular expression one is false and the Wrap around one is true. You can also use the last two toolbar actions to quickly open the Find/Replace and the Find/Replace in Files dialogs. The toolbar becomes invisible again when the **ESC** key is pressed.

The enabling shortcut can be changed in Options → Preferences+Menu Shortcut Keys+Quick FindAs with any dockable toolbar, the screen location of the Quick Find toolbar can be changed at any time by dragging (and docking) it to the desired location. However the buttons of this toolbar can be used only if it has a horizontal layout so docking it to the West side or the East side of the window is not allowed.


Keyboard shortcuts for finding the next and previous match

Navigation from a find match to the next one or the previous one is very easy with two keyboard shortcuts: F3 and Shift F3. They are useful to quickly repeat the last find action performed with the Find/Replace dialog, taking into account the same find options set there through check boxes.

Find → Find Next (**F3**) performs another search in forward direction using the last search configuration.

Find → Find Previous (**Shift+F3**) performs another search in backward direction using the last search configuration.

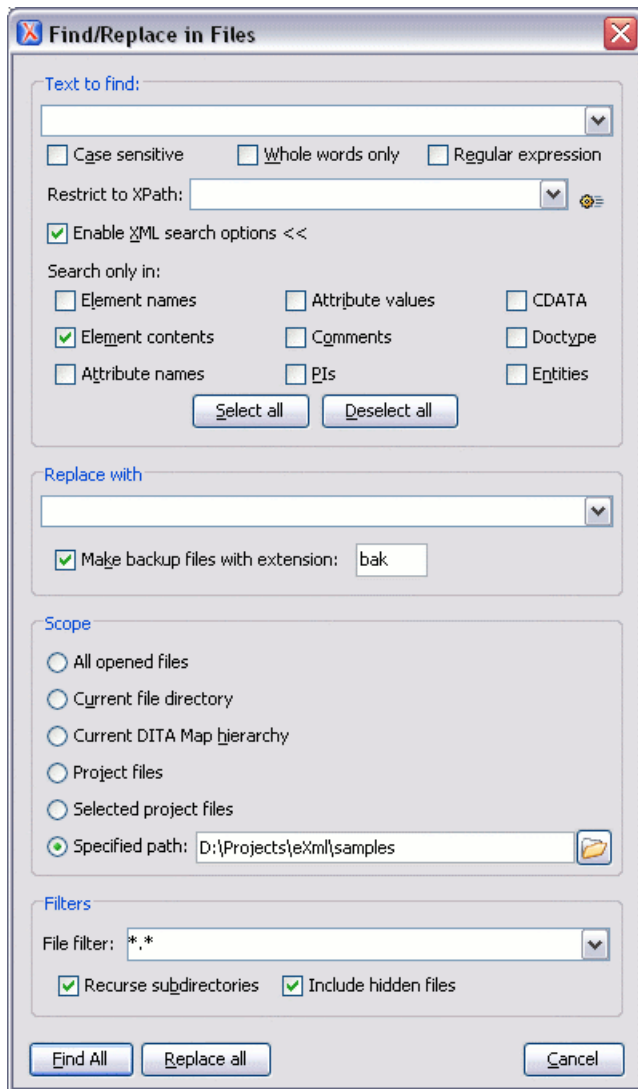
Finding and replacing text in multiple files

The Find and Replace in Files option (Find → Find/Replace in Files... or the toolbar button  Find/Replace in Files) enables you to define "search for" or "search for and replace" operations across a number of files. The find works at line level, which means a find match cannot cover characters on more than one line. The replace operation can bind Perl 5 regular expression group variables (\$1, \$2, etc.) from the find match. For example to replace the tag with attributes called *tag-name* with the tag *tag-name1* use as text to find `<tag-name(\s+)(.*)>` and as replace text `<tag-name1$1$2>`.

The encoding used to read and write the files is detected from the XML header or from the BOM. If a file does not have an XML header or BOM <oxygen/> uses the UTF-8 encoding for files of type XML, that is one of the extensions: xml, xsl, fo, xsd, rng, nvd1, nrl, sch, wsdl or an extension associated with the XML editor type, or the encoding configured for non XML files.

You can cancel a long operation at any time by pressing the Cancel button of the progress dialog displayed when the operation is executed.

Because the content of read-only files cannot be modified, the Replace operation will not process those files. For every such file, a warning message will be displayed in the output panel.

Figure 23.3. Find/Replace in Files

The dialog contains the following fields/options:

Text to Find	The target character string to search for.
Case Sensitive	When checked, operations are case sensitive.
Whole words only	When checked only whole occurrences of a word will be included in the operation.
Regular Expression	When checked allows using any regular expression in PERL syntax.
Restrict to XPath	The XPath 2.0 expression entered in this combo is used to restrict the search scope. The content completion assistant helps in entering XPath expressions and offers proposals.

Enable XML search options

When an XPath is entered in this field only files with XML content type are searched, that is files with extensions that are associated with one of the editors: XML editor, HTML editor, XSL editor, XSD editor, WSDL editor, RNG editor, NRL editor, NVDL editor, Schematron editor, SVG editor, XPROC editor.

When this option is checked the dialog is enlarged and the XML search options are shown below. This option allows restricting the search domain to the checked XML component types.

When this checkbox is selected only files with XML content type are searched, that is files with extensions that are associated with one of the editors: XML editor, HTML editor, XSL editor, XSD editor, WSDL editor, RNG editor, NRL editor, NVDL editor, Schematron editor, SVG editor, XPROC editor.

The supported XML component types are as follows:

- Element names - only the names will be searched, without '<', '/', '>' or white-spaces. e.g.: `<element/>`
- Element contents
- Attribute names - only the names will be searched, without the leading or trailing white-spaces.
- Attribute values - only the values will be searched, without single quotes(') or double quotes(""). e.g.: `'value'` or `"value"`
- Comments - only the content will be searched, skipping `<!--, '-->`. e.g.: `<!--Comment content-->`
- Processing Instructions (PIs) - only the content will be searched, skipping `<?, ?>`. e.g.: `<?processing instruction?>`
- CDATA - only the content will be searched, skipping `<![CDATA[, ']]>`. e.g.: `<![CDATA[cdata content]]>`
- Doctype
- Entities

The two buttons *Select All* and *Deselect All* allow a simple activation and deactivation of all types.

 **Note**

Please note that since searching in some XML component types is performed only on their content skipping some of their headers/footers(see the list above), even if all the XML component types are checked, some filtering is still performed. To completely disable it you have to uncheck *Enable XML search options*.

Replace with

The character string with which to replace the target. It may contain regexp group markers if the search expression is a regular expression and the regular expression checkbox is checked.

Make Backups with extension	In the replace process <oXygen/> makes backup files of the modified files. The default extension is *bak, but you can change extension as you prefer.
All opened files	Search in all files opened in <oXygen/> (regular files or DITA Maps). You will be prompted to save all modified files before any operation is performed.
Directory of the current edited file	The search is done in the directory of the file opened in the current editor panel. If there is no opened file this option is disabled in the dialog.
Scope of the current DITA Map	The search is done in all maps and topics referenced by the current edited DITA Map. If "Recurse referenced maps" is checked the references from the maps referenced in the main DITA map will also be searched in. If there is no opened DITA Map this option is disabled in the dialog. You will be prompted to save all modified files before any operation is performed.
Project Files	Search in all files from the current project.
Selected project files	Search only in the selected files of the current opened project

 **Note**

The search is performed only on local files. If you have added to the project remote files from an FTP or WebDAV server these will be skipped from the search.

Specified Path	Choose the search path
Recurse subdirectories	The search is performed recursively in the sub-directories found in the specified directory path only when this option is checked.
Recurse subdirectories	When checked, the search is performed recursively in the sub-directories found in the specified directory path.
Include hidden files	When checked, the search is performed also in the hidden files.
Find All	Executes a find operation and returns the result list to the Message Pane
Replace All	Replaces all occurrences of the target contained in the specified files.

 **Use this option with caution.**

Global search and replace across all project files does not open the files containing the targets, nor does it prompt on a per occurrence basis, to confirm that a replace operation must be performed. As the operation simply matches the string defined in the find field, this may result in replacement of matching strings that were not originally intended to be replaced.

Using Check Spelling


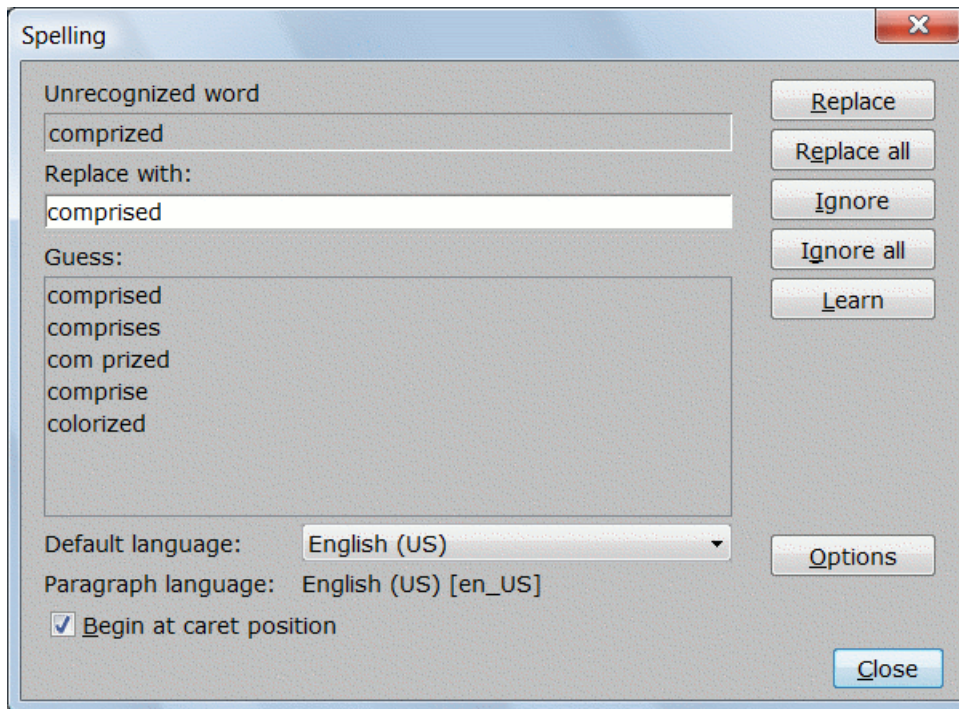
The Check Spelling option (Edit → Check Spelling (F7) or the toolbar button  Check spelling) enables you to perform the check spelling on the current document:

Figure 23.4. Check Spelling Dialog

Complete the dialog as follows:

Unrecognized Word	Contains the word that cannot be found in the selected dictionary. The word is also highlighted in the XML document.
Replace with	The character string which is suggested to replace the unrecognized word.
Guess	Displays a list of words suggested to replace the unknown word. Double clicking a word in this list automatically inserts it in the document and continues the spell checking process.
Dictionary	Displays a list with the available dictionaries.
Replace	Replaces the currently highlighted word in the XML document, with the selected word in the "Replace with" field.
Replace All	Replaces all occurrences of the currently highlighted word in the XML document, with the selected word in the "Replace with" field.
Ignore	Allows you to continue checking the document while ignoring the first occurrence of the unknown word. The same word will be flagged again if it appears in the document.
Ignore all	Ignores all instances of the unknown word in the whole document.
Learn	Includes the unrecognized word in the list of valid words so that the spell checker will not consider it for correction.
Options	Sets the configuration options of the Spell Checker.

Begin at caret position	When checked, the spell checker begins checking from the current cursor position.
OK	Closes the Spell Checker dialog.

Adding a spell dictionary

There are two spell checking engines available in <oXygen/>: Hunspell and AZ Check. For the Hunspell checker <oXygen/>comes with the following built-in dictionaries: English (US), English (UK), French, German (both old and new orthography), Spanish. For the AZ Checker the following language dictionaries are available: English (US), English (UK), English (Canada), French (France), French (Belgium), French (Canada), French (Switzerland), German (old orthography), German (new orthography), Spanish.

The format of the spell dictionary files is different for the two engines. If you want to add a dictionary for a language that is not supported by the built-in dictionaries you have to add the dictionary file as specified below and restart <oXygen/> for using the new dictionary.

Adding a Hunspell dictionary

The Hunspell spell checker is open source and has LGPL license. The format of the Hunspell spell dictionary is supported by the applications Mozilla, OpenOffice and Chrome browser. If your language is not included in the list of built-in dictionaries you can probably have a dictionary for your language you can add it with the following steps.

You add a Hunspell dictionary with the following steps:

Procedure 23.1. Add Hunspell dictionary

1. Download the archive [http://www.oxygenxml.com/spell_checking.html] with the files of your language dictionary. A dictionary has two files with the same name and different extensions: a file with .dic extension and a file with .aff extension.
2. If it is a new dictionary (not available as built-in dictionary in <oXygen/>) you copy the .aff and .dic files to the spell subfolder of the <oXygen/> preferences folder, that is the folder [APPLICATION-DATA-FOLDER]/com.oxygenxml/spell. For example on Windows XP APPLICATION-DATA-FOLDER is C:\Documents and Settings\[LOGIN-USER-NAME]\Application Data, on Windows Vista APPLICATION-DATA-FOLDER is C:\Users\[LOGIN-USER-NAME]\AppData\Roaming, on Mac OS X APPLICATION-DATA-FOLDER is [USER-HOME-FOLDER]/Library/Preferences.
3. If it is an existing dictionary you copy the .aff and .dic files into the folder [OXYGEN-INSTALL-FOLDER]/dicts.
4. Restart the application after copy the dictionary files.

Adding an AZ Check dictionary

AZ Check dictionaries are in the form of .dar files located in the directory [oxygen-install-dir]/dicts. A pre-built dictionary can be added by copying the corresponding .dar archive to the same directory and restarting <oXygen/>. A dictionary can be built with the tool available at <http://www.xmlmind.com/spellchecker/dictbuilder.shtml>.

Learned words are stored into an persistent learned-words dictionary with the .tdi extensions located in:

- [user-home-folder]/Application Data/com.oxygenxml/spell directory on Windows XP

 **Note**

If you cannot find the com.oxygenxml folders, please check the Roaming folder from the Application Data.

- [user-home-folder]/AppData/Roaming/com.oxygenxml/spell directory on Windows Vista
- [user-home-folder]/Library/Preferences/com.oxygenxml/.spell directory on Mac OS X

Learning words

There is one dictionary for each language-country variant combination. If the Learn button is pressed by mistake the only possibility to delete the learned word from the learned-words dictionary is to use the button *Delete learned words* that is available in Preferences.

Ignoring words

You can set a list of XPath expressions that match the elements that will be ignored by spell checking in XML documents. Only a small subset of XPath expressions is supported, that is only the '/' and '//' separators and the '*' wildcard, which means expressions like `/a/*b`. The XPath expressions are specified in Preferences.

Spell checking as you type

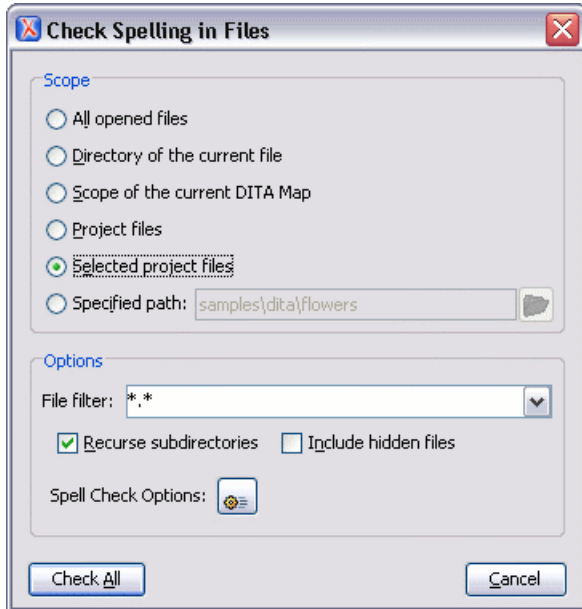
Spell checking feature can be also used as you type by enabling it from the Preferences panel. When you edit a document the spell checker underlines the words with errors in real time and you can correct them when they appear. Also for words with wrong spelling the suggestions of the Spelling dialog are available on the context menu of the editor panel in the Spell check suggestions submenu:

 **Note**

Words with lengths in excess of 100 characters are ignored by the spell checker.

Check Spelling in Files

The Check Spelling in Files option available from the Edit menu or from the Project contextual menu enables you to check spelling on multiple documents:

Figure 23.5. Check Spelling in Files Dialog

You can choose the following scopes:

All opened files	Spell check in all opened files.
Directory of the current file	Directory of the current edited file.
Scope of the current DITA Map	Scope of the current edited DITA Map.
Project files	All files from the current project.
Selected project files	Selected files from the current project.
Specified path	Specify a custom path.

You can also choose a file filter, decide whether to recurse subdirectories or process hidden files.

The spell checker processor uses the options available in the Spell Check Preferences panel.

Changing the font size

The font size of the editor panel can be changed with the following actions:

Document → Font size → Increase editor font (Ctrl + NumPad + +)	Increase the font size with one point for each execution of the action.
Document → Font size → Decrease editor font (Ctrl + NumPad + -)	Decrease the font size with one point for each execution of the action.
Document → Font size → Normal editor font (Ctrl + 0)	Reset the font size to the value of the editor font set in Preferences.

VI editor actions

The Text mode editor implements many actions known from the VI text editor:

Ctrl+Delete (Meta+Delete on Mac)	Delete next word
Ctrl+Backspace (Meta+Backspace on Mac)	Delete previous word
Ctrl+W (Meta+W on Mac)	Cut previous word
Ctrl+K (Meta+K on Mac)	Cut to end of line

Dragging and dropping the selected text

To move a whole region of text to other location in the same edited document just select the text, drag the selection by holding down the left mouse button and drop it to the target location.

Inserting a file at caret position

Document+File → Insert file... inserts in a file under the current position of the caret in the current document.

Opening the file at caret in system application

Document+File → Open File at Caret in system Application opens the filename under the current position of the caret from the current document with the default associated application.

Opening the file at caret position

Document+File → Open File at Caret : Opens in a new panel the file with the name under the current position of the caret in the current document. If the file does not exist at the specified location the error dialog that is displayed contains a Create new file action which displays the **New** file dialog. This allows you to choose the type or the template for the file. If the action succeeds, the file is created with the referred location and name and is opened in a new editor panel. This is useful when you decide first on the file name and after that you want to create it in the exact location specified at the current cursor position.

Switching between opened tabs

Ctrl + Tab	Switch between the tabs with opened files in the order from the recent ones to the not recent ones.
Ctrl + Shift + Tab	Switch between the tabs with opened files in the reverse order.

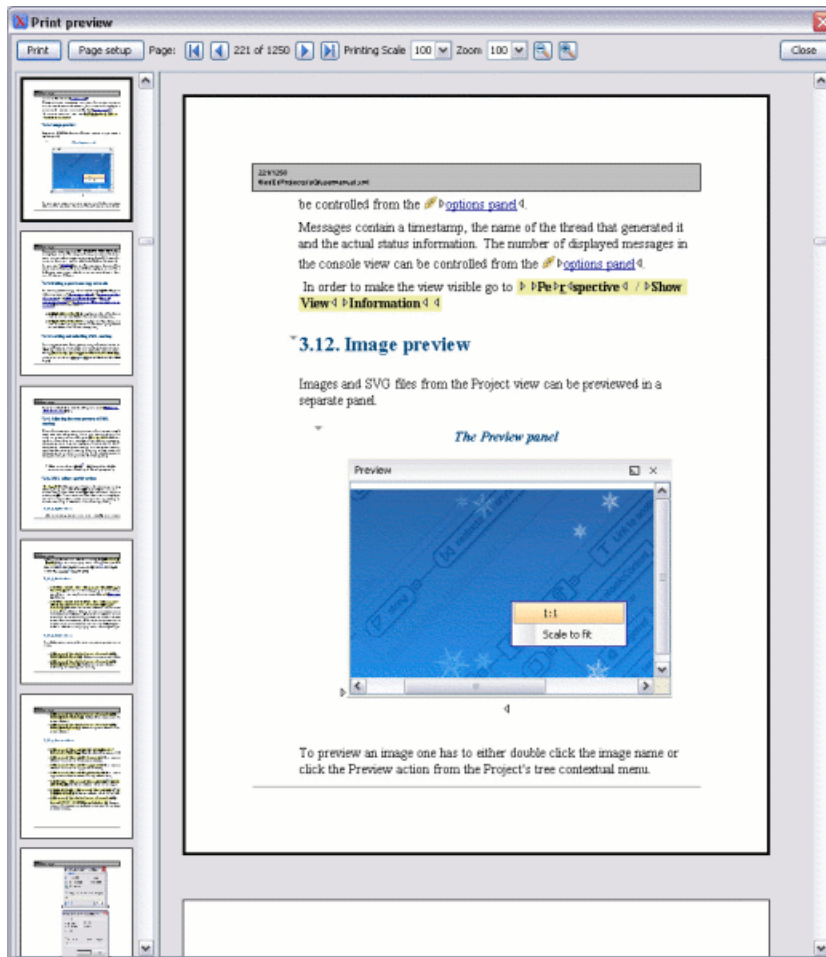
Printing a file

File → Print (**Ctrl+P**) displays the Page Setup dialog used to define the page size and orientation properties for printing.

Printing is supported for Text, Grid and Author page of the editor.

A *Print Preview* action is available in the File menu. This allows you to manage the format of the printed document:

Figure 23.6. Print Preview Dialog



The main window is split in three sections:

- | | |
|--------------|--|
| Preview area | Displays the printed document page formatted. |
| Left stripe | The left-hand side stripe which displays a list of thumbnail pages. Clicking any of them will display the page in the main preview area. |
| Toolbar | The toolbar top area which contains controls for printing, page settings, page navigation, print scaling and zoom. |

Exiting the application

File → Exit (**Ctrl+Q**) : Terminates <oXygen/> . Session information such as the current Project, open Documents and Option settings is made persistent. When <oXygen/> is re-opened, the persistence information returns to the last saved state.

Chapter 24. Configuring the application

Importing/Exporting Global Options

In the Options menu you can find the Import/Export preferences operations which allow you to move your global preferences in XML format from one computer to another.

Note

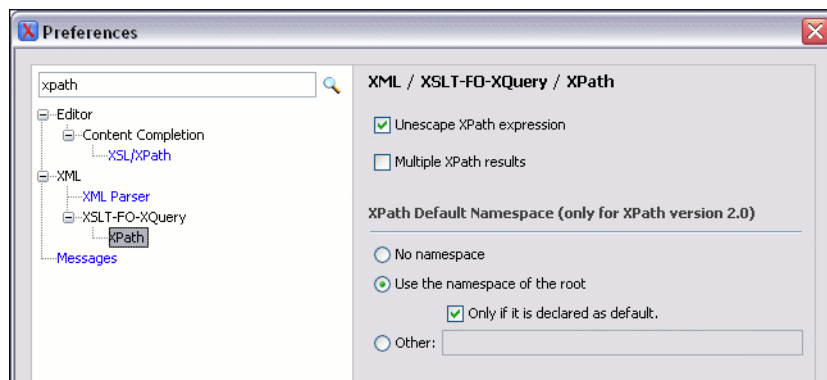
Starting with version 8, there is support for project level options. In this way sharing the options with your team becomes simpler, as you can choose to store the settings directly into the project file, with no need for export/import operations. We recommend to use the project level options. See the Preferences Sharing section for more details.

Preferences

Once the application is installed you can use the Preferences dialog accessed from Options → Preferences to customize the application for your requirements and network environment.

There is a search field available in the dialog for selecting only the preferences panels containing required words in the panel title or in the text of a label or a button contained in the panel. If you want to go to first match press Enter, Up Arrow or Down Arrow.

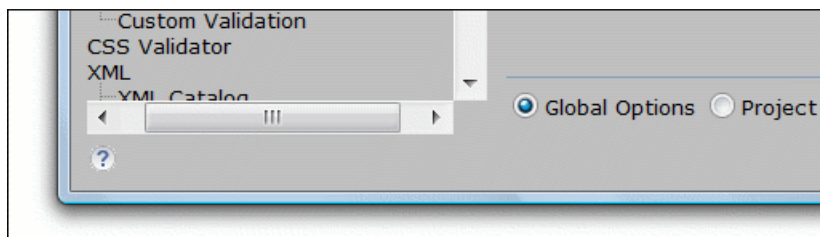
Figure 24.1. The Search field from the Preferences dialog



You can always revert modifications to their default values by using the Restore Defaults button, available in each preference page.

If you don't know how to use a specific preference that is available in any *Preferences* panel or what effect it will have you can open a help page about the current panel at any time using the help button located in the left bottom corner of the dialog.

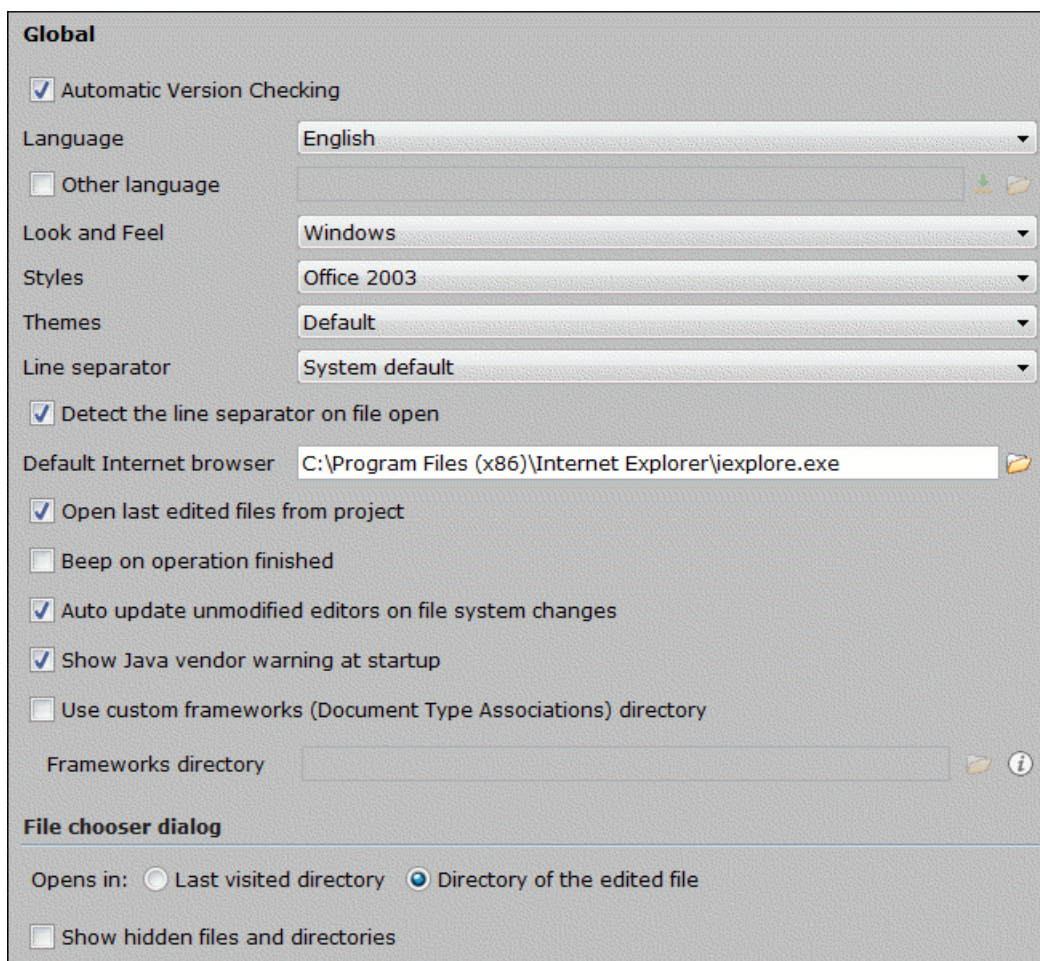
Figure 24.2. The Help button of the Preferences dialog



Global

The Global preferences panel is opened from menu Options → Preferences+Global

Figure 24.3. The Global preferences panel



Automatic Version Checking

When enabled, checks the availability of new <oxygen/> versions at <http://www.oxygenxml.com> .

Language

The application supports a number of languages for localization of the GUI. Select Options → Preferences → Global+Language drop-list to display the language choices.

 **Note**

After restarting the application, if some GUI labels are not rendered correctly you will need to install the corresponding language pack from your OS installation kit.

Other language

To change the user interface language of <oxygen/> you must set here the properties file with all the user interface messages and labels translated to your preferred language. For details about creating this file see the section describing the creation process. After setting the file you have to restart <oxygen/> in order to change the user interface language to your preferred language.

Look and Feel

Use this option to change graphic style (look and feel) of the GUI.

Styles

On Windows there are available the following styles:

- Office 2003
- Vsnet
- Eclipse
- Xerto
- Default

 **Note**

After changing the style one has to restart the application in order for the modification to take effect.

On Linux there are available the following styles:

- Eclipse
- Default
- GTK+ (not recommended due to stability and paint issues)

 **Note**

After changing the style one has to restart the application in order for the modification to take effect.

On Mac OS X this option is not available.

Themes

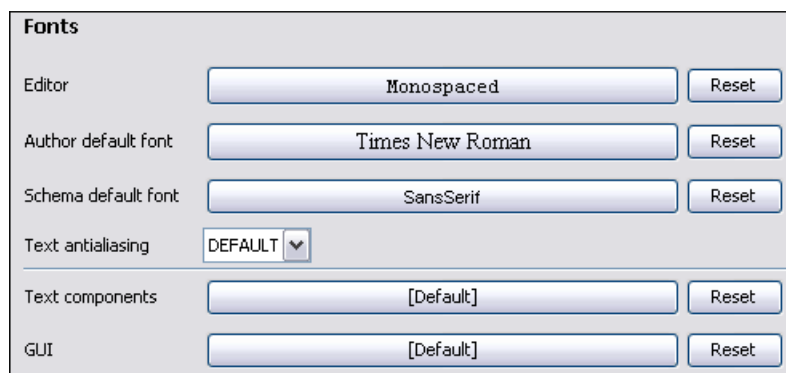
On Windows this option is enabled only if the Office 2003 or Default styles. In these cases, the following themes are available:

- Normal Color
- Home Stead
- Metallic

	<ul style="list-style-type: none">• Default• Gray
	<p>On Linux this option is not available.</p> <p>On Mac OS X this option is not available.</p>
Line separator	This option defines line separator to be used. The System Default choice sets the line separator from the platform.
Detect the line separator on file open	When this option is checked the editor will detect the line separator when the edited file is loaded and it will use it when the file is saved. The new files are saved using the line separator defined by the "Line separator" option.
Default Internet browser	The path to a web browser executable. The browser is used to open XSLT or PDF transformation results, to open the <oXygen/> home page or to point to specific paragraphs in the W3C recommendation of XML Schema on the W3C website in case of validation errors.
Open last edited files from project	When enabled, <oXygen/> will open the last edited files from project at start-up. Files larger than 50 KB are not opened.
Beep on operation finished	If checked, it notifies the user through a beep that an action has ended. It will notify the user only at the end of validate, wellformed and transform actions.
Show Java vendor warning at startup	Sun Microsystems Java VM or Apple Computer Java VM (on Mac OS X) is required to run <oXygen/>. If a different VM is used, then a warning is generated. This option allows the user to choose whether the warning dialog is shown in this case or not.
Use custom frameworks directory	For editing different types of XML documents (for content completion, validation, authoring) <oXygen/> can use information from the external document types which are stored in the frameworks directory. If a custom frameworks directory is specified then the <oXygen/> will load the document types from this location.
Auto update unmodified editors on file system changes	Checked by default. If checked, the synchronization of the unmodified editors with the system changes is done automatically, without the user's interaction.
Last visited directory	The dialog used for opening files remembers the last visited directory and the next time it starts directly in this directory.
Directory of the edited file	The dialog used for opening files starts in the directory where the currently edited file is stored.
Show hidden files and directories	Show system hidden files and folders in the file and directory browsers. This setting is not available on Mac OS X.

Fonts

The Fonts preferences panel is opened from menu Options → Preferences+Fonts

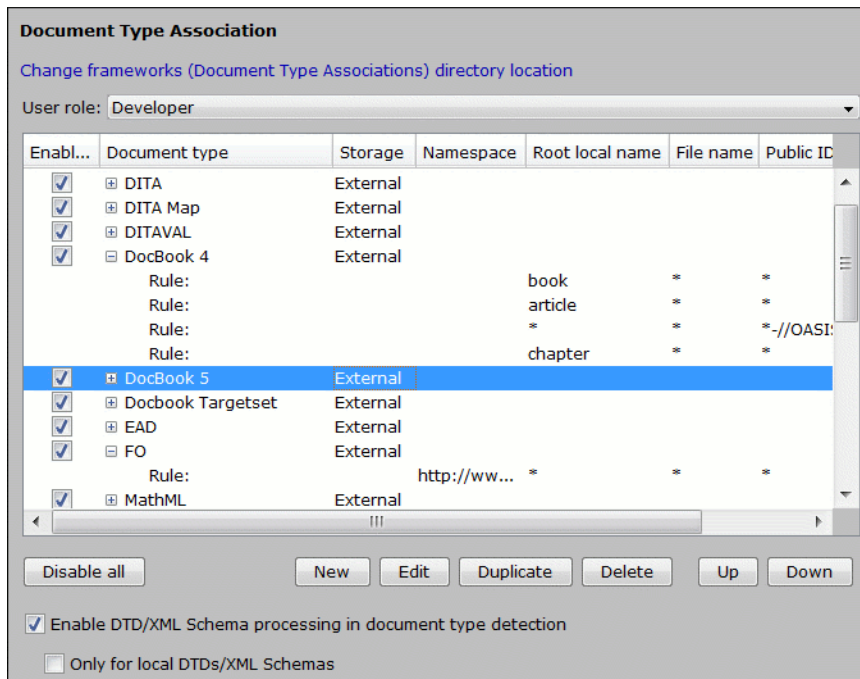
Figure 24.4. The Fonts preferences panel

Editor	Use this option to select the font family and size used to display text in the editor. This option affects both the text and grid page of the editor.
Author default font	Use this option to select the font family and size used to display text in the author editor. This value will be used in the case another one is not specified in the CSS associated with the opened document.
Schema default font	Use this option to select the font family and size used to display text in the XML Schema diagram and in the images included in the HTML documentation generated from an XML Schema.
Text antialiasing	Enable text antialiasing at the specified level. On JVM versions prior to 1.6 this combo box contains only the values Default, On and Off. Default means that <code><oXygen/></code> will not set anything special for text antialiasing but the JVM will use the setting of the operating system if it is available. The On option sets the text antialiasing to pixel level and the Off option disables it. Starting with version 1.6 the combo contains also values specific for sub pixel antialiasing, like GASP, LCD_HRGB, LCD_VRGB which sets the respective antialiasing mode for the text displayed in the <code><oXygen/></code> editors and views.
Text components	Use this option to select the font family and size used to display text in text components. After changing the font one has to restart the application.
GUI	Use this option to select the font family and size used to display GUI labels. After changing the font one has to restart the application.

Document Type Association

The Document Type Association preferences panel is opened from menu Options → Preferences+Document Type Association

Figure 24.5. Document Type Association preferences panel



Change framework directory location You can specify a custom frameworks directory from where <oXygen/> will load the document types.

User roles You can select between two user roles *Content author* and *Developer*. When the selected role is *Content author* you can modify only the properties of the Document Type Associations stored in the user preferences. The externally stored associations cannot be modified and you will have to duplicate them in order to further customize these associations. The *Developer* user can change any document type association.

Document types table The table presents the currently defined document type associations. The columns are:

Document type	Contains the name of the document type.
Enabled	When checked the corresponding document type association is enabled, it is analyzed when trying to determine the type of a document opened in <oXygen/>.
Storage	Presents the location where the document type association is stored.
When expanding a Document Type Association its defined rules are presented. A rule is described by:	
Namespace	Specifies the namespace of the root element from the association rules set (any by default). If you want to apply the rule only when the root element is in no namespace you must leave this field empty (remove the <i>ANY_VALUE</i> string).

	Root local name	Specifies the local name of the root element (any by default).
	File name	Specifies the name of the file (any by default).
	Public ID	Represents the Public ID of the matched document.
	Java class	Presents the name of the class which will be used to determine if a document matches the rule.
New		Opens a new dialog allowing you to add a new association.
Edit		Opens a new dialog allowing you to edit an existing association.
Delete		Deletes one of the existing association.
Up		Moves the selected association one level up (the order is important because the first document type association in the list that can be associated with the document will be used).
Down		Moves the selected association one level down.
Enable DTD/XML Schema processing in document type detection		When this is enabled the matching process will also examine the DTD/XML Schema associated with the document. For example the fixed attributes declared in the DTD for the root element will be analyzed also if this is specified in the association rules.

Example 24.1. Enabling DTD Processing for DITA customizations

If you are writing DITA customizations you should enable this checkbox. DITA Topics and Maps are also matched by looking for the DITAArchVersion attribute in the root element. If the DTD is not processed on detection then this attribute specified as default in the DTD will not be detected on the root element and the DITA customization will not be correctly matched.

Only for local DTDs/XML Schemas When the previous feature is enabled you can choose to process only the local DTDs/XML Schemas.

Note

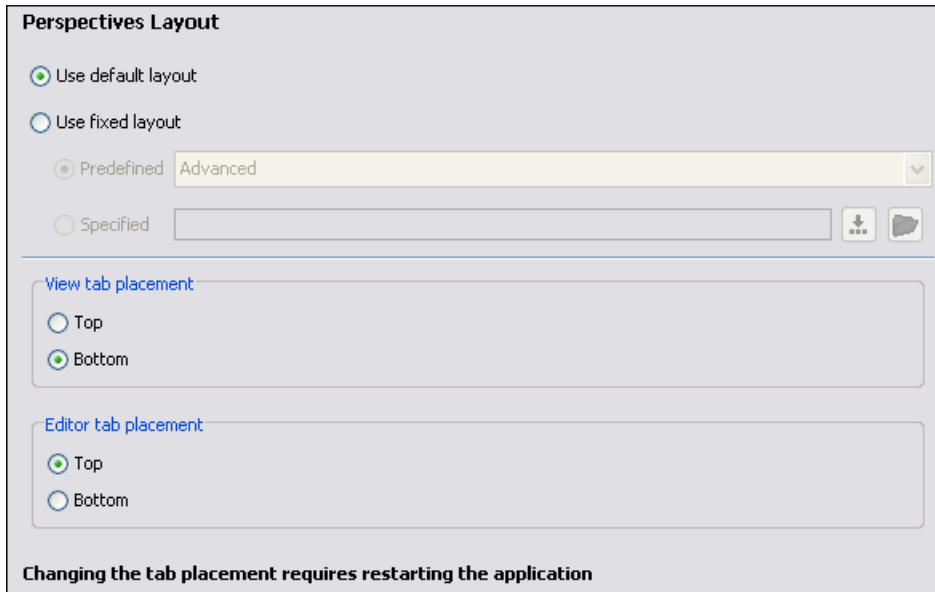
The *Reset Defaults* button that is available in all *Preferences* panels has no effect for document types with external storage.

Perspectives Layout

The Perspectives Layout preferences panel is opened from menu Options → Preferences+Perspectives Layout

<oXygen/> has a large number of helper views that can be arranged in different layouts. Use this options to select a different layout for the editor.

Figure 24.6. The Perspectives Layout preferences panel



Use default layout This option is checked by default. It indicates that the editor must use the default layout for all the perspectives. Any modification of this layout (for instance closing/showing views or a new view arrangement) is saved when the program exits and is reloaded at the next start up.

Used fixed layout Check this when you want the editor to always start with a certain view layout. Modifications of the selected layout are lost when the program exists.

There are two kinds of fixed layout:

Predefined <oxygen/> has several predefined layouts to choose from, depending on the type of work you intend to do:

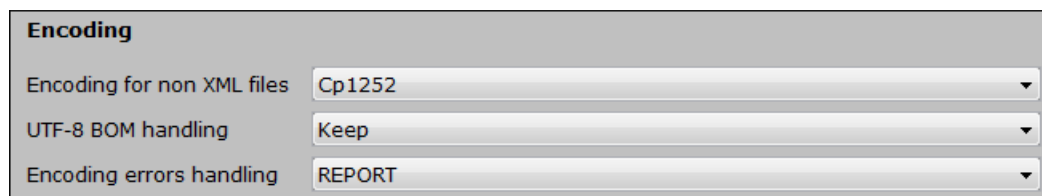
Advanced	All the views are visible.
Basic	Just the project view and the outline view are visible. This is recommended when you edit XML content and you need screen space.
Intermediate	The project, outline, attributes and model view are visible.
Schema development	The project, outline, attributes, model view and schema components are visible.
Schema development	The project, outline, attributes, model view and schema components are visible.
XQuery development	Only the project and the editing area are visible.
XSLT development	The project, outline, attributes, model view and XSLT input are visible.

Specified You can choose an existing layout file from disk. In order to create such a file, you can arrange the views in the desired order and then use the action: Perspective → Save layout..

Encoding

The Encoding preferences panel is opened from menu Options → Preferences+Encoding

Figure 24.7. The Encoding preferences panel



Encoding for non XML files This option defines the default encoding to be used when opening non XML documents. This is necessary because non XML files have a large variety of formats and there is no standard mechanism for declaring the encoding that should be used for opening and saving the file. In case of XML files the encoding is usually declared at the beginning of the file in a special declaration or it assumes the default value UTF-8.

UTF-8 BOM handling This option defines how to handle the BOM (Byte Order Mark) for UTF-8 XML documents on the document save action. The UTF-16 BOM is always preserved. In case of UTF-32 documents the BOM is for big-endian.

The available options are:

- Don't Write - Don't write the BOM bytes, the loaded BOM bytes are ignored;
- Write - Write the BOM bytes accordingly with chosen encoding;
- Keep - If the loaded document has BOM then write them accordingly with chosen encoding. This is the default option.

Encoding errors handling This option defines how to handle characters that cannot be represented in the specified encoding of the document when the document is opened. The available options are:

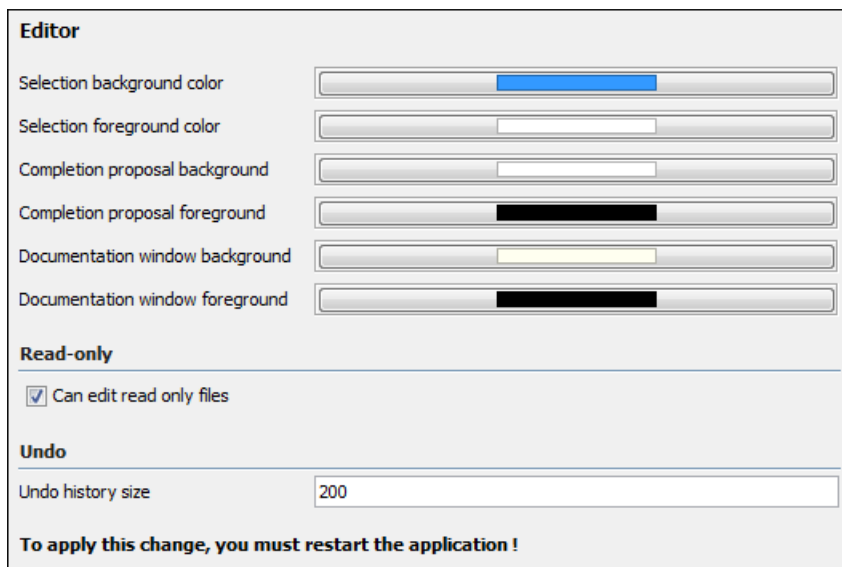
- REPORT - Show an error dialog with the character that cannot be represented in the specified encoding and allow the user to decide how to continue (ignore that character, replace it with a standard replacement character). This is the default option.
- IGNORE - The character is ignored and it will not be included in the document displayed in the editor panel.
- REPLACE - Replace the character with a standard replacement character. For example if the encoding is UTF-8 the replacement character has the Unicode code FFFD, and if the encoding is ASCII the character code is 63.

Editor

The Editor preferences panel is opened from menu Options → Preferences+Editor

Use these options to configure the visual aspect of the text editor.

Figure 24.8. The Editor preferences panel

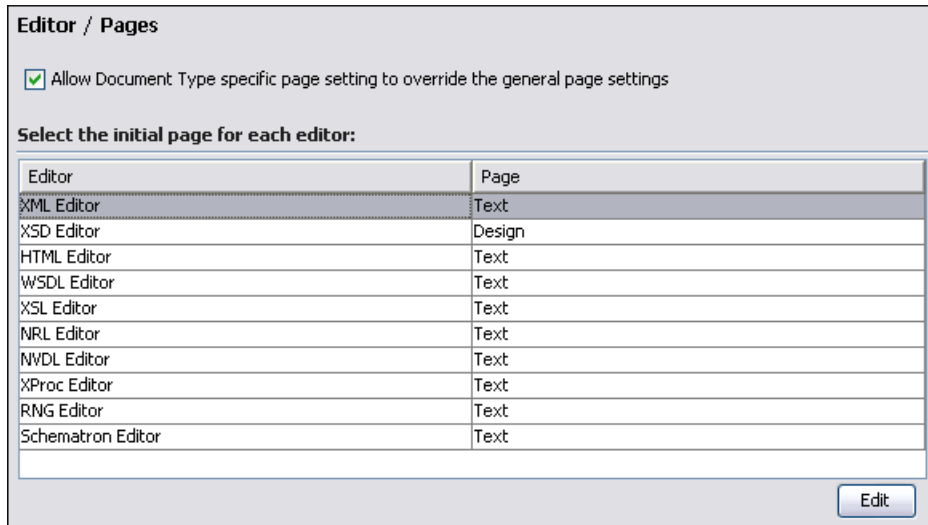


Selection background color	Use this option to set the background color of selected text.
Selection foreground color	Use this option to set the text color of selected text.
Completion proposal background	Use this option to set the background color for the content completion window.
Completion proposal foreground	Use this option to set the foreground color for the content completion window.
Documentation window background	Use this option to set the background color for the window containing documentation for the content completion elements.
Documentation window foreground	Use this option to set the foreground color for the window containing documentation for the content completion elements.
Can edit read only files	Read-only files are marked in <oxygen/> using a lock icon on the file tab. If this option is checked, you will be able to make modifications in the editor when a read-only file is opened in <oxygen/>. If unchecked, any modification to the content in the editor will be prohibited in any editor page. In this case, saving to the file will not be possible and you will be presented with a file chooser to choose a new location where to save the edited content.
Undo history size	Use this option to control the maximum amount of undo edits which will be remembered by the editor in each of the pages.

Pages

The Pages preferences panel is opened from menu Options → Preferences → Editor → Pages and allows you to select the initial page for an editor. The mode in which a file was edited in the previous session is saved and will be used when the application is restarted and the file reopened.

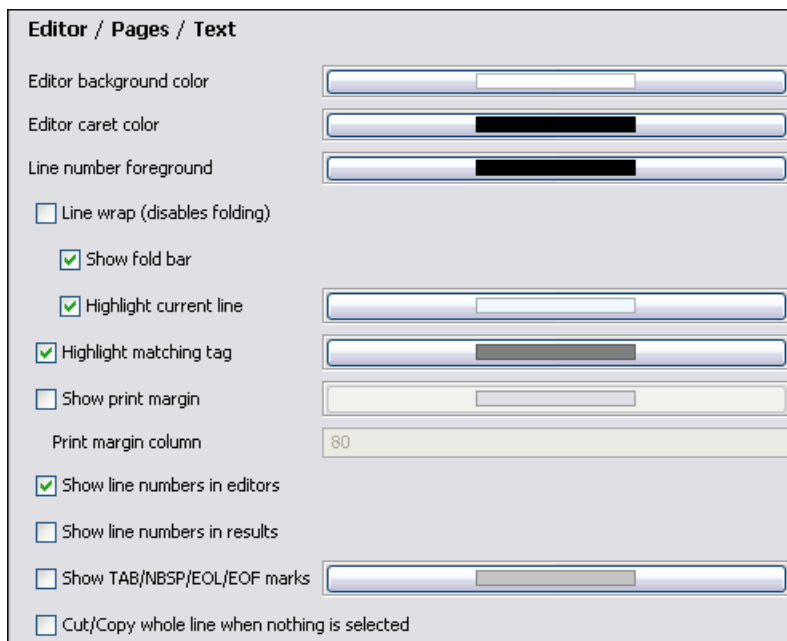
Figure 24.9. The <oXygen/> Pages preferences panel



Text

The Author preferences panel is opened from menu Options → Preferences+Editor+Text

Figure 24.10. The <oXygen/> Text preferences panel



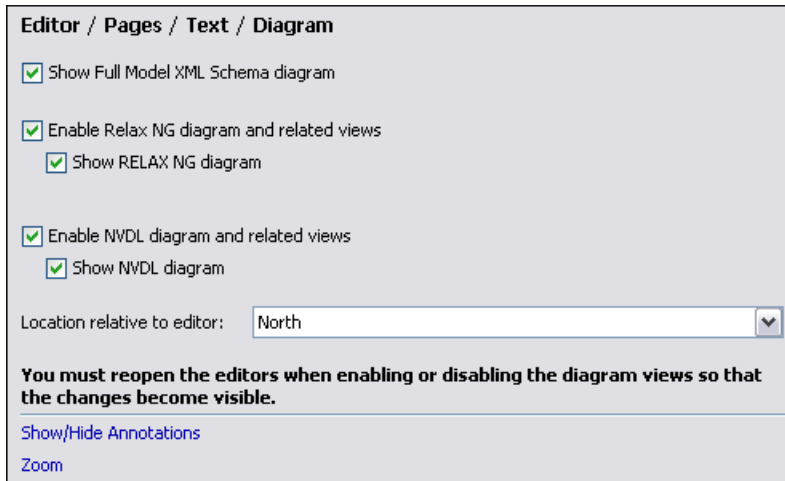
Editor background color	Use this option to set the background color of the editor and also of the Diff Files' editors.
Editor caret color	Use this option to set the background color of the editor.
Line number foreground	Use this option to set the foreground color for the line numbers displayed at the right of editor panel.
Line Wrap (disables folding)	This option will do a soft wrap of long lines, that is automatically wrap lines in edited documents. When this option is checked line folding will be disabled.
Show fold bar	This options enables the display of the document folding bar.
Highlight current line	Enables highlight for the current line. Use the button to set the highlight color.
Highlight matching tag	This option enables highlight for the tag matching the one on which the caret is situated. Use the button to set the color of the highlight.
Show print margin	Enables displaying a vertical line in the editor panel representing the paper margin if the current content of the editor panel is printed with the action File → Print. Use the button to set the color of the print margin line.
Print margin column	The number of characters included on a line which the print format allows.
Show line numbers in editor	This option enables the line numbers column located in the left part of the editing space. When unchecked, line numbers option is disabled.
Show line numbers in results	This option enables the line numbers column located in the left part of the Results panel in the Debugger perspective.
Show TAB/NBSP/EOL/EOF marks	Marks the TAB/NBSP/EOL/EOF using small icons, for a better visualisation of the document. Also set the marks color.
Cut/Copy whole line when nothing is selected	Enables the Cut/Copy shortcut keys when nothing is selected in the editor. The Cut/Copy actions will operate on the entire current line.

Text/Diagram

If operation is slow for very large schemas disabling the schema diagram view will improve the speed of navigation through the edited schema.

The Diagram preferences panel is opened from menu Options → Preferences+Editor+Diagram

Figure 24.11. Schema diagram preferences panel

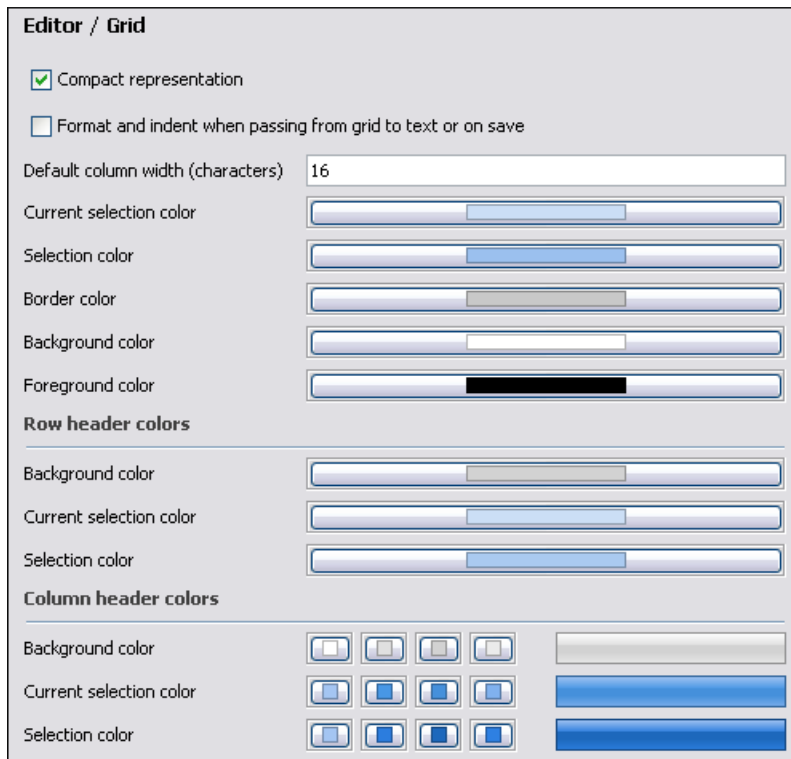


Show Full Model XML Schema diagram	If this option is enabled the old synchronized version of the schema diagram will be available in the Text page for XML Schemas. For editing in the schema diagram, you can use the new schema diagram editor page.
Enable Relax NG diagram and related views	If this option is disabled the schema diagram for Relax NG will not be generated and displayed, also the related views that present the schema components are not populated with data. In case you need the related views to be active, you can let this option checked and un check the following one.
Show Relax NG diagram	If this option is disabled the schema diagram for Relax NG schemas will not be generated and displayed.
Enable NVDL diagram and related views	If this option is disabled the schema diagram for NVDL will not be generated and displayed, also the related views that present the schema components are not populated with data. In case you need the related views to be active, you can let this option checked and un check the following one.
Show NVDL diagram	If this option is disabled the schema diagram for NVDL schemas will not be generated and displayed.
Location relative to editor	The location of the diagram panel in the editing area can be: North, East, South, West. For example North means that the diagram panel takes the North part of the editing area and the text editor panel takes the rest of the editing area.

Grid

The Grid preferences panel is opened from menu Options → Preferences+Editor+Grid

Figure 24.12. The Grid editor preferences panel



Compact representation	If checked a child element is displayed at the same height level with the parent element. If unchecked a child elements is presented nested with one level in the parent container, that is lower than the parent with one row.
Format and indent when passing from grid to text or on save	The content of the document is formatted by applying the Format and Indent action on every switch from the grid editor to the text editor of the same document.
Default column width (characters)	The default width in characters of a table column of the grid. A column can hold an element name and its text content, an attribute name and its value. If the total width of the grid structure is too large you can resize any column with the mouse but the change is not persistent. To make it persistent set the new column width in this user option. the
Current selection color	The background color used in the focused selected cell of the grid to make it different in the set of selected cells. For example when an entire row is selected only one cell of the row is the focused selected one.
Selection color	The background color used in the selected cells of the grid except the focused selected cell which uses a different background color.
Border color	The color used for the lines that separate the grid cells.
Background color	The background color of grid cells that are not selected.
Foreground color	The color of the text used for the element names, text content of elements, attribute names and attribute values.

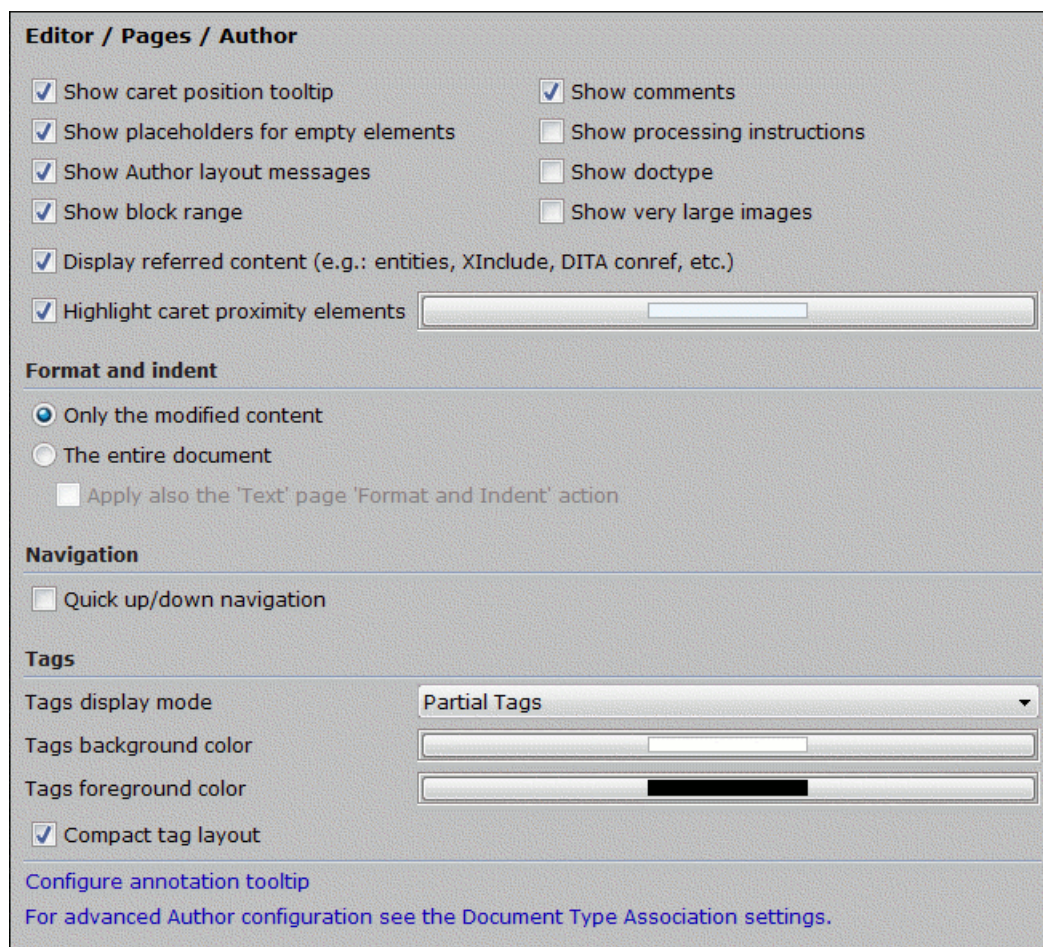
Row header colors - Background color	The background color of row headers that are not selected.
Row header colors - Current selection color	The background color of the row header that is currently selected and has the focus.
Row header colors - Selection color	The background color of the row header that is currently selected and does not have the focus.
Column header colors - Background color	The background color of column headers that are not selected.
Column header colors - Current selection color	The background color of the column header that is currently selected and has the focus.
Column header colors - Selection color	The background color of the column header that is currently selected and does not have the focus.

The column headers are painted with two color gradients, one for the upper 1/3 part of the header and the other for the lower 2/3 part. The start and end colors of the first gradient are set with the first two color buttons. The start and end colors of the second gradient are set with the last two color buttons.

Author

The Author preferences panel is opened from menu Options → Preferences+Editor+Author

Figure 24.13. The <oxygen/> Author preferences panel



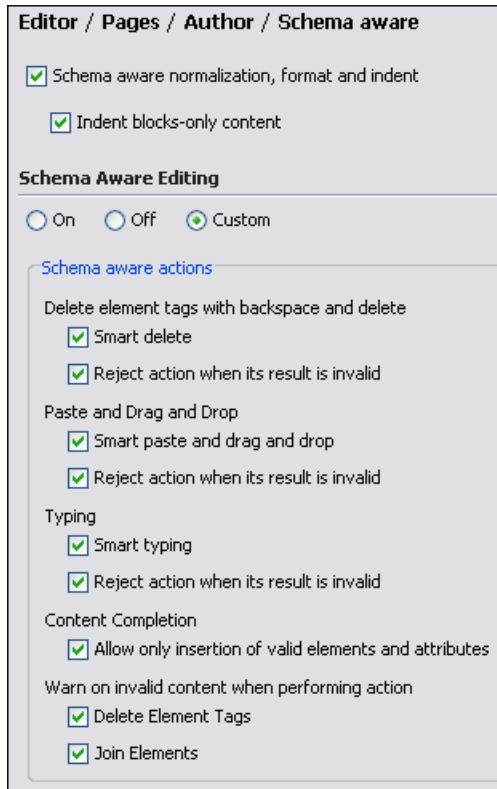
Show caret position tooltip	If checked, the position information tooltip will be displayed. More information about the position information tooltip can be found in the section Position information tooltip. The documentation tooltip can be disabled from the Content Completion Annotations preferences panel.
Show placeholders for empty elements	When checked, placeholders will be displayed for empty elements to make them clearly visible.
Show Author layout messages	If checked, all errors reported during layout creation will be presented in the <i>Errors</i> view.
Show block range	If checked, a block range indicator will be shown in a stripe located in the left side of the editor.
Hide comments	When checked, comments from the documents edited in Author mode will be hidden.
Hide processing instructions	When checked, processing instructions from the documents edited in Author mode will be hidden.
Hide doctype	When checked, doctype sections from the documents edited in Author mode will be hidden.

Show very large images	If unchecked, images larger than 6 megapixels(24MB uncompressed) will not be loaded and displayed in Author mode. Please be aware that this option is unchecked by default because of the large amounts of application memory that images of high resolution can occupy. As a result, an OutOfMemory error could occur which would practically make <Oxygen/> unusable without a restart of the entire application.	
Display referred content (e.g.: entities, XInclude, DITA conref, etc.)	When checked, the references(entities, XInclude, DITA conref, etc) will also display the content of the resources they refer.	
Highlight caret proximity elements	In this option it is set the color that will be used for the background of the current element at cursor position or the background of two elements when the cursor is between two elements.	
Format and indent	Here you can set the method of format and indent that is applied when a document is saved in Author mode:	
	Only the modified content	The save operation formats only the nodes that were modified in Author mode.
	The entire document	The save operation applies formatting to the entire document regardless of the nodes that were modified in Author mode. If the checkbox <i>Apply</i> also the 'Text' page 'Format and Indent' action is selected the content of the document is formatted by applying the <i>Format and Indent</i> action on every switch from the author editor to the text editor of the same document.
Quick up/down navigation	Up and Down arrows will skip positions between blocks and will stop on the next/previous line only if the caret is vertical.	
Tags display mode	Default display mode for element tags presented in Author mode. You can choose between <i>Full Tags with Attributes</i> , <i>Full Tags</i> , <i>Block Tags</i> , <i>Inline Tags</i> , <i>Partial Tags</i> and <i>No Tags</i> .	
Tags background color	Allows you to configure the author tags background color.	
Tags foreground color	Allows you to configure the author tags foreground color.	

Schema aware

The Schema aware preferences panel is opened from menu Options → Preferences+Editor+Author+Schema aware

Figure 24.14. The <oxygen/> Schema aware preferences panel



Schema aware normalization, format and indent

When opening a document in Author, white spaces can be normalized or removed in order to obtain a more compact display. The reverse process takes place when saving the document in the Author. By default this algorithm is controlled by the CSS 'display' property.

If this option is checked then this process will be schema aware so the algorithm will take into account if the element is declared as element-only or mixed. It will also take into account options **Preserve space elements**, **Default space elements**, **Mixed content elements** from option page Options → Preferences → Editor → Format → XML

Indent blocks-only content

If checked, even if an element is declared in the schema as being mixed but it has a blocks-only content (as specified by the CSS property 'display' of its children), it will be treated as being element-only.

Schema Aware Editing

Editing in Author will take into account the schema.

On Enable all schema aware editing options.

Off Disable all schema aware editing options.

Custom Delete element tags with backspace and delete Controls the behaviour for deleting element tags using delete or backspace keys.

Available options:

- **Smart delete** If the result of the delete action is invalid, different strategies will be applied in order to keep the document valid. If backspace/delete is pressed at the beginning/end of an element the action that should take place is unwrap (the element will be deleted and its content will be put in its place). If its content is not accepted by the schema in that position, you can keep a valid document by applying different strategies like:
 - Search for a preceding (backspace case)/following(delete case) element in which you can append that content.
 - If the tag markers of the element to unwrap are not visible a caret move action in the delete action direction will be performed.
- **Reject action when its result is invalid** If checked and the result of the delete action is invalid, the action will not be performed.

Paste and Drag and Drop

Controls the behaviour for paste and drag and drop actions.

Available options:

- **Smart paste and drag and drop** If the content inserted by a paste or drop action is not valid at the caret position, according to the schema, different strategies are applied to find an appropriate insert position:

- If the sibling element can accept the content, then a new element with the same name as the sibling is created in which the content will be inserted.
- You will iterate to the left or to the right of the insertion position, without leaving the current context, and try to insert the fragment in one of the encountered elements (that accepts the content to be inserted).
- **Reject action when its result is invalid** If checked and the result of the paste or drop action is invalid, the action will not be performed.

Typing

Controls the behaviour that takes place when typing.

Available options:

- **Smart typing** If the typed character cannot be inserted at element from the caret position then a sibling element that can accept it will be searched for. If the sibling element can accept the content, then a new element with the same name as the sibling is created in which the content will be inserted.
- **Reject action when its result is invalid** If checked and the result of the typing action is invalid, the action will not be performed.

Content Completion

Controls the behaviour that takes place when inserting elements using content completion.

Available options:

- **Allow only insertion of valid elements and attributes** If checked, only elements or attributes from the content completion proposals list can be inserted in the document through content completion.

Warn on invalid content when performing action

A warning message will be displayed when performing an action that will result in invalid content.

Available options:

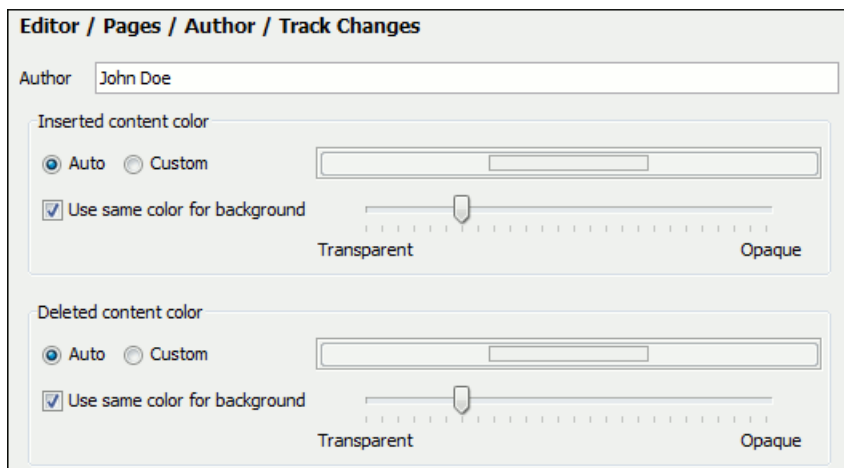
- **Delete Element Tags** If checked, when the Delete Element Tags action will result in an invalid content, a warning message will be displayed in which the user is asked if the operation should continue.
- **Join Elements** If checked, when the Join Elements action will result in an invalid content, a warning message will be displayed in which the user is asked if the operation should continue.

If the Schema Aware Editing is **On** or **Custom** all actions that can generate invalid content will be forwarded first toward AuthorSchemaAwareEditingHandler.

Track Changes

The Author Track Changes preferences panel is opened from menu Options → Preferences+Editor+Author+Track Changes

Figure 24.15. The <oxygen/> Track Changes preferences panel

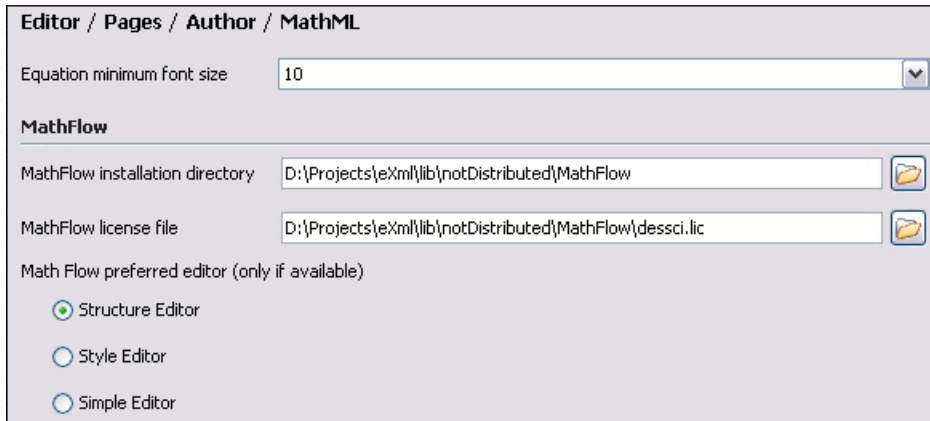


Author	The name of the user who performs the changes when Change Tracking is active for a given editor. This information will be associated with each performed change.	
Inserted content color	Auto	Automatically assign colors for the insert changes based on the Author name.
	Custom	Use a custom color for all insert changes, regardless of the Author name.
	Use same color for background	Use the same color for the insert text background with a certain transparency.
Deleted content color	Auto	Automatically assign colors for the delete changes based on the Author name.
	Custom	Use a custom color for all delete changes, regardless of the Author name.
	Use same color for background	Use the same color for the delete text background with a certain transparency.

MathML

The MathML editor of Author mode has the following configurable parameters:

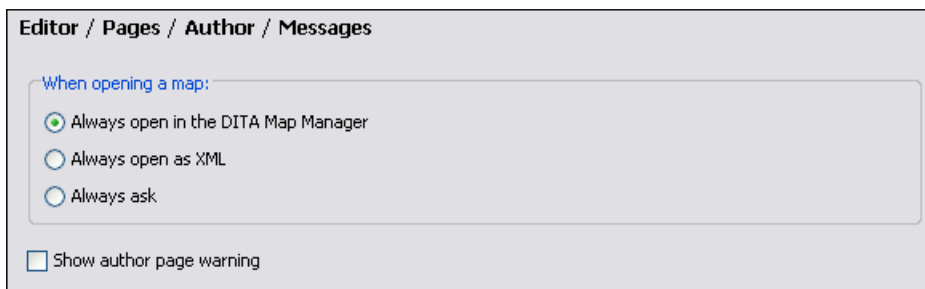
Figure 24.16. Author MathML editor preferences panel



Equation minimum font size	The minimum size of the font used for rendering mathematical symbols.
MathFlow installation directory	The installation directory where $oxygen$ will find and load MathFlow Components (the MathFlow SDK).
MathFlow license file	The license for MathFlow Components (the MathFlow SDK).
MathFlow preferred editor	A mathML formula can be edited in one of three editors of MathFlow Components (MathFlow SDK): structure editor, style editor and simple editor. More documentation is available on the website of MathFlow SDK [http://www.dessci.com/en/products/mathflow/].

Messages

Figure 24.17. The Author's Messages preferences panel

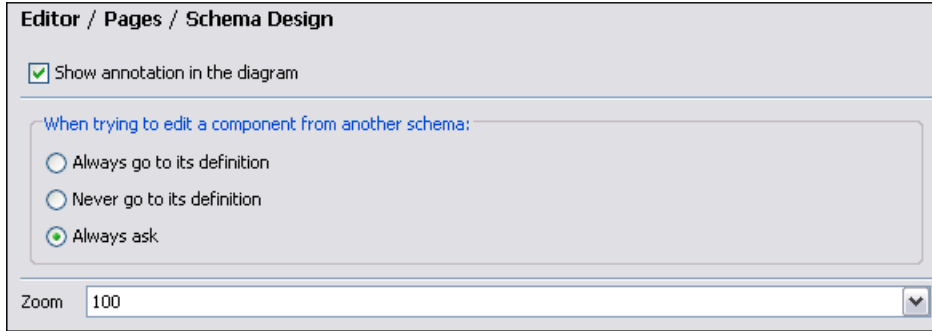


When opening a map	Specified the default behavior when trying to open a map. You can choose between: <ul style="list-style-type: none"> • Always open in the DITA Map Manager • Always open as XML • Always ask
Show author page warning	When checked, a warning dialog will be displayed when switching to Author mode. The warning reminds you that the whitespaces from the text content are evaluated according to the value of the CSS <i>white-space</i> property associated to the enclosing elements.

Schema Design

The XML Schema editor preferences panel is opened from menu Options → Preferences+Editor+Schema

Figure 24.18. The XML Schema editor preferences panel

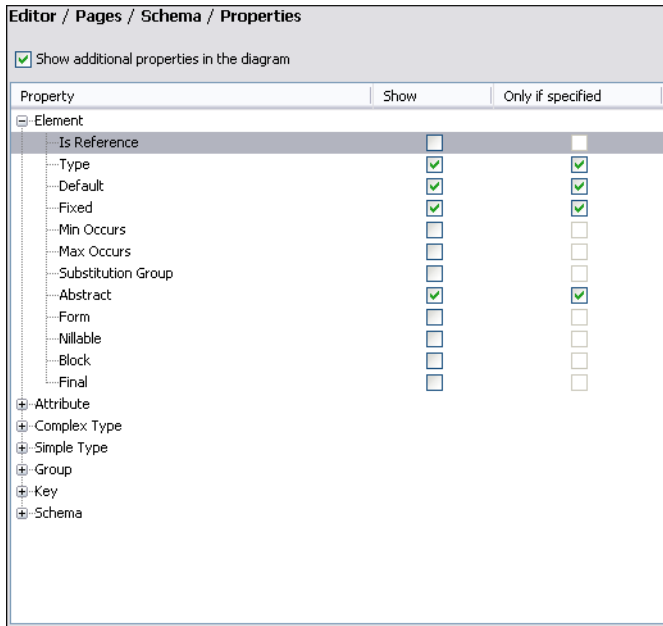


Show additional attributes in the diagram	If checked the component symbols of the XML Schema diagram will include also element properties like the name of the referred element (in case of a reference symbol), the base type, etc.
Show annotation in the diagram	The content of <i>xs:documentation</i> elements is displayed only if this option is checked.
When trying to edit components from another schema	Specifies the default behavior when you try to edit a component from another schema. You can choose between: <ul style="list-style-type: none"> • Always to its definition • Never go to its definition • Always ask
Zoom	A zoom factor for the schema components from 25% to 300%. A custom zoom factor can be set too.

Properties

You can decide to show additional properties for components in the diagram and customize the properties to be displayed for each schema component.

Figure 24.19. The Schema Properties preferences panel

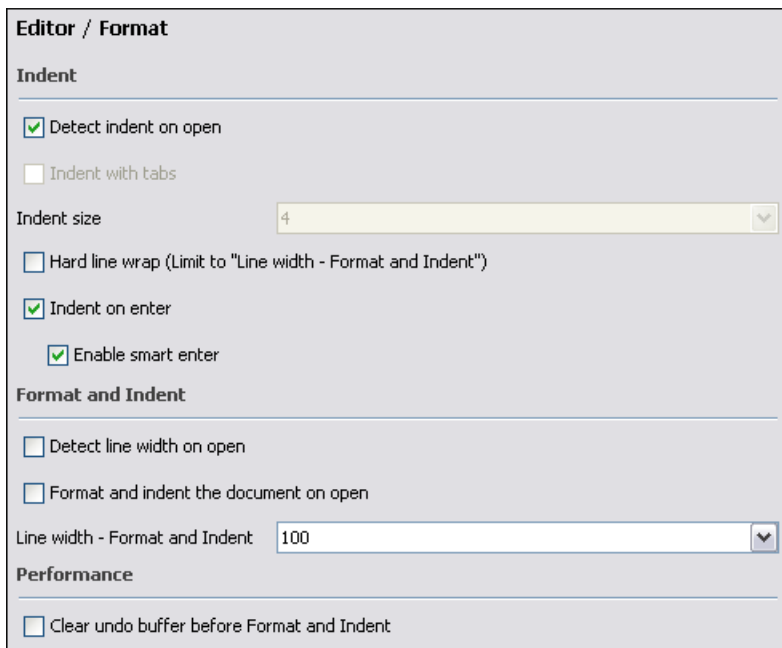


For a component's properties you can decide if you want to display them only when having a specified value or all the time.

Format

The Format preferences panel is opened from menu Options → Preferences+Editor+Format

Figure 24.20. The Format preferences panel

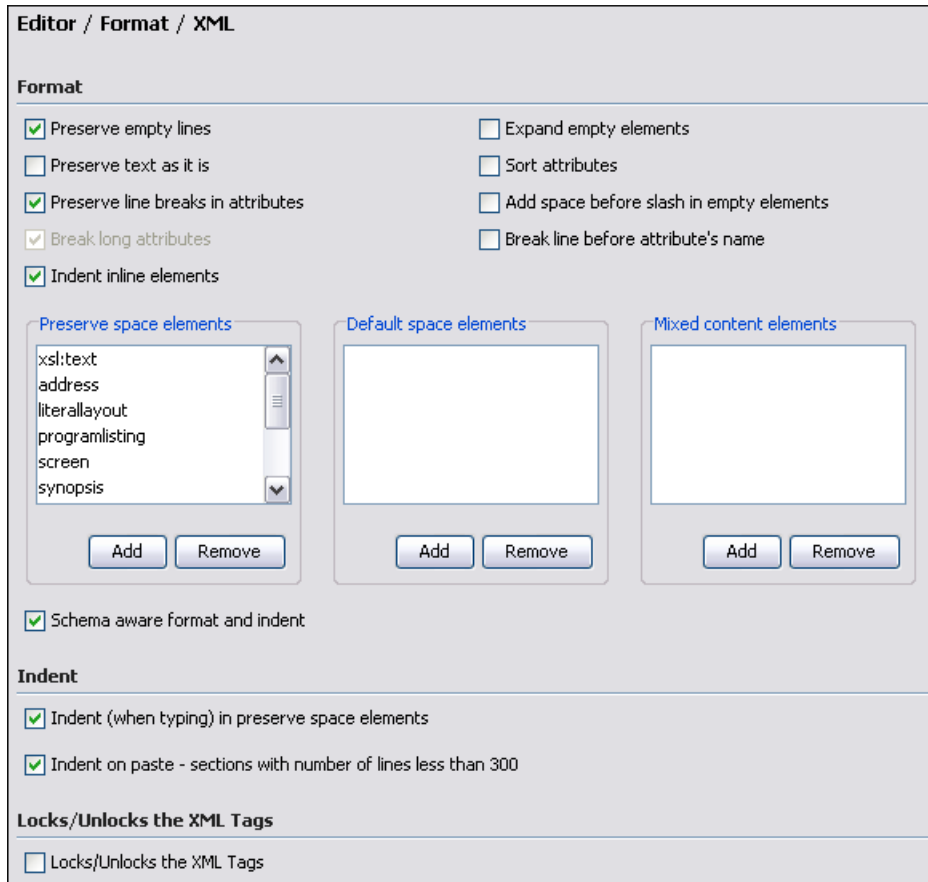


Detect indent on open	The editor tries to detect the indent settings of the opened XML document. In this way you can correctly format (pretty-print) files that were created with different settings, without changing your options. More than that you can activate the advanced option for detecting the maximum line width to be used for formatting and hard wrap. These features were designed to minimize the differences created by the pretty print operation when working with a versioning system, like CVS for example.
Indent with tabs	When checked enables 'Indent with tabs' to set the indent to a tab unit. When unchecked, 'Indent with tabs' is disabled and the indent will measure as many spaces as needed in order to go to the next tab stop position. The maximum number of space characters is defined by the 'Indent size' option.
Indent size	Sets the number of spaces or the tab size that will equal a single indent. The Indent can be spaces or a tab, select the preference using the Indent With Tabs option. If set to 4 one tab will equal 4 white spaces or 1 tab with size of 4 characters depending on which option was set in the Indent With Tabs option.
Hard line wrap	This feature saves time when writing a reach text XML document. You can set a limit for the length of the lines in your document. When this limit is exceeded the editor will insert a new line before the word that breaks the limit, and indent the next line. This will minimize the need of reformatting the document.
Indent on Enter	If checked, it indents the new line introduced when pressing Enter.
Enable Smart Enter	If checked, it inserts a new indented line between start and end tag.
Detect line width on open	If checked, it detects the line width automatically when the document is opened.
Format and indent the document on open	When checked, the <i>Format and indent the document on open</i> operation will format and indent an XML document before opening it in the editor panel. This option applies only to documents associated with the XML editor, not to documents associated with the XSD editor, RNG editor or XSL editor. This option does not apply on read-only documents when the Can edit read only files option is disabled.
Line width - Format and Indent	Defines the point at which the "Format and Indent" (Pretty-Print) function will perform hard line wrapping. So if set to 100 Pretty-Print will wrap lines at the 100th space inclusive of white spaces, tags and elements.
Clear undo buffer before Format and Indent	If checked, the undo buffer is cleared. The undo action can now only undo the Format and Indent action

XML

The XML Format preferences panel is opened from menu Options → Preferences+Editor+Format+XML

Figure 24.21. The XML format preferences panel



Preserve empty lines	When checked, the <i>Format and Indent</i> operation will preserve all empty lines found in the document on which the pretty-print operation is applied.
Preserve text as it is	If checked, the "Format and Indent" (Pretty-Print) function will preserve text nodes as they are without removing or adding any whitespace.
Preserve line breaks in attributes	If checked, the "Format and Indent" (Pretty-Print) function will preserve the line breaks found in attributes. When this option is checked, <i>Break long lines</i> option will be disabled.
Break long attributes	If checked, the "Format and Indent" (Pretty-Print) function will break long attributes.
Indent inline elements	If checked, the inline elements will be broken and indented on separate lines if there are whitespace to the left and they follow another element start or end tag.
Expand empty elements	When checked, the <i>Format and Indent</i> operation will output empty elements with a separate closing tag, ex. <code><a atr1="v1"></code> . When not checked the same operation will represent an empty element in a more compact form: <code><a atr1="v1"/></code>
Sort attributes	When checked, the <i>Format and Indent</i> operation will sort the attributes of an element alphabetically. When not checked the same operation will leave them in the same order as before applying the operation.

Add space before slash in empty elements	When checked, the <i>Format and Indent</i> operation will add a space before the closing slash of an empty element, for instance an empty <i>br</i> will appear as <code>
</code> .
Break line before attribute's name	If checked, the "Format and Indent" (Pretty-Print) function will break the line before the attribute's name.
Preserve space elements (XPath)	<p>This list contains simplified XPath expressions for the names of the elements for which the contained white spaces like blanks, tabs and newlines are preserved by the <i>Format and Indent</i> operation exactly as before applying the operation. The allowed XPath expressions are of one of the form:</p> <ul style="list-style-type: none"> • author • //listing • /chapter/abstract/title • //xs:documentation <p>The namespace prefixes like <i>xs</i> in the previous example are treated as part of the element name without taking into account its binding to a namespace.</p>
Default space elements (XPath)	This list contains the names of the elements for which contiguous white spaces like blanks, tabs and newlines are merged by the <i>Format and Indent</i> operation into one blank.
Mixed content elements (XPath)	The elements from this list will be treated as mixed when applying the Pretty-Print operation, meaning that the operation will break the line only when whitespaces are encountered.
Schema aware format and indent	When checked, the <i>Format and Indent</i> operation will take into account the schema information regarding the space preserve, mixed or element only property of an element.
Indent (when typing) in preserve space elements	If checked, automatic tags indentation while editing will take place for all elements including the ones that are excluded from Pretty Print (default behaviour). When unchecked, indentation while editing will not take place in elements that have the 'xml:space' attribute set on 'preserve' or are in the list of Preserve Space Elements.
Indent on paste	Indent paste text corresponding to the indent settings set by the user. This is useful for keeping the indent style of text copied from other document.
Locks/Unlocks the XML tags	The default state of the opened editors. For more information see the Locking and unlocking XML markup section.



Note

Preserve space elements, *Default space elements*, *Mixed content elements* and *Schema aware format and indent* work together. No matter which one indicates a more restrictive property, that property will be applied (if one of them indicates that an element is space preserve then it will be treated accordingly).

 **Note**

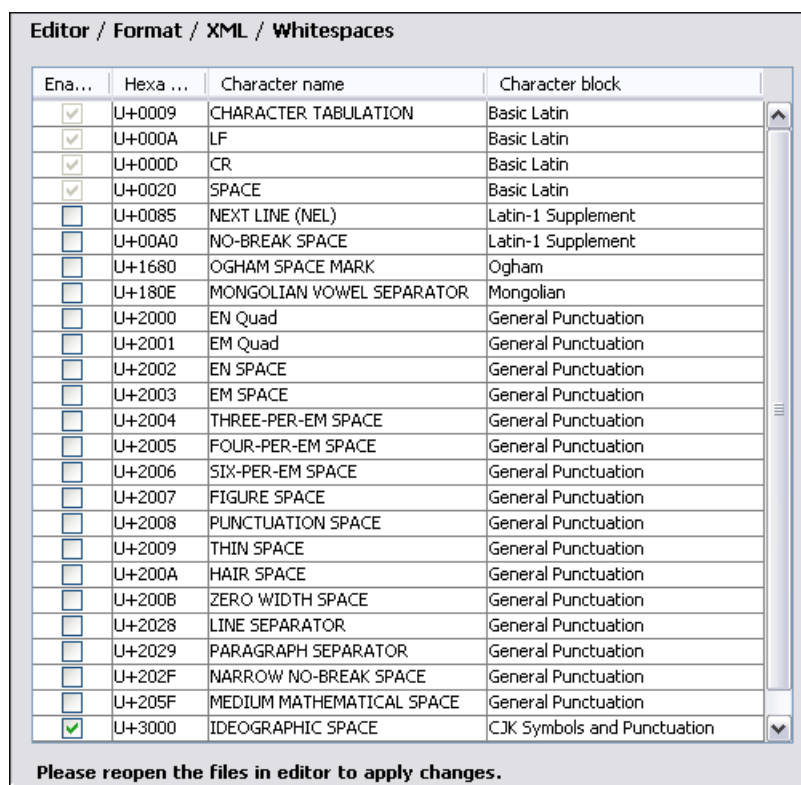
Preserve empty lines, Preserve text as it is, Preserve line breaks in attributes, Break long attributes, Indent (when typing) in preserve space elements don't apply when switching from Author to Text page.

Whitespaces

This panel displays the special whitespace characters of Unicode. Any character that is checked in this panel is considered whitespace that can be normalized in an XML document. The whitespaces are normalized when the action *Format and Indent* is applied or when you switch from Text mode to Author mode or from Author mode to Text mode.

The characters with the codes 9, 10, 13 and 32 are always in the group of whitespace characters that must be normalized so they are always enabled in this panel.

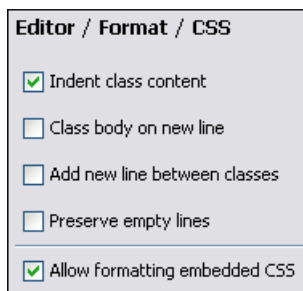
Figure 24.22. The Whitespaces preferences panel



CSS

The CSS Format preferences panel is opened from menu Options → Preferences+Editor+Format+CSS

Figure 24.23. The CSS format preferences panel

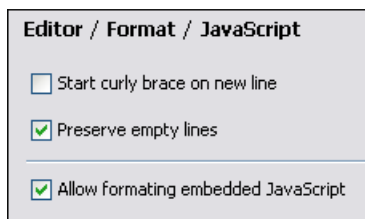


Indent class content	If checked, the class content is indented during a "Format and Indent" (Pretty-Print) operation.
Class body on new line	If checked, the class body (including the curly brackets) are placed on a new line after a Pretty-Print operation.
Add new line between classes	If checked, an empty line is added between two classes after a Pretty-Print operation is performed.
Preserve empty lines	If checked, the empty lines from the CSS content are preserved.
Allow formatting embedded CSS	If checked, the CSS content embedded in XML will be formatted when the XML content is formatted.

JavaScript

The JavaScript Format preferences panel is opened from menu Options → Preferences+Editor+Format+JavaScript

Figure 24.24. The JavaScript Format preferences panel



Start curly brace on new line	If true, opening curly braces will start on a new line.
Preserve empty lines	If true, empty lines in the JavaScript code will be preserved.
Allow formatting embedded JavaScript	If checked, the JavaScript content embedded in XML will be formatted when the XML content is formatted.

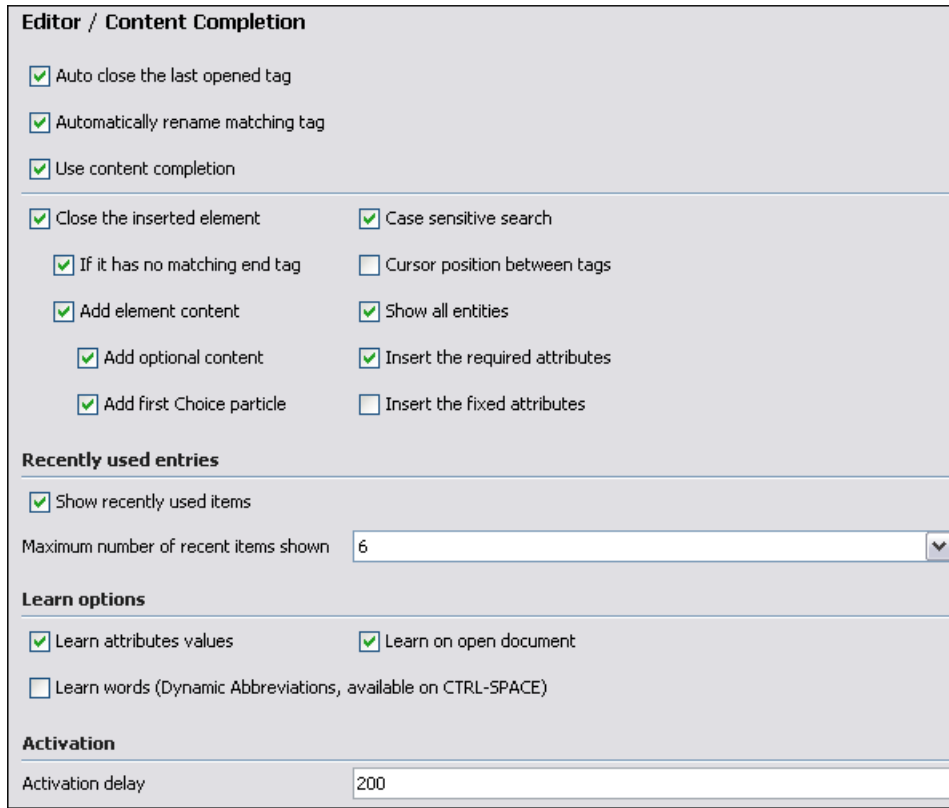
Content Completion

The Content Completion feature enables inline syntax lookup and Auto Completion of mark-up elements and attributes to streamline mark-up and reduce errors while editing.

These settings define the operating mode of the content assistant.

The Content Completion preferences panel is opened from menu Options → Preferences+Editor+Content Completion

Figure 24.25. The Content Completion preferences panel



Auto close the last opened tag	If the Use Content Completion option is not checked and if this option is checked, <oXygen/> will close the last opened tag when </ is typed.
Automatically rename matching tag	If checked, <oXygen/> will automatically rename the matching end tag when the start tag is modified in the editor.
Use Content Completion	When unchecked, all Content Completion features are disabled.
Close the inserted element	When inserting elements from the Content Completion assistant, both start and end tags are inserted.
If it has no matching tag	When checked, the end tag of the inserted element will be automatically added only if it is not already present in the document.
Add element content	When checked, <oXygen/> will insert automatically the required elements from the DTD or XML Schema or RELAX NG schema. This option is applied also in the Author mode of the XML editor.
Add optional content	When checked, <oXygen/> will insert automatically the optional elements from the DTD or XML Schema or RELAX NG schema. This option is applied also in the Author mode of the XML editor.
Add first Choice particle	When checked, <oXygen/> will insert automatically the first Choice particle from the DTD or XML Schema or RELAX NG schema. This option is applied also in the Author mode of the XML editor.

Case sensitive search	When it is checked the search in the content completion window when you type a character is case sensitive ('a' and 'A' are different characters). This option is applied also in the Author mode of the XML editor.
Cursor position between tags	When checked, <oXygen/> will set the cursor automatically between tags. Even if the auto-inserted elements have attributes that are not required, the position of cursor can be forced between tags.
Show all entities	When checked, <oXygen/> will display a list with all the internal and external entities declared in the current document when the user types the start character of an entity reference (i.e. &).
Insert the required attributes	When checked, <oXygen/> will insert automatically the required attributes from the DTD or XML Schema for an element inserted with the help of the Content Completion assistant. This option is applied also in the Author mode of the XML editor.
Insert the fixed attributes	When checked, <oXygen/> will insert automatically any <i>FIXED</i> attributes from the DTD or XML Schema for an element inserted with the help of the Content Completion assistant. This option is applied also in the Author mode of the XML editor.
Show recently used items	When checked, <oXygen/> will remember the last inserted items from the Content Completion window. The number of items to be remembered is limited by <i>Maximum number of recent items shown</i> combo box. These most frequently used items are displayed on the top of Content Completion window and are separated from the rest of the suggestions by a thin grey line. This option is applied also in the Author mode of the XML editor.
Maximum number of recent items shown	Limits the number of recently used items presented at the top of the content completion window. This option is applied also in the Author mode of the XML editor.
Learn attributes values	When checked, <oXygen/> will display a list with all attributes values learned from the current document. This option is applied also in the Author mode of the XML editor.
Learn on open document	When checked, <oXygen/> will automatically learn the document structure when the document is opened. This option is applied also in the Author mode of the XML editor.
Learn words (Dynamic Abbreviations, available on CTRL+SPACE)	When checked, <oXygen/> will automatically learn the typed words and will make them available in a Content Completion fashion by pressing CTRL+SPACE.

 **Note**

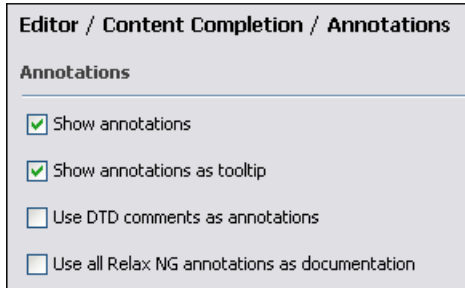
In order to be learned, the words need to be separated by space characters.

Activation delay	The number of milliseconds from last key press until activation of content completion popup.
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Annotations

The Annotations preferences panel is opened from menu Options → Preferences+Editor+Content Completion+Annotations

Figure 24.26. The Content Completion Annotations preferences panel



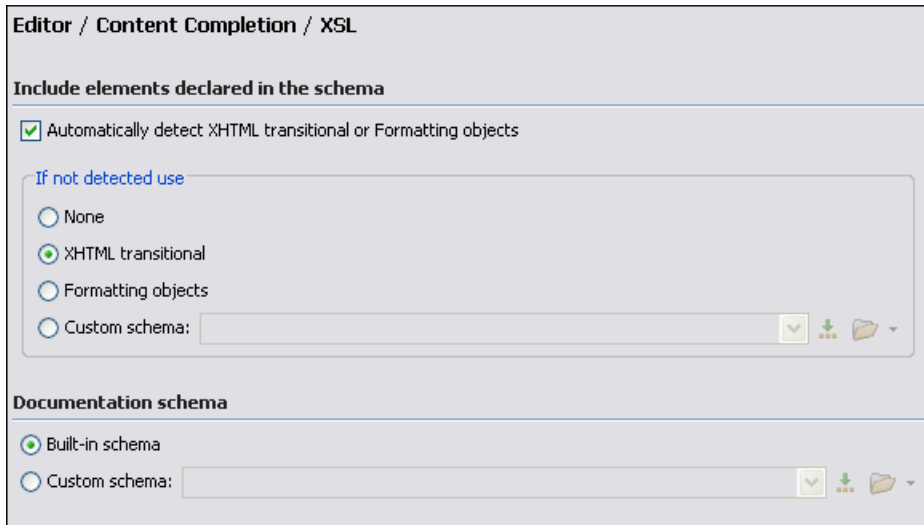
Show annotations	When checked, <oXygen/> will display the annotations that are present in the used schema for the current element, attribute or attribute value. This option is applied also in the Author mode of the XML editor.
Show annotations as tooltip	If checked, it shows the annotations of elements and attributes as tooltips. This option is applied also in the Author mode of the XML editor.
Use DTD comments as annotation	When checked, <oXygen/> will use all DTD comments as annotation. If it is not checked the following decision is performed: if among the gathered comments there are special <oXygen/> <i>doc:</i> comments, only those will be presented. If not, all encountered comments will be presented.
Use all Relax NG annotations as documentation	When checked any element that is not from the Relax NG namespace, that is "http://relaxng.org/ns/structure/1.0" will be considered annotation and will be displayed in the annotation window next to the content completion window and in the Model View. When unchecked only elements from the Relax NG annotations namespace, that is "http://relaxng.org/ns/compatibility/annotations/1.0" will be considered annotation.

XSL

These settings define what elements are suggested by the content assistant in addition to the XSL ones.

The XSL preferences panel is opened from menu Options → Preferences+Editor+Content Completion+XSL

Figure 24.27. The Content Completion XSL preferences panel



You can choose to automatically detect if the XSL should use the XHTML or FO schemas for content completion based on the namespaces declared on the root element. If the detection fails, the following options will apply:

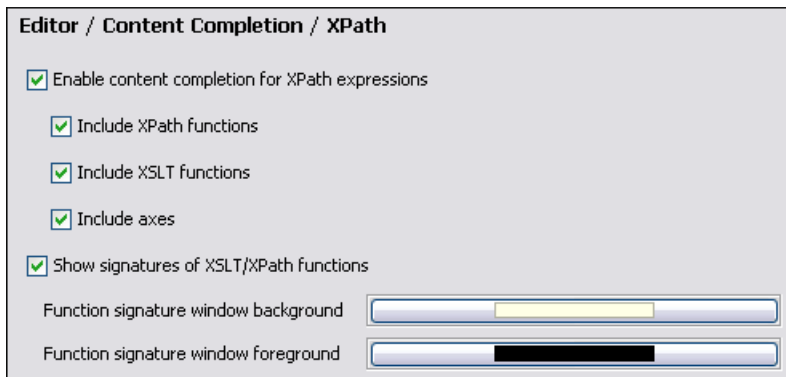
- | | |
|--------------------|---|
| None | The Content Completion will offer only the XSL information. |
| XHTML transitional | Includes XHTML Transitional elements as substitutes for xsl:element. |
| Formating objects | Includes Formating Objects elements as substitutes for xsl:element. |
| Other | Includes elements from a DTD, XML Schema, RNG schema or NVDL schema for insert-
ing elements from the target language of the stylesheet. |

You can choose an additional schema which will be used for documenting XSL stylesheets. Either select the built-in schema or choose a custom one. Supported schemas are XSD, RNG, RNC, DTD and NDVL.

XPath

The XPath preferences panel is opened from menu Options → Preferences+Editor+Content Completion+XPath

Figure 24.28. The Content Completion XPath preferences panel



Enable content completion for XPath expressions Disables and enables content completion in XPath expressions entered in the XSL attributes *match*, *select* and *test* and also in the XPath toolbar.

Options are available to allow the user to include XPath functions, XSLT functions or axes in the content completion suggestion list.

The XPath section controls if the functions, axes are presented in the content completion list when editing XPath expressions.

Show signatures of XSLT/XPath functions If checked, the editor will indicate in a tooltip helper the signature of the XPath function located at the caret position. See the XPath Tooltip Helper section for more information.

Function signature window background The background color of the tooltip window.

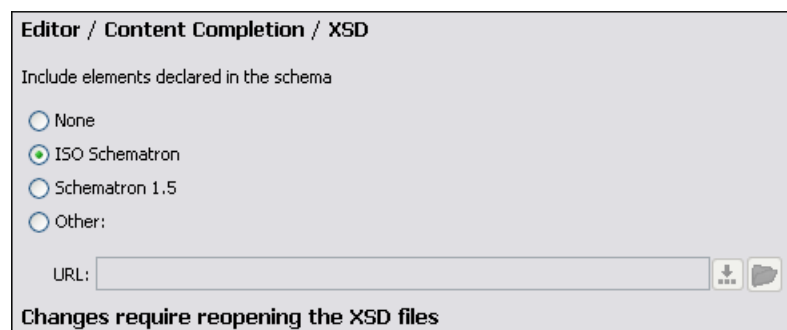
Function signature window foreground The foreground color of the tooltip window.

XSD

These settings define what elements are suggested by the content assistant, in addition to the ones from the XML Schema schema, inside the *xs:annotation/xs:appinfo* elements of an XML Schema.

The XSD preferences panel is opened from menu Options → Preferences+Editor+Content Completion+XSD

Figure 24.29. The Content Completion XSD preferences panel



None The Content Completion will offer only the XML Schema schema information.

ISO Schematron Includes ISO Schematron elements in *xs:appinfo*.

Schematron 1.5 Includes Schematron 1.5 elements in *xs:appinfo*.

Other Includes in *xs:appinfo* elements from an XML Schema specified from a URL.

Colors

<oXygen/> supports Syntax Highlight for XML, DTD, Relax NG (XML and Compact Syntax), Java, JavaScript, PHP,CSS, XQuery, C++, C, Perl, Properties, SQL, Shell and Batch documents. While <oXygen/> provides a default color configuration for highlighting the tokens, you may choose to customize, as required, using the Colors dialog.

The Colors preferences panel is opened from menu Options → Preferences+Editor+Colors

Figure 24.30. The Colors preferences panel

Choose one of the supported document types. Each document type contains a set of tokens. The tokens for XML documents are used also in XSD, XSL, RNG documents so the Preview area has 4 tabs when an XML token is selected in the Element area for viewing the rendered result in all four types of documents: XML, XSD, XSL, RNG. When a document type node is expanded, the associated tokens are listed. Selecting a token displays the current color properties and enables you to modify them. You can also select a token by clicking directly in the preview area on that type of token.

You can edit the following color properties of the selected token:

Foreground color	The <i>Foreground</i> button opens a color dialog that allow setting the color properties for the selected token with one of the methods: Swatches, HSB or RGB.
Swatches	Displays a color palette containing a variety of colors from across the color spectrum and shades thereof. Select a color.

HSB	Hue, Saturation and Brightness (HSB) enables you to specify a color by describing it using hue, saturation and brightness.
RGB	Red, Green and Blue (RGB) enables you to specify a color using triplets of red, green and blue numbers.
Background color	The <i>Background</i> button opens the same color dialog as the <i>Foreground</i> button.
Bold style	This checkbox enables the bold variant of the font for the selected token. This property is not applied to a bidirectional document.
Italic style	This checkbox enables the italic variant of the font for the selected token. This property is not applied to a bidirectional document.

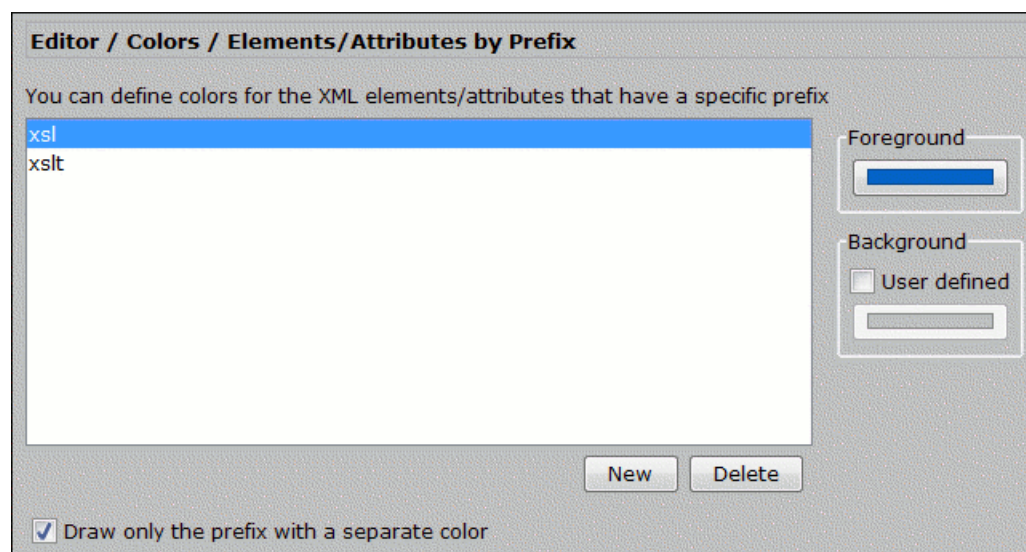
The *Preview* panel displays the appearance of all token colors in a sample document as they will be rendered in the editor.

Modifications are saved when the *OK* button is clicked. *Cancel* discards changes. *Restore Defaults* button changes all the token colors to the default values.

Syntax Highlight / Elements/Attributes by Prefix

The Colors preferences panel is opened from menu Options → Preferences+Editor+Colors+Elements/Attributes by Prefix

Figure 24.31. The Elements/Attributes by Prefix preferences panel



One row of the table contains the association between a namespace prefix and the properties to mark start tags and end tags or attribute names in that prefix. Note that the marking mechanism does not look at the namespace bound to that prefix. If the prefix is bound to different namespaces in different XML elements of the same file all the tags and attribute names with the prefix will be marked with the same color.

You can edit the following color properties of the selected token:

Foreground color	The <i>Foreground</i> button opens a color dialog that allow setting the color properties for the selected token with one of the methods: Swatches, HSB or RGB.
------------------	---

Swatches	Displays a color palette containing a variety of colors from across the color spectrum and shades thereof. Select a color.
HSB	Hue, Saturation and Brightness (HSB) enables you to specify a color by describing it using hue, saturation and brightness.
RGB	Red, Green and Blue (RGB) enables you to specify a color using triplets of red, green and blue numbers.

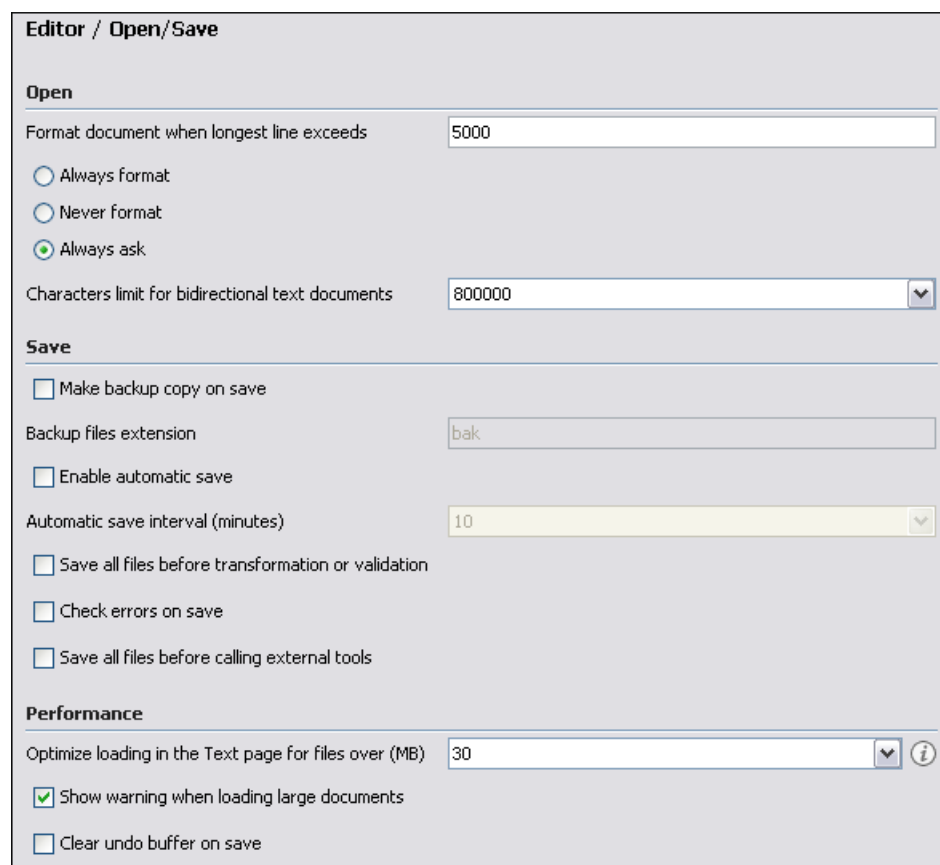
Background color The *Background* button opens the same color dialog as the *Foreground* button.

You can choose that only the prefix to be displayed in the chosen color by checking the *Draw only the prefix with a separate color* option.

Open/Save

The Open/Save preferences panel is opened from menu Options → Preferences+Editor+Open/Save

Figure 24.32. The Open/Save preferences panel



Format document when long lines exceeds

Specifies the default behavior when the longest line of a document exceeds the specified limit. This option doesn't apply on read-only documents when the Can edit read only files option is disabled. You can choose between:

- Always format

	<ul style="list-style-type: none"> • Never format • Always ask
Characters limit for bidirectional text documents	Specify the characters limit for bidirectional text documents. If the number of characters in document exceeds this limit, the bidirectional support will be disabled.
Make backup copy on save	If checked, a backup copy is made when saving the edited document. The default extension is <code>*bak</code> , but you can change extension as you prefer.
Enable automatic save	Automatic save is a useful feature that ensures your work is being saved in the background. You can specify the time intervals between automatic saves. If checked it enables Automatic Save. When unchecked, Automatic Save is disabled.
Automatic save interval (minutes)	Selects the period in minutes for Auto Save intervals.
Save all files before transformation or validation	Save all opened files before validating or transforming an XML document. In this way the dependencies are resolved, for example when modifying both the XML document and its XML Schema.
Check errors on save	If checked, a checking for errors is done when saving the edited document.
Save all files before calling external tools	If checked, all files will be saved before executing an external tool.
Optimize loading in the Text page for files over (MB)	File loading is optimized for reduced memory usage for any file with a size larger than this size. This optimization comes with a few restrictions on memory intensive operations.
Show warning when loading large documents	If checked, a warning about the restrictions on editing very large files is displayed for every open operation on a very large file.
Clear undo buffer on save	If checked, the undo action has no effect after you've saved your document. You can only undo the modifications made after you've saved it.
Consider application bundles to be directories when browsing	This option is available only on the Mac OS X platform. When checked the file browser dialog allows browsing inside an application bundle as in a regular folder. When unchecked the file browser dialog does not allow browsing inside an application bundle, as the Finder application does on Mac OS X. The same effect can be obtained by setting the property <code>apple.awt.use-file-dialog-packages</code> to true or false in the <code>Info.plist</code> descriptor file of the <code><oXygen/></code> application by adding two lines in this descriptor file:

```
<key>apple.awt.use-file-dialog-packages</key>
<string>>false</string>
```

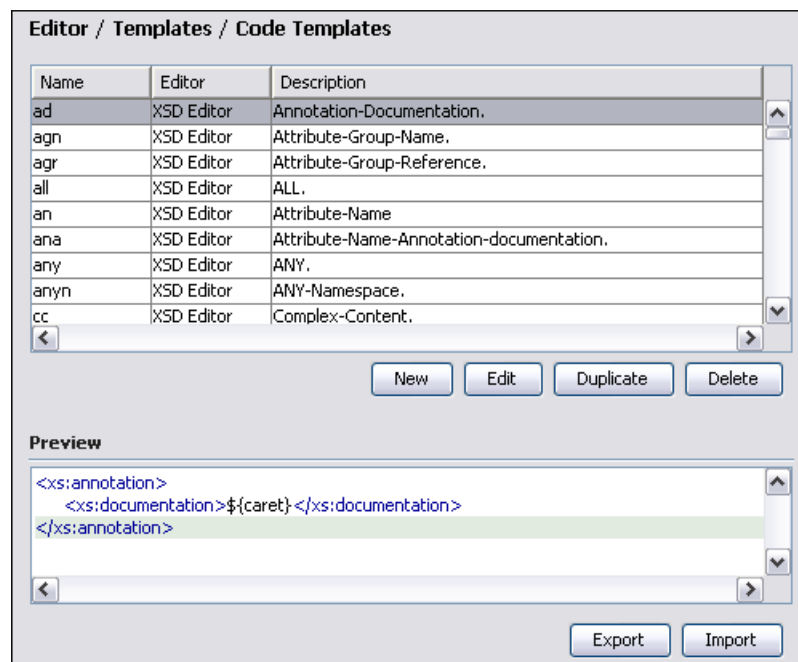
Code Templates

Code templates are small document fragments that can be reused in other editing sessions. `<oXygen/>` comes with a large set of ready-to use templates for XSL, XQuery and XML Schema. You can even share your code templates with your colleagues using the Export and Import functions. To obtain the template list you can use the Content Completion on request shortcut key (usually CTRL-SPACE) or the Code Templates on request shortcut key (CTRL-SHIFT-SPACE).

The first shortcut displays the code templates in the same content completion list with elements from the schema of the document. The second shortcut displays only the code templates and is the default shortcut of the action Document → Content Completion → Show Code Templates .

The Code Templates preferences panel is opened from menu Options → Preferences+Editor+Templates+Code Templates

Figure 24.33. The Code Templates preferences panel



New Define a new code template.

You can define a code template for a specific type of editor or for all editor types.

Edit Edit the selected code template.

Duplicate Duplicate the selected code template.

Delete Delete the selected code template.

Import Import a file with code templates.

Export Export a file with code templates.

Document Templates

The user can add template files in the `templates` folder of the <Oxygen/> install directory. Directories to be scanned for additional templates can also be specified in the Document Templates option page.

The Document Templates preferences panel is opened from menu Options → Preferences+Editor+Templates+Document Templates

Figure 24.34. Document Templates preferences panel

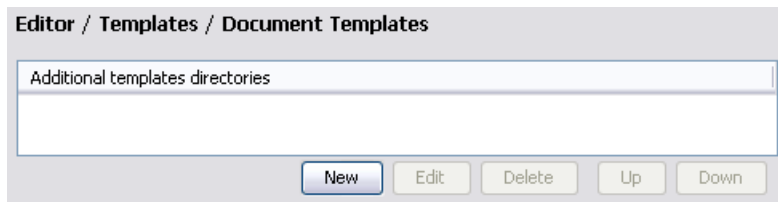


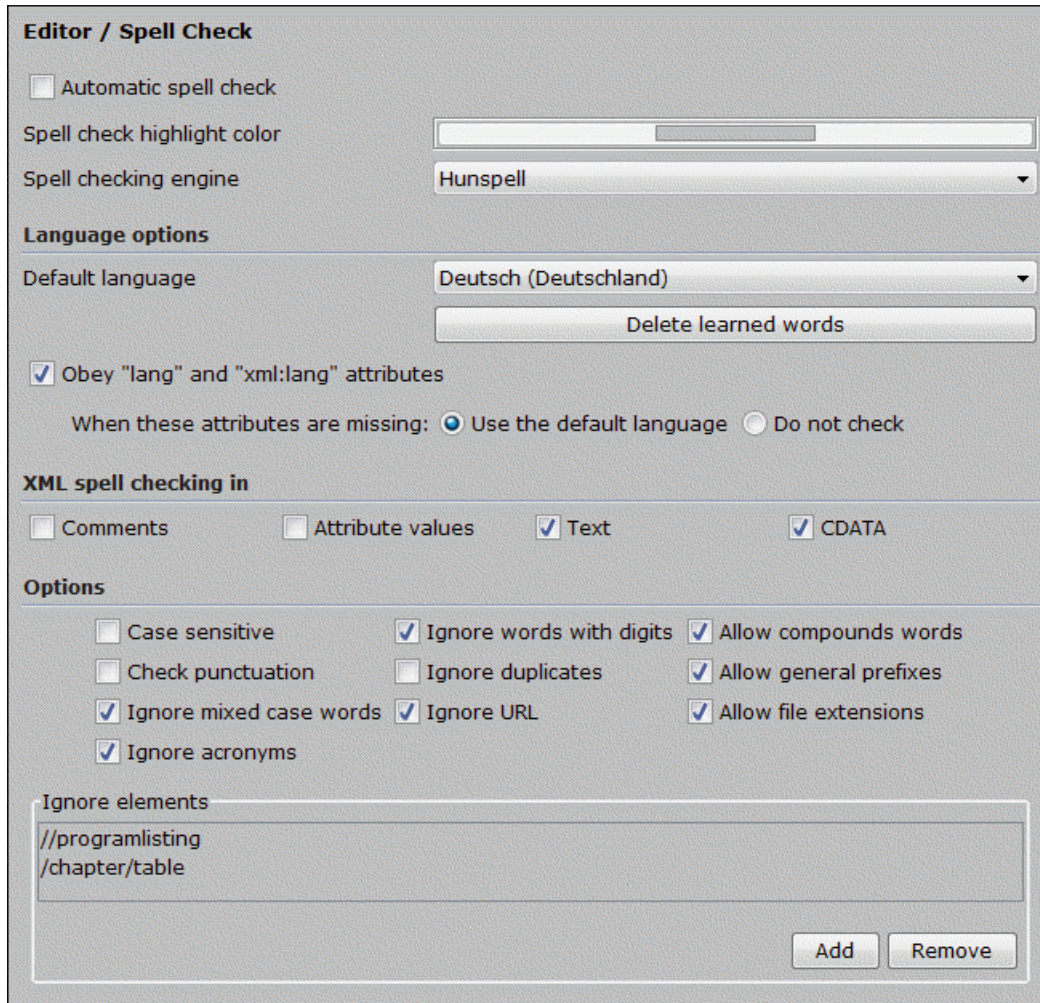
Figure 24.35. Document Templates input dialog



Spell Check

The Spell Check preferences panel is opened from menu Options → Preferences+Editor+Spell Check

Figure 24.36. Spell check preferences panel



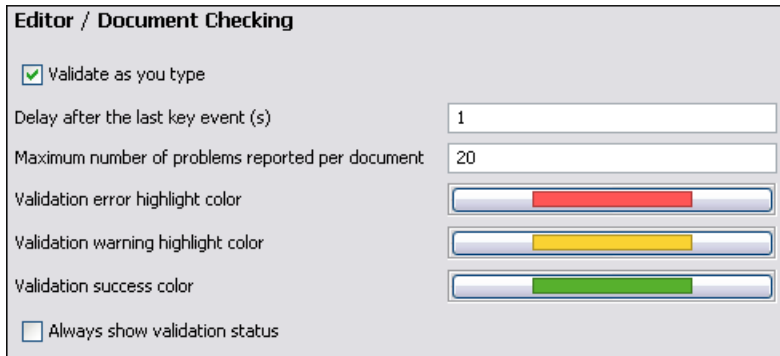
Automatic Spell Check	When checked, the spell checker is activated. Spell errors will be highlighted as you type.
Spell check highlight color	Use this option to set the color of the spell check errors.
Spell checking engine	The engines available are Hunspell and AZ Check. Each engine has a specific format of spelling dictionaries. The languages of the built-in dictionaries of the selected engine are listed in the <i>Default language</i> combo box.
Default language	The default language combo allows you to choose the language used by default. If the language of your documents is not listed in this combo box you can add a spelling dictionary for your language which will be added to this list.
Delete learned words	Press this button to reset the list of words that were added to the known words using the <i>Learn</i> feature.
Obey "lang" and "xml:lang" attributes	If selected the contents of any element with such an attribute will be checked using a dictionary for the language specified in the attribute value if this dictionary is available. When these attributes are missing the language used is controlled

	by the two radio buttons. The two options are to <i>Use the default language</i> or <i>Do not check</i> the spelling.
XML spell checking in	These options allow the user to specify if the spell checker will be enabled inside Comments, Attribute values, Text and CDATA sections.
Case sensitive	When checked, spell checking reports capitalization errors, for example a word that starts with lowercase after <i>etc.</i> or <i>i.e.</i> .
Ignore mixed case words	When checked, operations do not check words containing case mixing (e.g. "SpellChecker").
Ignore words with digits	When checked, the Spell Checker does not check words containing digits (e.g. "b2b").
Ignore Duplicates	When checked, the Spell Checker does not signal two successive identical words as an error.
Ignore URL	When checked, ignores words looking like URL or file names (e.g. "www.oxygenxml.com" or "c:\boot.ini") .
Check punctuation	When checked, punctuation checking is enabled: misplaced white space and wrong sequences, like a dot following a comma, are detected.
Allow compounds words	When checked, all words formed by concatenating two legal words with an hyphen are accepted. If the language allows it, two words concatenated without hyphen are also accepted.
Allow general prefixes	When checked, a word formed by concatenating a registered prefix and a legal word is accepted. For example if "mini-" is a registered prefix, accepts "mini-computer".
Allow file extensions	When checked, accepts any word ending with registered file extensions (e.g. "myfile.txt", "index.html" etc.).
Ignore acronyms	When checked the acronyms are not reported as errors when checking the document.
Ignore elements	A list of XPath expressions for the elements that will be ignored by spell checking. Only a small subset of XPath expressions are supported, that is only the '/' and '/' separators and the '*' wildcard. An example of XPath expression: <code>/a/*/b</code> .

Document Checking

The Document Checking preferences panel is opened from menu Options → Preferences+Editor+Document Checking

Figure 24.37. Document Checking preferences panel

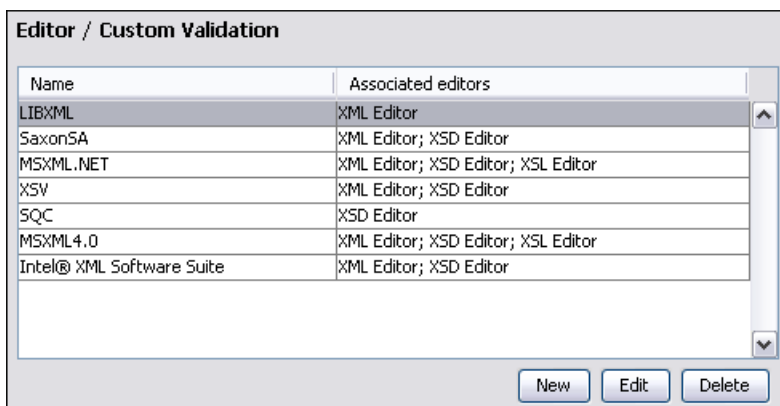


Validate as you type	Validation of edited document is executed as the document is modified by editing in <oXygen/>.
Delay after the last key event (s)	The period of keyboard inactivity which starts a new validation (in seconds).
Maximum number of errors reported per document	If there are many validation errors the process of marking them in the document is long. You should limit the maximum number of reported errors with this setting to keep the time for error marking short
Validation error highlight color	The color used to mark validation errors in the document.
Validation warning highlight color	The color used to mark validation warnings in the document.
Validation success color	The color used to mark the success of the validation in the vertical ruler bar.
Always show validation status	If this option is checked the line at the bottom of the editor panel which presents the message of the current validation error is always visible. This is useful to avoid scrolling problems when <i>Validate as you type</i> is enabled and the vertical scroll bar may change position when the document is edited and the line with the validation error message is made visible.

Custom Validation

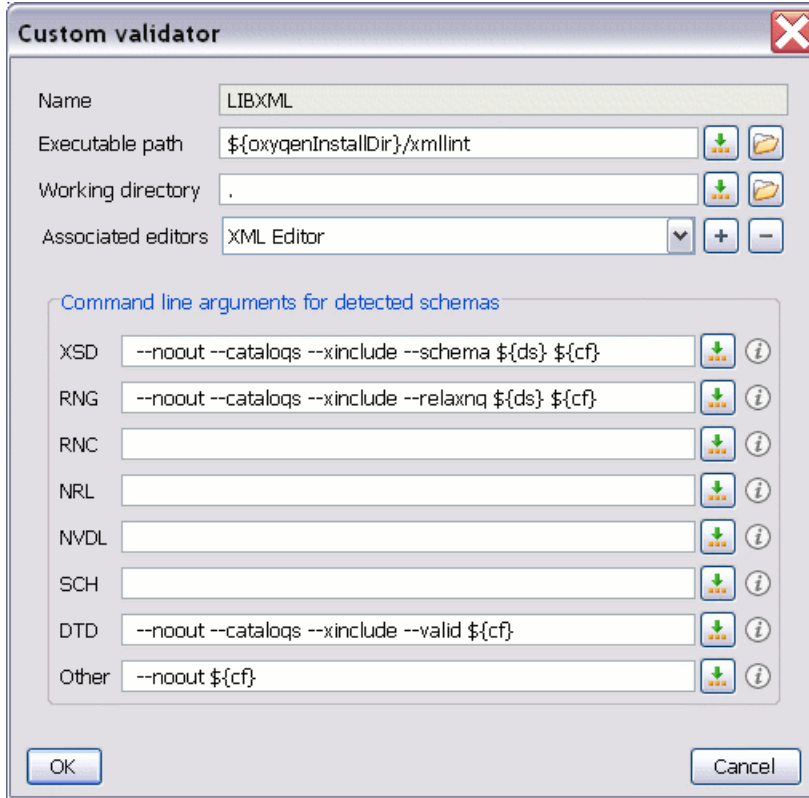
The Custom Validation preferences panel is opened from menu Options → Preferences+Editor+Custom Validation

Figure 24.38. Custom Validation preferences panel



If you want to add a new custom validation tool or edit the properties of an existing one you can use the Custom Validator dialog displayed by pressing New or Edit buttons.

Figure 24.39. Custom validator dialog



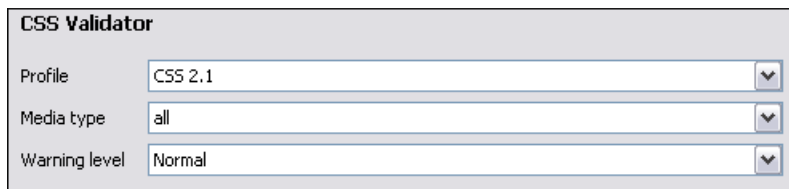
Name	Name of the custom validation tool displayed in the Custom Validation Engines toolbar						
Executable path	Path to the executable file of the custom validation tool. You can insert here editor variables like <code>\${homeDir}</code> , <code>\${pd}</code> , etc.						
Working directory	The working directory of the custom validation tool. The following editor variables can be used: <table border="0" style="margin-left: 20px;"> <tr> <td><code>\${homeDir}</code></td> <td>The path to user home directory</td> </tr> <tr> <td><code>\${pd}</code></td> <td>Project directory</td> </tr> <tr> <td><code>\${oxygenInstallDir}</code></td> <td><oxygen/> installation directory</td> </tr> </table>	<code>\${homeDir}</code>	The path to user home directory	<code>\${pd}</code>	Project directory	<code>\${oxygenInstallDir}</code>	<oxygen/> installation directory
<code>\${homeDir}</code>	The path to user home directory						
<code>\${pd}</code>	Project directory						
<code>\${oxygenInstallDir}</code>	<oxygen/> installation directory						
Associated editors	The editors which can perform validation with the external tool.						
Command line arguments for detected schemas	Command line arguments used to validate the current edited file against different types of schema (W3C XML Schema, Relax NG full syntax, Relax NG compact syntax, Namespace Routing Language, Schematron, DTD, other schema type). The arguments can include any custom switch (like <code>-rng</code>) and the editor variables: <table border="0" style="margin-left: 20px;"> <tr> <td><code>\${cf}</code></td> <td>The path of the currently edited file</td> </tr> </table>	<code>\${cf}</code>	The path of the currently edited file				
<code>\${cf}</code>	The path of the currently edited file						

<code>#{cfu}</code>	Path of current file (URL)
<code>#{ds}</code>	The path of detected schema file
<code>#{dsu}</code>	The path of detected schema file (URL)

CSS Validator

The CSS Validator preferences panel is opened from menu Options → Preferences+CSS Validator

Figure 24.40. CSS Validator preferences panel



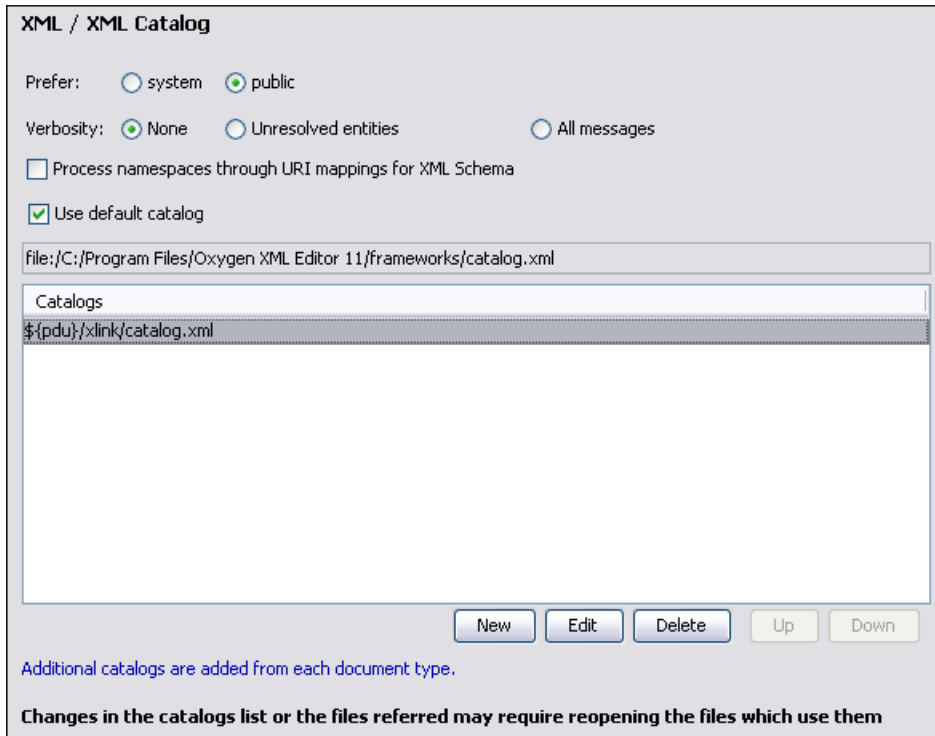
Profile	Choose one of the available validation profiles: CSS 1, CSS 2, CSS 2.1, CSS 3, SVG, SVG Basic, SVG Tiny, Mobile, TV Profile, ATSC TV Profile
Media Type	Choose one of the available mediums: all, aural, braille, embossed, handheld, print, projection, screen
Warning Level	Set the minimum severity level for reported validation warnings. It is one of: all, normal, most important, no warnings.

XML

XML Catalog

The XML Catalog preferences panel is opened from menu Options → Preferences+XML+XML Catalog

Figure 24.41. The XML Catalog preferences panel



The Prefer option is used to specify if <oxygen/> will try to resolve first the PUBLIC or SYSTEM reference using the specified XML catalogs. If a PUBLIC reference is not mapped in any of the catalogs then a SYSTEM reference is looked up.

When using catalogs it is sometimes useful to see what catalog files are parsed, if they are valid or not, and what identifiers are resolved by the catalogs. The Verbosity option selects the detail level of such messages of the catalog resolver that will be displayed in the *Catalogs* view at the bottom of the window:

- | | |
|---------------------|--|
| None | No message is displayed by the catalog resolver when it tries to resolve a URI reference with the XML catalogs set in the application. |
| Unresolved entities | Only the messages that track the failed attempts to resolve URI references are displayed. |
| All messages | The messages of both failed attempts and successful ones are displayed. |

If the Process namespaces through URI mappings for XML Schema option is not checked only the schema location of an XML Schema that is declared in an XML document is searched in XML catalogs. If the option is checked the schema location of an XML Schema that is declared in an XML document is searched in XML catalogs and if the schema location is not resolved the namespace of the schema is also searched in the XML catalogs.

If the Use default catalog option is checked the first XML catalog which <oxygen/> will use to resolve system IDs at document validation and URI references at document transformation will be a default built-in catalog which maps such references to the built-in local copies of the local DocBook and TEI frameworks and the schemas for XHTML, SVG and JSP documents.

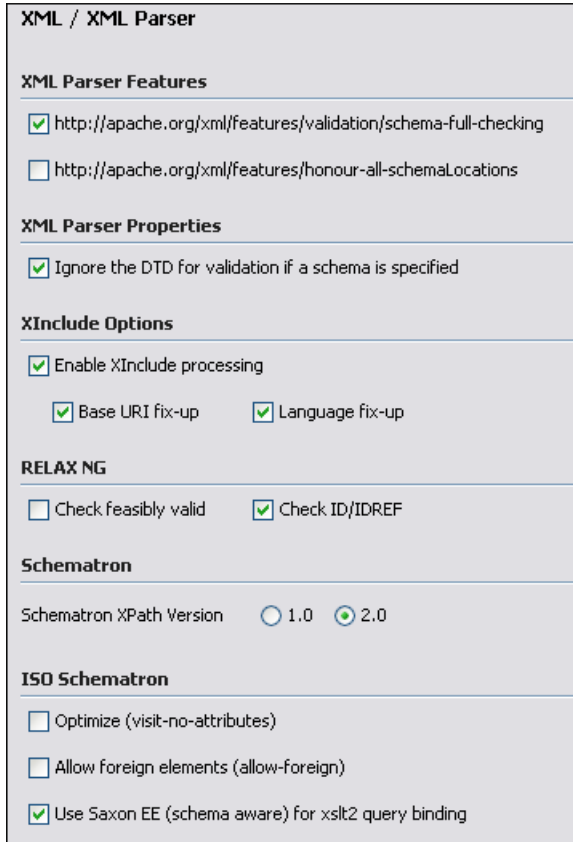
You can also add or configure catalogs for each of the defined document types from Document Type Association preferences page.

When you add/delete or edit an XML catalog to/from the list you must sometimes reopen the current edited files which use the modified catalog so that the changes take full effect.

XML Parser

The XML Parser preferences panel is opened from menu Options → Preferences+XML+XML Parser

Figure 24.42. The XML Parser preferences panel



<http://apache.org/xml/features/validation/schema-full-checking> This option sets the 'schema-full-checking' feature to true.

<http://apache.org/xml/features/honour-all-schema-location> This option sets the 'honour-all-schema-location' feature to true. This means all the schemas that are imported for a specific namespace are used to compose the validation model. If this is false, only the first schema import is taken into account.

Ignore the DTD for validation if a schema is specified This option forces validation against a referred schema (XML Schema, Relax NG schema, Schematron schema) even if the document includes also a DTD declaration. It is useful when the DTD declaration is used to declare entities and the schema reference is used for validation.

Enable XInclude processing Enable XInclude processing - if checked the XInclude support in <Oxygen/> is turned on.

Base URI fix-up [Xerces XML Parser documentation:] According to the specification for XInclude, processors must add an xml:base attribute to elements included from

locations with a different base URI. Without these attributes, the resulting info set information would be incorrect.

Unfortunately, these attributes make XInclude processing not transparent to Schema validation.

One solution to this is to modify your schema to allow xml:base attributes to appear on elements that might be included from different base URIs.

If the addition of xml:base and/or xml:lang is undesired by your application, you can disable base URI fix-up.

Language fix-up

[Xerces XML Parser documentation:]The processor will preserve language information on a top-level included element by adding an xml:lang attribute if its include parent has a different [language] property.

If the addition of xml:lang is undesired by your application, you can disable the Language fix-up.

Check ID/IDREF

Checks the ID/IDREF matches when the Relax NG document is validated.

Check feasibly valid

Checks the Relax NG to be feasibly valid when this document is validated.

Schematron XPath Version

1.0 - Allows XSLT 1.0 expressions for Schematron 1.5 assertion tests.

2.0 - Allows XSLT 2.0 expressions for Schematron 1.5 assertion tests.

Optimize (visit-no-attributes)

If your ISO Schematron assertion tests do not contain the attributes axis you should check this option for faster ISO Schematron validation.

Allow foreign elements (allow-foreign)

Enable support for allow-foreign on ISO Schematron. Used to pass non-Schematron elements to the generated stylesheet.

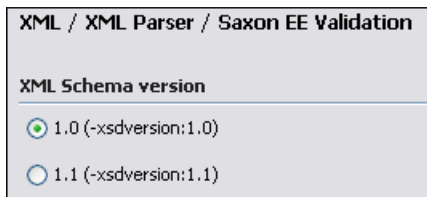
Use Saxon EE (schema aware) for xslt2 query binding

If checked, Saxon EE will be used for xslt2 query binding.

Saxon EE Validation

The Saxon EE Validation preferences panel is opened from menu Options → Preferences+XML+XML Parser+Saxon EE Validation

Figure 24.43. The Saxon EE preferences panel



XML Schema version 1.0

The validation of XML Schema schemas is done according to the W3C XML Schema 1.0 specification.

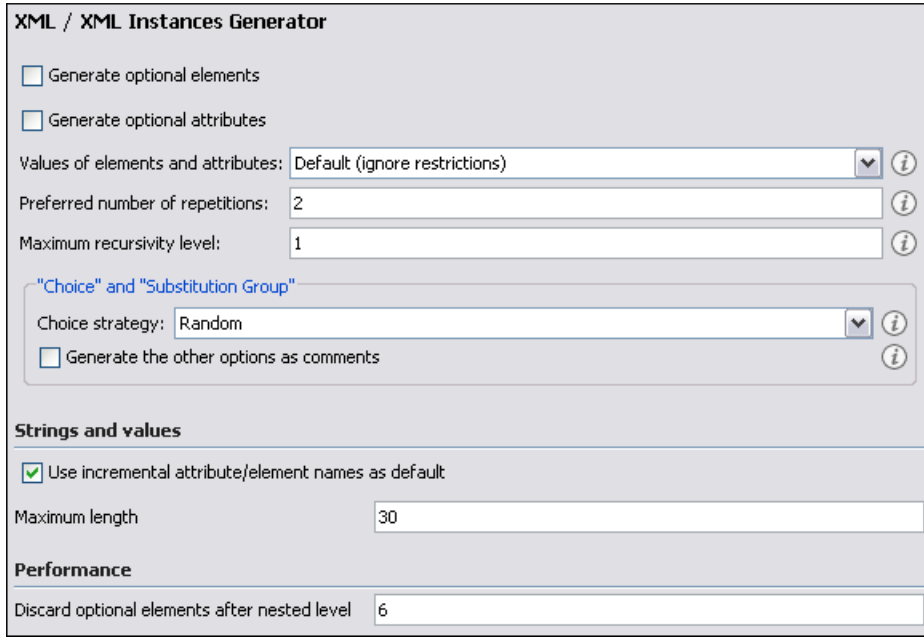
XML Schema version 1.1

The validation of XML Schema schemas is done according to the W3C XML Schema 1.1 specification.

XML Instances Generator

The XML Instances Generator preferences panel is opened from menu Options → Preferences+XML+XML Instances Generator

Figure 24.44. The XML Instances Generator preferences panel



Generate optional elements	If checked the elements declared optional in the schema will be generated in the XML instance
Generate optional attributes	If checked the attributes declared optional in the schema will be generated in the XML instance
Values of elements and attributes	Specifies what values are generated in elements and attributes of the XML instance. It can have one of the values: None (no values for elements and attributes), Default (the value is like the element name or attribute name), Random (a random value).
Preferred number of repetitions	The number of repetitions for an element that has a big value of the maxOccurs attribute.
Maximum recursivity level	For recursive type definitions this parameter specifies the number of levels of recursive elements inserted in the parent element with the same name.
Choice strategy	For choice element models specifies what choice will be generated in the XML instance. It can be First (the first choice is generated) or Random (a random choice is generated).
Generate the other options as comments	If checked the other options of the choice element model which are not selected will be generated inside a comment in the XML instance.
Use incremental attribute/element names as default	If checked the value of an element/attribute is like the name of that element/attribute. For example the values of a elements are a1, a2, a3, etc. If not checked

the value is the name of the type of that element /attribute, for example string, decimal, etc.

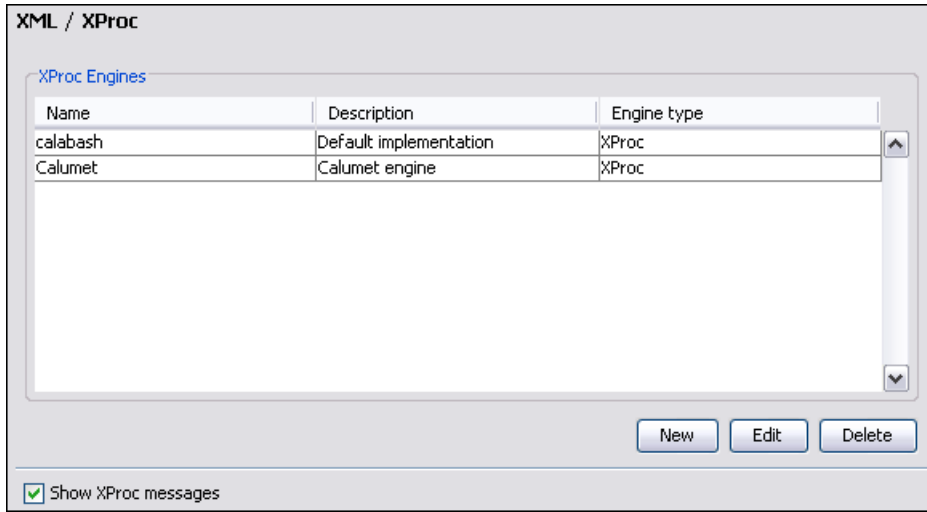
Maximum length The maximum length of string values generated for elements and attributes.

Discard optional elements after nested level When generating XML instances the optional elements that exceed the specified nested level are discarded.

XProc Engines

<oXygen/> comes with a built-in engine called *Calabash XProc*. An external XProc engine can be configured in this panel.

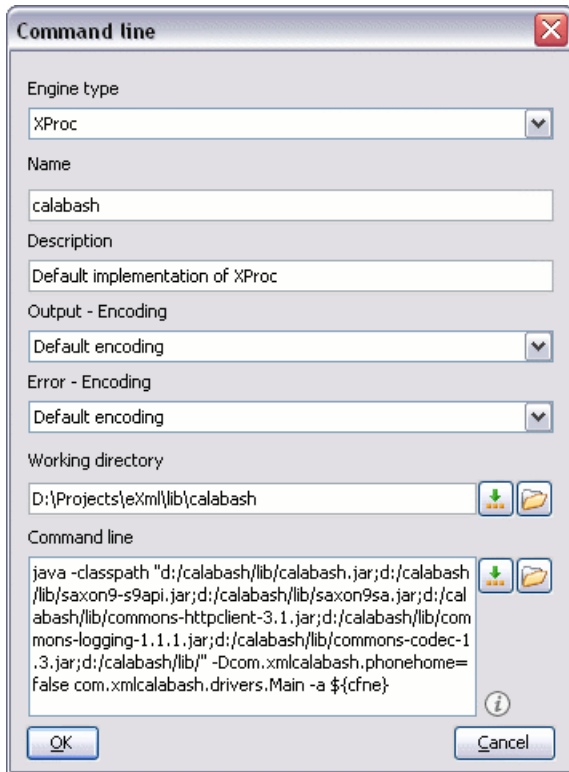
Figure 24.45. The XProc Engines preferences panel



When *Show XProc messages* is enabled all messages emitted by the XProc processor during a transformation will be presented in the results view.

For an external engine you must specify the name that will be displayed in the XProc transformation scenario and the command line that will start it.

Figure 24.46. Creating an XProc external engine

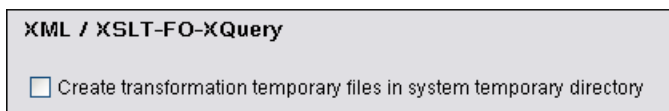


Also other parameters can be set: a description, the encodings for the output stream and the error stream of the engine, the working directory of the command that will start the engine. The encodings will be used for reading and displaying the output of the engine. The working directory and the command line can use built-in editor variables and custom editor variables for parameterizing a file path.

XSLT/FO/XQuery

The XSLT/FO/XQuery preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery

Figure 24.47. The XSLT/FO/XQuery preferences panel

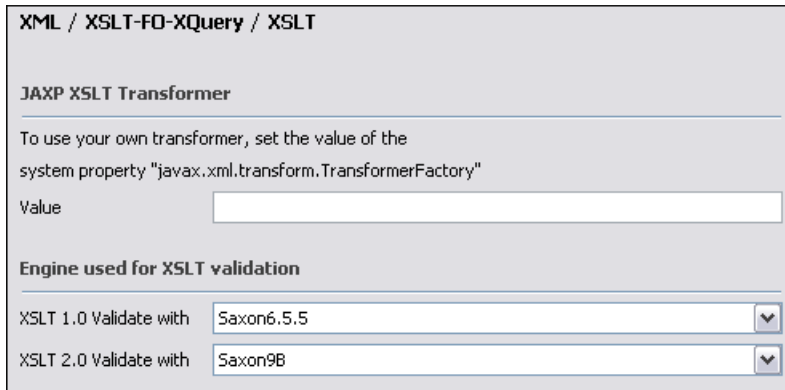


Check the option *Create transformation temporary files in system temporary directory* when creating transformation temporary files in the same folder as the source of the transformation breaks the transformation, for example the transformation processes all the files located in the same folder as the source of the transformation, which will include the temporary files, which you probably do not want.

XSLT

The XSLT preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT

Figure 24.48. The XSLT preferences panel



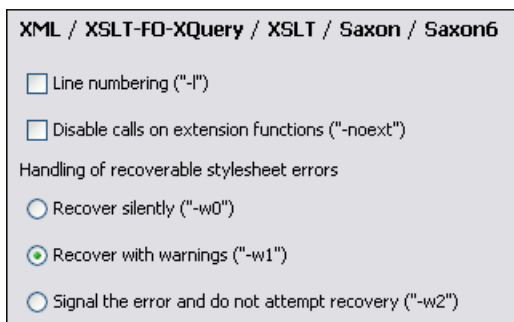
If you want to use an XSLT transformer different than the ones that ship with <oXygen/> namely Apache Xalan and Saxon all you have to do is to specify the name of the transformer's factory class which <oXygen/> will set as the value of the Java property "javax.xml.transform.TransformerFactory". To perform an XSLT transformation with Saxon 7 for instance you have to place the Saxon 7 jar file in the <oXygen/> libraries directory (the *lib* subdirectory of the installation directory), set "net.sf.saxon.TransformerFactoryImpl" as the property value and select JAXP as the XSLT processor in the transformation scenario associated to the transformed XML document.

- | | |
|------------------------|--|
| Value | Allows the user to enter the name of the transformer factory Java class. |
| XSLT 1.0 Validate with | Allows the user to set the XSLT Engine used for validation of XSL 1.0 documents. |
| XSLT 2.0 Validate with | Allows the user to set the XSLT Engine used for validation of XSL 2.0 documents. |

Saxon6

The Saxon 6 preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+Saxon+Saxon 6

Figure 24.49. The Saxon 6 XSLT preferences panel



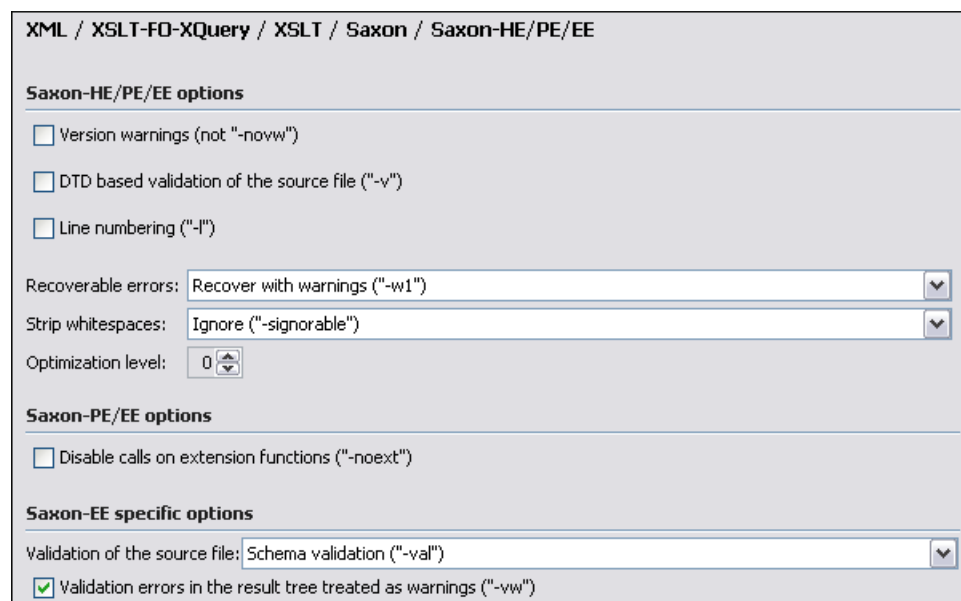
- Line numbering: If checked line numbers are maintained for the source document.
- Disable calls on extension functions: If checked external functions called is disallowed. Checking this is recommended in an environment where untrusted stylesheets may be executed. Also disables user-defined extension elements, together with the writing of multiple output files, all of which carry similar security risks.
- Policy for handling recoverable errors in the stylesheet: Allows the user to choose how dynamic errors will be handled. Either one of the following options can be selected: recover silently, recover with warnings or signal the error and do not attempt recovery.

Saxon HE/PE/EE

The Saxon HE/PE/EE preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+Saxon+Saxon HE/PE/EE

The XSLT options which can be configured for the Saxon 9 transformer (both the Basic and the Schema Aware versions) are:

Figure 24.50. The Saxon HE/PE/EE XSLT preferences panel



- **Version warnings:** If checked a warning will be generated when running an XSLT 2.0 processor against an XSLT 1.0 stylesheet. The XSLT specification requires this to be done by default.
- **Allows calls on extension functions:** If checked external functions called is disallowed. Checking this is recommended in an environment where untrusted stylesheets may be executed. Also disables user-defined extension elements, together with the writing of multiple output files, all of which carry similar security risks.
- **DTD based validation of the source file:** If checked XML source documents are validated against their DTD.
- **Line numbering:** If checked line numbers are maintained for the source document.
- **Policy for handling recoverable errors in the stylesheet:** Allows the user to choose how dynamic errors will be handled. Either one of the following options can be selected: recover silently, recover with warnings or signal the error and do not attempt recovery.
- **Strip whitespaces feature can be one of the three options:** All, Ignorable, None.

All strips all whitespace text nodes from source documents before any further processing, regardless of any `xsl:strip-space` declarations in the stylesheet, or any `xml:space` attributes in the source document.

Ignorable strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any `xsl:strip-space` declarations in the stylesheet, or any `xml:space` attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content.

None strips no whitespace before further processing. (However, whitespace will still be stripped if this is specified in the stylesheet using `xsl:strip-space`).

Saxon9SA specific options

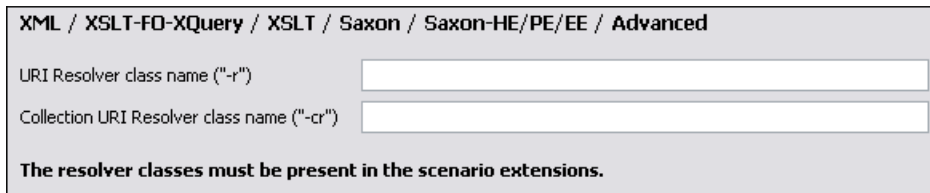
- Schema based validation of the source file: This determines whether source documents should be parsed with schema-validation enabled.
- Lax schema based validation of the source file: This determines whether source documents should be parsed with schema-validation enabled.
- Validation errors in the result tree treated as warnings: If checked, all validation errors are treated as warnings, otherwise they are treated as fatal.

Saxon HE/PE/EE Advanced options

The Saxon HE/PE/EE Advanced preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+Saxon+Saxon HE/PE/EE+Advanced

The advanced XSLT options which can be configured for the Saxon 9 transformer (both the Basic and the Schema Aware versions) are:

Figure 24.51. The Saxon HE/PE/EE XSLT Advanced preferences panel

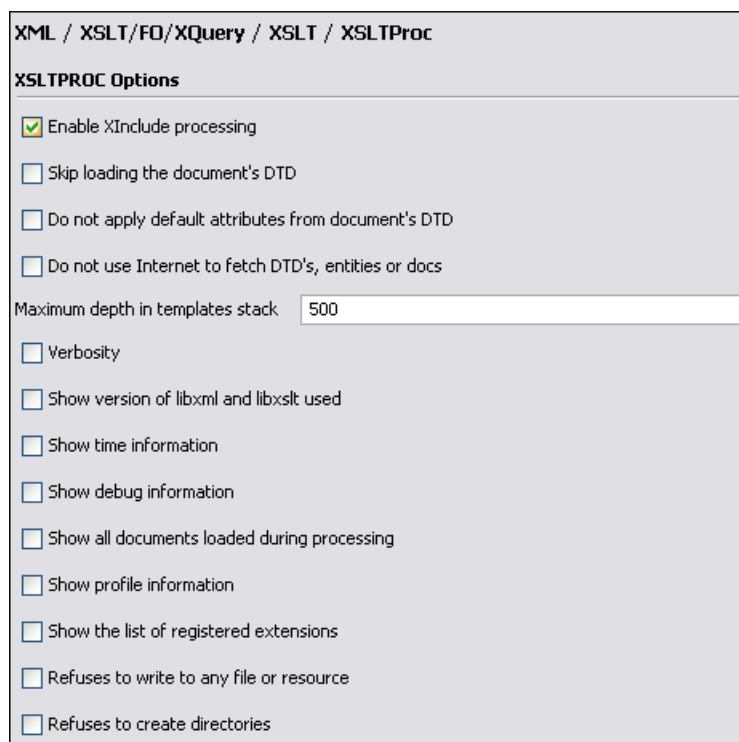


- URI Resolver class name: Allows the user to specify a custom implementation for the URI resolver used by the XSLT Saxon 9 transformer ("-r" option when run from the command line). The class name must be fully specified and the corresponding jar or class extension must be configured from the dialog for configuring the XSLT extension for the particular scenario
- Collection URI Resolver class name: Allows the user to specify a custom implementation for the Collection URI resolver used by the XSLT Saxon 9 transformer ("-cr" option when run from the command line). The class name must be fully specified and the corresponding jar or class extension must be configured from the dialog for configuring the XSLT extension for the particular scenario

XSLTProc

The XSLTProc preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+XSLT-Proc

Figure 24.52. The XSLTProc preferences panel



The options of the XSLTProc processor are the same as the ones available in the command line for the XSLTProc processor:

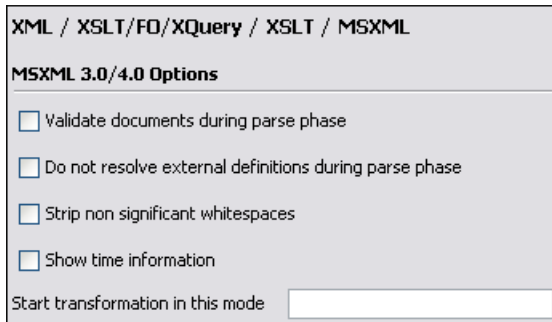
Enable XInclude processing	If checked XInclude references will be resolved when XSLTProc is used as transformer in the transformation scenario.
Skip loading the document's DTD	If checked the DTD specified in the DOCTYPE declaration will not be loaded.
Do not apply default attributes from document's DTD	If checked the default attributes declared in the DTD and not specified in the document are not included in the transformed document.
Do not use Internet to fetch DTD's, entities or docs	If checked the remote references to DTD's and entities are not followed.
Maximum depth in templates stack	If the limit of maximum templates is reached the transformation ends with an error.
Verbosity	If checked the transformation will output detailed status messages about the transformation process in the Warnings view.
Show version of libxml and libxslt used	If checked <oxygen/> will display in the Warnings view the version of the libxml and libxslt libraries invoked by XSLTProc.
Show time information	If checked the Warnings view will display the time necessary for running the transformation.
Show debug information	If checked the Warnings view will display debug information about what templates are matched, parameter values, etc.

Show all documents loaded during processing	If checked <oXygen/> will display in the Warnings view the URL of all the files loaded during transformation.
Show profile information	If checked <oXygen/> will display in the Warnings view a table with all the matched templates, and for each template: the match XPath expression, template name, number of template modes, number of calls, execution time.
Show the list of registered extensions	If checked <oXygen/> will display in the Warnings view a list with all the registered extension functions, extension elements and extension modules.
Refuses to write to any file or resource	If checked the XSLTProc processor will not write any part of the transformation result to an external file on disk. If such an operation is requested by the processed XSLT stylesheet the transformation ends with a runtime error.
Refuses to create directories	If checked the XSLTProc processor will not create any directory during the transformation process. If such an operation is requested by the processed XSLT stylesheet the transformation ends with a runtime error.

MSXML

The MSXML preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+MSXML

Figure 24.53. The MSXML preferences panel



The options of the MSXML 3.0 and 4.0 processors are the same as the ones available in the command line for the MSXML processors: [<http://msdn.microsoft.com/library/default.asp?url=/library/en-us/dnxml/html/msxsl.asp>]

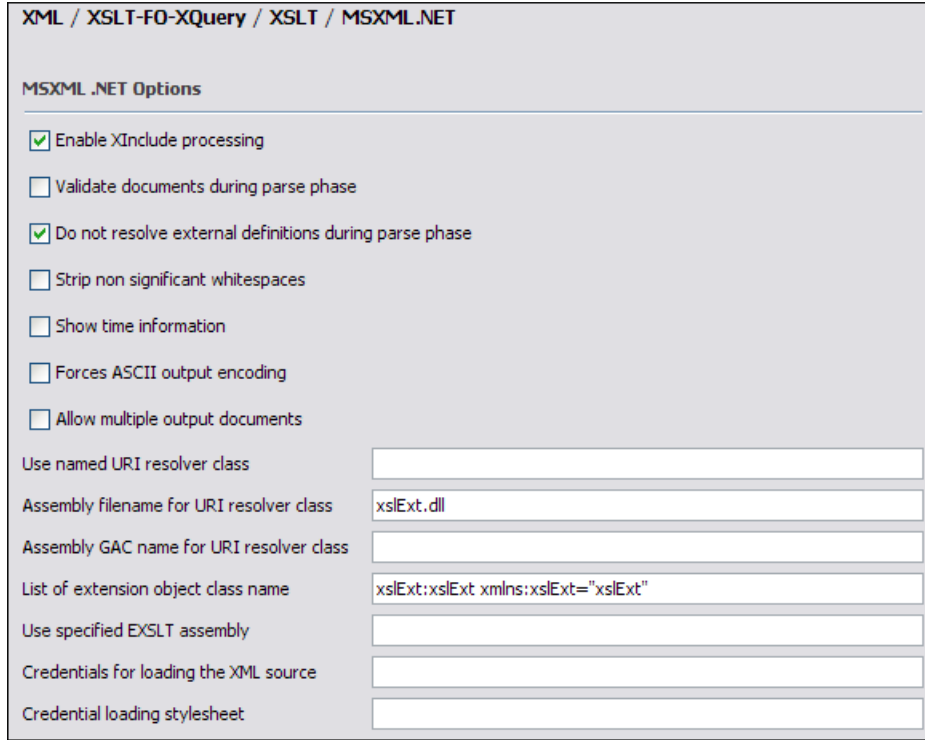
Validate documents during parse phase	If checked and either the source or style sheet document has a DTD or schema against which its content should be checked, validation is performed.
Do not resolve external definitions during parse phase	By default, MSXSL instructs the parser to resolve external definitions such as document type definition (DTD), external subsets or external entity references when parsing the source and style sheet documents. If this option is checked the resolution is disabled.
Strip non-significant whitespaces	If checked strip non-significant white space from the input XML document during the load phase. Enabling this option can lower memory usage and improve transformation performance while, in most cases, creating equivalent output.
Show time information	If checked the relative speed of various transformation steps can be measured: time to load, parse, and build the input document; time to load, parse, and build the style sheet document; time to compile the style sheet in preparation for the transformation; time to execute the style sheet.

Start transformation in this mode Although style sheet execution usually begins in the empty mode, this default may be changed by specifying another mode. Changing the start mode allows execution to jump directly to an alternate group of templates.

MSXML.NET

The MSXML.NET preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XSLT+MSXML.NET

Figure 24.54. The MSXML.NET preferences panel



The options of the MSXML.NET processor are the same as the ones available in the command line for the MSXML.NET processor: [<http://www.xmllab.net/Products/nxslt/tabid/62/Default.aspx>]

- Enable XInclude processing If checked XInclude references will be resolved when MSXML.NET is used as transformer in the transformation scenario.
- Validate documents during parse phase If checked and either the source or style sheet document has a DTD or schema against which its content should be checked, validation is performed.
- Do not resolve external definitions during parse phase By default MSXML.NET resolves external definitions such as DTD external subsets or external entity references when parsing source XML document and stylesheet document. Using this option you can disable this behaviour. (Note, that it may affect also the validation process.)
- Strip non-significant whitespaces If checked strip non-significant white space from the input XML document during the load phase. Enabling this option can lower memory usage and improve transformation performance while, in most cases, creating equivalent output.
- Show time information If checked the relative speed of various transformation steps can be measured: time to load, parse, and build the input document; time to load, parse, and build

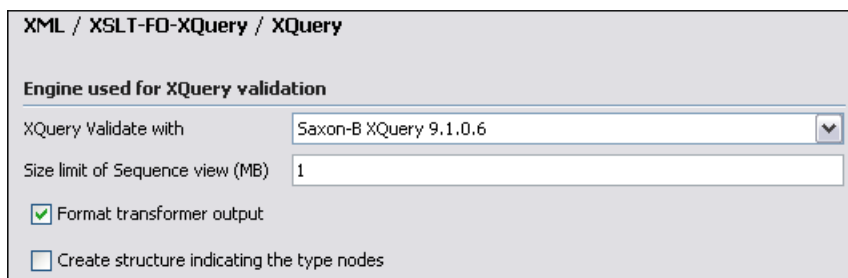
	the style sheet document; time to compile the style sheet in preparation for the transformation; time to execute the style sheet.
Forces ASCII output encoding	There is a known problem with .NET 1.X XSLT processor (System.Xml.Xsl.XslTransform class) - it doesn't support escaping of characters as XML character references when they cannot be represented in the output encoding. That means that when you output a character that cannot be represented in output encoding, it will be outputted as '?'. Usually this happens when output encoding is set to ASCII. With this option checked the output is forced to be ASCII encoded and all non-ASCII characters get escaped as XML character references (&#nnnn; form).
Allow multiple output documents	This option allows to create multiple result documents using the <code>exsl:document extension element</code> . [http://www.exslt.org/exslt/elements/document/index.html]
Use named URI resolver class	This option allows to specify a custom URI resolver class to resolve URI references in <code>xsl:import/xsl:include</code> instructions (during XSLT stylesheet loading phase) and in <code>document()</code> function (during XSL transformation phase).
Assembly file name for URI resolver class	The previous option specifies partially or fully qualified URI resolver class name, e.g. <code>Acme.Resolvers.CacheResolver</code> . Such name requires additional assembly specification using this option or the next option, but fully qualified class name (which always includes an assembly specifier) is all-sufficient. See MSDN for more info about fully qualified class names. [http://msdn.microsoft.com/library/default.asp?url=/library/en-us/cpguide/html/cpconspecifyingfullyqualifiedtypenames.asp] This option specifies a file name of the assembly, where the specified resolver class can be found.
Assembly GAC name for URI resolver class	This option specifies partially or fully qualified name of the assembly in the <code>global assembly cache</code> [http://msdn.microsoft.com/library/default.asp?url=/library/en-us/cpguide/html/cpconglobalassemblycache.asp] (GAC), where the specified resolver class can be found. See MSDN for more info about partial assembly names. [http://msdn.microsoft.com/library/default.asp?url=/library/en-us/cpguide/html/cpconpartialassemblyreferences.asp] Also see the previous option.
List of extension object class names	This option allows to specify extension object [http://msdn.microsoft.com/library/default.asp?url=/library/en-us/cpguide/html/cpconxsltargumentlistforstylesheetparametersextensionobjects.asp] classes, whose public methods then can be used as extension functions in an XSLT stylesheet. It is a comma-separated list of namespace-qualified extension object class names. Each class name must be bound to a namespace URI using prefixes as when providing XSLT parameters. [http://www.xmlab.net/Products/nxslt/tabid/62/Default.aspx#parameters]
Use specified EXSLT assembly	MSXML.NET supports rich library of the EXSLT [http://www.exslt.org/] and EXSLT.NET [http://www.xmlab.net/exslt] extension functions via embedded or plugged in EXSLT.NET [http://workspaces.gotdotnet.com/exslt] library. EXSLT support is enabled by default and cannot be disabled in this version. If you want to use an external EXSLT.NET implementation instead of a built-in one use this option.

Credential loading source xml	This option allows to specify user credentials to be used when loading XML source documents. The credentials should be provided in the "username:password@domain" format (all parts are optional).
Credential loading stylesheet	This option allows to specify user credentials to be used when loading XSLT stylesheet documents. The credentials should be provided in the "username:password@domain" format (all parts are optional).

XQuery

The XQuery preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XQuery

Figure 24.55. The XQuery preferences panel

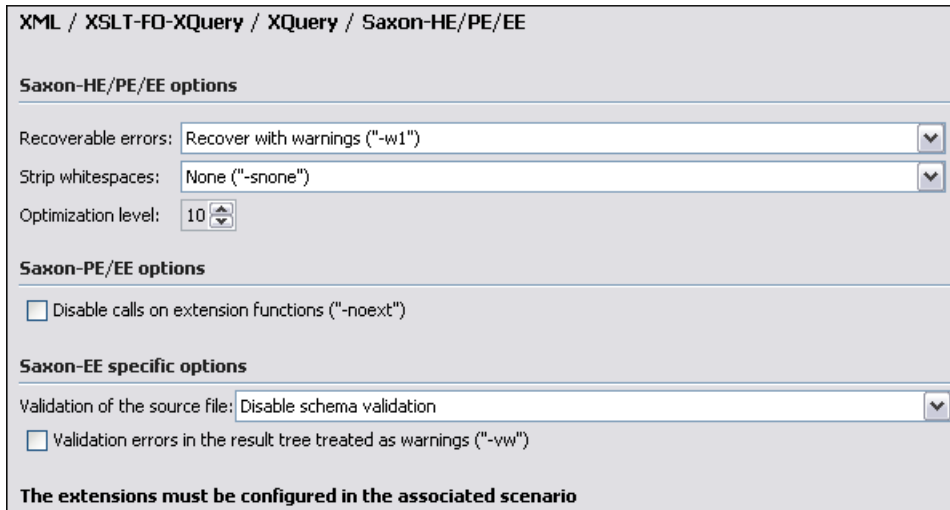


XQuery validate with	Allows you to select the processor to validate the XQuery. In case you are validating an XQuery file that has an associated validation scenario , <oXygen/> uses the processor specified in the scenario. If no validation scenario is associated, but the file has an associated transformation scenario, the processor specified in the scenario will be used. If the processor does not support validation or if no scenario is associated, then the value from this combo box will be used as validation processor
Size limit of Sequence view (MB)	When the result of an XQuery transformation is set in the transformation scenario as sequence the size of one chunk of the result that is fetched from the database in one step is set in this option.
Size limit of Sequence view (MB)	The limit of the data extract from a database when execute a XQuery in lazy mode. If this limit is exceed you can extract more data from the database by click on "More result available" node from the Sequence view.
Format transformer output	When checked the transformer's output is formatted and indented (pretty printed). Option is ignored if in the transformation scenario you choose <i>Sequence</i> (lazy extract data from a database).
Create structure indicating the type nodes	If checked, <oXygen/> takes the results of a query and creates an XML document containing copies of all items in the sequence, suitably wrapped. Option is ignored if in the transformation scenario you choose <i>Sequence</i> (lazy extract data from a database).

Saxon HE/PE/EE

The XQuery/Saxon HE/PE/EE preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XQuery+Saxon HE/PE/EE

Figure 24.56. The Saxon XQuery preferences panel



Saxon9 options:

Recoverable errors Allows the user to choose how dynamic errors will be handled. Either one of the following options can be selected: recover silently, recover with warnings or signal the error and do not attempt recovery.

Strip whitespaces Can have one of the three values: All, Ignore, None. *All* - strips all whitespace text nodes from source documents before any further processing, regardless of any xml:space attributes in the source document. *Ignore* - strips all ignorable whitespace text nodes from source documents before any further processing, regardless of any xml:space attributes in the source document. Whitespace text nodes are ignorable if they appear in elements defined in the DTD or schema as having element-only content. *None* - strips no whitespace before further processing.

Optimization level This option allows optimization to be suppressed in cases where reducing compile time is important, or where optimization gets in the way of debugging, or causes extension functions with side-effects to behave unpredictably.

Disable calls on extension functions If unchecked external functions called is allowed. Checking this is recommended in an environment where untrusted stylesheets may be executed. Also disables user-defined extension elements, together with the writing of multiple output files, all of which carry similar security risks.

Saxon9SA specific options:

Schema based validation of the source This determines whether source documents should be parsed with schema-validation enabled.

Lax schema based validation of the source This determines whether source documents should be parsed with schema-validation enabled.

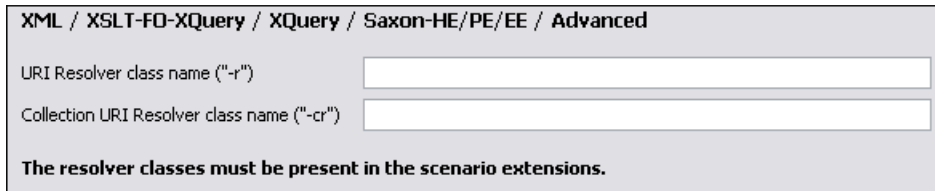
Validation errors in the result tree treated as warnings If checked, all validation errors are treated as warnings, otherwise they are treated as fatal.

Saxon HE/PE/EE Advanced options

The XQuery/Saxon HE/PE/EE Advanced preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XQuery+Saxon HE/PE/EE+Advanced

The advanced XQuery options which can be configured for the Saxon 9 transformer (both the Basic and the Schema Aware versions) are:

Figure 24.57. The Saxon HE/PE/EE XQuery Advanced preferences panel

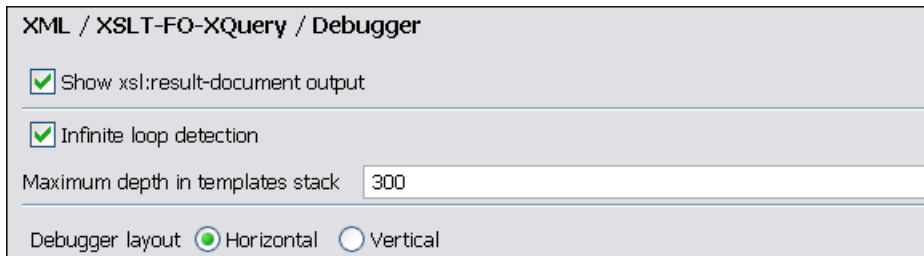


- URI Resolver class name: Allows the user to specify a custom implementation for the URI resolver used by the XQuery Saxon 9 transformer ("-r" option when run from the command line). The class name must be fully specified and the corresponding jar or class extension must be configured from the dialog for configuring the XQuery extension for the particular scenario
- Collection URI Resolver class name: Allows the user to specify a custom implementation for the Collection URI resolver used by the XQuery Saxon 9 transformer ("-cr" option when run from the command line). The class name must be fully specified and the corresponding jar or class extension must be configured from the dialog for configuring the XQuery extension for the particular scenario

Debugger

This section explains the settings available for Debugger mode. To display settings select: Options → Preferences → XSLT/FO/XQuery+Debugger

Figure 24.58. The Debugger preferences panel



The following settings are available:

- | | |
|----------------------------------|---|
| Show xml:result-document output | If checked, the debugger presents the output of xml: result-document instruction into the debugger output view. |
| Infinite loop detection | Set this option to receive notifications when an infinite loop occurs during transformation. |
| Maximum depth in templates stack | How many templates (<xml:templates>) instructions can appear on the current stack. This setting is used by the infinite loop detection. |

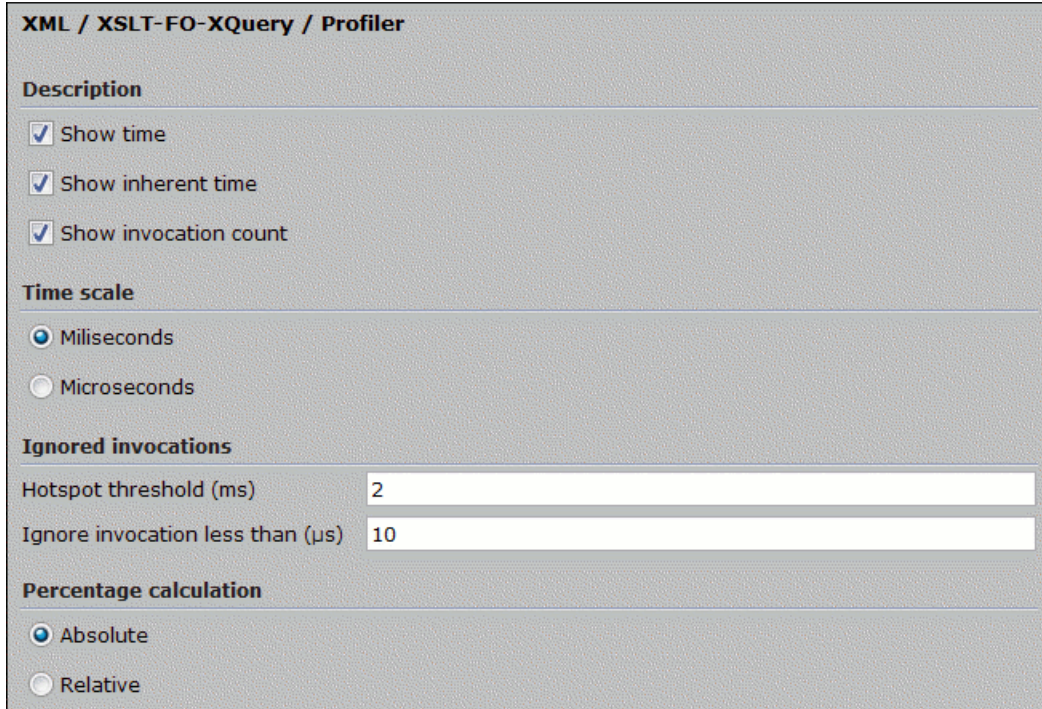
Debugger layout

A horizontal layout means that the stack of XML editors takes the left half of the editing area and the stack of XSL editors takes the right one. A vertical layout means that the stack of XML editors takes the upper half of the editing area and the stack of XSL editors takes the lower one.

Profiler

This section explains the settings available for XSLT Profiler mode. To display settings select Options → Preferences → XML → XSLT/FO/XQuery+Profiler (see the section called “Debugger”).

Figure 24.59. The Profiler preferences panel



The following settings are available:

Show time	Show the total time that was spent in the node.
Show inherent time	Show the inherent time that was spent in the node. The inherent time is defined as the total time of a node minus the time of its child nodes.
Show invocation count	Show how many times the node was called in this particular call sequence.
Time scale	The time scale options determine the unit of time measurement, which may be milliseconds (ms) or microseconds (µs).
Hotspot threshold	The threshold below which hot spots are ignored is entered in milliseconds (ms).
Ignore invocation less than	The threshold below which invocations are ignored is entered in microseconds (µs).
Percentage calculation	The percentage base determines against what time span percentages are calculated.

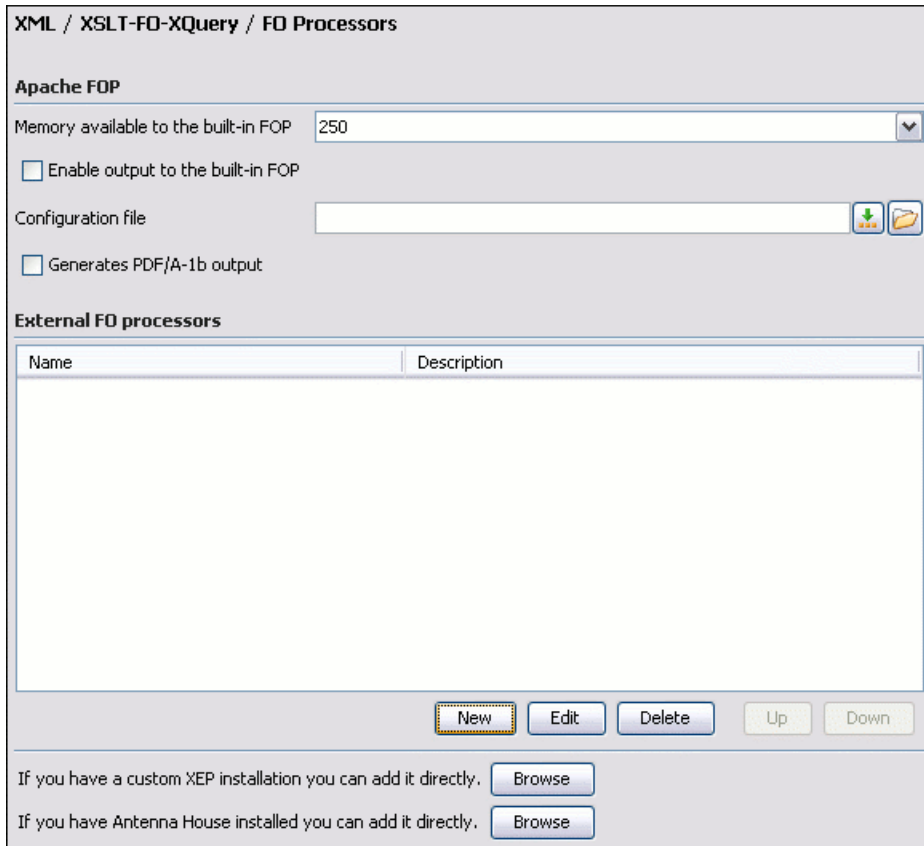
- Absolute: Percentage values show the contribution to the total time.
- Relative: Percentage values show the contribution to the calling node.

FO Processors

Besides the built-in formatting objects processor (Apache FOP) the user can use other external processors. <oXygen/> has implemented an easy way to add two of the most used commercial FO processors. You can easily add RenderX XEP as external FO processor if the user has the XEP installed. Also, if you have the Antenna House v4 or v5 FO processors Oxygen will use the environmental variables set by the installation to detect and use it for transformations. If the environmental variables are not set for the Antenna House installation you can browse and choose the executable just as you would for XEP.

The FO Processors preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+FO Processors

Figure 24.60. The FO Processors preferences panel



Enable the output of the built-in FOP When checked all FOP output will be displayed in a results pane at the bottom of the editor window including warning messages about FO instructions not supported by FOP.

Memory available to the built-in FOP If your FOP transformations fail with an "Out of Memory" error select from this combo box a larger value for the amount of memory reserved for FOP transformations.

Configuration file for the built-in FOP	You should specify here the path to a FOP configuration file, necessary for example to render to PDF using a special true type font a document containing Unicode content.
Generates PDF/A-1b output	When selected PDF/A-1b output is generated.

 **Note**

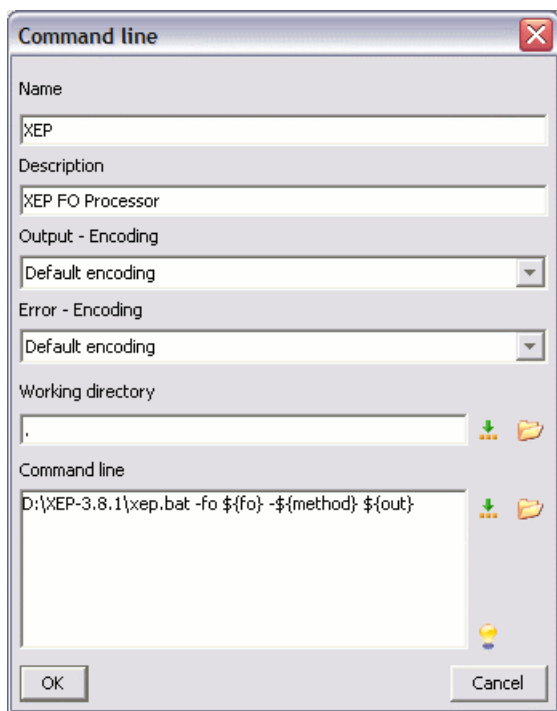
All fonts have to be embedded, even the implicit ones. More information about configuring metrics files for the embedded fonts can be found in [Add a font to the built-in FOP](#).

 **Note**

You cannot use the `<filterList>` key in the configuration file. FOP will generate the following error: *The Filter key is prohibited when PDF/A-1 is active.*

The users can configure the external processors for use with `<oXygen/>` in the following dialog.

Figure 24.61. The external FO processor configuration dialog



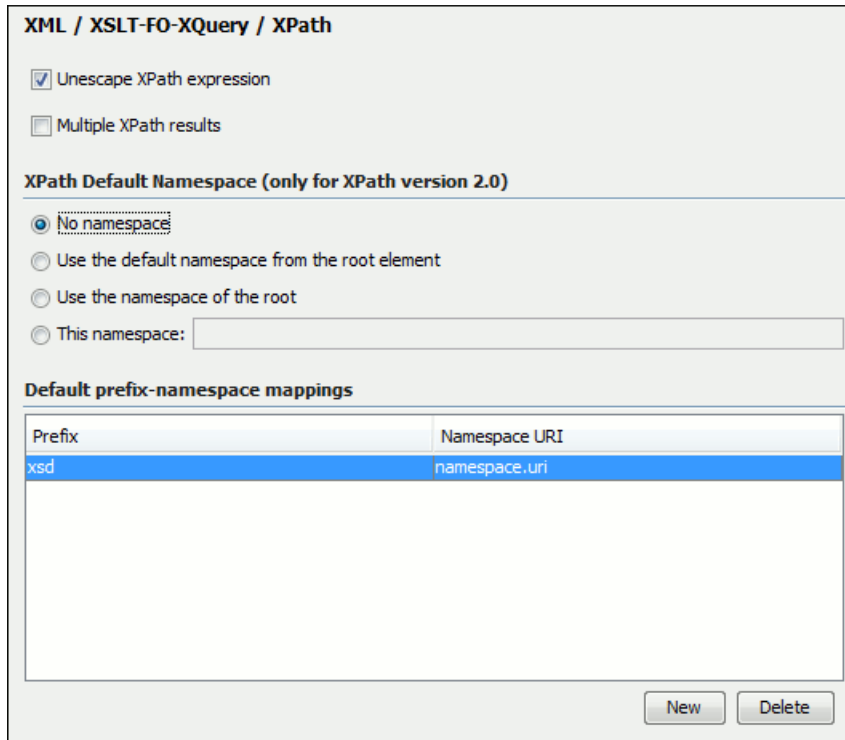
Name	The name that will be displayed in the list of available FOP processors on the FOP tab of the Transforming Configuration dialog.
Description	The description of the FO processor displayed in the Preferences->FO Processors option.
Output Encoding	The encoding used for the output stream of the FO processor which will be displayed in a results panel at the bottom of the <code><oXygen/></code> window.

Error Encoding	The encoding used for the error stream of the FO processor which will be displayed in a results panel at the bottom of the <oXygen/> window.	
Working directory	The directory in which the intermediate and final results of the processing will be stored. Here you can use one of the following editor variables:	
	<code>\${homeDir}</code>	The path to user home directory.
	<code>\${cfd}</code>	The path of current file directory. If the current file is not a local file the directory will be the user's Desktop directory.
	<code>\${pd}</code>	The project directory.
	<code>\${oxygenInstallDir}</code>	The <oXygen/> installation directory.
Command line	The command line that will start the FO processor, specific to each processor. Here you can use one of the following editor variables:	
	<code>\$(method)</code>	The FOP transformation method (pdf, ps, txt).
	<code>\$(fo)</code>	The input FO file.
	<code>\$(out)</code>	The output file.
	<code>\${pd}</code>	The project directory.
	<code>\$(frameworksDir)</code>	The path of the <code>frameworks</code> subdirectory of the <oXygen/> install directory.
	<code>\$(oxygenInstallDir)</code>	The <oXygen/> installation directory.
	<code>\$(ps)</code>	The separator which can be used on different operating systems between libraries specified in the class path.

XPath

The XPath preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+XPath

Figure 24.62. The XPath preferences panel



Unescape XPath expression

When checked, unescapes the entities found in the XPath expression. For example the expression

```
//varlistentry[starts-with(@os, '&#x73;')]
```

is equivalent with

```
//varlistentry[starts-with(@os, 's')]
```

.

Multiple XPath results

When checked, results of different XPath expressions executed on the same file are written in separate result set tabs.

No namespace

If checked <Oxygen/> will consider unprefixed element names in XPath expressions evaluated in the XPath console as belonging to no namespace.

Use the default namespace from the root element

If checked <Oxygen/> will consider unprefixed element names in XPath expressions evaluated in the XPath console as belonging to the default namespace declared on the root element of the document.

Use the namespace of the root

If checked <Oxygen/> will consider unprefixed element names in XPath expressions evaluated in the XPath console as belonging to the same namespace as the root element of the document.

This namespace

The user has the possibility to enter here the namespace of the unprefixed elements used in the XPath console

Default prefix-namespace mappings Associates prefixes to namespaces. These mappings are useful when applying an XPath in XPath console and you don't have to define these mappings for each document separately.

The New button creates an editable prefix-namespace mapping.

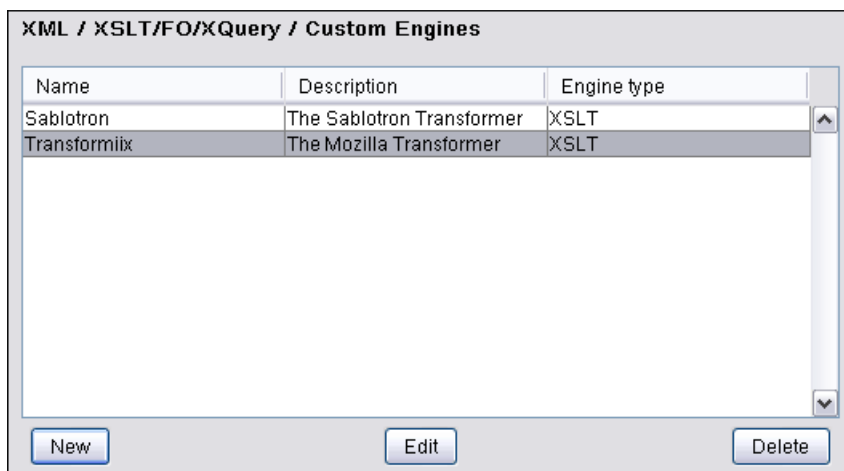
The Delete button deletes the selected mapping.

Custom Engines

One can configure transformation engines other than the ones which come with the <oXygen/> distribution. Such an external engine can be used for XSLT / XQuery transformations within <oXygen/>, in the Editor perspective, and is available in the list of engines in the dialog for editing transformation scenarios. However it cannot be used in the Debugger perspective.

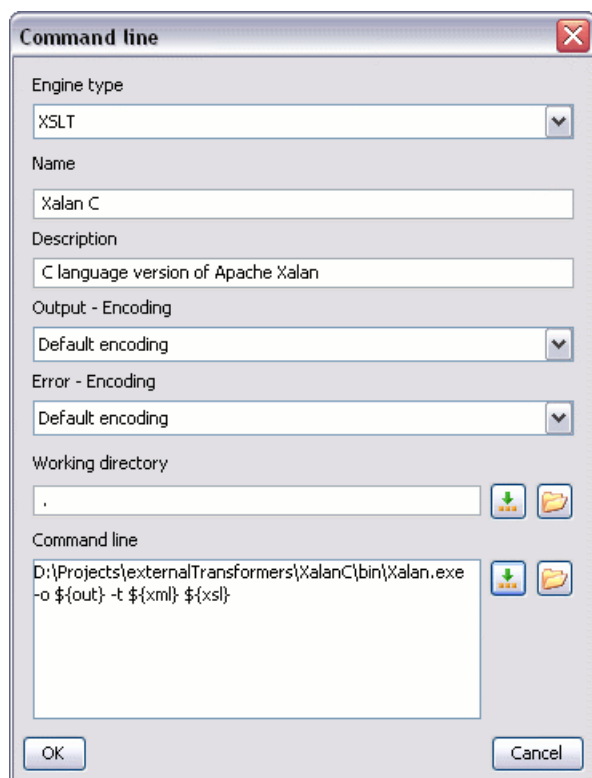
The Custom Engines preferences panel is opened from menu Options → Preferences+XML+XSLT/FO/XQuery+Custom Engines

Figure 24.63. Configuration of custom transformation engines



The following parameters can be configured for a custom engine:

Figure 24.64. Parameters of a custom transformation engine



Engine type	Combo box allowing you to choose the transformer type. There are two options: XSLT engines and XQuery engines.
Name	The name of the transformer displayed in the dialog for editing transformation scenarios
Description	Text description of the transformer
Output Encoding	The encoding of the characters sent to the output stream of the transformer
Error Encoding	The encoding of the characters sent to the error stream of the transformer
Working directory	<p>The start directory of the transformer executable program. The following editor variables are available for making the path to the working directory independent of the input XML file:</p> <ul style="list-style-type: none"> • <code>\${homeDir}</code> - the user home directory in the operating system • <code>\${cfd}</code> - the path to the directory of the current file • <code>\${pd}</code> - the path to the directory of the current project • <code>\${oxygenInstallDir}</code> - the <oxygen/> install directory
Command line	<p>The command line that must be executed by <oxygen/> to perform a transformation with the engine. The following editor variables are available for making the items of the command line (the transformer executable, the input files) independent of the input XML file:</p> <ul style="list-style-type: none"> • <code>\${xml}</code> - the XML input document as a file path

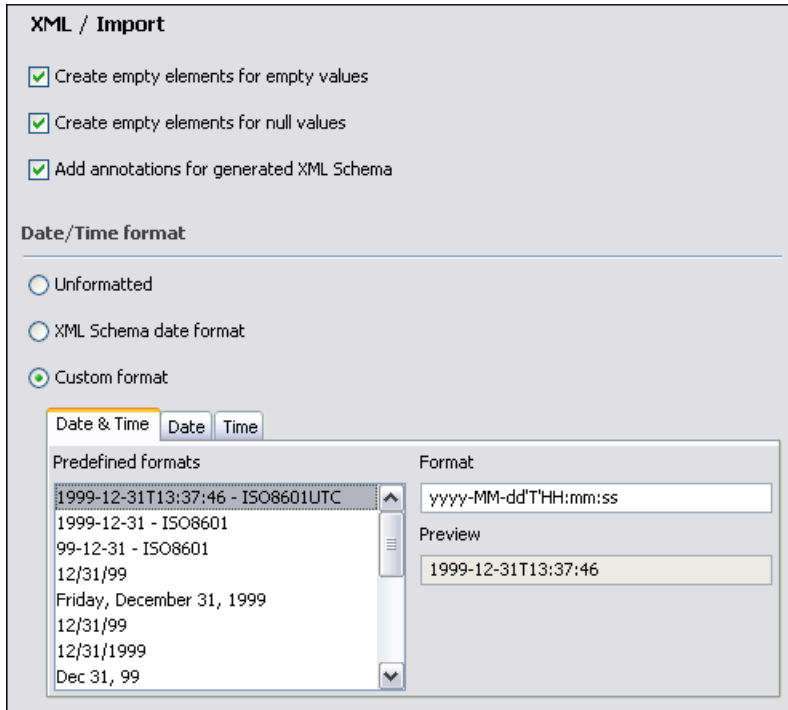
- $\${xmlu}$ - the XML input document as a URL
- $\${xsl}$ - the XSL / XQuery input document as a file path
- $\${xslu}$ - the XSL / XQuery input document as a URL
- $\${out}$ - the output document as a file path
- $\${outu}$ - the output document as a URL
- $\${ps}$ - the separator which can be used on different operating systems between libraries specified in the class path.

Import

The Import preferences panel is opened from menu Options → Preferences+XML+Import

Here it is configured how empty values and null values are handled when they are encountered in an import operation.

Figure 24.65. The XML Import preferences panel



Create empty elements for empty values

If this option is enabled an empty value from a database column or from a text file will be imported as an empty element.

Create empty elements for null values

If this option is enabled a null value from a database column will be imported as an empty element.

Add annotations for generated XML Schema

If checked, the generated XML Schema will contain an annotation for each of the imported table's columns. The documentation inside the annotation tag will contain the remarks of the database columns (if available) and also information

about the conversion between the column type and the generated XML Schema type.

Date/Time format

The section *Date/Time format* specifies the format used for importing date and time values from Excel spreadsheets or database tables and in the generated XML schemas.

Unformatted If this option is selected the date and time formats specific to the database will be used for import. When importing data from Excel a string representation of date or time values will be used. The type used in the generated XML Schema will be `xs:string`.

XML Schema date format If this option is checked, the XML Schema specific format ISO8601 will be used for imported date/time data (`yyyy-MM-dd'T'HH:mm:ss` for `datetime`, `yyyy-MM-dd` for `date` and `HH:mm:ss` for `time`). The types used in the generated XML Schema will be `xs:datetime`, `xs:date` and `xs:time`.

Custom format If this is selected, the user can define a custom format for date/time values or choose from the predefined formats. A preview of the values is presented when a format is used. The type used in the generated XML Schema is `xs:string`.

Date/Time Patterns

Table 24.1. Pattern letters

Letter	Date or Time Component	Presentation	Examples
G	Era designator	Text	AD
y	Year	Year	1996; 96
M	Month in year	Month	July; Jul; 07
w	Week in year	Number	27
W	Week in month	Number	2
D	Day in year	Number	189
d	Day in month	Number	10
F	Day of week in month	Number	2
E	Day in week	Text	Tuesday; Tue
a	Am/pm marker	Text	PM
H	Hour in day (0-23)	Number	0
k	Hour in day (1-24)	Number	24
K	Hour in am/pm (0-11)	Number	0
h	Hour in am/pm (1-12)	Number	12
m	Minute in hour	Number	30
s	Second in minute	Number	55
S	Millisecond	Number	978
z	Time zone	General time zone	Pacific Standard Time; PST; GMT-08:00
Z	Time zone	RFC 822 time zone	-0800

Pattern letters are usually repeated, as their number determines the exact presentation:

- *Text*: If the number of pattern letters is 4 or more, the full form is used; otherwise a short or abbreviated form is used if available.
- *Number*: the number of pattern letters is the minimum number of digits, and shorter numbers are zero-padded to this amount.
- *Year*: If the number of pattern letters is 2, the year is truncated to 2 digits; otherwise it is interpreted as a number.
- *Month*: If the number of pattern letters is 3 or more, the month is interpreted as text; otherwise, it is interpreted as a number.
- *General time zone*: Time zones are interpreted as text if they have names. For time zones representing a GMT offset value, the following syntax is used:

GMTOffsetTimeZone: GMT Sign Hours : Minutes

Sign: one of + -

Hours: Digit - Digit Digit

Minutes: Digit Digit

Digit: one of 0 1 2 3 4 5 6 7 8 9

Hours must be between 0 and 23, and Minutes must be between 00 and 59. The format is locale independent and digits must be taken from the Basic Latin block of the Unicode standard.

- *RFC 822 time zone*: The RFC 822 4-digit time zone format is used:

RFC822TimeZone: Sign TwoDigitHours Minutes

TwoDigitHours: Digit Digit

TwoDigitHours must be between 00 and 23.

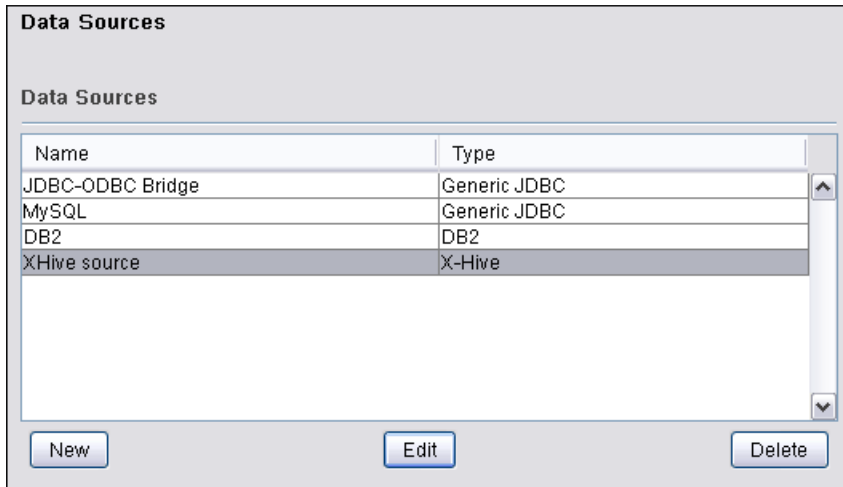
Data Sources

The Data Sources preferences panel is opened from menu Options → Preferences+Data Sources

Configuration of Data Sources

Here you can configure data sources and connections to relational databases as well as native XML databases. You can check the list of drivers (http://www.oxygenxml.com/database_drivers.html) available for the major database servers.

Figure 24.66. The Data Sources preferences panel



New Opens the Data Sources Drivers dialog, allowing you to configure a new driver.

Figure 24.67. The Data Sources Drivers dialog



Name Allows you to name the new data source driver.

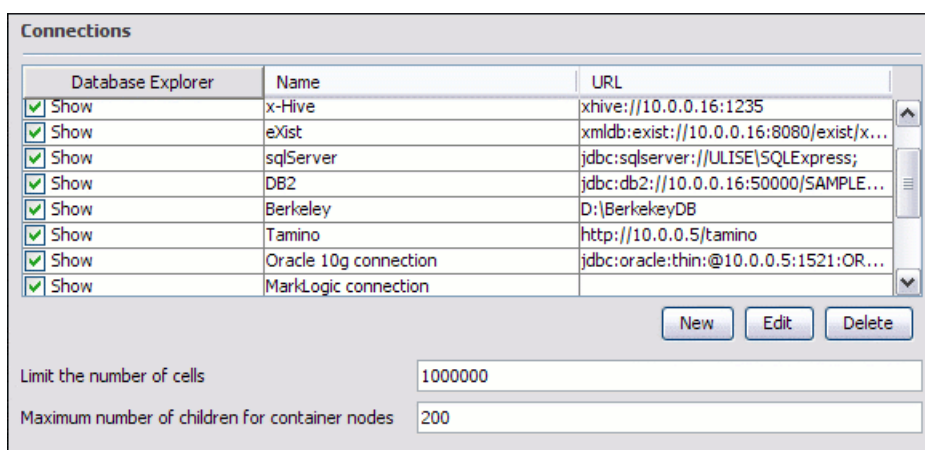
Type Select data source type from the supported driver types.

Help Open the User Manual at the list of the sections where the configuration of supported data sources is explained and the URLs for downloading the database drivers are specified.

Driver Class Provide the Driver Class for the data source driver

Add	Adds the driver class library.
Remove	Removes driver class library from the list.
Detect	Detects driver candidates.
Stop	Stops the detection of the driver candidates.
Edit	Opens the Data Sources Drivers dialog, allowing you to edit the selected driver. See above the specifications for the Data Sources Drivers dialog (in order to edit a data source , there must be no connections using that data source driver).
Delete	Deletes the selected Data Source Driver (in order to delete a data source , there must be no connections using that data source driver).

Figure 24.68. The Connections preferences panel



 **Note**

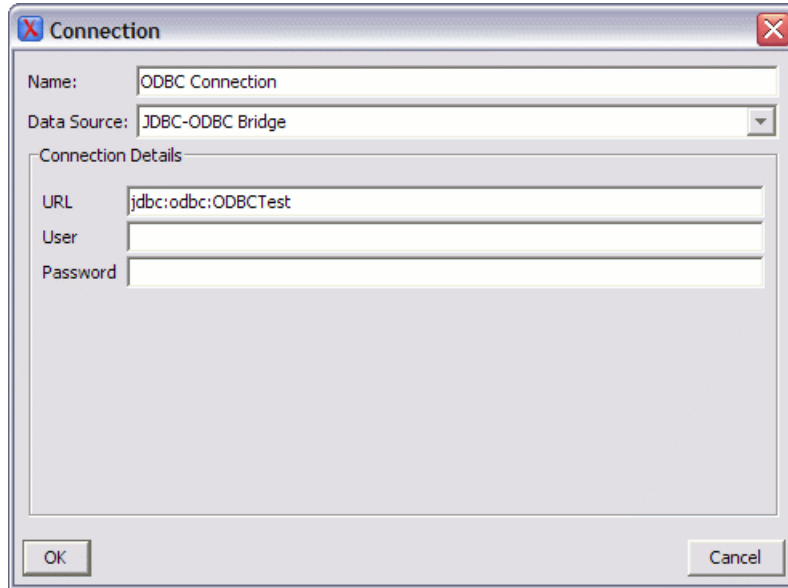
Checked connections will be visible in the *Data Source Explorer View*.

For performance issues, you can set the maximum number of cells that will be displayed in the Table Explorer view. Leave the field *Limit the number of cells* empty if you want the entire content of the table to be displayed. By default this field is set to 2,000. If a table having more cells than the value set here is displayed in the Table Explorer view, a warning dialog will inform you that the table is only partially shown.

In Oracle XML and Tamino databases a container can hold millions of resources. If the node corresponding to such a container in the Data Source Explorer view would display all the contained resources at the same time the performance of the view would be very slow. To prevent such a situation only a limited number of the contained resources is displayed as child nodes of the container node. Navigation to other contained resources from the same container is enabled by the *Up* and *Down* buttons of the Data Source Explorer view. This limited number is set in the option *Maximum number of children for container nodes*. The default value is 200 nodes.

New Opens the Connection dialog.

Figure 24.69. The Connection dialog



Name Allows you to name the new connection.

Data Source Select data source defined in the Data Source Drivers dialog.

Depending upon the selected Data Source, you can set some of the following parameters in the *Connection details* area:

URL: The URL used to connect.

User: Provide the database user .

Password: Provide the database password.

Host: Provide the host address.

Port: Provide a port to connect.

XML DB URI: Provide the database URI to connect.

Database: Provide the initial database.

Collection: Select one of the available collections for the specified data source.

Environment home directory: Specify the home directory for a Berkeley database.

Verbosity: Set the verbosity level for a Berkeley database.

Edit Opens the Connection dialog, allowing you to edit the selected connection. See above the specifications for the Connection dialog.

Delete Deletes the selected connection.

Download links for database drivers

You can find below the locations where you have to go to get the drivers necessary for accessing databases in <oXygen/>

Berkeley DB XML database	Copy the jar files from the Berkeley database install directory to the <oXygen/> install directory as described in the procedure for configuring a Berkeley DB data source.
IBM DB2 Pure XML database	Go to the IBM website: http://www-306.ibm.com/software/data/db2/express/download.html [http://www-306.ibm.com/software/data/db2/express/download.html], in the <i>DB2 Clients and Development Tools</i> category select the <i>DB2 Driver for JDBC and SQLJ</i> download link, fill the download form and download the zip file. Unzip the zip file and use the db2jcc.jar and db2jcc_license_cu.jar files in <oXygen/> for configuring a DB2 data source.
eXist database	Copy the jar files from the eXist database install directory to the <oXygen/> install directory as described in the procedure for configuring an eXist data source.
MarkLogic database	Download Java and .NET XCC distributions (XCC Connectivity Packages) from http://xqzone.marklogic.com/download/#XCC . Details about configuring a MarkLogic data source are here.
Microsoft SQL Server 2005 / 2008 database	Both SQL Server 2005 and SQL Server 2008 are supported. Download the SQL Server 2005 JDBC driver called <code>sqljdbc.jar</code> from the Microsoft website: http://www.microsoft.com/downloads/details.aspx?familyid=C47053EB-3B64-4794-950D-81E1EC91C1BA&displaylang=en and use it for configuring an SQL Server data source. Download the SQL Server 2008 JDBC driver called <code>sqljdbc4.jar</code> from the Microsoft website: http://www.microsoft.com/downloads/details.aspx?FamilyID=99b21b65-e98f-4a61-b811-19912601fdc9&displaylang=en and use it for configuring an SQL Server data source.
Oracle 11g database	Download the Oracle 11g JDBC driver called <code>ojdbc5.jar</code> from the Oracle website: http://www.oracle.com/technology/software/tech/java/sqlj_jdbc/index.html [http://www.oracle.com/technology/software/tech/java/sqlj_jdbc/index.html] and use it for configuring an Oracle data source.
PostgreSQL 8.3 database	Download the PostgreSQL 8.3 JDBC driver called <code>postgresql-8.3-603.jdbc3.jar</code> from the PostgreSQL website: http://jdbc.postgresql.org/download.html and use it for configuring a PostgreSQL data source.
RainingData TigerLogic XDMS database	Copy the jar files from the TigerLogic JDK lib directory from the server side to the <oXygen/> install directory as described in the procedure for configuring a TigerLogic data source.
SoftwareAG Tamino database	Copy the jar files from the SDK\TaminoAPI4J\lib subdirectory of the Tamino database install directory to the <oXygen/> install directory as described in the procedure for configuring a Tamino data source.
Documentum xDb (X-Hive/DB) XML database	Copy the jar files from the Documentum xDb (X-Hive/DB) database install directory to the <oXygen/> install directory as described in the procedure for configuring an XHive data source.

MySQL database

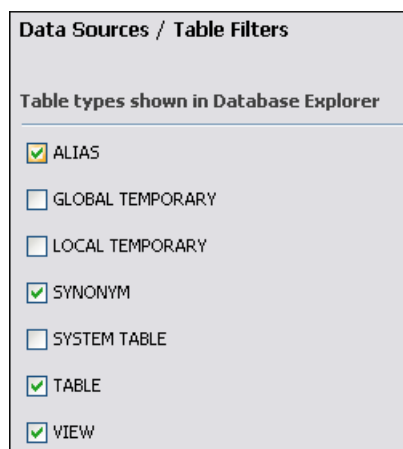
A MySQL driver file is included in the Oxygen kit. The installer creates the file `mysql.jar` in the folder `[Oxygen-install-folder]/lib`. When creating a new data source select the type *Generic JDBC* and add the file `[Oxygen-install-folder]/lib/mysql.jar` in *Driver files*. If you want to connect to a MySQL 5 server you may need the latest driver from the MySQL website: <http://dev.mysql.com/downloads/connector/j/5.1.html>

Table Filters

The Table Filters preferences panel is opened from menu `Options → Preferences+Data Sources+Table Filters`

Here you can choose which of the table types will be displayed in the *Data Source Explorer* view.

Figure 24.70. Table Filters Preferences Page



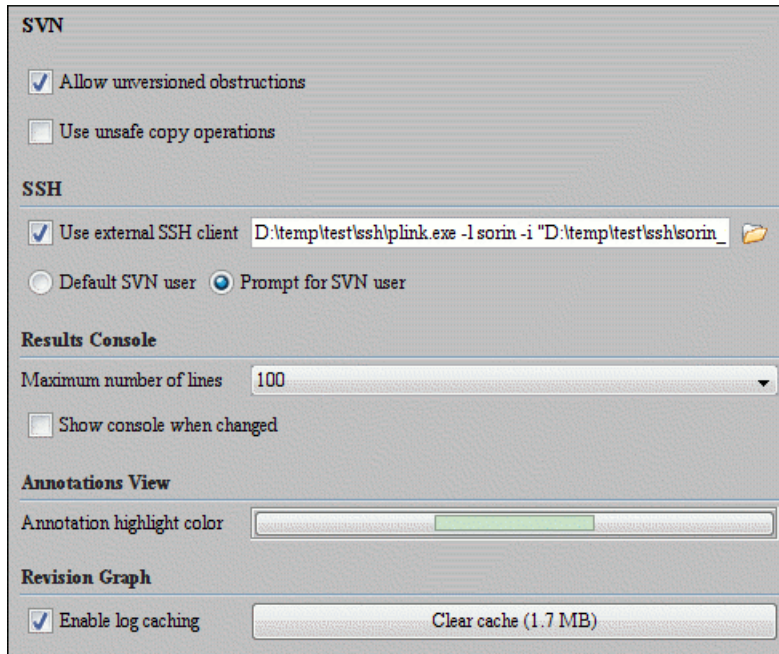
Note

Table types filtering depends on the driver implementation.

SVN

The SVN preferences panel is opened from menu `Options → Preferences+SVN` and it is the place where the user preferences for the embedded SVN client tool are configured. More preferences that configure how the embedded SVN client tool works can be set in the global files called 'config' and 'servers', that is the files with parameters that act as defaults applied to all the SVN client tools that are used by the same user on his login account on the computer. These files can be opened for editing with the two edit actions available in the SVN client tool on the *Global Runtime Configuration* submenu of the *Options* menu.

Figure 24.71. The SVN preferences panel



- Enable symbolic link support (*available only on Mac OS X and Linux*) - Subversion has the ability to put a symbolic link under version control, via the usual SVN add command. The Subversion repository has no internal concept of a symbolic link, it stores a "versioned symbolic link" as an ordinary file with a 'svn:special' property attached. The SVN client (on Unix) sees the property and translates the file into a symbolic link in the working copy.

 **Note**

Win32 has no symbolic links, so a Win32 client won't do any such translation: the object appears as a normal file.

If the symbolic link support is disabled then the versioned symbolic links, on Linux and OS X, are supported in the same way as on Windows - i.e. a text file instead of symbolic link is created.

 **Important**

It is recommended to disable symbolic links support if you do not have versioned symbolic links in your repository, because the SVN operations will work faster. However, you should not disable this option when you do have versioned symbolic links in repository. In that case a workaround would be to refer to working copy by its "real" path, not path that includes a symbolic link.

- Allow unversioned obstructions - This options controls how should be handled working copy resources being ignored/unversioned when performing an update operation and from the repository are incoming files with the same name, in the same location, that intersect with those being ignored/unversioned. If the option is enabled, then the incoming items will become BASE revision of the ones already present in the working copy, and those present will be made versioned resources and will be marked as modified. Exactly as if the user first made the update operation and after that he/she modified the files. If the option is disabled, the update operation will fail when encountering files in this situation, possibly leaving other files not updated. By default, this option is enabled.
- Use unsafe copy operations - Sometimes when the working copy is accessed through Samba and SVN client cannot make a safe copy of the committed file due to a delay in getting write permission the result is that the committed

file will be saved with zero length (the content is removed) and an error will be reported. In this case this option should be selected so that SVN client does not try to make the safe copy.

- SSH - here you can specify the command line for an external SSH client which will be used when connecting to a SVN+SSH repository. Absolute paths are recommended for the SSH client executable and the file paths given as arguments(if any). Depending on the SSH client used and your SSH server configuration you may need to specify in the command line the username and/or privatekey/passphrase. Here you can also choose if the default SVN user will be used(the same as the SSH client user) or you should be prompted for a user whenever SVN authentication is required. For example on Windows the following command line uses the plink.exe tool as external SSH client for connecting to the SVN repository with SVN+SSH:

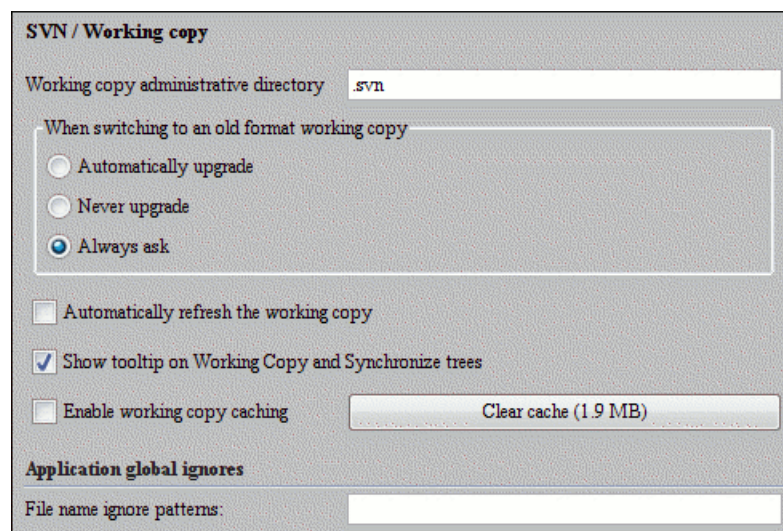
```
C:\plink-install-folder\plink.exe -l username -pw password -ssh -batch host_name_or_IP_a
```

- Results Console - here you can specify the maximum number of lines displayed in the *Console View* and if the Console view should come to the foreground when there is some output that is displayed in this view.
- Annotations View - here you can set the color used for highlighting in the editor panel all the changes contributed to a resource by the revision selected in the Annotations view.
- Revision Graph - here you can enable caching for the action of computing a revision graph. When a new revision graph is requested one of the caches from the previous actions may be used which will avoid running the whole query again on the SVN server which will finish the action much faster.

Working Copy

The SVN Working Copy panel is open from menu Options → Preferences → SVN → Working copy and it contains options that are specific to SVN working copy.

Figure 24.72. The Working copy panel



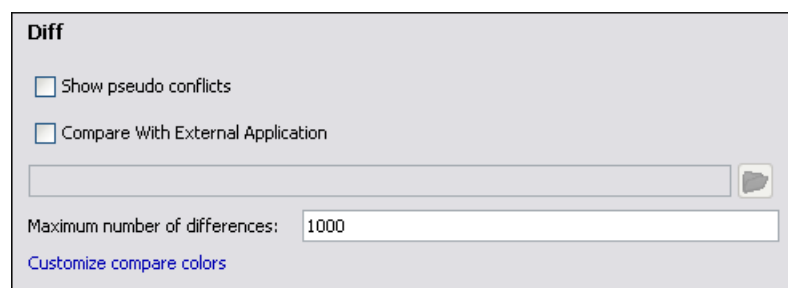
- Working copy administrative directory - allows you to customize the directory name where the svn entries are kept for each directory in the working copy.
- When switching to an old format working copy you can instruct Syncro SVN Client to do one of the following:
 - Automatically upgrade - older format working copies will be upgraded to the newest known format.

- Never upgrade - older format working copies are left untouched. No attempt to upgrade the format is made.
- Always ask - you will be notified when such a working copy is used and you are allowed to choose what action to be taken - to upgrade or not the format of the current working copy.
- Automatically refresh the working copy - if this checkbox is selected the working copy is refreshed from cache. Only the new changes are refreshed from disk.
- Show tooltip on Working Copy and Synchronize trees - for each file and folder a tooltip is displayed with details like SVN status, full path, current revision number, last changed date, etc.
- Enable working copy caching - if it is selected the content of the working copies is cached for refresh operations.
- Application global ignores - allows setting file patterns that may include the * and ? wildcards for unversioned files and folders that must be ignored when displaying the working copy resources in the Working Copy view.

SVN Diff

The SVN Diff preferences panel is opened from menu Options → Preferences+SVN+Diff and it allows you set the compare options for SVN.

Figure 24.73. The SVN Diff preferences panel



- Show pseudo conflicts - it allows you to specify if you want to see *pseudo-conflicts* in the Compare view. A pseudo conflict occurs when two developers make the same change, for example when both add or remove the same line of code.
- Compare With External Application - you can specify an external application to be launched for compare operations in the following cases: when two history revisions are compared, when the working copy file is compared with a history revision or when a conflict is edited. The parameters `#{firstFile}` and `#{secondFile}` specify the positions of the two compared files in the command line for the external diff application.
- Maximum number of differences - you can change the maximum number of differences allowed in the view.

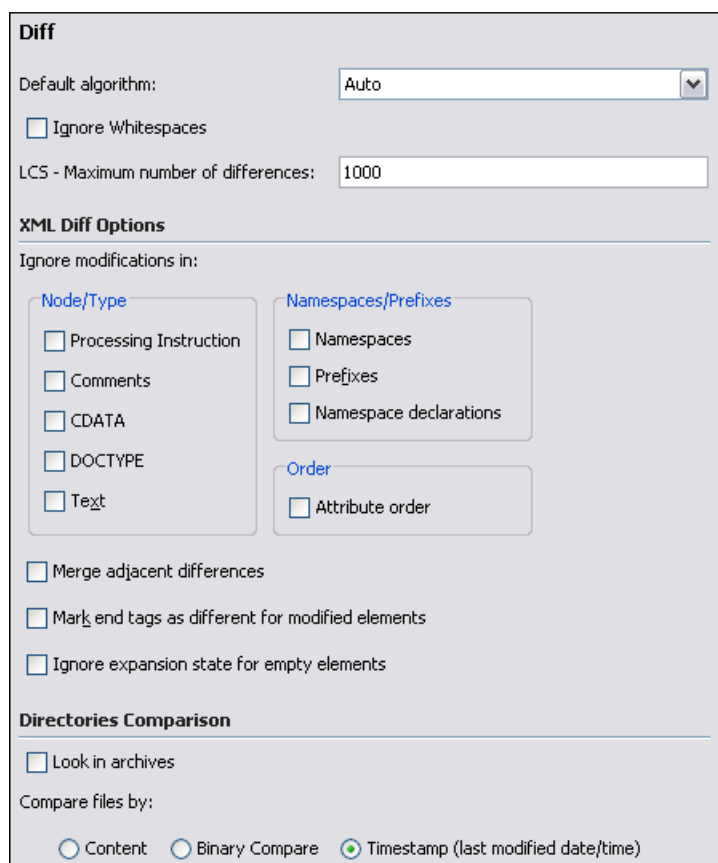
Diff

<oXygen/> XML Editor offers both directory and file comparison, six different diff algorithms to choose from for file comparison and multiple levels of comparison.

The complete diff solution includes two XML diff algorithms (*XML Fast* and *XML Accurate*), one *Syntax Aware* algorithm that gives very good results on all file types known by <oXygen/> XML Editor and three all-purpose algorithms: line based, word based and character based. Any algorithm can be used to perform differences on request, but <oXygen/> XML Editor offers also an automatic selection of the algorithm, selecting the most appropriate one based on the files' content and size.

The Diff preferences panel is opened from menu Options → Preferences+Diff

Figure 24.74. The Diff preferences panel



Default algorithm

Select from the list the algorithm that will be used as default when you open the Compare files dialog

- *Auto* makes an automatic selection of the diff algorithm, based on the files' content and size.
- *Characters* computes the differences at character level.
- *Words* computes the differences at word level..
- *Lines* computes the differences at line level.
- *Syntax aware* : for the file types known by <oXygen/> XML Editor , this algorithm computes the differences taking into consideration the syntax of the documents.
- *XML Fast* is designed for XML documents. It works better than XML Accurate on large files, but it is less precise.
- *XML Accurate* is designed for XML documents. It works best on smaller XML files and it is most precise.

 **Note**

XML Fast and XML Accurate work for XML documents. If you'll try to use them for other types of files, you'll be prompted with the message "content not allowed in prolog"

Ignore whitespaces	This option, if checked, allows the diff algorithm to ignore the whitespaces. Ignoring whitespace means that before the strings are compared they are first normalized and then the whitespace at the beginning and the end of the strings is trimmed.
LCS - Maximum number of differences	This option allows you to specify the maximum number of differences between your documents that you might be interested to see (using the Longest Common Subsequence Algorithm). If the number of differences is larger than the one specified here, you'll be notified by the message "Too many differences".
XML Diff Options	<p>This set of options allows you to specify the types of differences that will be ignored in the XML Fast and XML Accurate algorithms:</p> <ul style="list-style-type: none"> • in node / type: <ul style="list-style-type: none"> • Processing instructions • Comments • CDATA • DOCTYPE • Text • in namespaces / prefixes <ul style="list-style-type: none"> • Namespaces • Prefixes • Namespace declarations • in the attributes order
Merge adjacent differences	If checked, it considers adjacent differences as one and they are presented in this way in the side-by-side editors. If unchecked, every difference is represented separately.
Mark end tags as different for modified elements	If checked, end tags of modified elements are presented as differences.
Ignore expansion state for empty elements	If checked, empty elements in both expansion states are considered matched.

For the directories comparison you can specify the criterion for the component files comparison and a default file filter.

Directories Comparison

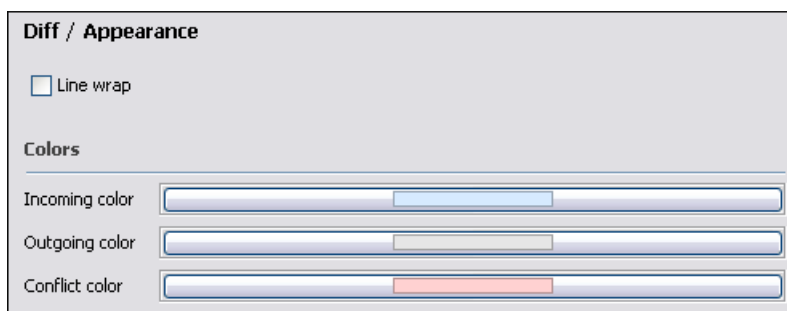
Look in archives:	If checked, the Diff directories comparator will treat archives known by <oxygen/> XML Editor as directories and show differences also between files inside them.
-------------------	---

- Compare files by: The methods used to compare the files in diff directories.
- Content - The files content is compared using the current diff algorithm. Also all the xml diff options are used at comparison.
 - Binary Compare - The files are compared at byte level.
 - Timestamp (last modified date/time) - The files timestamp is compared.
- Default file filter specifies the file filter that is set by default in the *File filter* combo box of the Compare Directories window each time this window is opened from the *Tools* menu.

Diff Appearance

The Diff Appearance preferences panel is opened from menu Options → Preferences+Diff+Appearance

Figure 24.75. The Diff appearance preferences panel

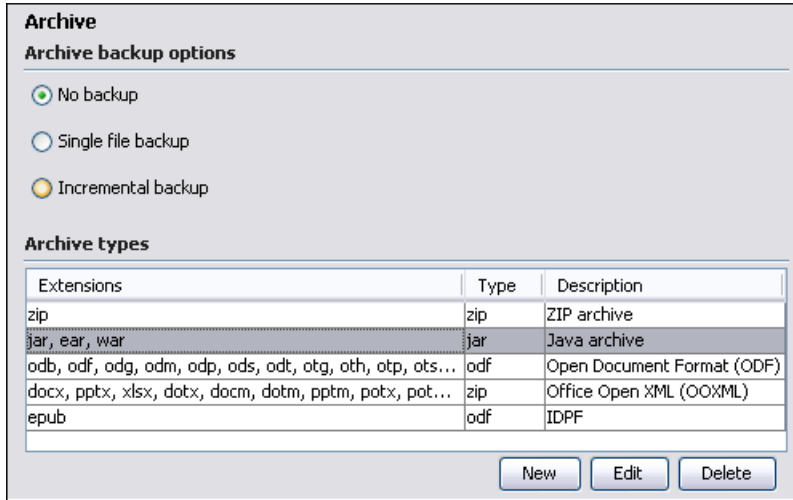


- Line wrap If checked the lines presented in the two diff panels are wrapped at the right margin of each panel so that no horizontal scrollbar is necessary.
- Incoming color The color used for incoming changes on the vertical bar that shows the differences between the files compared.
- Outgoing color The color used for outgoing changes on the vertical bar that shows the differences between the files compared.
- Conflict color The color used for conflicts on the vertical bar that shows the differences between the files compared.

Archive

The *Archive* preferences panel is opened from menu Options → Preferences+Archive

Figure 24.76. The Archive preferences panel



The following options are available in the Archive preferences page:

The following archive backup options are considered default options for backup in the Archive Backup dialog.

No backup

Perform no backup of the archive before save. This means that the file will be saved directly in the archive without any additional precautions.

Single file backup

Before any operation which modifies the archive is performed, the archive contents will be duplicated. The duplicate file name will be `originalArchiveFileName.bak` and will be saved in the same directory.

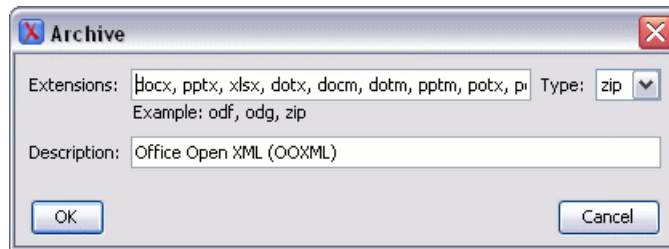
Incremental backup

Before each operation which modifies the archive is performed, the archive contents will be duplicated. The duplicate file names will be `originalArchiveFileName.bak#dupNo` and the files will be saved in the same directory.

Archive types table

This table contains all known archive extensions mapped to known archive formats. You can edit the table to modify existing mappings or add your own extensions to the list of known archive extensions.

Figure 24.77. Edit the Archive extension mappings



You can map a list of extensions to an archive type supported in `<oXygen/>`.

! Important

You have to restart <oXygen/> after removing an extension from the table in order for that extension to not be recognised anymore as an archive extension.

Plugins

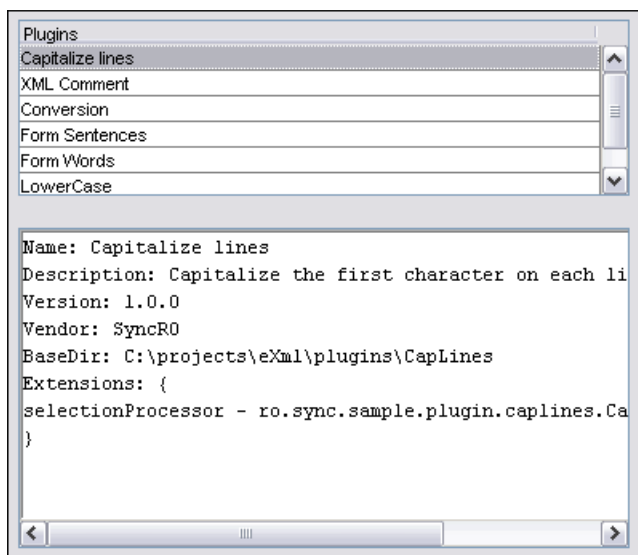
<oXygen/> provides the ability to add plugins that extend the functionality of the application. The plugins are shipped as separate packages; check for new plugins on <oXygen/> site: <http://www.oxygenxml.com>.

One plugin consists of a separate sub-folder in the Plugins folder in the <oXygen/> installation folder. This sub-folder must contain a valid plugin.xml in accordance with the plugin.dtd file from the Plugins folder.

<oXygen/> automatically detects and loads plugins correctly installed in the Plugins folder and displays them in the Plugin option from the Preferences dialog.

The Plugins preferences panel is opened from menu Options → Preferences+Plugins

Figure 24.78. The Plugins preferences panel



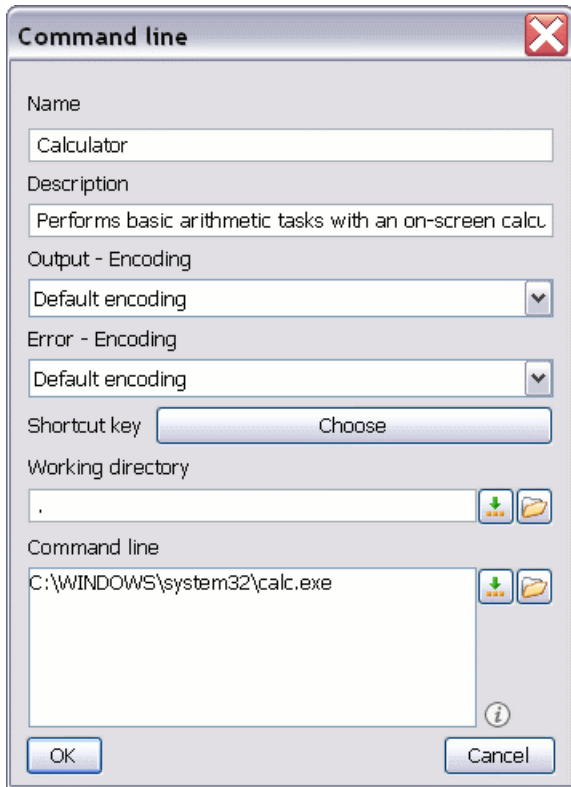
A short description of the plugin can be obtained with a click on the plugin name.

External Tools

The External Tools preferences panel is opened from menu Options → Preferences+External Tools

The user can run within <oXygen/> other tools as if from the command line of the operating system shell. The configuration of such a tool is done in the following dialog.

Figure 24.79. The external tools configuration dialog



Name	The name of the menu entry corresponding to this tool that will be displayed in the External Tools menu and in the external tools combo box on the toolbar.								
Description	The description of the tool displayed in the Preferences->External Tools option.								
Output Encoding	The encoding that <oXygen/> uses to read the output stream data of the external tool.								
Error Encoding	The encoding that <oXygen/> uses to read the error stream data of the external tool.								
Shortcut key	The keyboard shortcut that launches the external tool.								
Working directory	The directory the external tool will use to store intermediate and final results. Here you can use one of the following editor variables: <table border="0" style="margin-left: 20px;"> <tr> <td><code>\${homeDir}</code></td> <td>The path to user home directory.</td> </tr> <tr> <td><code>\${cfd}</code></td> <td>The path of current file directory.</td> </tr> <tr> <td><code>\${pd}</code></td> <td>The project directory.</td> </tr> <tr> <td><code>\${oxygenInstallDir}</code></td> <td>The installation directory of <oXygen/>.</td> </tr> </table>	<code>\${homeDir}</code>	The path to user home directory.	<code>\${cfd}</code>	The path of current file directory.	<code>\${pd}</code>	The project directory.	<code>\${oxygenInstallDir}</code>	The installation directory of <oXygen/>.
<code>\${homeDir}</code>	The path to user home directory.								
<code>\${cfd}</code>	The path of current file directory.								
<code>\${pd}</code>	The project directory.								
<code>\${oxygenInstallDir}</code>	The installation directory of <oXygen/>.								
Command line	The command line that will start the external tool. Here you can use one of the following editor variables: <table border="0" style="margin-left: 20px;"> <tr> <td><code>\${dbgXML}</code></td> <td>The path to the current Debugger source selection.</td> </tr> </table>	<code>\${dbgXML}</code>	The path to the current Debugger source selection.						
<code>\${dbgXML}</code>	The path to the current Debugger source selection.								

<code>\${dbgXSL}</code>	The path to the current Debugger stylesheet selection.
<code>\${homeDir}</code>	The path to user home directory.
<code>\${cfn}</code>	The current file name without extension.
<code>\${cfne}</code>	The current file name with extension.
<code>\${cf}</code>	The path of the currently edited file.
<code>\${cfd}</code>	The path of current file directory.
<code>\${tsf}</code>	Transformation result file.
<code>\${pd}</code>	The project directory.
<code>\${oxygenInstallDir}</code>	The installation directory of the application.
<code>\${frameworksDir}</code>	The directory where the <oXygen/> frameworks are located.
<code>\${ps}</code>	The separator which can be used on different operating systems between libraries specified in the class path.
<code>\${timeStamp}</code>	Time Stamp - The current Unix time on the computer which can be used to save transformation results in different output files on each transform.

 **Note**

The quote character (") is used to delimit parameters and files that have spaces in their names.

```
cmd /c dir "c:\samples\dir with spaces"
```

 **Note**

There are cases in which you need to specify in the command line a parameter that contains a quote. You will need to escape the quote by using the character: ^.

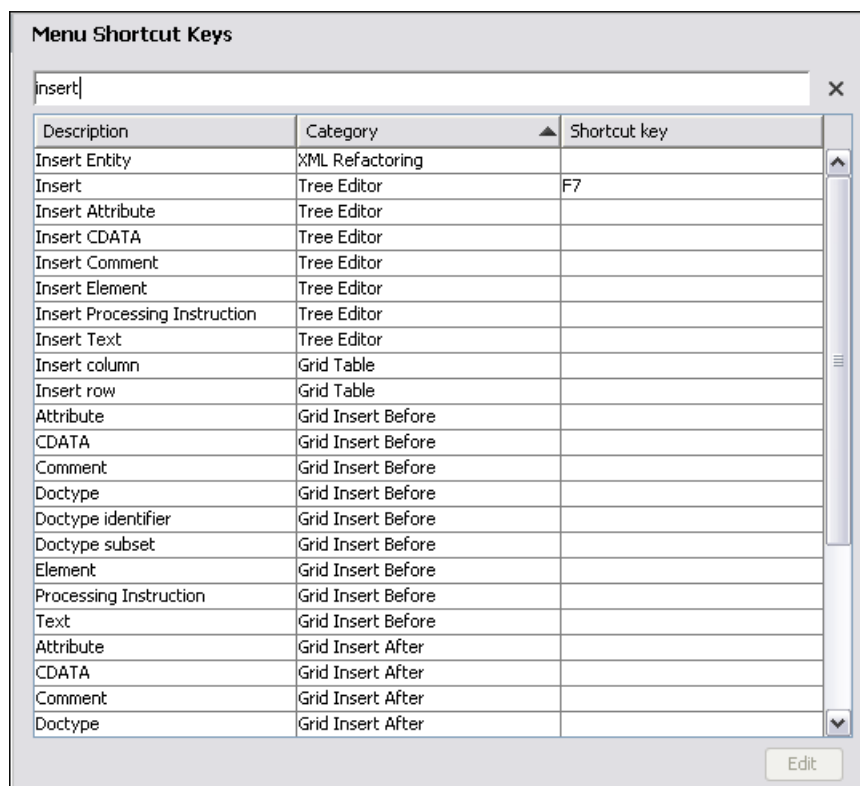
```
cmd /c dir "c:\samples\dir with ^"quotes^" and spaces"
```

Menu Shortcut Keys

The user can configure in one place the keyboard shortcuts available for menu items available in <oXygen/> . The current shortcuts assigned to menu items are displayed in the following table.

The user can search an operation using the filter field by the operation's description, category or shortcut key.

The Menu Shortcut Keys preferences panel is opened from menu Options → Preferences+Menu Shortcut Keys

Figure 24.80. The Menu Shortcut Keys preferences panel

Description	A short description of the menu item operation.
Category	The shortcuts are classified in categories for easier management. For example the "Cut" operation for the source view is distinguished from the tree view one by assigning it to a separate category.
Shortcut key	The keyboard shortcut that launches the operation. Double-clicking on a table row or pressing the "Edit" button allows the user to register a new shortcut for the operation displayed on that row.
'Home' and 'End' keys are applied at line level	Option available only on the Mac OS X and controls the way the HOME and END keys are interpreted. If checked the default behaviour of the Mac OS X HOME and END keys will be overridden and the caret will move only on the current line. The default on the Mac is to move the caret to the beginning or end of the document.

File Types

<oXygen/> XML Editor offers support for a wide variety of file types, but users are free to add new file types specified by extension and associate them with the editor type which fits better. The associations set here between a file extension and the type of editor which opens the file for editing have precedence over the default associations available in the File → Newdialog.

The File Types preferences panel is opened from menu Options → Preferences+File Types

Figure 24.81. The File Types preferences panel

The file types table can be edited to add the following information:

Extension The new file types.

Editor The type of editor which the extensions will be associated with. Some editors provide easy access to frequent operations via toolbars (e.g. XML editor, XSL editor, DTD editor) while other provide just a syntax highlight scheme (e.g. Java editor, SQL editor, Shell editor, etc.)

If the editor set here is not the XML Editor then the encoding set in the preference *Encoding for non XML files* is used for opening and saving a file of this type. This is necessary because in case of XML files the encoding is usually declared at the beginning of the XML file in a special declaration or it assumes the default value UTF-8 but in case of non XML files there is no standard mechanism for declaring the encoding of the file.

You can also decide the files which will be treated as DITA Maps when opened in Oxygen. If the files match the pattern you will be prompted to open them in the DITA Maps Manager.

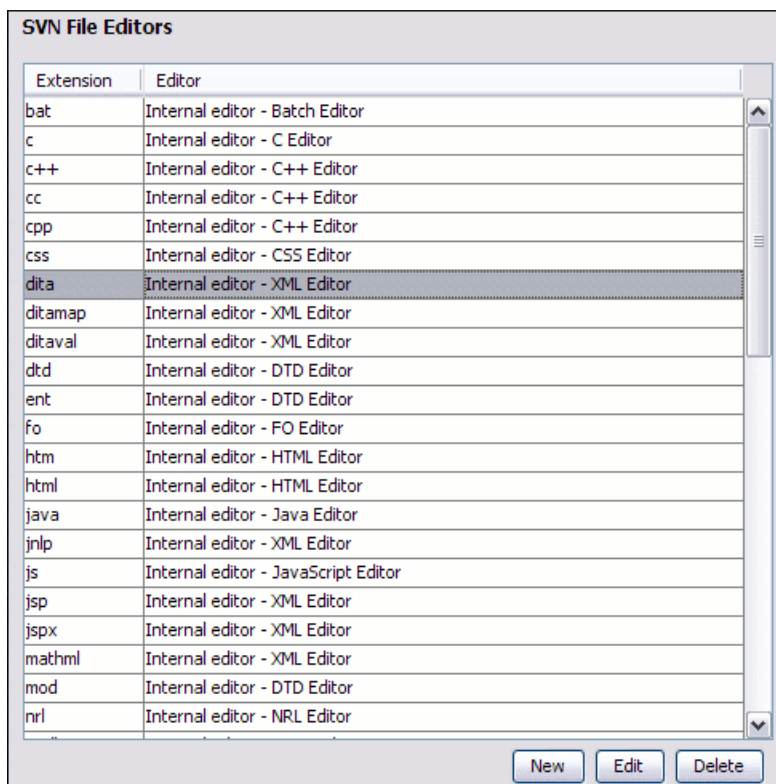
SVN File Editors

Each type of file is associated with an editor which opens files of that type for editing. The editor can be the built-in one specially provided for the file type (for example the internal XML editor, the internal XSLT editor, the internal

XSL-FO editor, etc) or an external application installed on the computer, either the default system application associated with that file type in the operating system or other particular application specified by the path to its executable file. The list of all the associations file type - editor is displayed in the panel *SVN File Editors*.

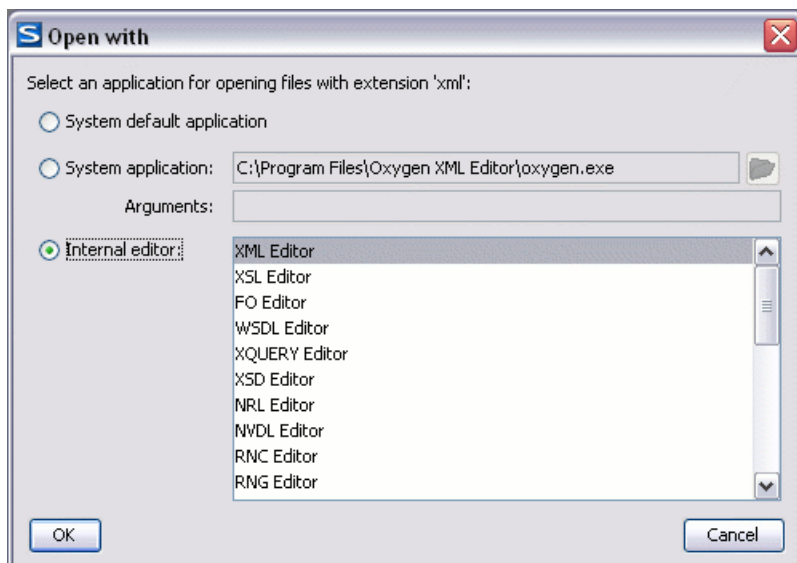
The SVN File Editors preferences panel is opened from menu Options → Preferences+SVN File Editors

Figure 24.82. The SVN File Editors preferences panel



The *Edit* button under the table or a double click on a table row opens a dialog for specifying the editor associated with the file type.

The same dialog is displayed and after an Open with action on a selected file from Syncro SVN Client.

Figure 24.83. The Open With dialog for file type - editor associations

In this dialog are offered three options for opening a file:

- System default application - this option allows you to open the selected file using the application that is associated with that file extension by default in your operating system;
- System application - opens the selected file using an external application that you have to specify by the path of its executable file. Also, you can specify some arguments for that application, if they are needed. This option also works for directories, if you wish to choose a file browser other than the system default.
- Internal editor - this options allows you to select an editor type from the built in editors that Syncro SVN Client comes with. By default, this option is disabled when selecting directories.

Note

For opening a directory, you can choose one of the first two options. The System default application will be used to open that directory in the system built-in file browser (i.e. Windows Explorer for Windows, Finder for Mac OS X etc.), and the second one for opening that directory using a file browser other than the system default.

If a file type is associated with an internal editor other than the XML Editor then the encoding set in the preference *Encoding for non XML files* is used for opening and saving a file of that type. This is necessary because in case of XML files the encoding is usually declared at the beginning of the XML file in a special declaration or it assumes the default value UTF-8 but in case of non XML files there is no standard mechanism for declaring the encoding of the file.

Custom Editor Variables

A custom editor variable is defined by a name, a string value and a text description and can be used in the same expressions where the built-in variables can be used, for example the command line of an external tool, the working directory of a custom external validator or the input URL of a transformation scenario. The string value will replace the name of the variable in the expression at runtime.

Figure 24.84. Custom editor variables

Name	Value	Description
`\${start-dir}`	../..bin	Start directory of command line validator
`\${standard-params}`	-c config.xml -v -level 5 -list	List of command line standard parameters

HTTP(S) / (S)FTP / Proxy Configuration

Some networks use Proxy servers to provide Internet Services to LAN Clients. Clients behind the Proxy may therefore, only connect to the Internet via the Proxy Service. The Proxy Configuration dialog enables this configuration. If you are not sure whether your computer is required to use a Proxy server to connect to the Internet or the values required by the Proxy Configuration dialog, please consult your Network Administrator.

Open the HTTP(S) / (S)FTP / Proxy Configuration panel by selecting Options → Preferences+HTTP / HTTPS / FTP / SFTP / Proxy Configuration.

Figure 24.85. The HTTP(S) / (S)FTP / Proxy Configuration preferences panel

HTTP(S)/(S)FTP/Proxy Configuration	
<input type="radio"/>	Direct connection
<input checked="" type="radio"/>	Use system settings
<input type="radio"/>	Manual proxy configuration
Web Proxy (HTTP/HTTPS)	
Address	<input type="text"/>
Port	<input type="text" value="8080"/>
No proxy for:	<input type="text"/>
Web Proxy authentication (HTTP/HTTPS)	
User	<input type="text"/>
Password	<input type="text"/>
SOCKS Proxy	
Address	<input type="text"/>
Port	<input type="text" value="9000"/>
WebDAV	
<input checked="" type="checkbox"/>	Lock WebDAV files on open
HTTPS Connections	
<input type="checkbox"/>	SSL authentication with client certificate (SVN Client)

Complete the dialog as follows:

- Direct connection When checked the HTTP and HTTPS connections go directly to the target host without going through a proxy server.
- Use system settings When checked the HTTP and HTTPS connections go through the proxy server set in the operating system. For example on Windows the proxy settings are the ones available in Internet Explorer.

 **Warning**

The system settings for the proxy cannot be read correctly from the operating system on some Linux systems. The system settings option should work properly on Gnome based Linux systems but it does not work yet on KDE based ones as the Java virtual machine does not offer the necessary support yet
[\[http://bugs.sun.com/bugdatabase/view_bug.do?bug_id=6385839\]](http://bugs.sun.com/bugdatabase/view_bug.do?bug_id=6385839).

- Manual proxy configuration When checked the HTTP and HTTPS connections go through the proxy server specified in the fields *Address* and *Port* of the section *Web Proxy (HTTP / HTTPS)*. Also this section specifies the hosts to which the connections must not go through a proxy server.
- Web Proxy authentication (HTTP / HTTPS) In this section one must set the user and password necessary for authentication with the proxy server. The user and password set here will be used both in case of manual proxy configuration and in case of system settings selected above.
- SOCKS Proxy In this section one must set host and port of a SOCKS proxy through which all the connections must pass. If the *Address* field is empty the connections will use no SOCKS proxy.
- Lock WebDAV files on open If checked the files opened through WebDAV are locked on the server so that they cannot be edited by other users while the lock placed by the current user still exists.
- SSL authentication with client certificate If checked and the SVN server accessed by the https protocol requires a digital certificate then the user is asked to specify the file containing a certificate in the PKCS format for accessing that server.

Advanced HTTP Settings

Open the Advanced HTTP Settings preferences panel by selecting Options → Preferences → HTTP(S) / (S)FTP / Proxy Configuration+Advanced HTTP Settings.

Figure 24.86. The Advanced HTTP Settings preferences panel



Automatic retry on recoverable error	If enabled, if a HTTP error occurs when <oXygen/> communicates with a server via HTTP, for example sending/receiving a SOAP request/response to/from a Web services server, and the error is recoverable, <oXygen/> tries to send again the request to the server.
Enable HTTP 'Expect: 100-continue' handshake for HTTP/1.1 protocol	Activates 'Expect: 100-Continue' handshake. The purpose of the 'Expect: 100-Continue' handshake is to allow a client that is sending a request message with a request body to determine if the origin server is willing to accept the request (based on the request headers) before the client sends the request body. The use of the 'Expect: 100-continue' handshake can result in noticeable performance improvement when working with databases. 'Expect: 100-continue' handshake should be used with caution, as it may cause problems with HTTP servers and proxies that do not support HTTP/1.1 protocol.
Read Timeout (s)	The period in seconds after which the application will consider a HTTP server is unreachable if it does not receive any response to a request sent to that server.

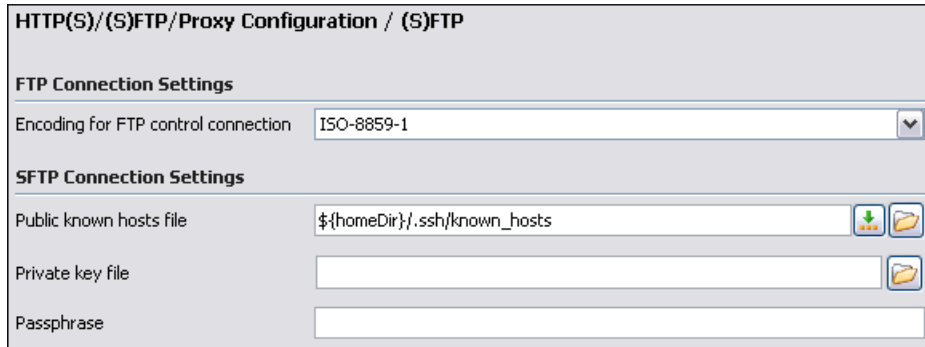
 **Tip**

If the *Automatic retry on recoverable error* option is checked the HTTP client will try to establish the connection twice so the timeout will be double the timeout specified here.

(S)FTP

Open the (S)FTP preferences panel by selecting Options → Preferences → HTTP(S) / (S)FTP / Proxy Configuration+(S)FTP.

Figure 24.87. The (S)FTP Configuration preferences panel



Public known hosts file	File containing the list of all SSH server host keys that you have determined are accurate. The default file location is <code>\${homeDir}/.ssh/known_hosts..</code>
Encoding for FTP control connection	The encoding used to communicate with FTP servers. It is one of ISO-8859-1 and UTF-8. If the server supports the UTF-8 encoding <oXygen/> will use it for communication. Otherwise it will use ISO-8859-1.
Private key file	The path to the file containing the private key used for the private key method of authentication of the secure FTP (SFTP) protocol. The user/password method of authentication has precedence if it is used in the Open URL dialog.

Figure 24.89. The XML Structure Outline preferences panel



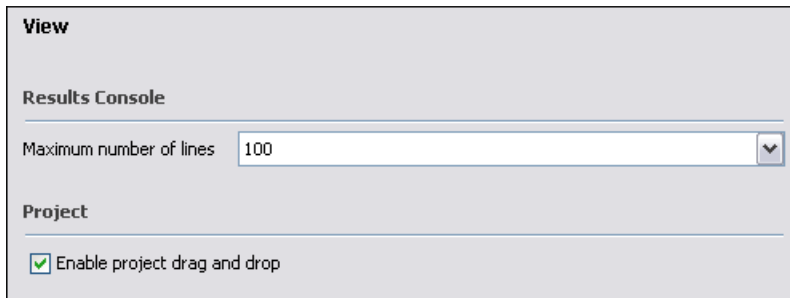
Preferred attribute names for display The attribute names which should be preferred when displaying element's attributes in the outline view. If there is no preferred attribute name specified the first attribute of an element is displayed in the outline view.

Enable outline drag and drop When drag and drop is disabled for the tree displayed by the outline view there is no possibility to accidentally change the structure of the document.

View

The View preferences panel is opened from menu Options → Preferences+View

Figure 24.90. The View preferences panel



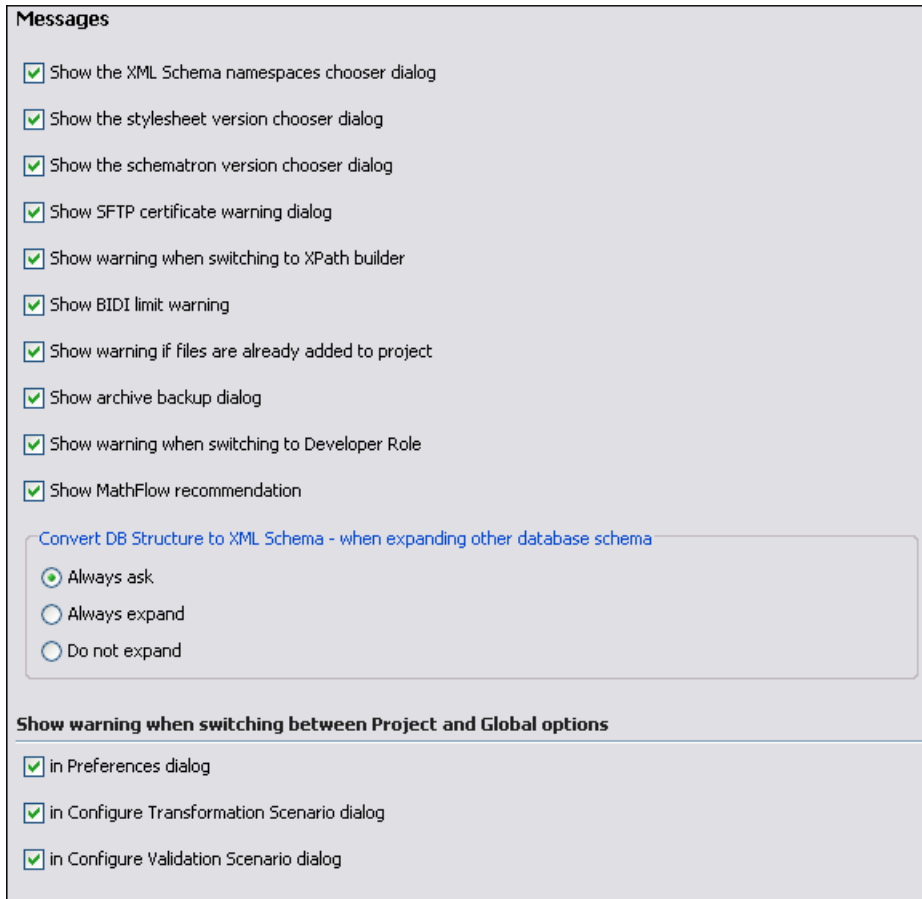
Maximum number of lines This option sets the maximum number of lines of the output console where the external tools place their output.

Enable project drag and drop This option enables the drag and drop support in Project view. When it is disabled there is no possibility to accidentally change the structure of the project.

Messages

The Messages preferences panel is opened from menu Options → Preferences+Messages

Figure 24.91. The Messages preferences panel



This page allows disabling warning messages which may appear in the application.

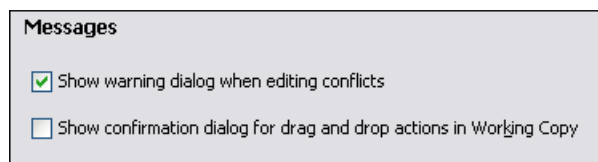
Show the XML Schema namespaces chooser dialog	If checked, the dialog appear when create a new XML schema file.
Show the stylesheet version chooser dialog	If checked, the version chooser dialog will be shown when creating a new stylesheet file.
Show the schematron version chooser dialog	If checked, the version chooser dialog will be shown when creating a new schematron file.
Show SFTP Warning dialog	If checked, a warning dialog will be shown each time when the authenticity of the host cannot be established.
Show warning when switching to XPath builder	If checked, a warning dialog will be shown when the XPath toolbar contains a long expression and the user is advised to use the XPath Builder instead.
Show BIDI limit warning	If checked, a warning dialog will be shown when the opened file which contains bidirectional characters is too large and bidirectional support is disabled.
Show warning if files are already added to project	If checked, a dialog will be shown warning the user if he wants to add to project an already existing file.

Show archive backup dialog	If checked, a dialog will be shown allowing the user different backup options before modifying an archive's content.
Show warning when switching to Developer Role	When checked, a warning dialog will be displayed when choosing to switch to developer role in the Document Type Association page.
Show MathFlow recommendation	When checked, if MathFlow components is not configured in Oxygen and you are trying to edit a MathML equation you will be notified that Oxygen can be easily configured to use the MathFlow editor.
Convert DB Structure to XML Schema - when expanding other database schema	When tables from a database schema are selected in the Select database table dialog, after the Convert DB Structure to XML Schema is invoked, and another database schema is expanded a confirmation is needed because the previous selection will be discarded. The option controls whether the user should always be asked about the next action, the other database schema will always be expanded or it will never be expanded.
Show warning when switching between Project and Global options in Preferences dialog	If checked, a warning dialog will be shown about uncommitted changes when switching between Project and Global options in a page.
Show warning when switching between Project and Global options in Configure Transformation Scenario dialog	If checked, a warning dialog will be shown about uncommitted changes when switching between Project and Global options in the transformation scenarios edit dialog.
Show warning when switching between Project and Global options in Configure Validation Scenario dialog	If checked, a warning dialog will be shown about uncommitted changes when switching between Project and Global options in the validation scenarios edit dialog.

SVN Messages

The SVN Messages preferences panel is opened from menu Options → Preferences+SVN+Messages

Figure 24.92. The SVN Messages preferences panel



This page allows disabling warning messages which may appear in the application.

Show warning dialog when editing conflicts	If checked, when the <i>Edit Conflicts</i> action is executed in the SVN Client, a dialog will be shown that warns you that the action will overwrite the conflicted version of the file created by an update operation. The conflicted file will be overwritten with the version of the same file which existed in the working copy before the update operation and then proceeds with the visual editing of the conflict file. If the button Cancel is pressed in this warning dialog the <i>Edit Conflicts</i> action is aborted.
--	--

Show confirmation dialog for drag and drop actions in Working Copy

Set this option to avoid doing a drag and drop when you just want to select multiple files in the Working Copy view and run the same action on all selected files, for example a Copy or a Commit.

Tree Editor

The Tree Editor preferences panel is opened from menu Options → Preferences+Tree Editor

Figure 24.93. The Tree Editor preferences panel



Format and indent on save

Check if the document should be formatted and indented (pretty-print) on save.

Sharing Preferences

By default all the settings are global and are stored in the user home directory.

Figure 24.94. Controlling the Storage of the Preferences



The values from each preference page can also be stored in the current project file. This allows you to create and share with your team an <oXygen/> project already configured. For instance you may decide that the default schema associations and catalogs must be shared. In this case you simply click the radio button "Project options", edit the values and then save your project. If you want to drop a option page from being stored into the project, you select the radio button "Global options".

Note

The project settings have precedence over the global ones.

For instance, if you have changed a global option value, let say the line width used for pretty-print, and then you load a project that also defines a different line width for the pretty-print, <oXygen/> will use the value from the project.

Note

If you change the global options and decide to move the current page to the project level, you need to press Apply to save your current changes. Otherwise, the current changes will be lost from the global options.

Note

If you select "Global options" on a page that was at the project level, then the option values are removed from the project file when the project is saved.

Automatically importing the preferences from the other distribution

If you want to use the settings from “standalone” in the Eclipse plugin just delete the file with the Eclipse plugin settings [user-home-dir]/Application Data/com.oxygenxml/oxyOptionsEc11.2.xml on Windows / [user-home-dir]/.com.oxygenxml/oxyOptionsEc11.2.xml on Linux, start Eclipse and the “standalone” settings will be automatically imported in Eclipse. The same for importing the Eclipse plugin settings in “standalone”: delete the file [user-home-dir]/com.oxygenxml/oxyOptionsSa11.2.xml, start the <oxyen/> “standalone” distribution and the Eclipse settings will be automatically imported.

Reset Global Options

To reset all custom user settings of the application that are stored in a local file (not in the project), to the installation defaults go to: Options → Reset Global Options The list of transformation scenarios will be reset to the default scenarios.

Scenarios Management

You can import, export and reset the scenarios stored in the global options.

- The action Options → Import Global Transformation Scenarios loads a properties file with scenarios.
- The action Options → Export Global Transformation Scenarios stores all the scenarios in a separate properties file.
- The action Options → Import Global Validation Scenarios loads a properties file with scenarios.
- The action Options → Export Global Validation Scenarios stores all the scenarios in a separate properties file.

The option to Export Transformation/Validation Scenarios is used to store all the scenarios in a separate file , a properties file. In this file will also be saved the associations between document URLs and scenarios. The saved URLs are absolute. You can load the saved scenarios using Import Transformation Scenarios/Validation option. All the imported scenarios will have added to the name the word 'import'.

Note

The scenarios are exported/imported from/in the global options, not from the project options. So be aware that the list of scenarios kept at the project level are not affected.

Note

Starting with version 8, there is support for project level options. In this way sharing the options and scenarios with your team becomes simpler, as you can choose to store the settings directly into the project file, with no need for export/import operations. It is recommended to use the project level options. See the Preferences Sharing, Sharing the Transformation Scenarios and Sharing the Validation Scenarios sections for more details.

Editor variables

An editor variable is a shorthand notation for a file path or directory path. It is used in the definition of a command (the input URL of a transformation, the output file path of a transformation, the command line of an external tool, etc.)

to make the command generic. When the same command is applied the notation is expanded so that the same command has different effects depending on the actual value of the notation.

The following editor variables can be used in `<oXygen/>` commands:

<code>\${oxygenHome}</code>	Oxygen installation directory as URL
<code>\${oxygenInstallDir}</code>	Oxygen installation directory
<code>\${frameworks}</code>	the path of the <code>frameworks</code> subdirectory of the <code><oXygen/></code> install directory as URL
<code>\${frameworksDir}</code>	the path of the <code>frameworks</code> subdirectory of the <code><oXygen/></code> install directory
<code>\${home}</code>	the path of the user home directory as URL
<code>\${homeDir}</code>	the path of the user home directory
<code>\${pdu}</code>	Project directory as URL
<code>\${pd}</code>	project directory - the path of the current project directory
<code>\${pn}</code>	project name- the name of the current project
<code>\${cfdu}</code>	current file directory url - the path of the current edited document up to the name of the parent directory as URL
<code>\${cfd}</code>	current file directory - the path of the current edited document up to the name of the parent directory
<code>\${cfn}</code>	current file name - the name of the current edited document without extension and parent directory
<code>\${cf}</code>	current file - the absolute file path of the current edited document
<code>\${currentFileURL}</code>	current file as URL - the absolute file path of the current edited document as URL
<code>\${ps}</code>	Path Separator - The separator which can be used on different operating systems between libraries specified in the class path.
<code>\${timeStamp}</code>	Time Stamp - The current Unix time on the computer which can be used to save transformation results in different output files on each transform.

Custom editor variables

An editor variable can be created by the user and included in any user defined expression where a built-in editor variable is also allowed. For example a custom editor variable may be necessary for configuring the command line of an external tool, the working directory of a custom validator, the command line of a custom XSLT engine, a custom FO processor, etc. All the custom editor variables are listed together with the built-in editor variables, for example when editing the working directory or the command line of an external tool or of a custom validator, the working directory or a custom validator, etc.

Creating a custom editor variable is very simple: just specify the name that will be used in user defined expressions, the value that will replace the variable name at runtime and a textual description for the user of that variable.

An editor variable can be created also from a Java system property. For example the Java system property *var.name* can be inserted in any expression where built-in editor variables like `${currentFileURL}` are allowed with the expression `${system(var.name)}`.

An editor variable can be created also from an environment variable of the operating system. For example the environment variable *VAR_NAME* can be inserted in any expression where built-in editor variables like `${currentFileURL}` are allowed with the expression `${env(VAR_NAME)}`.

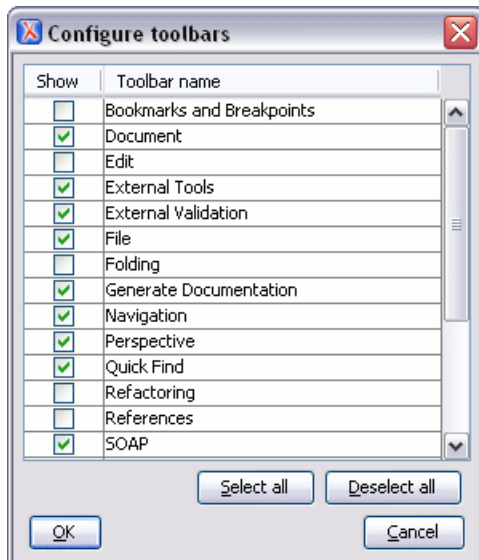
The current date can be inserted at cursor location with the custom variable `${date(yyyy-MM-dd)}`. The date format is: the year with 4 digits, the month with 2 letters, the day with 2 letters.

The custom editor variables are configured in Preferences.

Configure toolbars

You can configure the toolbars that appear for the current Page using the Configure toolbars dialog from the Perspective → Configure toolbar... menu.

Figure 24.95. Configure toolbars dialog



Chapter 25. Common problems

25.1. <oXygen/> opens a XML document after a long time. Why does it happen?	751
25.2. I am trying to open a file larger than 70 MB for editing in <oXygen/> but it keeps telling me it runs out of memory. What can I do?	752
25.3. My file was created with other application and it contains special characters like é, ©, ®, etc. Why does <oXygen/> display a square for these characters?	752
25.4. When I run a transformation in the XSLT Debugger perspective it is very slow. Can I increase the speed?	752
25.5. When I start <oXygen/> on Windows XP I get the following error. What can I do?	752
25.6. I tried to start <oXygen/> on Windows but it crashed with an error message about “Fault Module Name: nvoglv32.dll”. How can I start <oXygen/> on my computer?	752
25.7. <oXygen/> crashed the Apple JVM/<oXygen/> could not start up on my Mac OS X computer due to a JVM crash. What can I do?	753
25.8. When I do a keyword search in the User Manual the search highlights the wrong word in the text, often several words after the keyword. Is this a bug?	753
25.9. The keyboard shortcuts listed in Options -> Preferences -> Menu Shortcut Keys do not work. What can I do?	753
25.10. Before installing Oxygen XML Editor/Author I had no problems viewing XML files in Internet Explorer but now Internet Explorer opens an XML file in Oxygen XML Editor/Author. How can I view XML files in Internet Explorer again?	753
25.11. I cannot associate the <oXygen/> application with a file type on my Windows computer by right clicking on a file in Windows Explorer, selecting Open With -> Choose Program and browsing to the file oxygen.exe. When I select the file oxygen.exe in the Windows file browser dialog and I click the <i>Open</i> button of the dialog the <oXygen/> application is not added to the list of applications in the <i>Open With</i> dialog of Windows. What can I do?	754
25.12. When I close the <oXygen/> application with multiple files open and then restart it, every file opens in a split panel of the editing area instead of a tab sharing with the other opened files the same editing area which organizes the editors in a tabbed pane. I want to have the files arranged as a tabbed pane as they used to be arranged before this restart of <oXygen/>.	754
25.13. I try to run <oXygen/> on Linux with the Compiz / Beryl window manager but I get only a grey window which does not respond to user actions / after opening and closing an <oXygen/> dialog or after resizing the <oXygen/> window or a view of the <oXygen/> window the content of this window becomes grey and it does not respond to user actions. What is wrong?	754
25.14. When I try to drag with the mouse an unselected resource from the Project View/DITA Maps Manager, the drag never starts, it only selects the resource. I need to drag the resource again after it becomes selected. As a result any drag and drop without initial selection becomes a two step operation. How can I fix this?	754
25.15. How do I set the version X of the Java virtual machine for <oXygen/> on Mac OS X?	754
25.16. On my Mac OS X machine when I double-click on the <oXygen/> icon the application doesn't start / gives a <i>Segmentation fault</i> error.	755
25.17. After upgrading my OS X version to 10.4.x / my <oXygen/> version to 6.x <oXygen/> is not associated to the file types XML, XSL, XSD, etc. This worked in the previous version of <oXygen/>.	755
25.18. After upgrading my Mac OS X to version 10.4.1 Tiger I am not able to set all XML files to open with <oXygen/> when I click Change All in the Get Info dialog. This worked in OS X 10.3.x.	755
25.19. I cannot connect to a SVN repository from the Repository Browser view of SVN client. How can I find more data about the error?	756
25.20. What details can I add to my problem report that I enter on the Technical Support online form of the product website?	756
25.1. <oXygen/> opens a XML document after a long time. Why does it happen?	

All the content of your document is on a single line or the document is very large. If the content is on a single line please enable the *Format and indent the document on open* preference from Options → Preferences+Editor / Format / XML before opening the document. If the document is very large (above 10 MB) you should increase the memory available to <oXygen/>.

- 25.2. I am trying to open a file larger than 70 MB for editing in <oXygen/> but it keeps telling me it runs out of memory. What can I do?

Try to increase the memory used by <oXygen/> as described in section Performance problems. If you are still unable to open it you should consider using the *Large File Viewer* tool available both in the <oXygen/> application on the Tools menu and as a standalone tool on the shortcuts menu together with the <oXygen/> shortcut.

- 25.3. My file was created with other application and it contains special characters like é, ©, ®, etc. Why does <oXygen/> display a square for these characters?

You must set a font able to render the special characters from Font preferences. If it is a text file you must set also the encoding used for non XML files. If a TrueType font installed on the computer is not accessible in the Font preferences the Java virtual machine is not able to load the system fonts. It is a problem of the Java virtual machine and a possible solution is to copy the files of the font in the [JVM-home-folder]/lib/fonts folder.

- 25.4. When I run a transformation in the XSLT Debugger perspective it is very slow. Can I increase the speed?

Disable rendering of output to the XHTML Output view during the transformation process if the transformation produces HTML or XHTML output. In order to view the output result run the transformation in the Editor perspective with the option "Open in browser" or run it in the Debugger perspective, save the Text output area to a file and use an external browser for viewing.

- 25.5. When I start <oXygen/> on Windows XP I get the following error. What can I do?

```
Cannot start <oXygen/>.
Due to: java.lang.NullPointerException
java.lang.NullPointerException
at com.sun.java.swing.plaf.windows.XPStyle.getString(Unknown Source)
at com.sun.java.swing.plaf.windows.XPStyle.getString(Unknown Source)
at com.sun.java.swing.plaf.windows.XPStyle.getDimension(Unknown Source)
at com.sun.java.swing.plaf.windows.WindowsProgressBarUI.
getPreferredInnerHorizontal(Unknown Source)
```

The error is cause by a a bug in the Java runtime from Sun Microsystems [http://bugs.sun.com/bugdatabase/view_bug.do;jsessionid=1068feedb408f5f279405ff0c75:YfiG?bug_id=6342514]. You can avoid it by setting the Java system property *com.oxygenxml.no.xp.theme* to the value *true* in the startup script. If you start <oXygen/> with the oxygen.bat script just add the parameter

```
-Dcom.oxygenxml.no.xp.theme=true
```

to the java command in the script. If you start <oXygen/> from the Start menu shortcut add the same parameter on a new line in the file [oXygen-install-folder]\oxygen.vmoptions .

- 25.6. I tried to start <oXygen/> on Windows but it crashed with an error message about "Fault Module Name: nvogl32.dll". How can I start <oXygen/> on my computer?

It is an OpenGL driver issue that can be avoided by creating an empty file called *opengl32.dll* in the <oXygen/> install folder if you start it with the shortcut created by the installer on the Start menu or on Desktop

or in the subfolder `bin` of the home folder of the default Java virtual machine if you start `<oXygen/>` with the `oxygen.bat` script. The default Java virtual machine is the one that is started by a command

```
java -version
```

executed in a command line console.

- 25.7. `<oXygen/>` crashed the Apple JVM/`<oXygen/>` could not start up on my Mac OS X computer due to a JVM crash. What can I do?

Usually it is an incompatibility between the JVM and a native library of the host system. Depending on your platform, a crash log file is generated with more data about the problem. For Unix type systems you will get an error in the console. For Windows and Mac OS X the path of the crash log file is displayed on screen.

On Mac OS X 10.5 and later there is an more stable JVM called SoyLatte [<http://landonf.bikemonkey.org/static/soylatte/>] that can be downloaded and installed for avoiding the crash. For running `<oXygen/>` with the SoyLatte JVM just set the path to the JVM startup executable (`SoyLatte-install-folder/bin/java`) in the `java` command at the end of the script `oxygenMac.sh` and start `<oXygen/>` from a command line with the command:

```
sh oxygenMac.sh
```

- 25.8. When I do a keyword search in the User Manual the search highlights the wrong word in the text, often several words after the keyword. Is this a bug?

You get wrong highlights when `<oXygen/>` runs with some Java virtual machines. The search highlights are correct when `<oXygen/>` runs with a stable Java 1.6 virtual machine. It is a problem of the JavaHelp indexer supplied by Sun Microsystems. In order to see correct highlights it is recommended to use Java 1.6.0_01 or later.

- 25.9. The keyboard shortcuts listed in Options -> Preferences -> Menu Shortcut Keys do not work. What can I do?

Usually this happens when a special keyboard layout is set in the operating system which generates other characters than the usual ones for the keys of a standard keyboard. For example if you set the extended Greek layout for your keyboard you should return to the default Greek layout or to the English one. Otherwise the Java virtual machine that runs the application will receive other key codes than the usual ones for a standard keyboard.

- 25.10. Before installing Oxygen XML Editor/Author I had no problems viewing XML files in Internet Explorer but now Internet Explorer opens an XML file in Oxygen XML Editor/Author. How can I view XML files in Internet Explorer again?

XML files are opened in Oxygen because Internet Explorer uses the Windows file associations for opening files and you associated XML files with Oxygen XML Editor/Author in the installer panel called File Associations. This installer panel displays a warning above the XML file association that XML files will not be viewed correctly in Internet Explorer if you associate them with Oxygen XML Editor/Author.

For viewing XML files in Internet Explorer again you have to associate XML files with IE by right-clicking on an XML file in Windows Explorer, selecting Open With -> Choose Program, selecting IE in the list of applications and checking the checkbox "Always use the selected program". Also you have to run the following command from a command line:

```
wscript revert.vbs
```

where `revert.vbs` is a text file with the following content:

```
function revert()  
  Set objShell = CreateObject("WScript.Shell")  
  objShell.RegWrite "HKCR\.xml\","xmlfile", "REG_SZ"  
  objShell.RegWrite "HKCR\.xml\Content Type", "text/xml", "REG_SZ"  
end function  
  
revert()
```

- 25.11. I cannot associate the <oXygen/> application with a file type on my Windows computer by right clicking on a file in Windows Explorer, selecting Open With -> Choose Program and browsing to the file `oxygen.exe`. When I select the file `oxygen.exe` in the Windows file browser dialog and I click the *Open* button of the dialog the <oXygen/> application is not added to the list of applications in the *Open With* dialog of Windows. What can I do?

The problem is due to some garbage Windows registry entries remained from old versions of <oXygen/> Please uninstall all your installed versions of <oXygen/> and run a registry cleaner application for cleaning these entries. Reinstalling a recent version of <oXygen/> will not generate this problem anymore.

- 25.12. When I close the <oXygen/> application with multiple files open and then restart it, every file opens in a split panel of the editing area instead of a tab sharing with the other opened files the same editing area which organizes the editors in a tabbed pane. I want to have the files arranged as a tabbed pane as they used to be arranged before this restart of <oXygen/>.

This happens randomly when several files are opened automatically on startup. It is a problem of the JIDE docking views library used in <oXygen/> for docking and floatable views. The workaround is to run the action Perspectives → Reset Layout. If you have a specific layout of the <oXygen/> views which you want to preserve when running this action you should set your layout in Options → Preferences+Perspectives Layout+Use fixed layout.

- 25.13. I try to run <oXygen/> on Linux with the Compiz / Beryl window manager but I get only a grey window which does not respond to user actions / after opening and closing an <oXygen/> dialog or after resizing the <oXygen/> window or a view of the <oXygen/> window the content of this window becomes grey and it does not respond to user actions. What is wrong?

Sun Microsystems' Java virtual machine does not support the Compiz window manager and the Beryl one very well [http://bugs.sun.com/bugdatabase/view_bug.do?bug_id=6429775]. It is expected better support for Compiz / Beryl will be added in future versions of their Java virtual machine. You should turn off the special effects of the Compiz / Beryl window manager before starting the <oXygen/> application or switch to other window manager.

- 25.14. When I try to drag with the mouse an unselected resource from the Project View/DITA Maps Manager, the drag never starts, it only selects the resource. I need to drag the resource again after it becomes selected. As a result any drag and drop without initial selection becomes a two step operation. How can I fix this?

This is a bug [http://bugs.sun.com/bugdatabase/view_bug.do?bug_id=4521075] present in JVM versions prior to 1.5.0_09. This issue is fixed in 1.5.0_09 and newer versions(including 1.6). See the installation instructions for setting a specific JVM version for running the <oXygen/> application.

- 25.15. How do I set the version X of the Java virtual machine for <oXygen/> on Mac OS X?

<oXygen/> uses the first JVM from the list of preferred JVM versions set on your Mac computer that has the version number not less than 1.5.0. You can move your desired JVM version up in the preferred list by dragging

it with the mouse on a higher position in the list of JVMs available from Applications -> Utilities -> Java -> Java Preferences.

- 25.16. On my Mac OS X machine when I double-click on the <oxygen/> icon the application doesn't start / gives a *Segmentation fault* error.

Install the latest Java update from the Apple website. If that doesn't solve the problem copy the file `JavaApplicationStub` from the `/System/Frameworks` folder to the `oxygen.app/Contents/MacOS` folder. For browsing the folder `oxygen.app` Meta + click on the <oxygen/> icon and select Show Package Contents

- 25.17. After upgrading my OS X version to 10.4.x / my <oxygen/> version to 6.x <oxygen/> is not associated to the file types XML, XSL, XSD, etc. This worked in the previous version of <oxygen/>.

The upgrade damaged the file associations in the LaunchService Database on your Mac OS X machine. Please rebuild the LaunchService Database with the following procedure. This will reset all file associations and will rescan the entire file system searching for applications that declare file associations and collecting them in a database used by Finder.

Procedure 25.1. Rebuild file associations of the LaunchService Database

1. Find all the <oxygen/> installations on your hard drive.
2. Delete them by dragging them to the Trash.
3. Clear the Trash.
4. Unpack the installation kit on your desktop.
5. Copy the contents of the archive into the folder `/Applications/Oxygen`.
6. Run the command

```
/System/Library/Frameworks/CoreServices.framework/Frameworks/LaunchServices.framework/Support/lsregister -kill -r -domain local -domain system -domain user -dump
```

from the Terminal.

7. Restart Finder with

```
killall Finder
```

from the Terminal.

8. Create a XML or XSD file on your desktop. It should take the <oxygen/> icon.
9. Double click it. After accepting the confirmation dialog <oxygen/> will be start up.

- 25.18. After upgrading my Mac OS X to version 10.4.1 Tiger I am not able to set all XML files to open with <oxygen/> when I click Change All in the Get Info dialog. This worked in OS X 10.3.x.

On Mac OS X Tiger you must add an entry to the `Info.plist` file. Tiger was released after <oxygen/> version 6.0 so the change could not be included in the <oxygen/> 6.0 release. Please close <oxygen/>, press Meta + click on the <oxygen/> icon, select Show package contents, go to Contents, edit the `Info.plist` file, add the entry

```
<key>CFBundleIdentifier</key>
<string>ro.sync.exml.Oxygen</string>
```

and restart <Oxygen/>. Select Change All in the Get Info dialog to make the association.

25.19. I cannot connect to a SVN repository from the Repository Browser view of SVN client. How can I find more data about the error?

First check that you entered the correct URL of the repository in the Repository Browser view. Also check that a SVN server is running on the server machine specified in the repository URL and is accepting connections from SVN clients. You can check that the SVN server accepts connections with the command line SVN client from CollabNet.

If you try to access the repository with a svn+ssh URL also check that a SSH server is running on port 22 on the server machine specified in the URL.

If the above conditions are checked and you cannot connect to the SVN repository please generate a logging file on your computer and send the logging file to <support@oxygenxml.com>. For generating a logging file you need to create a text file called `log4j.properties` in the install directory with the following content:

```
log4j.rootCategory= debug, R2

log4j.appender.R2=org.apache.log4j.RollingFileAppender
log4j.appender.R2.File=logging.log
log4j.appender.R2.MaxFileSize=12000KB
log4j.appender.R2.MaxBackupIndex=20
log4j.appender.R2.layout=org.apache.log4j.PatternLayout
log4j.appender.R2.layout.ConversionPattern=%r %p [ %t ] %c - %m%n
```

Restart the application, reproduce the error, close the application and send the file `logging.log` generated in the install directory to <support@oxygenxml.com>.

25.20. What details can I add to my problem report that I enter on the Technical Support online form of the product website?

For problems like server connection error, unexpected delay while editing a document, a crash of the application, etc for which the usual details provided on the Technical Support online form are not enough you can generate an log file and attach it to the problem report. In case of crash you should also attach the crash report file generated by your operating system. For generating a logging file you need to create a text file called `log4j.properties` in the install directory with the following content:

```
log4j.rootCategory= debug, R2

log4j.appender.R2=org.apache.log4j.RollingFileAppender
log4j.appender.R2.File=logging.log
log4j.appender.R2.MaxFileSize=12000KB
log4j.appender.R2.MaxBackupIndex=20
log4j.appender.R2.layout=org.apache.log4j.PatternLayout
log4j.appender.R2.layout.ConversionPattern=%r %p [ %t ] %c - %m%n
```

Restart the application, reproduce the error, close the application. The log file is called `logging.log` and is located in the install directory.

Index

Symbols

- <oXygen/> CSS extensions
 - <oXygen/> CSS custom functions, 360
 - attributes(), 363
 - base-uri(), 361
 - capitalize(), 361
 - concat(), 361
 - local-name(), 360
 - lowercase(), 361
 - name(), 360
 - parent-url(), 361
 - replace(), 362
 - unparsed-entity-uri(), 362
 - uppercase(), 361
 - url(), 360
 - additional properties
 - display tags, 359
 - folding elements, 357
 - link elements, 358
 - supported features from CSS Level 3
 - additional custom selectors, 355
 - attr() function, 353
 - namespace selectors, 352

A

- Archives, 486
 - browse, 486
 - edit, 487
 - file browser, 486
 - modify, 486
- Author editor, 197
 - Attributes view, 201
 - Change Tracking, 218
 - content author role, 198
 - contextual menu, 208
 - edit content, 211
 - edit markup, 210
 - editing XML, 210
 - Elements view, 201
 - Entities view, 203
 - external references, 207
 - find/replace, 208
 - navigation, 204
 - bookmarks, 205
 - display the markup, 205
 - Outline view, 199
 - position information tooltip, 205
 - reload content, 215
 - roles: content author, developer, 198

- validation, 215
- whitespace handling, 216
 - versions differences, 217
- WYSIWYG editing, 197
- Author Settings
 - actions, 297
 - insert section, 297
 - insert table, 300
 - Author default operations, 303
- Java API, 306
 - Author Extension State Listener, 324
 - Author Schema Aware Editing Handler, 325
 - CSS Styles Filter, 336
 - example 1, 307
 - example 2, 310
 - Extensions Bundle, 320
 - generate unique ID, 344
 - References Resolver, 333
 - Table Cell Span Provider, 341
 - Table Column Width Provider, 337
- menus, 297
 - contextual menu, 303
 - main menu, 302
- toolbars, 297
 - configure toolbar, 301

C

- Common problems, 751
- Comparing and merging documents, 477
 - directories comparison, 477
 - Compare images view, 480
 - comparison results, 479
 - user interface, 478
 - files comparison, 480
 - character comparison, 485
 - compare toolbar, 482
 - file contents panel, 484
 - files selector, 484
 - main menu, 481
 - word comparison, 484
- Composing Web Service calls, 535
 - generate WSDL documentation, 539
 - SOAP request, 535
 - testing remote WSDL files, 538
 - UDDI Registry browser, 538
- Configure the application, 649
 - (S)FTP, 742
 - (S)FTP configuration, 740
 - Archive, 731
 - certificates, 743
 - configure toolbars, 750
 - CSS validator, 694
 - custom validation, 692

- Data Sources, 720
 - download links for database drivers, 724
 - table filters, 725
 - Diff, 728
 - Diff Appearance, 731
 - document type association, 653
 - Editor preferences, 658
 - author, 663
 - author track changes, 669
 - code templates, 687
 - colors, 683
 - content completion, 678
 - document checking, 691
 - document templates, 688
 - elements and attributes by prefix, 685
 - format, 673
 - format - CSS, 677
 - format - JavaScript, 678
 - format - XML, 674
 - grid, 661
 - open/save, 686
 - pages, 659
 - schema aware, 665
 - schema design, 672
 - spell check, 689
 - text, 659
 - text/diagram, 660
 - editor variables, 748
 - encoding, 657
 - external tools, 733
 - file types, 736
 - fonts, 652
 - global, 650
 - HTTP advanced configuration, 741
 - HTTP configuration, 740
 - HTTP proxy configuration, 740
 - import, 718
 - date/time format, 719
 - date/time patterns, 719
 - import preferences from other distribution, 748
 - import/export global options, 649
 - menu shortcut keys, 735
 - messages, 744, 746
 - outline, 743
 - perspectives layout, 655
 - plugins, 733
 - reset global options, 748
 - scenarios management, 748
 - sharing preferences, 747
 - SVN, 725
 - SVN Diff, 728
 - SVN file editors, 737
 - Tree editor, 747
 - view, 744
 - Working Copy, 727
 - XML, 694
 - XML catalog, 694
 - XML Instances Generator, 698
 - XML parser, 696
 - Saxon EE Validation, 697
 - XProc, 699
 - XSLT, 700
 - XSLT/FO/XQuery, 700
 - XSLT/FO/XQuery preferences
 - custom engines, 716
 - debugger, 710
 - FO Processors, 712
 - MSXML, 705
 - MSXML.NET, 706
 - profiler, 711
 - Saxon HE/PE/EE, 702, 708
 - Saxon HE/PE/EE advanced options, 703, 710
 - Saxon6, 701
 - XPath, 714
 - XQuery, 708
 - XSLTProc, 703
 - Content Management System, 529
 - copy/paste
 - grid editor, 410
 - CSS support in <oxygen> Author
 - <oxygen> CSS extensions, 351
 - Media Type oxygen, 351
 - CSS 2.1 features
 - properties support table, 348
 - supported selectors, 346
 - unsupported selectors, 347
 - Customization support, 273
 - Document Type Associations (advanced customization tutorial), 279
 - Author Settings, 296
 - Basic Association, 279
 - configuring extensions - Link target reference finder, 328
 - configuring Transformation Scenarios, 318
 - New File Templates, 315
 - XML Catalogs, 317
 - example files, 363
 - the Simple Documentation Framework Files, 363
 - simple customization tutorial
 - CSS, 275
 - XML Instance Template , 278
 - XML Schema, 274
- ## D
- Databases, 488
 - Native XML databases (NXD), 501
 - Relational databases, 488

- WebDAV Connection, 520
 - XQuery, 517
 - debugging, 519
 - drag and drop from Data Source Explorer, 518
 - transformation, 518
 - validation, 518
 - Debugging XSLT/XQuery documents, 456
 - layout, 456
 - Control toolbar, 458
 - information views, 460
 - multiple output documents in XSLT 2.0, 460
 - XSLT/XQuery debugger, 461
 - Develop an <oXygen/> plugin, 626
 - example - a custom protocol plugin>, 632
 - example - UppercasePlugin, 631
 - implementing plugins, 626
 - component validation plugins, 629
 - custom protocol plugins, 628
 - document plugins, 628
 - general plugins, 627
 - resource locking custom protocol plugins, 629
 - selection plugins, 628
 - installing the plugin, 633
 - introduction, 626
 - requirements, 626
 - Digital signature, 541
 - canonicalizing files, 542
 - certificates, 543
 - signing files, 544
 - verifying the signature, 545
 - DITA Map
 - DITA specialization support, 239
 - editing DITA Topic specialization, 239
 - DITA MAP document type, 256
 - association rules, 257
 - Author extension, 257
 - catalogs, 258
 - templates, 258
 - transformation scenarios, 258
 - schema, 257
 - DITA Maps, 221
 - advanced operations, 227
 - edit properties, 229
 - inserting a topic group, 229
 - inserting a topic heading, 228
 - inserting a topic reference, 227
 - DITA OT customization support, 237
 - customizing the <oXygen/> Ant tool, 238
 - increase the memory for Ant, 238
 - resolve topic reference through an XML catalog, 238
 - upgrade DITA OT, 238
 - use your own custom build file, 238
 - use your own DITA OT, 237
 - DITA specialization
 - editing DITA Map specialization, 239
 - DITA transformation scenario, 231
 - transforming DITA Maps, 230
 - output formats, 230
 - running an ANT transformation, 237
 - DITA Topics document type, 249
 - association rules, 249
 - Author extensions, 250
 - catalogs, 256
 - templates, 256
 - transformation scenarios, 256
 - schema, 249
 - DITA transformation scenario, 231
 - customize scenario, 231
 - DocBook Targetset document type, 249
 - association rules, 249
 - Author extensions, 249
 - templates, 249
 - schema, 249
 - DocBook V4 document type, 243
 - association rules, 243
 - Author extensions, 244
 - catalogs, 247
 - templates, 247
 - transformation scenarios, 248
 - schema, 244
 - DocBook V5 document type, 248
 - association rules, 248
 - Author extensions, 248
 - catalogs, 248
 - templates, 248
 - transformation scenarios, 248
 - schema, 248
 - Documentum (CMS) Support, 529
 - actions, 530
 - cabinets/folders, 531
 - connection, 531
 - resources, 532
 - configuration, 529
 - connection, 530
 - data source, 529
- ## E
- EAD document type, 272
 - association rules, 272
 - Author extensions, 272
 - templates, 272
 - schema, 272
 - edit, 26
 - archives, 487
 - change user interface language, 195
 - close documents, 40

- copy/paste, 634
- create new documents, 28
- file properties, 40
- find/replace, 634
- find/replace (keyboard shortcuts), 639
- integrate external tools, 191
 - Ant tool (example), 191
- large file viewer, 193
- open and close documents, 28
- open current document in Web browser, 39
- open documents, 34
- open read-only files, 195
- open remote documents (FTP/SFTP/WebDAV), 35
- Quick Find toolbar, 639
- save documents, 34
- scratch buffer, 195
- Unicode documents, 26
- Unicode support, 26
- Unicode toolbar, 27
- Editing CSS stylesheets, 186
 - content completion, 187
 - folding, 188
 - format and indent (pretty print), 188
 - other editing actions, 188
 - Outline view, 187
 - validation, 186
- Editing NVDL Schemas, 156
 - editor specific actions, 158
 - schema diagram, 157
 - actions in the diagram view, 158
 - full model view, 157
 - Outline view, 158
 - searching and refactoring actions, 158
- Editing NVDL schemas
 - Component Dependencies View, 159
- Editing Relax NG schemas, 148
 - editor specific actions, 152
 - schema diagram, 148
 - actions, 151
 - full model view, 148
 - logical model view, 150
 - Outline view, 152
 - symbols, 149
 - searching and refactoring actions, 152
- Editing Relax NG Schemas
 - Resource Hierarchy/Dependencies View, 153
- Editing RelaxNG Schemas
 - Component Dependencies View, 155
- Editing XML documents, 40
 - associate a schema to a document, 40
 - adding a processing instruction, 41
 - learning a document structure, 42
 - setting a default schema, 40
 - converting between schema languages, 73
 - document navigation, 61
 - bookmarks, 61
 - folding, 62
 - navigation buttons, 66
 - outline view, 63
 - using the Go To dialog, 66
 - editor specific actions, 80
 - document actions, 82
 - edit actions, 81
 - refactoring actions, 83
 - select actions, 81
 - smart editing, 84
 - source actions, 81
 - split actions, 81
 - syntax highlight depending on namespace prefix, 84
 - formatting and indenting documents (pretty print), 76
 - grouping documents in XML projects, 66
 - large documents, 66
 - project level settings, 70
 - project view, 68
 - team collaboration - Subversion, 70
 - image preview, 79
 - including document parts with XInclude, 70
 - locking and unlocking XML markup, 80
 - making a persistent copy of results, 79
 - markup transparency, 80
 - status information, 78
 - streamline with content completion, 42
 - code templates, 47
 - the Attributes panel, 48
 - the Elements view, 49
 - the Entities view, 49
 - the Model panel, 47
 - working with XML Catalogs, 72
 - XML tree nodes, 76
- Editing XML Schemas, 85
 - (see also XML Schema Diagram Editor)
 - (see also XML Schema Text Editor)
 - Component Dependencies View, 147
 - generate documentation for XML Schema, 132
 - as HTML, 135
 - as PDF, DocBook or custom format, 138
 - from command line, 138
 - relational database table to XML schema, 124
 - Resource Hierarchy/Dependencies View, 144
 - schema instance generator, 124
 - running from command line, 129
 - schema regular expressions builder, 130
 - Searching and refactoring actions, 141
- Editing XQuery documents, 185
 - folding, 185
 - generate HTML documentation, 185
- Editing XSL Stylesheets

- Component Dependencies View, 184
 - Editing XSLT stylesheets, 160
 - content completion, 161
 - code templates, 166
 - in XPath expressions, 162
 - find XSLT references and declarations, 179
 - Outline View, 168
 - refactoring actions, 180
 - Resource Hierarchy/Dependencies View, 181
 - validate, 160
 - custom validation, 160
 - validation scenario, 161
 - XSLT Input View, 166
 - Editing XSLT Stylesheets
 - generate documentation for XSLT stylesheet, 170
 - generate documentation for XSLT Stylesheets as HTML, 173
 - from command line, 177
 - in custom format, 176
 - XSLT stylesheet documentation, 169
- F**
- find/replace, 634
 - Author editor, 208
 - Find All Elements dialog, 637
 - keyboard shortcuts, 639
 - Quick Find toolbar, 639
 - FO document type, 271
 - association rules, 271
 - Author extensions, 271
 - transformation scenarios, 271
 - schema, 271
- G**
- Getting started, 16
 - dockable views and editors, 24
 - help, 16
 - perspectives, 16
 - database, 21
 - editor, 17
 - tree editor, 22
 - XQuery debugger, 20
 - XSLT debugger, 18
 - supported types of documents, 16
 - grid editor, 406
 - add nodes, 409
 - bidirectional text, 412
 - clear column content, 409
 - copy/paste, 410
 - drag and drop, 410
 - duplicate nodes, 409
 - insert table row, 409
 - inserting table column, 409
 - layouts (grid vs. tree), 407
 - navigation, 407
 - collapse all, 408
 - collapse children, 408
 - collapse others, 408
 - expand all, 408
 - expand children, 408
 - refresh layout, 410
 - sort table column, 409
 - start editing a cell value, 410
 - stop editing a cell value, 410
- I**
- Importing data, 523
 - from database
 - convert table structure to XML Schema, 526
 - table content as XML document, 523
 - from HTML files, 527
 - from MS Excel, 527
 - from text files, 527
 - Installation
 - All Platforms version, 6
 - Linux, 6
 - Mac OS X, 5
 - multiple instances (Unix/Linux server), 7
 - requirements, 4
 - unattended (Windows and Linux only), 7
 - Windows, 5
- L**
- License
 - floating (concurrent) license, 10
 - floating license server, 11
 - license server installed as Windows service, 12
 - register a license key, 9
 - registration code, 13
 - release floating license, 13
 - unregister license key, 13
- M**
- MathML document type, 264
 - association rules, 265
 - schema, 265
 - templates, 265
 - Microsoft Office OOXML document type, 265
 - association rules, 265
 - schema, 266
 - templates, 266
- N**
- Native XML databases (NXD), 501
 - data sources configuration, 501

- Berkeley DB XML, 501
 - Documentum xDb (X-Hive/DB), 503
 - eXist, 501
 - MarkLogic, 502
 - Tamino, 502
 - TigerLogic, 502
 - database connections configuration, 503
 - Berkeley DB XML, 503
 - Documentum xDb (X-Hive/DB), 506
 - eXist, 504
 - MarkLogic, 504
 - Tamino, 505
 - TigerLogic, 505
 - resource management
 - Data Source Explorer view, 506
 - NVDL document type, 269
 - association rules, 269
 - Author extensions, 269
- O**
- OASIS XML Catalog document type, 267
 - association rules, 268
 - schema, 268
 - templates, 268
 - Open Office ODF document type, 266
 - association rules, 267
 - schema, 267
 - templates, 267
- P**
- Performance problems
 - external processes, 15
 - large documents, 14
 - problems on Linux/Solaris, 15
 - Profiling XSLT stylesheets and XQuery documents, 473
 - profiling information, 473
 - Hotspots view, 474
 - Invocation tree view, 473
 - XSLT/XQuery profiler, 475
- Q**
- Querying documents
 - running XPath expressions, 442
 - XPath Builder view, 446
 - XPath console, 442
 - XQuery, 447
 - Input view, 450
 - other editing actions, 452
 - Outline view, 448
 - syntax highlight and content completion, 447
 - transforming XML documents; advanced Saxon B/SA options, 452
 - validation, 451
- R**
- Relational databases, 488
 - connections configuration, 490
 - IBM DB2, 491
 - JDBC-ODBC connection, 491
 - Microsoft SQL Server, 491
 - MySQL, 492
 - Oracle 11g, 492
 - PostgreSQL 8.3, 493
 - creating XML Schema from databases, 500
 - data sources configuration, 488
 - generic JDBC data source, 489
 - IBM DB2, 488
 - Microsoft SQL Server, 489
 - MySQL, 489
 - Oracle 11g, 490
 - PostgreSQL 8.3, 490
 - importing from databases, 500
 - resource management, 493
 - Data Source Explorer view, 493
 - Table Explorer view, 496
 - SQL execution support, 499
 - drag and drop from Data Source Explorer, 499
 - executing SQL statements, 500
 - SQL validation, 500
 - RelaxNG document type, 268
 - association rules, 269
 - Author extensions, 269
- S**
- Schematron 1.5 document type, 270
 - Schematron 1.5 document type
 - association rules, 270
 - Author extensions, 270
 - Schematron document type, 269
 - association rules, 269
 - Author extensions, 269
 - Startup parameter, 8
 - SVG documents, 189
 - preview result pane, 190
 - standalone SVG viewer, 190
 - SVN Branches / Tags, 581
 - create a Branch / Tag, 582
 - create patches, 588
 - from repository revision, 592
 - from working copy, 589
 - merging, 583
 - merge options, 586
 - merge revisions, 583
 - merge two different trees, 585
 - reintegrate a branch, 585

- resolve merge conflicts, 587
- relocate a working copy, 588
- switch the repository location, 588
- SVN Client, 546
 - Annotations view, 613
 - command line interface, 620
 - add, 622
 - add / edit property, 625
 - add to svn:ignore, 622
 - branch / tag, 623
 - checkout, 620
 - cleanup, 623
 - commit, 621
 - copy, 623
 - delete, 622
 - diff, 621
 - export, 622
 - import, 622
 - information, 622
 - lock, 624
 - mark as merged, 624
 - mark resolved, 623
 - merge, 624
 - move / rename, 623
 - override and commit, 625
 - override and update, 624
 - refresh, 621
 - remove property, 625
 - revert, 623
 - revert changes from these revisions, 625
 - revert changes from this revision, 625
 - scan for locks, 624
 - show / refresh properties, 623
 - show history, 621
 - synchronize, 621
 - update, 621
 - Compare view
 - Compare images view, 609
 - description, 607
 - Toolbar, 608
 - Console view, 616
 - define a repository location, 555
 - Add/Edit/Remove repository locations, 555
 - authentication, 556
 - define a working copy, 557
 - check out, 558
 - use an existing working copy, 560
 - editor, 609
 - Help view, 616
 - History view
 - description, 610
 - history actions, 612
 - history filter dialog, 611
 - history filter field, 612
 - image preview, 610
 - main window, 547
 - main menu, 548
 - starting Syncro SVN Client, 547
 - views, 548
 - obtain information for a resource
 - request history, 577
 - request status information, 577
 - Preferences, 620
 - Properties view
 - description, 614
 - toolbar and contextual menu, 616
 - Repository view
 - contextual menu actions, 596
 - general description, 595
 - Toolbar, 595
 - Resource History view, 578
 - Directory Change Set view, 579
 - history actions available on double selection, 579
 - history actions available on single selection, 578
 - Revision Graph, 616
 - sparse checkouts, 595
 - SVN Branches / Tags, 581
 - SVN properties, 580
 - Add / Edit / Remove, 581
 - SVN working copy resources, 560
 - Synchronize view
 - contextual menu actions, 605
 - general description, 604
 - icons, 607
 - synchronize trees, 605
 - Toolbar, 605
 - Synchronize with the SVN repository, 564
 - Working Copy view
 - contextual menu actions, 599
 - general description, 598
 - icons, 603
 - Toolbar, 599
 - working with repositories
 - Copy / Move / Delete resources, 594
 - import / export resources, 594
 - SVN working copy resources
 - add resources to version control, 560
 - Copy / Move / Rename resources, 561
 - delete resources, 561
 - edit files, 560
 - ignore resources, 561
 - lock / unlock resources, 562
 - locked items, 563
 - locking a file, 563
 - scanning for locks, 563
 - unlocking a file, 564
 - Synchronize with the SVN repository, 564
 - commit changes, 574

- integration with Bug Tracking tools, 576
 - presentation modes, 564
 - resolve conflicts, 568
 - content conflicts vs property conflicts, 569
 - drop incoming modifications, 572
 - edit real content conflicts, 570
 - merge conflicted resources, 572
 - real conflicts vs mergeable conflicts, 569
 - revert changes, 571
 - update the working copy, 573
 - view differences, 567
- T**
- TEI P4 document type, 261
 - association rules, 261
 - Author extensions, 261
 - catalogs, 263
 - templates, 263
 - transformation scenarios, 263
 - schema, 261
 - TEI P5 document type, 263
 - association rules, 264
 - Author extensions, 264
 - catalogs, 264
 - templates, 264
 - transformation scenarios, 264
 - schema, 264
 - Text editor specific actions, 634
 - change the font size, 646
 - check spelling, 642
 - check spelling in files, 645
 - drag and drop, 647
 - exit the application, 648
 - find and replace text in multiple files, 639
 - insert file at caret position, 647
 - open file at caret position, 647
 - open file at caret position in system application, 647
 - print a file, 647
 - switch between opened tabs, 647
 - undo and redo, 634
 - VI editor actions, 647
 - Transformation scenario, 415
 - batch transformation, 416
 - built-in transformation scenarios, 416
 - new transformation scenario
 - additional XSLT stylesheets, 426
 - configure transformation scenario, 416
 - creating a transformation scenario, 426
 - XSLT parameters, 424
 - XSLT/XQuery extensions, 426
 - sharing the transformation scenarios; project level scenarios, 427
 - Transforming documents, 414
 - common transformations, 433
 - HTML Help output, 435
 - HTML output, 435
 - Java Help output, 436
 - PDF output, 433
 - PS output, 434
 - TXT output, 434
 - XHTML output, 436
 - custom XSLT processors, 439
 - output formats, 414
 - supported XSLT processors, 436
 - Transformation scenario, 415
 - Transformation Scenarios view, 427
 - XSL-FO processors, 428
 - XSLT processors extensions paths, 439
- U**
- Uninstalling the application, 14
 - Upgrade, 13
 - check for new version, 14
- V**
- Validating XML documents, 50
 - against a schema, 52
 - caching the schema used for validation, 54
 - custom validation, 54
 - marking validation errors, 52
 - references to XML Schema specification, 60
 - resolving references to remote schemas with an XML Catalog, 61
 - validate as you type, 54
 - validation actions, 59
 - validation example, 53
 - validation scenario, 56
 - checking XML well-formedness, 50
 - Validation scenario
 - sharing the validation scenarios; project level scenarios, 59
- W**
- WebDAV Connection, 520
 - actions
 - at connection level, 521
 - at file level, 521
 - at folder level, 521
 - configuration, 520
- X**
- XHTML document type, 258
 - association rules, 258
 - Author extensions, 258
 - catalogs, 260

- templates, 260
- transformation scenarios, 261
- CSS, 258
- schema, 258
- XML Outline view, 63
 - document structure change, 64
 - popup menu, 65
 - document tag selection, 65
 - modification follow-up, 64
 - outliner filters, 63
 - XML document overview, 63
- XML Schema Diagram Editor, 93
 - Attributes view, 105
 - edit schema namespaces, 107
 - editing actions, 96
 - Facets view, 106
 - editing patterns, 107
 - group schema components
 - attributes, 123
 - constraints, 123
 - substitutions, 124
 - navigation, 94
 - Outline view, 103
 - schema components
 - xs:any, 120
 - xs:anyAttribute, 120
 - xs:attribute, 111
 - xs:attributeGroup, 117
 - xs:complexType, 112
 - xs:element, 108
 - xs:field, 123
 - xs:group, 117
 - xs:import, 118
 - xs:include, 117
 - xs:key, 121
 - xs:keyRef, 122
 - xs:notation, 118
 - xs:redefine, 118
 - xs:schema, 108
 - xs:selector, 122
 - xs:sequence, xs:choice, xs:all, 119
 - xs:simpleType, 114
 - xs:unique, 121
 - validation, 95
- XML Schema document type, 268
 - association rules, 268
- XML Schema Text Editor, 85
 - content completion, 85
 - flatten an XML Schema, 86
 - references to XML Schema specification, 85
 - XML Schema actions, 86
- XMLSpec document type, 270
 - association rules, 270
 - Author extensions, 268, 271
 - catalogs, 271, 272
 - templates, 271
 - transformation scenarios, 271
 - schema, 270
- XQJ connection
 - XQJ configuration, 453
- XQJ support
 - XQJ processor configuration, 453
- XSLT document type, 270
 - association rules, 270
 - Author extensions, 270
- XSLT/XQuery debugger, 461
 - debug steps, 461
 - determining what XSL/XQuery expression generated particular output, 470
 - using breakpoints, 461
 - inserting breakpoints, 461
 - removing breakpoints, 462
 - viewing processing information, 462
 - break conditions view, 464
 - breakpoints view, 464
 - context node view, 462
 - messages view, 465
 - node set view, 469
 - stack view, 466
 - templates view, 468
 - trace history view, 467
 - variables view, 469
 - XPath watch view, 463